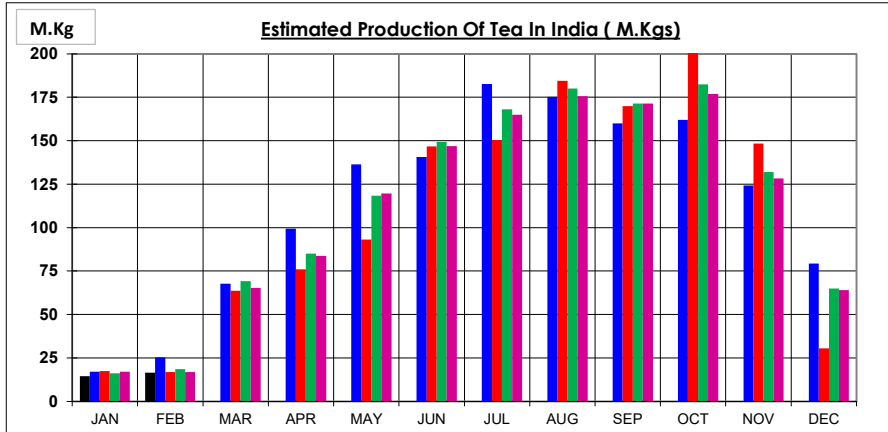


**ANALYSIS OF INDIAN CROP**



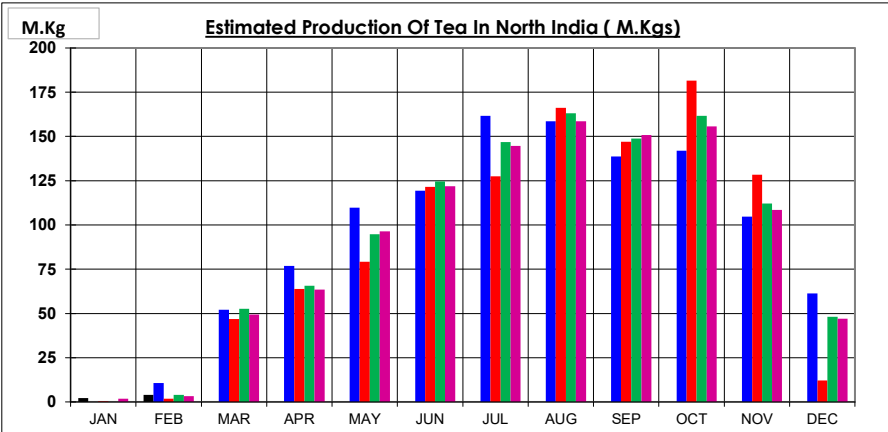
**Estimated Production Of Tea In India**

MONTH	2026	2025	2024	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2026-'25	2026-'24	M.Kg	M.Kg
JAN	14.50	17.15	17.40	-2.65	-2.90	16.06	17.06
FEB	16.65	25.40	16.98	-8.75	-0.33	18.58	16.81
MAR		67.85	63.78			69.23	65.24
APR		99.40	76.04			85.00	83.72
MAY		136.43	93.16			118.38	119.69
JUN		140.57	146.72			149.32	146.77
JUL		182.54	150.36			168.03	164.88
AUG		175.20	184.45			180.12	175.47
SEP		159.92	169.93			171.29	171.37
OCT		161.93	205.77			182.42	176.96
NOV		124.19	148.36			131.93	128.31
DEC		79.40	30.58			64.95	64.00
JAN to FEB	31.15	42.55	34.38	-11.40	-3.23	34.64	33.88
JAN TO DEC	31.15	1369.98	1303.53			1,355.32	1,330.27



**Estimated Production Of Tea In North India**

MONTH	2026	2025	2024	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2026-'25	2026-'24	M.Kg	M.Kg
JAN	2.15	0.07	0.37	2.08	1.78	0.09	1.93
FEB	4.11	10.78	1.91	-6.67	2.20	3.99	3.30
MAR		52.08	46.90			52.76	49.39
APR		76.94	63.76			65.73	63.59
MAY		109.86	79.24			94.70	96.41
JUN		119.32	121.52			124.52	121.87
JUL		161.69	127.57			146.79	144.69
AUG		158.66	166.15			163.07	158.68
SEP		138.65	146.96			148.76	150.74
OCT		142.07	181.54			161.74	155.60
NOV		104.68	128.45			112.17	108.62
DEC		61.38	12.20			48.14	47.13
JAN to FEB	6.26	10.85	2.28	-4.59	3.98	4.08	5.24
JAN TO DEC	6.26	1136.18	1076.57			1,122.46	1,101.94



