



North India Market Report

WKE 23-08-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Jun)	112.5	352.8	121.5	313.7	39.1	1058.0
SOUTH INDIA (Jun)	21.0	116.9	25.2	100.4	16.5	226.8
ALL INDIA (Jun)	133.5	469.7	146.7	414.1	55.6	1284.8
SRI LANKA (Jul)	21.3	156.2	22.9	150.2	6.0	260.8
KENYA (Jun)	42.4	283.2	46.2	321.1	-37.9	493.7
MALAWI (Jun)	2.1	31.4	2.2	33.2	-1.8	45.8
TANZANIA (Mar)	1.9	3.8	2.1	6.8	-3.0	13.3
RWANDA (Jun)	3.2	22.3	3.5	24.9	-2.6	38.3
BANGLADESH (Jun)	8.6	17.7	12.8	24.6	-6.9	86.9
TOTAL	213.0	984.3	236.4	974.9	9.4	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 36			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	78144	58486	19,658	1112422	791353	321,069	41
Orthodox	73354	46744	26,610	1114430	718174	396,256	55
Darjeeling	2366	3945	-1,579	44425	47277	-2,852	-6
Dust	43197	34941	8,256	516033	420577	95,456	23
Total	197061	144116	52,945	2787310	1977381	809,929	41
Guwahati	Sale : 36			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	121160	98650	22,510	1903678	1450995	452,683	31
Orthodox	12613	3825	8,788	203128	92657	110,471	119
Darjeeling				0	0		
Dust	54987	44911	10,076	801139	654369	146,770	22
Total	188760	147386	41,374	2907945	2198021	709,924	32
Siliguri	Sale : 36			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	101971	117266	-15,295	2112851	1765245	347,606	20
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	12176	9574	2,602	237057	149622	87,435	58
Total	114147	126840	-12,693	2349908	1914867	435,041	23
North India	Sale : 36			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	301,275	274,402	26,873	5,128,951	4,007,593	1,121,358	28
Orthodox	85,967	50,569	35,398	1,317,558	810,831	506,727	62
Darjeeling	2,366	3,945	-1,579	44,425	47,277	-2,852	-6
Dust	110,360	89,426	20,934	1,554,229	1,224,568	329,661	27
Total	499,968	418,342	81,626	8,045,163	6,090,269	1,954,894	32

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 36			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.7	2.0	0.7	37.8	26.9	10.9	41
Orthodox	26	1.9	1.2	0.7	29.0	18.7	10.3	55
Darjeeling	20	0.0	0.1	-0.0	0.9	0.9	-0.1	-6
Dust	37	1.6	1.3	0.3	19.1	15.6	3.5	23
Total		6.2	4.6	1.6	86.8	62.1	24.7	40

Guwahati	Est	Sale : 36			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.1	3.4	0.8	64.7	49.3	15.4	31
Orthodox	26	0.3	0.1	0.2	5.3	2.4	2.9	119
Darjeeling	20							
Dust	37	2.0	1.7	0.4	29.6	24.2	5.4	22
Total		6.5	5.1	1.4	99.6	76.0	23.7	31

Siliguri	Est	Sale : 36			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.5	4.0	-0.5	71.8	60.0	11.8	20
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.5	0.4	0.1	8.8	5.5	3.2	58
Total		3.9	4.3	-0.4	80.6	65.6	15.1	23

North India	Est	Sale : 36			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	10.2	9.3	0.9	174.4	136.3	38.1	28
Orthodox	26	2.2	1.3	0.9	34.3	21.1	13.2	62
Darjeeling	20	0.0	0.1	-0.0	0.9	0.9	-0.1	-6
Dust	37	4.1	3.3	0.8	57.5	45.3	12.2	27
Total		16.6	14.0	2.6	267.0	203.6	63.4	31

