

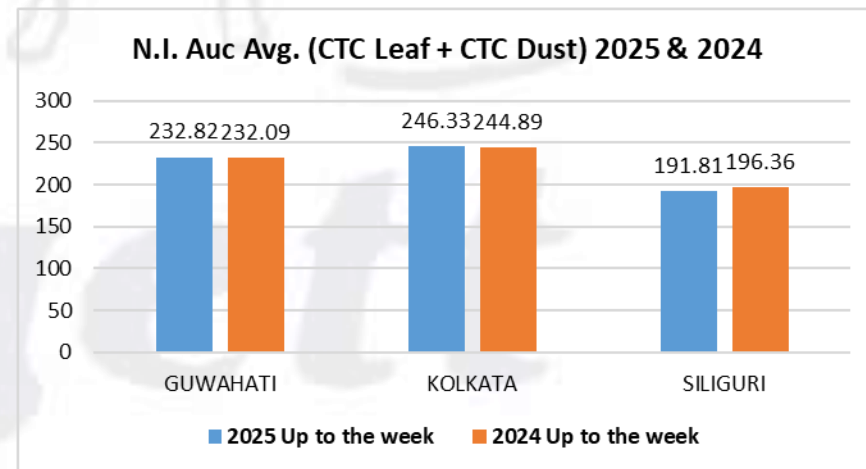
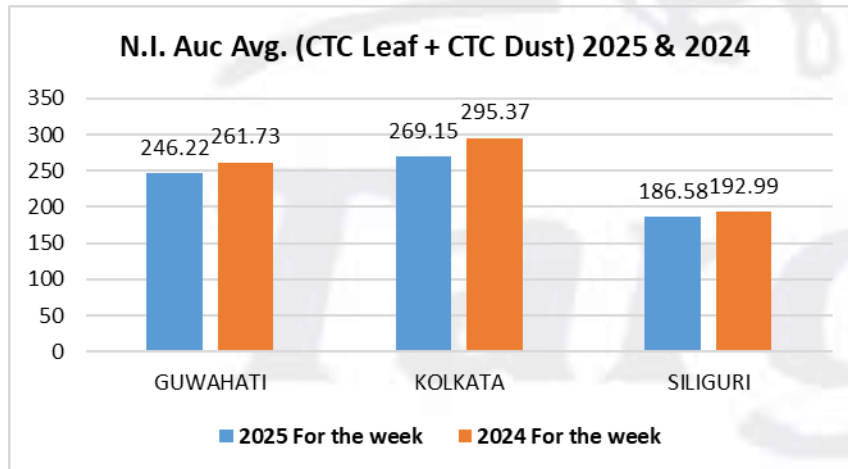


Contemporary Brokers Pvt. Ltd.

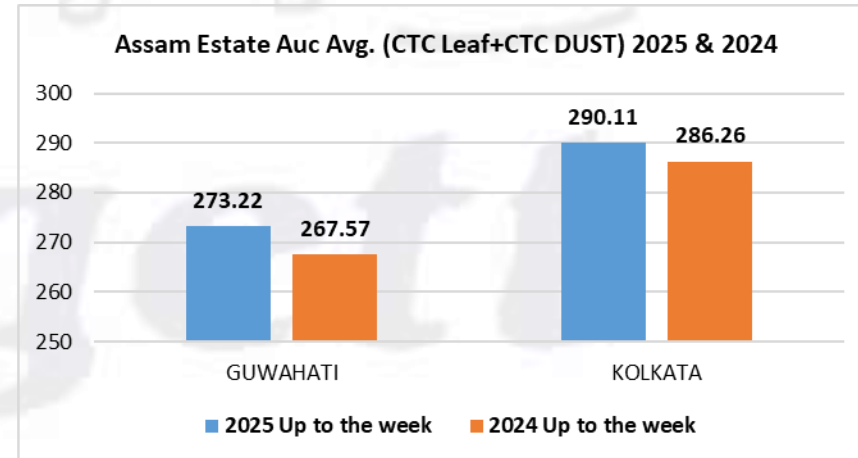
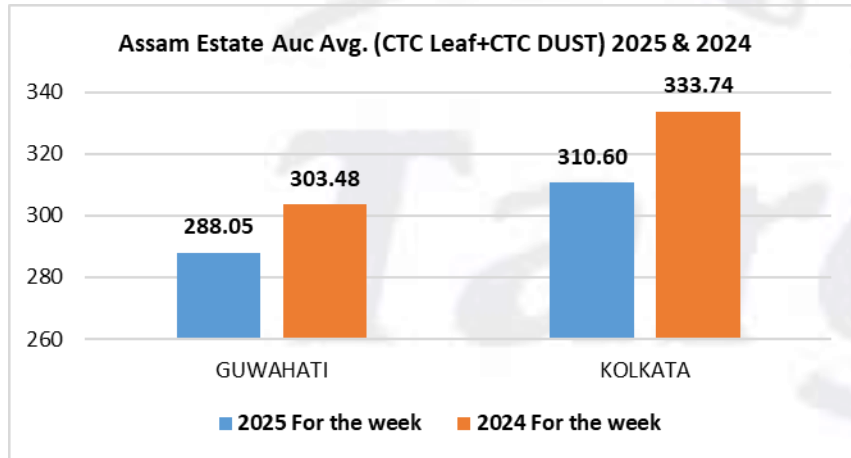
Auction *Analysis*

Week Ending June 21, 2025

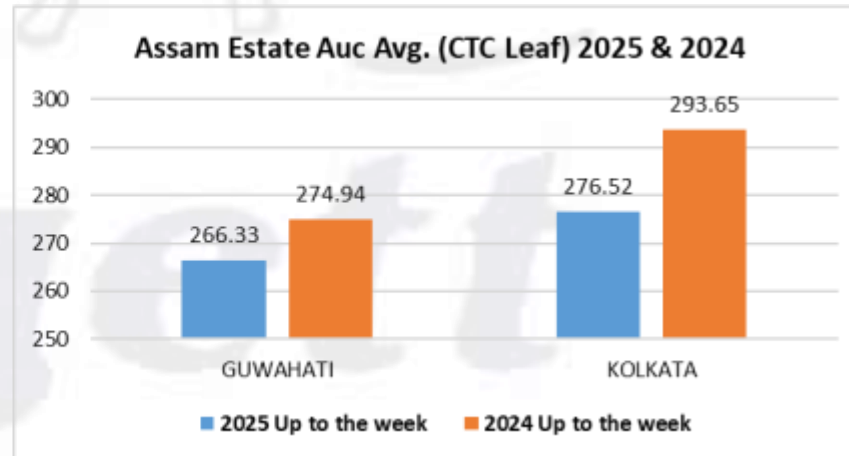
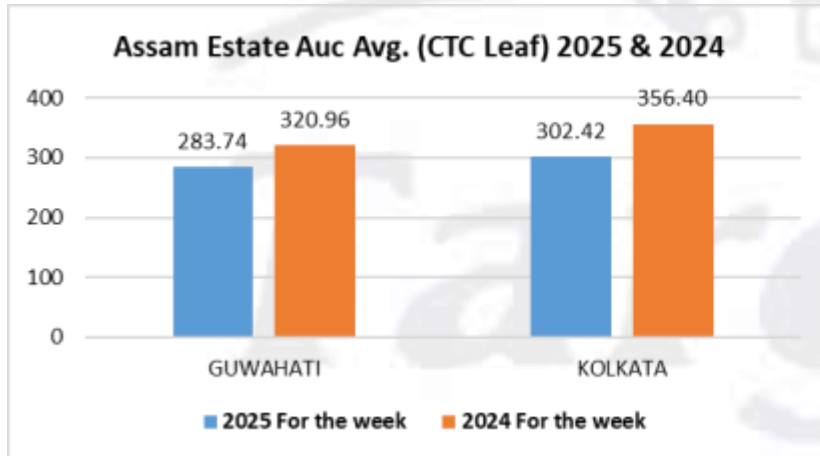
North India Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	38.1	246.22	257.4	232.82	27.9	261.73	179.8	232.09	10.2	-15.51	77.6	0.74
KOLKATA	20.1	269.15	124.6	246.33	11.4	295.37	88.1	244.89	8.8	-26.22	36.4	1.44
SILIGURI	27.6	186.58	240.1	191.81	18.7	192.99	169.6	196.36	9.0	-6.41	70.6	-4.55
TOTAL NI	85.9	232.40	622.2	219.70	57.9	246.20	437.6	220.82	27.9	-13.80	184.6	-1.12



