



North India Market Report

WKE 25-07-2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (May)	111.7	251.7	109.9	249.7	1.9	1136.2
SOUTH INDIA (May)	19.9	81.8	26.6	96.5	-14.7	233.8
ALL INDIA (May)	131.6	333.5	136.4	346.2	-12.8	1370.0
SRI LANKA (May)	24.9	108.7	25.3	113.2	-4.5	262.6
KENYA (Mar)	52.5	141.1	37.9	136.9	4.2	499.6
MALAWI (May)	4.9	27.1	4.4	29.3	-2.2	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (May)	4.1	19.5	3.8	19.1	0.4	39.9
BANGLADESH (Apr)	2.6	3.4	2.3	4.1	-0.7	95.2
TOTAL	220.6	633.3	210.1	648.8	-15.5	2318.1

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 32			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	60597	77891	-17,294	781705	795940	-14,235	-2
Orthodox	68764	65399	3,365	856349	836015	20,334	2
Darjeeling	1792	2928	-1,136	31728	33107	-1,379	-4
Dust	31940	32768	-828	368312	342743	25,569	7
Total	163093	178986	-15,893	2038094	2007805	30,289	2
Guwahati	Sale : 32			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	118019	127648	-9,629	1443679	1400752	42,927	3
Orthodox	24114	8995	15,119	222601	155554	67,047	43
Darjeeling				0	0		
Dust	50238	46710	3,528	581410	578870	2,540	0
Total	192371	183353	9,018	2247690	2135176	112,514	5
Siliguri	Sale : 32			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	133117	133643	-526	1893445	1645355	248,090	15
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	17907	15207	2,700	212821	181606	31,215	17
Total	151024	148850	2,174	2106266	1826961	279,305	15
North India	Sale : 32			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	311,733	339,182	-27,449	4,118,829	3,842,047	276,782	7
Orthodox	92,878	74,394	18,484	1,078,950	991,569	87,381	9
Darjeeling	1,792	2,928	-1,136	31,728	33,107	-1,379	-4
Dust	100,085	94,685	5,400	1,162,543	1,103,219	59,324	5
Total	506,488	511,189	-4,701	6,392,050	5,969,942	422,108	7

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 32			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.1	2.6	-0.6	26.6	27.1	-0.5	-2
Orthodox	26	1.8	1.7	0.1	22.3	21.7	0.5	2
Darjeeling	20	0.0	0.1	-0.0	0.6	0.7	-0.0	-4
Dust	37	1.2	1.2	-0.0	13.6	12.7	0.9	7
Total		5.1	5.6	-0.6	63.1	62.1	1.0	2

Guwahati	Est	Sale : 32			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.0	4.3	-0.3	49.1	47.6	1.5	3
Orthodox	26	0.6	0.2	0.4	5.8	4.0	1.7	43
Darjeeling	20							
Dust	37	1.9	1.7	0.1	21.5	21.4	0.1	0
Total		6.5	6.3	0.2	76.4	73.1	3.3	5

Siliguri	Est	Sale : 32			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.5	4.5	-0.0	64.4	55.9	8.4	15
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.7	0.6	0.1	7.9	6.7	1.2	17
Total		5.2	5.1	0.1	72.3	62.7	9.6	15

North India	Est	Sale : 32			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	10.6	11.5	-0.9	140.0	130.6	9.4	7
Orthodox	26	2.4	1.9	0.5	28.1	25.8	2.3	9
Darjeeling	20	0.0	0.1	-0.0	0.6	0.7	-0.0	-4
Dust	37	3.7	3.5	0.2	43.0	40.8	2.2	5
Total		16.8	17.0	-0.3	211.7	197.9	13.8	7

