



North India Market Report

WKE 22-11-2025

Index

Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	South India Auction Average	12
11	North India & South India Auction Buying	13
12	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	14
13	Sri Lanka Low grown and Assam Auction Average (Orthodox)	15
14	Sri Lanka Low grown and North India Production (Orthodox)	16

World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Sep)	138.7	796.8	147.0	754.4	42.4	1076.6
SOUTH INDIA (Sep)	21.3	174.7	23.0	164.5	10.2	227.0
ALL INDIA (Sep)	159.9	971.5	169.9	918.8	52.7	1303.5
SRI LANKA (Oct)	21.8	219.8	21.1	216.8	3.0	260.8
KENYA (Aug)	36.0	358.2	38.6	400.5	-42.3	493.7
MALAWI (Aug)	1.6	34.4	1.6	37.4	-3.0	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Sep)	2.4	29.9	1.1	29.2	0.7	38.3
BANGLADESH (Aug)	13.8	49.8	13.8	49.8	0.0	86.9
TOTAL	237.4	1669.3	248.3	1659.3	10.0	2242.3

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 49			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	110229	98379	11,850	2145802	1808998	336,804	19
Orthodox	69380	55807	13,573	1920199	1344857	575,342	43
Darjeeling	2731	2158	573	75427	79663	-4,236	-5
Dust	48154	36608	11,546	1018983	863763	155,220	18
Total	230494	192952	37,542	5160411	4097281	1,063,130	26
Guwahati	Sale : 49			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	121438	125388	-3,950	3292109	2836022	456,087	16
Orthodox	12595	3307	9,288	361431	141701	219,730	155
Darjeeling				0	0		
Dust	46097	37057	9,040	1376715	1199572	177,143	15
Total	180130	165752	14,378	5030255	4177295	852,960	20
Siliguri	Sale : 49			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	135883	134523	1,360	3681960	3260275	421,685	13
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	13005	7294	5,711	393338	254420	138,918	55
Total	148888	141817	7,071	4075298	3514695	560,603	16
North India	Sale : 49			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	367,550	358,290	9,260	9,119,871	7,905,295	1,214,576	15
Orthodox	81,975	59,114	22,861	2,281,630	1,486,558	795,072	53
Darjeeling	2,731	2,158	573	75,427	79,663	-4,236	-5
Dust	107,256	80,959	26,297	2,789,036	2,317,755	471,281	20
Total	559,512	500,521	58,991	14,265,964	11,789,271	2,476,693	21

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 49			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.7	3.3	0.4	73.0	61.5	11.5	19
Orthodox	26	1.8	1.5	0.4	49.9	35.0	15.0	43
Darjeeling	20	0.1	0.0	0.0	1.5	1.6	-0.1	-5
Dust	37	1.8	1.4	0.4	37.7	32.0	5.7	18
Total		7.4	6.2	1.2	162.1	130.0	32.1	25

Guwahati	Est	Sale : 49			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.1	4.3	-0.1	111.9	96.4	15.5	16
Orthodox	26	0.3	0.1	0.2	9.4	3.7	5.7	155
Darjeeling	20							
Dust	37	1.7	1.4	0.3	50.9	44.4	6.6	15
Total		6.2	5.7	0.4	172.3	144.5	27.8	19

Siliguri	Est	Sale : 49			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.6	4.6	0.0	125.2	110.8	14.3	13
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.5	0.3	0.2	14.6	9.4	5.1	55
Total		5.1	4.8	0.3	139.7	120.3	19.5	16

North India	Est	Sale : 49			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	12.5	12.2	0.3	310.1	268.8	41.3	15
Orthodox	26	2.1	1.5	0.6	59.3	38.7	20.7	53
Darjeeling	20	0.1	0.0	0.0	1.5	1.6	-0.1	-5
Dust	37	4.0	3.0	1.0	103.2	85.8	17.4	20
Total		18.7	16.8	1.9	474.1	394.8	79.3	20

