Contemporary Brokers Private Limited

1976 - 2026

Targett

North India Market Report

WKE 14-11-2026

Index

Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	North India Auction Buying	12
11	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	13
12	Sri Lanka Low grown and Assam Auction Average (Orthodox)	14
13	Sri Lanka Low grown and North India Production (Orthodox)	15

World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Sep)	166.2	856.9	139.3	828.7	**28.2**	**1161.3**
SOUTH INDIA (Sep)	18.0	167.5	21.3	176.4	**-8.9**	**234.2**
ALL INDIA (Sep)	184.2	1024.4	160.6	1005.1	**19.3**	**1395.5**
SRI LANKA (Sep)	20.3	191.5	22.2	198.0	**-6.5**	**262.6**
KENYA (Jul)	41.0	344.7	39.0	322.2	**22.5**	**499.6**
MALAWI (Sep)	1.4	32.1	1.8	36.0	**-3.9**	**45.1**
TANZANIA (Jan)					**0.0**	**5.7**
RWANDA (Aug)	1.7	27.4	2.2	27.4	**-0.0**	**39.9**
BANGLADESH (Aug)	15.0	48.7	14.0	50.0	**-1.3**	**95.2**
TOTAL	**263.6**	**1668.8**	**239.8**	**1638.8**	**30.1**	**2343.6**

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 48			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	81042	107531	-26,489	1990518	2035573	-45,055	-2
Orthodox	53908	78161	-24,253	1951008	1850819	100,189	5
Darjeeling	1386	2069	-683	59188	72696	-13,508	-19
Dust	29972	44709	-14,737	925227	970829	-45,602	-5
Total	166308	232470	-66,162	4925941	4929917	-3,976	-0

Guwahati	Sale : 48			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	120689	123181	-2,492	3233267	3170671	62,596	2
Orthodox	22248	13501	8,747	581661	348836	232,825	67
Darjeeling				0	0		
Dust	47306	45658	1,648	1299307	1330618	-31,311	-2
Total	190243	182340	7,903	5114235	4850125	264,110	5

Siliguri	Sale : 48			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	139955	140972	-1,017	3935400	3546077	389,323	11
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	11702	12205	-503	427162	380333	46,829	12
Total	151657	153177	-1,520	4362562	3926410	436,152	11

North India	Sale : 48			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	341,686	371,684	-29,998	9,159,185	8,752,321	406,864	5
Orthodox	76,156	91,662	-15,506	2,532,669	2,199,655	333,014	15
Darjeeling	1,386	2,069	-683	59,188	72,696	-13,508	-19
Dust	88,980	102,572	-13,592	2,651,696	2,681,780	-30,084	-1
Total	508,208	567,987	-59,779	14,402,738	13,706,452	696,286	5

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 48			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.8	3.7	-0.9	67.7	69.2	-1.5	-2
Orthodox	26	1.4	2.0	-0.6	50.7	48.1	2.6	5
Darjeeling	20	0.0	0.0	-0.0	1.2	1.5	-0.3	-19
Dust	37	1.1	1.7	-0.5	34.2	35.9	-1.7	-5
Total		5.3	7.4	-2.1	153.8	154.7	-0.9	-1

Guwahati	Est	Sale : 48			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.1	4.2	-0.1	109.9	107.8	2.1	2
Orthodox	26	0.6	0.4	0.2	15.1	9.1	6.1	67
Darjeeling	20							
Dust	37	1.8	1.7	0.1	48.1	49.2	-1.2	-2
Total		6.4	6.2	0.2	173.1	166.1	7.0	4

Siliguri	Est	Sale : 48			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.8	4.8	-0.0	133.8	120.6	13.2	11
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.5	-0.0	15.8	14.1	1.7	12
Total		5.2	5.2	-0.1	149.6	134.6	15.0	11

North India	Est	Sale : 48			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	11.6	12.6	-1.0	311.4	297.6	13.8	5
Orthodox	26	2.0	2.4	-0.4	65.8	57.2	8.7	15
Darjeeling	20	0.0	0.0	-0.0	1.2	1.5	-0.3	-19
Dust	37	3.3	3.8	-0.5	98.1	99.2	-1.1	-1
Total		16.9	18.9	-1.9	476.6	455.4	21.1	5

