



North India Market Report

WKE 31-01-2026

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Nov)	104.7	1074.8	128.5	1064.4	10.5	1076.6
SOUTH INDIA (Nov)	19.5	215.8	19.9	208.6	7.2	227.0
ALL INDIA (Nov)	124.2	1290.6	148.4	1273.0	17.6	1303.5
SRI LANKA (Dec)	21.4	262.6	21.7	260.8	1.8	260.8
KENYA (Oct)	49.7	451.3	50.8	493.7	-42.4	493.7
MALAWI (Nov)	0.9	39.1	3.2	45.8	-6.7	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Dec)	3.7	39.9	3.3	38.3	1.6	38.3
BANGLADESH (Nov)	10.2	86.2	10.0	86.9	-0.7	86.9
TOTAL	212.0	2175.4	239.5	2205.3	-29.8	2242.3



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 6			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	10600	65967	-55,367	2687110	2529894	157,216	6
Orthodox	31762	12550	19,212	2430602	1682558	748,044	44
Darjeeling	187	109	78	86535	91155	-4,620	-5
Dust	6186	39103	-32,917	1265740	1187228	78,512	7
Total	48735	117729	-68,994	6469987	5490835	979,152	18
Guwahati	Sale : 6			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	3678	8254	-4,576	3832296	3583989	248,307	7
Orthodox	2171	1697	474	434276	179316	254,960	142
Darjeeling				0	0		
Dust	1838	1380	458	1612833	1519152	93,681	6
Total	7687	11331	-3,644	5879405	5282457	596,948	11
Siliguri	Sale : 6			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	22098	49787	-27,689	4650497	4252517	397,980	9
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	3767	8586	-4,819	488659	341364	147,295	43
Total	25865	58373	-32,508	5139156	4593881	545,275	12
North India	Sale : 6			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	36,376	124,008	-87,632	11,169,903	10,366,400	803,503	8
Orthodox	33,933	14,247	19,686	2,864,878	1,861,874	1,003,004	54
Darjeeling	187	109	78	86,535	91,155	-4,620	-5
Dust	11,791	49,069	-37,278	3,367,232	3,047,744	319,488	10
Total	82,287	187,433	-105,146	17,488,548	15,367,173	2,121,375	14



Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 6			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.4	2.2	-1.9	91.4	86.0	5.3	6
Orthodox	26	0.8	0.3	0.5	63.2	43.7	19.4	44
Darjeeling	20	0.0	0.0	0.0	1.7	1.8	-0.1	-5
Dust	37	0.2	1.4	-1.2	46.8	43.9	2.9	7
Total		1.4	4.0	-2.6	203.1	175.5	27.6	16

Guwahati	Est	Sale : 6			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.1	0.3	-0.2	130.3	121.9	8.4	7
Orthodox	26	0.1	0.0	0.0	11.3	4.7	6.6	142
Darjeeling	20							
Dust	37	0.1	0.1	0.0	59.7	56.2	3.5	6
Total		0.2	0.4	-0.1	201.3	182.7	18.5	10

Siliguri	Est	Sale : 6			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.8	1.7	-0.9	158.1	144.6	13.5	9
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.1	0.3	-0.2	18.1	12.6	5.4	43
Total		0.9	2.0	-1.1	176.2	157.2	19.0	12

North India	Est	Sale : 6			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.2	4.2	-3.0	379.8	352.5	27.3	8
Orthodox	26	0.9	0.4	0.5	74.5	48.4	26.1	54
Darjeeling	20	0.0	0.0	0.0	1.7	1.8	-0.1	-5
Dust	37	0.4	1.8	-1.4	124.6	112.8	11.8	10
Total		2.6	6.4	-3.8	580.6	515.5	65.1	13