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 30										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	24.78	287.40	24.42	274.89	23.85	305.52	0.36	12.51	0.93	-18.12	271.74	297.74	236.52	276.84	210.08	302.00	35.22	20.90	61.66	-4.25
Assam (Estate) Dust	17.18	278.68	16.21	270.05	14.88	288.08	0.97	8.62	2.30	-9.41	163.66	289.67	150.37	291.26	140.17	286.54	13.29	-1.59	23.49	3.12
Assam (Estate) C+D	41.96	283.83	40.63	272.96	38.73	298.82	1.34	10.87	3.23	-14.99	435.39	294.71	386.88	282.44	350.25	295.81	48.51	12.26	85.15	-1.11
Assam (BLF) C+D	21.94	215.75	22.73	190.93	15.12	219.86	-0.79	24.82	6.82	-4.11	226.31	220.03	224.90	190.22	154.81	202.37	1.41	29.81	71.50	17.66
Assam(Combined) C+D	63.90	260.46	63.35	243.53	53.85	276.65	0.54	16.93	10.05	-16.19	661.70	269.17	611.79	248.54	505.06	267.17	49.92	20.63	156.65	1.99
Dooars & Terai(Estate) CTC	16.29	238.36	13.76	242.89	14.61	248.20	2.53	-4.53	1.68	-9.85	209.86	265.70	169.06	255.67	152.55	262.70	40.80	10.04	57.31	3.00
D+T (Estate) Dust	2.37	232.54	2.45	216.55	3.10	224.40	-0.07	15.99	-0.72	8.14	29.42	249.57	27.98	234.09	29.77	229.09	1.44	15.48	-0.35	20.48
D+T (Estate) C+D	18.67	237.62	16.21	238.91	17.71	244.04	2.46	-1.29	0.95	-6.42	239.28	263.72	197.04	252.60	182.32	257.21	42.24	11.12	56.96	6.51
D+T (BLF) C+D	23.79	151.29	22.12	112.37	21.14	144.72	1.67	38.92	2.65	6.57	292.18	149.53	247.02	123.88	177.69	141.19	45.15	25.65	114.49	8.33
D+T(Combined) C+D	42.46	189.24	38.33	165.88	38.85	189.99	4.13	23.36	3.61	-0.75	531.45	200.94	444.06	181.00	360.01	199.95	87.39	19.94	171.45	0.99
Cachar (Estate) CTC	1.69	217.50	1.65	201.36	2.59	219.93	0.05	16.14	-0.90	-2.43	17.38	233.53	17.89	210.52	23.89	208.49	-0.51	23.01	-6.51	25.04
Cachar (Estate) Dust	0.55	220.13	0.53	209.88	0.84	188.14	0.02	10.25	-0.29	31.99	5.41	238.11	5.54	213.42	6.84	189.74	-0.13	24.69	-1.42	48.36
Cachar (Estate) C+D	2.25	218.15	2.18	203.43	3.43	212.13	0.07	14.72	-1.19	6.02	22.79	234.62	23.44	211.21	30.73	204.32	-0.64	23.41	-7.94	30.30
Cachar (BLF) C+D	0.11	217.00	0.33	202.13	0.24	211.95	-0.21	14.87	-0.13	5.05	2.02	212.82	2.23	205.38	2.35	192.99	-0.22	7.43	-0.33	19.83
Cachar(Combined)C+D	2.36	218.09	2.50	203.26	3.68	212.12	-0.15	14.84	-1.32	5.98	24.81	232.85	25.67	210.70	33.08	203.52	-0.86	22.15	-8.27	29.33
North India C+D	112.55	230.95	107.44	214.12	98.83	239.29	5.11	16.82	13.72	-8.35	1253.98	237.92	1108.15	219.91	922.70	237.46	145.82	18.01	331.27	0.46
ASSAM Orthodox																				
1st Whole Leaf	0.99	400.93	1.17	417.48	0.81	412.00	-0.18	-16.55	0.18	-11.06	11.92	431.95	11.35	409.12	8.14	377.88	0.56	22.83	3.77	54.07
2nd Whole Leaf	2.39	348.13	3.08	383.42	1.47	388.17	-0.70	-35.29	0.92	-40.04	31.15	393.09	26.42	378.27	18.01	375.73	4.73	14.81	13.14	17.36
3rd Whole Leaf	1.22	296.95	1.21	314.32	0.61	323.77	0.02	-17.36	0.62	-26.81	13.69	334.04	11.45	324.09	7.67	322.84	2.24	9.95	6.02	11.19
FOP/OP	1.89	253.93	2.12	249.49	1.18	271.29	-0.22	4.45	0.71	-17.35	19.51	270.16	25.06	270.62	14.36	277.36	-5.55	-0.46	5.15	-7.20
BPS	0.82	376.70	0.79	337.92	0.30	318.43	0.03	38.78	0.52	58.26	10.11	376.91	8.16	351.14	5.21	319.14	1.95	25.76	4.91	57.76
Large Brokens	3.31	287.38	3.48	299.82	1.67	283.19	-0.17	-12.44	1.64	4.19	41.18	315.18	35.11	286.85	22.29	270.87	6.08	28.33	18.89	44.31
Small Brokens	2.44	297.48	3.33	300.68	1.59	294.66	-0.88	-3.20	0.85	2.82	33.76	325.42	33.78	288.35	22.71	291.53	-0.02	37.06	11.05	33.89
Fannings	1.18	190.11	1.01	171.88	0.65	198.06	0.17	18.23	0.53	-7.96	11.98	205.88	11.44	177.83	8.00	183.77	0.54	28.05	3.98	22.11
Total Orthodox	14.35	299.89	16.38	311.62	8.40	311.40	-2.03	-11.73	5.95	-11.52	174.92	330.51	165.16	305.00	107.63	300.65	9.77	25.51	67.29	29.86

