



North India Market Report

WKE 11-07-2026

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1976 - 2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (May)	111.7	251.7	109.9	249.7	1.9	1136.2
SOUTH INDIA (May)	19.9	81.8	26.6	96.5	-14.7	233.8
ALL INDIA (May)	131.6	333.5	136.4	346.2	-12.8	1370.0
SRI LANKA (May)	24.9	108.7	25.3	113.2	-4.5	262.6
KENYA (Mar)	52.5	141.1	37.9	136.9	4.2	499.6
MALAWI (May)	4.9	27.1	4.4	29.3	-2.2	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (May)	4.1	19.5	3.8	19.1	0.4	39.9
BANGLADESH (Apr)	2.6	3.4	2.3	4.1	-0.7	95.2
TOTAL	220.6	633.3	210.1	648.8	-15.5	2318.1



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 30			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	56050	67213	-11,163	652600	645581	7,019	1
Orthodox	59630	64535	-4,905	710391	717305	-6,914	-1
Darjeeling	2060	2149	-89	27328	27036	292	1
Dust	32238	33435	-1,197	301125	277596	23,529	8
Total	149978	167332	-17,354	1691444	1667518	23,926	1
Guwahati	Sale : 30			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	115329	116071	-742	1210871	1150987	59,884	5
Orthodox	17902	10265	7,637	174765	136540	38,225	28
Darjeeling				0	0		
Dust	44091	51294	-7,203	482660	481343	1,317	0
Total	177322	177630	-308	1868296	1768870	99,426	6
Siliguri	Sale : 30			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	134232	112320	21,912	1628214	1388749	239,465	17
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	16788	13245	3,543	175990	153847	22,143	14
Total	151020	125565	25,455	1804204	1542596	261,608	17
North India	Sale : 30			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	305,611	295,604	10,007	3,491,685	3,185,317	306,368	10
Orthodox	77,532	74,800	2,732	885,156	853,845	31,311	4
Darjeeling	2,060	2,149	-89	27,328	27,036	292	1
Dust	93,117	97,974	-4,857	959,775	912,786	46,989	5
Total	478,320	470,527	7,793	5,363,944	4,978,984	384,960	8



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Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 30			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	1.9	2.3	-0.4	22.2	21.9	0.2	1
Orthodox	26	1.6	1.7	-0.1	18.5	18.6	-0.2	-1
Darjeeling	20	0.0	0.0	-0.0	0.5	0.5	0.0	1
Dust	37	1.2	1.2	-0.0	11.1	10.3	0.9	8
Total		4.7	5.2	-0.6	52.3	51.4	0.9	2

Guwahati	Est	Sale : 30			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.9	3.9	-0.0	41.2	39.1	2.0	5
Orthodox	26	0.5	0.3	0.2	4.5	3.6	1.0	28
Darjeeling	20							
Dust	37	1.6	1.9	-0.3	17.9	17.8	0.0	0
Total		6.0	6.1	-0.1	63.6	60.5	3.1	5

Siliguri	Est	Sale : 30			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.6	3.8	0.7	55.4	47.2	8.1	17
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.5	0.1	6.5	5.7	0.8	14
Total		5.2	4.3	0.9	61.9	52.9	9.0	17

North India	Est	Sale : 30			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	10.4	10.1	0.3	118.7	108.3	10.4	10
Orthodox	26	2.0	1.9	0.1	23.0	22.2	0.8	4
Darjeeling	20	0.0	0.0	-0.0	0.5	0.5	0.0	1
Dust	37	3.4	3.6	-0.2	35.5	33.8	1.7	5
Total		15.9	15.7	0.2	177.8	164.8	13.0	8