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 4 & 5										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	9.63	171.44	14.91	161.28	18.73	144.05	-5.28	10.16	-9.10	27.38	1006.62	240.41	964.04	255.44	982.80	218.84	42.58	-15.02	23.82	21.57
Assam (Estate) Dust	5.99	165.76	11.29	151.70	9.02	129.82	-5.29	14.06	-3.03	35.93	659.33	242.62	623.30	261.89	491.64	210.89	36.03	-19.27	167.69	31.73
Assam (Estate) C+D	15.62	169.26	26.20	157.15	27.75	139.43	-10.57	12.11	-12.13	29.83	1665.95	241.29	1587.34	257.97	1474.44	216.19	78.61	-16.68	191.50	25.09
Assam (BLF) C+D	6.61	142.64	9.02	137.39	8.77	111.45	-2.42	5.25	-2.16	31.19	752.71	171.88	621.35	200.87	573.31	158.94	131.36	-28.98	179.39	12.94
Assam(Combined) C+D	22.23	161.35	35.22	152.09	36.52	132.71	-12.99	9.26	-14.29	28.64	2418.65	219.69	2208.69	241.91	2047.76	200.16	209.97	-22.22	370.90	19.52
Dooars & Terai(Estate) CTC	7.01	177.84	16.82	153.72	17.38	151.28	-9.81	24.11	-10.37	26.56	662.59	223.34	628.38	226.93	743.51	202.04	34.22	-3.60	-80.91	21.30
D+T (Estate) Dust	0.95	171.31	2.96	150.60	2.47	130.56	-2.01	20.70	-1.52	40.74	96.55	205.39	104.73	217.20	122.65	173.37	-8.19	-11.81	-26.10	32.02
D+T (Estate) C+D	7.96	177.06	19.78	153.26	19.86	148.70	-11.82	23.80	-11.89	28.36	759.14	221.05	733.11	225.54	866.15	197.98	26.03	-4.49	-107.02	23.07
D+T (BLF) C+D	21.44	119.41	21.60	126.56	24.97	97.67	-0.16	-7.15	-3.53	21.74	828.43	122.08	706.16	159.23	715.10	115.20	122.27	-37.15	113.34	6.88
D+T(Combined) C+D	29.40	135.02	41.38	139.32	44.82	120.28	-11.98	-4.30	-15.42	14.74	1587.57	169.41	1439.27	193.01	1581.25	160.55	148.30	-23.60	6.32	8.86
Cachar (Org.) CTC	1.79	164.40	1.93	143.92	3.12	126.06	-0.14	20.48	-1.33	38.34	85.22	190.05	91.47	201.13	101.15	173.33	-6.25	-11.08	-15.94	16.72
Cachar (Org.) Dust	0.42	165.16	0.54	132.26	0.54	109.28	-0.11	32.90	-0.12	55.88	24.14	194.56	23.82	195.91	17.08	164.53	0.32	-1.35	7.07	30.03
Cachar (Org.) C+D	2.22	164.54	2.47	141.38	3.66	123.58	-0.25	23.16	-1.45	40.96	109.36	191.04	115.29	200.05	118.23	172.06	-5.93	-9.01	-8.87	18.98
Cachar (BLF) C+D	0.15	152.08	0.18	139.45	0.07	127.65	-0.03	12.64	0.08	24.43	8.65	183.36	7.22	189.55	7.84	170.48	1.43	-6.18	0.81	12.88
Cachar(Combined)C+D	2.37	163.75	2.65	141.24	3.74	123.66	-0.28	22.51	-1.37	40.09	118.01	190.48	122.51	199.43	126.07	171.96	-4.50	-8.95	-8.05	18.52
North India C+D	55.16	146.80	79.93	144.94	86.33	125.41	-24.77	1.86	-31.17	21.39	4229.53	199.40	3868.23	221.68	3841.00	182.42	361.30	-22.29	388.53	16.97
ASSAM Orthodox																				
1st Whole Leaf	0.64	250.22	0.26	288.98	0.26	229.33	0.38	-38.76	0.38	20.89	82.82	339.35	58.85	359.62	60.22	260.63	23.97	-20.27	22.60	78.72
2nd Whole Leaf	0.97	246.33	0.47	259.66	0.34	208.18	0.50	-13.33	0.63	38.15	60.37	329.62	39.79	345.19	50.22	238.83	20.58	-15.57	10.15	90.79
3rd Whole Leaf	0.41	196.10	0.16	220.91	0.23	167.54	0.25	-24.81	0.18	28.56	32.25	299.51	21.49	322.26	29.34	224.72	10.75	-22.75	2.90	74.79
FOP/OP	0.51	203.88	0.22	232.74	0.11	203.43	0.29	-28.85	0.40	0.46	29.04	238.35	15.94	260.84	21.11	212.12	13.09	-22.49	7.92	26.23
BPS	0.15	292.70	0.04	251.32	0.06	239.38	0.11	41.38	0.09	53.32	21.14	344.73	13.95	336.09	17.94	332.06	7.18	8.64	3.20	12.67
Large Broken	2.87	220.89	1.24	193.67	0.97	181.99	1.63	27.22	1.90	38.90	180.82	286.04	121.01	275.91	149.34	224.51	59.82	10.14	31.48	61.54
Small Broken	1.31	194.71	0.79	166.41	0.41	158.78	0.51	28.30	0.90	35.94	64.88	260.99	43.22	260.49	54.61	189.17	21.65	0.50	10.27	71.81
Fannings	0.80	142.90	0.17	134.58	0.35	104.42	0.63	8.33	0.45	38.48	38.07	175.36	24.80	185.12	31.23	138.82	13.26	-9.77	6.84	36.54
Total Orthodox	7.81	212.27	3.55	204.27	2.90	176.73	4.26	8.01	4.91	35.54	517.47	287.85	344.46	293.38	419.25	223.68	173.01	-5.53	98.21	64.17