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 46										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	29.78	253.55	36.78	233.45	32.68	252.17	-7.00	20.10	-2.90	1.37	755.52	264.32	724.13	253.56	619.66	292.25	31.38	10.76	135.85	-27.93
Assam (Estate) Dust	17.10	247.15	24.22	225.55	20.21	265.54	-7.12	21.60	-3.11	-18.39	471.28	258.29	487.90	254.80	441.39	287.56	-16.62	3.49	29.90	-29.27
Assam (Estate) C+D	46.88	251.21	61.00	230.31	52.89	257.28	-14.12	20.90	-6.01	-6.07	1226.80	262.00	1212.04	254.06	1061.05	290.30	14.76	7.95	165.75	-28.30
Assam (BLF) C+D	16.69	190.63	25.44	157.83	18.09	212.67	-8.75	32.80	-1.40	-22.05	583.29	204.56	570.17	176.54	428.04	217.97	13.12	28.02	155.26	-13.42
Assam(Combined) C+D	63.57	235.31	86.44	208.98	70.98	245.91	-22.87	26.33	-7.42	-10.60	1810.09	243.49	1782.21	229.26	1489.09	269.51	27.89	14.23	321.01	-26.02
Dooars & Terai(Estate) CTC	18.35	233.17	20.77	210.24	17.05	232.38	-2.41	22.92	1.31	0.78	519.89	238.63	459.02	228.90	388.97	255.83	60.87	9.73	130.91	-17.20
D+T (Estate) Dust	1.92	224.97	2.64	194.29	2.71	225.02	-0.72	30.68	-0.79	-0.05	70.03	224.07	71.96	208.88	74.00	231.27	-1.93	15.19	-3.97	-7.20
D+T (Estate) C+D	20.27	232.39	23.41	208.44	19.76	231.37	-3.14	23.95	0.52	1.02	589.92	236.90	530.98	226.19	462.97	251.90	58.94	10.71	126.95	-15.00
D+T (BLF) C+D	23.18	163.12	25.21	125.52	17.59	169.72	-2.03	37.60	5.59	-6.60	666.98	149.06	565.11	119.60	485.54	165.59	101.87	29.46	181.44	-16.53
D+T(Combined) C+D	43.46	195.44	48.62	165.45	37.35	202.34	-5.17	29.99	6.11	-6.90	1256.90	190.29	1096.09	171.24	948.51	207.72	160.81	19.05	308.39	-17.43
Cachar (Estate) CTC	2.17	212.22	3.91	184.50	2.24	209.59	-1.74	27.72	-0.06	2.63	50.35	218.93	56.98	194.91	61.23	221.61	-6.63	24.02	-10.88	-2.68
Cachar (Estate) Dust	0.35	212.33	0.64	203.24	0.66	210.80	-0.28	9.09	-0.30	1.53	13.40	223.32	16.99	197.66	17.01	208.28	-3.59	25.66	-3.61	15.04
Cachar (Estate) C+D	2.53	212.24	4.55	187.13	2.89	209.86	-2.02	25.10	-0.37	2.37	63.75	219.86	73.97	195.55	78.25	218.71	-10.22	24.31	-14.49	1.14
Cachar (BLF) C+D	0.33	207.75	0.36	169.68	0.12	194.64	-0.03	38.07	0.21	13.11	7.82	204.47	6.01	189.19	4.94	206.13	1.81	15.27	2.88	-1.67
Cachar(Combined)C+D	2.86	211.72	4.91	185.87	3.02	209.24	-2.05	25.85	-0.16	2.48	71.57	218.18	79.98	195.07	83.19	217.97	-8.41	23.11	-11.61	0.21
North India C+D	112.65	218.64	143.85	192.81	114.28	229.79	-31.20	25.83	-1.63	-11.15	3232.85	221.03	3036.19	206.65	2593.91	244.12	196.66	14.38	638.93	-23.09
ASSAM Orthodox																				
1st Whole Leaf	1.16	343.76	0.94	383.24	0.93	385.88	0.23	-39.48	0.23	-42.12	32.47	387.31	28.20	394.69	21.45	399.45	4.27	-7.39	11.02	-12.14
2nd Whole Leaf	2.64	280.04	2.31	342.92	1.91	344.91	0.33	-62.88	0.73	-64.87	80.53	345.74	64.17	361.22	42.65	383.69	16.36	-15.47	37.87	-37.95
3rd Whole Leaf	1.07	272.21	0.85	293.28	0.51	335.91	0.22	-21.07	0.56	-63.70	32.38	303.98	25.86	309.88	16.78	329.54	6.52	-5.90	15.60	-25.56
FOP/OP	1.81	231.94	1.84	247.94	1.08	258.28	-0.03	-16.01	0.73	-26.35	45.46	252.81	54.35	258.97	32.48	275.98	-8.89	-6.16	12.99	-23.17
BPS	1.11	342.46	0.84	346.05	0.44	342.24	0.26	-3.59	0.67	0.22	24.90	357.28	20.44	346.46	11.50	335.09	4.45	10.82	13.40	22.19
Large Brokens	4.76	259.18	3.98	280.61	2.69	243.38	0.78	-21.43	2.07	15.79	106.48	291.60	83.58	283.85	52.72	274.35	22.89	7.75	53.75	17.25
Small Brokens	3.50	268.34	2.96	281.19	2.52	277.51	0.53	-12.84	0.97	-9.16	87.82	300.22	77.12	287.09	52.14	297.93	10.70	13.14	35.68	2.30
Fannings	1.59	176.44	1.14	181.16	0.66	183.74	0.45	-4.72	0.92	-7.31	33.05	189.93	27.71	178.78	17.76	195.10	5.34	11.15	15.29	-5.16
Total Orthodox	17.76	264.95	15.10	288.52	10.83	287.59	2.65	-23.57	6.93	-22.64	446.90	302.31	387.46	298.47	250.19	309.16	59.45	3.83	196.71	-6.85

