



***North India Market Report***

***WKE 18-04-2026***

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# World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Feb)	4.1	6.3	10.8	10.9	-4.6	1136.2
SOUTH INDIA (Feb)	12.5	24.9	14.6	31.7	-6.8	233.8
ALL INDIA (Feb)	16.7	31.2	25.4	42.6	-11.4	1370.0
SRI LANKA (Feb)	18.0	38.7	15.6	37.1	1.6	262.6
KENYA (Jan)					0.0	499.6
MALAWI (Mar)	5.7	16.5	6.1	18.1	-1.6	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (Feb)	3.2	7.1	3.6	7.8	-0.7	39.9
BANGLADESH (Jan)	0.6	0.6	0.3	0.3	0.3	95.2
<b>TOTAL</b>	<b>44.1</b>	<b>94.0</b>	<b>51.0</b>	<b>105.8</b>	<b>-11.8</b>	<b>2318.1</b>

## Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 18			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	15598	24374	-8,776	55302	90081	-34,779	-39
Orthodox	23340	43358	-20,018	54239	103665	-49,426	-48
Darjeeling	913	404	509	1447	760	687	90
Dust	9458	13367	-3,909	19060	28532	-9,472	-33
<b>Total</b>	<b>49309</b>	<b>81503</b>	<b>-32,194</b>	<b>130048</b>	<b>223038</b>	<b>-92,990</b>	<b>-42</b>

  

Guwahati	Sale : 18			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	43373	55081	-11,708	117337	164586	-47,249	-29
Orthodox	5275	4482	793	9537	11486	-1,949	-17
Darjeeling				0	0		
Dust	17088	21508	-4,420	42412	61686	-19,274	-31
<b>Total</b>	<b>65736</b>	<b>81071</b>	<b>-15,335</b>	<b>169286</b>	<b>237758</b>	<b>-68,472</b>	<b>-29</b>

  

Siliguri	Sale : 18			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	49223	57579	-8,356	348178	297328	50,850	17
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	6287	6009	278	35117	27552	7,565	27
<b>Total</b>	<b>55510</b>	<b>63588</b>	<b>-8,078</b>	<b>383295</b>	<b>324880</b>	<b>58,415</b>	<b>18</b>

  

North India	Sale : 18			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	108,194	137,034	-28,840	520,817	551,995	-31,178	-6
Orthodox	28,615	47,840	-19,225	63,776	115,151	-51,375	-45
Darjeeling	913	404	509	1,447	760	687	90
Dust	32,833	40,884	-8,051	96,589	117,770	-21,181	-18
<b>Total</b>	<b>170,555</b>	<b>226,162</b>	<b>-55,607</b>	<b>682,629</b>	<b>785,676</b>	<b>-103,047</b>	<b>-13</b>

## Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 18			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	0.5	0.8	-0.3	1.9	3.1	-1.2	-39
Orthodox	26	0.6	1.1	-0.5	1.4	2.7	-1.3	-48
Darjeeling	20	0.0	0.0	0.0	0.0	0.0	0.0	90
Dust	37	0.3	0.5	-0.1	0.7	1.1	-0.4	-33
<b>Total</b>		<b>1.5</b>	<b>2.5</b>	<b>-1.0</b>	<b>4.0</b>	<b>6.8</b>	<b>-2.8</b>	<b>-41</b>

Guwahati	Est	Sale : 18			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	1.5	1.9	-0.4	4.0	5.6	-1.6	-29
Orthodox	26	0.1	0.1	0.0	0.2	0.3	-0.1	-17
Darjeeling	20							
Dust	37	0.6	0.8	-0.2	1.6	2.3	-0.7	-31
<b>Total</b>		<b>2.2</b>	<b>2.8</b>	<b>-0.5</b>	<b>5.8</b>	<b>8.2</b>	<b>-2.4</b>	<b>-29</b>

Siliguri	Est	Sale : 18			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	1.7	2.0	-0.3	11.8	10.1	1.7	17
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.2	0.2	0.0	1.3	1.0	0.3	27
<b>Total</b>		<b>1.9</b>	<b>2.2</b>	<b>-0.3</b>	<b>13.1</b>	<b>11.1</b>	<b>2.0</b>	<b>18</b>