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 4						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	6.50	171.76	10.86	159.53	-4.37	12.23	454.82	247.54	423.60	259.33	31.22	-11.79
Assam (Estate) Dust	4.21	172.45	9.03	150.59	-4.82	21.86	348.37	249.25	316.33	270.52	32.05	-21.27
Assam (Estate) C+D	10.70	172.03	19.90	155.47	-9.19	16.56	803.19	248.28	739.93	264.12	63.27	-15.83
Assam (BLF) C+D	0.52	121.19	1.84	141.66	-1.33	-20.47	44.61	171.31	40.42	208.29	4.19	-36.98
Assam(Combined) C+D	11.22	169.70	21.74	154.30	-10.52	15.40	847.80	244.23	780.34	261.22	67.46	-16.99
Dooars & Terai(Estate) CTC	0.45	188.22	0.75	161.94	-0.31	26.29	18.56	225.12	15.23	242.53	3.33	-17.41
D+T (Estate) Dust	0.06	200.23	0.10	143.21	-0.04	57.02	1.81	216.58	2.14	229.52	-0.33	-12.94
D+T (Estate) C+D	0.51	189.63	0.85	159.83	-0.34	29.79	20.36	224.37	17.37	240.93	3.00	-16.56
D+T (BLF) C+D	2.84	132.36	3.73	128.83	-0.89	3.54	128.27	136.66	122.66	166.84	5.61	-30.18
D+T(Combined) C+D	3.34	141.02	4.58	134.58	-1.23	6.44	148.63	148.68	140.03	176.03	8.60	-27.35
Cachar (Org.) CTC	0.92	161.32	1.16	146.27	-0.25	15.05	49.49	199.88	41.17	217.58	8.32	-17.69
Cachar (Org.) Dust	0.22	163.80	0.36	133.52	-0.14	30.28	16.88	201.69	14.86	206.68	2.02	-4.99
Cachar (Org.) C+D	1.13	161.79	1.52	143.26	-0.39	18.54	66.36	200.34	56.02	214.69	10.34	-14.35
Cachar (BLF) C+D			0.05	132.40			0.49	157.37	1.28	180.17	-0.80	-22.80
Cachar(Combined)C+D	1.13	161.79	1.57	142.90	-0.44	18.89	66.85	200.03	57.31	213.91	9.54	-13.89
North India C+D	16.11	162.44	28.07	150.27	-11.96	12.18	1082.72	227.02	997.18	245.17	85.54	-18.15
ASSAM Orthodox												
1st Whole Leaf	0.56	251.89	0.20	279.59	0.36	-27.71	67.69	351.53	50.67	368.30	17.01	-16.77
2nd Whole Leaf	0.91	247.83	0.41	262.85	0.50	-15.02	52.33	330.56	36.55	347.43	15.79	-16.87
3rd Whole Leaf	0.35	191.63	0.14	213.39	0.22	-21.76	26.92	302.60	19.14	325.42	7.78	-22.82
FOP/OP	0.37	191.27	0.19	234.32	0.18	-43.05	20.01	231.23	10.58	258.25	9.43	-27.02
BPS	0.13	302.68	0.02	310.73	0.11	-8.05	18.07	350.95	12.87	339.67	5.20	11.29
Large Brokens	2.59	217.99	1.12	187.57	1.47	30.42	151.80	285.94	108.93	275.54	42.87	10.40
Small Brokens	1.22	195.73	0.72	168.04	0.51	27.69	55.82	264.31	39.30	263.74	16.52	0.57
Fannings	0.71	146.96	0.16	135.95	0.56	11.01	32.66	178.57	22.87	187.30	9.79	-8.73
Total Orthodox	6.93	211.58	3.12	200.76	3.80	10.81	431.68	290.92	305.42	295.68	126.26	-4.77

