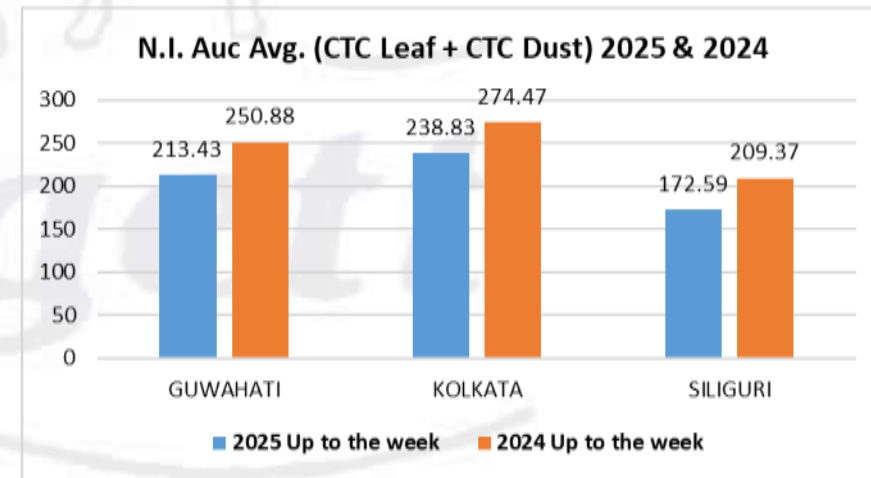
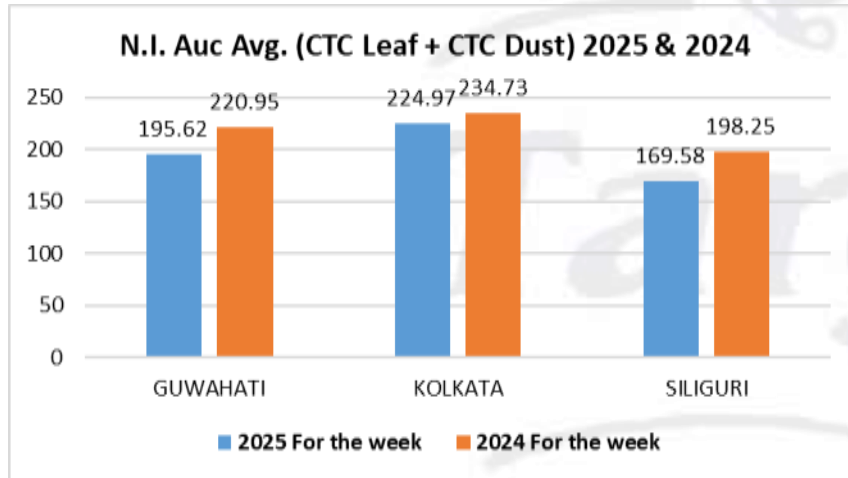




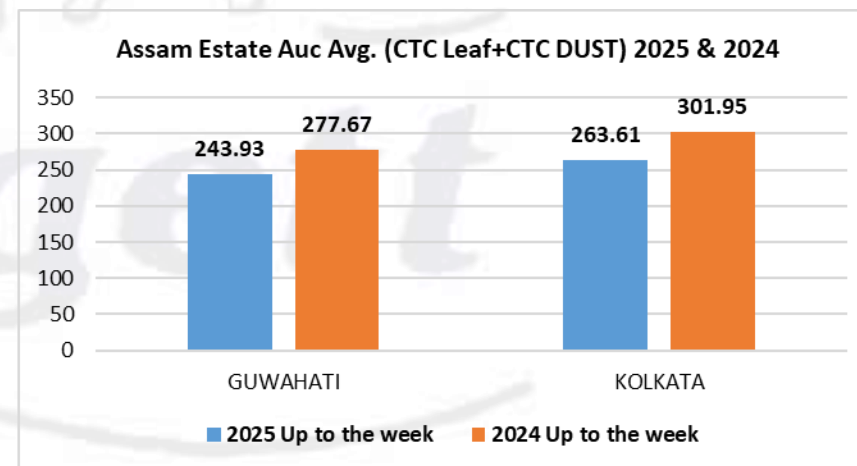
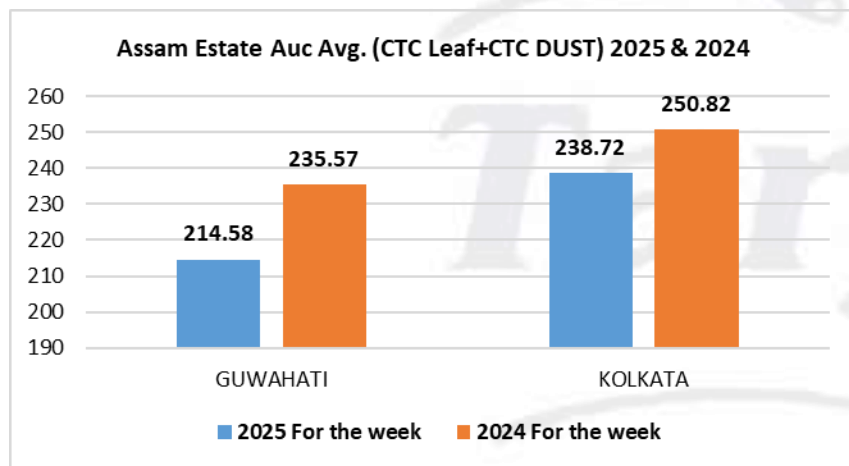
Auction *Analysis*

Week Ending November 22, 2025

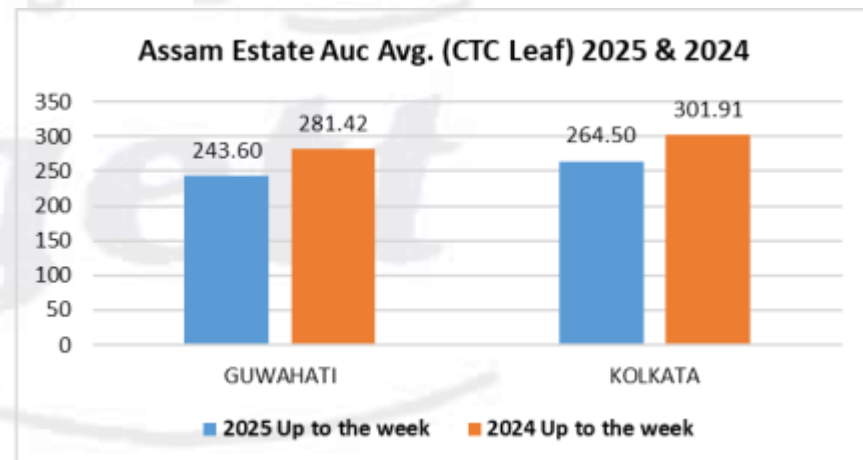
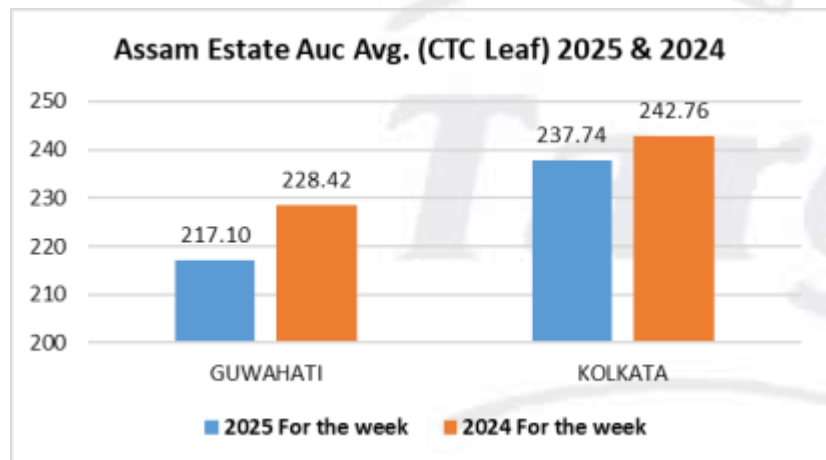
North India Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	46.6	195.62	1331.1	213.43	43.6	220.95	1142.2	250.88	3.1	-25.33	188.9	-37.45
KOLKATA	37.0	224.97	783.7	238.83	32.5	234.73	669.8	274.47	4.5	-9.76	113.9	-35.64
SILIGURI	47.5	169.58	1052.5	172.59	40.6	198.25	898.5	209.37	6.9	-28.67	154.0	-36.79
TOTAL NI	131.1	194.47	3167.3	206.14	116.6	216.90	2710.5	242.95	14.5	-22.42	456.8	-36.81



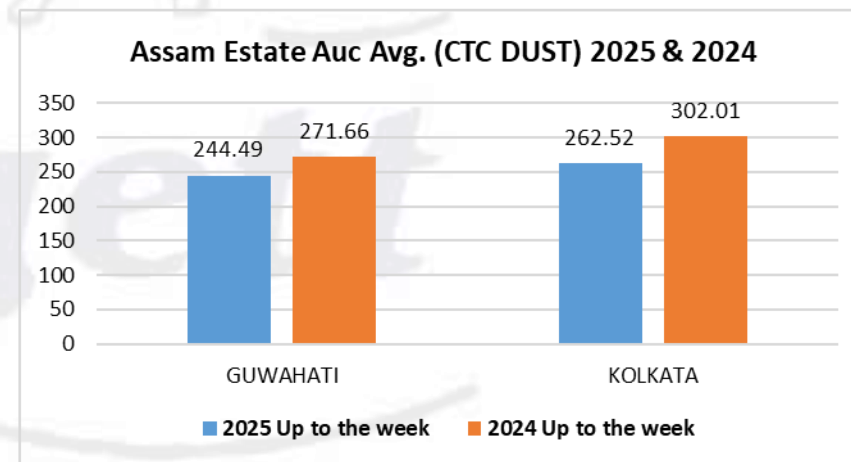
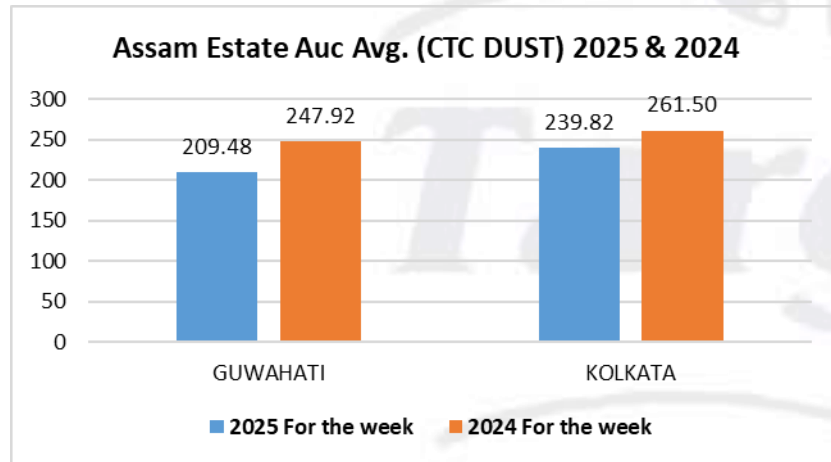
Assam Estate Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	24.3	214.58	685.7	243.93	22.7	235.57	622.4	277.67	1.6	-20.99	63.3	-33.74
KOLKATA	29.5	238.72	579.8	263.61	24.3	250.82	485.6	301.95	5.2	-12.09	94.2	-38.34
SILIGURI			0.3	230.95	0.1	225.00	0.2	260.62			0.1	-29.66
TOTAL NI	53.8	227.83	1265.8	252.94	47.1	243.43	1108.2	288.31	6.7	-15.60	157.6	-35.36



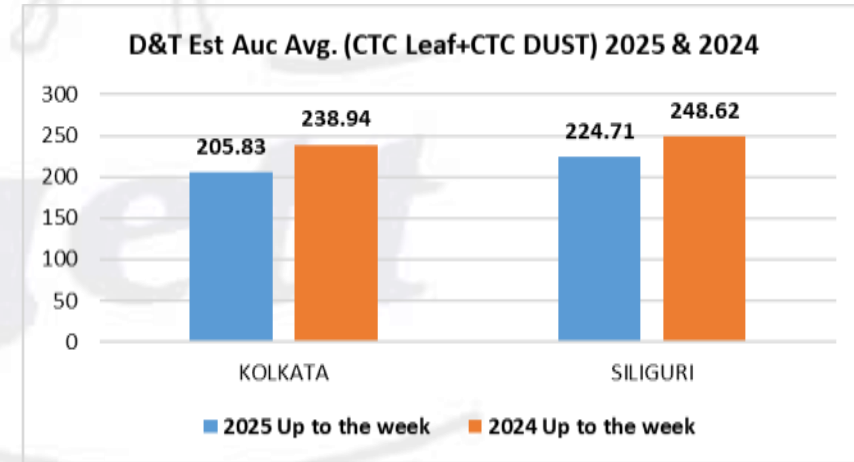
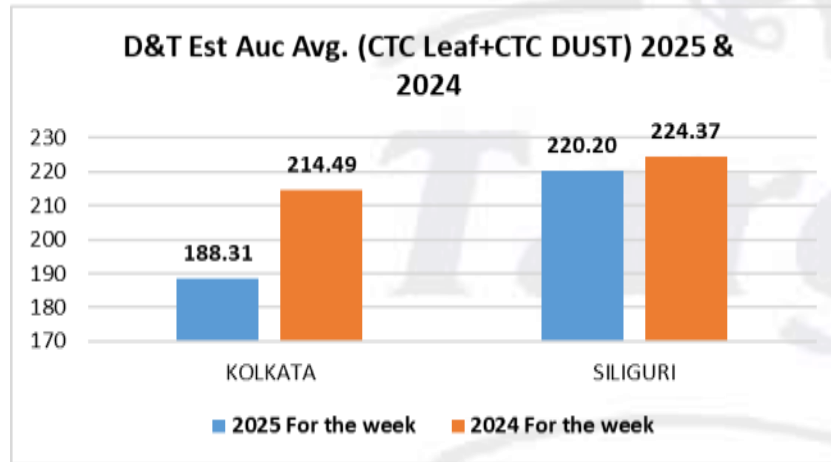
Assam Estate Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	16.3	217.10	435.7	243.60	14.4	228.42	383.5	281.42	1.9	-11.32	52.2	-37.81
KOLKATA	15.6	237.74	320.0	264.50	13.9	242.76	264.3	301.91	1.7	-5.03	55.7	-37.40
SILIGURI			0.3	233.65	0.1	225.00	0.2	260.62			0.1	-26.96
TOTAL NI	31.8	227.18	756.0	252.45	28.3	235.43	648.0	289.77	3.5	-8.25	108.0	-37.32



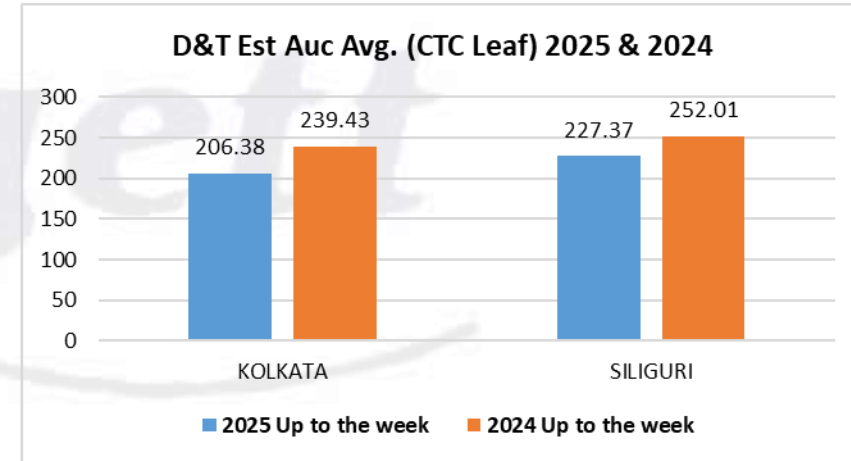
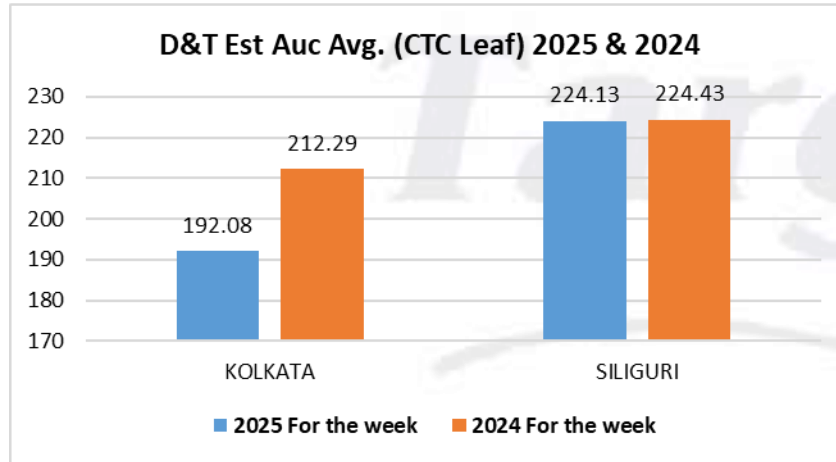
Assam Estate Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	8.0	209.48	250.0	244.49	8.3	247.92	238.9	271.66	-0.3	-38.44	11.1	-27.16
KOLKATA	14.0	239.82	259.8	262.52	10.5	261.50	221.3	302.01	3.5	-21.67	38.5	-39.49
SILIGURI			0.02	195.07								
TOTAL NI	22.0	228.77	509.9	253.68	18.8	255.48	460.2	286.25	3.2	-26.71	49.7	-32.58



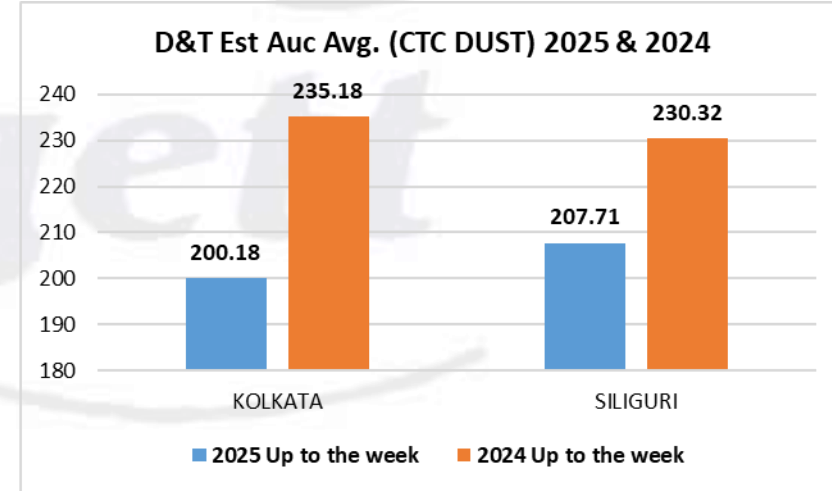
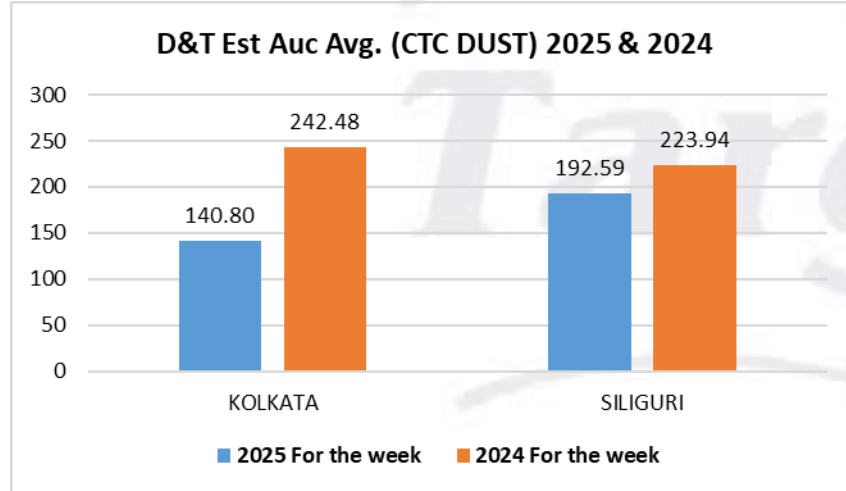
Dooars & Terai Estate Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.6	188.31	19.1	205.83	0.7	214.49	15.3	238.94	-0.1	-26.17	3.7	-33.11
SILIGURI	22.5	220.20	543.9	224.71	22.3	224.37	480.2	248.62	0.2	-4.16	63.7	-23.90
TOTAL NI	23.1	219.37	562.9	224.07	23.0	224.06	495.5	248.32	0.1	-4.69	67.4	-24.24



Dooars & Terai Estate Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.6	192.08	17.4	206.38	0.7	212.29	13.6	239.43	-0.1	-20.21	3.8	-33.05
SILIGURI	19.7	224.13	470.3	227.37	19.6	224.43	405.0	252.01	0.1	-0.30	65.4	-24.64
TOTAL NI	20.2	223.24	487.7	226.62	20.3	224.03	418.6	251.61	-0.0	-0.78	69.1	-24.98



Dooars & Terai Estate Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.04	140.80	1.71	200.18	0.1	242.48	1.8	235.18	-0.0	-101.68	-0.1	-35.00
SILIGURI	2.8	192.59	73.5	207.71	2.7	223.94	75.2	230.32	0.1	-31.35	-1.7	-22.61
TOTAL NI	2.8	191.78	75.2	207.54	2.8	224.29	77.0	230.43	0.1	-32.51	-1.7	-22.89