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 46						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	17.66	263.88	15.88	251.48	1.79	12.40	322.24	270.80	304.43	265.87	17.80	4.92
Assam (Estate) Dust	10.93	250.46	13.07	232.09	-2.14	18.36	243.05	265.92	245.86	263.80	-2.81	2.11
Assam (Estate) C+D	28.60	258.75	28.95	242.73	-0.35	16.02	565.29	268.70	550.30	264.95	14.99	3.75
Assam (BLF) C+D	0.54	212.06	1.15	187.16	-0.61	24.90	18.82	225.75	34.83	177.08	-16.00	48.68
Assam(Combined) C+D	29.14	257.88	30.10	240.61	-0.96	17.28	584.11	267.31	585.12	259.72	-1.01	7.60
Dooars & Terai(Estate) CTC	0.52	244.26	0.57	211.44	-0.05	32.82	8.21	227.33	12.41	237.85	-4.20	-10.52
D+T (Estate) Dust	0.06	202.34	0.03	191.33	0.03	11.00	0.63	206.59	1.27	227.86	-0.64	-21.27
D+T (Estate) C+D	0.58	239.98	0.60	210.54	-0.02	29.44	8.84	225.86	13.68	236.92	-4.84	-11.06
D+T (BLF) C+D	2.03	171.22	4.44	137.98	-2.41	33.25	94.65	154.93	89.69	135.47	4.97	19.46
D+T(Combined) C+D	2.61	186.44	5.04	146.61	-2.43	39.83	103.49	160.99	103.37	148.90	0.12	12.09
Cachar (Estate) CTC	0.98	235.43	1.81	195.06	-0.83	40.37	28.00	230.77	32.87	206.77	-4.87	24.00
Cachar (Estate) Dust	0.19	228.12	0.41	222.37	-0.22	5.75	9.88	232.31	11.74	205.47	-1.86	26.84
Cachar (Estate) C+D	1.17	234.22	2.22	200.13	-1.04	34.09	37.88	231.17	44.62	206.43	-6.73	24.75
Cachar (BLF) C+D	0.13	216.25	0.03	168.05	0.11	48.19	2.33	204.39	0.28	161.56	2.05	42.83
Cachar(Combined)C+D	1.31	232.41	2.24	199.77	-0.94	32.65	40.22	229.62	44.90	206.15	-4.68	23.47
North India C+D	33.53	250.24	38.29	224.26	-4.76	25.98	742.44	248.70	746.72	239.52	-4.28	9.19
ASSAM Orthodox												
1st Whole Leaf	0.78	339.48	0.63	399.43	0.15	-59.95	25.58	391.40	21.15	406.59	4.44	-15.19
2nd Whole Leaf	1.76	296.31	1.94	341.32	-0.18	-45.02	66.16	352.65	55.92	364.00	10.24	-11.36
3rd Whole Leaf	0.44	272.43	0.65	297.61	-0.21	-25.18	23.84	318.48	21.48	314.22	2.35	4.26
FOP/OP	0.75	234.39	1.21	248.15	-0.47	-13.76	26.74	251.53	37.49	257.30	-10.75	-5.78
BPS	0.44	328.90	0.68	352.65	-0.24	-23.74	19.44	364.24	17.32	351.49	2.12	12.76
Large Brokens	3.24	273.16	3.47	285.66	-0.23	-12.50	83.24	302.36	73.58	286.49	9.66	15.87
Small Brokens	2.45	274.10	2.38	288.06	0.07	-13.96	70.35	304.98	65.82	291.66	4.53	13.32
Fannings	1.21	178.48	0.94	184.94	0.27	-6.46	25.76	191.87	23.53	182.19	2.23	9.68
Total Orthodox	11.15	270.62	12.12	292.66	-0.97	-22.04	343.86	310.84	321.05	302.33	22.81	8.51

