



North India Market Report

WKE 21-06-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Apr)	73.0	133.4	63.8	112.9	20.5	1058.0
SOUTH INDIA (Apr)	22.2	69.7	12.3	61.3	8.4	226.8
ALL INDIA (Apr)	95.2	203.1	76.0	174.2	28.9	1284.8
SRI LANKA (Apr)	26.4	87.9	21.5	79.8	8.1	260.8
KENYA (Apr)	48.2	188.7	53.9	220.4	-31.7	493.7
MALAWI (May)	4.4	29.3	4.4	31.0	-1.7	45.8
TANZANIA (Mar)	1.9	3.8	2.1	6.8	-3.0	13.3
RWANDA (Apr)	3.6	15.3	4.1	16.9	-1.6	38.3
BANGLADESH (Apr)	2.3	4.3	4.9	7.0	-2.7	86.9
TOTAL	182.0	532.4	166.9	536.1	-3.7	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 27			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	57037	36723	20,314	451028	312138	138,890	44
Orthodox	57596	35969	21,627	526069	349231	176,838	51
Darjeeling	2554	1643	911	20145	25424	-5,279	-21
Dust	27312	19200	8,112	184204	156143	28,061	18
Total	144499	93535	50,964	1181446	842936	338,510	40
Guwahati	Sale : 27			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	93514	77932	15,582	847378	627705	219,673	35
Orthodox	12679	5851	6,828	102515	43474	59,041	136
Darjeeling				0	0		
Dust	42667	37660	5,007	343055	288751	54,304	19
Total	148860	121443	27,417	1292948	959930	333,018	35
Siliguri	Sale : 27			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	102357	64992	37,365	1077759	748554	329,205	44
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	12007	6954	5,053	116195	63917	52,278	82
Total	114364	71946	42,418	1193954	812471	381,483	47
North India	Sale : 27			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	252,908	179,647	73,261	2,376,165	1,688,397	687,768	41
Orthodox	70,275	41,820	28,455	628,584	392,705	235,879	60
Darjeeling	2,554	1,643	911	20,145	25,424	-5,279	-21
Dust	81,986	63,814	18,172	643,454	508,811	134,643	26
Total	407,723	286,924	120,799	3,668,348	2,615,337	1,053,011	40

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 27			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.9	1.2	0.7	15.3	10.6	4.7	44
Orthodox	26	1.5	0.9	0.6	13.7	9.1	4.6	51
Darjeeling	20	0.1	0.0	0.0	0.4	0.5	-0.1	-21
Dust	37	1.0	0.7	0.3	6.8	5.8	1.0	18
Total		4.5	2.9	1.6	36.2	26.0	10.3	39

Guwahati	Est	Sale : 27			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.2	2.6	0.5	28.8	21.3	7.5	35
Orthodox	26	0.3	0.2	0.2	2.7	1.1	1.5	136
Darjeeling	20							
Dust	37	1.6	1.4	0.2	12.7	10.7	2.0	19
Total		5.1	4.2	0.9	44.2	33.2	11.0	33

Siliguri	Est	Sale : 27			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.5	2.2	1.3	36.6	25.5	11.2	44
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.3	0.2	4.3	2.4	1.9	82
Total		3.9	2.5	1.5	40.9	27.8	13.1	47

North India	Est	Sale : 27			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	8.6	6.1	2.5	80.8	57.4	23.4	41
Orthodox	26	1.8	1.1	0.7	16.3	10.2	6.1	60
Darjeeling	20	0.1	0.0	0.0	0.4	0.5	-0.1	-21
Dust	37	3.0	2.4	0.7	23.8	18.8	5.0	26
Total		13.5	9.6	3.9	121.3	87.0	34.4	40