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 47										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	31.83	227.18	28.34	235.43	32.05	218.03	3.49	-8.25	-0.22	9.15	755.96	252.45	648.00	289.77	683.53	237.94	107.96	-37.32	72.43	14.51
Assam (Estate) Dust	21.96	228.77	18.79	255.48	14.86	207.27	3.17	-26.71	7.10	21.49	509.86	253.68	460.18	286.25	355.59	226.48	49.68	-32.58	154.27	27.20
Assam (Estate) C+D	53.79	227.83	47.13	243.43	46.90	214.62	6.66	-15.60	6.89	13.21	1265.82	252.94	1108.18	288.31	1039.12	234.02	157.64	-35.36	226.71	18.93
Assam (BLF) C+D	20.82	165.66	17.89	203.67	18.19	155.75	2.93	-38.01	2.63	9.91	590.99	176.15	445.92	217.40	428.65	168.25	145.07	-41.25	162.34	7.90
Assam(Combined) C+D	74.61	210.48	65.02	232.49	65.09	198.17	9.59	-22.01	9.52	12.31	1856.81	228.50	1554.10	267.96	1467.77	214.81	302.71	-39.46	389.04	13.69
Dooars & Terai(Estate) CTC	20.25	223.24	20.26	224.03	23.53	200.14	-0.02	-0.78	-3.29	23.10	487.70	226.62	418.55	251.61	552.63	209.04	69.15	-24.98	-64.93	17.58
D+T (Estate) Dust	2.84	191.78	2.76	224.29	3.61	170.93	0.08	-32.51	-0.77	20.85	75.25	207.54	76.98	230.43	91.78	180.65	-1.74	-22.89	-16.54	26.89
D+T (Estate) C+D	23.09	219.37	23.03	224.06	27.14	196.25	0.06	-4.69	-4.06	23.11	562.95	224.07	495.53	248.32	644.41	205.00	67.41	-24.24	-81.47	19.08
D+T (BLF) C+D	26.42	126.83	22.38	166.48	19.72	118.38	4.04	-39.65	6.70	8.45	582.65	120.08	498.38	166.26	489.59	118.89	84.27	-46.18	93.06	1.19
D+T(Combined) C+D	49.50	169.99	45.40	195.68	46.86	163.49	4.10	-25.69	2.64	6.50	1145.59	171.18	993.91	207.17	1134.00	167.82	151.68	-35.99	11.59	3.36
Cachar (Org.) CTC	2.44	185.51	2.51	198.37	3.54	175.64	-0.07	-12.85	-1.10	9.88	59.42	194.53	63.75	220.70	68.18	188.18	-4.32	-26.17	-8.75	6.34
Cachar (Org.) Dust	0.91	190.92	0.90	209.61	0.51	172.77	0.01	-18.69	0.39	18.15	17.90	197.32	17.91	208.35	11.74	177.46	-0.01	-11.03	6.16	19.86
Cachar (Org.) C+D	3.35	186.97	3.41	201.32	4.05	175.27	-0.06	-14.35	-0.70	11.70	77.32	195.17	81.66	217.99	79.92	186.61	-4.33	-22.81	-2.59	8.57
Cachar (BLF) C+D	0.11	152.12	0.24	200.73	0.13	178.75	-0.13	-48.61	-0.01	-26.63	6.12	188.50	5.18	205.88	5.74	179.35	0.94	-17.38	0.38	9.15
Cachar(Combined)C+D	3.46	185.82	3.65	201.28	4.18	175.38	-0.19	-15.46	-0.72	10.44	83.44	194.68	86.84	217.26	85.65	186.12	-3.39	-22.58	-2.21	8.56
North India C+D	131.09	194.47	116.62	216.90	118.89	183.41	14.47	-22.42	12.20	11.06	3167.28	206.14	2710.53	242.95	2753.35	193.88	456.75	-36.81	413.94	12.27
ASSAM Orthodox																				
1st Whole Leaf	1.91	347.93	1.51	348.69	1.76	254.33	0.40	-0.76	0.15	93.61	68.52	345.11	47.88	369.20	50.69	263.39	20.63	-24.08	17.83	81.72
2nd Whole Leaf	1.64	316.05	1.18	321.30	1.20	238.57	0.46	-5.25	0.44	77.48	47.14	340.86	30.00	361.05	41.70	240.65	17.14	-20.19	5.44	100.20
3rd Whole Leaf	0.68	282.65	0.48	340.02	0.81	227.64	0.19	-57.38	-0.14	55.00	26.54	309.18	17.26	329.83	23.99	229.63	9.27	-20.65	2.55	79.55
FOP/OP	0.60	223.89	0.36	250.05	0.58	221.80	0.24	-26.16	0.02	2.09	22.60	248.13	11.80	265.69	17.44	213.57	10.81	-17.56	5.16	34.55
BPS	0.62	337.10	0.38	351.96	0.66	348.59	0.24	-14.86	-0.05	-11.49	17.36	351.91	11.26	337.29	15.29	336.78	6.10	14.62	2.07	15.13
Large Brokens	5.40	278.03	3.76	266.71	5.69	234.10	1.64	11.32	-0.29	43.93	134.56	296.89	88.81	291.57	117.30	228.18	45.75	5.33	17.25	68.71
Small Brokens	1.77	262.09	1.32	248.18	1.82	196.93	0.45	13.91	-0.05	65.16	49.62	270.73	31.69	279.77	42.31	193.42	17.93	-9.04	7.30	77.31
Fannings	1.12	184.25	0.84	177.00	1.06	143.81	0.28	7.25	0.06	40.43	28.83	178.99	18.60	194.28	25.28	142.44	10.23	-15.29	3.55	36.56
Total Orthodox	14.05	281.49	9.97	281.02	13.70	229.31	4.07	0.47	0.35	52.17	401.49	297.86	260.15	308.06	337.31	227.96	141.34	-10.20	64.18	69.89