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 46						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	12.12	238.48	20.88	219.77	-8.76	18.72	433.23	259.50	419.38	244.63	13.85	14.87
Assam (Estate) Dust	6.17	241.28	11.15	217.87	-4.98	23.41	228.23	250.17	242.02	245.65	-13.79	4.51
Assam (Estate) C+D	18.29	239.43	32.03	219.11	-13.74	20.32	661.47	256.28	661.40	245.01	0.07	11.28
Assam (BLF) C+D	15.63	190.96	23.51	157.75	-7.88	33.21	553.76	205.12	528.28	177.35	25.48	27.77
Assam(Combined) C+D	33.92	217.09	55.54	193.13	-21.62	23.95	1215.23	232.97	1189.68	214.96	25.55	18.01
Cachar (Estate) CTC	1.19	193.19	2.11	175.43	-0.91	17.75	22.35	204.10	24.11	178.74	-1.76	25.35
Cachar (Estate) Dust	0.16	193.08	0.23	168.71	-0.07	24.37	3.53	198.15	5.25	180.21	-1.72	17.94
Cachar (Estate) C+D	1.35	193.18	2.33	174.78	-0.98	18.40	25.87	203.29	29.36	179.00	-3.48	24.28
Cachar (BLF) C+D	0.20	202.13	0.33	169.81	-0.13	32.33	5.48	204.50	5.72	190.55	-0.24	13.95
Cachar(Combined)C+D	1.55	194.32	2.66	174.16	-1.11	20.16	31.36	203.50	35.08	180.89	-3.72	22.61
North India C+D	37.24	216.69	61.00	192.30	-23.76	24.40	1310.47	231.88	1284.47	214.08	26.01	17.81
ASSAM Orthodox												
1st Whole Leaf	0.38	352.50	0.30	349.54	0.08	2.96	6.89	372.10	7.05	359.03	-0.16	13.07
2nd Whole Leaf	0.87	247.21	0.37	351.42	0.51	-104.21	14.37	313.96	8.25	342.34	6.12	-28.38
3rd Whole Leaf	0.63	272.06	0.20	279.16	0.43	-7.10	8.54	263.51	4.37	288.55	4.17	-25.04
FOP/OP	1.06	230.21	0.63	247.53	0.44	-17.32	18.72	254.64	16.86	262.68	1.86	-8.03
BPS	0.66	351.56	0.16	318.03	0.50	33.53	5.46	332.51	3.12	318.56	2.34	13.95
Large Brokens	1.52	229.49	0.51	246.27	1.01	-16.78	23.24	253.06	10.01	264.44	13.23	-11.38
Small Brokens	1.04	254.80	0.59	253.31	0.46	1.49	17.47	281.07	11.30	260.41	6.18	20.66
Fannings	0.37	169.82	0.20	162.84	0.18	6.98	7.29	183.07	4.18	159.62	3.11	23.46
Total Orthodox	6.61	255.39	2.98	271.66	3.63	-16.27	103.04	273.83	66.40	279.81	36.64	-5.98