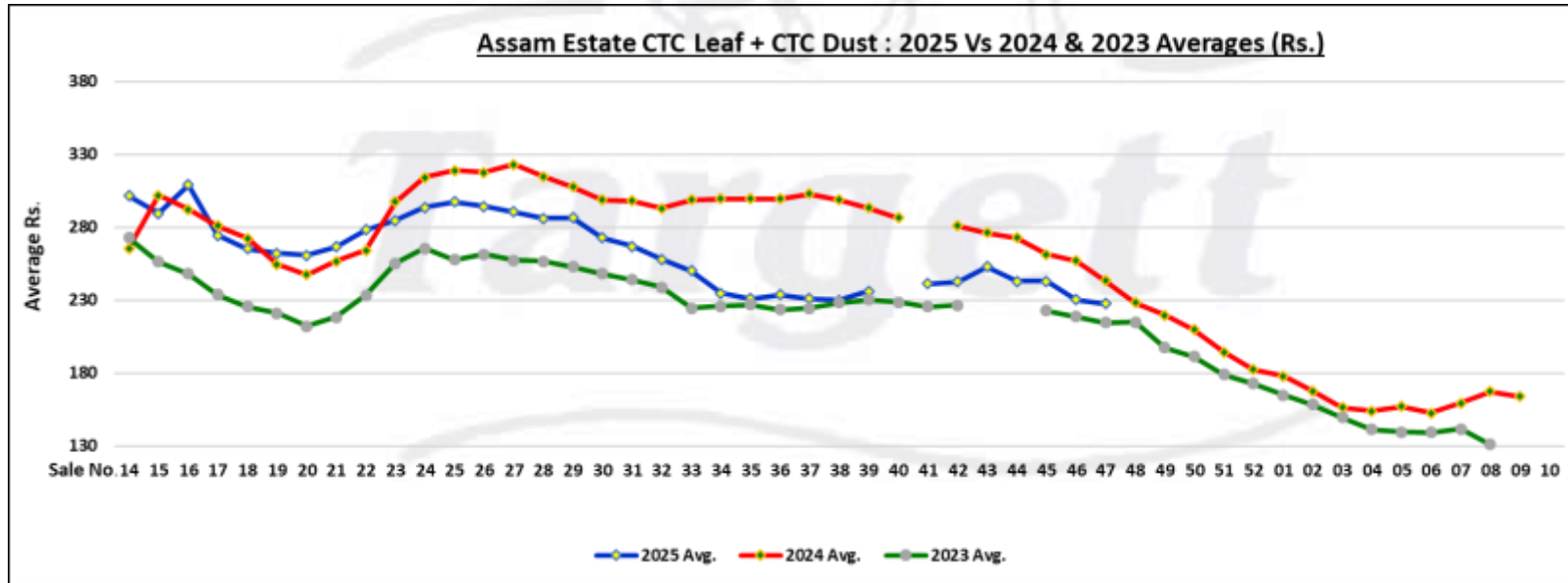


Assam Estate CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Estate Ctc Leaf +Ctc Dust	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	301.52	265.74	273.05	35.78	28.47
15	289.56	302.04	256.75	-12.48	32.81
16	309.21	292.54	247.90	16.66	61.31
17	274.74	281.16	233.66	-6.42	41.08
18	265.47	272.44	225.35	-6.97	40.12
19	262.11	254.70	221.16	7.42	40.96
20	261.02	247.52	212.00	13.50	49.02
21	266.81	256.68	218.47	10.13	48.35
22	278.53	264.15	234.27	14.37	44.26
23	285.08	297.41	256.04	-12.33	29.04
24	293.90	314.41	266.09	-20.50	27.81
25	297.81	319.26	258.04	-21.45	39.77

Assam Estate Ctc Leaf +Ctc Dust	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	294.49	317.58	261.50	-23.10	32.98
27	290.84	323.11	257.30	-32.27	33.54
28	286.30	314.86	256.73	-28.56	29.58
29	286.50	307.64	252.89	-21.14	33.61
30	272.96	298.82	248.17	-25.86	24.79
31	267.21	298.36	244.12	-31.16	23.08
32	258.01	293.04	238.90	-35.03	19.12
33	250.17	298.94	224.67	-48.77	25.50
34	234.77	299.60	226.01	-64.83	8.76
35	231.04	299.46	227.05	-68.41	3.99
36	233.76	299.64	223.63	-65.88	10.13

Assam Estate Ctc Leaf +Ctc Dust	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
37	231.24	303.00	224.44	-71.75	6.80
38	230.00	298.99	228.36	-68.99	1.65
39	236.37	293.54	230.54	-57.17	5.83
40		286.62	228.69	0.00	0.00
41	241.48		225.75	0.00	15.73
42	242.67	281.15	226.65	-38.48	16.02
43	253.07	276.37		-23.30	0.00
44	242.95	272.73		-29.77	0.00
45	243.03	261.52	222.97	-18.49	20.06
46	230.31	257.28	218.86	-26.97	11.45
47	227.83	243.43	214.71	-15.60	13.11

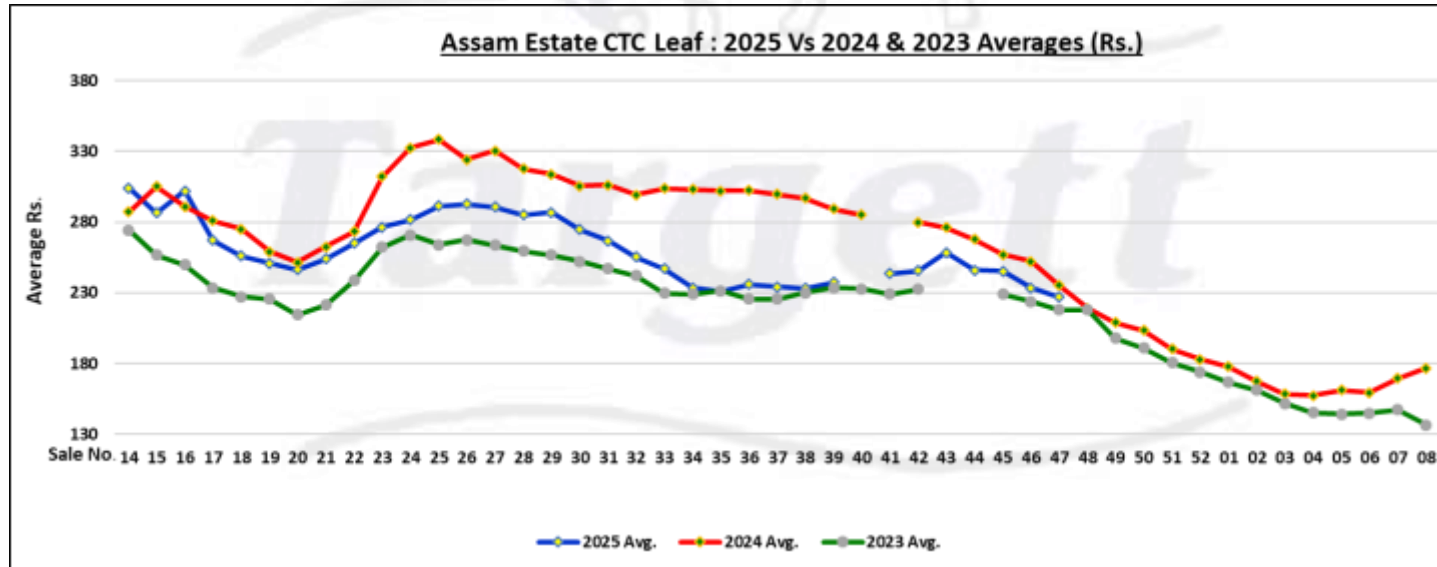


Assam Estate CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Est CTC Leaf	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	304.16	287.08	274.52	17.08	29.64
15	286.37	305.38	256.63	-19.00	29.75
16	302.04	291.02	249.79	11.02	52.25
17	267.31	280.92	233.63	-13.61	33.68
18	256.17	275.03	227.38	-18.86	28.79
19	250.81	259.16	225.71	-8.35	25.10
20	246.27	251.64	214.67	-5.37	31.61
21	253.95	262.65	221.65	-8.70	32.30
22	264.91	273.44	238.69	-8.53	26.22
23	276.46	312.02	262.40	-35.56	14.06
24	281.76	332.58	271.04	-50.82	10.72
25	291.26	338.55	263.99	-47.29	27.27

Assam Est CTC Leaf	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	292.64	324.31	267.35	-31.68	25.29
27	290.52	330.57	263.56	-40.05	26.96
28	285.10	317.63	259.57	-32.53	25.53
29	286.73	313.69	256.78	-26.96	29.95
30	274.89	305.52	252.30	-30.62	22.59
31	266.65	306.09	247.01	-39.45	19.64
32	255.22	299.24	242.32	-44.02	12.90
33	247.10	303.74	229.90	-56.63	17.21
34	233.75	303.06	229.03	-69.31	4.72
35	231.06	302.10	231.38	-71.04	-0.32
36	236.01	302.59	225.58	-66.58	10.44

Assam Est CTC Leaf	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
37	234.43	299.74	225.54	-65.31	8.89
38	233.31	296.89	229.96	-63.57	3.35
39	237.54	289.29	233.59	-51.76	3.94
40		285.05	233.04	0.00	0.00
41	243.46		229.05	0.00	14.40
42	245.83	279.87	232.48	-34.04	13.35
43	258.63	276.03		-17.41	0.00
44	246.02	267.82		-21.80	0.00
45	245.25	257.25	229.15	-12.00	16.10
46	233.45	252.17	223.86	-18.73	9.58
47	227.18	235.43	218.11	-8.25	9.07

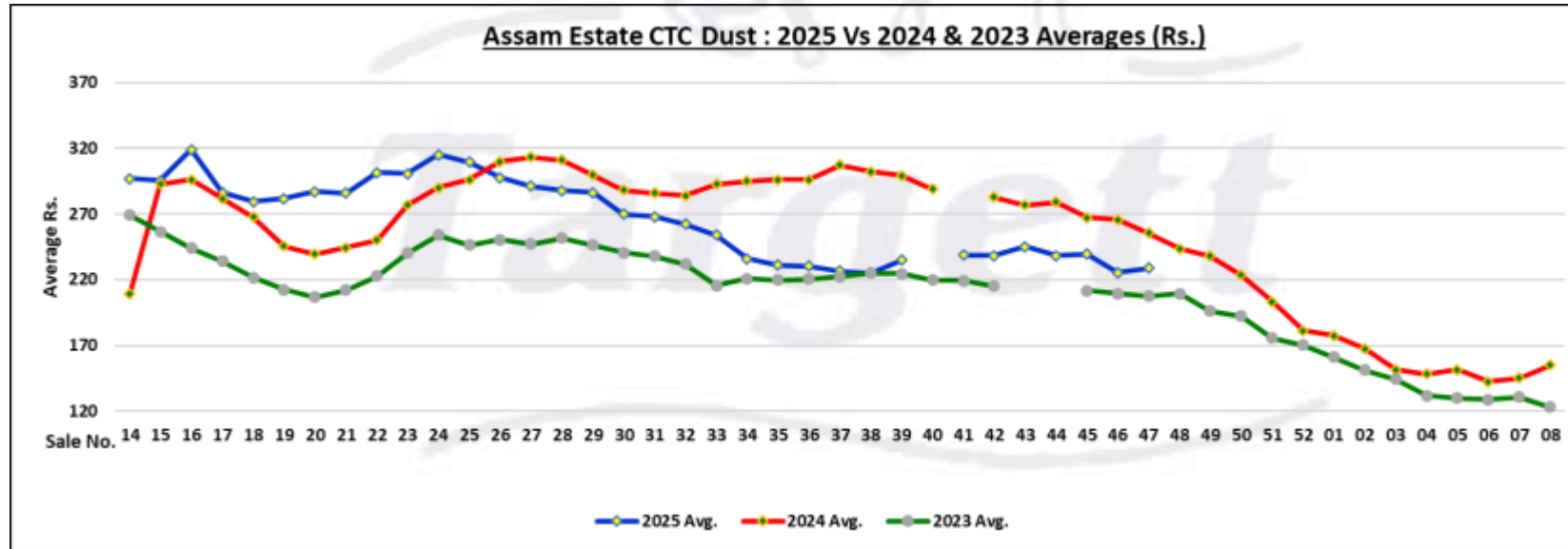


Assam Estate CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	296.94	209.31	269.17	87.63	27.77
15	295.31	292.62	256.44	2.69	38.87
16	318.92	296.14	244.18	22.79	74.74
17	286.32	281.65	234.22	4.67	52.10
18	279.45	267.49	221.71	11.96	57.74
19	281.55	245.57	212.53	35.99	69.03
20	287.01	239.57	206.87	47.44	80.14
21	285.82	244.53	212.01	41.29	73.81
22	301.51	250.13	222.88	51.39	78.63
23	300.55	276.74	240.11	23.81	60.43
24	315.28	290.10	253.79	25.18	61.49
25	309.50	295.99	246.19	13.51	63.31

Assam Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	297.56	309.65	250.33	-12.09	47.23
27	291.30	313.39	246.99	-22.09	44.31
28	287.93	311.03	251.52	-23.10	36.41
29	286.22	299.58	246.39	-13.36	39.83
30	270.05	288.08	240.55	-18.03	29.50
31	267.98	285.69	237.84	-17.70	30.15
32	262.37	284.12	232.04	-21.75	30.33
33	254.06	292.86	215.32	-38.79	38.74
34	236.13	295.13	220.65	-59.00	15.48
35	231.03	296.04	219.58	-65.01	11.45
36	230.29	296.00	220.45	-65.72	9.84

Assam Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
37	226.53	307.20	222.50	-80.67	4.02
38	225.15	302.08	225.07	-76.93	0.08
39	234.72	298.98	224.64	-64.25	10.08
40		288.94	219.75	0.00	0.00
41	238.72		219.41	0.00	19.31
42	238.30	282.76	215.23	-44.46	23.07
43	245.33	276.82		-31.49	0.00
44	238.49	278.83		-40.34	0.00
45	239.59	267.11	211.54	-27.52	28.05
46	225.55	265.54	209.33	-39.99	16.21
47	228.77	255.48	207.37	-26.71	21.40

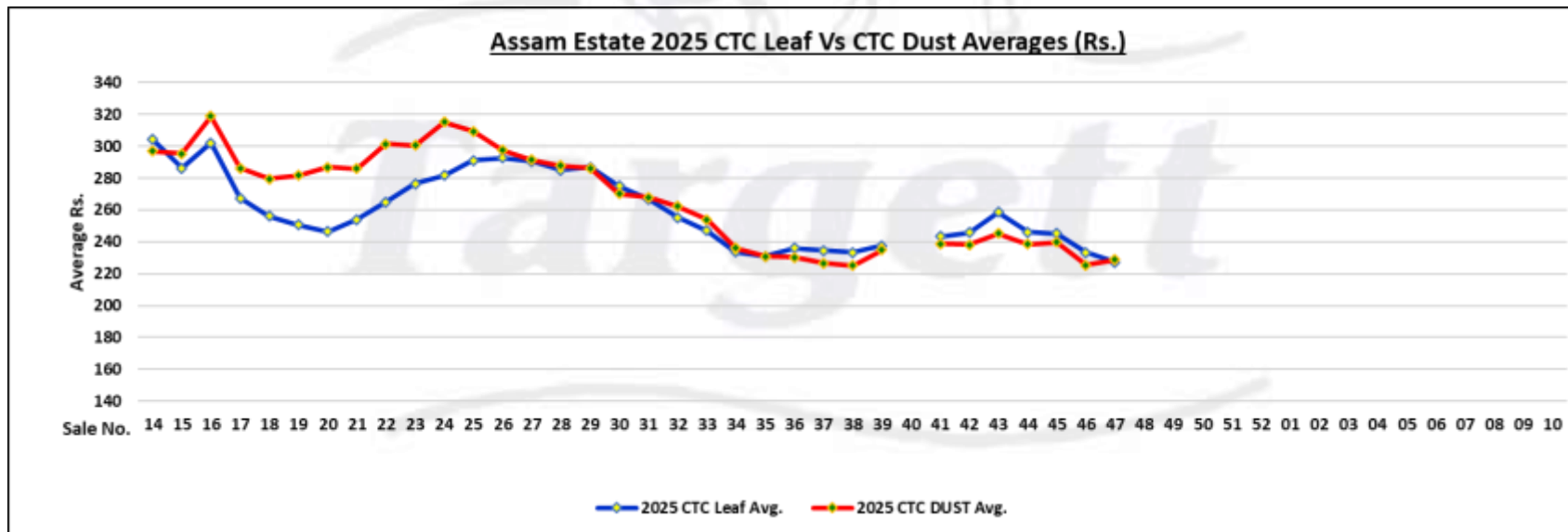


Assam Estate 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Assam Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	304.16	296.94
15	286.37	295.31
16	302.04	318.92
17	267.31	286.32
18	256.17	279.45
19	250.81	281.55
20	246.27	287.01
21	253.95	285.82
22	264.91	301.51
23	276.46	300.55
24	281.76	315.28
25	291.26	309.50

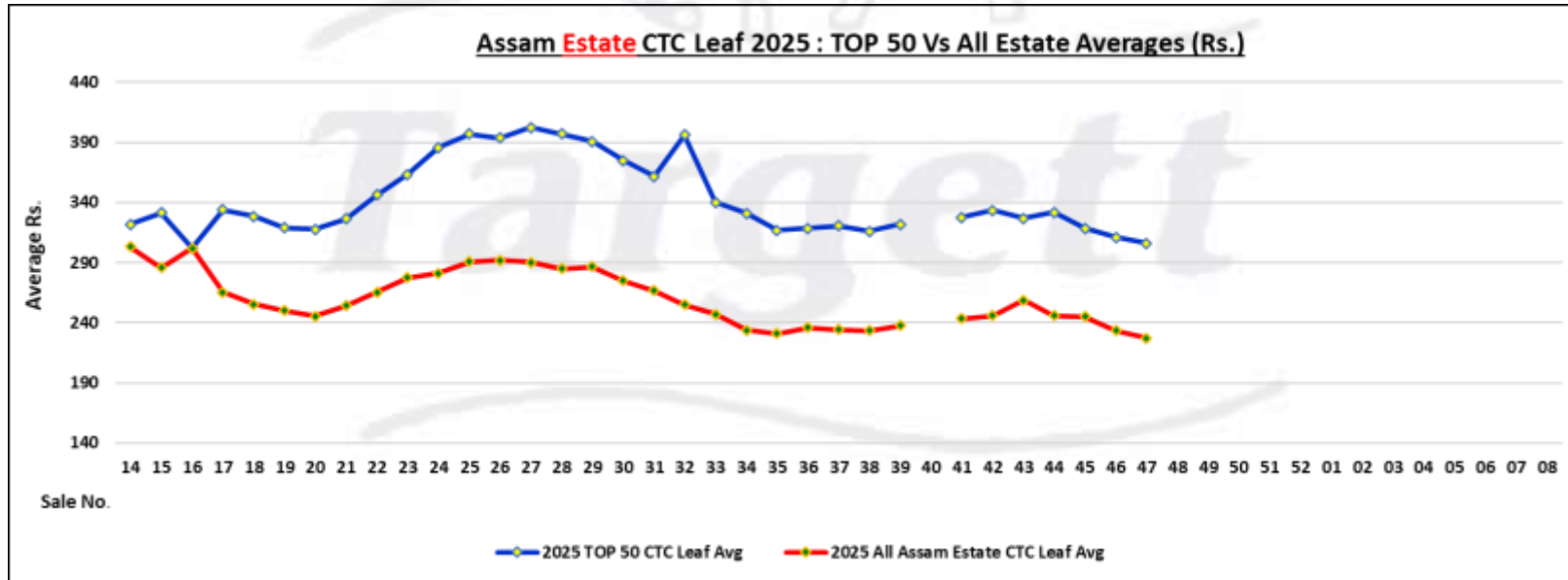
Assam Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	292.64	297.56
27	290.52	291.30
28	285.10	287.93
29	286.73	286.22
30	274.89	270.05
31	266.65	267.98
32	255.22	262.37
33	247.10	254.06
34	233.75	236.13
35	231.06	231.03
36	236.01	230.29

Assam Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
37	234.43	226.53
38	233.31	225.15
39	237.54	234.72
40		
41	243.46	238.72
42	245.83	238.30
43	258.63	245.33
44	246.02	238.49
45	245.25	239.59
46	233.45	225.55
47	227.18	228.77



Assam Estate CTC Leaf 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

Assam Estate CTC Leaf				Assam Estate CTC Leaf				Assam Estate CTC Leaf			
2025	TOP 50	All Assam Est	Diff	2025	TOP 50	All Assam Est	Diff	2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg	Sale No	Avg	Avg	Avg	Sale No	Avg	Avg	Avg
14	321.95	303.12	18.83	26	393.79	292.09	101.69	37	320.51	234.43	86.08
15	331.48	285.91	45.57	27	402.51	290.53	111.98	38	316.21	233.31	82.89
16	302.04	302.04	-0.00	28	397.19	285.10	112.09	39	321.68	237.54	84.14
17	333.86	265.53	68.33	29	390.72	286.73	103.99	40			0.00
18	328.68	255.30	73.39	30	375.21	274.89	100.32	41	327.62	243.46	84.16
19	318.97	250.26	68.71	31	361.75	266.65	95.10	42	333.64	245.83	87.81
20	317.92	245.70	72.23	32	396.04	255.22	140.82	43	326.75	258.63	68.12
21	326.42	254.06	72.36	33	340.13	247.10	93.03	44	332.05	246.02	86.02
22	346.40	265.48	80.92	34	330.89	233.75	97.14	45	318.76	245.25	73.51
23	363.58	277.66	85.92	35	316.81	231.06	85.75	46	311.04	233.45	77.59
24	385.80	281.21	104.58	36	318.62	236.01	82.61	47	306.12	227.18	78.94
25	397.10	290.87	106.23								

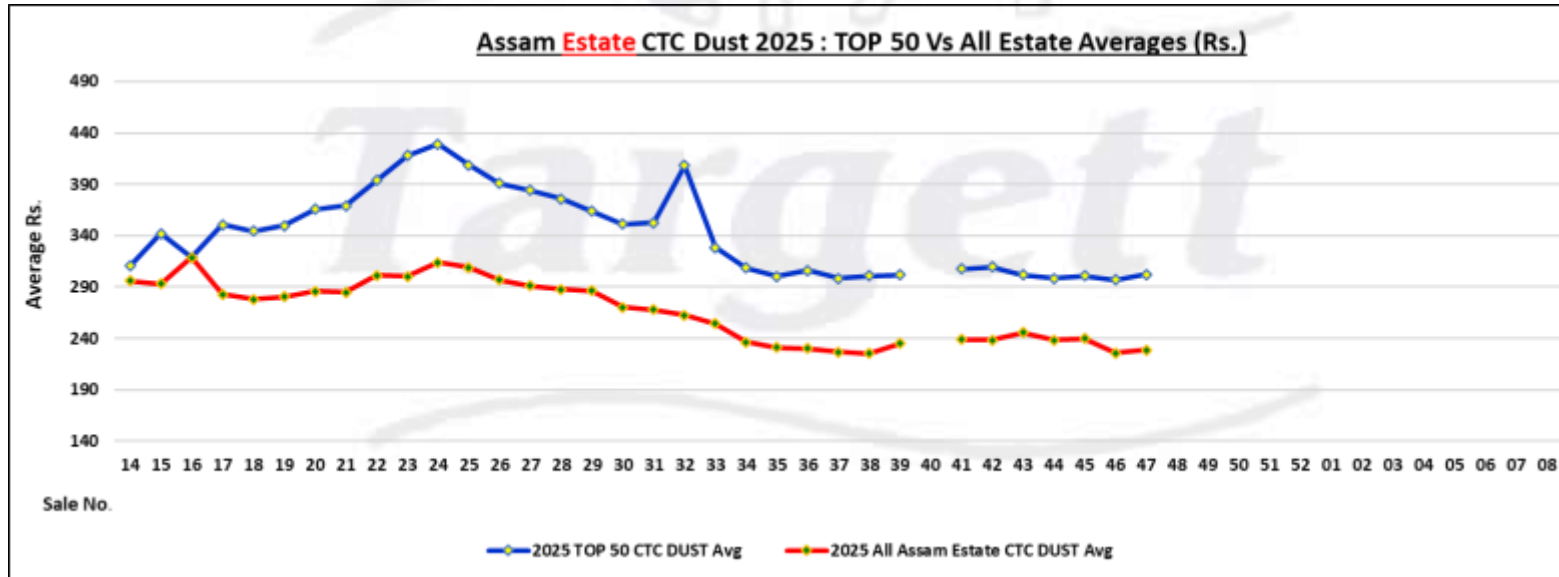


Assam Estate CTC Dust 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

Assam Estate CTC DUST			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
14	310.35	296.01	14.33
15	341.81	292.99	48.81
16	318.92	318.92	0.00
17	350.68	282.96	67.72
18	344.53	278.22	66.31
19	349.90	280.64	69.26
20	365.70	285.85	79.85
21	368.88	284.77	84.11
22	393.91	301.22	92.69
23	417.93	300.40	117.53
24	428.90	313.96	114.95
25	408.82	309.05	99.77