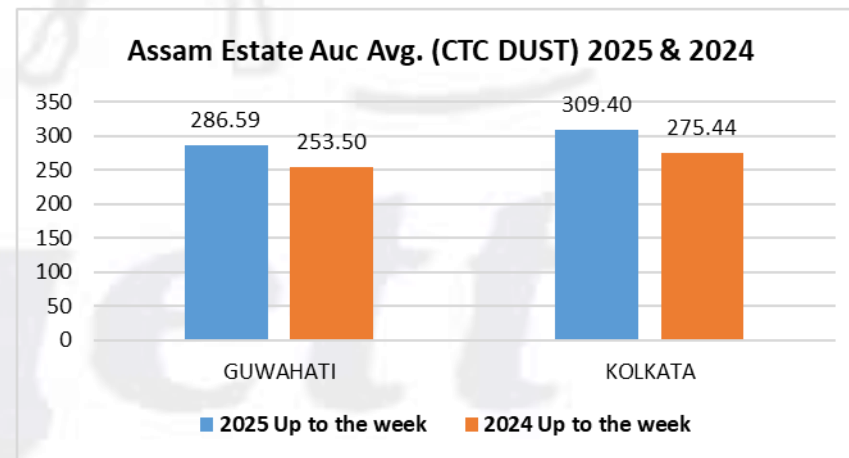
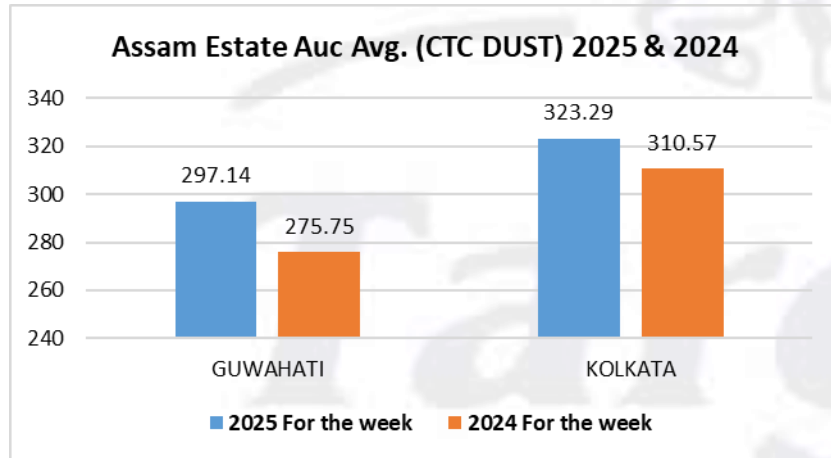
Assam Estate Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	20.0	288.05	131.5	273.22	16.1	303.48	102.4	267.57	3.9	-15.42	29.1	5.65
KOLKATA	13.8	310.60	79.4	290.11	8.1	333.74	54.3	286.26	5.7	-23.15	25.1	3.85
SILIGURI												
TOTAL NI	33.8	297.24	210.9	279.58	24.2	313.60	156.7	274.05	9.6	-16.36	54.2	5.53



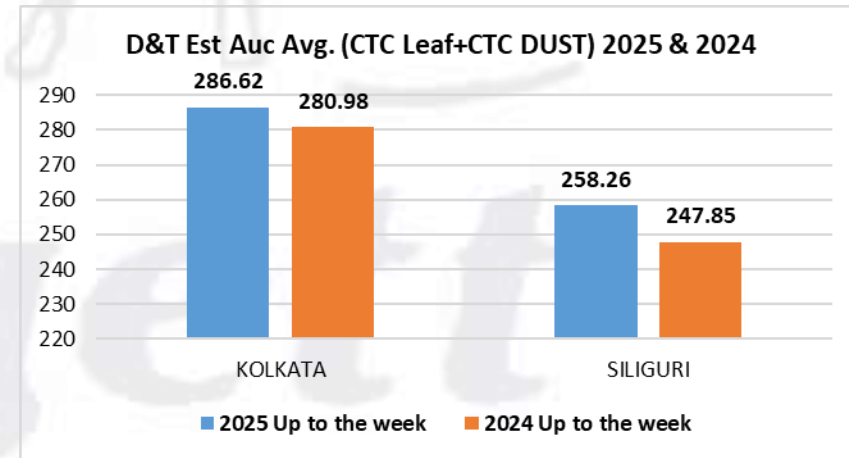
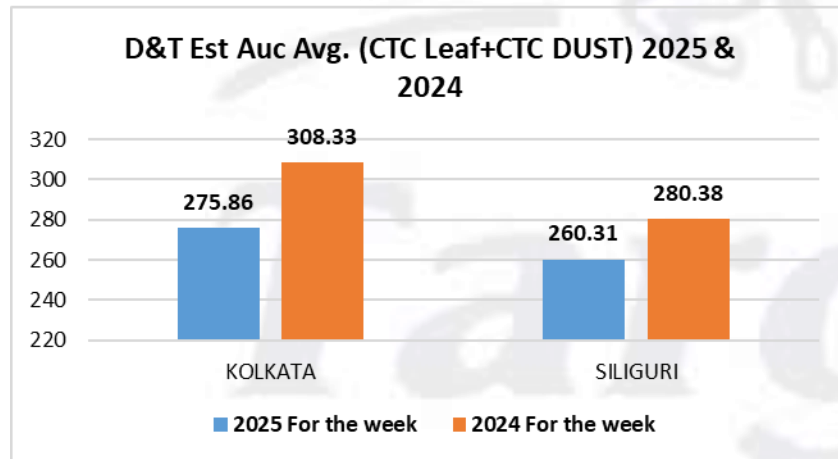
Assam Estate Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	13.6	283.74	86.8	266.33	9.9	320.96	67.2	274.94	3.7	-37.22	19.6	-8.62
KOLKATA	8.4	302.42	46.6	276.52	4.1	356.40	32.3	293.65	4.3	-53.98	14.3	-17.13
SILIGURI												
TOTAL NI	21.9	290.87	133.4	269.89	13.9	331.34	99.5	281.02	8.0	-40.47	33.9	-11.13



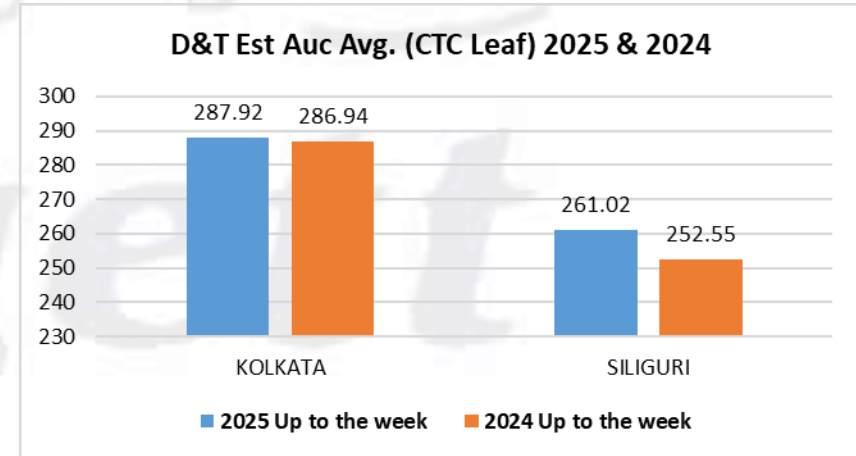
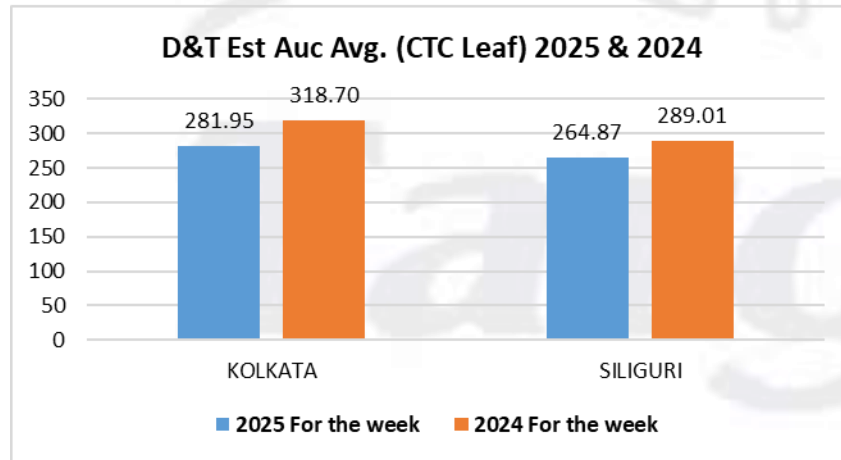
Assam Estate Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	6.4	297.14	44.7	286.59	6.2	275.75	35.2	253.50	0.2	21.39	9.5	33.10
KOLKATA	5.4	323.29	32.8	309.40	4.0	310.57	22.0	275.44	1.4	12.71	10.8	33.96
SILIGURI												
TOTAL NI	11.8	309.05	77.5	296.25	10.2	289.37	57.2	261.94	1.6	19.68	20.3	34.30