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 30						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	10.03	305.27	10.12	294.02	-0.09	11.25	104.30	310.36	91.86	290.11	12.44	20.25
Assam (Estate) Dust	8.75	288.55	8.10	284.57	0.65	3.98	80.16	300.91	69.08	304.27	11.08	-3.36
Assam (Estate) C+D	18.78	297.48	18.22	289.82	0.56	7.66	184.46	306.26	160.94	296.19	23.52	10.07
Assam (BLF) C+D	0.89	250.97	1.51	192.91	-0.61	58.06	7.89	239.11	13.71	188.85	-5.82	50.26
Assam(Combined) C+D	19.67	295.37	19.73	282.42	-0.05	12.95	192.35	303.50	174.65	287.76	17.69	15.74
Dooars & Terai(Estate) CTC	0.08	221.73	0.25	281.71	-0.17	-59.99	1.59	238.78	3.54	276.00	-1.94	-37.23
D+T (Estate) Dust			0.02	253.50			0.07	232.34	0.48	274.00	-0.41	-41.66
D+T (Estate) C+D	0.08	221.73	0.27	280.12	-0.18	-58.40	1.66	238.51	4.02	275.76	-2.36	-37.25
D+T (BLF) C+D	2.90	157.14	3.81	129.94	-0.91	27.21	44.70	156.65	44.96	137.75	-0.26	18.90
D+T(Combined) C+D	2.98	158.98	4.08	139.82	-1.10	19.16	46.36	159.58	48.97	149.07	-2.62	10.52
Cachar (Estate) CTC	0.88	224.68	0.83	216.65	0.05	8.03	9.81	244.83	9.38	229.64	0.43	15.20
Cachar (Estate) Dust	0.42	226.70	0.23	226.95	0.18	-0.25	4.18	247.83	3.42	223.31	0.76	24.53
Cachar (Estate) C+D	1.30	225.33	1.07	218.90	0.23	6.42	13.98	245.73	12.79	227.95	1.19	17.78
Cachar (BLF) C+D	0.03	200.86	0.00	211.00	0.02	-10.14	0.26	205.22	0.05	174.08	0.21	31.15
Cachar(Combined)C+D	1.33	224.84	1.07	218.88	0.26	5.96	14.24	244.99	12.85	227.72	1.40	17.27
North India C+D	24.53	272.60	25.30	254.88	-0.77	17.72	258.15	272.16	240.20	254.64	17.95	17.52
ASSAM Orthodox												
1st Whole Leaf	0.78	404.15	0.97	429.78	-0.19	-25.63	9.74	441.95	8.76	423.56	0.98	18.38
2nd Whole Leaf	1.88	353.30	2.82	385.52	-0.94	-32.22	26.38	397.04	23.14	383.04	3.24	13.99
3rd Whole Leaf	0.96	302.93	1.03	317.50	-0.07	-14.57	10.53	348.90	9.52	329.38	1.01	19.52
FOP/OP	1.23	244.98	1.45	247.76	-0.23	-2.79	11.70	266.98	16.64	267.93	-4.94	-0.95
BPS	0.70	382.67	0.69	342.65	0.01	40.02	8.37	381.88	7.10	356.22	1.27	25.67
Large Brokens	2.56	294.06	3.22	301.96	-0.66	-7.91	33.99	322.71	30.88	289.59	3.11	33.12
Small Brokens	2.01	302.89	2.95	304.66	-0.94	-1.78	28.21	327.97	29.16	293.15	-0.95	34.81
Fannings	0.84	192.68	0.91	171.96	-0.07	20.72	9.54	209.26	9.80	180.83	-0.26	28.43
Total Orthodox	11.04	306.27	14.20	316.15	-3.17	-9.88	139.69	338.26	136.88	309.57	2.81	28.69