North India	Est	Sale : 18			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.7	4.7	-1.0	17.7	18.8	-1.1	-6
Orthodox	26	0.7	1.2	-0.5	1.7	3.0	-1.3	-45
Darjeeling	20	0.0	0.0	0.0	0.0	0.0	0.0	90
Dust	37	1.2	1.5	-0.3	3.6	4.4	-0.8	-18
<b>Total</b>		<b>5.7</b>	<b>7.4</b>	<b>-1.8</b>	<b>23.0</b>	<b>26.1</b>	<b>-3.2</b>	<b>-12</b>

# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 16										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	0.27	342.32	1.15	302.04	2.30	291.02	-0.89	40.28	-2.03	51.30	3.54	328.81	5.47	293.44	4.09	294.86	-1.93	35.37	-0.55	33.96
Assam (Estate) Dust	0.26	349.97	0.85	318.92	0.98	296.14	-0.60	31.04	-0.72	53.83	1.62	330.06	3.27	300.55	1.61	285.21	-1.65	29.51	0.00	44.84
Assam (Estate) C+D	0.53	346.06	2.01	309.21	3.28	292.54	-1.48	36.85	-2.76	53.51	5.15	329.20	8.74	296.10	5.70	292.13	-3.59	33.10	-0.55	37.08
Assam (BLF) C+D	0.42	146.38	0.34	194.46	2.56	206.43	0.08	-48.08	-2.14	-60.05	4.85	207.85	7.06	201.30	4.09	209.09	-2.22	6.54	0.76	-1.24
Assam(Combined) C+D	0.95	257.18	2.35	292.57	5.84	254.82	-1.40	-35.40	-4.89	2.36	10.00	270.35	15.80	253.72	9.79	257.45	-5.80	16.63	0.21	12.91
Dooars & Terai(Estate) CTC	11.46	269.72	10.21	265.50	6.90	280.03	1.25	4.22	4.56	-10.31	24.74	287.04	20.90	280.96	14.04	289.16	3.84	6.08	10.70	-2.12
D+T (Estate) Dust	1.54	259.37	1.48	245.98	0.86	241.96	0.05	13.39	0.67	17.41	3.07	273.83	2.73	257.05	1.60	252.80	0.35	16.78	1.47	21.03
D+T (Estate) C+D	13.00	268.49	11.69	263.02	7.76	275.80	1.31	5.47	5.24	-7.30	27.81	285.58	23.63	278.20	15.64	285.43	4.19	7.38	12.17	0.15
D+T (BLF) C+D	16.78	148.30	10.38	133.32	7.81	131.45	6.41	14.98	8.97	16.85	36.49	150.16	29.64	134.61	16.79	133.48	6.85	15.55	19.70	16.67
D+T(Combined) C+D	29.78	200.76	22.07	202.04	15.57	203.39	7.71	-1.28	14.21	-2.63	64.30	208.73	53.27	198.30	32.43	206.77	11.04	10.43	31.87	1.96
Cachar (Org.) CTC	0.14	321.13	0.02	295.22	0.41	224.86	0.12	25.92	-0.27	96.27	0.21	305.35	0.23	123.16	1.18	190.96	-0.02	182.19	-0.97	114.39
Cachar (Org.) Dust	0.03	327.48	0.00	311.00	0.09	227.49	0.03	16.48	-0.06	99.99	0.03	327.48	0.04	124.92	0.18	191.56	-0.00	202.56	-0.15	135.92
Cachar (Org.) C+D	0.18	322.28	0.02	297.47	0.50	225.32	0.15	24.82	-0.32	96.96	0.24	308.28	0.27	123.40	1.36	191.04	-0.03	184.89	-1.12	117.24
Cachar (BLF) C+D					0.10	201.58									0.17	159.34				
Cachar(Combined)C+D	0.18	322.28	0.02	297.47	0.60	221.44	0.15	24.82	-0.42	100.84	0.24	308.28	0.27	123.40	1.53	187.49	-0.03	184.89	-1.29	120.80
North India C+D	31.61	201.42	24.69	210.75	22.63	217.73	6.92	-9.33	8.98	-16.30	76.63	215.76	70.66	210.53	44.75	217.99	5.97	5.23	31.88	-2.23
ASSAM Orthodox																				
1st Whole Leaf	0.42	349.88	0.84	334.81	0.68	334.13	-0.42	15.08	-0.26	15.75	0.78	321.56	1.54	337.31	0.92	337.55	-0.76	-15.75	-0.14	-15.99
2nd Whole Leaf	0.18	357.80	0.38	360.65	0.33	345.87	-0.20	-2.85	-0.15	11.94	0.54	295.67	0.71	368.64	0.50	343.57	-0.17	-72.97	0.04	-47.89
3rd Whole Leaf	0.10	320.87	0.20	351.43	0.25	331.85	-0.09	-30.56	-0.15	-10.98	0.25	286.74	0.36	361.31	0.35	328.87	-0.12	-74.58	-0.11	-42.14
FOP/OP	0.01	131.70	0.01	263.73	0.00	201.00	0.00	-132.04	0.01	-69.30	0.02	120.43	0.01	263.73	0.00	191.39	0.01	-143.30	0.01	-70.96
BPS	0.06	358.21	0.09	388.11	0.14	357.78	-0.03	-29.89	-0.08	0.43	0.12	347.84	0.15	385.69	0.23	355.29	-0.03	-37.85	-0.10	-7.45
Large Brokens	0.46	275.40	0.71	286.32	0.60	312.08	-0.24	-10.92	-0.14	-36.68	1.05	256.79	1.30	290.51	0.93	307.75	-0.25	-33.72	0.11	-50.96
Small Brokens	0.23	235.88	0.36	251.47	0.22	291.93	-0.12	-15.59	0.02	-56.05	0.42	217.41	0.53	258.72	0.30	291.83	-0.11	-41.31	0.13	-74.42
Fannings	0.10	155.92	0.20	174.83	0.09	206.23	-0.10	-18.91	0.01	-50.32	0.20	154.87	0.31	179.08	0.23	184.34	-0.11	-24.20	-0.03	-29.46
Total Orthodox	1.60	295.19	2.82	305.62	2.33	321.84	-1.22	-10.43	-0.72	-26.65	3.44	270.41	4.96	313.44	3.47	316.21	-1.53	-43.03	-0.03	-45.79

# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 16						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
<b>Assam (Estate) CTC</b>	0.27	342.32	1.15	302.04	-0.89	40.28	0.31	349.05	2.19	303.32	-1.89	45.73
<b>Assam (Estate) Dust</b>	0.26	349.97	0.85	318.92	-0.60	31.04	0.30	354.16	1.56	312.57	-1.26	41.59
<b>Assam (Estate) C+D</b>	0.53	346.06	2.01	309.21	-1.48	36.85	0.61	351.59	3.76	307.17	-3.15	44.42
<b>Assam (BLF) C+D</b>	0.05	293.85	0.31	193.71	-0.26	100.13	0.05	293.85	0.46	182.17	-0.40	111.68
<b>Assam(Combined) C+D</b>	0.58	341.44	2.32	293.67	-1.74	47.77	0.66	347.11	4.21	293.64	-3.56	53.46
<b>Dooars &amp; Terai(Estate) CTC</b>	0.05	292.92	0.15	292.47	-0.11	0.45	0.14	315.88	0.34	300.68	-0.19	15.19
<b>D+T (Estate) Dust</b>	0.00	272.00	0.01	245.51	-0.01	26.49	0.01	319.49	0.03	261.39	-0.02	58.10
<b>D+T (Estate) C+D</b>	0.05	291.16	0.17	288.40	-0.12	2.76	0.16	316.15	0.37	297.30	-0.21	18.85
<b>D+T (BLF) C+D</b>	2.22	160.06	1.57	140.73	0.65	19.32	5.63	158.88	5.57	141.92	0.05	16.96
<b>D+T(Combined) C+D</b>	2.27	163.13	1.74	155.12	0.53	8.01	5.78	163.14	5.94	151.55	-0.16	11.59
<b>Cachar (Org.) CTC</b>	0.14	321.13	0.02	295.22	0.12	25.92	0.14	321.13	0.02	293.25	0.12	27.89
<b>Cachar (Org.) Dust</b>	0.03	327.48	0.00	311.00	0.03	16.48	0.03	327.48	0.00	311.00	0.03	16.48
<b>Cachar (Org.) C+D</b>	0.18	322.28	0.02	297.47	0.15	24.82	0.18	322.28	0.03	295.60	0.15	26.68
<b>Cachar (BLF) C+D</b>												
<b>Cachar(Combined)C+D</b>	0.18	322.28	0.02	297.47	0.15	24.82	0.18	322.28	0.03	295.60	0.15	26.68
<b>North India C+D</b>	3.12	203.63	4.22	235.78	-1.09	-32.15	6.80	184.28	10.48	210.86	-3.68	-26.58
<b>ASSAM Orthodox</b>												
<b>1st Whole Leaf</b>	0.42	349.88	0.84	334.81	-0.42	15.08	0.66	339.29	1.46	336.35	-0.81	2.94
<b>2nd Whole Leaf</b>	0.18	357.80	0.38	360.65	-0.20	-2.85	0.48	297.98	0.67	369.19	-0.19	-71.21
<b>3rd Whole Leaf</b>	0.10	320.87	0.20	351.43	-0.09	-30.56	0.22	287.31	0.34	363.98	-0.11	-76.67
<b>FOP/OP</b>	0.01	131.70	0.01	263.73	0.00	-132.04	0.02	120.43	0.01	263.73	0.01	-143.30
<b>BPS</b>	0.06	358.21	0.09	388.11	-0.03	-29.89	0.11	356.36	0.13	389.29	-0.02	-32.93
<b>Large Brokens</b>	0.46	275.40	0.71	286.32	-0.24	-10.92	0.97	258.36	1.25	291.14	-0.27	-32.78
<b>Small Brokens</b>	0.23	235.88	0.36	251.47	-0.12	-15.59	0.40	216.82	0.51	258.82	-0.11	-42.00
<b>Fannings</b>	0.10	155.92	0.20	174.83	-0.10	-18.91	0.18	156.65	0.30	178.82	-0.12	-22.17
<b>Total Orthodox</b>	1.60	295.19	2.82	305.62	-1.22	-10.43	3.09	274.26	4.72	313.20	-1.63	-38.94

## Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 16						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC							3.23	326.90	3.27	286.82	-0.04	40.08
Assam (Estate) Dust							1.32	324.55	1.71	289.55	-0.39	35.00
Assam (Estate) C+D							4.55	326.22	4.98	287.76	-0.44	38.47
Assam (BLF) C+D							3.77	229.48	6.44	203.81	-2.67	25.67
Assam(Combined) C+D							8.31	282.37	11.42	240.44	-3.10	41.93
Cachar (Org.) CTC							0.06	269.83	0.21	105.21	-0.15	164.62
Cachar (Org.) Dust									0.03	105.82		
Cachar (Org.) C+D							0.06	269.83	0.24	105.29	-0.18	164.54
Cachar (BLF) C+D												
Cachar(Combined)C+D							0.06	269.83	0.24	105.29	-0.18	164.54
North India C+D							9.04	278.70	12.18	239.28	-3.14	39.41
ASSAM Orthodox												
1st Whole Leaf							0.13	230.66	0.08	355.10	0.05	-124.44
2nd Whole Leaf							0.06	277.14	0.04	358.18	0.02	-81.04
3rd Whole Leaf							0.02	281.23	0.02	324.11	-0.00	-42.88
FOP/OP												
BPS							0.01	266.81	0.02	357.72	-0.01	-90.91
Large Brokens							0.07	235.79	0.05	274.90	0.02	-39.11
Small Brokens							0.02	227.56	0.03	256.78	-0.00	-29.22
Fannings							0.02	141.69	0.01	185.96	0.01	-44.28
Total Orthodox							0.35	236.34	0.24	318.13	0.11	-81.79

## Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 16						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	11.41	269.62	10.05	265.08	1.36	4.54	24.59	286.87	20.57	280.64	4.03	6.24
D+T (Estate) Dust	1.53	259.33	1.47	245.98	0.06	13.35	3.06	273.65	2.69	257.00	0.37	16.65
D+T (Estate) C+D	12.95	268.40	11.52	262.65	1.42	5.75	27.66	285.41	23.26	277.90	4.40	7.51
D+T (BLF) C+D	14.56	146.51	8.81	132.00	5.76	14.51	30.86	148.57	24.06	132.91	6.80	15.65
D+T(Combined) C+D	27.51	203.87	20.33	206.06	7.18	-2.19	58.52	213.24	47.32	204.17	11.20	9.07
North India C+D	28.48	201.18	20.47	205.59	8.01	-4.41	60.79	209.93	48.00	203.16	12.79	6.77

# N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 16					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	346.06	309.21	<b>36.85</b>	292.54	<b>53.51</b>
D & T	268.49	263.02	<b>5.47</b>	275.80	<b>-7.30</b>
BLF					
ASSAM	146.38	194.46	<b>-48.08</b>	206.43	<b>-60.05</b>
D & T	148.30	133.32	<b>14.98</b>	131.45	<b>16.85</b>
FROM SALE NO. 14 TO 16					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	329.20	296.10	<b>33.10</b>	292.13	<b>37.08</b>
D & T	285.58	278.20	<b>7.38</b>	285.43	<b>0.15</b>
BLF					
ASSAM	207.85	201.30	<b>6.54</b>	209.09	<b>-1.24</b>
D & T	150.16	134.61	<b>15.55</b>	133.48	<b>16.67</b>
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference	Difference	
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
WKE 04-04-2026	241.31	205.11	214.34	<b>36.20</b>	<b>26.97</b>
WKE 11-04-2026	218.87	214.83	219.99	<b>4.04</b>	<b>-1.12</b>
WKE 18-04-2026	201.42	210.75	217.73	<b>-9.33</b>	<b>-16.31</b>
Upto	215.76	210.53	217.99	<b>5.23</b>	<b>-2.23</b>
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	16	Estate	85	74	84
		BLF	79	75	64
Upto the Sale	16	Estate	80	79	83
		BLF	72	63	63

## Price Bands ( CTC Leaf + Dust)

PRICE BANDS ( CTC Leaf + Dust) % FOR SALE NO. 16											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
<b>ESTATES</b>											
<b>ASSAM</b>	<b>2026</b>	0	0	0	0	0	0	10	18	22	51
	<b>2025</b>	0	0	0	0	1	7	27	37	17	12
<b>DOOARS/TERAI</b>	<b>2026</b>	0.05	2	2	1	2	24	42	16	7	4
	<b>2025</b>	0	1	3	2	4	25	42	13	7	2
<b>FACTORY</b>											
<b>ASSAM</b>	<b>2026</b>	2	46	38	0	0	7	4	0	0	3
	<b>2025</b>	0	0	0	33	29	33	4	1	0	0
<b>DOOARS/TERAI</b>	<b>2026</b>	0.37	22	45	15	9	6	2	0.41	0.16	0
	<b>2025</b>	0.21	42	47	6	2	2	0.30	0.03	0	0.27
<b>PRICE BANDS ( CTC Leaf + Dust) % FROM SALE NO. 14 TO 16</b>											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
<b>ESTATES</b>											
<b>ASSAM</b>	<b>2026</b>	0	0.04	0.33	2	3	7	15	13	21	40
	<b>2025</b>	0	0	1	2	4	13	29	26	13	13
<b>DOOARS/TERAI</b>	<b>2026</b>	0.23	1	2	1	2	17	38	17	11	11
	<b>2025</b>	0	1	3	1	3	17	37	19	12	7
<b>FACTORY</b>											
<b>ASSAM</b>	<b>2026</b>	3	13	12	4	11	29	22	5	1	1
	<b>2025</b>	0.48	3	5	17	27	37	10	1	0.15	0.31
<b>DOOARS/TERAI</b>	<b>2026</b>	1	23	41	16	9	7	2	0.31	0.16	0.15
	<b>2025</b>	0.12	40	48	6	3	3	0.34	0.01	0	0.12