Assam Estate CTC DUST			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
26	391.01	296.87	94.14
27	384.09	291.30	92.79
28	375.95	287.93	88.02
29	363.88	286.22	77.66
30	351.05	270.05	81.00
31	352.53	267.98	84.55
32	408.51	262.37	146.14
33	328.15	254.06	74.09
34	308.48	236.13	72.35
35	300.27	231.03	69.24
36	305.87	230.29	75.58

Assam Estate CTC DUST			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
37	298.14	226.53	71.61
38	300.65	225.15	75.50
39	301.97	234.72	67.25
40			0.00
41	307.56	238.72	68.84
42	309.60	238.30	71.30
43	301.59	245.33	56.26
44	298.20	238.49	59.71
45	300.91	239.59	61.32
46	296.73	225.55	71.18
47	302.27	228.77	73.51

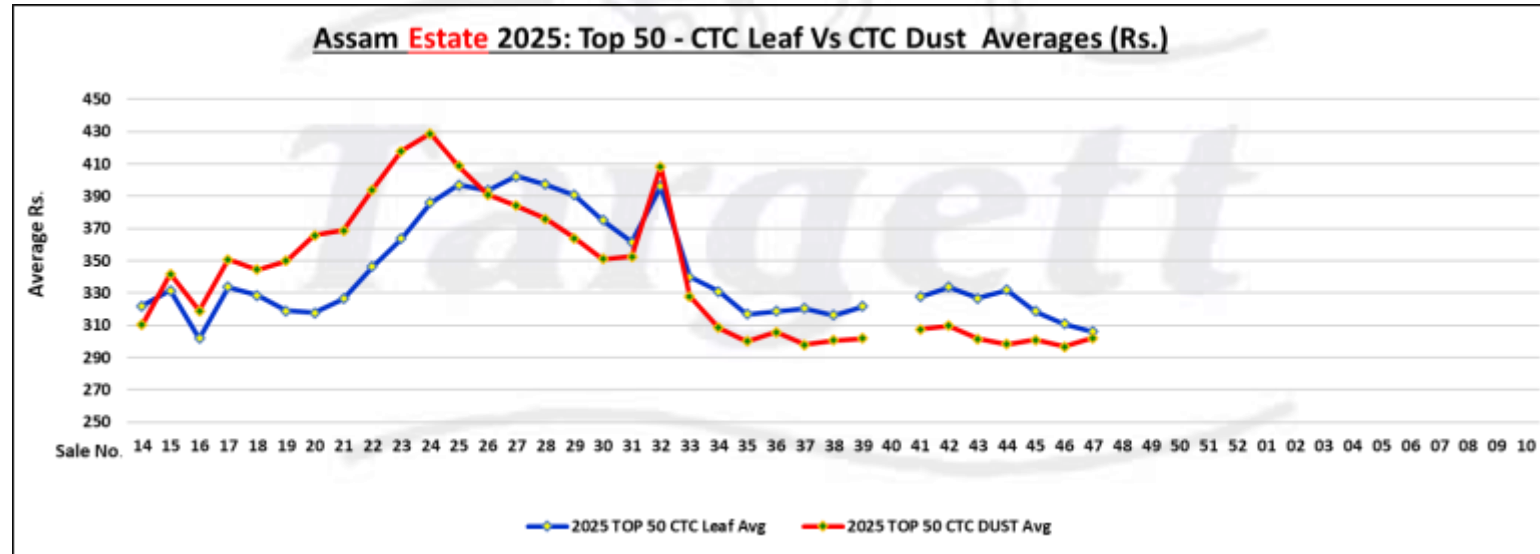


Assam Estate 2025 : Top 50 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

ASSAM Estate CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC Leaf	CTC DUST	Diff
Sale No	Avg	Avg	Avg
14	321.95	310.35	11.60
15	331.48	341.81	-10.33
16	302.04	318.92	-16.88
17	333.86	350.68	-16.82
18	328.68	344.53	-15.85
19	318.97	349.90	-30.92
20	317.92	365.70	-47.78
21	326.42	368.88	-42.46
22	346.40	393.91	-47.51
23	363.58	417.93	-54.36
24	385.80	428.90	-43.10
25	397.10	408.82	-11.73

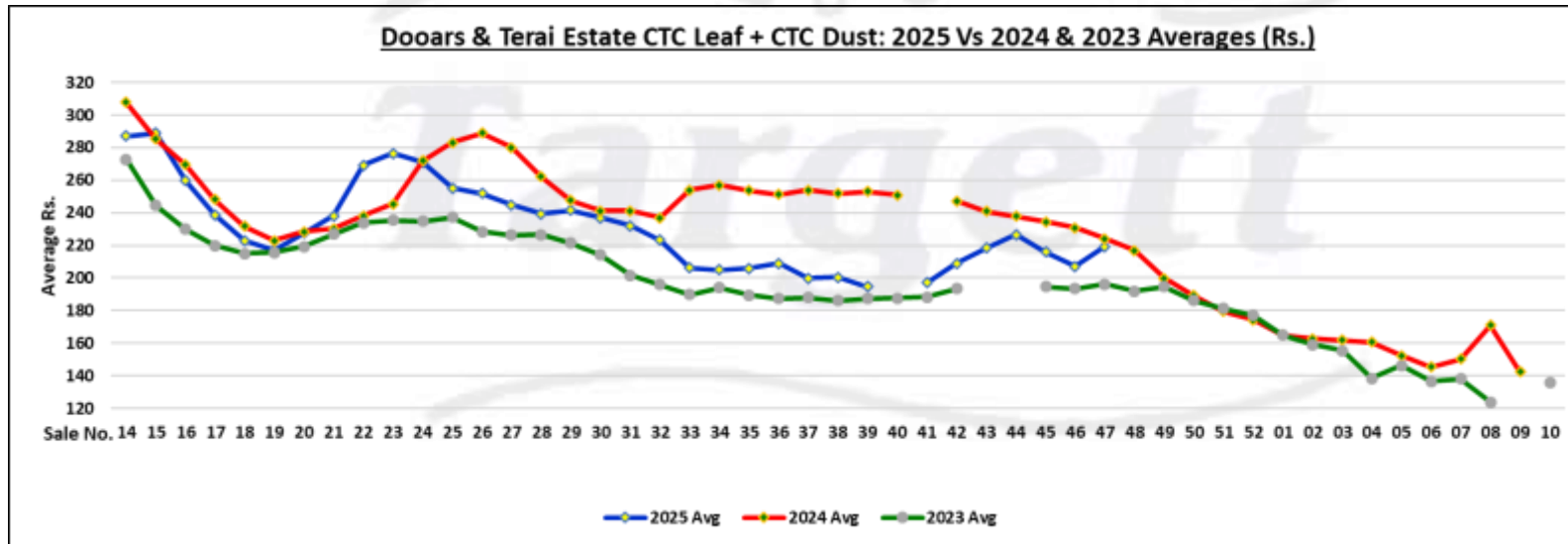
ASSAM Estate CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC Leaf	CTC DUST	Diff
Sale No	Avg	Avg	Avg
26	393.79	391.01	2.78
27	402.51	384.09	18.42
28	397.19	375.95	21.24
29	390.72	363.88	26.84
30	375.21	351.05	24.16
31	361.75	352.53	9.22
32	396.04	408.51	-12.47
33	340.13	328.15	11.98
34	330.89	308.48	22.41
35	316.81	300.27	16.54
36	318.62	305.87	12.75

ASSAM Estate CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC Leaf	CTC DUST	Diff
Sale No	Avg	Avg	Avg
37	320.51	298.14	22.38
38	316.21	300.65	15.56
39	321.68	301.97	19.71
40			0.00
41	327.62	307.56	20.06
42	333.64	309.60	24.04
43	326.75	301.59	25.16
44	332.05	298.20	33.85
45	318.76	300.91	17.85
46	311.04	296.73	14.31
47	306.12	302.27	3.84



Dooars & Terai **Estate** CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T EST Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff	D+T EST Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff	D+T EST Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg	Sale No	Avg	Avg	Avg	Avg	Avg	Sale No	Avg	Avg	Avg	Avg	Avg
14	287.12	307.89	281.67	-20.77	5.45	26	251.89	289.02	228.41	-37.13	23.48	37	199.79	254.06	188.08	-54.27	11.71
15	288.82	285.38	249.52	3.45	39.31	27	244.74	280.20	226.38	-35.46	18.36	38	200.33	251.83	186.19	-51.50	14.14
16	259.86	269.50	235.07	-9.64	24.78	28	239.48	262.30	226.64	-22.82	12.84	39	194.50	252.92	187.20	-58.41	7.30
17	238.80	248.17	223.88	-9.37	14.92	29	241.56	247.66	221.31	-6.11	20.24	40		251.03	187.64	0.00	0.00
18	222.79	231.64	217.09	-8.86	5.70	30	236.85	241.21	214.17	-4.36	22.68	41	197.03		188.35	0.00	8.68
19	217.28	223.02	217.15	-5.73	0.13	31	231.95	241.04	201.73	-9.09	30.22	42	209.08	247.35	193.52	-38.28	15.56
20	227.48	228.39	224.00	-0.91	3.48	32	223.08	236.82	195.81	-13.74	27.27	43	218.46	240.95		-22.48	0.00
21	238.05	230.15	233.20	7.90	4.84	33	206.15	253.88	189.67	-47.73	16.49	44	226.47	237.85		-11.38	0.00
22	269.29	238.22	239.08	31.06	30.20	34	204.96	256.96	194.11	-52.01	10.84	45	215.93	234.48	194.63	-18.55	21.30
23	276.41	245.55	240.60	30.86	35.81	35	206.03	253.60	189.41	-47.57	16.62	46	207.11	230.78	193.55	-23.67	13.56
24	271.00	271.96	239.90	-0.96	31.10	36	208.78	251.34	187.26	-42.56	21.53	47	219.37	224.06	196.25	-4.69	23.11
25	255.11	283.23	240.22	-28.11	14.89												

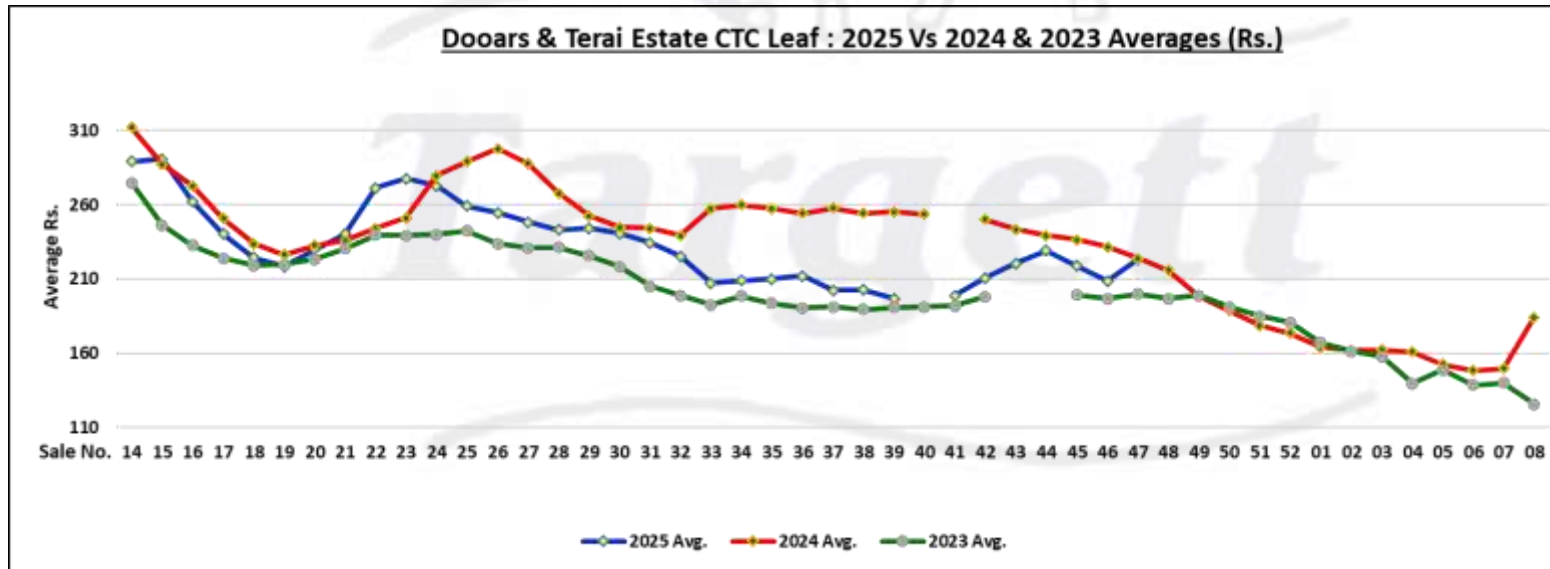


Dooars & Terai **Estate** CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T Estate CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	289.27	312.03	274.84	-22.76	14.43
15	290.81	287.46	246.43	3.35	44.38
16	262.40	272.85	232.67	-10.45	29.72
17	240.44	250.79	224.17	-10.34	16.27
18	224.51	233.92	219.19	-9.42	5.32
19	218.59	226.34	219.78	-7.75	-1.19
20	229.85	232.55	223.17	-2.70	6.68
21	240.28	235.71	230.51	4.57	9.77
22	271.25	244.06	239.52	27.19	31.73
23	277.65	251.18	239.47	26.47	38.18
24	272.95	279.62	240.07	-6.67	32.87
25	259.19	289.19	242.64	-30.00	16.55

D+T Estate CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	254.52	297.75	233.71	-43.23	20.81
27	248.39	287.87	231.06	-39.48	17.33
28	243.09	267.90	231.48	-24.81	11.61
29	244.27	252.49	225.59	-8.23	18.68
30	240.64	244.86	218.46	-4.23	22.18
31	234.54	244.08	205.30	-9.54	29.24
32	225.49	239.47	198.77	-13.98	26.72
33	207.12	257.49	192.58	-50.38	14.54
34	209.03	259.93	198.44	-50.89	10.59
35	210.04	257.36	193.60	-47.32	16.44
36	212.14	254.30	190.63	-42.16	21.50

D+T Estate CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
37	202.41	257.86	191.31	-55.45	11.10
38	202.65	254.41	189.58	-51.76	13.08
39	196.79	255.21	190.93	-58.42	5.86
40		253.65	191.23	0.00	0.00
41	199.09		191.94	0.00	7.15
42	210.87	250.10	198.18	-39.22	12.69
43	220.65	243.37		-22.72	0.00
44	229.07	239.42		-10.36	0.00
45	218.76	236.49	199.41	-17.73	19.35
46	208.74	231.72	196.74	-22.98	12.00
47	223.24	224.03	200.14	-0.78	23.10

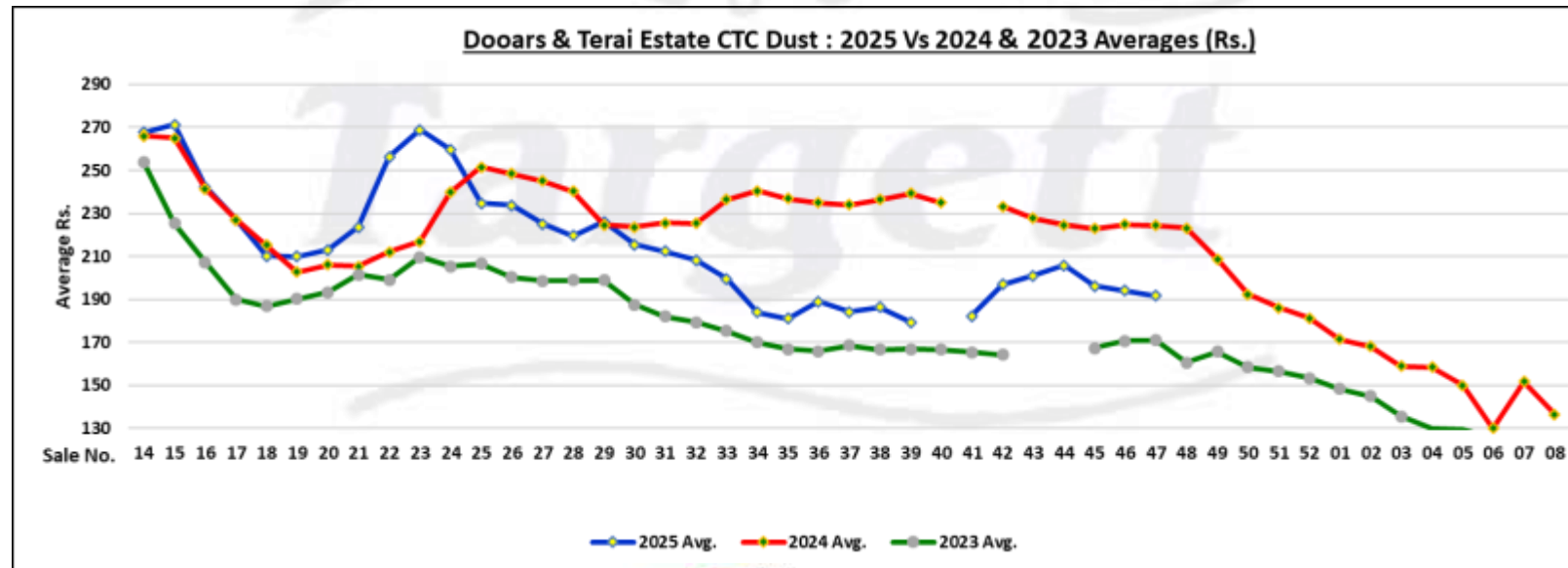


Dooars & Terai **Estate** CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	267.75	266.08	253.93	1.67	13.82
15	271.31	265.12	225.41	6.19	45.91
16	242.46	241.50	207.26	0.96	35.20
17	227.07	227.11	190.08	-0.04	36.99
18	210.18	215.35	186.82	-5.17	23.36
19	209.87	202.70	190.22	7.17	19.65
20	213.11	206.09	193.45	7.02	19.66
21	223.63	205.31	201.42	18.32	22.22
22	256.45	212.02	199.15	44.43	57.31
23	268.98	216.95	209.80	52.04	59.19
24	259.66	239.68	205.41	19.98	54.25
25	234.84	251.56	206.69	-16.72	28.15

D+T Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	233.65	248.38	200.39	-14.73	33.26
27	225.02	244.99	198.77	-19.97	26.26
28	219.46	240.26	198.81	-20.80	20.65
29	225.98	224.68	198.79	1.30	27.19
30	215.44	223.62	187.55	-8.17	27.89
31	212.44	225.59	181.93	-13.15	30.50
32	208.33	225.32	179.30	-16.99	29.03
33	199.58	236.33	175.23	-36.75	24.35
34	183.93	240.54	170.01	-56.61	13.91
35	181.19	236.81	166.81	-55.62	14.38
36	188.96	235.09	165.82	-46.13	23.14

D+T Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
37	184.30	233.89	168.63	-49.59	15.67
38	186.26	236.50	166.71	-50.24	19.55
39	179.46	239.33	166.80	-59.88	12.65
40		234.93	166.63	0.00	0.00
41	182.23		165.34	0.00	16.89
42	196.85	233.26	164.36	-36.41	32.49
43	201.05	227.69		-26.64	0.00
44	205.90	224.71		-18.80	0.00
45	196.21	222.87	167.26	-26.66	28.95
46	194.13	224.86	170.77	-30.73	23.36
47	191.78	224.29	170.93	-32.51	20.85

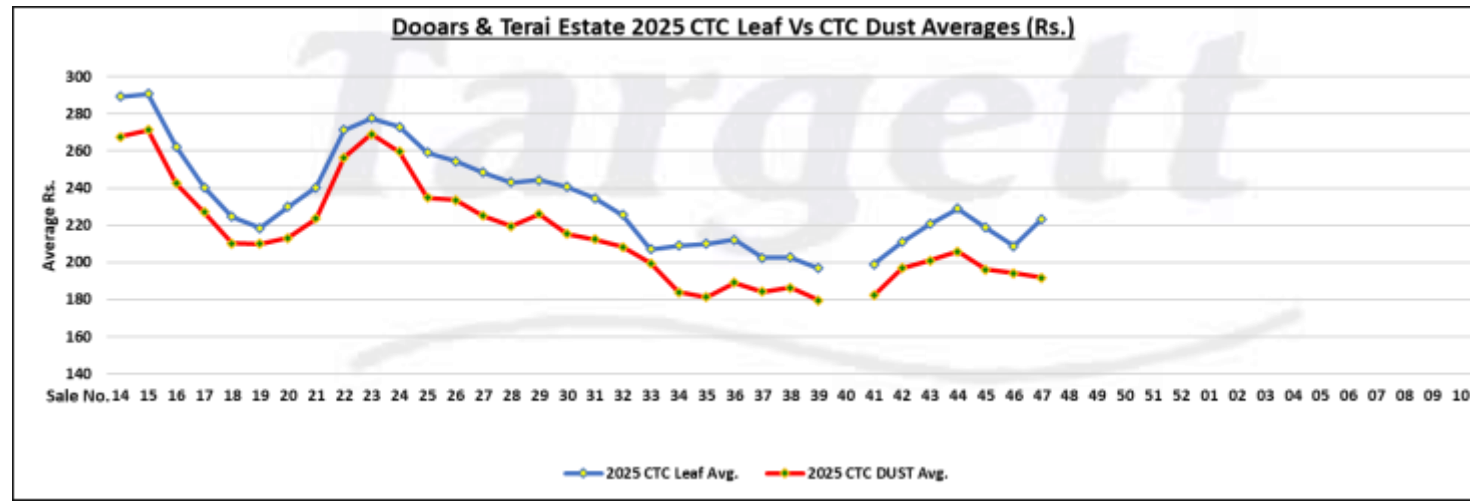


Dooars & Terai Estate 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

D+T Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	289.27	267.75
15	290.81	271.31
16	262.40	242.46
17	240.44	227.07
18	224.51	210.18
19	218.59	209.87
20	229.85	213.11
21	240.28	223.63
22	271.25	256.45
23	277.65	268.98
24	272.95	259.66
25	259.19	234.84