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 30						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.75	275.24	14.24	261.23	0.51	14.02	167.39	289.89	144.58	268.40	22.81	21.49
Assam (Estate) Dust	8.43	268.43	8.11	255.55	0.32	12.88	83.50	278.87	81.28	280.20	2.21	-1.33
Assam (Estate) C+D	23.18	272.76	22.35	259.17	0.83	13.60	250.89	286.22	225.86	272.65	25.03	13.57
Assam (BLF) C+D	20.80	215.06	21.15	191.05	-0.34	24.01	214.32	221.04	210.11	190.60	4.22	30.44
Assam(Combined) C+D	43.98	245.47	43.50	226.05	0.48	19.42	465.21	256.19	435.97	233.11	29.24	23.09
Cachar (Estate) CTC	0.81	209.68	0.81	185.71	-0.00	23.97	7.57	218.89	8.52	189.47	-0.94	29.42
Cachar (Estate) Dust	0.14	199.89	0.30	196.42	-0.16	3.47	1.24	205.29	2.13	197.53	-0.89	7.76
Cachar (Estate) C+D	0.95	208.27	1.11	188.56	-0.16	19.71	8.81	216.98	10.64	191.08	-1.83	25.90
Cachar (BLF) C+D	0.09	221.88	0.32	202.02	-0.24	19.86	1.75	213.95	2.18	206.15	-0.43	7.79
Cachar(Combined)C+D	1.03	209.42	1.43	191.60	-0.40	17.82	10.56	216.48	12.82	193.64	-2.26	22.84
North India C+D	47.56	244.25	47.62	225.58	-0.07	18.67	499.97	254.74	469.76	232.27	30.21	22.47
ASSAM Orthodox												
1st Whole Leaf	0.21	388.91	0.19	354.85	0.02	34.05	2.17	387.11	2.59	360.33	-0.42	26.78
2nd Whole Leaf	0.50	328.86	0.27	361.35	0.24	-32.49	4.78	371.29	3.28	344.66	1.49	26.64
3rd Whole Leaf	0.26	274.79	0.17	295.46	0.09	-20.67	3.16	284.55	1.93	298.00	1.23	-13.44
FOP/OP	0.67	270.36	0.67	253.25	0.00	17.11	7.81	274.93	8.42	275.94	-0.61	-1.01
BPS	0.12	341.18	0.10	306.35	0.01	34.82	1.75	353.04	1.06	317.17	0.69	35.87
Large Broken	0.75	264.65	0.26	273.28	0.49	-8.64	7.19	279.57	4.23	266.76	2.97	12.81
Small Broken	0.43	272.12	0.37	269.22	0.06	2.90	5.55	312.45	4.62	258.06	0.93	54.39
Fannings	0.33	183.63	0.10	171.12	0.24	12.51	2.44	192.66	1.63	159.80	0.80	32.85
Total Orthodox	3.31	278.62	2.18	282.07	1.14	-3.45	35.23	299.77	28.28	282.89	6.95	16.88

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 30						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	16.21	238.44	13.51	242.16	2.70	-3.72	208.27	265.91	165.53	255.23	42.74	10.68
D+T (Estate) Dust	2.37	232.54	2.43	216.33	-0.06	16.22	29.35	249.61	27.50	233.39	1.85	16.21
D+T (Estate) C+D	18.58	237.69	15.94	238.22	2.64	-0.53	237.62	263.89	193.03	252.12	44.59	11.78
D+T (BLF) C+D	20.78	150.21	18.16	108.29	2.61	41.92	246.89	148.11	201.63	120.68	45.26	27.44
D+T(Combined) C+D	39.36	191.51	34.10	169.01	5.25	22.49	484.50	204.90	394.65	184.97	89.85	19.93
North India C+D	40.47	190.06	34.52	168.45	5.94	21.61	495.85	203.13	398.19	184.39	97.66	18.74

