



North India Market Report

WKE 09-05-2026

Index

Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	North India Auction Buying	12
11	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	13
12	Sri Lanka Low grown and Assam Auction Average (Orthodox)	14
13	Sri Lanka Low grown and North India Production (Orthodox)	15



1976 - 2026

Contemporary
Brokers Private
Limited

World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Mar)	49.1	55.3	52.1	62.9	-7.6	1136.2
SOUTH INDIA (Mar)	17.8	42.7	15.8	47.5	-4.8	233.8
ALL INDIA (Mar)	66.9	98.0	67.9	110.4	-12.4	1370.0
SRI LANKA (Mar)	20.9	59.6	24.4	61.5	-1.9	262.6
KENYA (Jan)					0.0	499.6
MALAWI (Mar)	5.7	16.5	6.1	18.1	-1.6	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (Feb)	3.2	7.1	3.6	7.8	-0.7	39.9
BANGLADESH (Jan)	0.6	0.6	0.3	0.3	0.3	95.2
TOTAL	97.3	181.8	102.3	198.1	-16.3	2318.1



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 21			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	53348	39246	14,102	170654	193937	-23,283	-12
Orthodox	48983	44048	4,935	172147	224665	-52,518	-23
Darjeeling	2223	2759	-536	7409	6427	982	15
Dust	22488	16260	6,228	71504	69973	1,531	2
Total	127042	102313	24,729	421714	495002	-73,288	-15

Guwahati	Sale : 21			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	64828	58637	6,191	341481	338849	2,632	1
Orthodox	4574	9645	-5,071	31123	37251	-6,128	-16
Darjeeling				0	0		
Dust	25745	23226	2,519	127669	129687	-2,018	-2
Total	95147	91508	3,639	500273	505787	-5,514	-1

Siliguri	Sale : 21			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	96989	86546	10,443	546768	521927	24,841	5
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	7978	8004	-26	53154	49801	3,353	7
Total	104967	94550	10,417	599922	571728	28,194	5

North India	Sale : 21			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	215,165	184,429	30,736	1,058,903	1,054,713	4,190	0
Orthodox	53,557	53,693	-136	203,270	261,916	-58,646	-22
Darjeeling	2,223	2,759	-536	7,409	6,427	982	15
Dust	56,211	47,490	8,721	252,327	249,461	2,866	1
Total	327,156	288,371	38,785	1,521,909	1,572,517	-50,608	-3



1976 - 2026

Contemporary
Brokers Private
Limited

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 21			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	1.8	1.3	0.5	5.8	6.6	-0.8	-12
Orthodox	26	1.3	1.1	0.1	4.5	5.8	-1.4	-23
Darjeeling	20	0.0	0.1	-0.0	0.1	0.1	0.0	15
Dust	37	0.8	0.6	0.2	2.6	2.6	0.1	2
Total		4.0	3.1	0.8	13.1	15.2	-2.1	-14

Guwahati	Est	Sale : 21			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.2	2.0	0.2	11.6	11.5	0.1	1
Orthodox	26	0.1	0.3	-0.1	0.8	1.0	-0.2	-16
Darjeeling	20							
Dust	37	1.0	0.9	0.1	4.7	4.8	-0.1	-2
Total		3.3	3.1	0.2	17.1	17.3	-0.1	-1

Siliguri	Est	Sale : 21			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.3	2.9	0.4	18.6	17.7	0.8	5
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.3	0.3	-0.0	2.0	1.8	0.1	7
Total		3.6	3.2	0.4	20.6	19.6	1.0	5

North India	Est	Sale : 21			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	7.3	6.3	1.0	36.0	35.9	0.1	0
Orthodox	26	1.4	1.4	-0.0	5.3	6.8	-1.5	-22
Darjeeling	20	0.0	0.1	-0.0	0.1	0.1	0.0	15
Dust	37	2.1	1.8	0.3	9.3	9.2	0.1	1
Total		10.8	9.5	1.4	50.8	52.0	-1.3	-2