1976 - 2026

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Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 28										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	25.57	303.82	20.20	284.77	21.43	317.75	5.37	19.04	4.14	-13.94	220.71	298.43	192.58	276.12	164.50	299.98	28.12	22.32	56.20	-1.55
Assam (Estate) Dust	16.84	292.41	14.89	287.51	15.44	310.86	1.96	4.90	1.41	-18.45	128.22	290.97	118.43	294.86	109.06	284.41	9.79	-3.89	19.16	6.56
Assam (Estate) C+D	42.41	299.29	35.08	285.94	36.87	314.87	7.33	13.35	5.54	-15.58	348.93	295.69	311.02	283.25	273.56	293.77	37.91	12.43	75.36	1.92
Assam (BLF) C+D	20.78	218.64	20.82	190.51	15.36	220.45	-0.04	28.13	5.43	-1.81	180.77	221.10	180.99	189.80	123.62	197.95	-0.21	31.29	57.15	23.15
Assam(Combined) C+D	63.19	272.76	55.90	250.40	52.22	287.10	7.29	22.37	10.97	-14.34	529.70	270.23	492.00	248.88	397.18	263.95	37.70	21.36	132.52	6.29
Dooars & Terai(Estate) CTC	14.80	256.04	11.92	247.69	12.28	273.72	2.88	8.36	2.52	-17.68	176.78	269.97	142.63	257.66	124.41	265.13	34.15	12.30	52.37	4.84
D+T (Estate) Dust	2.34	238.52	2.19	220.91	3.25	240.85	0.14	17.61	-0.91	-2.33	24.06	253.17	23.31	236.61	23.76	230.14	0.75	16.56	0.30	23.03
D+T (Estate) C+D	17.14	253.65	14.11	243.52	15.52	266.85	3.02	10.13	1.61	-13.20	200.84	267.95	165.94	254.71	148.17	259.52	34.90	13.25	52.67	8.43
D+T (BLF) C+D	23.33	154.68	20.73	116.21	14.13	153.05	2.59	38.47	9.19	1.62	244.24	148.93	203.30	125.96	137.48	139.60	40.94	22.97	106.76	9.33
D+T(Combined) C+D	40.46	196.59	34.85	167.77	29.66	212.62	5.61	28.82	10.80	-16.02	445.08	202.64	369.24	183.82	285.65	201.80	75.85	18.82	159.43	0.83
Cachar (Estate) CTC	1.80	230.92	2.22	209.95	2.43	218.38	-0.42	20.97	-0.63	12.53	14.03	237.09	14.62	209.60	19.72	206.51	-0.59	27.50	-5.69	30.59
Cachar (Estate) Dust	0.53	240.98	0.74	220.19	0.64	192.67	-0.21	20.79	-0.11	48.31	4.33	241.27	4.32	214.23	5.22	189.63	0.01	27.04	-0.89	51.64
Cachar (Estate) C+D	2.33	233.20	2.96	212.51	3.07	213.00	-0.63	20.69	-0.74	20.20	18.36	238.08	18.94	210.65	24.95	202.97	-0.58	27.43	-6.59	35.11
Cachar (BLF) C+D	0.22	214.97	0.23	207.58	0.23	205.12	-0.00	7.39	-0.01	9.85	1.54	211.81	1.80	206.23	2.02	191.23	-0.26	5.58	-0.49	20.58
Cachar(Combined)C+D	2.56	231.60	3.18	212.16	3.30	212.45	-0.63	19.44	-0.75	19.15	19.90	236.05	20.74	210.27	26.97	202.09	-0.84	25.78	-7.07	33.96
North India C+D	109.34	241.81	96.83	218.61	87.52	257.66	12.51	23.20	21.82	-15.86	1023.23	238.56	902.88	220.72	729.16	236.08	120.35	17.84	294.07	2.48
ASSAM Orthodox																				
1st Whole Leaf	1.25	457.70	1.12	402.47	0.54	379.48	0.12	55.23	0.70	78.22	9.83	435.53	9.05	407.22	6.51	372.30	0.77	28.31	3.31	63.23
2nd Whole Leaf	3.33	398.63	2.19	349.69	1.40	382.03	1.14	48.94	1.93	16.59	25.70	399.09	20.36	378.48	15.13	374.12	5.34	20.60	10.57	24.97
3rd Whole Leaf	1.47	338.97	1.15	308.46	0.56	331.15	0.32	30.51	0.91	7.82	10.90	341.55	9.05	327.44	6.50	322.51	1.84	14.12	4.40	19.04
FOP/OP	1.49	268.27	2.29	252.70	1.08	268.20	-0.80	15.57	0.41	0.07	15.86	272.77	20.91	274.75	11.97	278.81	-5.05	-1.98	3.90	-6.03
BPS	1.13	386.81	0.79	338.44	0.32	306.74	0.33	48.36	0.81	80.06	8.28	377.56	6.72	353.14	4.54	319.22	1.56	24.42	3.74	58.34
Large Brokens	3.88	339.07	3.14	277.32	1.47	273.40	0.73	61.75	2.41	65.67	33.71	317.41	27.94	284.90	19.05	268.97	5.77	32.52	14.66	48.44
Small Brokens	3.49	354.67	3.15	278.50	1.77	295.99	0.34	76.17	1.72	58.68	28.46	327.47	26.74	286.47	19.32	290.72	1.72	41.00	9.14	36.75
Fannings	1.10	220.33	1.05	175.13	0.53	192.50	0.04	45.20	0.57	27.83	9.48	208.50	9.23	178.84	6.74	181.41	0.25	29.66	2.74	27.09
Total Orthodox	17.22	350.93	15.09	291.25	7.80	303.82	2.14	59.67	9.42	47.11	143.60	334.22	132.00	304.48	90.73	299.07	11.60	29.74	52.87	35.14



