



North India Market Report

WKE 17-10-2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Aug)	165.0	690.7	158.7	689.4	1.3	1136.2
SOUTH INDIA (Aug)	17.0	149.5	16.5	155.1	-5.6	233.8
ALL INDIA (Aug)	182.0	840.2	175.2	844.6	-4.3	1370.0
SRI LANKA (Aug)	19.0	171.2	19.7	175.8	-4.6	262.6
KENYA (May)	52.4	252.2	52.1	240.8	11.4	499.6
MALAWI (Jul)	0.6	30.0	1.4	32.8	-2.8	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (Jun)	2.6	22.1	3.2	22.3	-0.2	39.9
BANGLADESH (Jun)	12.4	21.7	9.8	22.5	-0.8	95.2
TOTAL	269.0	1337.5	261.4	1338.8	-1.3	2318.1

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 44			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	77476	90425	-12,949	1655198	1625119	30,079	2
Orthodox	72528	53055	19,473	1680379	1556322	124,057	8
Darjeeling	1560	2793	-1,233	54526	64233	-9,707	-15
Dust	35824	51054	-15,230	784588	791690	-7,102	-1
Total	187388	197327	-9,939	4174691	4037364	137,327	3
Guwahati	Sale : 44			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	121281	122541	-1,260	2806066	2667581	138,485	5
Orthodox	22034	17814	4,220	453054	291699	161,355	55
Darjeeling				0	0		
Dust	49712	54276	-4,564	1130994	1137412	-6,418	-1
Total	193027	194631	-1,604	4390114	4096692	293,422	7
Siliguri	Sale : 44			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	141498	139020	2,478	3405124	2976266	428,858	14
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	11572	14612	-3,040	381441	329286	52,155	16
Total	153070	153632	-562	3786565	3305552	481,013	15
North India	Sale : 44			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	340,255	351,986	-11,731	7,866,388	7,268,966	597,422	8
Orthodox	94,562	70,869	23,693	2,133,433	1,848,021	285,412	15
Darjeeling	1,560	2,793	-1,233	54,526	64,233	-9,707	-15
Dust	97,108	119,942	-22,834	2,297,023	2,258,388	38,635	2
Total	533,485	545,590	-12,105	12,351,370	11,439,608	911,762	8

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 44			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.6	3.1	-0.4	56.3	55.3	1.0	2
Orthodox	26	1.9	1.4	0.5	43.7	40.5	3.2	8
Darjeeling	20	0.0	0.1	-0.0	1.1	1.3	-0.2	-15
Dust	37	1.3	1.9	-0.6	29.0	29.3	-0.3	-1
Total		5.9	6.4	-0.5	130.1	126.3	3.8	3

Guwahati	Est	Sale : 44			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.1	4.2	-0.0	95.4	90.7	4.7	5
Orthodox	26	0.6	0.5	0.1	11.8	7.6	4.2	55
Darjeeling	20							
Dust	37	1.8	2.0	-0.2	41.8	42.1	-0.2	-1
Total		6.5	6.6	-0.1	149.0	140.4	8.7	6

Siliguri	Est	Sale : 44			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.8	4.7	0.1	115.8	101.2	14.6	14
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.5	-0.1	14.1	12.2	1.9	16
Total		5.2	5.3	-0.0	129.9	113.4	16.5	15

North India	Est	Sale : 44			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	11.6	12.0	-0.4	267.5	247.1	20.3	8
Orthodox	26	2.5	1.8	0.6	55.5	48.0	7.4	15
Darjeeling	20	0.0	0.1	-0.0	1.1	1.3	-0.2	-15
Dust	37	3.6	4.4	-0.8	85.0	83.6	1.4	2
Total		17.7	18.3	-0.7	409.0	380.0	29.0	8