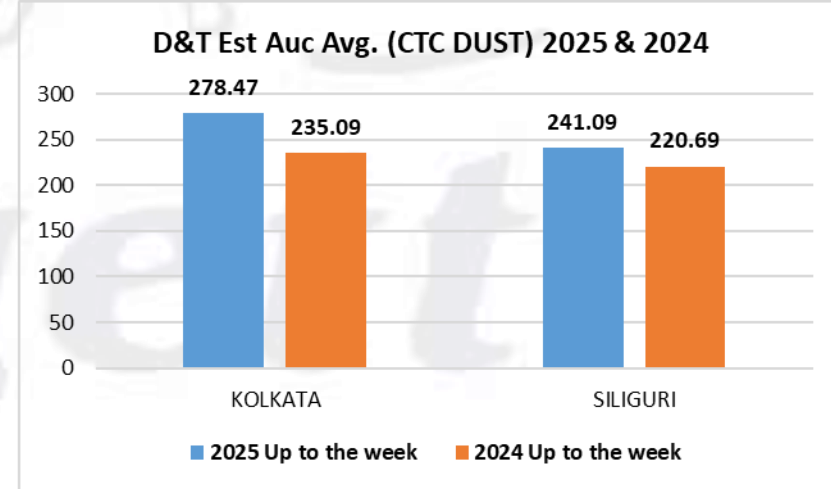
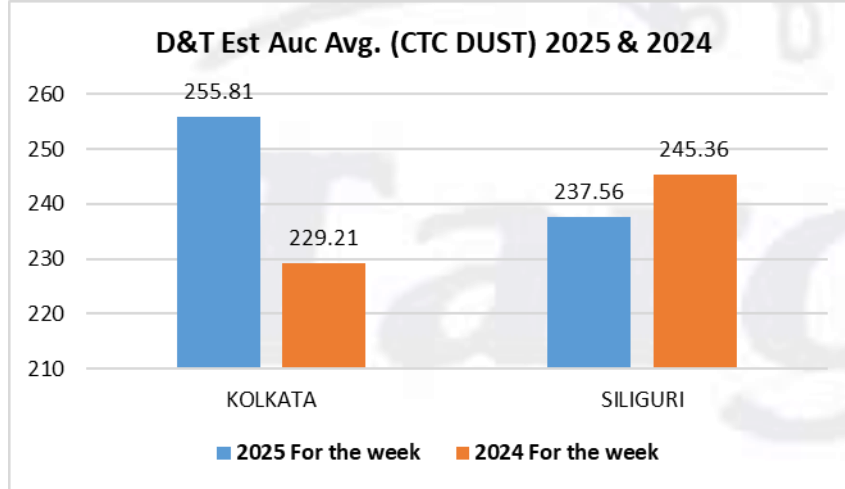
Dooars & Terai Estate Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.4	275.86	2.3	286.62	0.2	308.33	3.6	280.98	0.2	-32.47	-1.3	5.64
SILIGURI	13.0	260.31	118.3	258.26	7.1	280.38	93.6	247.85	5.9	-20.08	24.7	10.40
TOTAL NI	13.4	260.79	120.6	258.80	7.3	281.19	97.2	249.07	6.1	-20.40	23.4	9.73



Dooars & Terai Estate Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.3	281.95	2.0	287.92	0.2	318.70	3.2	286.94		-36.75	-1.2	0.98
SILIGURI	10.8	264.87	101.9	261.02	5.7	289.01	79.8	252.55		-24.14	22.1	8.47
TOTAL NI	11.1	265.35	103.9	261.54	5.8	289.95	83.0	253.86	5.3	-24.60	20.9	7.68

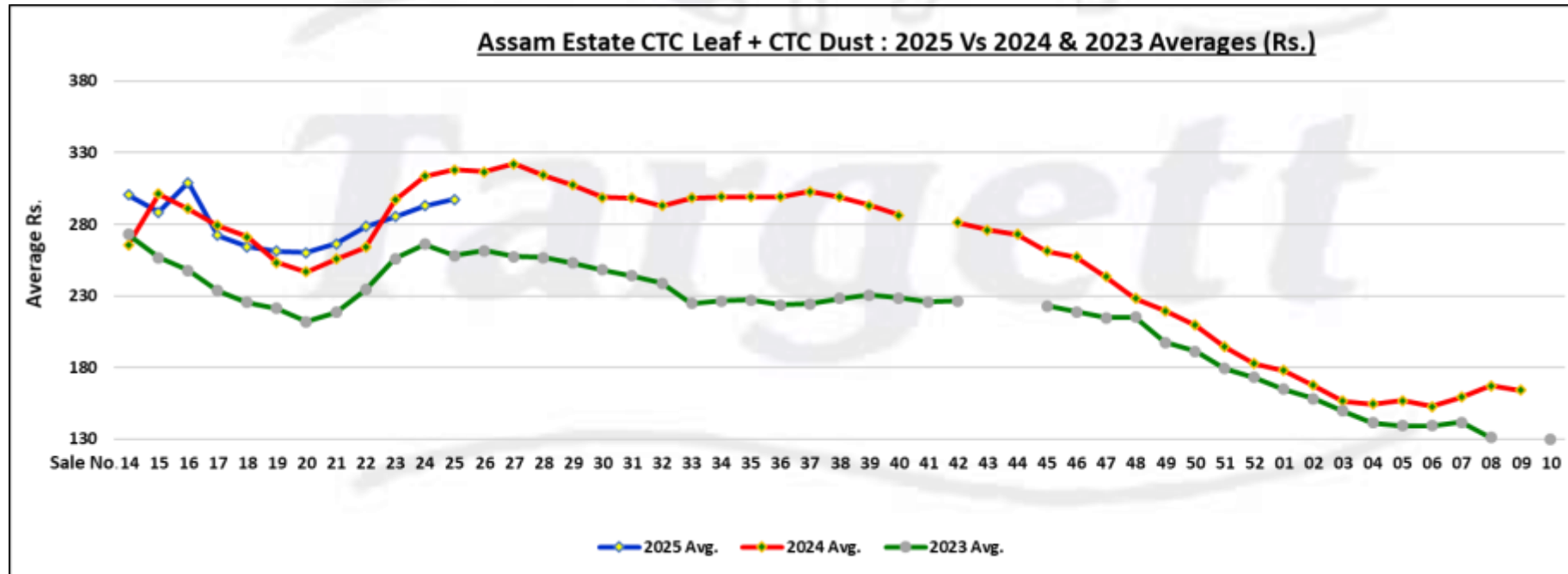


Dooars & Terai Estate Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.10	255.81	0.32	278.47	0.02	229.21	0.4	235.09	0.1	26.60	-0.1	43.38
SILIGURI	2.2	237.56	16.4	241.09	1.4	245.36	13.8	220.69	0.8	-7.80	2.6	20.40
TOTAL NI	2.3	238.33	16.7	241.80	1.4	245.09	14.2	221.11	0.8	-6.75	2.5	20.69