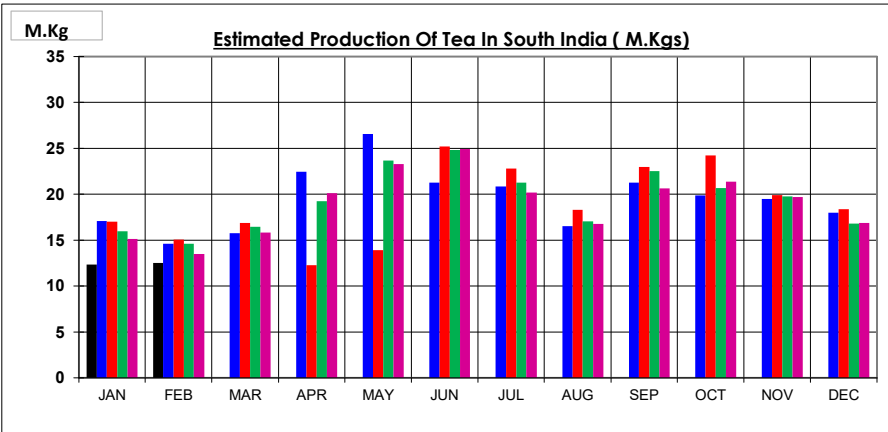
# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**



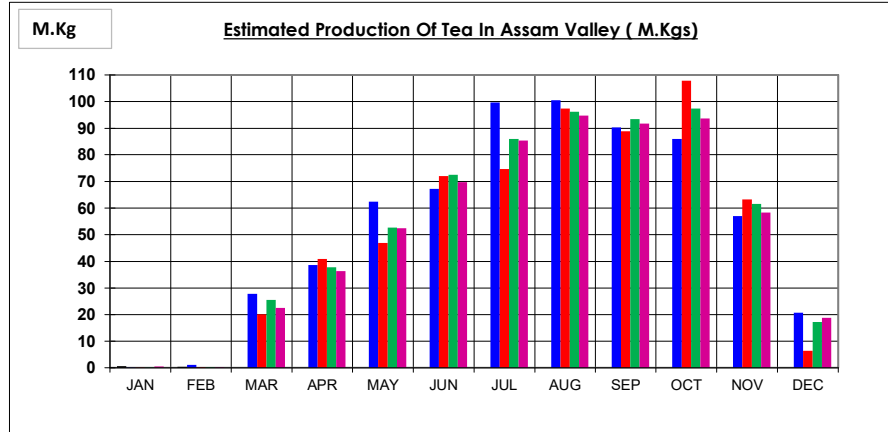
**Estimated Production Of Tea In South India**

MONTH	2026	2025	2024	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2026-'25	2026-'24	M.Kg	M.Kg
JAN	12.35	17.08	17.03	-4.73	-4.68	15.97	15.13
FEB	12.54	14.62	15.07	-2.08	-2.53	14.59	13.51
MAR		15.77	16.88			16.47	15.85
APR		22.46	12.28			19.27	20.13
MAY		26.57	13.92			23.67	23.27
JUN		21.25	25.20			24.81	24.90
JUL		20.85	22.79			21.25	20.19
AUG		16.54	18.30			17.04	16.79
SEP		21.27	22.97			22.53	20.63
OCT		19.86	24.23			20.68	21.37
NOV		19.51	19.91			19.77	19.69
DEC		18.02	18.38			16.81	16.87
JAN to FEB	24.89	31.70	32.10	-6.81	-7.21	30.56	28.64
JAN TO DEC	24.89	233.80	226.96			232.86	228.33



**Estimated Production Of Tea In Assam Valley**

MONTH	2026	2025	2024	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2026-'25	2026-'24	M.Kg	M.Kg
JAN	0.53	0.03	0.16	0.50	0.37	0.03	0.44
FEB	0.36	1.09	0.21	-0.73	0.15	0.24	0.29
MAR		27.75	20.10			25.55	22.46
APR		38.64	40.90			37.74	36.28
MAY		62.38	46.95			52.69	52.43
JUN		67.18	72.05			72.54	69.76
JUL		99.66	74.67			85.99	85.43
AUG		100.49	97.39			96.21	94.68
SEP		90.31	88.87			93.38	91.68
OCT		85.88	107.93			97.33	93.62
NOV		56.97	63.24			61.49	58.27
DEC		20.70	6.39			17.20	18.74
JAN to FEB	0.89	1.12	0.37	-0.23	0.52	0.27	0.74
JAN TO DEC	0.89	651.08	618.86			640.40	624.09