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 42										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	39.13	242.17	33.83	245.83	30.19	279.87	5.30	-3.66	8.95	-37.70	652.62	267.38	587.01	255.67	509.90	298.60	65.60	11.71	142.72	-31.21
Assam (Estate) Dust	17.35	233.94	24.40	238.30	24.00	282.76	-7.05	-4.35	-6.65	-48.82	408.09	261.10	395.58	259.05	362.14	290.97	12.51	2.05	45.94	-29.87
Assam (Estate) C+D	56.49	239.64	58.24	242.67	54.19	281.15	-1.75	-3.03	2.30	-41.51	1060.71	264.97	982.59	257.03	872.04	295.43	78.12	7.93	188.67	-30.46
Assam (BLF) C+D	21.79	191.46	23.07	167.06	20.90	231.56	-1.28	24.40	0.89	-40.11	513.02	206.39	478.23	178.11	356.06	217.78	34.79	28.27	156.96	-11.39
Assam(Combined) C+D	78.28	226.23	81.31	221.22	75.08	267.35	-3.03	5.01	3.19	-41.12	1573.73	245.87	1460.82	231.20	1228.10	272.92	112.91	14.67	345.63	-27.05
Dooars & Terai(Estate) CTC	22.24	220.62	24.72	211.39	17.38	251.28	-2.48	9.23	4.86	-30.66	459.35	239.79	382.54	230.48	333.30	258.77	76.82	9.31	126.05	-18.98
D+T (Estate) Dust	2.82	201.77	3.64	196.85	3.41	233.55	-0.82	4.92	-0.59	-31.78	63.17	224.81	61.84	210.38	64.72	232.12	1.33	14.43	-1.55	-7.31
D+T (Estate) C+D	25.06	218.50	28.36	209.52	20.79	248.37	-3.31	8.98	4.26	-29.87	522.52	237.98	444.37	227.68	398.02	254.44	78.15	10.30	124.50	-16.46
D+T (BLF) C+D	24.01	150.74	19.39	121.63	21.77	195.52	4.62	29.11	2.24	-44.78	583.97	147.54	481.63	118.66	420.30	162.98	102.35	28.88	163.67	-15.44
D+T(Combined) C+D	49.07	185.34	47.76	173.83	42.57	221.33	1.31	11.51	6.50	-36.00	1106.49	190.25	926.00	170.98	818.32	207.46	180.49	19.27	288.17	-17.22
Cachar (Estate) CTC	2.76	210.08	3.01	178.45	2.99	225.86	-0.25	31.63	-0.23	-15.77	42.84	220.25	43.48	197.37	53.74	222.62	-0.65	22.87	-10.91	-2.37
Cachar (Estate) Dust	0.54	202.60	0.70	187.88	0.82	227.68	-0.15	14.72	-0.28	-25.08	11.74	224.63	14.31	197.29	14.65	207.15	-2.58	27.34	-2.91	17.48
Cachar (Estate) C+D	3.30	208.85	3.71	180.23	3.81	226.25	-0.41	28.63	-0.51	-17.40	54.57	221.19	57.80	197.35	68.39	219.31	-3.22	23.84	-13.82	1.88
Cachar (BLF) C+D	0.44	200.14	0.08	174.27	0.40	219.79	0.36	25.86	0.04	-19.65	6.46	205.91	5.18	191.86	4.48	206.04	1.28	14.05	1.98	-0.13
Cachar(Combined)C+D	3.74	207.83	3.79	180.10	4.21	225.63	-0.04	27.73	-0.47	-17.80	61.03	219.57	62.97	196.90	72.87	218.49	-1.94	22.67	-11.84	1.08
North India C+D	134.87	209.99	136.04	203.19	125.13	249.42	-1.17	6.80	9.74	-39.44	2823.90	222.24	2513.96	207.40	2180.35	245.32	309.94	14.84	643.55	-23.08
ASSAM Orthodox																				
1st Whole Leaf	1.14	346.83	1.06	384.09	0.82	388.80	0.08	-37.26	0.32	-41.97	28.49	393.06	24.25	396.20	17.76	402.58	4.24	-3.14	10.73	-9.52
2nd Whole Leaf	2.68	307.12	2.31	339.07	1.50	366.01	0.37	-31.95	1.19	-58.88	71.48	352.74	55.55	363.39	35.89	389.95	15.93	-10.65	35.59	-37.21
3rd Whole Leaf	1.01	285.45	0.89	287.80	0.56	321.84	0.12	-2.35	0.45	-36.39	29.10	307.92	22.63	312.28	14.48	331.05	6.47	-4.35	14.62	-23.13
FOP/OP	1.19	235.99	1.59	251.65	0.99	274.52	-0.40	-15.65	0.20	-38.53	40.24	255.15	47.54	260.37	27.78	278.06	-7.29	-5.23	12.46	-22.92
BPS	0.89	340.64	0.73	344.12	0.41	356.66	0.16	-3.47	0.47	-16.02	21.79	360.64	17.32	346.10	9.85	334.16	4.47	14.53	11.94	26.48
Large Broken	3.67	288.73	3.37	280.24	2.18	265.19	0.30	8.49	1.49	23.54	93.10	295.57	70.57	283.52	43.88	278.64	22.53	12.05	49.22	16.93
Small Broken	3.09	284.94	2.41	284.15	1.78	296.35	0.68	0.79	1.31	-11.41	77.59	304.09	66.71	287.54	43.30	301.89	10.88	16.56	34.29	2.21
Fannings	1.37	172.55	0.95	178.68	0.72	207.35	0.42	-6.13	0.65	-34.79	28.64	192.38	23.62	178.14	14.98	195.86	5.02	14.24	13.66	-3.48
Total Orthodox	15.16	283.08	13.49	291.93	9.01	303.29	1.67	-8.86	6.15	-20.21	393.84	306.72	333.24	299.36	210.41	312.44	60.60	7.37	183.43	-5.72