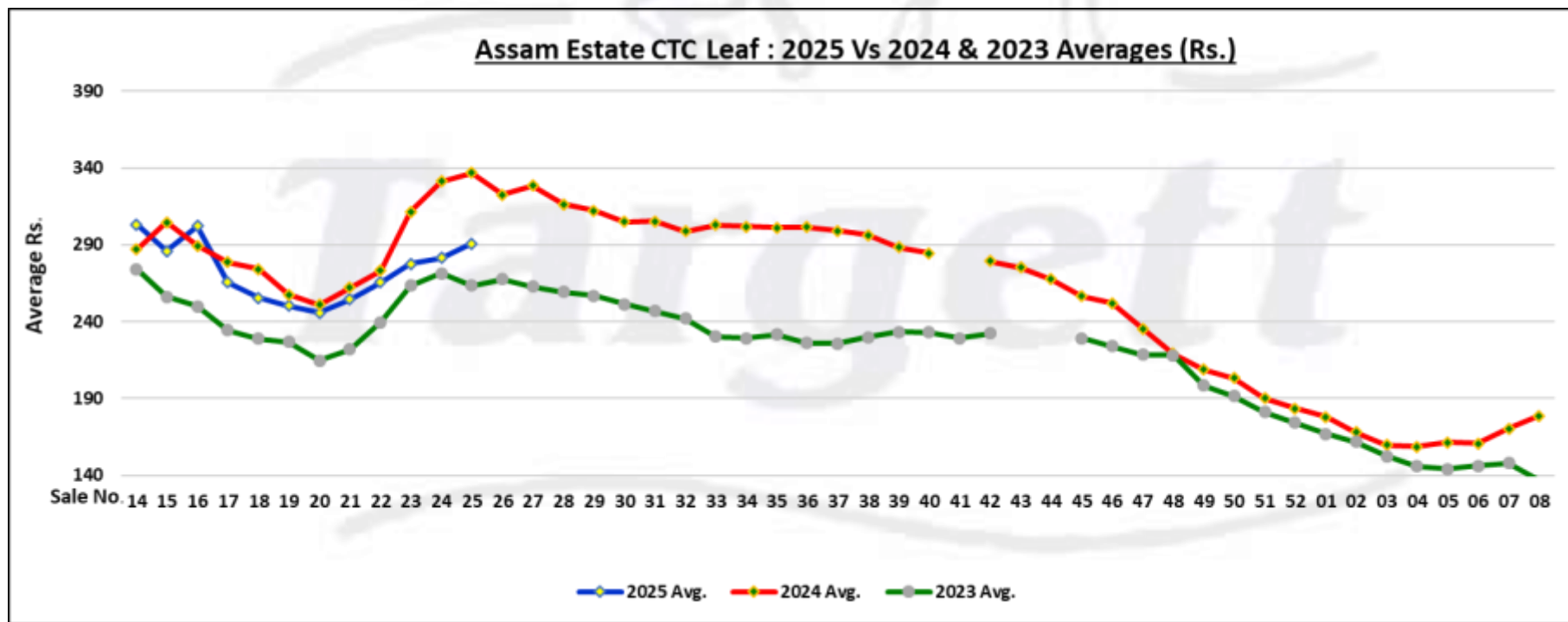
Assam Estate CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Estate Ctc Leaf +Ctc Dust	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	300.53	265.74	273.05	34.78	27.48
15	288.43	301.26	256.75	-12.83	31.68
16	309.21	290.71	247.90	18.50	61.31
17	272.33	279.29	233.66	-6.96	38.67
18	264.28	271.20	225.35	-6.92	38.93
19	261.38	253.31	221.16	8.07	40.22
20	260.06	246.95	212.00	13.11	48.06
21	266.43	255.69	218.47	10.74	47.96
22	278.55	264.03	234.27	14.52	44.29
23	285.25	297.13	256.04	-11.88	29.21
24	292.96	313.60	266.09	-20.64	26.87
25	297.24	318.22	258.04	-20.98	39.20



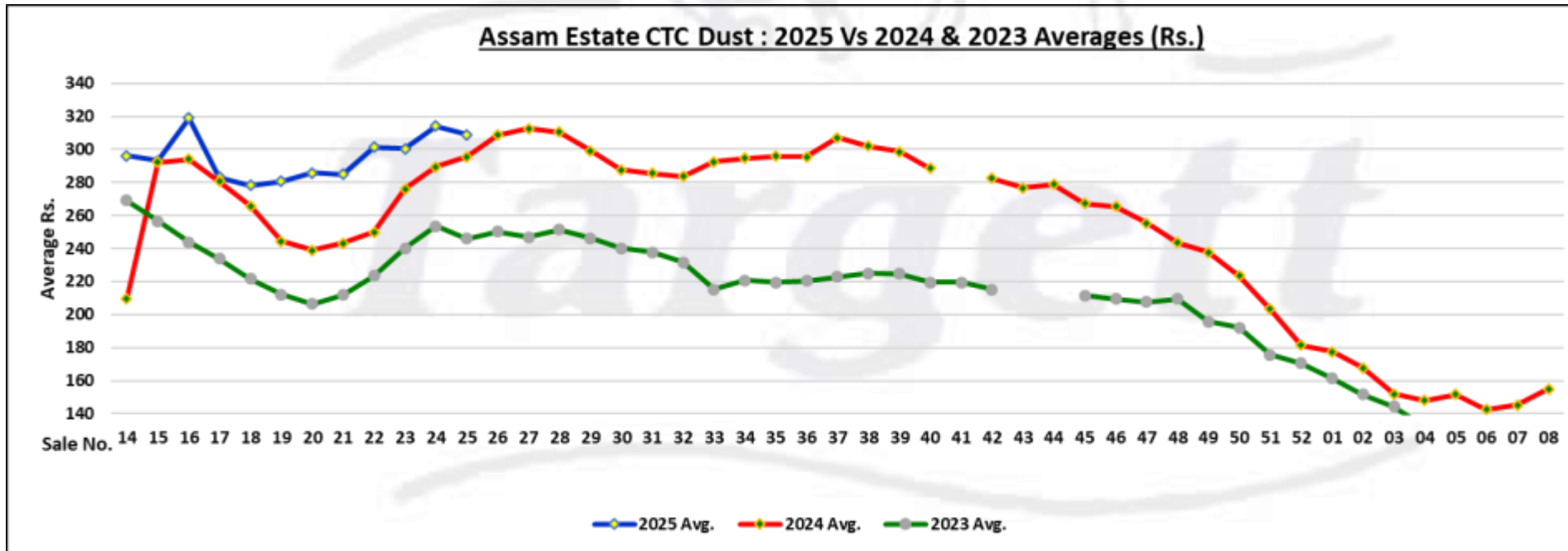
Assam Estate CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Est CTC Leaf	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	303.12	287.08	273.95	16.04	29.17
15	285.91	304.46	256.23	-18.55	29.68
16	302.04	289.35	249.98	12.69	52.06
17	265.53	278.70	234.34	-13.17	31.19
18	255.30	274.08	228.88	-18.79	26.41
19	250.26	257.63	226.73	-7.37	23.53
20	245.69	251.00	214.66	-5.31	31.03
21	254.23	261.85	221.91	-7.63	32.32
22	265.48	273.21	239.67	-7.73	25.81
23	277.66	311.35	263.35	-33.69	14.31
24	281.21	331.34	271.46	-50.13	9.76
25	290.87	336.74	263.49	-45.87	27.38



Assam Estate CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

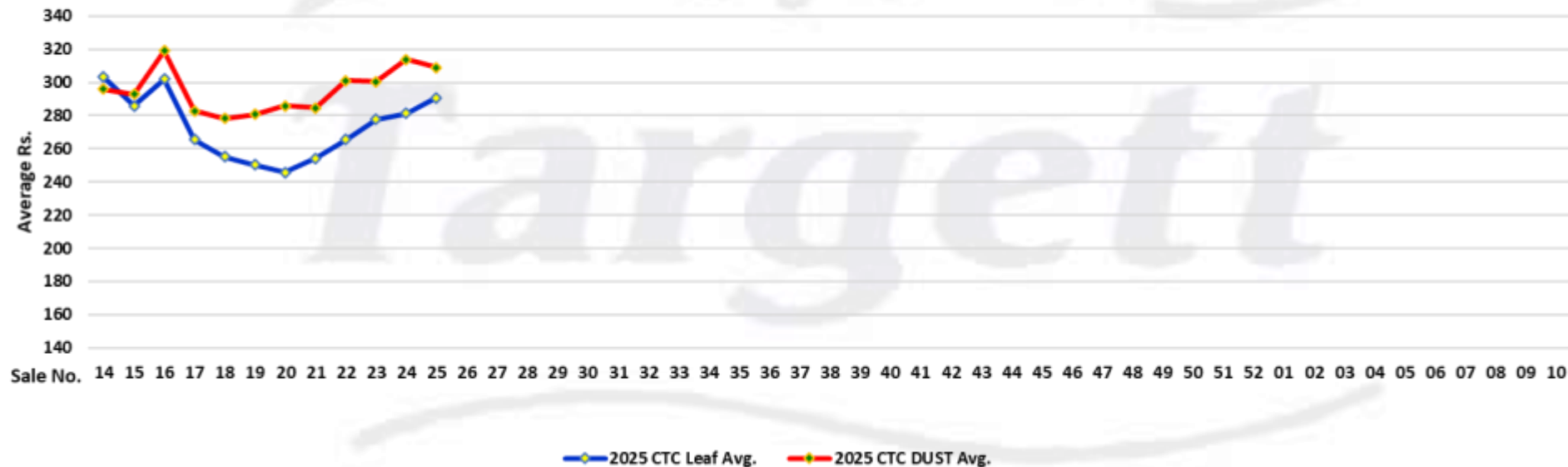
Assam Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	296.01	209.31	269.17	86.70	26.84
15	292.99	292.33	256.51	0.67	36.48
16	318.92	293.90	243.83	25.02	75.09
17	282.96	280.53	233.79	2.43	49.16
18	278.22	265.68	221.52	12.53	56.70
19	280.64	244.44	212.29	36.19	68.35
20	285.85	239.05	206.55	46.80	79.30
21	284.77	243.16	211.85	41.61	72.92
22	301.22	249.95	223.46	51.27	77.76
23	300.40	276.11	240.22	24.29	60.18
24	313.96	289.37	253.64	24.58	60.32
25	309.05	295.50	245.96	13.55	63.10