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 34										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	27.73	233.75	23.23	303.06	29.47	229.10	4.50	-69.31	-1.73	4.65	344.72	268.49	307.32	302.32	337.63	247.58	37.39	-33.83	7.09	20.91
Assam (Estate) Dust	20.66	236.13	18.01	295.13	16.60	220.69	2.65	-59.00	4.06	15.44	228.58	278.64	209.70	287.57	173.79	235.20	18.88	-8.93	54.79	43.44
Assam (Estate) C+D	48.39	234.77	41.24	299.60	46.06	226.07	7.15	-64.83	2.33	8.70	573.29	272.54	517.02	296.34	511.42	243.37	56.27	-23.80	61.87	29.17
Assam (BLF) C+D	22.92	166.34	16.39	236.67	15.64	169.14	6.53	-70.33	7.28	-2.80	315.96	185.74	220.87	209.79	230.41	171.74	95.09	-24.04	85.55	14.00
Assam(Combined) C+D	71.32	212.77	57.63	281.70	61.70	211.64	13.69	-68.93	9.61	1.13	889.25	241.70	737.89	270.43	741.83	221.12	151.36	-28.73	147.42	20.58
Dooars & Terai(Estate) CTC	16.61	209.03	16.59	259.93	22.15	198.44	0.02	-50.89	-5.54	10.59	242.01	242.68	221.20	256.11	286.03	223.08	20.82	-13.43	-44.01	19.60
D+T (Estate) Dust	3.22	183.93	2.99	240.54	3.97	170.01	0.23	-56.61	-0.75	13.91	39.11	223.75	42.81	229.23	47.74	193.07	-3.70	-5.49	-8.63	30.67
D+T (Estate) C+D	19.83	204.96	19.58	256.96	26.12	194.11	0.25	-52.01	-6.29	10.84	281.12	240.05	264.01	251.75	333.77	218.79	17.11	-11.70	-52.64	21.26
D+T (BLF) C+D	22.19	112.12	22.72	177.61	17.35	114.11	-0.53	-65.49	4.84	-1.99	333.58	120.44	250.65	148.19	278.44	120.28	82.92	-27.75	55.14	0.16
D+T(Combined) C+D	42.02	155.93	42.30	214.34	43.48	162.18	-0.28	-58.41	-1.46	-6.25	614.70	175.14	514.66	201.31	612.21	173.99	100.04	-26.17	2.49	1.15
Cachar (Org.) CTC	1.86	198.53	2.73	233.80	2.98	186.64	-0.87	-35.27	-1.12	11.89	25.68	209.01	34.07	214.73	32.25	191.40	-8.38	-5.72	-6.57	17.60
Cachar (Org.) Dust	0.93	184.26	0.77	216.61	0.48	174.66	0.15	-32.35	0.45	9.61	8.42	207.73	9.73	195.64	5.57	177.65	-1.31	12.09	2.85	30.08
Cachar (Org.) C+D	2.79	193.79	3.51	230.01	3.45	184.98	-0.72	-36.22	-0.67	8.81	34.10	208.69	43.80	210.49	37.83	189.38	-9.69	-1.79	-3.72	19.31
Cachar (BLF) C+D	0.22	193.14	0.10	230.23	0.43	187.45	0.11	-37.09	-0.22	5.70	3.22	201.13	2.95	197.29	2.69	181.10	0.27	3.84	0.53	20.03
Cachar(Combined)C+D	3.00	193.74	3.61	230.01	3.89	185.25	-0.61	-36.27	-0.88	8.49	37.32	208.04	46.75	209.65	40.51	188.83	-9.42	-1.61	-3.19	19.21
North India C+D	119.28	191.31	106.84	252.06	111.95	190.75	12.44	-60.75	7.33	0.56	1580.59	214.26	1336.90	240.42	1428.88	199.25	243.69	-26.16	151.72	15.01
ASSAM Orthodox																				
1st Whole Leaf	2.97	343.50	1.60	395.98	1.50	269.99	1.37	-52.48	1.47	73.51	40.62	354.59	25.23	363.55	27.67	268.85	15.39	-8.96	12.95	85.74
2nd Whole Leaf	1.91	349.48	0.92	389.27	1.31	237.93	0.99	-39.79	0.61	111.55	27.03	359.59	16.62	364.18	26.45	242.94	10.41	-4.59	0.58	116.65
3rd Whole Leaf	1.14	309.25	0.61	345.75	0.85	211.32	0.54	-36.50	0.29	97.93	15.96	322.76	10.08	326.82	14.58	234.30	5.88	-4.06	1.38	88.46
FOP/OP	0.82	244.91	0.41	276.71	0.59	199.33	0.41	-31.79	0.23	45.59	13.47	257.14	7.32	268.79	11.45	215.26	6.15	-11.65	2.02	41.87
BPS	0.84	353.50	0.32	344.58	0.44	340.68	0.51	8.91	0.40	12.82	9.47	355.10	6.36	322.61	7.91	328.24	3.11	32.50	1.56	26.86
Large Brokens	4.85	297.92	2.77	300.48	2.97	223.98	2.07	-2.56	1.87	73.94	74.16	304.18	47.53	288.35	60.94	221.61	26.63	15.83	13.22	82.57
Small Brokens	1.87	281.11	1.17	302.85	1.68	201.17	0.70	-21.74	0.19	79.94	28.23	271.98	18.43	277.00	23.55	189.27	9.80	-5.02	4.69	82.71
Fannings	1.14	181.39	0.53	207.07	0.90	136.84	0.61	-25.68	0.24	44.55	15.88	178.29	10.52	188.33	14.56	142.58	5.36	-10.03	1.32	35.71
Total Orthodox	15.77	302.33	8.47	325.53	10.31	223.38	7.29	-23.21	5.46	78.95	228.01	306.48	143.85	303.90	189.00	225.96	84.17	2.58	39.02	80.52