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 19										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	13.77	284.85	9.68	250.82	11.57	259.16	4.08	34.03	2.20	25.69	33.49	298.71	32.89	263.69	29.45	272.26	0.60	35.02	4.04	26.45
Assam (Estate) Dust	7.79	295.22	5.62	281.38	5.64	245.58	2.17	13.85	2.15	49.64	19.68	305.81	20.39	285.00	14.28	262.97	-0.71	20.81	5.40	42.84
Assam (Estate) C+D	21.56	288.60	15.30	262.04	17.21	254.71	6.25	26.56	4.34	33.89	53.16	301.34	53.28	271.84	43.72	269.23	-0.12	29.49	9.44	32.11
Assam (BLF) C+D	9.34	230.30	7.99	170.67	7.10	165.01	1.34	59.63	2.23	65.29	28.77	228.88	33.92	183.24	19.55	180.82	-5.15	45.64	9.22	48.06
Assam(Combined) C+D	30.89	270.98	23.30	230.70	24.31	228.51	7.60	40.28	6.58	42.47	81.93	275.90	87.20	237.38	63.27	241.92	-5.27	38.52	18.67	33.98
Dooars & Terai(Estate) CTC	9.02	262.41	8.46	221.57	10.55	228.70	0.57	40.84	-1.52	33.70	53.60	271.71	48.27	252.97	46.95	254.12	5.33	18.74	6.65	17.59
D+T (Estate) Dust	1.25	246.43	1.53	210.73	1.75	203.90	-0.27	35.70	-0.49	42.53	7.47	255.22	6.94	232.32	6.36	224.57	0.53	22.90	1.11	30.65
D+T (Estate) C+D	10.27	260.46	9.98	219.91	12.29	225.18	0.29	40.55	-2.02	35.28	61.07	269.69	55.21	250.37	53.31	250.59	5.87	19.32	7.76	19.10
D+T (BLF) C+D	6.23	155.18	7.57	132.70	7.44	127.71	-1.35	22.48	-1.21	27.47	63.04	148.61	53.98	134.27	42.07	129.18	9.07	14.34	20.97	19.44
D+T(Combined) C+D	16.50	220.73	17.55	182.29	19.73	188.43	-1.05	38.44	-3.23	32.30	124.11	208.19	109.18	192.98	95.38	197.04	14.93	15.21	28.74	11.15
Cachar (Estate) CTC	0.76	240.51	0.73	224.06	1.83	171.96	0.03	16.46	-1.07	68.56	1.60	258.75	1.82	220.04	4.35	185.56	-0.22	38.71	-2.75	73.18
Cachar (Estate) Dust	0.24	267.51	0.08	262.21	0.31	158.45	0.16	5.30	-0.06	109.06	0.45	272.32	0.39	201.24	0.80	181.65	0.06	71.09	-0.35	90.67
Cachar (Estate) C+D	1.00	247.05	0.82	227.99	2.14	170.01	0.19	19.07	-1.13	77.04	2.04	261.73	2.20	216.74	5.15	184.95	-0.16	44.98	-3.10	76.77
Cachar (BLF) C+D	0.10	239.33	0.09	210.60	0.21	180.35	0.01	28.73	-0.11	58.98	0.12	245.02	0.20	200.86	0.47	173.54	-0.08	44.16	-0.36	71.47
Cachar(Combined)C+D	1.10	246.38	0.90	226.32	2.35	170.93	0.20	20.05	-1.25	75.45	2.16	260.81	2.40	215.44	5.62	183.99	-0.24	45.38	-3.46	76.82
North India C+D	49.76	252.65	42.29	210.24	47.53	207.83	7.47	42.41	2.22	44.82	214.44	234.54	202.38	212.68	167.80	213.75	12.06	21.86	46.64	20.79
ASSAM Orthodox																				
1st Whole Leaf	0.52	441.69	0.77	412.04	0.52	338.53	-0.25	29.65	-0.01	103.17	1.53	421.72	2.33	405.30	1.50	350.21	-0.80	16.42	0.03	71.51
2nd Whole Leaf	1.24	435.00	1.75	397.83	1.27	358.89	-0.52	37.18	-0.03	76.11	3.47	403.85	5.60	386.92	4.30	353.79	-2.13	16.94	-0.83	50.06
3rd Whole Leaf	0.51	380.06	0.67	356.62	0.42	329.66	-0.17	23.43	0.09	50.39	1.32	363.77	2.23	354.86	1.52	331.99	-0.91	8.91	-0.21	31.78
FOP/OP	0.91	308.57	1.29	299.77	0.66	286.07	-0.38	8.79	0.25	22.49	2.31	299.42	4.71	299.45	2.26	292.02	-2.40	-0.03	0.05	7.40
BPS	0.31	396.15	0.51	371.19	0.43	326.13	-0.20	24.96	-0.11	70.03	0.92	391.34	1.41	378.57	1.28	339.29	-0.49	12.77	-0.36	52.05
Large Brokens	1.46	337.00	1.94	295.54	1.84	263.05	-0.47	41.46	-0.37	73.94	4.62	306.43	6.54	295.45	4.76	279.40	-1.91	10.98	-0.13	27.03
Small Brokens	1.46	329.84	2.24	294.60	1.65	270.61	-0.78	35.24	-0.20	59.24	4.23	310.40	6.94	283.97	5.16	283.11	-2.71	26.43	-0.93	27.29
Fannings	0.47	219.25	0.63	194.33	0.46	181.18	-0.16	24.92	0.01	38.07	1.24	206.33	2.03	184.05	1.45	181.66	-0.78	22.28	-0.21	24.67
Total Orthodox	6.95	353.67	9.93	323.94	7.27	291.12	-2.98	29.73	-0.32	62.55	19.89	332.67	32.13	317.67	22.27	301.19	-12.24	15.00	-2.38	31.48