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 42						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	17.77	248.76	15.55	256.76	2.22	-8.01	270.46	274.36	246.80	267.72	23.66	6.64
Assam (Estate) Dust	11.47	240.88	12.98	247.27	-1.51	-6.39	207.23	269.46	196.34	268.41	10.89	1.06
Assam (Estate) C+D	29.24	245.67	28.53	252.44	0.71	-6.78	477.70	272.23	443.14	268.02	34.55	4.21
Assam (BLF) C+D	0.45	223.08	1.40	181.36	-0.96	41.72	16.39	226.53	29.48	178.81	-13.09	47.72
Assam(Combined) C+D	29.69	245.33	29.93	249.11	-0.25	-3.79	494.09	270.72	472.62	262.46	21.46	8.26
Dooars & Terai(Estate) CTC	0.44	201.63	1.08	218.74	-0.64	-17.11	6.13	225.94	10.39	241.35	-4.26	-15.41
D+T (Estate) Dust	0.07	188.47	0.08	191.02	-0.02	-2.55	0.40	207.90	1.15	231.06	-0.75	-23.16
D+T (Estate) C+D	0.50	199.87	1.16	216.75	-0.66	-16.88	6.53	224.83	11.54	240.32	-5.01	-15.49
D+T (BLF) C+D	3.11	156.01	2.82	138.27	0.30	17.74	83.85	153.78	77.19	134.39	6.66	19.38
D+T(Combined) C+D	3.62	162.11	3.98	161.18	-0.36	0.93	90.37	158.91	88.73	148.17	1.65	10.74
Cachar (Estate) CTC	1.71	221.61	1.73	192.36	-0.02	29.25	24.15	231.29	24.55	210.62	-0.40	20.67
Cachar (Estate) Dust	0.39	210.10	0.47	194.82	-0.08	15.28	8.73	233.29	9.82	203.97	-1.09	29.32
Cachar (Estate) C+D	2.10	219.49	2.20	192.89	-0.10	26.60	32.88	231.82	34.37	208.72	-1.49	23.10
Cachar (BLF) C+D	0.22	205.47	0.01	125.00	0.22	80.47	1.78	203.01	0.20	162.82	1.58	40.19
Cachar(Combined)C+D	2.32	218.15	2.21	192.72	0.12	25.42	34.66	230.34	34.57	208.45	0.09	21.89
North India C+D	36.22	234.02	36.86	234.15	-0.64	-0.12	632.28	250.60	606.35	241.00	25.94	9.60
ASSAM Orthodox												
1st Whole Leaf	0.95	345.95	0.84	391.05	0.11	-45.10	22.88	397.37	18.44	407.93	4.44	-10.56
2nd Whole Leaf	2.45	310.79	1.99	339.14	0.46	-28.34	59.40	358.68	48.88	366.43	10.53	-7.75
3rd Whole Leaf	0.89	290.73	0.73	289.07	0.17	1.66	22.03	321.68	18.96	316.43	3.07	5.24
FOP/OP	0.90	237.87	1.17	251.98	-0.27	-14.12	24.08	253.14	32.91	258.50	-8.83	-5.36
BPS	0.78	345.51	0.56	353.13	0.23	-7.62	17.68	367.49	14.85	351.03	2.83	16.46
Large Brokens	3.15	295.39	2.98	280.85	0.17	14.54	74.11	305.47	62.56	285.80	11.55	19.66
Small Brokens	2.69	288.77	1.94	290.24	0.75	-1.47	62.93	308.32	57.74	291.92	5.18	16.40
Fannings	1.24	172.44	0.75	183.60	0.49	-11.16	22.34	194.46	20.25	181.21	2.09	13.24
Total Orthodox	13.14	287.19	11.10	295.19	2.04	-8.00	307.95	314.93	278.51	303.14	29.44	11.79