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 28						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	10.24	324.46	8.40	304.66	1.84	19.81	82.99	309.78	73.63	287.34	9.36	22.45
Assam (Estate) Dust	8.37	310.93	7.14	304.95	1.24	5.98	61.87	302.14	52.79	308.52	9.08	-6.39
Assam (Estate) C+D	18.61	318.37	15.53	304.79	3.08	13.58	144.86	306.52	126.43	296.18	18.43	10.33
Assam (BLF) C+D	0.56	243.02	1.85	182.61	-1.29	60.41	6.06	235.73	10.53	188.38	-4.47	47.35
Assam(Combined) C+D	19.17	316.17	17.39	291.76	1.78	24.41	150.92	303.68	136.96	287.89	13.96	15.78
Dooars & Terai(Estate) CTC	0.08	228.21	0.34	262.63	-0.26	-34.42	1.29	241.69	2.87	283.97	-1.58	-42.28
D+T (Estate) Dust			0.03	265.46			0.07	232.34	0.45	274.94	-0.38	-42.60
D+T (Estate) C+D	0.08	228.21	0.37	262.87	-0.29	-34.67	1.36	241.22	3.32	282.75	-1.96	-41.53
D+T (BLF) C+D	3.96	159.84	3.56	131.15	0.40	28.69	38.01	156.05	37.44	139.51	0.57	16.53
D+T(Combined) C+D	4.04	161.16	3.93	143.55	0.10	17.61	39.37	158.99	40.76	151.18	-1.39	7.81
Cachar (Estate) CTC	1.00	242.77	1.20	231.15	-0.20	11.62	8.11	248.18	7.55	230.92	0.56	17.27
Cachar (Estate) Dust	0.36	252.47	0.46	228.86	-0.10	23.61	3.40	250.41	2.70	225.65	0.70	24.76
Cachar (Estate) C+D	1.36	245.37	1.66	230.51	-0.30	14.86	11.51	248.84	10.25	229.53	1.26	19.31
Cachar (BLF) C+D	0.02	191.53					0.23	205.71	0.04	166.40	0.19	39.31
Cachar(Combined)C+D	1.38	244.75	1.66	230.51	-0.28	14.24	11.74	247.98	10.29	229.27	1.46	18.71
North India C+D	24.98	285.09	23.42	260.34	1.56	24.75	206.07	270.70	191.03	253.98	15.04	16.73
ASSAM Orthodox												
1st Whole Leaf	1.05	468.78	0.81	418.73	0.24	50.04	8.13	445.40	6.83	422.15	1.30	23.24
2nd Whole Leaf	2.74	402.22	1.88	349.36	0.86	52.86	22.05	402.02	17.67	383.73	4.38	18.29
3rd Whole Leaf	1.13	349.43	1.00	311.44	0.13	37.99	8.42	357.75	7.47	333.27	0.95	24.47
FOP/OP	0.83	265.92	1.38	243.79	-0.54	22.13	9.48	270.22	13.88	271.99	-4.40	-1.77
BPS	0.90	392.99	0.68	342.54	0.22	50.46	6.86	382.44	5.86	358.07	1.00	24.38
Large Brokens	3.02	355.52	2.69	280.07	0.33	75.45	28.20	324.12	24.30	287.70	3.90	36.43
Small Brokens	2.73	360.43	2.64	282.03	0.09	78.41	23.90	329.56	22.93	291.40	0.97	38.16
Fannings	0.83	226.77	0.92	178.31	-0.09	48.46	7.71	211.57	7.83	182.48	-0.12	29.10
Total Orthodox	13.30	362.69	12.13	293.93	1.17	68.76	115.84	341.54	108.34	309.00	7.50	32.54