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 25										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	21.95	290.87	14.82	336.74	19.96	264.53	7.12	-45.87	1.99	26.34	133.39	269.89	114.32	288.24	130.20	247.16	19.07	-18.35	3.19	22.73
Assam (Estate) Dust	11.84	309.05	12.09	295.50	10.38	245.98	-0.25	13.55	1.46	63.08	77.54	296.25	69.30	267.80	61.05	232.78	8.24	28.45	16.50	63.47
Assam (Estate) C+D	33.78	297.24	26.91	318.22	30.34	258.18	6.88	-20.98	3.45	39.06	210.93	279.58	183.62	280.53	191.24	242.57	27.31	-0.95	19.68	37.01
Assam (BLF) C+D	17.02	194.87	11.83	199.43	13.01	169.85	5.19	-4.56	4.01	25.02	116.78	185.11	77.69	183.65	90.29	164.53	39.10	1.46	26.49	20.59
Assam(Combined) C+D	50.81	262.94	38.74	281.94	43.35	231.67	12.07	-19.00	7.46	31.28	327.71	245.91	261.31	251.72	281.54	217.54	66.40	-5.81	46.17	28.38
Dooars & Terai(Estate) CTC	11.14	265.35	7.49	300.02	13.15	246.34	3.65	-34.67	-2.02	19.01	103.91	261.54	90.47	257.68	120.39	239.94	13.43	3.86	-16.49	21.60
D+T (Estate) Dust	2.27	238.33	1.49	254.15	2.37	207.10	0.78	-15.82	-0.11	31.23	16.71	241.80	15.69	224.24	18.62	204.11	1.01	17.56	-1.91	37.70
D+T (Estate) C+D	13.40	260.79	8.97	292.42	15.52	240.35	4.43	-31.63	-2.12	20.44	120.61	258.80	106.17	252.74	139.02	235.14	14.44	6.07	-18.40	23.66
D+T (BLF) C+D	17.53	125.58	11.04	144.33	13.57	119.11	6.49	-18.75	3.96	6.47	147.33	129.84	103.43	136.02	137.86	122.99	43.89	-6.18	9.46	6.85
D+T(Combined) C+D	30.93	184.15	20.02	210.72	29.09	183.80	10.92	-26.57	1.84	0.35	267.94	187.89	209.60	195.14	276.88	179.30	58.34	-7.25	-8.94	8.60
Cachar (Org.) CTC	1.57	207.69	1.83	228.63	2.69	186.10	-0.26	-20.94	-1.12	21.59	9.45	209.10	13.00	202.53	11.58	189.26	-3.54	6.57	-2.13	19.84
Cachar (Org.) Dust	0.33	222.25	0.81	189.87	0.43	175.86	-0.48	32.38	-0.10	46.39	2.58	210.85	3.30	186.16	1.61	174.45	-0.71	24.69	0.97	36.39
Cachar (Org.) C+D	1.90	210.21	2.64	216.70	3.12	184.69	-0.74	-6.49	-1.22	25.52	12.04	209.48	16.29	199.22	13.19	187.45	-4.26	10.26	-1.16	22.02
Cachar (BLF) C+D	0.16	235.53	0.26	196.30	0.16	191.65	-0.10	39.22	-0.01	43.88	1.29	206.28	1.25	182.52	1.18	179.76	0.04	23.76	0.12	26.52
Cachar(Combined)C+D	2.06	212.15	2.90	214.90	3.29	185.04	-0.84	-2.74	-1.23	27.12	13.33	209.17	17.55	198.02	14.37	186.82	-4.22	11.14	-1.04	22.34
North India C+D	85.88	232.40	63.71	253.99	77.87	210.81	22.17	-21.58	8.01	21.59	622.16	219.70	501.26	225.04	585.93	198.12	120.90	-5.34	36.23	21.57
ASSAM Orthodox																				
1st Whole Leaf	0.36	447.86	0.84	463.32	0.79	329.06	-0.48	-15.46	-0.43	118.81	7.16	443.84	5.17	418.93	8.27	270.27	1.98	24.91	-1.11	173.57
2nd Whole Leaf	0.61	332.81	0.86	371.24	1.76	244.15	-0.25	-38.43	-1.15	88.66	10.30	373.50	7.74	357.82	14.74	239.35	2.56	15.67	-4.44	134.15
3rd Whole Leaf	1.20	275.85	1.14	305.83	1.58	232.42	0.06	-29.98	-0.38	43.43	11.23	313.85	7.54	307.63	12.61	238.18	3.68	6.22	-1.38	75.67
FOP	1.10	254.08	0.73	285.57	0.67	229.47	0.36	-31.49	0.43	24.61	7.69	288.76	4.97	285.05	6.85	234.53	2.72	3.70	0.84	54.23
BPS	0.46	345.06	0.41	310.47	0.40	333.65	0.05	34.59	0.06	11.42	3.66	364.96	3.34	323.96	4.37	327.50	0.32	41.00	-0.71	37.46
Large Broken	2.34	268.37	2.50	295.03	3.92	232.61	-0.16	-26.66	-1.58	35.76	29.69	305.13	23.46	283.49	33.90	219.77	6.24	21.64	-4.21	85.36
Small Broken	0.78	228.24	1.01	280.78	1.71	197.32	-0.23	-52.54	-0.94	30.93	12.05	267.38	8.41	267.97	11.79	184.54	3.63	-0.59	0.26	82.84
Fannings	0.71	169.90	0.63	193.54	0.87	155.27	0.08	-23.64	-0.16	14.63	6.27	181.90	5.03	177.88	7.96	141.87	1.24	4.02	-1.68	40.03
Total Orthodox	7.87	270.86	8.32	310.63	11.82	232.76	-0.45	-39.77	-3.95	38.10	91.49	310.34	66.93	296.53	101.02	224.27	24.56	13.80	-9.53	86.07