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 34						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	11.52	254.27	8.93	317.94	2.60	-63.67	138.87	282.13	108.50	321.07	30.37	-38.93
Assam (Estate) Dust	9.53	250.89	8.68	310.54	0.85	-59.65	107.39	290.83	93.33	307.29	14.06	-16.46
Assam (Estate) C+D	21.06	252.74	17.61	314.29	3.45	-61.55	246.26	285.93	201.83	314.69	44.43	-28.77
Assam (BLF) C+D	1.59	162.50	1.08	245.20	0.51	-82.69	21.00	183.07	13.06	213.90	7.94	-30.83
Assam(Combined) C+D	22.65	246.41	18.69	310.29	3.95	-63.89	267.27	277.84	214.90	308.57	52.37	-30.72
Dooars & Terai(Estate) CTC	0.57	212.82	0.35	220.47	0.23	-7.65	8.24	212.82	6.53	242.69	1.71	-29.87
D+T (Estate) Dust	0.03	178.38	0.05	238.17	-0.03	-59.79	0.94	222.03	0.80	223.85	0.13	-1.82
D+T (Estate) C+D	0.60	211.38	0.40	222.75	0.20	-11.38	9.18	213.75	7.34	240.62	1.84	-26.87
D+T (BLF) C+D	2.75	128.59	3.42	180.96	-0.67	-52.36	54.70	136.64	41.30	156.08	13.40	-19.44
D+T(Combined) C+D	3.35	143.40	3.82	185.30	-0.47	-41.91	63.88	147.73	48.64	168.84	15.24	-21.11
Cachar (Org.) CTC	1.17	207.60	1.18	249.82	-0.02	-42.21	14.05	224.92	15.57	237.49	-1.52	-12.57
Cachar (Org.) Dust	0.68	190.47	0.40	223.82	0.28	-33.35	5.52	215.59	5.87	212.63	-0.35	2.96
Cachar (Org.) C+D	1.85	201.29	1.58	243.28	0.27	-42.00	19.57	222.28	21.43	230.68	-1.87	-8.40
Cachar (BLF) C+D	0.01	169.00	0.01	194.91	-0.00	-25.91	0.07	171.80	0.60	179.47	-0.53	-7.66
Cachar(Combined)C+D	1.86	201.12	1.60	242.86	0.27	-41.75	19.64	222.10	22.03	229.29	-2.40	-7.19
North India C+D	28.42	229.61	24.80	284.15	3.62	-54.54	356.61	249.77	293.36	276.42	63.24	-26.65
ASSAM Orthodox												
1st Whole Leaf	2.53	354.70	1.28	416.32	1.25	-61.62	32.85	368.53	21.27	373.79	11.58	-5.26
2nd Whole Leaf	1.70	350.17	0.83	390.57	0.87	-40.39	23.70	362.46	14.96	368.90	8.75	-6.44
3rd Whole Leaf	0.93	315.17	0.51	349.35	0.41	-34.19	13.35	327.72	8.90	331.32	4.46	-3.60
FOP/OP	0.53	241.50	0.26	278.92	0.27	-37.41	8.71	253.07	4.26	268.23	4.45	-15.16
BPS	0.75	356.62	0.28	348.90	0.47	7.73	8.22	360.67	5.85	325.92	2.36	34.75
Large Brokens	4.13	295.63	2.25	302.35	1.88	-6.72	62.86	304.99	41.61	291.25	21.25	13.74
Small Brokens	1.63	284.04	1.00	313.97	0.63	-29.93	24.50	275.14	16.34	282.04	8.16	-6.90
Fannings	1.01	185.10	0.49	209.09	0.52	-23.99	13.73	181.17	9.55	191.20	4.18	-10.03
Total Orthodox	13.40	305.59	7.03	332.21	6.37	-26.63	190.43	310.86	123.99	308.88	66.45	1.98