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 19						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	3.15	301.43	4.64	261.46	-1.49	39.97	6.54	316.43	12.92	274.82	-6.38	41.61
Assam (Estate) Dust	2.87	310.09	2.92	299.33	-0.05	10.76	6.80	319.15	9.23	298.51	-2.43	20.63
Assam (Estate) C+D	6.02	305.56	7.56	276.09	-1.53	29.47	13.34	317.82	22.16	284.70	-8.82	33.12
Assam (BLF) C+D	0.25	253.82	0.58	169.66	-0.32	84.16	0.75	262.57	2.01	178.90	-1.25	83.67
Assam(Combined) C+D	6.27	303.48	8.13	268.56	-1.86	34.92	14.10	314.86	24.16	275.91	-10.07	38.95
Dooars & Terai(Estate) CTC	0.04	229.98	0.17	246.57	-0.13	-16.59	0.28	271.87	0.80	285.91	-0.51	-14.04
D+T (Estate) Dust			0.03	263.13			0.02	289.67	0.09	266.15	-0.07	23.52
D+T (Estate) C+D	0.04	229.98	0.20	249.18	-0.16	-19.20	0.30	273.10	0.88	283.90	-0.58	-10.80
D+T (BLF) C+D	1.13	170.12	1.21	147.71	-0.07	22.42	9.84	159.23	11.31	141.82	-1.47	17.40
D+T(Combined) C+D	1.17	172.10	1.41	162.18	-0.23	9.92	10.14	162.64	12.19	152.14	-2.05	10.50
Cachar (Estate) CTC	0.24	267.58	0.37	255.11	-0.13	12.47	0.75	281.38	0.90	258.82	-0.15	22.56
Cachar (Estate) Dust	0.16	285.44	0.07	269.83	0.09	15.61	0.33	287.23	0.18	256.53	0.15	30.70
Cachar (Estate) C+D	0.40	274.85	0.44	257.55	-0.04	17.30	1.08	283.18	1.08	258.44	-0.00	24.75
Cachar (BLF) C+D												
Cachar(Combined)C+D	0.40	274.85	0.44	257.55	-0.04	17.30	1.08	283.18	1.08	258.44	-0.00	24.75
North India C+D	8.10	280.13	10.06	252.57	-1.96	27.56	26.29	251.17	38.12	234.74	-11.83	16.43
ASSAM Orthodox												
1st Whole Leaf	0.38	451.83	0.61	421.85	-0.23	29.98	1.29	425.25	2.06	407.93	-0.78	17.33
2nd Whole Leaf	1.03	437.37	1.56	402.03	-0.53	35.35	2.91	404.55	5.09	390.54	-2.18	14.01
3rd Whole Leaf	0.40	399.59	0.58	364.98	-0.18	34.61	1.10	373.63	1.90	364.16	-0.80	9.48
FOP/OP	0.46	313.03	0.95	297.87	-0.49	15.16	1.51	308.37	3.99	300.04	-2.48	8.33
BPS	0.26	396.99	0.45	378.38	-0.19	18.61	0.77	394.52	1.23	383.98	-0.45	10.54
Large Brokens	1.26	339.28	1.70	297.26	-0.44	42.01	4.07	306.49	5.89	298.00	-1.82	8.49
Small Brokens	1.23	329.35	1.97	298.01	-0.75	31.34	3.58	310.11	6.21	286.40	-2.63	23.71
Fannings	0.38	222.26	0.54	197.54	-0.16	24.73	1.01	209.27	1.75	187.29	-0.74	21.98
Total Orthodox	5.47	358.90	8.46	327.92	-2.99	30.98	16.46	335.58	28.41	321.10	-11.95	14.48