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 28						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	15.33	290.03	11.78	270.68	3.55	19.35	137.67	291.60	118.93	269.18	18.75	22.43
Assam (Estate) Dust	8.47	274.10	7.75	271.46	0.72	2.65	66.35	280.55	65.64	283.87	0.71	-3.32
Assam (Estate) C+D	23.80	284.36	19.52	270.99	4.28	13.37	204.02	288.01	184.56	274.40	19.46	13.61
Assam (BLF) C+D	19.99	218.84	18.88	191.62	1.11	27.23	171.15	222.51	169.51	190.18	1.64	32.33
Assam(Combined) C+D	43.79	254.45	38.40	231.97	5.39	22.48	375.18	258.13	354.08	234.08	21.10	24.05
Cachar (Estate) CTC	0.81	216.31	1.02	185.19	-0.22	31.12	5.92	221.89	7.07	186.84	-1.16	35.05
Cachar (Estate) Dust	0.16	215.47	0.28	205.61	-0.11	9.86	0.93	207.97	1.62	195.23	-0.69	12.73
Cachar (Estate) C+D	0.97	216.17	1.30	189.53	-0.33	26.64	6.85	219.99	8.69	188.40	-1.84	31.59
Cachar (BLF) C+D	0.21	216.76	0.23	207.58	-0.02	9.17	1.30	212.91	1.76	207.18	-0.46	5.74
Cachar(Combined)C+D	1.18	216.27	1.53	192.21	-0.35	24.06	8.15	218.86	10.45	191.56	-2.30	27.30
North India C+D	47.03	252.84	42.29	230.89	4.74	21.95	402.21	256.72	380.69	233.13	21.52	23.59
ASSAM Orthodox												
1st Whole Leaf	0.19	397.67	0.31	359.58	-0.11	38.09	1.70	388.21	2.22	361.35	-0.53	26.86
2nd Whole Leaf	0.59	382.06	0.31	351.68	0.28	30.38	3.64	381.34	2.69	343.96	0.96	37.38
3rd Whole Leaf	0.34	303.71	0.15	289.05	0.18	14.66	2.48	286.57	1.58	299.85	0.90	-13.28
FOP/OP	0.65	271.28	0.91	266.11	-0.26	5.16	6.38	276.56	7.03	280.21	-0.65	-3.65
BPS	0.23	362.65	0.12	314.51	0.11	48.14	1.42	353.96	0.86	319.36	0.57	34.60
Large Broken	0.86	281.34	0.46	261.13	0.40	20.21	5.51	283.04	3.64	266.22	1.87	16.82
Small Broken	0.76	334.04	0.51	260.37	0.25	73.67	4.56	316.55	3.80	256.74	0.76	59.81
Fannings	0.27	200.19	0.14	153.86	0.13	46.33	1.77	195.16	1.40	158.56	0.37	36.60
Total Orthodox	3.92	311.06	2.95	280.27	0.97	30.79	27.76	303.64	23.66	283.77	4.10	19.87



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 28						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	14.72	256.19	11.58	247.25	3.14	8.94	175.49	270.17	139.76	257.12	35.73	13.05
D+T (Estate) Dust	2.34	238.52	2.16	220.25	0.18	18.27	23.99	253.23	22.86	235.86	1.13	17.37
D+T (Estate) C+D	17.06	253.77	13.74	243.00	3.32	10.77	199.48	268.14	162.62	254.13	36.86	14.00
D+T (BLF) C+D	19.36	153.62	17.15	113.07	2.21	40.55	205.89	147.52	165.62	122.81	40.27	24.72
D+T(Combined) C+D	36.42	200.53	30.89	170.87	5.53	29.66	405.37	206.88	328.24	187.87	77.13	19.01
North India C+D	37.33	198.95	31.12	170.51	6.21	28.44	414.95	205.00	331.17	187.28	83.78	17.72