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 34						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.21	219.16	14.30	293.77	1.91	-74.61	205.59	259.31	198.79	292.08	6.81	-32.77
Assam (Estate) Dust	11.13	223.49	9.33	280.80	1.80	-57.31	121.17	267.84	116.37	271.76	4.81	-3.92
Assam (Estate) C+D	27.34	220.92	23.63	288.65	3.71	-67.72	326.77	262.47	315.15	284.57	11.62	-22.10
Assam (BLF) C+D	21.24	166.82	15.25	236.38	6.00	-69.56	293.29	186.27	207.09	209.70	86.20	-23.43
Assam(Combined) C+D	48.58	197.27	38.88	268.15	9.71	-70.89	620.06	226.43	522.25	254.88	97.81	-28.46
Cachar (Org.) CTC	0.69	183.18	1.55	221.53	-0.86	-38.35	11.64	189.80	18.50	195.57	-6.86	-5.77
Cachar (Org.) Dust	0.24	166.87	0.38	208.99	-0.13	-42.12	2.90	192.79	3.87	169.86	-0.96	22.93
Cachar (Org.) C+D	0.93	178.93	1.92	219.08	-0.99	-40.15	14.54	190.40	22.36	191.13	-7.83	-0.73
Cachar (BLF) C+D	0.21	194.30	0.09	235.69	0.12	-41.39	3.15	201.80	2.35	201.85	0.80	-0.04
Cachar(Combined)C+D	1.14	181.72	2.01	219.82	-0.87	-38.10	17.68	192.43	24.71	192.15	-7.03	0.28
North India C+D	51.93	196.50	43.34	265.21	8.59	-68.70	668.67	225.64	574.18	251.75	94.49	-26.11
ASSAM Orthodox												
1st Whole Leaf	0.45	280.12	0.32	314.55	0.13	-34.43	7.77	295.66	3.97	308.65	3.80	-12.99
2nd Whole Leaf	0.21	343.98	0.09	377.45	0.12	-33.47	3.33	339.15	1.66	321.79	1.66	17.36
3rd Whole Leaf	0.22	284.11	0.09	326.23	0.12	-42.12	2.61	297.37	1.18	292.94	1.43	4.43
FOP/OP	0.28	251.34	0.15	272.72	0.14	-21.38	4.76	264.59	3.05	269.58	1.71	-4.99
BPS	0.08	325.46	0.04	312.77	0.05	12.70	1.25	318.54	0.50	283.86	0.75	34.68
Large Broken	0.72	311.05	0.52	292.47	0.20	18.58	11.30	299.67	5.92	267.99	5.38	31.68
Small Broken	0.24	261.01	0.17	237.01	0.07	23.99	3.74	251.24	2.09	237.58	1.65	13.66
Fannings	0.13	153.55	0.04	182.51	0.09	-28.96	2.15	159.89	0.97	159.99	1.18	-0.10
Total Orthodox	2.37	283.92	1.44	292.98	0.93	-9.07	37.58	284.27	19.86	272.83	17.72	11.44