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 19						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	10.62	279.94	5.05	241.04	5.57	38.89	26.95	294.41	19.97	256.48	6.98	37.93
Assam (Estate) Dust	4.92	286.54	2.70	261.99	2.21	24.55	12.88	298.76	11.16	273.81	1.72	24.96
Assam (Estate) C+D	15.53	282.03	7.75	248.35	7.79	33.68	39.82	295.82	31.12	262.69	8.70	33.12
Assam (BLF) C+D	9.08	229.67	7.37	171.06	1.71	58.61	26.93	232.16	31.60	183.86	-4.67	48.30
Assam(Combined) C+D	24.62	262.71	15.12	210.67	9.50	52.04	66.75	270.14	62.72	222.98	4.03	47.16
Cachar (Estate) CTC	0.52	228.27	0.36	192.10	0.16	36.16	0.85	238.90	0.92	181.95	-0.07	56.95
Cachar (Estate) Dust	0.08	231.32	0.01	208.86	0.07	22.46	0.12	229.96	0.20	151.90	-0.09	78.06
Cachar (Estate) C+D	0.60	228.67	0.37	192.58	0.23	36.09	0.97	237.82	1.12	176.47	-0.15	61.35
Cachar (BLF) C+D	0.10	239.33	0.09	210.60	0.01	28.73	0.12	245.02	0.20	200.86	-0.08	44.16
Cachar(Combined)C+D	0.70	230.14	0.46	195.98	0.24	34.16	1.09	238.60	1.32	180.13	-0.23	58.48
North India C+D	26.29	260.98	15.94	210.87	10.35	50.10	71.48	268.21	66.14	222.78	5.34	45.43
ASSAM Orthodox												
1st Whole Leaf	0.14	413.68	0.16	374.56	-0.02	39.11	0.24	403.17	0.27	385.13	-0.02	18.04
2nd Whole Leaf	0.20	422.88	0.19	363.05	0.01	59.83	0.55	400.18	0.50	350.27	0.05	49.91
3rd Whole Leaf	0.10	303.49	0.09	303.83	0.01	-0.34	0.21	313.24	0.33	301.95	-0.12	11.29
FOP/OP	0.45	304.07	0.34	305.13	0.11	-1.06	0.81	282.67	0.72	296.17	0.08	-13.50
BPS	0.06	392.40	0.07	325.15	-0.01	67.25	0.15	374.51	0.18	342.40	-0.04	32.10
Large Brokens	0.20	322.74	0.23	282.97	-0.03	39.77	0.55	305.96	0.65	272.24	-0.09	33.71
Small Brokens	0.23	332.48	0.26	268.87	-0.03	63.61	0.65	311.98	0.73	263.35	-0.08	48.62
Fannings	0.09	206.28	0.10	176.40	-0.01	29.88	0.23	193.52	0.28	163.44	-0.04	30.08
Total Orthodox	1.48	334.36	1.48	301.14	0.00	33.22	3.43	318.72	3.72	291.49	-0.29	27.23



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 19						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	8.98	262.55	8.29	221.06	0.70	41.49	53.32	271.71	47.47	252.42	5.84	19.29
D+T (Estate) Dust	1.25	246.43	1.49	209.62	-0.24	36.81	7.45	255.12	6.85	231.88	0.60	23.25
D+T (Estate) C+D	10.24	260.57	9.78	219.31	0.46	41.27	60.77	269.67	54.32	249.83	6.45	19.84
D+T (BLF) C+D	5.05	151.32	6.37	129.85	-1.31	21.47	53.15	146.57	42.66	132.25	10.49	14.32
D+T(Combined) C+D	15.29	224.46	16.15	184.04	-0.86	40.42	113.92	212.24	96.98	198.11	16.94	14.13
North India C+D	15.37	223.93	16.29	183.46	-0.92	40.47	116.67	210.16	98.11	197.30	18.55	12.86