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 47						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	15.55	237.74	13.88	242.76	1.67	-5.03	319.99	264.50	264.29	301.91	55.70	-37.40
Assam (Estate) Dust	13.96	239.82	10.47	261.50	3.49	-21.67	259.82	262.52	221.29	302.01	38.53	-39.49
Assam (Estate) C+D	29.51	238.72	24.35	250.82	5.17	-12.09	579.81	263.61	485.58	301.95	94.23	-38.34
Assam (BLF) C+D	1.12	167.09	0.87	212.89	0.25	-45.80	35.95	176.76	25.89	226.65	10.06	-49.89
Assam(Combined) C+D	30.63	236.10	25.21	249.51	5.42	-13.41	615.76	258.54	511.46	298.14	104.29	-39.60
Dooars & Terai(Estate) CTC	0.56	192.08	0.67	212.29	-0.11	-20.21	17.35	206.38	13.56	239.43	3.79	-33.05
D+T (Estate) Dust	0.04	140.80	0.05	242.48	-0.01	-101.68	1.71	200.18	1.79	235.18	-0.08	-35.00
D+T (Estate) C+D	0.61	188.31	0.72	214.49	-0.12	-26.17	19.06	205.83	15.35	238.94	3.71	-33.11
D+T (BLF) C+D	2.65	146.46	4.47	166.94	-1.81	-20.48	87.57	136.71	87.39	173.37	0.19	-36.66
D+T(Combined) C+D	3.26	154.23	5.19	173.56	-1.93	-19.33	106.63	149.07	102.74	183.17	3.90	-34.10
Cachar (Org.) CTC	1.72	194.22	1.11	213.07	0.60	-18.86	34.59	206.15	28.90	240.05	5.69	-33.90
Cachar (Org.) Dust	0.69	199.80	0.60	216.68	0.09	-16.88	12.43	205.15	11.09	221.90	1.34	-16.75
Cachar (Org.) C+D	2.40	195.81	1.71	214.34	0.69	-18.52	47.02	205.89	39.99	235.02	7.03	-29.13
Cachar (BLF) C+D	0.04	159.21					0.32	161.29	0.91	191.82	-0.59	-30.53
Cachar(Combined)C+D	2.44	195.27	1.71	214.34	0.73	-19.07	47.34	205.59	40.90	234.06	6.43	-28.47
North India C+D	36.98	224.97	32.50	234.73	4.48	-9.76	783.70	238.83	669.80	274.47	113.90	-35.64
ASSAM Orthodox												
1st Whole Leaf	1.60	360.99	1.39	354.01	0.21	6.98	55.89	357.75	41.41	378.47	14.48	-20.72
2nd Whole Leaf	1.40	314.28	1.14	320.77	0.27	-6.49	40.87	342.07	27.55	363.91	13.32	-21.84
3rd Whole Leaf	0.58	279.28	0.45	341.39	0.13	-62.11	22.06	313.30	15.36	333.59	6.71	-20.28
FOP/OP	0.44	215.99	0.28	249.45	0.17	-33.46	15.16	243.20	7.54	264.24	7.62	-21.04
BPS	0.53	342.66	0.37	353.15	0.15	-10.50	14.88	357.73	10.42	340.39	4.46	17.34
Large Brokens	4.50	281.85	3.60	265.11	0.90	16.74	111.88	297.21	79.45	292.65	32.43	4.55
Small Brokens	1.54	265.80	1.14	256.51	0.41	9.29	42.61	274.47	28.58	284.28	14.03	-9.81
Fannings	1.03	186.11	0.80	176.78	0.23	9.32	24.56	182.35	17.16	196.72	7.40	-14.37
Total Orthodox	11.92	284.38	9.29	282.60	2.63	1.79	332.96	301.67	229.65	311.78	103.32	-10.11