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 42						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	21.36	236.69	18.27	236.53	3.09	0.16	382.12	262.45	339.94	246.95	42.18	15.50
Assam (Estate) Dust	5.89	220.44	11.42	228.10	-5.53	-7.66	200.85	252.48	199.21	249.83	1.64	2.64
Assam (Estate) C+D	27.25	233.18	29.70	233.29	-2.45	-0.11	582.97	259.01	539.15	248.01	43.82	11.00
Assam (BLF) C+D	21.03	191.49	21.18	167.34	-0.15	24.15	487.31	207.07	444.27	178.72	43.04	28.35
Assam(Combined) C+D	48.28	215.02	50.88	205.84	-2.60	9.18	1070.28	235.36	983.42	216.71	86.86	18.65
Cachar (Estate) CTC	1.04	191.19	1.28	159.69	-0.24	31.50	18.68	205.97	18.93	180.20	-0.25	25.77
Cachar (Estate) Dust	0.16	184.08	0.23	173.35	-0.07	10.73	3.01	199.49	4.49	182.70	-1.49	16.79
Cachar (Estate) C+D	1.20	190.26	1.51	161.73	-0.31	28.53	21.69	205.07	23.42	180.68	-1.74	24.39
Cachar (BLF) C+D	0.22	194.70	0.07	177.89	0.14	16.81	4.68	207.01	4.98	193.03	-0.30	13.98
Cachar(Combined)C+D	1.42	190.94	1.58	162.48	-0.16	28.46	26.37	205.42	28.40	182.84	-2.03	22.57
North India C+D	52.11	214.55	54.63	206.24	-2.52	8.31	1152.63	234.27	1061.56	215.89	91.07	18.37
ASSAM Orthodox												
1st Whole Leaf	0.20	351.10	0.22	357.91	-0.03	-6.82	5.61	375.50	5.81	358.99	-0.20	16.51
2nd Whole Leaf	0.24	269.06	0.32	338.63	-0.08	-69.57	12.08	323.50	6.68	341.11	5.40	-17.61
3rd Whole Leaf	0.12	245.22	0.17	282.26	-0.05	-37.04	7.07	265.07	3.67	290.80	3.40	-25.73
FOP/OP	0.29	230.19	0.42	250.71	-0.13	-20.53	16.16	258.14	14.62	264.58	1.54	-6.45
BPS	0.10	303.87	0.18	315.73	-0.07	-11.86	4.11	331.15	2.47	316.50	1.64	14.65
Large Broken	0.52	248.55	0.39	275.55	0.14	-27.00	18.99	256.95	8.01	265.73	10.98	-8.77
Small Broken	0.40	258.98	0.46	258.66	-0.07	0.32	14.66	285.98	8.96	259.34	5.70	26.64
Fannings	0.13	173.63	0.20	160.37	-0.07	13.26	6.30	185.03	3.37	159.64	2.93	25.39
Total Orthodox	2.02	256.35	2.40	276.85	-0.38	-20.50	85.89	277.31	54.73	280.09	31.16	-2.78