D+T Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	254.52	233.65
27	248.39	225.02
28	243.09	219.46
29	244.27	225.98
30	240.64	215.44
31	234.54	212.44
32	225.49	208.33
33	207.12	199.58
34	209.03	183.93
35	210.04	181.19
36	212.14	188.96

D+T Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
37	202.41	184.30
38	202.65	186.26
39	196.79	179.46
40		
41	199.09	182.23
42	210.87	196.85
43	220.65	201.05
44	229.07	205.90
45	218.76	196.21
46	208.74	194.13
47	223.24	191.78

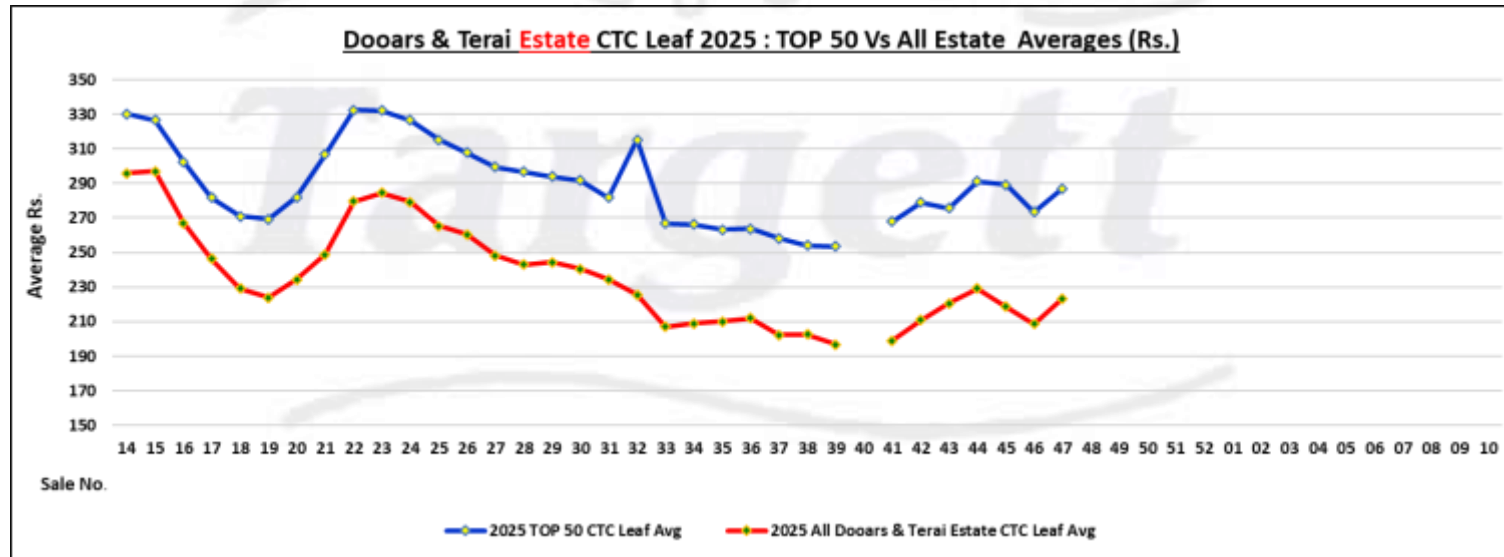


Dooars & Terai **Estate** CTC Leaf 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

DOOARS & TERAi Estate CTC Leaf			
2025	TOP 50	All D +T Est	Diff
Sale No	Avg	Avg	Avg
14	330.09	295.74	34.35
15	326.73	296.99	29.74
16	302.57	266.97	35.60
17	281.77	246.46	35.31
18	270.91	229.31	41.60
19	269.40	223.81	45.60
20	282.16	234.49	47.67
21	306.59	248.93	57.66
22	332.54	279.45	53.09
23	332.11	284.47	47.64
24	326.68	279.24	47.44
25	315.16	265.35	49.80

DOOARS & TERAi Estate CTC Leaf			
2025	TOP 50	All D +T Est	Diff
Sale No	Avg	Avg	Avg
26	307.83	260.38	47.45
27	299.37	248.39	50.97
28	296.82	243.09	53.73
29	293.95	244.27	49.69
30	291.67	240.64	51.03
31	281.81	234.54	47.27
32	315.16	225.49	89.67
33	266.78	207.12	59.67
34	266.28	209.03	57.25
35	263.35	210.04	53.31
36	263.79	212.14	51.66

DOOARS & TERAi Estate CTC Leaf			
2025	TOP 50	All D +T Est	Diff
Sale No	Avg	Avg	Avg
37	258.24	202.41	55.83
38	253.96	202.65	51.30
39	253.45	196.79	56.66
40			0.00
41	268.02	199.09	68.93
42	278.91	210.87	68.04
43	275.75	220.65	55.10
44	291.29	229.07	62.23
45	289.17	218.76	70.41
46	273.47	208.74	64.73
47	287.05	223.24	63.81

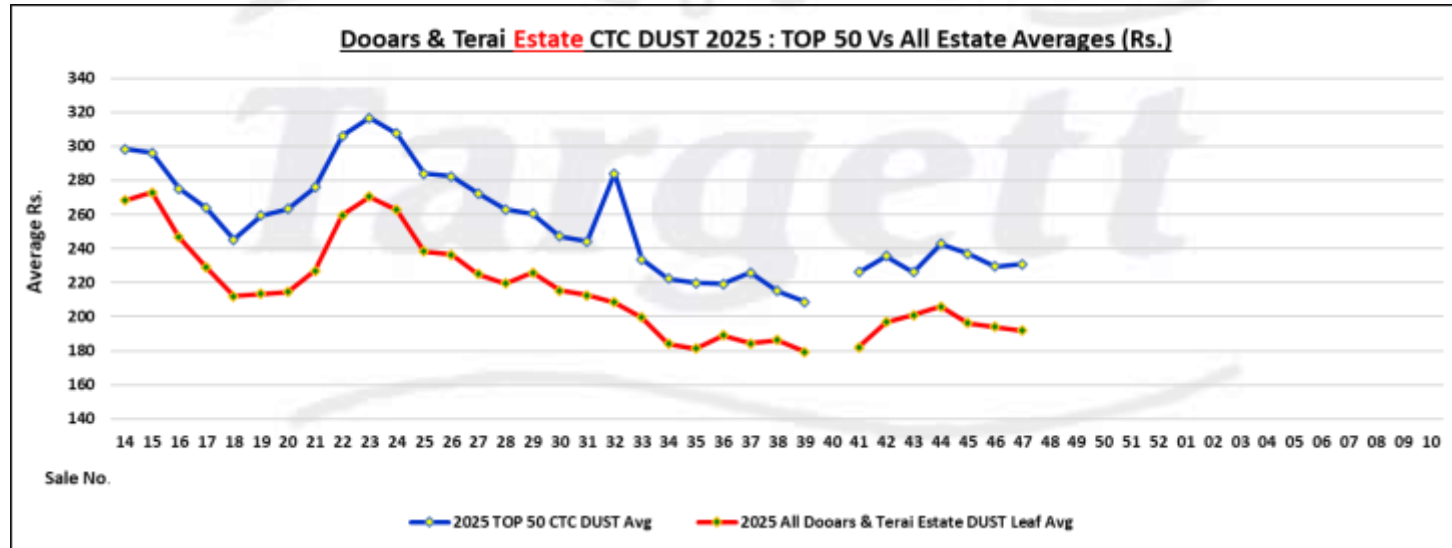


Dooars & Terai Estate CTC Dust 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

DOOARS & TERAJ Estate CTC DUST			
2025	TOP 50	All D+T Est	Diff
Sale No	Avg	Avg	Avg
14	298.26	268.31	29.95
15	296.03	272.91	23.13
16	275.04	246.62	28.41
17	263.81	229.01	34.80
18	245.28	212.08	33.20
19	259.40	213.52	45.88
20	263.11	214.58	48.53
21	275.96	227.06	48.91
22	306.21	259.65	46.56
23	316.76	270.41	46.34
24	307.49	262.77	44.73
25	283.83	238.33	45.50

DOOARS & TERAJ Estate CTC DUST			
2025	TOP 50	All D+T Est	Diff
Sale No	Avg	Avg	Avg
26	282.20	236.24	45.96
27	272.24	225.02	47.22
28	262.84	219.46	43.38
29	260.31	225.98	34.33
30	247.10	215.44	31.65
31	244.21	212.44	31.78
32	283.83	208.33	75.50
33	233.53	199.58	33.95
34	222.38	183.93	38.45
35	219.76	181.19	38.57
36	219.27	188.96	30.31

DOOARS & TERAJ Estate CTC DUST			
2025	TOP 50	All D+T Est	Diff
Sale No	Avg	Avg	Avg
37	225.95	184.30	41.65
38	214.93	186.26	28.67
39	208.65	179.46	29.19
40			0.00
41	226.04	182.23	43.81
42	235.46	196.85	38.61
43	226.16	201.05	25.11
44	242.74	205.90	36.84
45	236.82	196.21	40.61
46	229.55	194.13	35.42
47	230.85	191.78	39.07

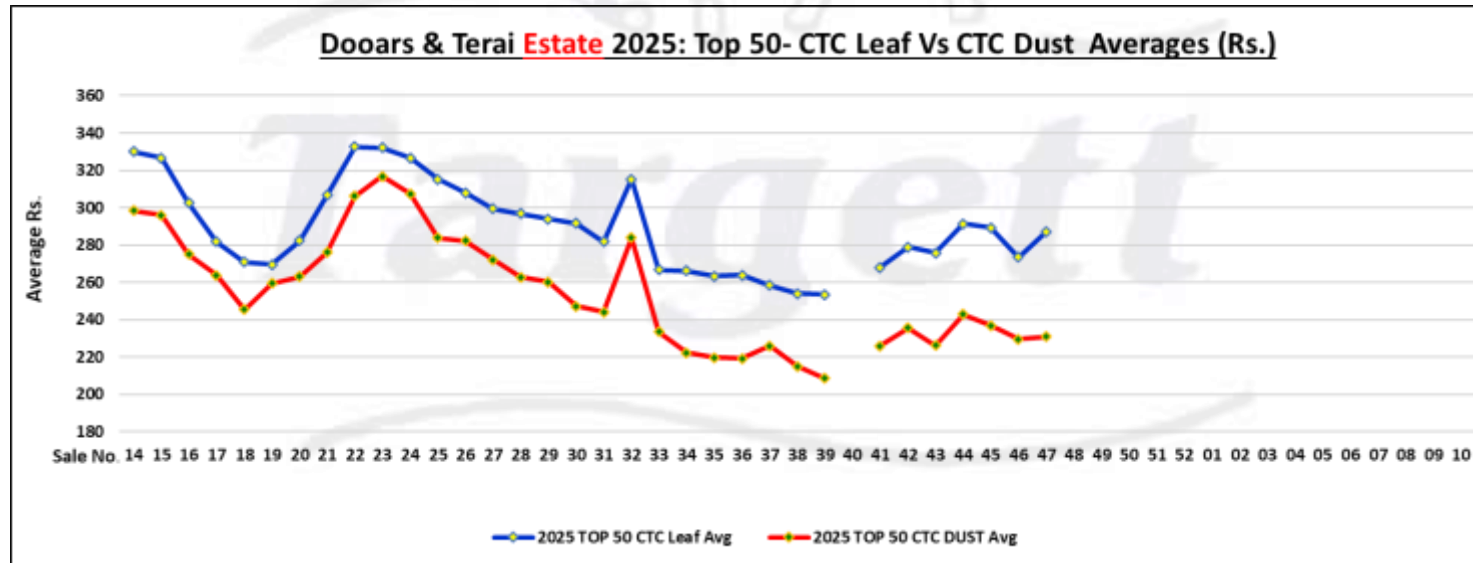


Dooars & Terai Estate 2025 : Top 50 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Dooars & Terai Est CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC	DUST	Diff
Sale No	Avg	Avg	Avg
14	330.09	298.26	31.83
15	326.73	296.03	30.69
16	302.57	275.04	27.53
17	281.77	263.81	17.96
18	270.91	245.28	25.63
19	269.40	259.40	10.00
20	282.16	263.11	19.05
21	306.59	275.96	30.62
22	332.54	306.21	26.33
23	332.11	316.76	15.36
24	326.68	307.49	19.19
25	315.16	283.83	31.32

Dooars & Terai Est CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC	DUST	Diff
Sale No	Avg	Avg	Avg
26	307.83	282.20	25.63
27	299.37	272.24	27.13
28	296.82	262.84	33.97
29	293.95	260.31	33.65
30	291.67	247.10	44.57
31	281.81	244.21	37.60
32	315.16	283.83	31.32
33	266.78	233.53	33.25
34	266.28	222.38	43.90
35	263.35	219.76	43.59
36	263.79	219.27	44.53

Dooars & Terai Est CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC	DUST	Diff
Sale No	Avg	Avg	Avg
37	258.24	225.95	32.29
38	253.96	214.93	39.02
39	253.45	208.65	44.80
40			0.00
41	268.02	226.04	41.98
42	278.91	235.46	43.44
43	275.75	226.16	49.59
44	291.29	242.74	48.55
45	289.17	236.82	52.35
46	273.47	229.55	43.92
47	287.05	230.85	56.20

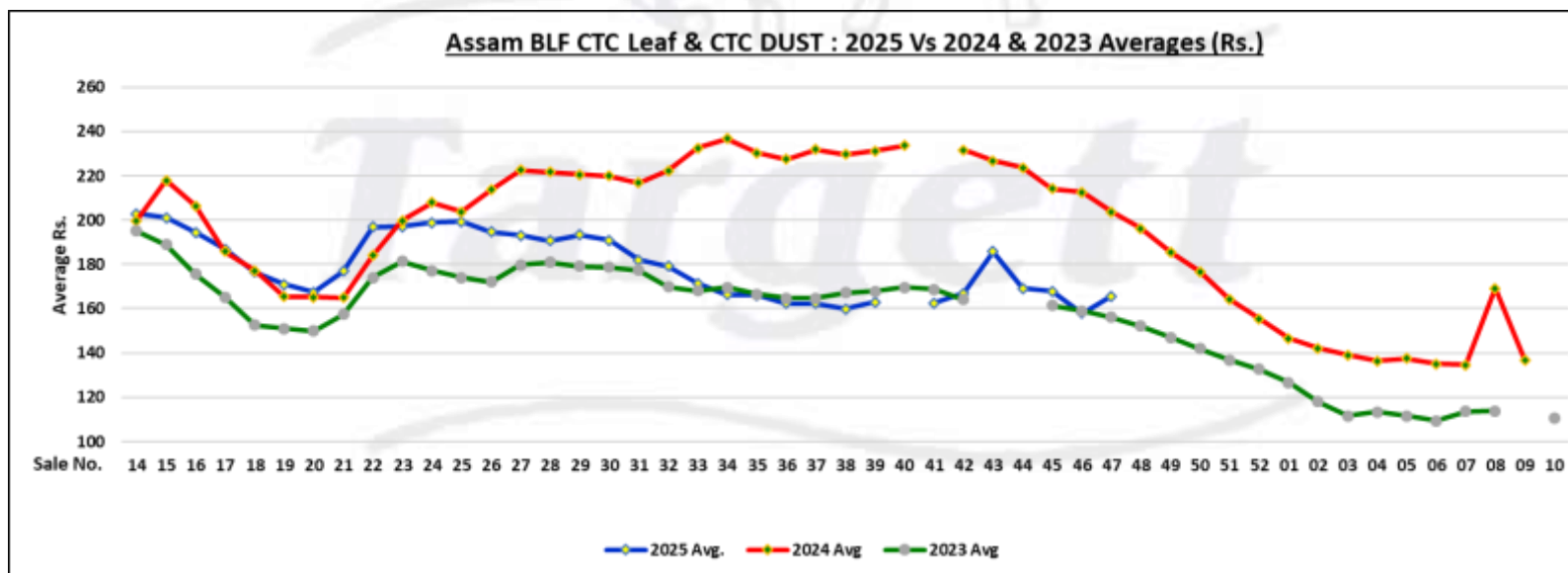


Assam BLF CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

ASSAM BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	202.80	199.71	195.11	3.09	7.68
15	200.99	217.86	185.63	-16.87	15.35
16	194.46	206.43	172.81	-11.97	21.65
17	186.92	185.70	162.96	1.23	23.96
18	176.40	177.20	149.04	-0.79	27.36
19	170.88	165.44	149.14	5.44	21.74
20	167.38	165.13	148.34	2.26	19.04
21	176.97	164.97	155.60	12.00	21.37
22	196.94	184.02	169.32	12.91	27.62
23	197.04	199.66	173.86	-2.62	23.18
24	198.78	207.97	172.50	-9.20	26.28
25	199.31	203.80	169.68	-4.49	29.63

ASSAM BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	194.69	213.58	172.08	-18.89	22.61
27	192.98	222.49	179.88	-29.52	13.10
28	190.66	221.59	180.96	-30.93	9.70
29	193.41	220.64	179.07	-27.23	14.34
30	190.93	219.86	178.64	-28.93	12.28
31	181.92	216.75	177.38	-34.83	4.54
32	179.24	222.32	169.83	-43.09	9.41
33	171.28	232.56	168.06	-61.29	3.22
34	166.34	236.67	169.63	-70.33	-3.29
35	166.09	230.37	166.46	-64.28	-0.38
36	162.34	227.37	164.82	-65.03	-2.48

ASSAM BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
37	162.35	231.88	164.74	-69.53	-2.39
38	159.97	229.59	167.11	-69.63	-7.15
39	162.99	231.09	167.92	-68.10	-4.92
40		233.56	169.67	0.00	0.00
41	162.42		168.66	0.00	-6.24
42	167.06	231.56	164.00	-64.51	3.05
43	185.83	226.81		-40.98	0.00
44	169.19	223.63		-54.43	0.00
45	167.86	214.20	161.51	-46.34	6.35
46	157.83	212.67	158.91	-54.85	-1.08
47	165.66	203.67	156.09	-38.01	9.57

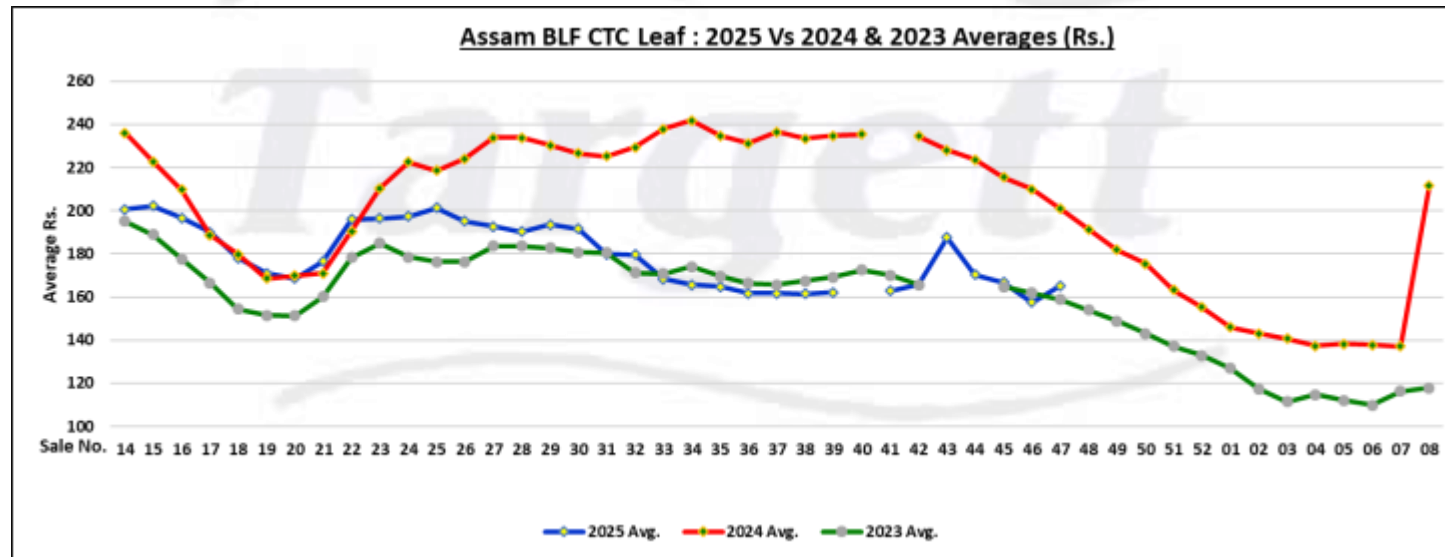


Assam BLF CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam BLF CTC	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	200.56	236.07	195.07	-35.51	5.49
15	202.20	222.80	189.00	-20.60	13.20
16	196.68	209.82	177.67	-13.15	19.01
17	190.06	188.60	166.61	1.46	23.45
18	178.13	179.77	154.37	-1.65	23.76
19	170.97	168.65	151.59	2.32	19.38
20	168.63	169.89	151.27	-1.27	17.35
21	176.54	170.91	160.04	5.63	16.50
22	195.99	190.39	178.40	5.59	17.59
23	196.54	210.30	184.82	-13.76	11.72
24	197.25	222.54	178.51	-25.30	18.74
25	201.30	218.56	176.30	-17.26	25.00

Assam BLF CTC	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	195.05	224.16	176.40	-29.11	18.65
27	192.78	233.88	183.57	-41.10	9.20
28	190.30	233.82	183.58	-43.52	6.72
29	193.49	230.29	182.73	-36.80	10.76
30	191.63	226.55	180.72	-34.92	10.91
31	179.74	225.20	180.43	-45.46	-0.69
32	179.67	229.43	171.10	-49.76	8.57
33	168.27	237.83	170.76	-69.56	-2.49
34	165.61	241.73	173.99	-76.12	-8.38
35	164.72	234.75	169.58	-70.03	-4.87
36	161.74	231.25	166.34	-69.51	-4.59