# North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 18-04-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 ( APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.1	115.93	0	0.4	124.17	1	-0.2	-8.24				
UPTO	<b>0.3</b>	<b>117.80</b>	<b>0</b>	<b>1.5</b>	<b>122.16</b>	<b>2</b>	<b>-1.2</b>	<b>-4.36</b>	264.0	163.67	6	263.8
HUL	1.5	248.01	5	1.4	242.71	6	0.0	5.29				
UPTO	<b>1.8</b>	<b>229.52</b>	<b>2</b>	<b>3.1</b>	<b>244.63</b>	<b>4</b>	<b>-1.3</b>	<b>-15.11</b>	532.4	217.86	12	530.6
3rd FORCE	4.3	236.92	14	4.0	228.33	16	0.3	8.58				
UPTO	<b>10.9</b>	<b>256.55</b>	<b>14</b>	<b>13.8</b>	<b>237.60</b>	<b>19</b>	<b>-2.9</b>	<b>18.95</b>	556.1	207.85	13	545.2
REST	25.7	193.09	81	18.9	206.17	76	6.8	-13.08				
UPTO	<b>63.7</b>	<b>208.80</b>	<b>83</b>	<b>52.3</b>	<b>203.89</b>	<b>74</b>	<b>11.4</b>	<b>4.91</b>	2992.4	195.96	69	2928.7
NORTH INDIA	32	201.42	100	25	210.75	100	6.9	-9.33				
UPTO	<b>77</b>	<b>215.76</b>	<b>100</b>	<b>71</b>	<b>210.53</b>	<b>100</b>	<b>6.0</b>	<b>5.23</b>	4345	198.20	100	4268.2

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# Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
WKE 04-04-2026	283.00	66	257.09	63	25.91	3
WKE 11-04-2026	266.03	67	241.55	79	24.48	-12
WKE 18-04-2026	257.18	88	292.57	84	-35.40	5
Upto	172.35	76	159.62	71	12.74	4

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
WKE 04-04-2026	232.35	74	191.18	58	41.17	16
WKE 11-04-2026	208.42	73	200.11	75	8.31	-2
WKE 18-04-2026	200.76	81	202.04	73	-1.28	8
Upto	165.19	80	156.09	78	9.10	2

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.75	78	191.04	74	17.71	4
WKE 04-04-2026	209.44	84	187.31	73	22.14	11
WKE 11-04-2026	213.04	89	181.29	63	31.75	26
WKE 18-04-2026	206.75	85	181.29	71	25.46	14
Upto	207.49	82	190.98	74	16.50	7

## Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
Exchange rate considered : SLR to INR :			2026	1SLR=0.30 INR	2025	1SLR= 0.29 INR		

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## Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
<b>M.Kg</b>										
January	12.3	13.3	<b>-0.97</b>	12.6	<b>-0.24</b>	0.3	0.0	<b>0.28</b>	0.1	<b>0.20</b>
February	11.3	9.6	<b>1.74</b>	11.8	<b>-0.53</b>	0.3	0.3	<b>0.02</b>	0.0	<b>0.27</b>
March		13.8		10.8			5.2		2.8	
April		14.6		13.3			9.6		8.6	
May		14.3		14.3			12.5		7.5	
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to Feb	<b>23.6</b>	<b>22.9</b>	<b>0.76</b>	<b>24.4</b>	<b>-0.78</b>	<b>0.6</b>	<b>0.3</b>	<b>0.30</b>	<b>0.2</b>	<b>0.47</b>
Jan to Dec		<b>158.8</b>		<b>158.3</b>			<b>108.2</b>		<b>81.2</b>	