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 4						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	3.13	170.77	4.03	165.80	-0.90	4.97	551.46	234.54	539.89	252.41	11.57	-17.86
Assam (Estate) Dust	1.79	149.98	2.25	156.14	-0.47	-6.15	310.93	235.19	306.97	252.99	3.96	-17.80
Assam (Estate) C+D	4.92	163.22	6.28	162.34	-1.36	0.88	862.39	234.77	846.86	252.62	15.53	-17.84
Assam (BLF) C+D	5.95	145.09	6.83	137.07	-0.87	8.02	696.56	172.87	577.15	200.71	119.41	-27.85
Assam(Combined) C+D	10.87	153.29	13.11	149.18	-2.24	4.11	1558.95	207.11	1424.01	231.58	134.94	-24.47
Cachar (Org.) CTC	0.88	167.61	0.77	140.35	0.11	27.26	35.73	176.42	50.30	187.67	-14.57	-11.25
Cachar (Org.) Dust	0.21	166.57	0.18	129.70	0.03	36.86	7.27	177.99	8.97	178.05	-1.70	-0.07
Cachar (Org.) C+D	1.09	167.41	0.94	138.35	0.14	29.06	43.00	176.69	59.27	186.22	-16.27	-9.53
Cachar (BLF) C+D	0.15	152.08	0.13	142.14	0.02	9.95	8.16	184.92	5.94	191.57	2.23	-6.66
Cachar(Combined)C+D	1.24	165.54	1.08	138.82	0.16	26.72	51.16	178.00	65.20	186.70	-14.04	-8.70
North India C+D	12.61	153.94	14.50	148.26	-1.89	5.68	1687.60	206.51	1560.58	229.63	127.02	-23.12
ASSAM Orthodox												
1st Whole Leaf	0.09	239.30	0.06	319.07	0.02	-79.77	15.14	284.89	8.18	305.87	6.95	-20.97
2nd Whole Leaf	0.06	223.39	0.06	239.01	-0.00	-15.62	8.04	323.49	3.25	319.96	4.79	3.53
3rd Whole Leaf	0.06	223.40	0.03	259.19	0.03	-35.78	5.33	283.88	2.35	296.56	2.97	-12.68
FOP/OP	0.15	235.45	0.03	222.92	0.12	12.52	9.02	254.14	5.36	265.98	3.67	-11.83
BPS	0.02	218.19	0.02	181.27	0.00	36.92	3.07	308.09	1.09	293.80	1.98	14.29
Large Broken	0.28	247.43	0.12	248.33	0.16	-0.91	29.02	286.57	12.08	279.25	16.95	7.32
Small Broken	0.08	179.78	0.08	151.44	0.01	28.33	9.06	240.51	3.92	227.94	5.13	12.56
Fannings	0.09	108.96	0.02	122.03	0.07	-13.07	5.40	155.95	1.93	159.40	3.47	-3.45
Total Orthodox	0.88	217.71	0.42	230.01	0.46	-12.31	85.78	272.41	39.03	275.34	46.75	-2.93