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N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 28					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	299.29	285.94	13.35	314.87	-15.58
D & T	253.65	243.52	10.13	266.85	-13.20
BLF					
ASSAM	218.64	190.51	28.13	220.45	-1.81
D & T	154.68	116.21	38.47	153.05	1.62
FROM SALE NO. 14 TO 28					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	295.69	283.25	12.43	293.77	1.92
D & T	267.95	254.71	13.25	259.52	8.43
BLF					
ASSAM	221.10	189.80	31.29	197.95	23.15
D & T	148.93	125.96	22.97	139.60	9.33
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
WKE 11-07-2026	241.81	218.61	257.66	23.20	-15.85
Upto	238.56	220.72	236.08	17.84	2.48
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	28	Estate	78	76	82
		BLF	69	62	80
Upto the Sale	28	Estate	79	75	80
		BLF	72	61	72



Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 28											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0	0.32	1	2	6	17	24	20	12	18
	2025	0	1	3	4	6	17	22	18	13	16
DOOARS/TERAI	2026	0	0.48	1	3	6	34	42	10	2	1
	2025	1	6	5	4	6	24	34	11	5	2
FACTORY											
ASSAM	2026	0.02	1	4	11	27	35	16	4	1	2
	2025	0.05	9	18	19	17	22	12	2	1	1
DOOARS/TERAI	2026	0.13	7	51	27	8	6	1	0.23	0.18	0
	2025	33	46	8	5	4	3	0.35	0.13	0.06	0.03
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 28											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.08	0.20	1	2	5	17	28	19	13	16
	2025	0.02	1	3	4	6	16	25	16	12	15
DOOARS/TERAI	2026	0.05	1	2	2	4	25	38	14	7	5
	2025	0.29	4	5	5	6	22	32	13	7	5
FACTORY											
ASSAM	2026	0.10	1	5	11	21	38	16	4	2	2
	2025	0.12	7	19	21	18	20	10	2	1	1
DOOARS/TERAI	2026	0.21	21	44	17	8	7	1	0.15	0.11	0.10
	2025	9	55	22	6	4	3	1	0.08	0.05	0.07



North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 11-07-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	3.8	184.90	3	4.0	161.73	4	-0.3	23.17				
UPTO	25.5	163.77	2	26.2	146.42	3	-0.7	17.35	264.0	163.67	6	238.5
HUL	13.6	272.54	12	13.9	258.86	14	-0.3	13.68				
UPTO	113.9	254.50	11	110.7	269.93	12	3.3	-15.43	532.4	217.86	12	418.5
3rd FORCE	14.9	231.06	14	10.1	223.87	10	4.8	7.19				
UPTO	150.4	242.75	15	130.1	233.54	14	20.3	9.21	556.1	207.85	13	405.7
REST	77.1	241.21	71	68.8	213.02	71	8.3	28.19				
UPTO	733.3	237.83	72	635.9	212.60	70	97.5	25.23	2992.4	195.96	69	2259.0
NORTH INDIA	109	241.81	100	97	218.61	100	12.5	23.20				
UPTO	1023	238.56	100	903	220.72	100	120.3	17.84	4345	198.20	100	3321.7



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Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
WKE 11-07-2026	272.77	73	250.40	70	22.37	3
Upto	238.99	74	208.38	70	30.61	4

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
WKE 11-07-2026	196.59	74	167.77	68	28.82	6
Upto	185.41	79	168.55	72	16.86	8

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
WKE 11-07-2026	203.15	77	175.28	60	27.87	16
Upto	204.30	78	182.33	68	21.97	9



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
Exchange rate considered : SLR to INR :								
			2026 1SLR=0.30 INR				2025 1SLR= 0.29 INR	



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Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.3	0.0	0.28	0.1	0.20
February	11.3	9.6	1.74	11.8	-0.53	0.3	0.3	0.02	0.0	0.27
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.04	2.8	-0.55
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to May	63.1	65.7	-2.53	62.7	0.38	22.0	27.6	-5.68	18.9	3.03
Jan to Dec		158.8		158.3			108.2		81.2	