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 42						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	21.80	221.00	23.64	211.05	-1.84	9.95	453.23	239.98	372.15	230.18	81.08	9.80
D+T (Estate) Dust	2.75	202.10	3.56	196.99	-0.81	5.11	62.77	224.92	60.69	209.99	2.08	14.93
D+T (Estate) C+D	24.55	218.88	27.20	209.21	-2.65	9.67	516.00	238.15	432.84	227.35	83.16	10.80
D+T (BLF) C+D	20.87	149.96	16.50	118.74	4.36	31.21	498.54	146.36	402.86	115.50	95.68	30.87
D+T(Combined) C+D	45.42	187.21	43.71	175.05	1.72	12.16	1014.53	193.04	835.70	173.43	178.84	19.62
North India C+D	46.54	186.17	44.56	173.84	1.98	12.34	1038.99	191.64	846.06	172.67	192.93	18.97

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 42					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	239.64	242.67	-3.03	281.15	-41.51
D & T	218.50	209.52	8.98	248.37	-29.87
BLF					
ASSAM	191.46	167.06	24.40	231.56	-40.11
D & T	150.74	121.63	29.11	195.52	-44.78
FROM SALE NO. 14 TO 42					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	264.97	257.03	7.93	295.43	-30.46
D & T	237.98	227.68	10.30	254.44	-16.46
BLF					
ASSAM	206.39	178.11	28.27	217.78	-11.39
D & T	147.54	118.66	28.88	162.98	-15.44
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
Aug	214.70	196.95	250.29	17.75	-35.59
Sep	204.27	193.97	254.29	10.30	-50.02
WKE 10-10-2026	206.31	197.42		8.89	
WKE 17-10-2026	209.99	203.19	249.42	6.80	-39.43
Upto	222.24	207.40	245.32	14.84	-23.08
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	42	Estate	75	81	76
		BLF	77	74	76
Upto the Sale	42	Estate	74	73	80
		BLF	71	63	76



Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 42											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0	0.06	3	8	15	35	27	3	3	6
	2025	1	5	6	6	8	22	35	8	4	4
DOOARS/TERAI	2026	0	0.08	8	13	19	36	16	2	3	2
	2025	1	11	9	13	13	26	18	3	2	3
FACTORY											
ASSAM	2026	0	0.10	10	32	26	22	8	0.33	0.19	0.47
	2025	3	24	23	14	11	13	10	1	0.49	0.44
DOOARS/TERAI	2026	0.03	0.19	73	22	2	1	0.36	0.17	0.11	0
	2025	2	74	14	6	2	1	0.19	0.14	0.14	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 42											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.04	0.15	2	4	9	29	31	11	7	8
	2025	0.19	2	5	6	8	24	30	11	6	8
DOOARS/TERAI	2026	0.02	1	6	7	12	35	27	7	4	2
	2025	2	7	6	8	10	28	25	7	4	2
FACTORY											
ASSAM	2026	0.04	1	7	20	25	32	12	2	1	1
	2025	1	12	23	20	14	18	8	1	1	1
DOOARS/TERAI	2026	0.09	10	64	16	6	4	1	0.12	0.07	0.04
	2025	23	51	15	5	3	2	0.37	0.09	0.04	0.03