Assam Estate 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

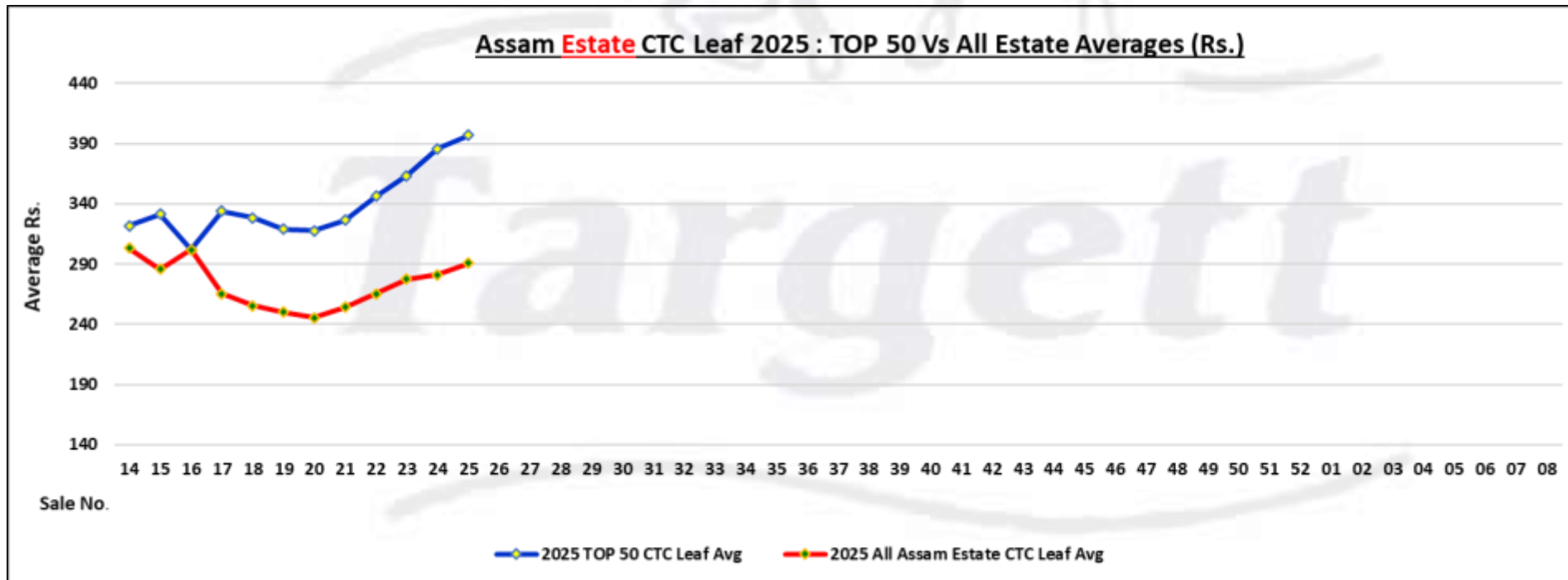
Assam Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	303.12	296.01
15	285.91	292.99
16	302.04	318.92
17	265.53	282.96
18	255.30	278.22
19	250.26	280.64
20	245.69	285.85
21	254.23	284.77
22	265.48	301.22
23	277.66	300.40
24	281.21	313.96
25	290.87	309.05

Assam Estate 2025 CTC Leaf Vs CTC Dust Averages (Rs.)



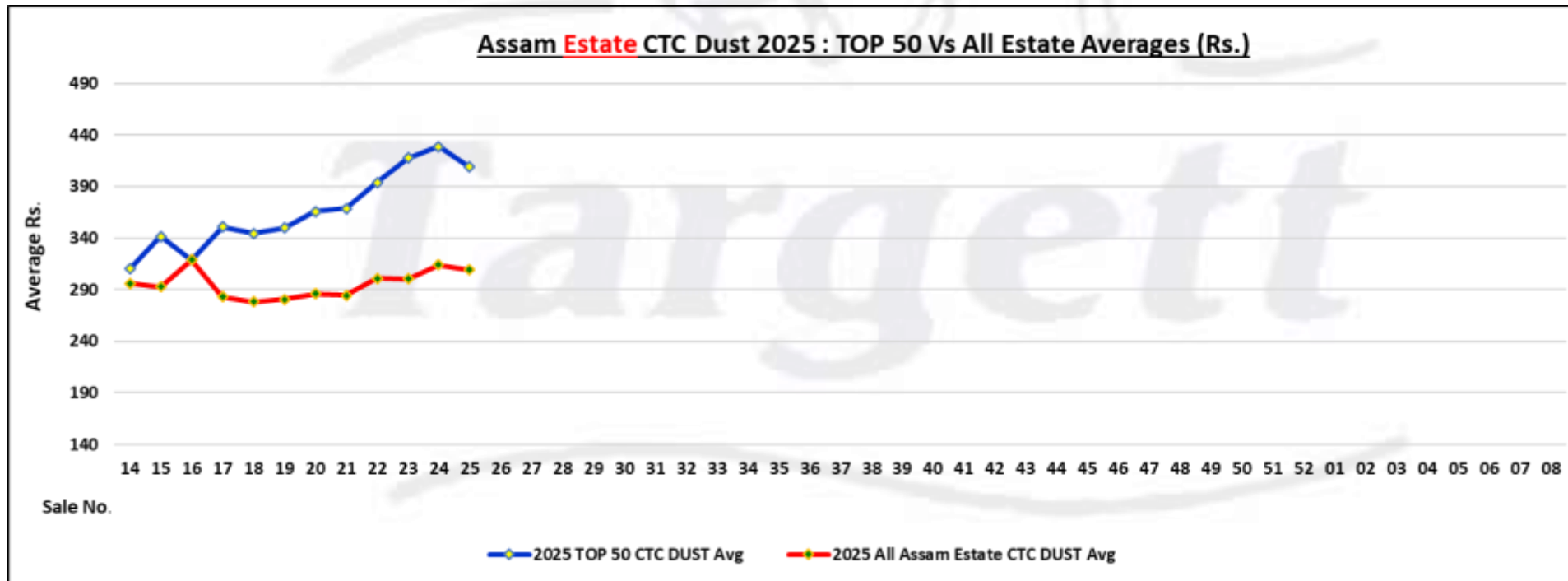
Assam Estate CTC Leaf 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

Assam Estate CTC Leaf			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
14	321.95	303.12	18.83
15	331.48	285.91	45.57
16	302.04	302.04	-0.00
17	333.86	265.53	68.33
18	328.68	255.30	73.39
19	318.97	250.26	68.71
20	317.92	245.70	72.23
21	326.42	254.06	72.36
22	346.40	265.48	80.92
23	363.58	277.66	85.92
24	385.80	281.21	104.58
25	397.10	290.87	106.23



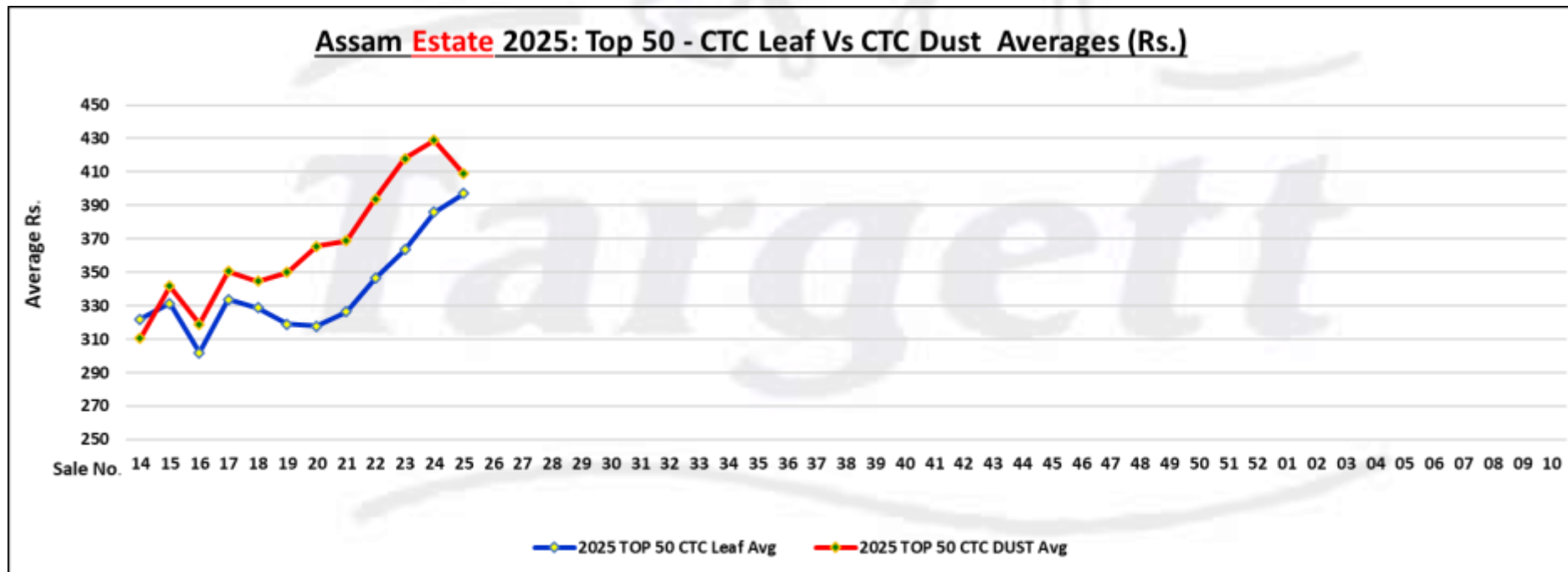
Assam Estate CTC Dust 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