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 30					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	283.83	272.96	10.87	298.82	-14.99
D & T	237.62	238.91	-1.29	244.04	-6.42
BLF					
ASSAM	215.75	190.93	24.82	219.86	-4.11
D & T	151.29	112.37	38.92	144.72	6.57
FROM SALE NO. 14 TO 30					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	294.71	282.44	12.26	295.81	-1.11
D & T	263.72	252.60	11.12	257.21	6.51
BLF					
ASSAM	220.03	190.22	29.81	202.37	17.66
D & T	149.53	123.88	25.65	141.19	8.33
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
WKE 11-07-2026	241.81	218.61	257.66	23.20	-15.85
WKE 18-07-2026	239.00	218.79	246.16	20.21	-7.16
WKE 25-07-2026	230.95	214.12	239.29	16.83	-8.34
Upto	237.92	219.91	237.46	18.01	0.46
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	30	Estate	72	70	79
		BLF	68	62	78
Upto the Sale	30	Estate	78	74	80
		BLF	71	61	73

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 30											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0	0.30	1	2	7	20	34	14	8	13
	2025	0.04	1	2	5	6	20	34	17	6	9
DOOARS/TERAI	2026	0	0.16	4	6	10	40	33	5	2	0.36
	2025	3	4	4	4	5	34	34	6	5	2
FACTORY											
ASSAM	2026	0	0.35	5	12	29	32	19	2	0.28	1
	2025	0.32	7	19	19	17	23	10	2	1	1
DOOARS/TERAI	2026	0	3	66	19	7	4	1	0.25	0.08	0
	2025	51	28	10	4	3	3	0.19	0.10	0.08	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 30											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.07	0.19	1	2	5	17	29	19	12	16
	2025	0.03	1	3	4	6	16	26	17	11	14
DOOARS/TERAI	2026	0.04	1	2	3	5	28	37	13	7	5
	2025	1	4	5	4	6	23	33	12	7	5
FACTORY											
ASSAM	2026	0.08	1	5	11	22	37	16	4	2	2
	2025	0.14	7	19	21	18	20	10	2	1	1
DOOARS/TERAI	2026	0.18	18	47	18	8	7	1	0.15	0.11	0.09
	2025	15	52	20	6	4	3	0.49	0.08	0.06	0.06

North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 25-07-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	6.9	179.54	6	6.5	167.72	6	0.4	11.82				
UPTO	37.7	170.26	3	36.7	151.97	3	1.0	18.28	264.0	163.67	6	226.3
HUL	14.3	248.29	13	8.6	231.40	8	5.7	16.89				
UPTO	144.4	255.44	12	131.5	266.29	12	12.9	-10.86	532.4	217.86	12	388.0
3rd FORCE	11.9	225.07	11	15.2	223.94	14	-3.4	1.13				
UPTO	178.1	239.82	14	160.4	232.07	14	17.7	7.74	556.1	207.85	13	378.0
REST	79.5	233.18	71	77.1	214.20	72	2.4	18.98				
UPTO	893.8	237.57	71	779.6	212.79	70	114.2	24.78	2992.4	195.96	69	2098.6
NORTH INDIA	113	230.95	100	107	214.12	100	5.1	16.82				
UPTO	1254	237.92	100	1108	219.91	100	145.8	18.01	4345	198.20	100	3090.9

Targett

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
WKE 11-07-2026	272.77	73	250.40	70	22.37	3
WKE 18-07-2026	269.04	73	251.23	68	17.81	5
WKE 25-07-2026	260.46	69	243.53	65	16.93	4
Upto	242.81	73	213.08	70	29.73	4

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
WKE 11-07-2026	196.59	74	167.77	68	28.82	6
WKE 18-07-2026	195.05	75	168.31	68	26.75	8
WKE 25-07-2026	189.24	73	165.88	68	23.36	4
Upto	186.17	79	168.40	71	17.77	7

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
WKE 11-07-2026	203.15	77	175.28	60	27.87	16
WKE 18-07-2026	200.45	86	180.43	54	20.02	32
WKE 25-07-2026	200.45	83	174.42	54	26.04	29
Upto	204.04	78	182.04	67	22.00	11



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
Exchange rate considered : SLR to INR :								
2026 1SLR=0.30 INR				2025 1SLR= 0.29 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.3	0.0	0.28	0.1	0.20
February	11.3	9.6	1.74	11.8	-0.53	0.3	0.3	0.02	0.0	0.27
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.04	2.8	-0.55
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to May	63.1	65.7	-2.53	62.7	0.38	22.0	27.6	-5.68	18.9	3.03
Jan to Dec		158.8		158.3			108.2		81.2	