N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 19					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	288.60	262.04	26.56	254.71	33.89
D & T	260.46	219.91	40.55	225.18	35.28
BLF					
ASSAM	230.30	170.67	59.63	165.01	65.29
D & T	155.18	132.70	22.48	127.71	27.47
FROM SALE NO. 14 TO 19					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	301.34	271.84	29.49	269.23	32.11
D & T	269.69	250.37	19.32	250.59	19.10
BLF					
ASSAM	228.88	183.24	45.64	180.82	48.06
D & T	148.61	134.27	14.34	129.18	19.44
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
WKE 09-05-2026	252.65	210.24	207.83	42.41	44.82
Upto	234.54	212.68	213.75	21.86	20.79
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	19	Estate	76	68	71
		BLF	69	61	68
Upto the Sale	19	Estate	78	72	74
		BLF	72	63	62



Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 19											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0	0.04	0.12	1	3	14	44	22	10	6
	2025	0	1	4	5	7	22	37	11	6	6
DOOARS/TERAI	2026	0	1	1	3	6	30	38	14	4	4
	2025	0	5	11	8	11	33	27	4	1	0.33
FACTORY											
ASSAM	2026	0	0.03	1	5	13	53	24	2	1	0.15
	2025	0	8	25	27	25	11	3	0.38	0.37	0.39
DOOARS/TERAI	2026	1	24	38	11	9	15	3	0.11	0.14	0.08
	2025	0	54	32	8	3	2	0.26	0.09	0.23	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 19											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.02	0.05	0.20	1	2	12	33	22	17	14
	2025	0	1	2	5	7	17	37	16	7	8
DOOARS/TERAI	2026	0.12	1	2	2	4	25	39	14	7	6
	2025	0	2	5	5	7	27	34	11	6	3
FACTORY											
ASSAM	2026	0.47	3	3	5	11	46	26	4	1	1
	2025	0.18	4	18	25	24	21	6	0.43	0.25	0.24
DOOARS/TERAI	2026	1	24	43	15	8	7	2	0.30	0.11	0.10
	2025	0.14	43	44	7	3	3	0.31	0.09	0.03	0.07



North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 09-05-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.1	153.75	0	0.4	132.40	1	-0.3	21.34				
UPTO	0.6	152.68	0	2.4	124.75	1	-1.8	27.92	264.0	163.67	6	263.4
HUL	5.6	284.39	11	6.5	282.07	15	-0.9	2.32				
UPTO	16.1	276.37	8	20.6	278.87	10	-4.5	-2.50	532.4	217.86	12	516.3
3rd FORCE	8.9	247.30	18	3.9	213.45	9	5.0	33.86				
UPTO	32.7	251.55	15	32.0	226.08	16	0.7	25.47	556.1	207.85	13	523.4
REST	35.1	249.22	71	31.5	195.93	75	3.6	53.29				
UPTO	165.1	227.38	77	147.3	201.93	73	17.8	25.46	2992.4	195.96	69	2827.3
NORTH INDIA	50	252.65	100	42	210.24	100	7.5	42.41				
UPTO	214	234.54	100	202	212.68	100	12.1	21.86	4345	198.20	100	4130.4

Targett



Contemporary
Brokers Private
Limited

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
Apr	278.87	74	239.81	67	39.06	7
WKE 09-05-2026	270.98	71	230.70	68	40.28	4
Upto	196.13	75	171.00	70	25.13	5

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
Apr	206.27	77	195.03	69	11.24	8
WKE 09-05-2026	220.73	79	182.29	63	38.44	16
Upto	172.15	79	160.76	76	11.39	3

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
WKE 04-04-2026	209.44	84	187.31	73	22.14	11
WKE 11-04-2026	213.04	89	181.29	63	31.75	26
WKE 18-04-2026	206.75	85	181.29	71	25.46	14
WKE 25-04-2026	207.65	77	176.14	74	31.51	3
Upto	207.50	81	190.02	74	17.47	7



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
Exchange rate considered : SLR to INR :			2026 1SLR=0.30 INR	2025 1SLR= 0.29 INR				



Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
M.Kg										
January	12.3	13.3	-0.97	12.6	-0.24	0.3	0.0	0.28	0.1	0.20
February	11.3	9.6	1.74	11.8	-0.53	0.3	0.3	0.02	0.0	0.27
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.04	2.8	-0.55
April		14.6		13.3			9.6		8.6	
May		14.3		14.3			12.5		7.5	
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to Mar	36.0	36.7	-0.71	35.2	0.80	2.8	5.6	-2.74	2.9	-0.08
Jan to Dec		158.8		158.3			108.2		81.2	