Assam Estate CTC DUST			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
14	310.35	296.01	14.33
15	341.81	292.99	48.81
16	318.92	318.92	0.00
17	350.68	282.96	67.72
18	344.53	278.22	66.31
19	349.90	280.64	69.26
20	365.70	285.85	79.85
21	368.88	284.77	84.11
22	393.91	301.22	92.69
23	417.93	300.40	117.53
24	428.90	313.96	114.95
25	408.82	309.05	99.77



Assam Estate 2025 : Top 50 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

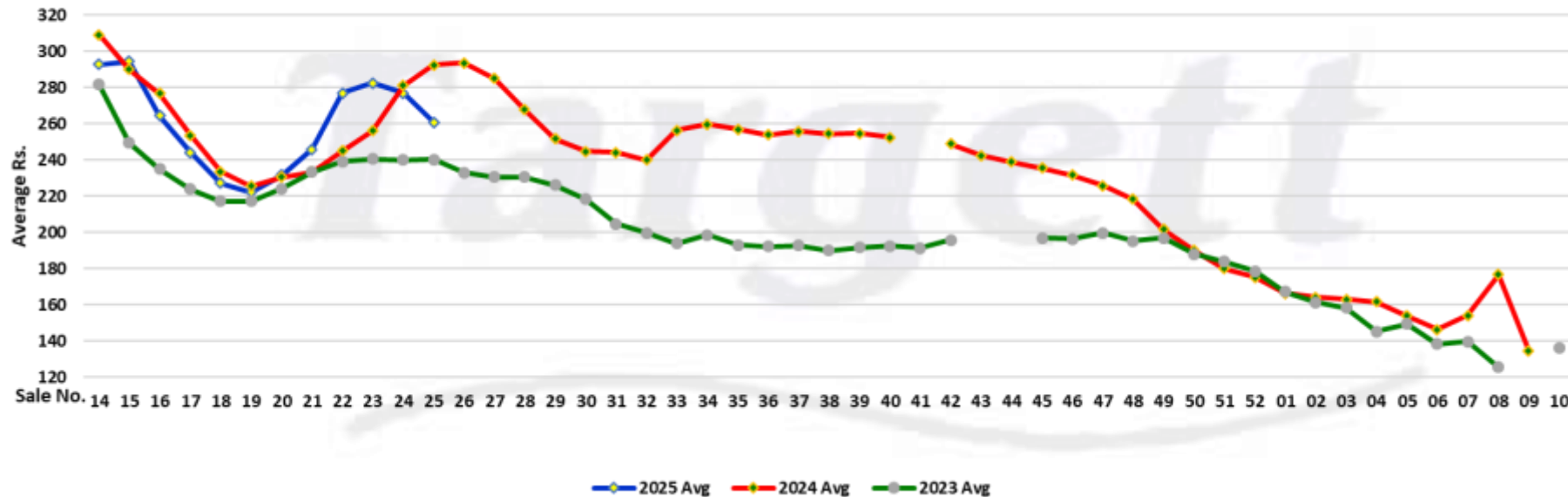
ASSAM Estate CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC Leaf	CTC DUST	Diff
Sale No	Avg	Avg	Avg
14	321.95	310.35	11.60
15	331.48	341.81	-10.33
16	302.04	318.92	-16.88
17	333.86	350.68	-16.82
18	328.68	344.53	-15.85
19	318.97	349.90	-30.92
20	317.92	365.70	-47.78
21	326.42	368.88	-42.46
22	346.40	393.91	-47.51
23	363.58	417.93	-54.36
24	385.80	428.90	-43.10
25	397.10	408.82	-11.73



Dooars & Terai Estate CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

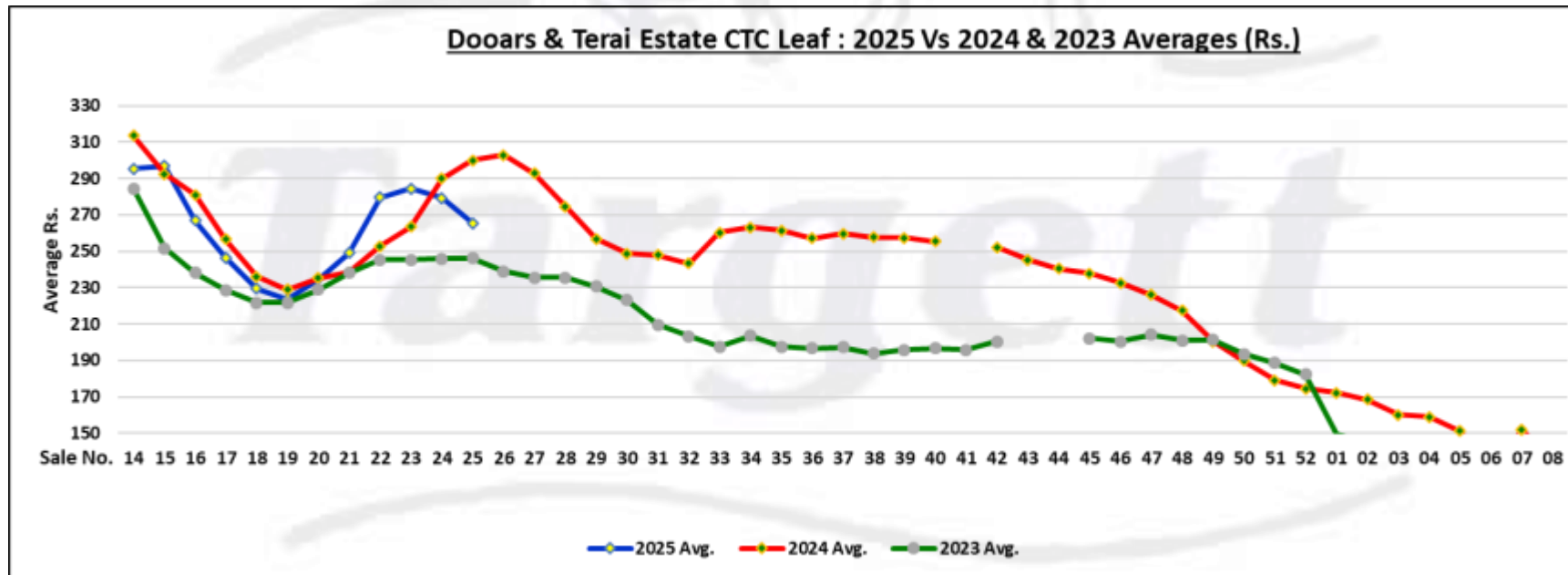
D+T EST Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	292.66	309.18	281.67	-16.52	10.99
15	294.30	289.88	249.52	4.42	44.78
16	264.37	276.61	235.07	-12.24	29.29
17	244.25	253.44	223.88	-9.19	20.37
18	227.22	233.70	217.09	-6.48	10.13
19	222.25	225.45	217.15	-3.20	5.10
20	231.62	230.50	224.00	1.12	7.62
21	245.88	233.35	233.20	12.53	12.67
22	276.79	245.02	239.08	31.77	37.71
23	282.39	256.04	240.60	26.35	41.80
24	276.78	281.19	239.90	-4.40	36.89
25	260.79	292.42	240.22	-31.63	20.57

Dooars & Terai Estate CTC Leaf + CTC Dust: 2025 Vs 2024 & 2023 Averages (Rs.)