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 25						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	8.37	302.42	4.80	369.05	3.57	-66.63	46.60	276.52	37.10	303.41	9.50	-26.89
Assam (Estate) Dust	5.39	323.29	5.31	326.37	0.09	-3.08	32.83	309.40	27.34	285.33	5.49	24.07
Assam (Estate) C+D	13.77	310.60	10.11	346.64	3.66	-36.05	79.43	290.11	64.44	295.74	14.99	-5.63
Assam (BLF) C+D	1.23	188.74	0.62	229.91	0.61	-41.17	6.51	180.80	5.02	185.07	1.50	-4.26
Assam(Combined) C+D	15.00	300.59	10.73	339.87	4.27	-39.27	85.94	281.82	69.45	287.74	16.49	-5.92
Dooars & Terai(Estate) CTC	0.32	281.95	0.01	215.31	0.31	66.64	2.00	287.92	3.17	286.74	-1.18	1.18
D+T (Estate) Dust	0.10	255.81	0.01	283.00	0.09	-27.19	0.32	278.47	0.42	235.74	-0.10	42.73
D+T (Estate) C+D	0.41	275.86	0.01	241.62	0.40	34.24	2.32	286.62	3.59	280.82	-1.27	5.80
D+T (BLF) C+D	3.15	144.36	1.46	149.92	1.68	-5.56	27.63	140.32	19.53	143.08	8.10	-2.77
D+T(Combined) C+D	3.56	159.62	1.48	150.82	2.08	8.80	29.95	151.63	23.12	164.47	6.83	-12.83
Cachar (Org.) CTC	0.97	225.21	0.96	243.02	0.01	-17.81	5.08	231.33	5.42	232.32	-0.34	-0.99
Cachar (Org.) Dust	0.22	219.26	0.43	221.93	-0.21	-2.67	1.63	225.17	1.75	211.04	-0.12	14.13
Cachar (Org.) C+D	1.19	224.10	1.39	236.50	-0.20	-12.41	6.71	229.83	7.17	227.13	-0.46	2.70
Cachar (BLF) C+D	0.11	247.94	0.09	170.41	0.03	77.53	0.12	241.74	0.30	170.89	-0.18	70.85
Cachar(Combined)C+D	1.30	226.13	1.48	232.69	-0.17	-6.56	6.84	230.05	7.47	224.88	-0.64	5.17
North India C+D	20.13	269.15	14.02	305.97	6.11	-36.82	124.60	246.33	102.17	253.27	22.43	-6.94
ASSAM Orthodox												
1st Whole Leaf	0.28	476.08	0.82	465.08	-0.54	11.01	6.58	448.84	4.97	420.70	1.62	28.14
2nd Whole Leaf	0.52	341.43	0.82	373.20	-0.30	-31.78	9.04	377.30	7.04	362.31	2.00	14.98
3rd Whole Leaf	0.91	279.42	0.88	314.01	0.04	-34.59	8.29	321.40	6.06	313.95	2.23	7.45
FOP	0.87	250.47	0.52	279.72	0.34	-29.25	5.55	283.51	3.85	279.45	1.70	4.06
BPS	0.41	350.10	0.39	312.46	0.03	37.64	3.15	371.40	3.16	326.09	-0.01	45.30
Large Brokens	1.92	265.89	2.30	298.37	-0.38	-32.48	25.16	306.44	21.21	285.27	3.95	21.17
Small Brokens	0.61	234.51	0.96	281.83	-0.34	-47.31	10.42	270.25	7.71	270.18	2.71	0.07
Fannings	0.65	172.83	0.60	194.92	0.05	-22.09	5.30	185.41	4.70	179.47	0.61	5.94
Total Orthodox	6.36	272.88	7.43	314.65	-1.06	-41.77	75.61	314.81	59.61	299.22	15.99	15.59