Assam BLF CTC	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
37	161.66	236.44	165.71	-74.78	-4.04
38	161.53	233.48	167.35	-71.95	-5.82
39	162.19	234.65	169.26	-72.46	-7.07
40		235.34	172.49	0.00	0.00
41	162.80		170.09	0.00	-7.29
42	165.72	234.44	165.64	-68.73	0.07
43	187.65	228.21		-40.56	0.00
44	170.32	223.75		-53.43	0.00
45	166.81	215.47	164.75	-48.67	2.06
46	157.40	209.96	161.95	-52.55	-4.54
47	165.13	200.82	158.77	-35.68	6.36

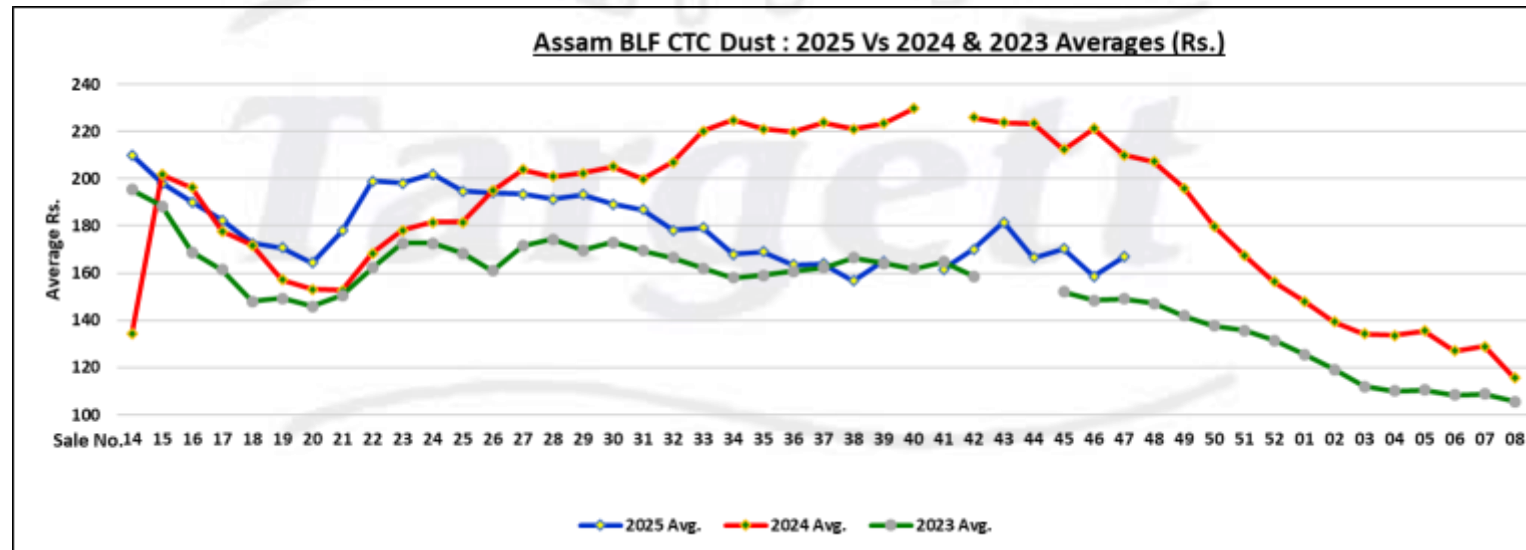


Assam BLF CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	210.01	134.22	195.27	75.78	14.73
15	198.04	201.78	188.24	-3.74	9.80
16	190.13	196.11	168.73	-5.97	21.41
17	182.50	177.70	161.40	4.80	21.09
18	172.56	171.73	148.04	0.83	24.52
19	170.68	157.19	149.27	13.49	21.40
20	164.28	153.17	145.95	11.11	18.33
21	177.85	152.72	150.60	25.13	27.25
22	199.01	168.41	162.31	30.60	36.70
23	198.02	178.08	172.55	19.94	25.46
24	201.95	181.62	172.70	20.33	29.25
25	194.69	181.45	168.34	13.24	26.35

Assam BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	193.99	194.84	161.06	-0.85	32.93
27	193.41	203.74	171.59	-10.33	21.82
28	191.37	200.82	174.38	-9.45	16.99
29	193.24	202.28	169.70	-9.03	23.54
30	189.12	205.16	173.02	-16.04	16.10
31	186.77	199.73	169.46	-12.95	17.31
32	178.09	207.00	166.42	-28.91	11.67
33	179.25	220.24	161.98	-40.99	17.27
34	167.89	224.84	158.08	-56.95	9.80
35	169.10	221.07	159.15	-51.97	9.95
36	163.59	219.66	160.78	-56.07	2.81

Assam BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
37	163.98	223.79	162.28	-59.80	1.70
38	156.67	220.93	166.47	-64.26	-9.80
39	164.92	223.41	164.11	-58.49	0.81
40		229.71	161.78	0.00	0.00
41	161.53		164.84	0.00	-3.31
42	170.04	225.87	158.60	-55.83	11.44
43	181.64	223.85		-42.21	0.00
44	166.59	223.39		-56.80	0.00
45	170.30	212.20	152.02	-41.90	18.29
46	158.68	221.13	148.54	-62.45	10.14
47	166.96	209.89	149.03	-42.93	17.93

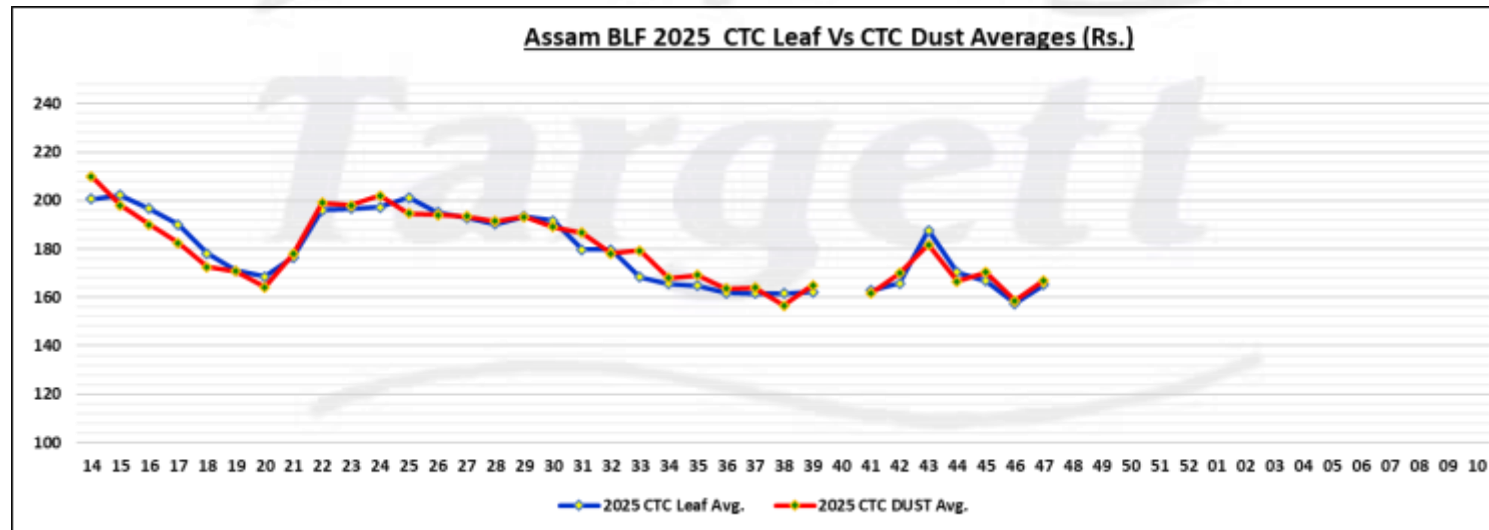


Assam BLF 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Assam BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	200.56	210.01
15	202.20	198.04
16	196.68	190.13
17	190.06	182.50
18	178.13	172.56
19	170.97	170.68
20	168.63	164.28
21	176.54	177.85
22	195.99	199.01
23	196.54	198.02
24	197.25	201.95
25	201.30	194.69

Assam BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	195.05	193.99
27	192.78	193.41
28	190.30	191.37
29	193.49	193.24
30	191.63	189.12
31	179.74	186.77
32	179.67	178.09
33	168.27	179.25
34	165.61	167.89
35	164.72	169.10
36	161.74	163.59

Assam BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
37	161.66	163.98
38	161.53	156.67
39	162.19	164.92
40		
41	162.80	161.53
42	165.72	170.04
43	187.65	181.64
44	170.32	166.59
45	166.81	170.30
46	157.40	158.68
47	165.13	166.96

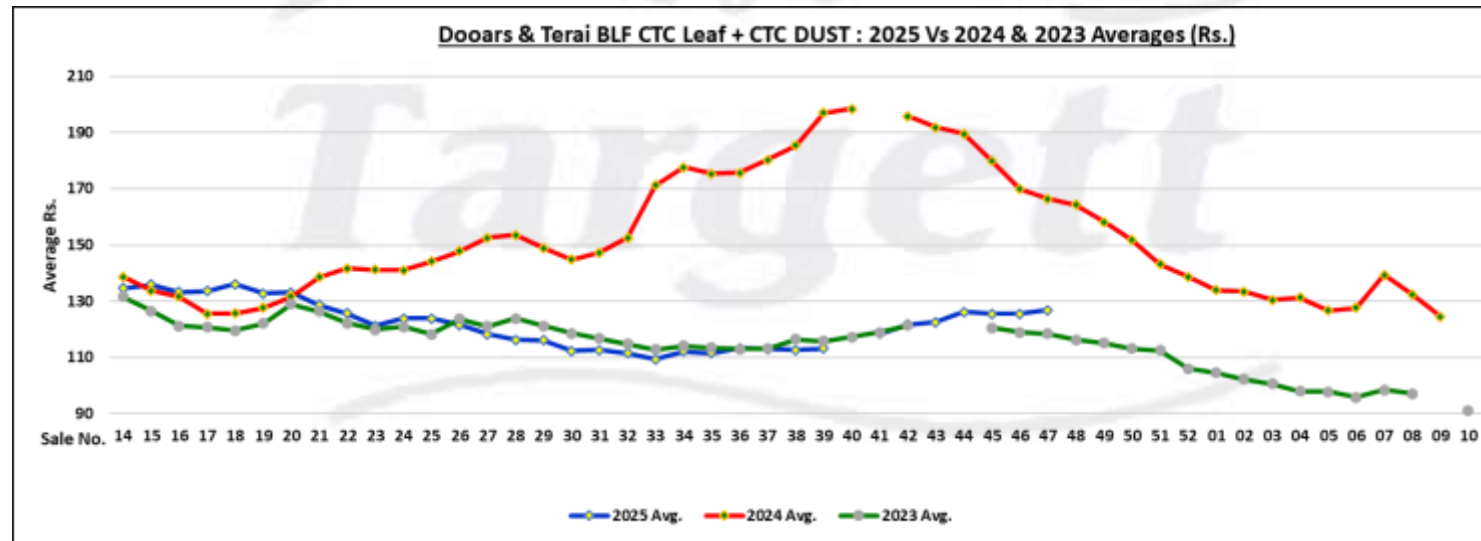


Dooars & Terai **BLF** CTC Leaf & CTC DUST : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	134.62	138.69	132.16	-4.07	2.46
15	135.90	133.69	126.81	2.21	9.09
16	133.31	131.62	121.20	1.68	12.11
17	133.65	125.46	120.78	8.18	12.87
18	136.03	125.69	119.96	10.34	16.06
19	132.79	127.74	122.92	5.06	9.87
20	133.07	131.71	129.46	1.36	3.61
21	128.67	138.54	126.70	-9.87	1.97
22	125.65	141.76	122.49	-16.11	3.16
23	121.30	141.27	120.57	-19.97	0.74
24	123.81	141.05	121.37	-17.24	2.44
25	123.94	144.18	118.95	-20.24	4.99

D+T BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	121.63	147.85	123.73	-26.23	-2.10
27	118.35	152.60	121.07	-34.25	-2.73
28	116.30	153.57	123.87	-37.27	-7.58
29	116.15	148.99	121.21	-32.84	-5.06
30	112.41	144.87	118.52	-32.45	-6.10
31	112.65	147.26	116.76	-34.60	-4.11
32	111.46	152.49	114.79	-41.03	-3.33
33	109.40	171.15	112.82	-61.75	-3.42
34	112.12	177.61	114.11	-65.49	-1.99
35	111.43	175.35	113.46	-63.91	-2.02
36	113.37	175.72	113.06	-62.35	0.32

D+T BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
37	112.94	180.20	113.18	-67.26	-0.25
38	112.59	185.43	116.49	-72.84	-3.90
39	113.08	196.90	115.74	-83.83	-2.67
40		198.46	117.35	0.00	0.00
41	118.36		118.88	0.00	-0.52
42	121.67	195.72	121.38	-74.05	0.29
43	122.53	191.83		-69.31	0.00
44	126.26	189.51		-63.25	0.00
45	125.45	179.93	120.57	-54.47	4.88
46	125.57	169.88	118.94	-44.31	6.64
47	126.83	166.48	118.38	-39.65	8.45

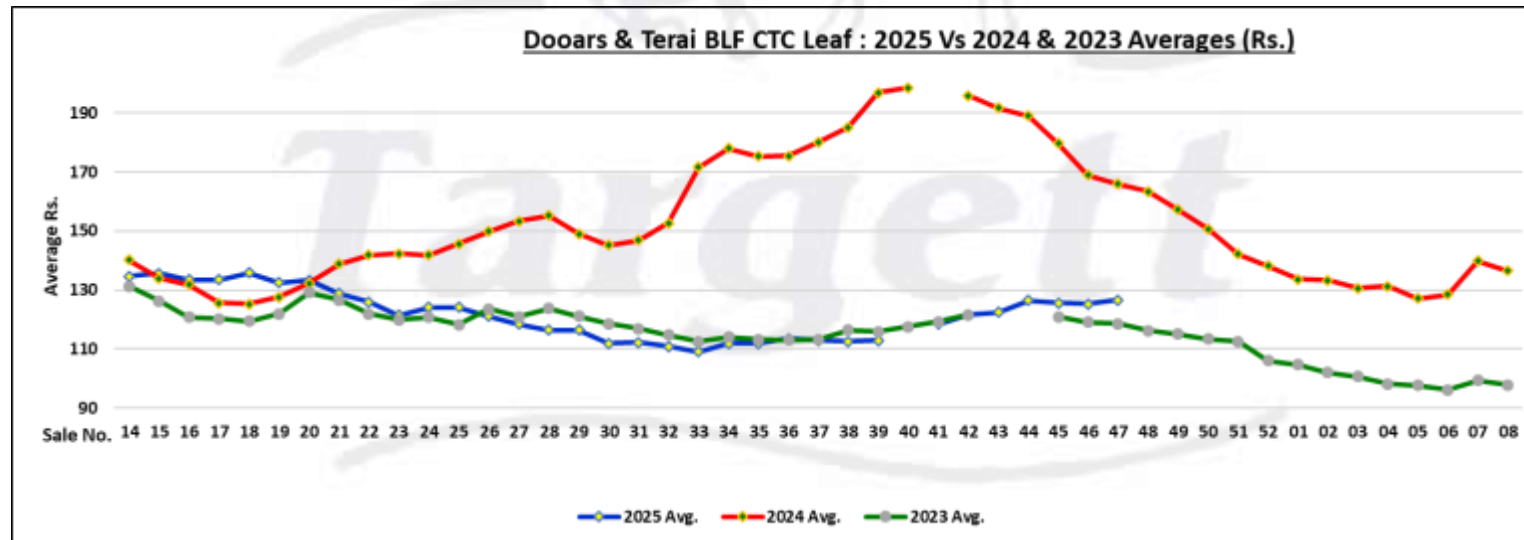


Dooars & Terai **BLF** CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	134.71	140.22	131.30	-5.52	3.41
15	135.59	133.96	126.35	1.63	9.24
16	133.48	131.81	120.84	1.67	12.64
17	133.51	125.66	120.32	7.85	13.19
18	135.77	125.24	119.47	10.53	16.30
19	132.54	127.62	122.01	4.91	10.53
20	133.26	132.35	129.16	0.91	4.10
21	128.72	138.84	126.57	-10.12	2.15
22	125.98	141.92	121.99	-15.94	3.99
23	121.44	142.38	119.87	-20.94	1.57
24	124.10	141.84	120.72	-17.73	3.38
25	124.10	145.75	118.26	-21.64	5.84

D+T BLF CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	121.17	149.80	123.60	-28.63	-2.43
27	118.42	153.40	120.96	-34.98	-2.54
28	116.47	155.21	123.82	-38.73	-7.35
29	116.42	149.04	121.04	-32.62	-4.62
30	111.82	145.15	118.63	-33.32	-6.81
31	112.26	146.90	116.91	-34.64	-4.65
32	110.97	152.66	114.70	-41.69	-3.72
33	109.00	171.56	112.64	-62.55	-3.64
34	111.82	177.95	114.00	-66.13	-2.18
35	111.87	175.21	113.30	-63.35	-1.43

D+T BLF CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
37	112.83	180.16	113.26	-67.33	-0.42
38	112.57	185.18	116.36	-72.60	-3.79
39	112.86	196.94	115.88	-84.08	-3.02
40		198.57	117.65	0.00	0.00
41	118.41		119.34	0.00	-0.93
42	121.65	195.83	121.67	-74.18	-0.03
43	122.51	191.73		-69.23	0.00
44	126.48	189.06		-62.57	0.00
45	125.57	179.63	120.98	-54.06	4.59
46	125.36	168.95	119.09	-43.59	6.27
47	126.55	165.90	118.59	-39.35	7.97

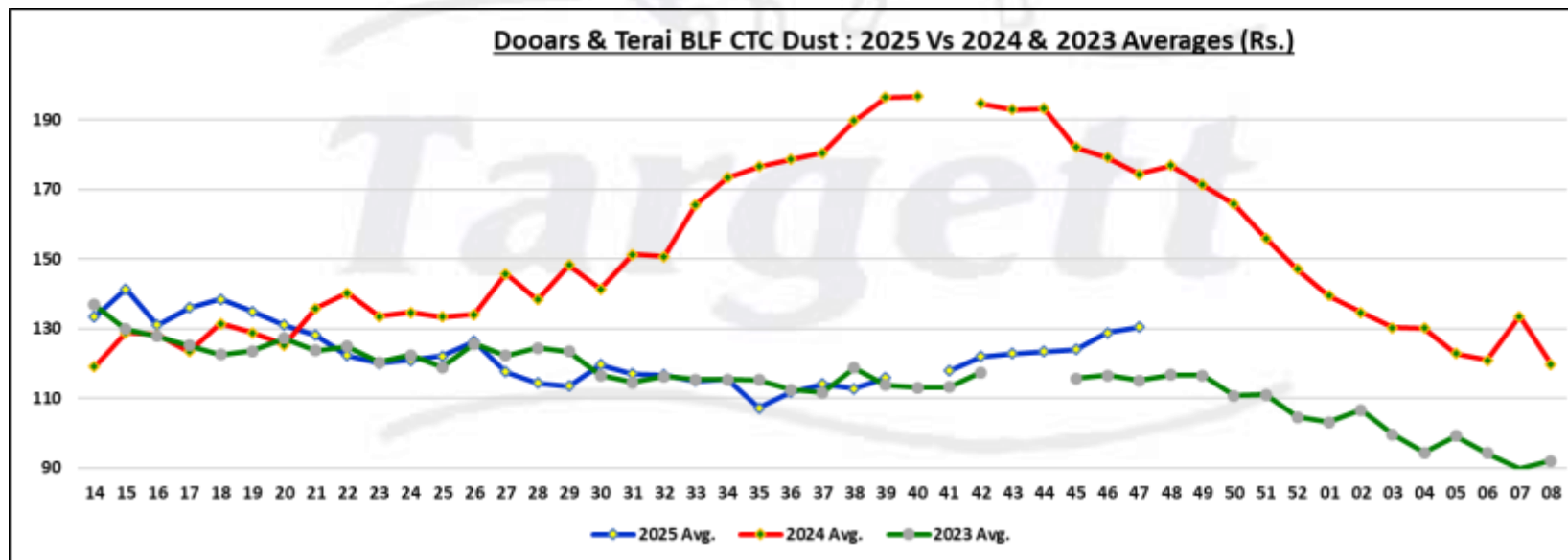


Dooars & Terai BLF CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	133.31	119.12	136.90	14.18	-3.60
15	141.36	128.82	129.83	12.54	11.53
16	130.99	128.20	127.87	2.80	3.13
17	136.06	123.38	125.17	12.68	10.89
18	138.49	131.50	122.55	6.99	15.94
19	134.98	128.89	123.54	6.09	11.44
20	130.98	125.33	127.22	5.65	3.76
21	128.17	135.87	123.67	-7.70	4.49
22	122.34	140.20	124.83	-17.86	-2.49
23	120.02	133.57	120.37	-13.56	-0.35
24	120.90	134.71	122.38	-13.82	-1.48
25	122.06	133.43	118.93	-11.37	3.13

D+T BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	126.37	134.09	125.67	-7.72	0.70
27	117.57	145.74	122.29	-28.17	-4.72
28	114.34	138.36	124.41	-24.03	-10.07
29	113.57	148.31	123.41	-34.74	-9.84
30	119.66	141.44	116.61	-21.79	3.05
31	116.98	151.31	114.56	-34.33	2.42
32	116.68	150.74	116.27	-34.07	0.41
33	114.96	165.68	115.48	-50.72	-0.52
34	115.40	173.33	115.44	-57.93	-0.04
35	107.29	176.53	115.21	-69.25	-7.92
36	111.76	178.56	112.48	-66.81	-0.72

D+T BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
37	114.15	180.59	111.61	-66.44	2.54
38	112.77	189.65	118.78	-76.88	-6.01
39	115.88	196.40	113.80	-80.52	2.08
40		196.69	113.12	0.00	0.00
41	117.84		113.19	0.00	4.65
42	121.91	194.67	117.44	-72.75	4.47
43	122.85	192.98		-70.13	0.00
44	123.45	193.27		-69.82	0.00
45	124.00	182.19	115.74	-58.18	8.27
46	128.89	179.17	116.61	-50.28	12.28
47	130.41	174.39	115.08	-43.98	15.33