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 47						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.27	217.10	14.37	228.42	1.91	-11.32	435.66	243.60	383.49	281.42	52.17	-37.81
Assam (Estate) Dust	8.00	209.48	8.32	247.92	-0.32	-38.44	250.02	244.49	238.89	271.66	11.13	-27.16
Assam (Estate) C+D	24.27	214.58	22.69	235.57	1.58	-20.99	685.68	243.93	622.38	277.67	63.30	-33.74
Assam (BLF) C+D	18.90	167.63	16.91	203.51	1.99	-35.88	547.18	177.01	418.58	217.01	128.60	-40.00
Assam(Combined) C+D	43.18	194.03	39.60	221.88	3.57	-27.85	1232.85	214.23	1040.96	253.28	191.89	-39.05
Cachar (Org.) CTC	0.73	164.90	1.40	186.66	-0.67	-21.76	24.83	178.34	34.84	204.64	-10.01	-26.30
Cachar (Org.) Dust	0.22	163.14	0.30	195.31	-0.08	-32.17	5.47	179.52	6.82	186.29	-1.35	-6.77
Cachar (Org.) C+D	0.95	164.49	1.70	188.17	-0.75	-23.68	30.30	178.55	41.66	201.64	-11.36	-23.09
Cachar (BLF) C+D	0.08	148.83	0.24	200.73	-0.16	-51.90	5.80	189.99	4.27	208.88	1.53	-18.88
Cachar(Combined)C+D	1.02	163.30	1.94	189.73	-0.91	-26.43	36.10	180.39	45.93	202.31	-9.83	-21.92
North India C+D	46.63	195.62	43.55	220.95	3.08	-25.33	1331.10	213.43	1142.22	250.88	188.88	-37.45
ASSAM Orthodox												
1st Whole Leaf	0.30	278.52	0.12	284.68	0.19	-6.16	12.63	289.21	6.48	309.96	6.15	-20.75
2nd Whole Leaf	0.24	326.57	0.04	334.74	0.19	-8.17	6.27	332.92	2.45	328.86	3.82	4.06
3rd Whole Leaf	0.10	302.83	0.04	323.39	0.06	-20.57	4.47	288.86	1.90	299.51	2.57	-10.65
FOP/OP	0.15	246.49	0.08	252.04	0.07	-5.55	7.44	258.16	4.26	268.25	3.19	-10.09
BPS	0.09	305.01	0.01	298.78	0.08	6.23	2.48	316.95	0.84	298.88	1.64	18.06
Large Broken	0.90	258.89	0.15	304.33	0.75	-45.43	22.68	295.34	9.36	282.33	13.31	13.01
Small Broken	0.23	236.64	0.18	196.11	0.04	40.53	7.00	247.97	3.11	238.25	3.90	9.72
Fannings	0.09	163.42	0.04	181.70	0.06	-18.28	4.27	159.70	1.44	165.27	2.83	-5.57
Total Orthodox	2.12	265.23	0.68	259.49	1.44	5.75	68.53	279.34	30.50	280.07	38.02	-0.73

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 47						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	19.68	224.13	19.59	224.43	0.09	-0.30	470.35	227.37	404.99	252.01	65.36	-24.64
D+T (Estate) Dust	2.80	192.59	2.71	223.94	0.09	-31.35	73.54	207.71	75.20	230.32	-1.66	-22.61
D+T (Estate) C+D	22.48	220.20	22.30	224.37	0.18	-4.16	543.89	224.71	480.19	248.62	63.70	-23.90
D+T (BLF) C+D	23.68	124.54	17.85	166.24	5.82	-41.70	493.24	117.00	409.33	164.49	83.91	-47.49
D+T(Combined) C+D	46.16	171.13	40.16	198.52	6.00	-27.39	1037.13	173.49	889.52	209.90	147.61	-36.42
North India C+D	47.48	169.58	40.56	198.25	6.91	-28.67	1052.48	172.59	898.51	209.37	153.97	-36.79