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 25						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	13.57	283.74	10.02	321.26	3.55	-37.52	86.79	266.33	77.22	280.95	9.57	-14.63
Assam (Estate) Dust	6.44	297.14	6.78	271.35	-0.34	25.79	44.71	286.59	41.97	256.38	2.75	30.22
Assam (Estate) C+D	20.02	288.05	16.80	301.12	3.22	-13.06	131.50	273.22	119.18	272.30	12.32	0.92
Assam (BLF) C+D	15.66	195.95	11.19	197.90	4.48	-1.95	109.52	185.68	72.43	183.62	37.09	2.06
Assam(Combined) C+D	35.68	247.62	27.99	259.86	7.69	-12.24	241.02	233.44	191.61	238.78	49.41	-5.34
Cachar (Org.) CTC	0.60	179.39	0.87	212.67	-0.27	-33.28	4.37	183.25	7.57	181.19	-3.20	2.06
Cachar (Org.) Dust	0.11	228.55	0.38	153.90	-0.28	74.65	0.95	186.35	1.55	158.01	-0.59	28.34
Cachar (Org.) C+D	0.71	186.76	1.25	194.66	-0.54	-7.90	5.32	183.80	9.12	177.26	-3.80	6.54
Cachar (BLF) C+D	0.05	205.60	0.17	209.15	-0.13	-3.55	1.17	202.55	0.96	186.16	0.22	16.39
Cachar(Combined)C+D	0.75	187.92	1.42	196.41	-0.67	-8.49	6.49	187.18	10.07	178.11	-3.58	9.08
North India C+D	38.11	246.22	30.90	254.80	7.21	-8.58	257.42	232.82	210.73	235.42	46.68	-2.59
ASSAM Orthodox												
1st Whole Leaf	0.08	345.14	0.02	383.02	0.06	-37.89	0.57	386.20	0.20	375.94	0.37	10.26
2nd Whole Leaf	0.10	287.31	0.04	334.87	0.05	-47.56	1.26	346.30	0.70	312.67	0.56	33.63
3rd Whole Leaf	0.29	264.61	0.27	278.84	0.02	-14.22	2.94	292.54	1.48	281.81	1.45	10.73
FOP	0.23	267.80	0.21	300.31	0.02	-32.52	2.14	302.36	1.12	304.38	1.03	-2.03
BPS	0.04	296.26	0.02	274.57	0.02	21.69	0.51	325.50	0.18	287.07	0.33	38.43
Large Brokens	0.42	279.84	0.19	255.12	0.22	24.72	4.54	297.89	2.24	266.73	2.29	31.15
Small Brokens	0.16	204.86	0.05	260.66	0.11	-55.80	1.63	249.00	0.70	243.71	0.92	5.29
Fannings	0.06	139.80	0.03	165.97	0.03	-26.17	0.97	162.75	0.34	155.70	0.63	7.05
Total Orthodox	1.50	262.29	0.89	277.19	0.61	-14.90	15.88	289.04	7.31	274.61	8.57	14.43

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 25						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	10.82	264.87	7.48	300.12	3.34	-35.26	101.91	261.02	87.30	256.62	14.61	4.40
D+T (Estate) Dust	2.17	237.56	1.48	254.04	0.69	-16.48	16.39	241.09	15.28	223.93	1.11	17.16
D+T (Estate) C+D	12.99	260.31	8.96	292.50	4.03	-32.20	118.30	258.26	102.58	251.75	15.72	6.51
D+T (BLF) C+D	14.37	121.42	9.54	143.18	4.83	-21.76	119.61	127.39	83.78	134.28	35.83	-6.89
D+T(Combined) C+D	27.36	187.35	18.50	215.48	8.86	-28.13	237.91	192.46	186.36	198.94	51.55	-6.48
North India C+D	27.64	186.58	18.80	213.87	8.84	-27.30	240.15	191.81	188.36	198.10	51.78	-6.29