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 5						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	6.57	177.13	16.06	153.34	-9.50	23.79	644.04	223.29	613.15	226.55	30.89	-3.26
D+T (Estate) Dust	0.89	169.39	2.87	150.85	-1.98	18.54	94.74	205.18	102.59	216.94	-7.85	-11.76
D+T (Estate) C+D	7.46	176.21	18.93	152.96	-11.48	23.25	738.77	220.96	715.74	225.17	23.03	-4.21
D+T (BLF) C+D	18.59	117.40	17.86	126.07	0.73	-8.67	697.97	119.31	581.08	157.42	116.89	-38.11
D+T(Combined) C+D	26.05	134.23	36.80	139.91	-10.75	-5.67	1436.75	171.58	1296.82	194.81	139.92	-23.23
North India C+D	26.44	133.87	37.37	139.65	-10.92	-5.78	1459.20	170.68	1310.47	194.35	148.73	-23.68



Contemporary
Brokers Private
Limited

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 4 & 5					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	169.26	157.15	12.11	139.43	29.83
D & T	177.06	153.26	23.80	148.70	28.36
BLF					
ASSAM	142.64	137.39	5.25	111.45	31.19
D & T	119.41	126.56	-7.15	97.67	21.74

FROM SALE NO. 14 TO 4 & 5					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	241.29	257.97	-16.68	216.19	25.09
D & T	221.05	225.54	-4.49	197.98	23.07
BLF					
ASSAM	171.88	200.87	-28.98	158.94	12.94
D & T	122.08	159.23	-37.15	115.20	6.88

North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
Oct	204.15	248.30	190.04	-44.15	14.11
Nov	196.31	221.46	183.94	-25.15	12.37
Dec	187.75	183.66	164.70	4.09	23.05
WKE 10-01-2026	170.16	156.58	140.58	13.58	29.58
WKE 17-01-2026	162.53	149.95	134.04	12.58	28.49
WKE 24-01-2026	156.55	147.35	126.59	9.20	29.96
WKE 31-01-2026	146.80	144.94	125.41	1.86	21.39
Upto	199.40	221.68	182.42	-22.28	16.98

Dust : Excluding Orthodox Dust

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	4 & 5	Estate	79	77	74
		BLF	72	80	73
Upto the Sale	4 & 5	Estate	75	76	70
		BLF	68	73	66



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Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 4 & 5											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	4	18	20	16	15	20	5	1	1	0.18
	2024	0.11	21	38	16	10	11	2	1	0.32	1
DOOARS/TERAI	2025	2	17	18	17	14	19	10	1	1	0.11
	2024	0	16	44	21	11	7	1	0.32	0.41	0.31
FACTORY											
ASSAM	2025	4	39	28	11	6	10	2	0.15	0	0
	2024	1	30	50	13	4	2	0.37	0.10	0	0
DOOARS/TERAI	2025	3	71	18	4	1	2	0.24	0	0	0
	2024	0.02	52	44	3	1	0.14	0	0	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 4 & 5											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.49	5	7	7	10	24	28	8	5	6
	2024	0.05	3	7	6	10	23	21	10	8	12
DOOARS/TERAI	2025	1	8	8	9	11	28	22	6	3	3
	2024	0.05	2	10	11	11	31	24	5	3	2
FACTORY											
ASSAM	2025	2	18	23	18	13	16	8	1	1	1
	2024	0.39	7	13	12	18	34	12	2	1	1
DOOARS/TERAI	2025	14	57	18	6	3	2	0.47	0.09	0.06	0.03
	2024	1	15	27	26	23	7	1	0.13	0.04	0.03