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 47					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	227.83	243.43	-15.60	214.62	13.21
D & T	219.37	224.06	-4.69	196.25	23.11
BLF					
ASSAM	165.66	203.67	-38.01	155.75	9.91
D & T	126.83	166.48	-39.65	118.38	8.45
FROM SALE NO. 14 TO 47					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	252.94	288.31	-35.36	234.02	18.93
D & T	224.07	248.32	-24.24	205.00	19.08
BLF					
ASSAM	176.15	217.40	-41.25	168.25	7.90
D & T	120.08	166.26	-46.18	118.89	1.19
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	
	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
Oct	204.15	248.30	190.04	-44.15	14.11
WKE 08-11-2025	203.73	233.05	187.33	-29.32	16.40
WKE 15-11-2025	192.81	229.79	184.66	-36.98	8.15
WKE 22-11-2025	194.47	216.90	183.41	-22.43	11.06
Upto	206.14	242.95	193.88	-36.81	12.26
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	47	Estate	76	77	68
		BLF	79	83	61
Upto the Sale	47	Estate	74	78	71
		BLF	65	74	67

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 47											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.43	6	8	8	10	26	33	4	2	3
	2024	0	0.05	0.45	3	13	45	29	6	2	2
DOOARS/TERAI	2025	0.10	9	11	9	11	26	20	5	4	4
	2024	0	0	1	9	14	57	14	3	1	0.41
FACTORY											
ASSAM	2025	1	26	23	16	10	13	8	1	0.38	0.45
	2024	0	0.07	1	13	39	41	6	0.40	0.20	0.05
DOOARS/TERAI	2025	1	69	20	6	2	2	0.47	0.15	0.21	0.03
	2024	0	0.10	7	76	13	3	0.46	0.10	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 47											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.22	3	5	6	8	24	31	10	6	7
	2024	0.05	1	1	2	5	22	28	14	11	17
DOOARS/TERAI	2025	1	8	7	8	10	28	23	7	4	3
	2024	0.07	1	3	4	8	37	34	8	4	2
FACTORY											
ASSAM	2025	2	15	23	19	14	17	9	1	1	1
	2024	0.39	4	5	8	19	42	16	3	1	2
DOOARS/TERAI	2025	19	54	15	6	3	2	0.40	0.10	0.07	0.03
	2024	1	12	19	26	31	10	1	0.18	0.05	0.03

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 47		
	CTC Leaf	Dust	Orthodox
2025	109.51	144.83	180.30
2024	127.25	146.75	174.86
Difference	-17.7	-1.9	5.4

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 47		
	CTC Leaf	Dust	Orthodox
2025	97.84	136.16	180.32
2024	122.72	138.86	174.78
Difference	-24.9	-2.7	5.5

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 22-11-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	8.9	173.20	7	6.4	201.21	5	2.5	-28.01				
UPTO	222.8	166.31	7	224.0	229.03	8	-1.2	-62.72	291.6	214.05	7	68.8
HUL	19.3	190.36	15	6.6	205.87	6	12.6	-15.51				
UPTO	416.4	228.00	13	324.0	275.13	12	92.4	-47.13	449.3	248.27	11	32.8
3rd FORCE	14.6	199.67	11	10.1	204.21	9	4.5	-4.54				
UPTO	413.8	215.71	13	423.8	243.30	16	-9.9	-27.59	573.5	221.53	14	159.6
REST	88.4	196.65	67	93.5	220.12	80	-5.2	-23.46				
UPTO	2114.2	204.16	67	1738.8	238.66	64	375.4	-34.50	2698.2	214.17	67	584.0
NORTH INDIA	131	194.47	100	117	216.90	100	14.5	-22.42				
UPTO	3167	206.14	100	2711	242.95	100	456.8	-36.81	4013	219.03	100	845.2
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	4.7	112.49	16	5.6	130.27	19	-0.8	-17.77				
UPTO	132.1	103.25	15	143.7	124.93	16	-11.6	-21.67	217.5	125.96	17	85.4
HUL	6.4	116.19	22	4.2	130.77	14	2.2	-14.58				
UPTO	146.8	105.11	17	133.9	131.43	15	13.0	-26.32	193.0	129.85	15	46.1
3rd FORCE	3.9	164.66	13	3.9	160.43	13	0.1	4.23				
UPTO	126.5	154.28	15	111.2	152.77	13	15.2	1.51	178.5	157.85	14	52.0
REST	14.6	123.25	49	15.7	132.80	54	-1.2	-9.56				
UPTO	465.5	112.32	53	486.1	125.86	56	-20.7	-13.54	709.0	128.19	55	243.5
SOUTH INDIA	30	125.50	100	29	135.67	100	0.3	-10.17				
UPTO	871	115.82	100	875	129.98	100	-4.1	-14.16	1298	132.14	100	427.0
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	13.6	152.08	8	11.9	168.17	8	1.7	-16.09				
UPTO	354.9	142.85	9	367.7	188.35	10	-12.8	-45.50	509.1	176.42	10	154.2
HUL	25.7	171.84	16	10.9	176.65	7	14.8	-4.81				
UPTO	563.3	195.96	14	457.9	233.12	13	105.4	-37.15	642.2	212.69	12	78.9
3rd FORCE	18.5	192.22	12	14.0	192.07	10	4.5	0.15				
UPTO	540.3	201.33	13	535.0	224.48	15	5.3	-23.15	751.9	206.42	14	211.6
REST	102.9	186.25	64	109.3	207.53	75	-6.3	-21.28				
UPTO	2579.6	187.59	64	2224.9	214.01	62	354.8	-26.42	3407.1	196.28	64	827.5
ALL INDIA	161	181.74	100	146	200.54	100	14.7	-18.80				
UPTO	4038	186.67	100	3585	215.38	100	452.7	-28.72	5310	197.80	100	1272.3