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 25					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	297.24	318.22	-20.98	258.18	39.06
D & T	260.79	292.42	-31.63	240.35	20.44
BLF					
ASSAM	194.87	199.43	-4.56	169.85	25.02
D & T	125.58	144.33	-18.75	119.11	6.47
FROM SALE NO. 14 TO 25					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	279.58	280.53	-0.95	242.57	37.01
D & T	258.80	252.74	6.07	235.14	23.66
BLF					
ASSAM	185.11	183.65	1.46	164.53	20.59
D & T	129.84	136.02	-6.18	122.99	6.85
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.32	216.25	195.81	-2.93	17.51
May	211.02	213.80	188.86	-2.78	22.16
WKE 07-06-2025	227.28	231.87	205.27	-4.59	22.01
WKE 14-06-2025	236.10	246.20	210.33	-10.10	25.77
WKE 21-06-2025	232.40	253.99	210.81	-21.59	21.59
Upto	219.70	225.04	198.12	-5.34	21.58
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	25	Estate	77	83	76
		BLF	63	75	70
Upto the Sale	25	Estate	75	78	74
		BLF	61	70	67

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 25											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0	1	3	3	6	13	19	17	18	20
	2024	0.24	1	2	3	5	14	17	6	12	39
DOOARS/TERAI	2025	0.28	6	3	3	4	19	36	14	9	5
	2024	0.17	1	4	2	3	12	30	14	14	20
FACTORY											
ASSAM	2025	0.04	7	18	18	17	22	12	3	2	1
	2024	2	12	13	14	14	23	14	2	2	3
DOOARS/TERAI	2025	8	60	14	8	5	5	1	0	0.05	0.12
	2024	2	27	47	10	5	7	2	0.15	0.33	0.35
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 25											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.03	1	4	4	6	17	28	15	10	14
	2024	0.13	3	4	5	7	19	23	9	8	21
DOOARS/TERAI	2025	0.05	4	4	4	6	22	32	13	8	6
	2024	0.29	2	4	5	8	28	30	10	7	6
FACTORY											
ASSAM	2025	0.14	7	21	23	19	19	8	2	1	1
	2024	2	16	18	17	15	18	9	2	1	2
DOOARS/TERAI	2025	2	56	27	7	4	3	1	0.07	0.04	0.07
	2024	4	43	32	10	6	5	1	0.17	0.08	0.12

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 25		
	CTC Leaf	Dust	Orthodox
2025	95.17	130.21	165.22
2024	111.66	131.39	187.84
Difference	-16.5	-1.2	-22.6
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 25		
	CTC Leaf	Dust	Orthodox
2025	107.11	137.88	183.89
2024	100.71	129.62	173.45
Difference	6.4	8.3	10.4