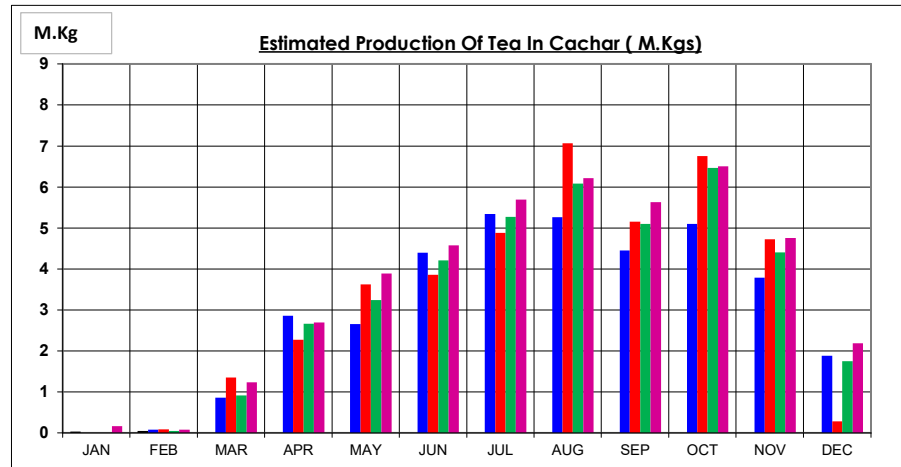
# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**



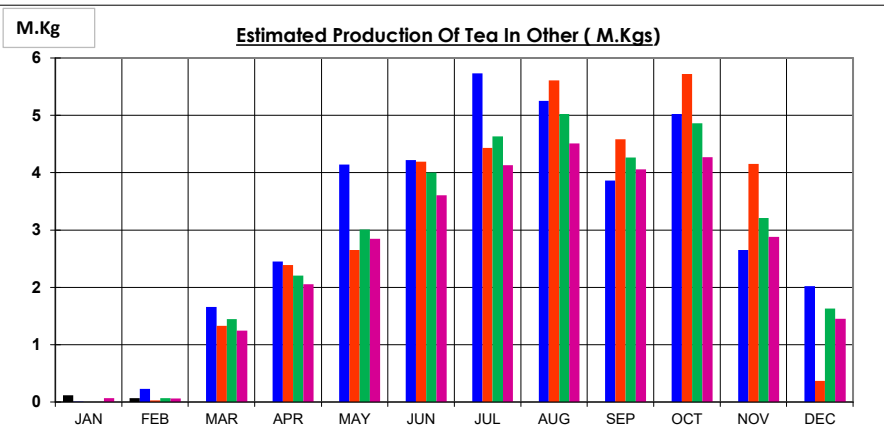
**Estimated Production Of Tea In Cachar**

MONTH	2026	2026	2025	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2026-'25	2026-'24	M.Kg	M.Kg
JAN	0.03	0.00	0.00	0.03	0.03	0.00	0.17
FEB	0.05	0.08	0.09	-0.03	-0.04	0.05	0.08
MAR		0.86	1.35			0.92	1.24
APR		2.86	2.27			2.66	2.69
MAY		2.66	3.62			3.24	3.89
JUN		4.40	3.86			4.21	4.58
JUL		5.34	4.88			5.27	5.70
AUG		5.26	7.07			6.08	6.22
SEP		4.45	5.16			5.10	5.63
OCT		5.10	6.76			6.46	6.51
NOV		3.79	4.72			4.41	4.76
DEC		1.88	0.28			1.75	2.18
JAN to FEB	0.08	0.08	0.09	0.00	-0.01	0.05	0.24
JAN TO DEC	0.08	36.68	40.06			40.16	43.63



**Estimated Production Of Tea In Other**

MONTH	2026	2026	2025	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2026-'25	2026-'24	M.Kg	M.Kg
JAN	0.12	0.01	0.00	0.11	0.12	0.00	0.07
FEB	0.07	0.23	0.03	-0.16	0.04	0.07	0.06
MAR		1.66	1.33			1.44	1.25
APR		2.45	2.39			2.20	2.06
MAY		4.14	2.65			3.01	2.84
JUN		4.22	4.19			4.00	3.60
JUL		5.73	4.43			4.63	4.13
AUG		5.25	5.61			5.02	4.51
SEP		3.86	4.58			4.27	4.06
OCT		5.02	5.72			4.86	4.27
NOV		2.65	4.15			3.21	2.88
DEC		2.02	0.37			1.63	1.45
JAN to FEB	0.19	0.24	0.03	-0.05	0.16	0.07	0.13
JAN TO DEC	0.19	37.24	35.45			34.34	31.19