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 4 & 5		
	CTC Leaf	Dust	Orthodox
2025	111.44	170.77	177.26
2024	123.09	154.01	185.55
Difference	-11.7	16.8	-8.3

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 4 & 5		
	CTC Leaf	Dust	Orthodox
2025	100.23	140.46	179.17
2024	123.11	142.47	177.45
Difference	-22.9	-2.0	1.7

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 31-01-2026

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	1.2	118.31	2	4.0	130.90	5	-2.8	-12.59				
UPTO	263.0	163.84	6	289.2	214.77	7	-26.3	-50.93	291.6	214.05	7	28.7
HUL	4.4	149.56	8	6.7	156.69	8	-2.3	-7.13				
UPTO	527.3	218.67	12	442.1	249.77	11	85.2	-31.10	449.3	248.27	11	-78.0
3rd FORCE	5.2	139.04	9	7.6	146.05	10	-2.4	-7.00				
UPTO	550.5	208.60	13	559.4	223.42	14	-8.8	-14.83	573.5	221.53	14	22.9
REST	44.4	148.20	81	61.6	144.43	77	-17.2	3.77				
UPTO	2888.8	197.36	68	2577.5	217.26	67	311.2	-19.90	2698.2	214.17	67	-190.6
NORTH INDIA	55	146.80	100	80	144.94	100	-24.8	1.86				
UPTO	4230	199.40	100	3868	221.68	100	361.3	-22.29	4013	219.03	100	-217.0
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	0.9	158.99	5	3.4	125.55	15	-2.5	33.44				
UPTO	150.4	105.16	14	193.8	125.99	17	-43.4	-20.83	217.5	125.96	17	67.1
HUL	1.4	130.64	9	3.3	124.47	15	-1.9	6.17				
UPTO	196.7	108.82	18	173.1	130.68	15	23.7	-21.86	193.0	129.85	15	-3.7
3rd FORCE	4.9	187.08	31	4.0	169.81	18	0.9	17.27				
UPTO	162.7	158.98	15	148.8	156.87	13	13.9	2.11	178.5	157.85	14	15.8
REST	8.5	127.28	54	11.4	135.57	52	-2.9	-8.29				
UPTO	576.0	115.46	53	613.9	127.90	54	-37.9	-12.44	709.0	128.19	55	132.9
SOUTH INDIA	16	148.11	100	22	138.62	100	-6.4	9.49				
UPTO	1086	119.35	100	1130	131.81	100	-43.7	-12.46	1298	132.14	100	212.0
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	2.0	135.28	3	7.4	128.43	7	-5.3	6.84				
UPTO	413.3	142.49	8	483.0	179.15	10	-69.7	-36.66	509.1	176.42	10	95.8
HUL	5.8	144.97	8	10.0	146.06	10	-4.2	-1.10				
UPTO	724.0	188.82	14	615.1	216.27	12	108.9	-27.44	642.2	212.69	12	-81.7
3rd FORCE	10.1	162.51	14	11.7	154.26	11	-1.5	8.25				
UPTO	713.2	197.28	13	708.2	209.44	14	5.1	-12.16	751.9	206.42	14	38.7
REST	52.9	144.83	75	73.1	143.04	72	-20.1	1.78				
UPTO	3464.8	183.74	65	3191.5	200.07	64	273.3	-16.33	3407.1	196.28	64	-57.7
ALL INDIA	71	147.09	100	102	143.57	100	-31.2	3.52				
UPTO	5315	183.04	100	4998	201.37	100	317.6	-18.33	5310	197.80	100	-5.0