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 46						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	17.84	232.84	20.20	210.21	**-2.36**	**22.64**	511.67	238.81	446.61	228.65	**65.07**	**10.16**
D+T (Estate) Dust	1.86	225.69	2.62	194.32	**-0.76**	**31.37**	69.40	224.22	70.69	208.54	**-1.28**	**15.69**
D+T (Estate) C+D	19.70	232.17	22.81	208.39	**-3.12**	**23.78**	581.08	237.07	517.29	225.91	**63.78**	**11.17**
D+T (BLF) C+D	21.11	162.35	20.70	122.79	**0.41**	**39.56**	570.47	147.97	473.67	116.47	**96.80**	**31.50**
D+T(Combined) C+D	40.81	196.05	43.51	167.67	**-2.70**	**28.38**	1151.55	192.93	990.97	173.60	**160.58**	**19.34**
North India C+D	41.88	195.07	44.56	166.48	**-2.68**	**28.59**	1179.93	191.57	1005.00	172.73	**174.94**	**18.84**

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 46					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	251.21	230.31	20.90	257.28	-6.07
D & T	232.39	208.44	23.95	231.37	1.02
BLF					
ASSAM	190.63	157.83	32.80	212.67	-22.05
D & T	163.12	125.50	37.62	169.54	-6.42

FROM SALE NO. 14 TO 46					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	262.00	254.06	7.95	290.30	-28.30
D & T	236.90	226.19	10.71	251.90	-15.00
BLF					
ASSAM	204.56	176.54	28.02	217.97	-13.42
D & T	149.06	119.64	29.42	165.60	-16.54

North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
Aug	214.70	196.95	250.29	17.75	-35.59
Sep	204.27	193.97	254.29	10.30	-50.02
Oct	208.19	204.15	248.30	4.04	-40.11
WKE 07-11-2026	212.26	203.76	233.05	8.50	-20.79
WKE 14-11-2026	218.64	192.81	229.79	25.83	-11.15
Upto	221.03	206.65	244.12	14.38	-23.09
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	46	Estate	84	77	71
		BLF	85	76	62
Upto the Sale	46	Estate	75	74	79
		BLF	72	65	75

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 46											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0	0.05	1	8	11	30	33	6	2	7
	2025	0.31	6	7	7	11	26	33	5	2	2
DOOARS/TERAI	2026	0	0	0.34	11	17	41	21	5	2	3
	2025	0.14	9	10	13	15	29	17	3	2	2
FACTORY											
ASSAM	2026	0	0.34	4	38	29	21	7	0.28	0.03	1
	2025	2	25	26	21	11	10	5	1	0.08	0.13
DOOARS/TERAI	2026	0	0	2	92	4	1	0.20	0.04	0.11	0
	2025	1	70	19	6	2	1	0.17	0.14	0.11	0

PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 46											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.03	0.14	2	5	10	29	30	10	6	8
	2025	0.21	3	5	6	8	23	31	10	6	7
DOOARS/TERAI	2026	0.02	0.48	5	8	12	36	26	7	3	2
	2025	1	7	7	9	10	29	24	7	4	3
FACTORY											
ASSAM	2026	0.03	0.49	7	22	26	31	11	2	1	1
	2025	2	14	23	20	14	17	9	1	1	1
DOOARS/TERAI	2026	0.08	8	57	25	5	4	1	0.13	0.08	0.04
	2025	20	54	15	6	3	2	0.36	0.09	0.06	0.03

North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 14-11-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	15.1	177.59	13	13.8	145.39	10	1.3	32.20				
UPTO	232.7	187.90	7	213.9	166.02	7	18.7	21.87	264.0	163.67	6	31.4
HUL	8.0	214.03	7	20.4	200.18	14	-12.4	13.84				
UPTO	403.3	231.74	12	397.2	229.83	13	6.1	1.91	532.4	217.86	12	129.2
3rd FORCE	16.7	223.14	15	18.1	200.67	13	-1.4	22.47				
UPTO	428.6	225.89	13	393.4	216.04	13	35.1	9.85	556.1	207.85	13	127.5
REST	72.9	226.63	65	91.6	196.76	64	-18.7	29.87				
UPTO	2168.4	221.64	67	2031.6	204.57	67	136.7	17.06	2992.4	195.96	69	824.0
NORTH INDIA	113	218.64	100	144	192.81	100	-31.2	25.83				
UPTO	3233	221.03	100	3036	206.65	100	196.7	14.38	4345	198.20	100	1112.0