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 21-06-2025



Contemporary
Brokers Private
Limited

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	3.8	149.16	4	3.3	231.68	5	0.5	-82.51				
UPTO	15.9	140.01	3	16.1	178.62	3	-0.2	-38.61	291.6	214.05	7	275.8
HUL	8.1	247.21	9	6.3	299.01	10	1.8	-51.80				
UPTO	74.8	276.20	12	34.7	272.10	7	40.1	4.10	449.3	248.27	11	374.4
3rd FORCE	12.0	238.10	14	13.1	249.53	21	-1.2	-11.43				
UPTO	96.6	232.79	16	92.6	238.40	18	3.9	-5.61	573.5	221.53	14	476.9
REST	62.0	234.52	72	40.9	250.32	64	21.1	-15.80				
UPTO	434.9	209.98	70	357.8	219.09	71	77.0	-9.11	2698.2	214.17	67	2263.3
NORTH INDIA	86	232.40	100	64	253.99	100	22.2	-21.58				
UPTO	622	219.70	100	501	225.04	100	120.9	-5.34	4013	219.03	100	3390.4
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	4.3	101.32	15	3.2	112.01	14	1.1	-10.69				
UPTO	44.7	112.93	15	27.5	103.47	11	17.2	9.45	217.5	125.96	17	172.8
HUL	4.2	97.82	15	3.1	112.89	14	1.0	-15.07				
UPTO	47.5	110.79	16	25.1	106.03	10	22.4	4.77	193.0	129.85	15	145.5
3rd FORCE	3.8	146.30	14	4.2	147.40	18	-0.4	-1.10				
UPTO	47.1	150.67	16	36.3	147.40	15	10.8	3.27	178.5	157.85	14	131.3
REST	15.5	109.53	56	12.6	119.33	54	2.9	-9.80				
UPTO	159.8	119.03	53	156.2	112.33	64	3.6	6.70	709.0	128.19	55	549.2
SOUTH INDIA	28	111.51	100	23	122.53	100	4.7	-11.02				
UPTO	299	121.79	100	245	115.89	100	54.0	5.91	1298	132.14	100	998.8
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	8.1	123.84	7	6.5	173.09	8	1.6	-49.25				
UPTO	60.5	120.04	7	43.5	131.22	6	17.0	-11.18	509.1	176.42	10	448.6
HUL	12.3	196.19	11	9.4	237.03	11	2.8	-40.84				
UPTO	122.4	211.95	13	59.8	202.36	8	62.5	9.59	642.2	212.69	12	519.9
3rd FORCE	15.8	216.02	14	17.3	224.82	20	-1.6	-8.79				
UPTO	143.7	205.86	16	129.0	212.77	17	14.7	-6.91	751.9	206.42	14	608.3
REST	77.5	209.49	68	53.5	219.49	62	24.0	-10.00				
UPTO	594.7	185.54	65	514.0	186.65	69	80.7	-1.12	3407.1	196.28	64	2812.4
ALL INDIA	114	202.83	100	87	218.96	100	26.8	-16.13				
UPTO	921	187.91	100	746	189.19	100	174.9	-1.28	5310	197.80	100	4389.1

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
Feb	150.70	70	130.78	75	19.91	-5
Mar	152.31	73	122.28	73	30.04	0
April	239.79	67	253.97	68	-14.18	-1
May	234.92	69	234.82	73	0.10	-4
WKE 07-06-2025	252.09	77	264.50	81	-12.42	-4
WKE 14-06-2025	259.97	74	280.25	79	-20.28	-6
WKE 21-06-2025	262.94	72	281.94	79	-19.00	-7
Upto	197.59	70	187.75	69	9.84	1

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.02	69	201.78	68	-6.76	0
May	179.33	64	191.29	81	-11.96	-17
WKE 07-06-2025	188.40	67	184.24	82	4.16	-15
WKE 14-06-2025	196.34	68	191.52	82	4.81	-14
WKE 21-06-2025	184.15	69	210.72	82	-26.57	-13
Upto	167.71	73	155.64	76	12.08	-3

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
WKE 07-06-2025	164.55	59	181.92	51	-17.36	8
WKE 14-06-2025	162.90	55	178.61	50	-15.71	4
WKE 21-06-2025	169.51	59	180.26	50	-10.75	9
Upto	176.55	70	185.17	53	-8.62	17

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	182.58	56.19	122.52	176.01
2	373.93	375.34	(1.41)	241.73	178.02	63.71	132.20	197.32
3	372.90	378.03	(5.13)	224.63	183.78	40.85	148.27	194.25
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	328.13	289.10	39.03	24.54	60.06
15		350.95	(350.95)	319.78	311.06	8.72	(319.78)	39.89
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	307.77	307.46	0.31	60.76	55.51
18	360.33	364.72	(4.39)	319.61	299.95	19.66	40.72	64.77
19	369.36	385.48	(16.12)	323.00	290.65	32.35	46.36	94.83
20	361.48	374.09	(12.61)	315.14	283.87	31.27	46.34	90.22
Exchange rate considered : SLR to INR :								
			2025	1SLR=0.29 INR	2024	1SLR= 0.27 INR		

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.09	0.0	0.02
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.27	0.1	0.17
March	13.8	10.8	3.05	13.7	0.12	5.1	2.8	2.34	5.7	-0.59
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May		14.3		14.8			7.5		8.1	
June		13.7		13.4			9.7		7.3	
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Apr	51.3	48.5	2.84	51.7	-0.37	14.8	11.5	3.31	13.1	1.69
Jan to Dec		158.3		155.0			81.7		75.7	