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
WKE 10-01-2026	177.18	72	160.57	72	16.62	-0
WKE 17-01-2026	182.63	76	151.21	70	31.42	6
WKE 24-01-2026	165.00	75	148.61	70	16.39	5
WKE 31-01-2026	161.35	79	152.09	74	9.26	5
Upto	171.70	75	156.96	71	14.74	4

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
WKE 10-01-2026	161.87	81	150.43	81	11.44	-1
WKE 17-01-2026	153.22	80	149.28	84	3.95	-4
WKE 24-01-2026	144.49	78	148.35	84	-3.86	-6
WKE 31-01-2026	135.02	81	139.32	83	-4.30	-2
Upto	153.95	80	148.23	83	5.72	-3

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
WKE 10-01-2026	196.86	81	194.18	80	2.68	0
WKE 17-01-2026	203.15	84	191.60	76	11.55	8
WKE 24-01-2026	202.25	87	195.90	78	6.35	9
WKE 31-01-2026	207.65	81	195.90	77	11.75	4
Upto	202.88	83	194.47	78	8.42	5



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Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
32	365.88	343.46	22.43	319.69	313.61	6.08	46.20	29.85
33	366.91	346.15	20.76	304.94	319.00	-14.06	61.97	27.15
34	373.99	349.68	24.31	302.33	325.53	-23.21	71.66	24.15
35	359.78	345.73	14.05	291.07	336.98	-45.91	68.72	8.75
36	370.38	343.81	26.57	278.67	334.80	-56.13	91.71	9.01
37	367.27	356.09	11.18	283.62	337.52	-53.90	83.66	18.58
38	371.51	363.99	7.52	282.10	346.76	-64.66	89.41	17.23
39	369.52	345.70	23.82	277.40	332.75	-55.35	92.11	12.95
40	358.22	347.15	11.07		318.51	-318.51	358.22	28.64
41	359.92	339.77	20.15	283.96		283.96	75.95	339.77
42	364.12	331.13	32.98	291.93	303.29	-11.36	72.18	27.84
43	363.62	327.12	36.50	295.57	304.42	-8.85	68.05	22.69
44	360.74	320.08	40.67	293.09	288.04	5.05	67.66	32.04
45	368.92	323.89	45.03	295.71	288.61	7.10	73.21	35.28
46	372.71	329.56	43.15	288.52	287.59	0.93	84.20	41.98
47	375.85	336.61	39.23	281.49	281.02	0.47	94.36	55.60
48		337.84	(337.84)	273.79	274.53	-0.74	(273.79)	63.31
49	365.17	349.14	16.03	280.96	270.12	10.84	84.21	79.02
50	374.22	341.41	32.82	267.39	261.49	5.90	106.83	79.92
51	372.91	346.36	26.55	256.40	253.57	2.83	116.50	92.79
52	370.66		370.66	258.01	249.68	8.33	112.65	(249.68)
Exchange rate considered : SLR to INR :								
				2025 1SLR=0.29 INR	2024 1SLR= 0.27 INR			

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.6	8.6	1.03	7.3	2.33
May	14.3	14.3	0.07	14.8	-0.43	12.5	7.5	5.02	8.1	4.34
June	13.5	13.7	-0.25	13.4	0.05	10.8	9.7	1.12	7.3	3.47
July	13.6	13.3	0.36	13.7	-0.09	15.3	10.3	5.02	10.0	5.32
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.28	10.8	5.81
September	13.1	15.2	-2.14	11.6	1.54	14.0	11.5	2.50	10.0	3.96
October	14.3	13.4	0.91	14.8	-0.47	12.8	10.8	1.98	9.7	3.10
November	12.8	12.9	-0.10	11.7	1.12	8.08	5.5	2.56	4.7	3.34
December		13.4		12.3			1.2		1.9	
Jan to Nov	145.7	145.0	0.73	142.8	2.91	105.2	80.0	25.17	73.7	31.41
Jan to Dec		158.3		155.0			81.2		75.7	