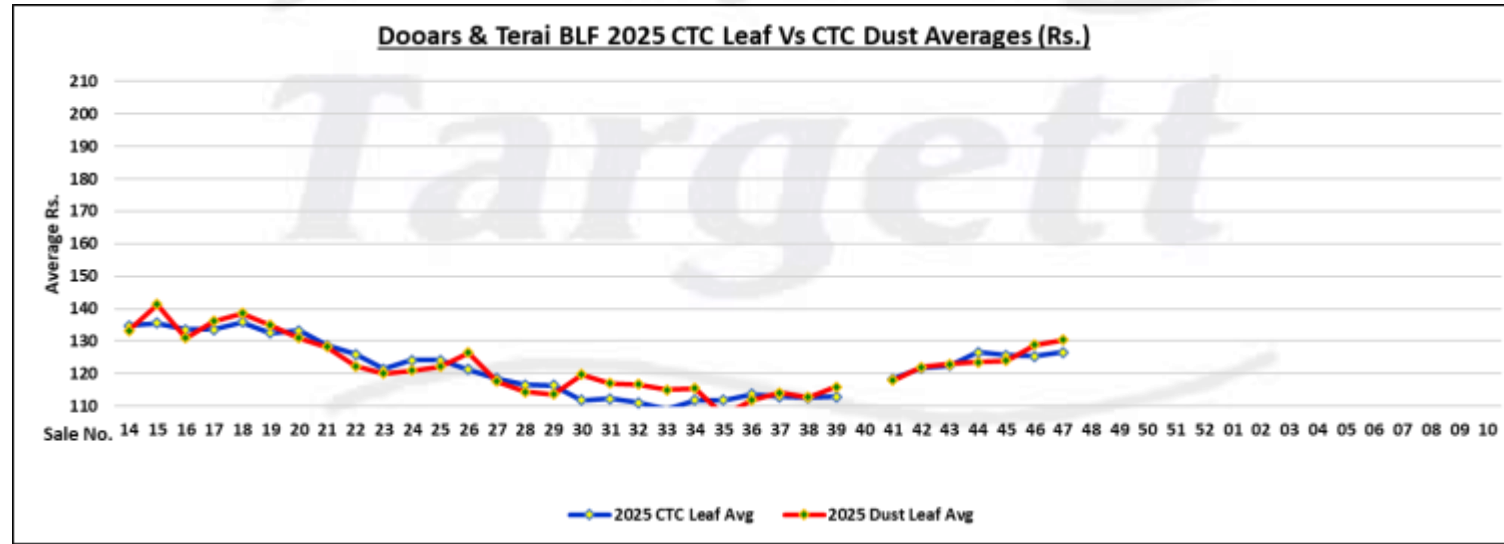


Dooars & Terai **BLF** 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

D+T BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	134.71	133.31
15	135.59	141.36
16	133.48	130.99
17	133.51	136.06
18	135.77	138.49
19	132.54	134.98
20	133.26	130.98
21	128.72	128.17
22	125.98	122.34
23	121.44	120.02
24	124.10	120.90
25	124.10	122.06

D+T BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	121.17	126.37
27	118.42	117.57
28	116.47	114.34
29	116.42	113.57
30	111.82	119.66
31	112.26	116.98
32	110.97	116.68
33	109.00	114.96
34	111.82	115.40
35	111.87	107.29
36	113.57	111.76

D+T BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
37	112.83	114.15
38	112.57	112.77
39	112.86	115.88
40		
41	118.41	117.84
42	121.65	121.91
43	122.51	122.85
44	126.48	123.45
45	125.57	124.00
46	125.36	128.89
47	126.55	130.41



Assam BLF Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	18.9	167.63	547.2	177.01	16.9	203.51	418.6	217.01	2.0	-35.88	128.6	-40.00
KOLKATA	1.1	167.09	35.9	176.76	0.9	212.89	25.9	226.65	0.3	-45.80	10.1	-49.89
SILIGURI	0.79	116.87	7.9	113.51	0.1	153.43	1.5	164.16	0.7	-36.55	6.4	-50.65
TOTAL NI	20.8	165.66	591.0	176.15	17.9	203.67	445.9	217.40	2.9	-38.01	145.1	-41.25

Dooars & Terai BLF Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.08	153.11	1.83	153.77	0.1	207.05	1.7	228.52	0.0	-53.94	0.2	-74.76
KOLKATA	2.7	146.46	87.6	136.71	4.5	166.94	87.4	173.37	-1.8	-20.48	0.2	-36.66
SILIGURI	23.7	124.54	493.2	117.00	17.9	166.24	409.3	164.49	5.8	-41.70	83.9	-47.49
TOTAL NI	26.4	126.83	582.6	120.08	22.4	166.48	498.4	166.26	4.0	-39.65	84.3	-46.18

Assam BLF Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	13.3	168.44	377.0	177.39	11.6	200.87	282.9	222.02	1.7	-32.44	94.1	-44.64
KOLKATA	0.8	157.44	23.6	172.69	0.6	207.51	15.6	232.00	0.2	-50.06	7.9	-59.31
SILIGURI	0.79	116.85	7.7	113.42	0.1	152.99	1.3	163.90	0.7	-36.13	6.5	-50.48
TOTAL NI	14.8	165.13	408.3	175.91	12.3	200.82	299.8	222.30	2.6	-35.68	108.5	-46.39

Assam BLF Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	5.6	165.71	170.2	176.19	5.4	209.19	135.7	206.57	0.3	-43.47	34.5	-30.38
KOLKATA	0.4	186.92	12.4	184.52	0.3	224.98	10.3	218.50	0.1	-38.06	2.1	-33.98
SILIGURI	0.0	119.00	0.14	118.47	0.01	161.00	0.2	165.99	0.0	-42.00	-0.0	-47.52
TOTAL NI	6.0	166.96	182.7	176.71	5.6	209.89	146.1	207.35	0.4	-42.93	36.6	-30.64

Dooars & Terai BLF Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.03	138.36	1.01	143.70	0.1	204.74	1.0	233.88	-0.0	-66.38	0.0	-90.18
KOLKATA	2.5	145.25	80.5	138.35	4.3	166.64	81.6	174.15	-1.7	-21.38	-1.1	-35.80
SILIGURI	21.9	124.37	454.5	116.75	16.5	165.59	373.0	164.66	5.4	-41.21	81.5	-47.90
TOTAL NI	24.5	126.55	536.0	120.05	20.8	165.90	455.7	166.51	3.7	-39.35	80.4	-46.46

Dooars & Terai BLF Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.1	160.73	0.8	165.99	0.0	230.00	0.7	220.35	0.1	-69.27	0.2	-54.36
KOLKATA	0.1	172.32	7.0	118.04	0.2	172.90	5.7	162.36	-0.1	-0.57	1.3	-44.32
SILIGURI	1.7	126.57	38.7	119.88	1.3	174.42	36.3	162.78	0.4	-47.85	2.4	-42.90
TOTAL NI	1.9	130.41	46.6	120.42	1.5	174.39	42.7	163.61	0.4	-43.98	3.9	-43.19

AUCTION AVERAGES

KOLKATA	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	21.8	217.45	487.9	230.68	20.9	222.66	417.1	264.81	0.9	-5.21	70.9	-34.14
ORTHODOX	12.8	280.61	354.2	297.91	9.9	277.65	243.6	307.07	2.9	2.96	110.6	-9.16
DARJEELING	0.31	298.36	8.83	483.90	0.4	313.74	9.5	435.46	-0.128	-15.38	-0.696	48.44
CTC DUST	15.2	235.72	295.8	252.29	11.6	256.37	252.7	290.41	3.6	-20.65	43.0	-38.13
TOTAL	50.1	239.68	1146.7	258.97	42.9	245.47	922.9	284.74	7.3	-5.79	223.8	-25.77

GUWAHATI	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	32.2	197.16	887.1	212.23	29.0	215.60	745.8	253.29	3.1	-18.43	141.3	-41.06
ORTHODOX	2.2	263.60	71.2	277.81	0.7	259.49	30.5	280.08	1.5	4.11	40.7	-2.27
DARJEELING												
CTC DUST	14.5	192.19	444.0	215.83	14.5	231.66	396.4	246.33	-0.1	-39.47	47.6	-30.51
TOTAL	48.8	198.69	1402.3	216.70	44.2	221.54	1172.7	251.64	4.6	-22.85	229.6	-34.94

SILIGURI	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	42.9	169.90	939.6	172.05	36.5	197.23	786.3	209.58	6.4	-27.33	153.3	-37.53
ORTHODOX												
DARJEELING												
CTC DUST	4.6	166.65	112.8	177.07	4.0	207.48	112.2	207.95	0.5	-40.82	0.6	-30.87
TOTAL	47.5	169.58	1052.5	172.59	40.6	198.25	898.5	209.37	6.9	-28.67	154.0	-36.79

AUCTION AVERAGES

NORTH INDIA	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	96.8	189.64	2314.7	199.81	86.4	209.54	1949.2	238.12	10.4	-19.90	365.5	-38.31
ORTHODOX	15.1	278.12	425.4	294.55	10.6	276.48	274.1	304.07	4.4	1.64	151.3	-9.52
DARJEELING	0.3	298.36	8.8	483.90	0.4	313.74	9.5	435.46	-0.128	-15.38	-0.696	48.44
CTC DUST	34.3	208.11	852.6	223.34	30.2	237.94	761.3	255.31	4.1	-29.83	91.3	-31.96
TOTAL	146.5	203.29	3601.5	217.27	127.7	222.18	2994.1	249.16	18.8	-18.89	607.3	-31.89

TOP 20 BUYERS UP TO THE WEEK

ASSAM ESTATE : CTC Leaf				ASSAM ESTATE : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	HINDUSTAN UNILEVER LTD	11121325	245.05	1	HINDUSTAN UNILEVER LTD	17765082	267.23
2	D DAYALBHAI & CO.	6550743	297.57	2	TATA CONSUMER PRODUCTS LTD.	5733807	236.40
3	Kesaria & Co	5080876	252.05	3	Kesaria & Co	3118353	261.15
4	Amitashish Enterprises	3369213	247.56	4	C.I. LIMITED	2354004	290.58
5	WAGH BAKRI	2822637	256.86	5	HINDUSTAN TEA EXPORTS	1888928	247.78
6	TATA CONSUMER PRODUCTS LTD.	2396768	181.93	6	D DAYALBHAI & CO.	1698422	269.77
7	C.I. LIMITED	2147608	312.45	7	WAGH BAKRI	1272995	257.67
8	R THOMAS & CO	2108839	252.11	8	VIKRAM TEA PROCESSOR PVT LTD	1020460	305.40
9	A K PATEL & CO.	1645435	264.07	9	JAMNADAS TRIBHOVANDAS & CO	584078	183.73
10	JAMNADAS TRIBHOVANDAS & CO	1331760	249.16	10	A V THOMAS & CO LTD	560141	273.92
11	NILKANTH ENTERPRISE	1133725	248.82	11	SHIVA TEA CO	545007	265.16
12	K. Ashok & Co.	1115329	255.87	12	MADHU JAYANTI INTERNATIONAL LTD	477416	177.87
13	ASIAN TEA CO. PVT. LTD.	1057209	257.63	13	Amitashish Enterprises	439532	245.09
14	SHREE VINAYAK TEA ENTERPRISES	1004674	250.85	14	A K PATEL & CO.	438084	284.16
15	Madhuban Tea Co.	807998	220.21	15	A.V.THOMAS & CO. LTD.	424334	244.00
16	Bhupendra & Co.	784174	280.02	16	Madhuban Tea Co.	419406	230.07
17	BISWANATH CHAMPALAL	739445	289.89	17	KAMAL TEWARI & CO.	372086	255.00
18	MADHU JAYANTI INTERNATIONAL LTD	669014	208.70	18	HINDUSTAN POWER LINKS	354193	147.25
19	BALAJI AGRO PVT LTD	638419	184.33	19	NILKANTH ENTERPRISE	342646	278.22
20	JAIN TEA CO.	637668	295.62	20	M/s. Parry Agro Industries Ltd.	332371	187.52
TOP 20 TOTAL		47162858	255.90	TOP 20 TOTAL		40141341	258.94
ASSAM ESTATE : CTC Leaf		75596082	252.45	ASSAM ESTATE : DUST		50986346	253.68

TOP 20 BUYERS UP TO THE WEEK

D+T ESTATE : CTC Leaf				D+T ESTATE : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	P.C. JHAWAR & CO.	5187560	278.30	1	TEA LEAF INDIA	525066	214.54
2	TEA SAMRAT	1051657	238.03	2	D DAYALBHAI & CO.	442715	280.81
3	Bansal Sales	877060	253.47	3	Kesaria & Co	308702	191.53
4	SANCHETI TEA CO.	626431	253.13	4	HINDUSTAN UNILEVER LTD	261692	185.54
5	TEA LEAF INDIA	549487	230.68	5	SANCHETI TEA CO.	251503	194.75
6	Vikas Tea Corporation	549108	245.26	6	VIKRAM TEA PROCESSOR PVT LTD	206371	230.22
7	ADITYA TEA INDUSTRY	541713	238.59	7	TATA CONSUMER PRODUCTS LTD.	203680	179.42
8	RAMA TEA TRADERS PVT. LTD	525714	301.69	8	JAMNADAS TRIBHOVANDAS & CO	158616	163.03
9	WAGH BAKRI	435559	236.04	9	SUBHAM TEA CO.	156076	239.16
10	HINDUSTAN UNILEVER LTD	417691	126.10	10	TULSI TEA TRADING COMPANY	142133	218.01
11	TATA CONSUMER PRODUCTS LTD.	412224	116.69	11	SURAJMUKHI TEA PVT. LTD	140618	203.98
12	K B SHAH & CO	407003	257.92	12	Bansal Sales	110561	217.68
13	PARMESHWARI TEA COMPANY	401480	221.72	13	ARUN OVERSEAS	96731	194.23
14	M.B. TEA & ALLIED PRODUCTS (P)	398623	296.24	14	SHAH TEA TRADING	90747	180.55
15	H.T. TEA & ALLIED PRODUCTS PVT LTD	388201	274.52	15	EMCO	84592	237.65
16	HANUMAN TRADERS	376561	256.89	16	WAGH BAKRI	81626	212.10
17	KAMAL TEWARI & CO.	368230	232.43	17	KAMAL TEWARI & CO.	77095	244.69
18	BANSAL FRESH TEA AND CONSUMER PROD	367836	194.31	18	C.I. LIMITED	74858	149.86
19	CENTRAL TEA HOUSE	363012	235.37	19	SIGMA ENTERPRISES	68669	154.69
20	EMCO	343416	182.76	20	SITARAM & BAGRODIA MARKETING	68421	184.93
TOP 20 TOTAL		14588567	250.09	TOP 20 TOTAL		3550469	211.40
D+T ESTATE : CTC Leaf		48769940	226.62	D+T ESTATE : DUST		7524595	207.54

TOP 20 BUYERS UP TO THE WEEK

ASSAM BLF : CTC Leaf				ASSAM BLF : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	TATA CONSUMER PRODUCTS LTD.	4265706	143.10	1	TATA CONSUMER PRODUCTS LTD.	2419673	168.21
2	HINDUSTAN UNILEVER LTD	3619495	170.41	2	HINDUSTAN UNILEVER LTD	2098826	211.74
3	Kesaria & Co	1431574	174.76	3	Kesaria & Co	1360105	176.57
4	JAMNADAS TRIBHOVANDAS & CO	1093107	160.47	4	JAMNADAS TRIBHOVANDAS & CO	795401	165.66
5	Madhuban Tea Co.	979789	161.31	5	MADHU JAYANTI INTERNATIONAL LTD	668636	147.96
6	R THOMAS & CO	953643	228.12	6	HINDUSTAN POWER LINKS	552713	141.22
7	ASIAN TEA CO. PVT. LTD.	860615	170.05	7	JAIN TEA CO.	451616	209.59
8	MADHU JAYANTI INTERNATIONAL LTD	831786	155.18	8	Madhuban Tea Co.	418171	162.27
9	Mundhra Tea Company	775762	207.83	9	Mundhra Tea Company	339295	202.23
10	Amitashish Enterprises	655522	201.39	10	M/s. Parry Agro Industries Ltd.	320528	172.81
11	BALAJI AGRO PVT LTD	577632	168.87	11	D DAYALBHAI & CO.	315554	184.68
12	Tea Tasters & Packagers	547103	152.19	12	Amitashish Enterprises	312860	187.87
13	Aggarwal Brothers	489145	187.18	13	VIKRAM TEA PROCESSOR PVT LTD	279724	222.29
14	WAGH BAKRI	442401	205.82	14	UNIFORM TEA TRADING COMPANY	250364	171.10
15	M/s. A. S. Enterprises	440882	172.89	15	BHANSALI & CO	236111	130.70
16	D DAYALBHAI & CO.	437252	231.97	16	A.V.THOMAS & CO. LTD.	231577	202.63
17	GOODRICKE GROUP LTD	396438	141.37	17	C.I. LIMITED	224992	228.10
18	JAIN TEA CO.	392025	224.02	18	Bharat Tea Agency	214570	138.29
19	UNIFORM TEA TRADING COMPANY	371771	178.57	19	INCOSERVE	195504	140.17
20	K. Ashok & Co.	362454	163.19	20	GOODRICKE GROUP LTD	182630	140.31
TOP 20 TOTAL		19924100	171.03	TOP 20 TOTAL		11868848	178.68
ASSAM BLF : CTC Leaf		40826762	175.91	ASSAM BLF : DUST		18272213	176.71

TOP 20 BUYERS UP TO THE WEEK

D+T BLF : CTC Leaf				D+T BLF : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	TATA CONSUMER PRODUCTS LTD.	4907589	105.99	1	Kesaria & Co	307380	127.50
2	HINDUSTAN UNILEVER LTD	4494373	109.08	2	JAMNADAS TRIBHOVANDAS & CO	279853	126.45
3	BALAJI AGRO PVT LTD	1050818	110.94	3	TATA CONSUMER PRODUCTS LTD.	258573	113.69
4	GOODRICKE GROUP LTD	982568	110.58	4	HINDUSTAN UNILEVER LTD	208615	119.30
5	TEA SAMRAT	874489	163.66	5	TEA LEAF INDIA	160335	131.59
6	WAGH BAKRI	791803	107.39	6	BHANSALI & CO	146438	106.32
7	LAXMI TEA TRADING CO.	708060	109.20	7	SHAH TEA TRADING	131872	114.24
8	DARJEELING TEA SUPPLY CO.	603781	111.62	8	BALAJI AGRO PVT LTD	131367	99.31
9	Kesaria & Co	536136	108.20	9	SANCHETI TEA CO.	123161	120.18
10	SHIBA SHAKTI BHANDER	490287	151.27	10	Bansal Sales	101138	111.02
11	SANCHETI TEA CO.	472444	120.92	11	SIGMA ENTERPRISES	99789	121.32
12	Bansal Sales	452637	107.75	12	C.I. LIMITED	87063	134.25
13	JAMNADAS TRIBHOVANDAS & CO	450021	104.72	13	SARAF ENTERPRISES	72459	108.20
14	RAMPURIA TEA COMPANY	446886	112.07	14	TEWARI TEA TRADING PVT. LTD.	68517	117.60
15	TEA LEAF INDIA	436827	128.07	15	GOODRICKE GROUP LTD	68049	116.14
16	MILAN AGRO COMPANY	426062	117.35	16	MAHAVIR TEA INTERNATIONAL	62995	98.50
17	SAMAN TEA PRIVATE LIMITED	413296	96.05	17	SARAF TRADING CORPN PVT LTD	61486	113.19
18	SHREE SHYAM TEA CO (DH)	403596	136.72	18	WAGH BAKRI	57271	120.45
19	MADHU JAYANTI INTERNATIONAL LTD	397849	118.87	19	ARUN OVERSEAS	55648	122.57
20	D DAYALBHAI & CO.	384066	114.82	20	ASIAN TEA CORPORATION	54010	102.47
TOP 20 TOTAL		19723587	113.37	TOP 20 TOTAL		2536019	118.17
D+T BLF : CTC Leaf		53604874	120.05	D+T BLF : DUST		4659647	120.42

NI Buying For & Upto this week (CTC+ DUST)	2025-26		2024-25	
	LAKH KG	INR	LAKH KG	INR
TCPL	8.9	173.20	6.4	201.21
UPTO	222.8	166.31	224.0	229.03
HUL	19.3	190.36	6.6	205.87
UPTO	416.4	228.00	324.0	275.13
3rd FORCE	14.6	199.67	10.1	204.21
UPTO	413.8	215.71	423.8	243.30
REST	88.4	196.65	93.5	220.12
UPTO	2114.2	204.16	1738.8	238.66
North India for the Week	131	194.47	117	216.90
North India up to the week	3167	206.14	2711	242.95

OUT LOT % FOR AND UP TO THE WEEK												
ESTATE	2025				2024				DIFFERENCE			
	CTC Leaf		CTC DUST		CTC Leaf		CTC DUST		CTC Leaf		CTC DUST	
	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO
ASSAM	30	26	19	25	42	23	24	23	-13	3	-5	2
DOOARS & TERA I	19	24	16	21	22	20	8	14	-3	5	8	7

OUT LOT % FOR AND UP TO THE WEEK												
BLF	2025				2024				DIFFERENCE			
	CTC Leaf		CTC DUST		CTC Leaf		CTC DUST		CTC Leaf		CTC DUST	
	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO
ASSAM	24	38	19	34	41	26	22	27	-17	11	-3	7
DOOARS & TERA I	18	33	23	26	29	26	10	17	-11	7	13	9

ASSAM ESTATE AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	355.06	381.63	338.99	407.17	16.06	-25.53
GOOD	16 TO 50	285.41	318.33	289.40	348.42	-3.99	-30.09
MED+	51 TO 100	262.98	289.37	267.40	319.35	-4.42	-29.99
MED	101 TO 150	243.65	272.08	249.93	301.48	-6.28	-29.40
PLAIN	151+	189.99	220.29	217.74	254.60	-27.75	-34.31
ALL ESTATE		227.83	252.94	243.43	288.31	-15.60	-35.36
ALL BLF		165.66	176.15	203.67	217.40	-38.01	-41.25

D+T ESTATE AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	319.43	307.46	291.78	308.53	27.64	-1.07
GOOD	16 TO 50	259.40	267.12	243.40	277.69	16.00	-10.56
MED+	51 TO 100	216.38	228.54	222.10	246.99	-5.73	-18.45
MED	101 TO 150	155.41	194.99	201.31	228.05	-45.91	-33.06
PLAIN	151+	120.74	141.99	169.25	188.11	-48.52	-46.12
ALL ESTATE		219.37	224.07	224.06	248.32	-4.69	-24.24
ALL BLF		126.83	120.08	166.48	166.26	-39.65	-46.18