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	**14.74**	**4**
Feb	156.35	79	150.72	70	**5.63**	**9**
Mar	161.26	85	152.33	73	**8.93**	**12**
April	278.87	74	239.81	67	**39.06**	**7**
May	260.29	73	234.33	67	**25.96**	**6**
June	271.50	73	258.32	72	**13.19**	**1**
July	266.74	71	247.24	67	**19.50**	**4**
Aug	236.69	68	220.13	62	**16.56**	**5**
Sep	222.58	69	212.90	70	**9.68**	**-1**
Oct	223.32	73	223.12	81	**0.20**	**-8**
WKE 07-11-2026	225.76	77	221.79	81	**3.97**	**-4**
WKE 14-11-2026	235.31	80	208.98	76	**26.33**	**4**
Upto	234.88	72	216.38	70	**18.50**	**1**

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	**5.72**	**-3**
Feb	133.20	84	135.51	79	**-2.30**	**5**
Mar	198.07	81	170.40	55	**27.68**	**25**
April	206.27	77	195.03	69	**11.24**	**8**
May	209.61	80	179.10	64	**30.50**	**16**
June	198.03	82	186.57	68	**11.46**	**14**
July	193.82	73	168.22	67	**25.60**	**6**
Aug	181.89	71	158.53	70	**23.36**	**0**
Sep	175.62	77	159.81	71	**15.81**	**6**
Oct	185.46	83	171.80	82	**13.66**	**1**
WKE 07-11-2026	190.87	87	174.23	77	**16.64**	**10**
WKE 14-11-2026	195.44	92	165.52	77	**29.92**	**15**
Upto	184.39	78	166.76	73	**17.62**	**6**

Kenya						
	2026		2025		Difference	
Month/Wk	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	**8.42**	**5**
Feb	209.22	82	192.73	75	**16.49**	**6**
Mar	208.21	77	191.04	74	**17.18**	**3**
April	207.90	80	179.58	69	**28.32**	**12**
May	195.02	71	163.78	65	**31.25**	**6**
June	202.40	77	172.69	56	**29.70**	**21**
July	200.47	81	176.22	56	**24.25**	**25**
Aug	202.98	84	182.89	65	**20.09**	**19**
Sep	207.25	84	179.82	80	**27.42**	**4**
Oct	214.43	84	191.86	76	**22.57**	**8**
WKE 14-11-2026	222.03	91	196.76	80	**25.27**	**11**
Upto	**205.15**	**80**	**183.09**	**69**	**22.06**	**11**

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	**11.89**	247.77	238.77	**9.00**	**125.41**	**122.52**
2	366.22	373.93	**(7.71)**	228.49	241.73	**-13.24**	**137.74**	**132.20**
3	371.74	372.90	**(1.16)**	223.14	224.63	**-1.49**	**148.59**	**148.26**
4	368.49	376.83	**(8.34)**	212.27	217.97	**-5.70**	**156.22**	**158.86**
5	358.78	362.00	**(3.22)**	230.57	204.27	**26.30**	**128.21**	**157.73**
6	358.11	357.26	**0.86**	236.60	202.10	**34.51**	**121.51**	**155.16**
7	365.11	356.39	**8.72**	216.64	214.56	**2.08**	**148.47**	**141.83**
8	369.80	367.50	**2.30**	181.88	203.27	**-21.39**	**187.92**	**164.22**
9	346.29	361.83	**(15.54)**		281.00	**-281.00**	**346.29**	**80.83**
10	355.98	365.95	**(9.97)**	196.52		**196.52**	**159.46**	**365.95**
11	358.73	364.46	**(5.72)**			**0.00**	**358.73**	**364.46**
12	364.41	365.12	**(0.70)**	212.17	182.94	**29.23**	**152.24**	**182.18**
13	364.76	356.36	**8.40**		305.51	**-305.51**	**364.76**	**50.85**
14	368.52	352.67	**15.85**	224.68	327.95	**-103.27**	**143.83**	**24.72**
15			**0.00**	289.42	319.78	**-30.36**	**(289.42)**	**(319.78)**
16	377.50	366.51	**10.99**	295.19	305.62	**-10.43**	**82.31**	**60.89**
17	383.63	368.53	**15.10**	330.79	308.64	**22.14**	**52.85**	**59.89**
18	369.13	360.33	**8.79**	346.11	320.14	**25.96**	**23.02**	**40.19**
19	391.87	369.36	**22.50**	353.67	323.94	**29.73**	**38.20**	**45.43**
20	392.44	361.48	**30.96**	347.97	317.20	**30.76**	**44.47**	**44.27**
21	392.56	367.04	**25.52**	326.78	302.80	**23.98**	**65.78**	**64.24**
22	382.79	353.51	**29.28**	310.44	306.38	**4.05**	**72.36**	**47.13**
23	382.16	356.66	**25.51**	306.49	317.41	**-10.92**	**75.67**	**39.24**
24	386.38	343.39	**42.99**	309.88	313.80	**-3.92**	**76.50**	**29.59**
25	380.60	341.39	**39.21**	331.50	270.88	**60.62**	**49.09**	**70.51**
26	387.80	343.68	**44.12**	353.31	287.81	**65.50**	**34.49**	**55.87**