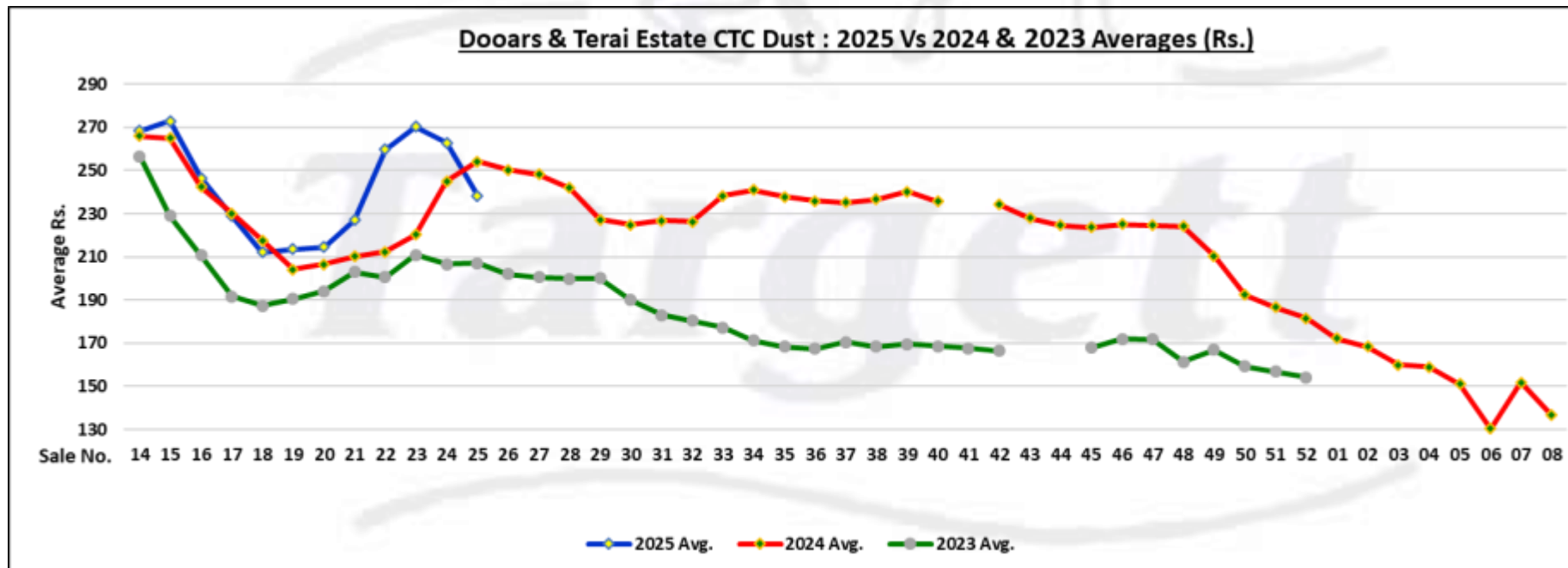
Dooars & Terai Estate CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T Estate CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	295.48	313.47	284.31	-17.99	11.17
15	296.80	292.52	251.74	4.28	45.06
16	266.97	280.88	238.11	-13.91	28.86
17	246.46	256.38	228.71	-9.92	17.75
18	229.31	235.92	221.59	-6.61	7.72
19	223.81	228.99	221.69	-5.18	2.12
20	234.49	235.06	228.84	-0.57	5.66
21	248.93	238.40	237.93	10.53	11.00
22	279.45	252.85	245.35	26.61	34.10
23	284.47	263.53	245.34	20.94	39.13
24	279.24	289.95	245.84	-10.71	33.40
25	265.35	300.02	246.27	-34.67	19.09



Dooars & Terai Estate CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

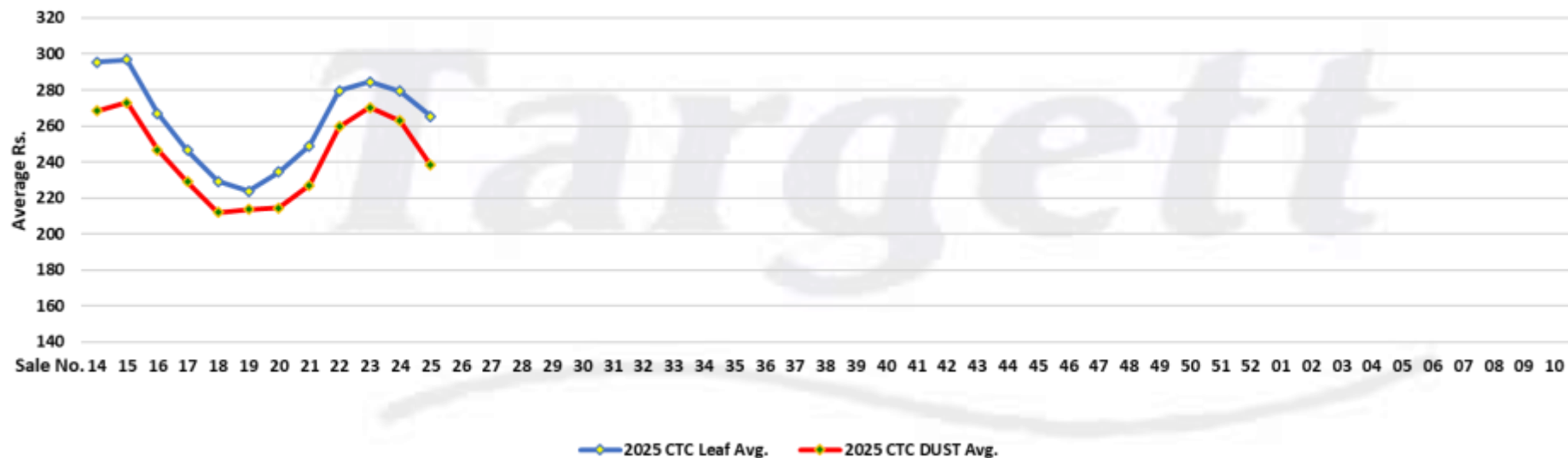
D+T Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	268.31	266.08	256.52	2.23	11.79
15	272.91	265.12	228.84	7.79	44.06
16	246.62	242.52	210.69	4.11	35.94
17	229.01	230.16	191.69	-1.15	37.32
18	212.08	217.76	187.37	-5.68	24.71
19	213.52	204.11	190.48	9.42	23.04
20	214.58	206.66	194.15	7.91	20.43
21	227.06	210.17	203.01	16.89	24.05
22	259.65	212.46	200.59	47.19	59.06
23	270.41	220.19	210.95	50.22	59.46
24	262.77	245.09	206.67	17.68	56.09
25	238.33	254.15	207.10	-15.82	31.23



Dooars & Terai Estate 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

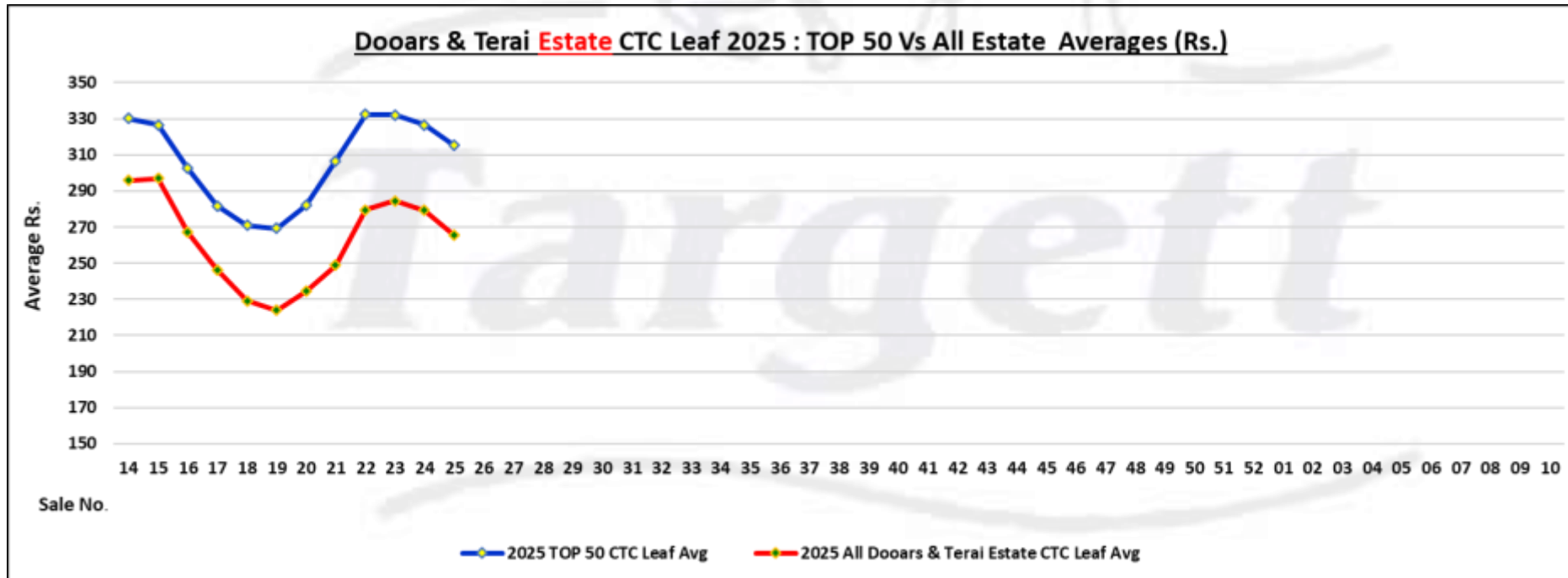
D+T Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	295.48	268.31
15	296.80	272.91
16	266.97	246.62
17	246.46	229.01
18	229.31	212.08
19	223.81	213.52
20	234.49	214.58
21	248.93	227.06
22	279.45	259.65
23	284.47	270.41
24	279.24	262.77
25	265.35	238.33