ASSAM BLF AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	283.72	288.16	261.20	319.95	22.52	-31.78
GOOD	16 TO 50	229.66	246.95	233.02	273.52	-3.37	-26.58
MED+	51 TO 100	175.46	215.02	211.88	243.55	-36.42	-28.54
MED	101 TO 150	148.22	196.49	197.37	226.53	-49.15	-30.04
PLAIN	151+	121.19	148.91	180.80	192.05	-59.61	-43.14
ALL ESTATE		227.83	252.94	243.43	288.31	-15.60	-35.36
ALL BLF		165.66	176.15	203.67	217.40	-38.01	-41.25

D+T BLF AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	222.37	223.87	219.44	245.55	2.93	-21.69
GOOD	16 TO 50	155.26	173.50	184.18	209.30	-28.91	-35.80
MED+	51 TO 100	132.39	148.34	171.56	190.42	-39.17	-42.08
MED	101 TO 150	120.55	129.99	164.83	179.77	-44.28	-49.78
PLAIN	151+	114.05	108.44	157.11	153.60	-43.06	-45.16
ALL ESTATE		219.37	224.07	224.06	248.32	-4.69	-24.24
ALL BLF		126.83	120.08	166.48	166.26	-39.65	-46.18

ASSAM ESTATE - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	275.79	285.33	-9.54
MAY	266.49	258.23	8.26
JUNE	292.78	312.75	-19.97
JULY	279.80	307.61	-27.81
AUGUST	243.07	297.75	-54.67
SEPTEMBER	232.87	298.57	-65.71
OCTOBER	244.22	279.81	-35.60
WKE 22/11/2025	227.83	243.43	-15.60
Upto 22/11/2025	252.94	288.31	-35.36

ASSAM BLF - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	187.11	198.34	-11.23
MAY	177.69	170.72	6.97
JUNE	197.15	206.06	-8.91
JULY	189.66	219.85	-30.18
AUGUST	170.77	230.42	-59.65
SEPTEMBER	161.86	230.09	-68.22
OCTOBER	169.57	229.35	-59.78
WKE 22/11/2025	165.66	203.67	-38.01
Upto 22/11/2025	176.15	217.40	-41.25

D+T ESTATE - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	253.74	267.43	-13.69
MAY	238.72	229.91	8.81
JUNE	262.86	274.66	-11.80
JULY	238.47	252.76	-14.29
AUGUST	210.13	250.71	-40.57
SEPTEMBER	200.43	252.52	-52.08
OCTOBER	211.54	245.54	-33.99
WKE 22/11/2025	219.37	224.06	-4.69
Upto 22/11/2025	224.07	248.32	-24.24

D+T BLF - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	134.54	130.74	3.80
MAY	129.47	133.54	-4.07
JUNE	122.62	143.39	-20.77
JULY	115.05	148.75	-33.70
AUGUST	111.08	169.99	-58.90
SEPTEMBER	112.98	185.58	-72.60
OCTOBER	122.41	194.81	-72.40
WKE 22/11/2025	126.83	166.48	-39.65
Upto 22/11/2025	120.08	166.26	-46.18

ALL INDIA CTC Leaf+DUST BUYING (AUCTIONS ONLY) UP TO THE WEEK										TOTAL BUYING & BALANCE LEFT TO BUY			
		2025			2024			Difference		TOTAL BUYING : 2024-23			BALANCE
		L.Kgs	Avg	%	L.Kgs	Avg	%	L.Kgs	Avg	L.Kgs	Avg	%	L.Kgs
HUL	NORTH INDIA	416.4	228.00	74	324.0	275.13	71	92.4	-47.13	449	248.27	70	33
	SOUTH INDIA	147.0	105.17	26	134.2	131.48	29	12.9	-26.31	193	129.91	30	46
	ALL INDIA	563.5	195.95	100	458.2	233.07	100	105.3	-37.12	642.6	212.66	100	79
TCPL	NORTH INDIA	222.8	166.31	63	224.0	229.03	61	-1.2	-62.72	292	214.05	57	69
	SOUTH INDIA	132.2	103.32	37	144.0	124.98	39	-11.7	-21.66	218	126.04	43	86
	ALL INDIA	355.1	142.85	100	368.0	188.32	100	-12.9	-45.47	509.7	176.40	100	155

SOUTH INDIA CTC+DUST AUCTION QUANTITY AND AVERAGE								
CTC Leaf + CTC DUST	2025		2024		DIFFERENCE		2024-25	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
COCHIN	213.1	150.93	221.5	149.12	-8.4	1.81	338	153.96
COIMBATORE	128.9	127.22	124.4	130.39	4.5	-3.17	180	135.02
COONOR	542.8	99.75	542.9	122.07	-0.1	-22.32	800	122.30
SOUTH INDIA	884.8	116.08	888.8	129.97	-4.0	-13.89	1319	132.16

BATTING ORDER - ASSAM ESTATE (N.I. - CTC Leaf & CTC DUST)

(Cut off 90,000)

Rank	Trade Mark	01/04/2025 To 22/11/2025		Rank	Trade Mark	01/04/2024 To 23/11/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	HOOKHMOL	313,162	467.27	1	GATOONGA	400,519	492.38
2	GATOONGA	310,769	432.86	2	HOOKHMOL	262,011	471.82
3	HALMARI	683,342	404.96	3	MOKRUNG	274,714	464.50
4	MOKRUNG	154,191	403.10	4	HATIMARA	314,038	420.29
5	HATIMARA	421,876	394.51	5	HALMARI	588,082	419.77
6	DECKIAJULI	454,706	388.07	6	SALKATHONI	396,956	416.78
7	SALKATHONI	349,329	370.90	7	DOOMURDULLUNG	553,866	398.83
8	DOOLAHAT	449,214	363.59	8	HAJUA	487,545	386.58
9	BANAMALIE	135,491	359.08	9	BANAMALIE	150,793	382.75
10	BORJAN	419,055	354.94	10	KHARIKATIA	431,805	371.90
11	KHARIKATIA	396,740	351.09	11	NAHORHABICLONALSP	150,147	371.68
12	DOOMNI	825,404	343.38	12	BORJAN	423,238	369.86
13	HIRAJULI	144,426	339.25	13	GHILLIDARY	274,383	368.46
14	HAJUA	397,457	338.03	14	DUFLATING	397,450	366.53
15	GHILLIDARY	168,583	337.01	15	HIRAJULI	168,490	365.34
16	GELAKEY	255,598	335.30	16	KOOMTAI (B)	1,468,410	364.97
17	DEHA	304,537	332.73	17	HARMUTTY	132,408	362.00
18	DOOMURDULLUNG	462,936	332.68	18	DECKIAJULI	431,541	361.73
19	DUFLATING	438,604	328.72	19	GELAKEY	259,514	357.48
20	KOOMTAI (B)	1,432,338	328.23	20	DEHA	284,041	356.76
21	DEOHALL	639,217	326.20	21	KAKADONGA	151,879	355.73
22	LOHPOHIA	120,851	323.81	22	SOCKIETING	433,636	354.64
23	JAMIRAH	152,131	321.37	23	DEJOO	96,637	353.26
24	KAKADONGA	168,025	319.70	24	DOOLAHAT	479,017	352.65
25	SILONIBARI	320,609	319.35	25	KHOOMTAIE	177,973	352.50
26	NAHORHABI	122,356	318.36	26	LOHPOHIA	160,785	351.51
27	DHOOOLIE	131,183	314.74	27	BORPATRA	182,792	350.26
28	TEENALI	572,902	312.59	28	DOOMNI	852,079	350.14
29	BETTYBARI	735,236	311.57	29	MACKEYPORE	414,463	347.97
30	TIOKWBCLONAL	156,292	310.88	30	BORSILLAH	285,571	347.69
	TOP 30	11,636,559	348.97		TOP 30	11,084,782	379.90
	TOTAL	126,582,670	252.94		TOTAL	110,818,917	288.31

BATTING ORDER - ASSAM BLF (N.I. - CTC Leaf & CTC DUST)

(Cut off 90,000)

Rank	Trade Mark	01/04/2025 To 22/11/2025		Rank	Trade Mark	01/04/2024 To 23/11/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	KAMARBUND	198,340	351.91	1	KAMARBUND	190,988	371.09
2	CHARAIDEOPREMIUM	253,045	323.97	2	KHONA	219,696	348.94
3	KHONA	278,798	320.03	3	LIGRIPOOKRIE	296,659	341.56
4	KOPOU	136,837	295.47	4	KOPOU	134,217	318.02
5	LIGRIPOOKRIE	366,400	285.29	5	CHARAIDEOPREMIUM	201,867	315.10
6	BISHNUPRIYAPREMIUM	180,850	273.35	6	BEJOPATHAR	787,746	309.45
7	FRIENDSPREMIUMTEA	477,026	273.07	7	SHRIPUR	153,150	302.67
8	BEJOPATHAR	941,632	267.16	8	GHILAMARA	175,934	301.32
9	ANGHTEA	536,644	263.13	9	BISHNUPRIYAPREMIUM	166,349	296.39
10	SHRIPUR	253,725	260.35	10	SHANTIPURHIGHGROW	172,924	296.28
11	BHAWANIPURPREMIUM	640,987	253.31	11	FRIENDSPREMIUMTEA	493,126	293.06
12	NIMONAGARHPREMIUM	413,961	252.82	12	BHAWANIPURPREMIUM	540,243	282.14
13	FBTEAPREMIUM	242,076	252.07	13	NIMONAGARHPREMIUM	496,440	277.53
14	SAPTARISHI	553,800	250.97	14	BIJAYLAKSHMIPREMIUM	112,974	273.47
15	BORPAMPREMIUMTEA	125,762	250.33	15	BORPAMPREMIUMTEA	108,904	272.28
16	CHARAIDEOAGRO	146,701	245.57	16	FBTEAPREMIUM	209,576	266.86
17	MAHARANEETPREMIUM	244,369	245.44	17	GANGAJAN	475,627	266.62
18	PRODHANPREMIUM	261,647	242.68	18	SAPTARISHI	481,522	265.38
19	GHILAMARA	178,457	241.07	19	SWARNALATAPREMIUM	146,119	262.21
20	MEGHNAPREMIUMTEA	222,382	240.47	20	ANGHTEA	291,290	261.28
21	GANGAJAN	566,355	240.32	21	PRODHAN	94,117	260.91
22	LANGARIA	748,584	239.58	22	GREENLAND	200,217	256.13
23	BIJAYLAKSHMIPREMIUM	177,250	238.20	23	RAJAJULI	404,451	254.00
24	GREENLAND	275,137	230.70	24	RANGLAL	187,735	251.68
25	BRAHMAJAN	154,511	229.29	25	BRAHMAJAN	103,415	248.70
26	AXOMKUHIPAT	211,413	227.85	26	KANHAJULI	121,536	247.14
27	PURIPREMIUMTEA	91,612	225.89	27	SILONIJAN	774,603	246.92
28	BAJRANGIPREMIUM	224,675	225.55	28	GANGMOUPREMIUM	221,905	246.14
29	ABTEAPREMIUM	167,972	220.94	29	DIKRONG	394,025	245.41
30	KADAMBESTATE	108,478	219.06	30	BAGHMORA	113,055	243.04
	TOP 30	9,379,423	257.58		TOP 30	8,470,406	279.88
	TOTAL	59,099,325	176.15		TOTAL	44,592,510	217.40

BATTING ORDER - DOOARS & TERA I ESTATE (N.I. - CTC Leaf & CTC DUST)

(Cut off 90,000)

Rank	Trade Mark	01/04/2025 To 22/11/2025		Rank	Trade Mark	01/04/2024 To 23/11/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	KARTICK	423,422	346.97	1	KARTICK	245,392	344.86
2	BINAGURI	864,235	328.02	2	CHULSA	274,957	328.75
3	JITI	663,052	320.30	3	GULMA	383,050	318.73
4	NEPUCHAPUR	292,937	313.49	4	BINAGURI	711,848	315.99
5	RYDAK	683,574	310.96	5	RYDAK	582,446	315.22
6	BHATKAWA	177,326	308.64	6	DALGAON	487,853	312.56
7	HOPE	394,849	304.22	7	GHATIAROYAL	149,205	306.87
8	KARALAVALLEYROYAL	285,362	299.64	8	NEPUCHAPUR	332,970	304.24
9	GHATIAROYAL	325,261	297.17	9	HOPE	359,115	304.06
10	LAKHIPARA	244,001	294.80	10	BARADIGHI	477,453	302.84
11	MORAGHAT	573,650	293.51	11	BHATKAWA	164,162	302.23
12	GULMA	682,925	291.00	12	MORAGHAT	678,699	301.56
13	KUMARGRAM	436,304	290.95	13	JITI	747,329	301.16
14	BARADIGHI	557,800	289.75	14	PAHARGOOMIAH	455,271	292.74
15	PAHARGOOMIAH	534,925	287.58	15	MATRIGOLD	280,390	290.38
16	CHULSA	125,143	287.45	16	LEESHIVER	404,770	289.70
17	ZURRENTEE	294,788	287.12	17	CHALOUNI	372,589	289.35
18	GOPALPUR	450,128	284.36	18	GANDRAPARA	639,364	288.68
19	LEESHIVER	643,543	282.45	19	AIBHEEL	789,300	286.21
20	DALGAON	663,499	281.27	20	SANKOS	854,788	285.46
21	DIMAGOLD	251,962	270.84	21	KUMARGRAM	672,121	285.39
22	AIBHEEL	940,889	270.24	22	KARALAVALLEYROYAL	262,462	285.28
23	MEENGLAS	691,723	269.81	23	MEENGLAS	581,304	284.85
24	NOWERANUDDY	377,850	269.18	24	DIANARAMBARI	236,629	284.79
25	GANDRAPARA	738,002	268.96	25	MATHURA	638,259	283.20
26	RAIMOHAN	187,165	268.83	26	DANGUAJHAR	784,254	281.98
27	MECHPARA	330,243	268.61	27	ANANDAPURROYAL	134,057	280.86
28	SANKOS	636,136	266.39	28	GAIRKHATA	274,604	280.80
29	GAIRKHATA	558,143	266.29	29	TAIPOO	167,654	280.36
30	DANGUAJHAR	809,659	261.67	30	HULDIBARIROYAL	498,450	279.89
	TOP 30	14,838,493	288.50		TOP 30	13,640,744	295.84
	TOTAL	56,294,534	224.07		TOTAL	49,553,458	248.32

BATTING ORDER - DOOARS & TERAI BLF (N.I. - CTC Leaf & CTC DUST)

(Cut off 90,000)

Rank	Trade Mark	01/04/2025 To 22/11/2025		Rank	Trade Mark	01/04/2024 To 23/11/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	ARYAMAN	121,940	312.05	1	ARYAMANSPECIAL	142,996	293.18
2	MAUSOM	172,305	239.66	2	MAUSOM	197,842	272.39
3	AUROMIRRA	533,487	212.11	3	KATALGURI	203,273	257.75
4	NORBEN	99,812	209.24	4	ARJUNCHANDRA	177,627	230.53
5	ARJUNCHANDRA	231,328	191.79	5	AUROMIRRA	356,256	225.87
6	BAIKANTHAPURSPECIAL	155,657	191.34	6	BAIKANTHAPURSPECIAL	151,296	225.66
7	SENCALGOLD	103,934	191.15	7	NAMASTETEA	90,899	215.56
8	KUMARIKA	113,052	187.69	8	MANGALBARIGOLD	185,194	212.96
9	NOWAPARASPECIAL	114,399	181.11	9	AASHVIGOLD	724,026	209.95
10	BHOGOTPORESUPREME	96,559	177.84	10	KUMARIKASPECIAL	131,676	209.75
11	ARYAMANSPECIAL	109,412	176.98	11	PETKIECLUSIVE	237,179	209.48
12	PETKIECLUSIVE	197,643	175.08	12	SENCALGOLD	174,846	205.10
13	MANGALBARIGOLD	201,724	174.28	13	RANGEET	140,207	203.53
14	MURTIDOOARS	145,470	174.18	14	DEWANBARI	154,311	198.72
15	AASHVIGOLD	279,575	173.53	15	VALMIKI	245,389	198.41
16	YANGTONGGOLD	159,118	171.83	16	DURANTOSPECIAL	159,488	198.19
17	MAYAJUKTA24CARAT	150,819	168.22	17	SARODAMONI	152,657	195.63
18	BAGHPOOKRIEGARDEN	115,527	167.81	18	ARJUNTEA	98,668	195.22
19	RANGEET	222,495	167.26	19	BAIKANTHAPURROYAL	208,075	195.00
20	KETTLE	151,575	166.11	20	TEAFFINN	154,523	194.83
21	LAKHIPURESTATE	101,070	165.85	21	BAGHPOOKRIEPREMIUM	238,441	194.21
22	VALMIKI	317,925	164.04	22	PETKICLASSIC	118,295	193.99
23	PHOOLJHORAROYAL	122,560	163.53	23	PHOOLJHORAROYAL	167,466	193.00
24	PUSPASUPREME	99,390	160.14	24	MANTHANIPREMIUM	164,088	191.85
25	DURANTOSPECIAL	96,440	159.11	25	JALPARAGARDENLEAF	125,868	191.50
26	SARODAMONISIGNATURE	102,812	158.42	26	MAIJONGBARIPREMIUM	299,510	190.94
27	PETKICLASSIC	292,181	158.00	27	SANYASIHAT	101,015	190.28
28	AVANIPREMIUM	110,145	153.45	28	LAKHIBARIROYAL	154,968	189.80
29	MANGALMURTIESTATE	118,475	151.65	29	NOWAPARAROYAL	185,869	189.42
30	SENCAL	327,799	149.52	30	NIHARTEA	102,844	189.27
	TOP 30	5,164,625	180.17		TOP 30	5,744,791	209.74
	TOTAL	58,264,521	120.08		TOTAL	49,837,699	166.26

A faint, light gray background logo featuring a stylized bull standing on a wavy line, with the word "Targett" in a serif font below it.

ORTHODOX SALE NO 47

Comprehensive Analysis of Kolkata Orthodox Auction – Sale No. 47(2025-26)

Levels. GOOD DEMAND. CLEAN WELL MADE WHOLE LEAF AND BROKENS SOLD FIRM AROUND LAST.
REMAINDER WERE IRREGULARLY EASIER FOLLOWING QUALITY AND WITNESSED SOME WITHDRAWALS.
SECONDARIES SOLD IRREGULAR AROUND LAST LEVELS. FANNINGS SOLD AT LEVELS AROUND LAST.

Buying Pattern: BUYERS TO THE MIDDLE EAST AND CIS WERE ACTIVE WITH SOME SUPPORT FROM
MAJOR BLENDER.

ALL BROKERS SOLD PERCENTAGE	SALE 47 – 86%	SALE 46 –89%
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FRESH OFFERINGS (IN PKGS)	2025/26	2024/25	2023/24
ORTHODOX SALE 48	78161	48186	52606
ORTHODOX SALE 47	71974	51339	77081
ORTHODOX SALE 46	72356	53506	68950

Sale: 47 Grade Wise Averages



Whole leaf

TGFOP1					
SALE NO.	SALE47	SALE46	SALE45	SALE44	SALE43
BEST	507	494	490	508	501
GOOD	430	431	432	437	430
MEDIUM	294	314	290	307	321

TGFOP					
SALE NO.	SALE 47	SALE 46	SALE 45	SALE 44	SALE 43
BEST	451	441	431	434	441
GOOD	403	389	387	400	389
MEDIUM	299	302	292	313	300

GFOP					
SALE NO.	SALE 47	SALE 46	SALE 45	SALE 44	SALE 43
BEST	398	403	398	389	400
GOOD	336	356	347	340	356
MEDIUM	237	255	269	251	271



Contemporary
Brokers Private
Limited



Brokens & Fannings

FBOP					
SALE NO.	SALE 47	SALE 46	SALE 45	SALE 44	SALE 43
BEST	390	389	389	389	390
GOOD	369	366	368	366	372
MEDIUM	250	286	282	272	293

GBOP					
SALE NO.	SALE 47	SALE 46	SALE 45	SALE 44	SALE 43
BEST	372	367	363	366	370
GOOD	338	336	318	341	332
MEDIUM	247	247	230	243	248

GFBOP					
SALE NO.	SALE 47	SALE 46	SALE 45	SALE 44	SALE 43
BEST	387	383	378	406	404
GOOD	318	311	317	317	323
MEDIUM	240	252	228	232	248

BOPF/GOF					
SALE NO.	SALE47	SALE46	SALE45	SALE44	SALE43
BEST	281	277	284	295	295
GOOD	204	207	206	215	209
MEDIUM	156	164	150	163	158

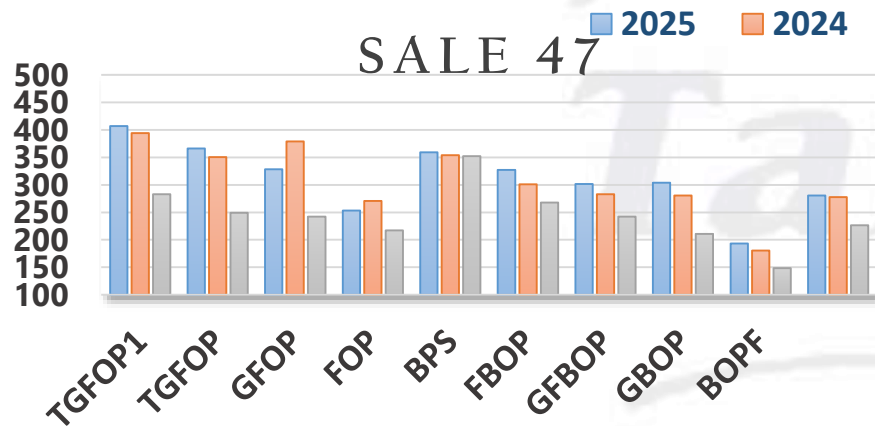
Orthodox Averages - Kolkata Sale 47

KOLKATA for S/47	2025-26			2024-25			+/- (2025 VS 2024)			2023-24			+/- (2025 VS 2023)		
	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%
1ST WHOLE LEAF	177286	351.18	14	150902	346.75	15	26,384	4.43	-1	164070	256.08	13	13,216	95.10	2
2ND WHOLE LEAF	148480	311.87	12	121217	316.99	12	27,263	-5.12	-1	111704	239.17	9	36,776	72.70	3
3RD WHOLE LEAF	63098	273.31	5	47216	337.83	5	15,882	-64.53	0	80154	226.54	6	-17,056	46.76	-1
FOP	46782	214.78	4	28961	249.25	3	17,822	-34.47	1	34195	222.02	3	12,587	-7.23	1
BPS	58264	342.11	5	38845	348.93	4	19,420	-6.83	1	66939	347.94	5	-8,674	-5.83	-0
LARGE BROKENS	471499	281.09	38	370217	264.27	38	101,282	16.82	-0	548520	229.87	42	-77,022	51.22	-5
SMALL BROKENS	174191	258.72	14	132169	243.34	13	42,021	15.38	0	187238	194.55	14	-13,048	64.17	-0
FANNINGS	115521	180.31	9	90436	170.92	9	25,085	9.39	-0	110986	139.99	9	4,535	40.31	1
TOTAL	1255121	282.22	100	979963	278.51	100	275,158	3.71		1303807	226.90	100	-48,686	55.33	
OPD & OPDCL	7833	211.81	11	8873	170.01	16	-1,040	41.80	-4.8	14369	125.73	20	-6,536	86.09	-8
OCD	9422	118.78	14	5339	128.01	10	4,084	-9.23	4.0	8729	94.78	12	693	24.00	2
OD & ODCL	51213	140.72	75	40498	135.04	74	10,715	5.69	0.8	49079	105.99	68	2,134	34.73	7
TOTAL	68468	145.84	100	54709	140.02	100	13,759	5.81		72176	108.56	100	-3,709	37.27	
TOTAL	1323588	275.17		1034672	271.19		288,916	3.98		1375983	220.69		-52,395	54.48	