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 34						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	16.04	208.90	16.24	260.77	-0.21	-51.87	233.77	243.73	214.66	256.52	19.10	-12.78
D+T (Estate) Dust	3.19	183.97	2.94	240.58	0.25	-56.61	38.17	223.79	42.01	229.34	-3.83	-5.55
D+T (Estate) C+D	19.23	204.76	19.18	257.67	0.05	-52.92	271.94	240.93	256.67	252.07	15.27	-11.14
D+T (BLF) C+D	19.28	109.37	19.22	176.78	0.05	-67.41	278.01	117.10	208.65	146.38	69.36	-29.27
D+T(Combined) C+D	38.51	157.01	38.41	217.19	0.10	-60.18	549.95	178.34	465.32	204.68	84.63	-26.34
North India C+D	38.93	156.41	38.70	216.75	0.23	-60.34	555.31	177.75	469.35	204.06	85.96	-26.30

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 34					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	234.78	299.60	-64.81	226.07	8.71
D & T	204.96	256.96	-52.01	194.11	10.84
BLF					
ASSAM	166.34	236.67	-70.33	169.14	-2.80
D & T	112.12	177.61	-65.49	114.11	-1.99
FROM SALE NO. 14 TO 34					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	272.60	296.34	-23.74	243.37	29.23
D & T	240.05	251.75	-11.70	218.79	21.26
BLF					
ASSAM	185.74	209.79	-24.04	171.74	14.00
D & T	120.44	148.19	-27.75	120.28	0.16
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
WKE 09-08-2025	203.74	242.99	195.48	-39.25	8.26
WKE 16-08-2025	199.18	252.03	186.68	-52.85	12.50
WKE 23-08-2025	191.31	252.06	190.75	-60.75	0.56
Upto	214.26	240.42	199.25	-26.16	15.01
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	34	Estate	62	84	68
		BLF	62	81	63
Upto the Sale	34	Estate	72	81	72
		BLF	61	75	67

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 34											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.22	3	6	8	10	33	29	4	3	4
	2024	0.06	0.01	0.48	1	3	16	29	16	14	20
DOOARS/TERAI	2025	5	10	6	10	9	35	20	3	1	0.05
	2024	0	0	0.12	5	6	31	43	10	3	2
FACTORY											
ASSAM	2025	1	15	30	21	11	17	4	1	0.23	0.19
	2024	0.06	0.06	1	5	14	47	25	4	2	2
DOOARS/TERAI	2025	47	35	8	6	3	2	0.28	0.15	0	0
	2024	0	0.05	5	58	24	11	2	0.41	0.09	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 34											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.05	1	4	5	7	19	30	14	9	11
	2024	0.10	1	2	3	5	16	23	12	12	24
DOOARS/TERAI	2025	2	6	5	5	7	27	30	10	6	3
	2024	0.14	2	5	4	7	29	35	9	6	4
FACTORY											
ASSAM	2025	0.44	9	21	21	16	20	9	2	1	1
	2024	1	7	9	12	18	29	16	3	2	2
DOOARS/TERAI	2025	25	46	16	6	3	3	0.44	0.09	0.05	0.05
	2024	2	25	35	20	9	7	2	0.22	0.08	0.07

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 34		
	CTC Leaf	Dust	Orthodox
2025	88.10	137.60	174.76
2024	122.89	141.71	160.06
Difference	-34.8	-4.1	14.7
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 34		
	CTC Leaf	Dust	Orthodox
2025	99.01	133.94	180.12
2024	105.87	129.04	168.53
Difference	-6.9	4.9	11.6