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
27	390.73	353.97	**36.76**	349.22	294.33	**54.89**	**41.52**	**59.64**
28	397.51	351.83	**45.67**	350.93	291.25	**59.67**	**46.58**	**60.58**
29	395.29	355.59	**39.70**	324.69	302.67	**22.02**	**70.60**	**52.92**
30	401.49	366.37	**35.12**	299.89	311.62	**-11.73**	**101.61**	**54.76**
31	386.10	360.73	**25.37**	300.61	314.70	**-14.09**	**85.48**	**46.03**
32	387.92	365.88	**22.03**	305.64	319.72	**-14.08**	**82.27**	**46.16**
33	389.39	366.91	**22.49**	300.71	304.95	**-4.24**	**88.69**	**61.96**
34	396.26	373.99	**22.27**	297.24	302.36	**-5.13**	**99.02**	**71.62**
35	385.49	359.78	**25.70**	285.82	291.09	**-5.27**	**99.66**	**68.70**
36	398.09	370.38	**27.71**	296.33	278.68	**17.65**	**101.76**	**91.70**
37	403.16	367.27	**35.88**	278.83	283.62	**-4.78**	**124.32**	**83.66**
38	401.03	371.51	**29.53**	273.15	282.11	**-8.96**	**127.88**	**89.40**
39	409.86	369.52	**40.34**	280.23	277.40	**2.83**	**129.63**	**92.11**
40	398.85	358.22	**40.63**	276.57		**276.57**	**122.28**	**358.22**
41	402.64	359.92	**42.72**	275.59	283.97	**-8.38**	**127.04**	**75.95**
42	387.52	364.12	**23.40**	283.08	291.93	**-8.86**	**104.44**	**72.18**
43	392.11	363.62	**28.49**		295.57	**-295.57**	**392.11**	**68.05**
44	380.05	360.74	**19.30**	274.85	293.09	**-18.24**	**105.20**	**67.65**

Exchange rate considered : SLR to INR : 2026 1SLR=0.30 INR 2025 1SLR= 0.29 INR

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.2	0.0	0.21	0.1	0.13
February	11.3	9.6	1.74	11.8	-0.53	0.2	0.3	-0.11	0.0	0.14
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.09	2.8	-0.60
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June	13.3	13.5	-0.14	13.7	-0.39	13.2	10.8	2.36	9.7	3.48
July	13.6	13.6	-0.06	13.3	0.30	15.2	15.3	-0.09	10.3	4.93
August	13.1	12.7	0.38	13.7	-0.59	16.1	16.6	-0.50	13.3	2.79
September	13.7	13.1	0.59	15.2	-1.55	16.3	14.3	1.98	11.5	4.82
October		14.3		13.4			13.1		10.8	
November		12.8		12.9			8.0		5.5	
December		13.1		13.4			3.5		1.2	
Jan to Sep	116.8	118.6	-1.77	118.7	-1.85	82.5	84.7	-2.18	63.7	18.80
Jan to Dec		158.8		158.3			109.3		81.2	