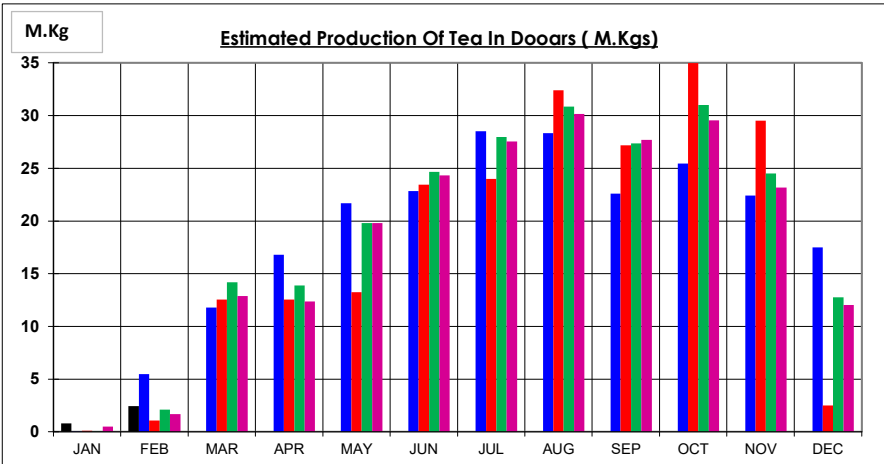
# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**



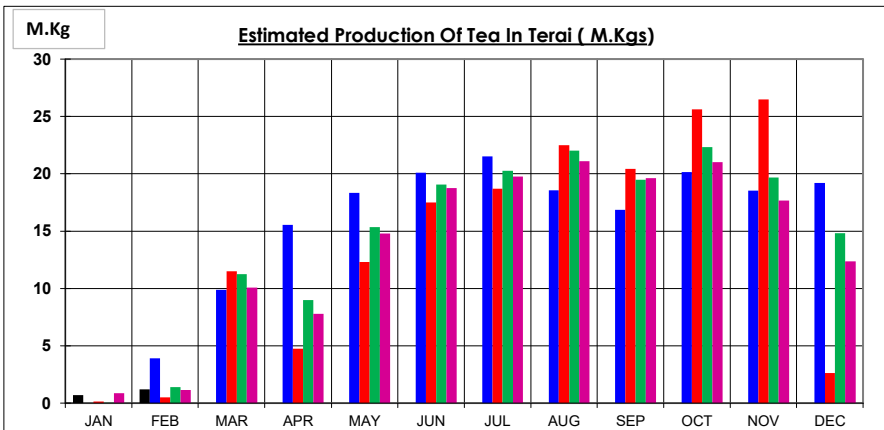
**Estimated Production Of Tea In Dooars**

MONTH	2026	2025	2024	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2026-'25	2026-'24	M.Kg	M.Kg
JAN	0.78	0.02	0.08	0.76	0.70	0.02	0.50
FEB	2.44	5.47	1.08	-3.03	1.36	2.11	1.67
MAR		11.79	12.55			14.17	12.86
APR		16.79	12.55			13.88	12.35
MAY		21.67	13.22			19.80	19.80
JUN		22.85	23.42			24.64	24.33
JUL		28.51	24.00			27.96	27.56
AUG		28.32	32.40			30.85	30.15
SEP		22.59	27.18			27.36	27.67
OCT		25.44	34.97			31.00	29.55
NOV		22.43	29.51			24.50	23.18
DEC		17.48	2.50			12.74	12.04
JAN to FEB	3.22	5.49	1.16	-2.27	2.06	2.13	2.16
JAN TO DEC	3.22	223.36	213.46			229.02	221.64



**Estimated Production Of Tea In Terai**

MONTH	2026	2026	2025	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2026-'25	2026-'24	M.Kg	M.Kg
JAN	0.69	0.01	0.13	0.68	0.56	0.03	0.87
FEB	1.19	3.91	0.50	-2.72	0.69	1.38	1.13
MAR		9.90	11.49			11.25	10.09
APR		15.53	4.75			9.00	7.78
MAY		18.34	12.31			15.35	14.80
JUN		20.07	17.49			19.06	18.75
JUL		21.50	18.69			20.27	19.74
AUG		18.56	22.50			22.02	21.10
SEP		16.86	20.43			19.48	19.62
OCT		20.13	25.62			22.30	21.02
NOV		18.52	26.48			19.66	17.68
DEC		19.19	2.64			14.82	12.36
JAN to FEB	1.88	3.92	0.63	-2.04	1.25	1.41	2.00
JAN TO DEC	1.88	182.52	163.03			174.62	164.94



# Average excludes year 2020