North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 17-10-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	9.1	185.11	7	11.3	169.92	8	-2.2	15.20				
UPTO	189.1	189.32	7	164.4	165.37	7	24.6	23.95	264.0	163.67	6	75.0
HUL	25.4	207.99	19	17.5	208.62	13	7.8	-0.63				
UPTO	361.8	234.07	13	335.1	233.05	13	26.7	1.02	532.4	217.86	12	170.6
3rd FORCE	18.5	219.46	14	12.3	225.50	9	6.2	-6.04				
UPTO	373.7	227.57	13	333.3	218.58	13	40.4	8.99	556.1	207.85	13	182.4
REST	81.9	211.24	61	94.9	203.26	70	-13.0	7.98				
UPTO	1899.3	222.21	67	1681.1	204.18	67	218.2	18.03	2992.4	195.96	69	1093.1
NORTH INDIA	135	209.99	100	136	203.19	100	-1.2	6.80				
UPTO	2824	222.24	100	2514	207.40	100	309.9	14.84	4345	198.20	100	1521.0

Targett

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
July	266.74	71	247.24	67	19.50	4
Aug	236.69	68	220.13	62	16.56	5
Sep	222.58	69	212.90	70	9.68	-1
WKE 10-10-2026	220.32	71	219.31	79	1.01	-9
WKE 17-10-2026	226.23	74	221.22	77	5.01	-4
Upto	235.82	71	215.67	69	20.15	2

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
July	193.82	73	168.22	67	25.60	6
Aug	181.89	71	158.53	70	23.36	0
Sep	175.62	77	159.81	71	15.81	6
WKE 10-10-2026	184.67	84	163.20	80	21.47	4
WKE 17-10-2026	185.34	80	173.83	83	11.51	-3
Upto	183.69	77	165.72	72	17.97	6

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
July	200.47	81	176.22	56	24.25	25
Aug	202.98	84	182.89	65	20.09	19
Sep	207.25	84	179.82	80	27.42	4
WKE 10-10-2026	211.24	80	186.45	81	24.80	-0
WKE 17-10-2026	213.94	82	189.88	80	24.06	2
Upto	204.40	79	181.95	68	22.45	11



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
28	397.51	351.83	45.67	350.93	291.25	59.67	46.58	60.58
29	395.29	355.59	39.70	324.69	302.67	22.02	70.60	52.92
30	401.49	366.37	35.12	299.89	311.62	-11.73	101.61	54.76
31	386.10	360.73	25.37	300.61	314.70	-14.09	85.48	46.03
32	387.92	365.88	22.03	305.64	319.72	-14.08	82.27	46.16
33	389.39	366.91	22.49	300.71	304.95	-4.24	88.69	61.96
34	396.26	373.99	22.27	297.24	302.36	-5.13	99.02	71.62
35	385.49	359.78	25.70	285.82	291.09	-5.27	99.66	68.70
36	398.09	370.38	27.71	296.33	278.68	17.65	101.76	91.70
37	403.16	367.27	35.88	278.83	283.62	-4.78	124.32	83.66
38	401.03	371.51	29.53	273.15	282.11	-8.96	127.88	89.40
39	409.86	369.52	40.34	280.23	277.40	2.83	129.63	92.11
40	398.85	358.22	40.63	276.57		276.57	122.28	358.22
Exchange rate considered : SLR to INR :								
				2026	1SLR=0.30 INR	2025	1SLR= 0.29 INR	



Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.2	0.0	0.21	0.1	0.13
February	11.3	9.6	1.74	11.8	-0.53	0.2	0.3	-0.11	0.0	0.14
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.09	2.8	-0.60
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June	13.3	13.5	-0.14	13.7	-0.39	13.2	10.8	2.36	9.7	3.48
July	13.6	13.6	-0.06	13.3	0.30	15.2	15.3	-0.09	10.3	4.93
August	13.1	12.7	0.38	13.7	-0.59	16.1	16.6	-0.50	13.3	2.79
September		13.1		15.2			14.3		11.5	
October		14.3		13.4			13.1		10.8	
November		12.8		12.9			8.0		5.5	
December		13.1		13.4			3.5		1.2	
Jan to Aug	103.1	105.5	-2.36	103.4	-0.30	66.2	70.4	-4.16	52.2	13.98
Jan to Dec		158.8		158.3			109.3		81.2	