KOLKATA S/14 to S/47	2025-26			2024-25			+/- (2025 VS 2024)			2023-24			+/- (2025 VS 2023)		
	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%
1ST WHOLE LEAF	5974082	351.65	17	4432723	370.60	18	1,541,358	-18.95	-1	4885496	264.79	15	1,088,585	86.86	2
2ND WHOLE LEAF	4257126	340.67	12	2855000	362.51	12	1,402,126	-21.84	0	4064823	241.15	12	192,303	99.52	-0
3RD WHOLE LEAF	2349582	308.93	7	1607232	330.31	7	742,351	-21.38	0	2305882	229.88	7	43,700	79.05	-0
FOP	1616927	242.12	5	830580	261.83	3	786,347	-19.72	1	1388349	214.68	4	228,577	27.44	0
BPS	1615460	354.99	5	1115296	335.90	5	500,164	19.08	0	1539176	337.40	5	76,284	17.59	-0
LARGE BROKENS	11658723	295.84	33	8197516	291.74	34	3,461,206	4.10	-1	11349801	224.87	35	308,922	70.96	-1
SMALL BROKENS	4720729	267.46	14	3153538	274.72	13	1,567,191	-7.26	0	4438261	190.40	14	282,468	77.06	-0
FANNINGS	2719356	178.51	8	1948087	191.10	8	771,269	-12.60	-0	2750585	140.47	8	-31,229	38.04	-1
TOTAL	34911985	299.01	100	24139972	307.83	100	10,772,012	-8.82		32722374	226.30	100	2,189,611	72.71	
OPD & OPDCL	299855	193.26	17	321466	170.66	22	-21,610	22.60	-5	490692	129.66	27	-190,837	63.60	-9
OCD	163163	100.32	9	140510	117.01	10	22,654	-16.69	-0	202524	96.40	11	-39,360	3.92	-1
OD & ODCL	1258828	124.61	73	992941	130.61	68	265,888	-5.99	5	1152432	109.43	62	106,396	15.19	11
TOTAL	1721847	134.27	100	1454916	138.14	100	266,931	-3.88		1845648	113.38	100	-123,801	20.89	
TOTAL	36633832	291.27		25594888	298.18		11,038,943	-6.91		34568022	220.27		2,065,810	71.00	

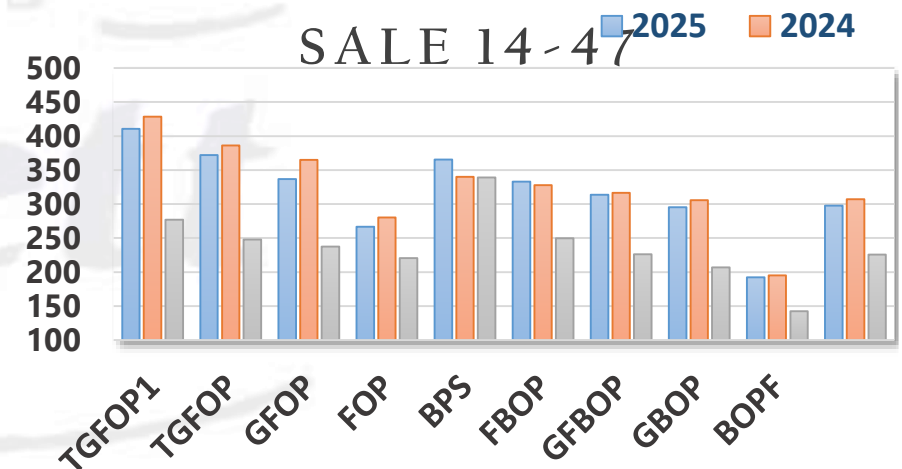
Sale: 47 Grade Wise Averages

YEAR	2025	2024	2023
TGFOP1	407.02	394.38	283.05
TGFOP	366.42	350.49	249.16
GFOP	328.42	378.96	241.98
FOP	253.48	270.67	216.90
BPS	359.04	354.03	352.01
FBOP	327.04	301.23	267.64
GFBOP	301.55	283.15	242.12
GBOP	303.80	280.80	210.80
BOPF	193.30	180.70	148.71
Total Orthodox	280.61	277.65	226.49



Sale: 14-47 Grade Wise Averages

YEAR	2025	2024	2023
TGFOP1	410.75	428.49	276.85
TGFOP	372.11	385.95	247.67
GFOP	336.89	365.15	237.58
FOP	266.46	280.05	220.34
BPS	365.61	340.01	339.13
FBOP	332.75	327.94	249.78
GFBOP	313.83	316.35	226.29
GBOP	295.33	305.63	206.66
BOPF	192.35	195.01	142.46
Total Orthodox	297.91	307.07	225.83



Grade Wise Highest Price For The Sale

GARDEN	GRADE	INVOICE	PKGS	SOLD PRICE
DOOMNI	TGFOP1	OR999	12	601
NAMDANG	TGFOP	OR801468F	20	471
KOOMSONG	GFOP	OR1643	10	431
HATTIALLI	FOP	OR2687	15	380
MELENG CLONAL SPECIAL	FBOP	OR1816	10	578
HATTIALLI	GFBOP	OR2691	10	462
MELENG CLONAL SPECIAL	GBOP	OR1818	5	441
KOOMSONG	BOPF	OR1676	20	334

Sale – 47 Top 5 Buyers

BUYER	QUANTITY (Kgs)	AVG PRICE
SHIV TEA COMPANY	143,085	247.52
SHAH BROTHERS	139,632	235.28
TEWARI TEA CORPORATION	134,153	330.42
ALPS INTERNATIONAL	58,628	168.34
BHANSALI & COMPANY	49,449	362.90

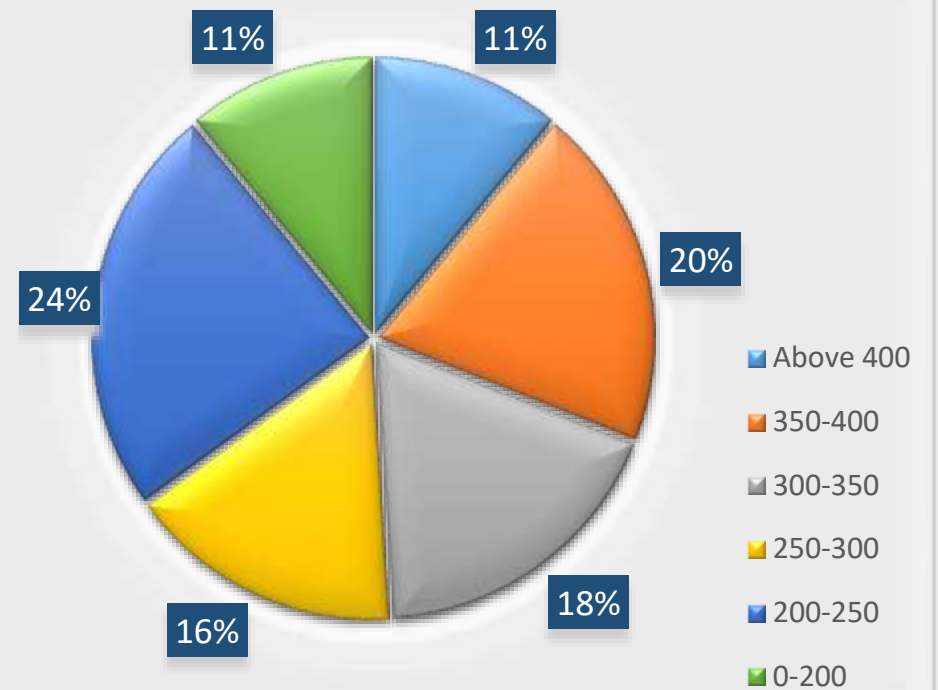
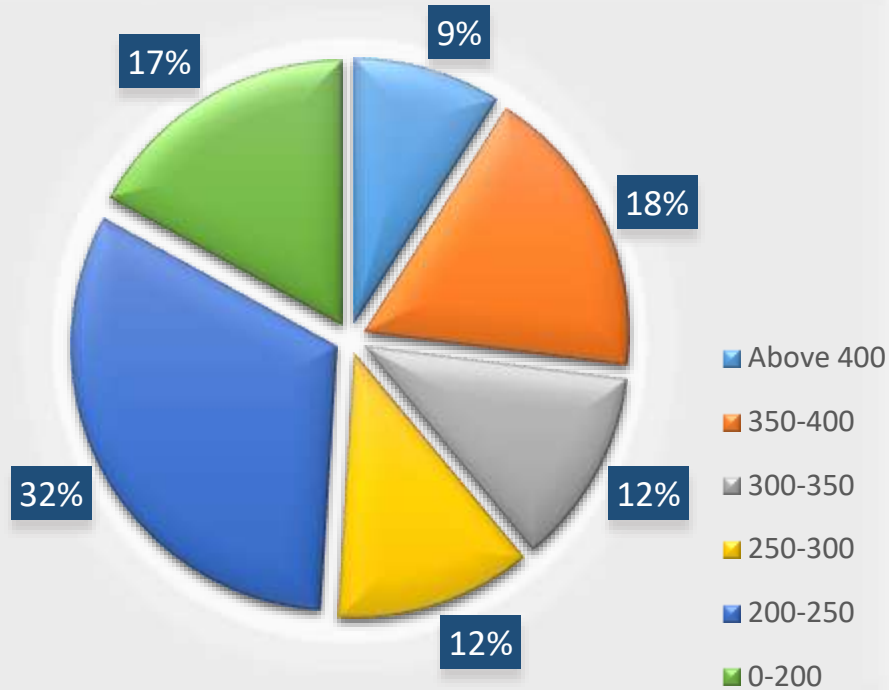
Grade Wise Orthodox Average Price (Season 2025/2026) Of Some Major Orthodox Producer

SALE-47

SELLER GROUP	TGFOP1		TGFOP		GFOP		FBOP		GFBOP		GBOP		GOF/BOPF	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
MK SHAH	481	410	454	376	402	411	379	321	406	317	353	310	292	241
MK JOKAI	492	405	410	376	361	413	366	307	416	301	338	295	209	187
GOODRICKE	190	391	174	223	316	419	325	307	299	272	221	263	293	301
ROSSEL TEA	342	374	375	357	278	381	316	317	299	282	231	271		143
APPL	308	341		340		350	244	270		256	218	256	174	156
DHUNSIRI TEA	409	371	387	363	334	342	366	314	358	289	327	266	140	
MANOJ JALAN GROUP	391	352	356	342	274	354	272	282			265	258	174	149

ORTHODOX PRICE BANDS (IN%)FOR THE WEEK & UPTO WEEK

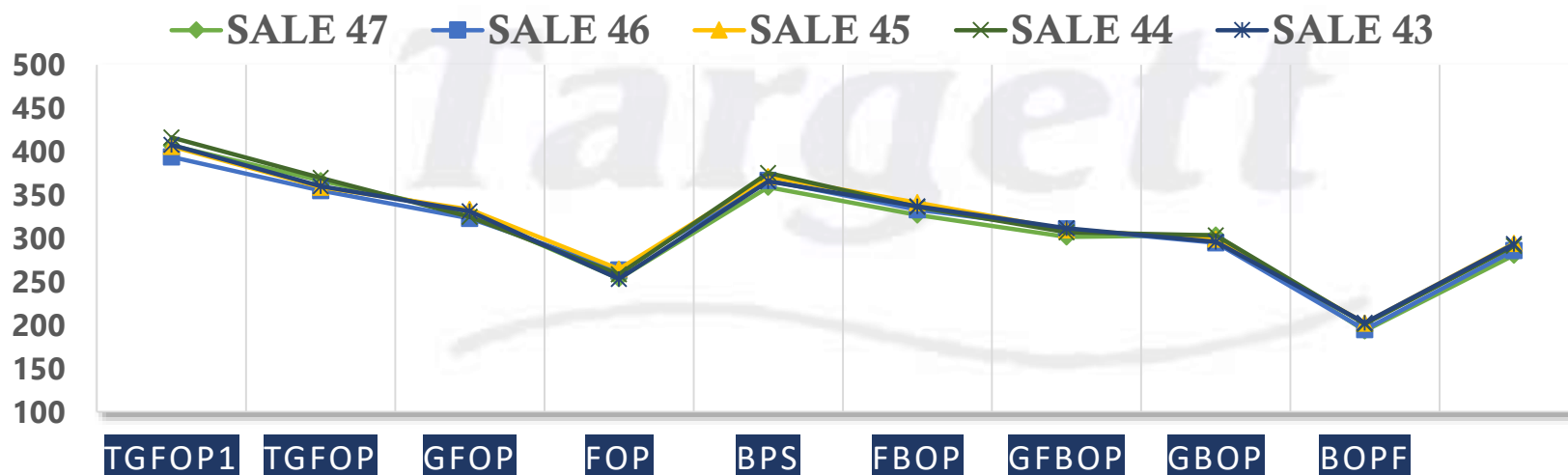
SALE	400+	350-400	300-350	250-300	200-250	0-200
47	9%	18%	12%	12%	32%	17%
14 - 47	10%	20%	18%	16%	24%	12%



COMPARISON – LAST FIVE WEEKS AUCTION SALES

GRADE WISE AVERAGES

GRADE	SALE 47	SALE 46	SALE 45	SALE 44	SALE 43
TGFOP1	407.02	393.96	406.18	416.58	407.86
TGFOP	366.42	355.25	358.91	369.72	360.00
GFOP	328.42	323.05	333.32	324.93	331.25
FOP	253.48	263.48	264.72	258.52	253.16
BPS	359.04	367.09	371.33	375.49	366.00
FBOP	327.04	333.24	341.25	336.41	337.10
GFBOP	301.55	310.90	309.83	307.22	311.57
GBOP	303.80	294.99	299.16	303.66	296.17
BOPF	193.30	194.81	202.47	201.28	202.70
Total Orthodox	280.61	285.93	294.21	291.39	293.67



BATTING ORDER - ASSAM ESTATE (N.I. - ORTHODOX)

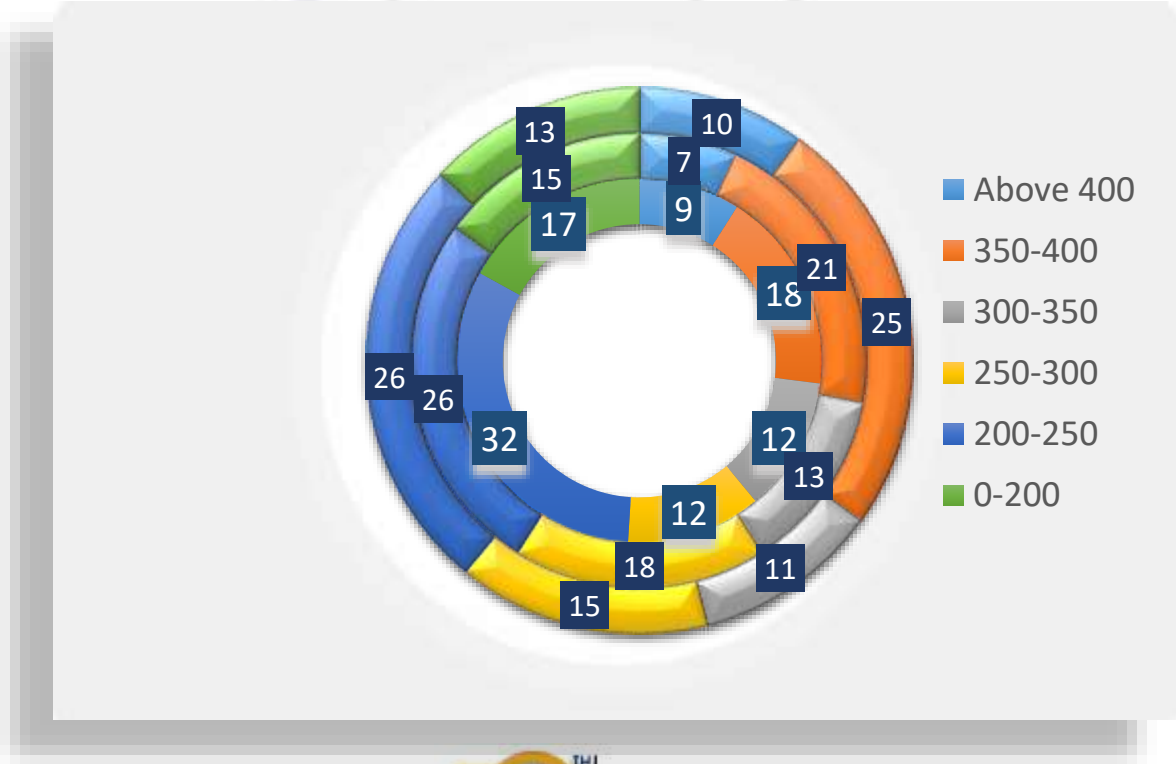
(Cut off Qty. 40,000)

Rank	Trade Mark	01/04/2025 To 22/11/2025		Rank	Trade Mark	01/04/2024 To 23/11/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	DOOMNI	75,344	600.04	1	DOOMNI	65,036	557.11
2	HALMARICLONAL	44,132	563.13	2	MANGALAMCLONALSP	49,799	551.72
3	MANGALAMCLONALSP	43,893	503.22	3	DEJOO	314,112	397.55
4	DEJOO	266,675	395.56	4	HARMUTTY	349,750	394.61
5	HARMUTTY	379,873	394.58	5	MOKALBARI EAST	372,471	378.45
6	OAKLANDS	97,472	392.21	6	BORPATRA	302,199	371.80
7	MOKALBARI EAST	322,067	369.78	7	DIKOM	478,123	360.75
8	BORPATRA	402,211	358.58	8	PENGAREE	520,143	357.82
9	DIKOM	469,532	357.51	9	DHELAKHAT	437,307	356.34
10	DHELAKHAT	439,938	352.54	10	METHONI	380,370	353.23
11	PHILLOBARI	423,235	352.31	11	MADHUTING	170,247	348.96
12	SINGLIJAN	253,309	352.04	12	SESSA(B)	255,814	347.20
13	SESSA(B)	409,189	349.97	13	JOONKTOLLEE	68,786	343.35
14	RAIDANG	619,131	349.46	14	MOHUNBAREE	138,876	341.47
15	KOOMSONG	762,310	345.11	15	SINGLIJAN	245,457	339.94
16	LANGHARJAN	251,785	344.38	16	DIGULTURRUNG	68,356	337.67
17	HATTIALLI	568,293	343.90	17	MENOKA	362,060	337.18
18	GREENWOOD	86,912	341.36	18	NONAIPARA	217,809	335.97
19	GINGIA	175,660	340.73	19	MUTTUCK	352,491	334.01
20	METHONI	444,208	339.57	20	KOILAMARITEAESTATE	82,148	330.64
21	MADHUTING	852,942	337.77	21	MARANGI	115,658	328.15
22	PENGAREE	571,479	336.64	22	MANCOTTA	416,916	328.08
23	MOHUNBAREE	163,011	336.16	23	KOILAMARI	577,976	327.97
24	SEAJULI	233,233	336.05	24	NOKHROY	297,318	327.81
25	JOONKTOLLEE	342,925	332.40	25	HATTIALLI	360,061	327.60
26	BAGHJAN	676,096	331.09	26	SINGRIMARI	280,347	326.88
27	NONAIPARA	289,574	329.28	27	BOKAKHAT	403,747	325.81
28	BORDUBI	946,801	325.85	28	SEAJULI	252,281	325.03
29	DAISAJAN	523,472	325.81	29	KOOMSONG	562,079	324.71
30	KOILAMARI	645,853	324.07	30	GINGIA	243,021	321.57
	TOP 30	11,780,553	347.24		TOP 30	8,740,754	347.82
	TOTAL	35,840,438	304.19		TOTAL	23,877,816	312.19



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ORTHODOX PRICE BANDS (IN PERCENTAGE)						
SALE	400+	350-400	300-350	250-300	200-250	0-200
47	9%	18%	12%	12%	32%	17%
46	7%	21%	13%	18%	26%	15%
45	10%	25%	11%	15%	26%	13%



SRILANKA

WEATHER – The Low Grown Region reported bright weather throughout the week. According to the Department of Meteorology, intermittent showers are expected in the Low Grown Region in the week ahead.

CROP - The Low Grown Region is reported a slight increase in crop intake.

DEMAND- Low Grown totalled approximately 2.2 M/Kgs with fair demand witnessed by all categories. Shippers to Iran, Russia and Türkiye were fairly active.

In the Leafy and Semi-Leafy catalogues, BOP1's in general were firm to dearer. Select Best and Best OP1's together with the cleaner Below Best appreciated, whilst the balance were irregular following quality. Well-made OP's were dearer, whilst the teas in the Below Best category were firm. Shorter OP varieties together with the teas at the bottom declined. High-priced OPA's gained, whilst the balance sold around last levels. PEK's, in general, were firm. High-priced PEK1's maintained, whilst the Best and Below Best together with teas at the bottom were irregular and mostly lower.

In the Tippy catalogue, Select Best and Best FBOP's were firm to selectively dearer, whilst the others sold around last levels. FF1's, in general, were firm to dearer.

In the Premium catalogue, Very Tippy were dearer, whilst the Best too followed a similar trend. Below Best together with the teas at the bottom were firm.

SRI LANKA ORTHODOX LOW GROWN AVERAGE (IN INR)

2025(Sale 44) – 382.38

2024(Sale 44) – 369.07

AVG UP BY RS 13.31

THIS WEEK KOLKATA ASSAM ORTHODOX AVERAGE (IN INR)

2025 - 280.61

2024 - 277.65

AVG UP BY RS 2.96





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