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
Aug	220.13	62	278.88	83	-58.75	-20
Sep	212.90	70	279.59	79	-66.69	-9
Oct	223.12	81	266.06	75	-42.94	6
WKE 08-11-2025	221.79	81	246.66	67	-24.87	14
WKE 15-11-2025	208.98	76	245.91	69	-36.93	7
WKE 22-11-2025	210.48	75	232.49	64	-22.01	11
Upto	216.18	71	244.48	74	-28.30	-3

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
Aug	158.53	70	209.37	81	-50.84	-11
Sep	159.81	71	217.36	80	-57.55	-9
Oct	171.80	82	218.16	76	-46.36	6
WKE 08-11-2025	174.23	77	209.54	64	-35.31	14
WKE 15-11-2025	165.45	77	202.34	66	-36.89	11
WKE 22-11-2025	169.99	81	195.68	76	-25.69	6
Upto	166.70	73	189.80	77	-23.10	-4

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	166.20	56	178.38	48	-12.18	8
July	169.59	56	183.85	43	-14.26	14
Aug	176.02	65	183.08	48	-7.07	17
Sep	173.06	80	174.72	53	-1.65	27
Oct	184.65	76	185.28	54	-0.63	22
WKE 08-11-2025	187.71	82	188.53	54	-0.83	28
WKE 15-11-2025	189.36	80	190.19	63	-0.83	17
WKE 22-11-2025	188.53	80	195.98	71	-7.44	9
Upto	176.69	69	184.30	51	-7.61	18

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
32	365.88	343.46	22.43	319.69	313.61	6.08	46.20	29.85
33	366.91	346.15	20.76	304.94	319.00	-14.06	61.97	27.15
34	373.99	349.68	24.31	302.33	325.53	-23.21	71.66	24.15
35	359.78	345.73	14.05	291.07	336.98	-45.91	68.72	8.75
36	370.38	343.81	26.57	278.67	334.80	-56.13	91.71	9.01
37	367.27	356.09	11.18	283.62	337.52	-53.90	83.66	18.58
38	371.51	363.99	7.52	282.10	346.76	-64.66	89.41	17.23
39	369.52	345.70	23.82	277.40	332.75	-55.35	92.11	12.95
40	358.22	347.15	11.07		318.51	-318.51	358.22	28.64
41	359.92	339.77	20.15	283.96		283.96	75.95	339.77
42	364.12	331.13	32.98	291.93	303.29	-11.36	72.18	27.84
43	363.62	327.12	36.50	295.57	304.42	-8.85	68.05	22.69
44	360.74	320.08	40.67	293.09	288.04	5.05	67.66	32.04
45	368.92	323.89	45.03	295.71	288.61	7.10	73.21	35.28
Exchange rate considered : SLR to INR :								
				2025 1SLR=0.29 INR	2024 1SLR= 0.27 INR			



Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June	13.5	13.7	-0.25	13.4	0.05	10.7	9.7	0.98	7.3	3.33
July	13.6	13.3	0.36	13.7	-0.09	14.7	10.3	4.39	10.0	4.69
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.25	10.8	5.78
September	13.1	15.2	-2.14	11.6	1.54	14.0	11.4	2.62	10.0	3.96
October		13.4		14.8			10.8		9.7	
November		12.9		11.7			5.5		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Sep	118.6	118.7	-0.08	116.3	2.26	83.0	63.6	19.46	59.3	23.68
Jan to Dec		158.3		155.0			81.1		75.7	