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 23-08-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	12.3	178.69	10	9.3	247.10	9	2.9	-68.41				
UPTO	75.7	162.71	5	85.2	222.39	6	-9.5	-59.68	291.6	214.05	7	216.0
HUL	15.9	206.25	13	16.4	288.77	15	-0.5	-82.51				
UPTO	197.0	253.60	12	144.1	279.99	11	52.9	-26.39	449.3	248.27	11	252.2
3rd FORCE	15.0	195.02	13	13.8	253.94	13	1.2	-58.93				
UPTO	224.0	224.43	14	216.9	247.63	16	7.1	-23.20	573.5	221.53	14	349.5
REST	76.1	189.49	64	67.3	243.39	63	8.8	-53.90				
UPTO	1083.9	208.60	69	890.7	233.98	67	193.3	-25.38	2698.2	214.17	67	1614.3
NORTH INDIA	119	191.31	100	107	252.06	100	12.4	-60.75				
UPTO	1581	214.26	100	1337	240.42	100	243.7	-26.16	4013	219.03	100	2431.9
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	3.2	91.57	12	6.0	123.89	21	-2.8	-32.32				
UPTO	78.8	105.45	14	77.6	107.92	15	1.2	-2.47	217.5	125.96	17	138.7
HUL	3.4	97.35	13	3.2	133.71	11	0.3	-36.36				
UPTO	83.9	103.64	15	63.6	110.27	12	20.3	-6.63	193.0	129.85	15	109.1
3rd FORCE	4.8	156.36	18	2.7	150.70	9	2.1	5.67				
UPTO	84.7	150.22	16	70.2	146.11	13	14.6	4.11	178.5	157.85	14	93.7
REST	14.8	106.16	56	17.0	128.53	59	-2.2	-22.38				
UPTO	298.3	112.18	55	312.8	113.81	60	-14.6	-1.63	709.0	128.19	55	410.7
SOUTH INDIA	26	112.45	100	29	130.19	100	-2.6	-17.74				
UPTO	546	115.80	100	524	116.83	100	21.5	-1.03	1298	132.14	100	752.2
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	15.5	160.62	11	15.4	198.71	11	0.1	-38.09				
UPTO	154.5	133.50	7	162.8	167.84	9	-8.3	-34.34	509.1	176.42	10	354.6
HUL	19.3	187.04	13	19.6	263.82	14	-0.3	-76.78				
UPTO	280.9	208.83	13	207.7	228.03	11	73.2	-19.20	642.2	212.69	12	361.4
3rd FORCE	19.8	185.61	14	16.5	237.11	12	3.4	-51.49				
UPTO	308.7	204.06	15	287.1	222.81	15	21.6	-18.75	751.9	206.42	14	443.2
REST	91.0	175.89	62	84.3	220.24	62	6.7	-44.35				
UPTO	1382.2	187.80	65	1203.5	202.74	65	178.7	-14.95	3407.1	196.28	64	2025.0
ALL INDIA	146	177.07	100	136	226.14	100	9.9	-49.07				
UPTO	2126	188.99	100	1861	205.61	100	265.2	-16.62	5310	197.80	100	3184.1

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
WKE 09-08-2025	231.29	66	273.00	81	-41.72	-15
WKE 16-08-2025	225.71	61	279.88	84	-54.17	-23
WKE 23-08-2025	212.77	59	281.70	84	-68.93	-24
Upto	216.03	68	228.52	74	-12.48	-6

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
WKE 09-08-2025	162.70	71	194.54	83	-31.84	-12
WKE 16-08-2025	153.69	69	213.69	83	-60.00	-14
WKE 23-08-2025	155.93	70	214.34	81	-58.41	-11
Upto	166.76	71	175.22	78	-8.46	-7

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	165.60	56	178.38	48	-12.78	8
July	169.59	56	183.85	43	-14.26	14
WKE 09-08-2025	172.82	57	190.19	46	-17.36	11
WKE 16-08-2025	179.44	70	187.71	46	-8.27	24
WKE 23-08-2025	180.26	68	189.36	46	-9.10	22
Upto	175.58	67	184.71	50	-9.13	17

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
Exchange rate considered : SLR to INR :								
2025 1SLR=0.29 INR				2024 1SLR= 0.27 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June	13.5	13.7	-0.25	13.4	0.05	10.7	9.7	0.98	7.3	3.33
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Jun	79.1	76.5	2.66	79.9	-0.75	37.8	28.6	9.20	28.6	9.25
Jan to Dec		158.3		155.0			81.7		75.7	