Dooars & Terai Estate 2025 CTC Leaf Vs CTC Dust Averages (Rs.)



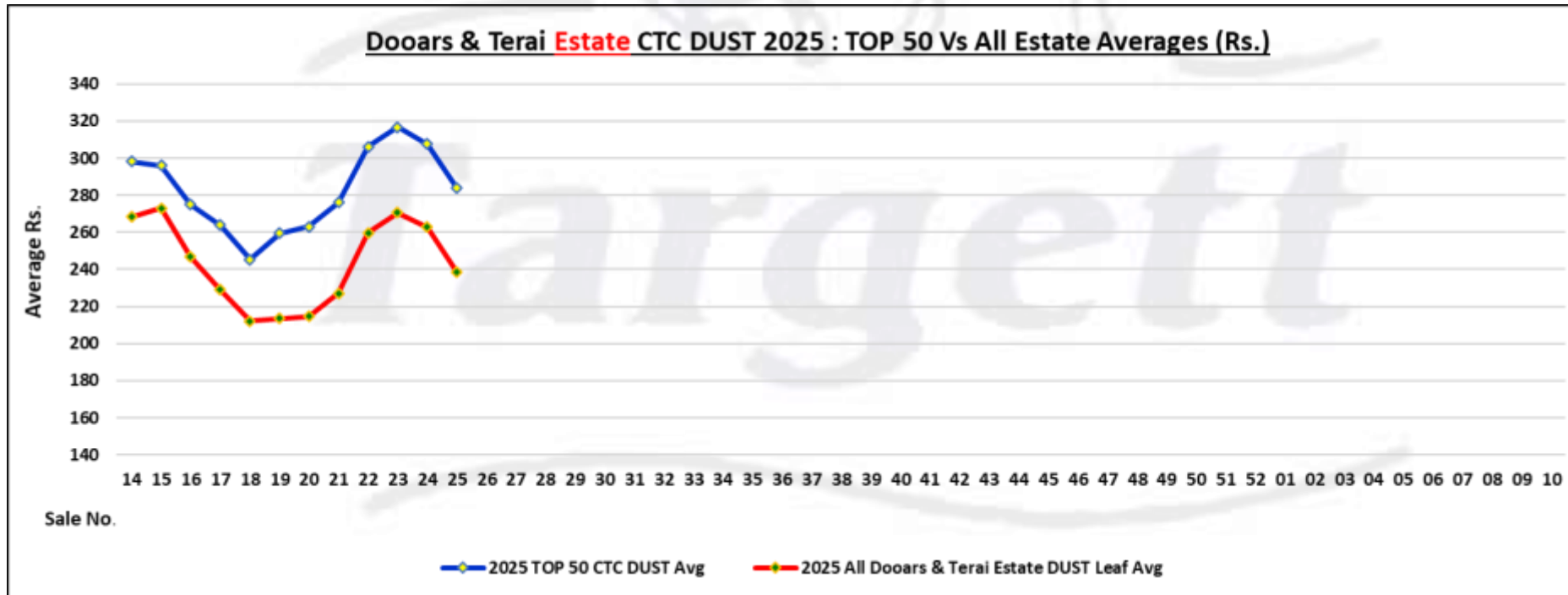
Dooars & Terai **Estate** CTC Leaf 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

DOOARS & TERAJ Estate CTC Leaf			
2025	TOP 50	All D +T Est	Diff
Sale No	Avg	Avg	Avg
14	330.09	295.74	34.35
15	326.73	296.99	29.74
16	302.57	266.97	35.60
17	281.77	246.46	35.31
18	270.91	229.31	41.60
19	269.40	223.81	45.60
20	282.16	234.49	47.67
21	306.59	248.93	57.66
22	332.54	279.45	53.09
23	332.11	284.47	47.64
24	326.68	279.24	47.44
25	315.16	265.35	49.80



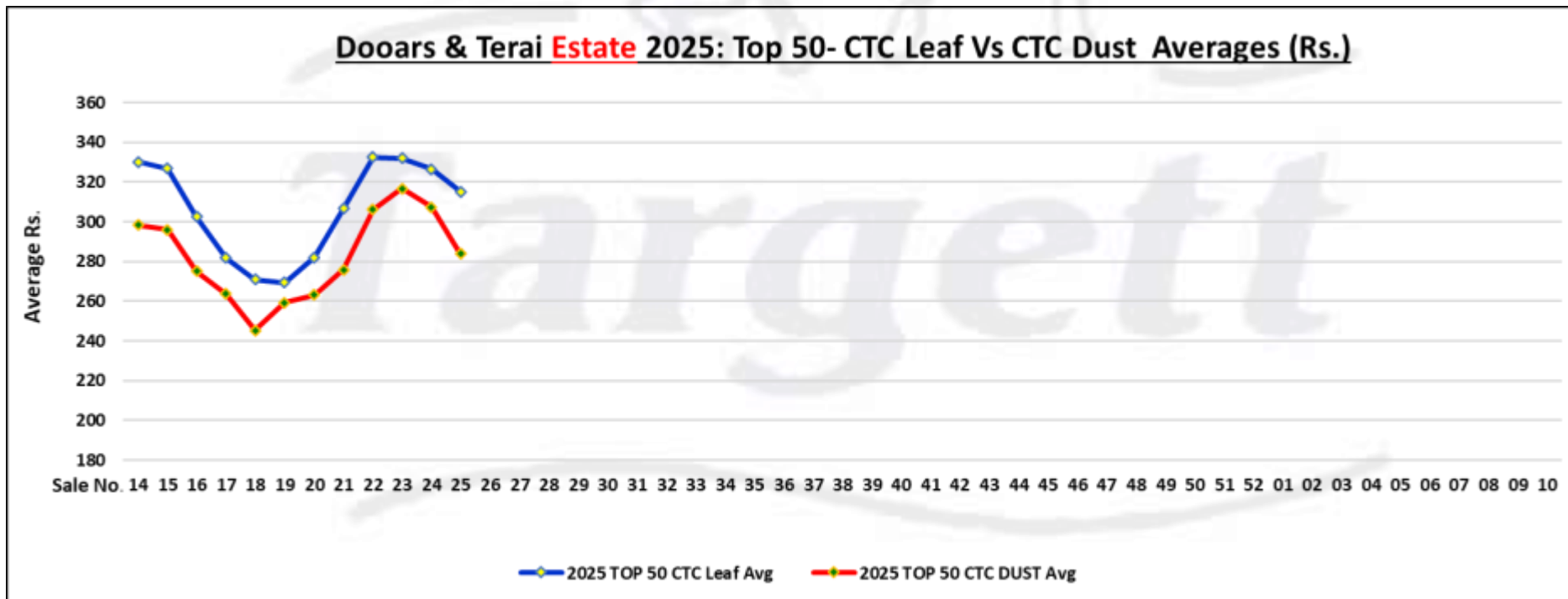
Dooars & Terai Estate CTC Dust 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

DOOARS & TERAJ Estate CTC DUST			
2025	TOP 50	All D+T Est	Diff
Sale No	Avg	Avg	Avg
14	298.26	268.31	29.95
15	296.03	272.91	23.13
16	275.04	246.62	28.41
17	263.81	229.01	34.80
18	245.28	212.08	33.20
19	259.40	213.52	45.88
20	263.11	214.58	48.53
21	275.96	227.06	48.91
22	306.21	259.65	46.56
23	316.76	270.41	46.34
24	307.49	262.77	44.73
25	283.83	238.33	45.50



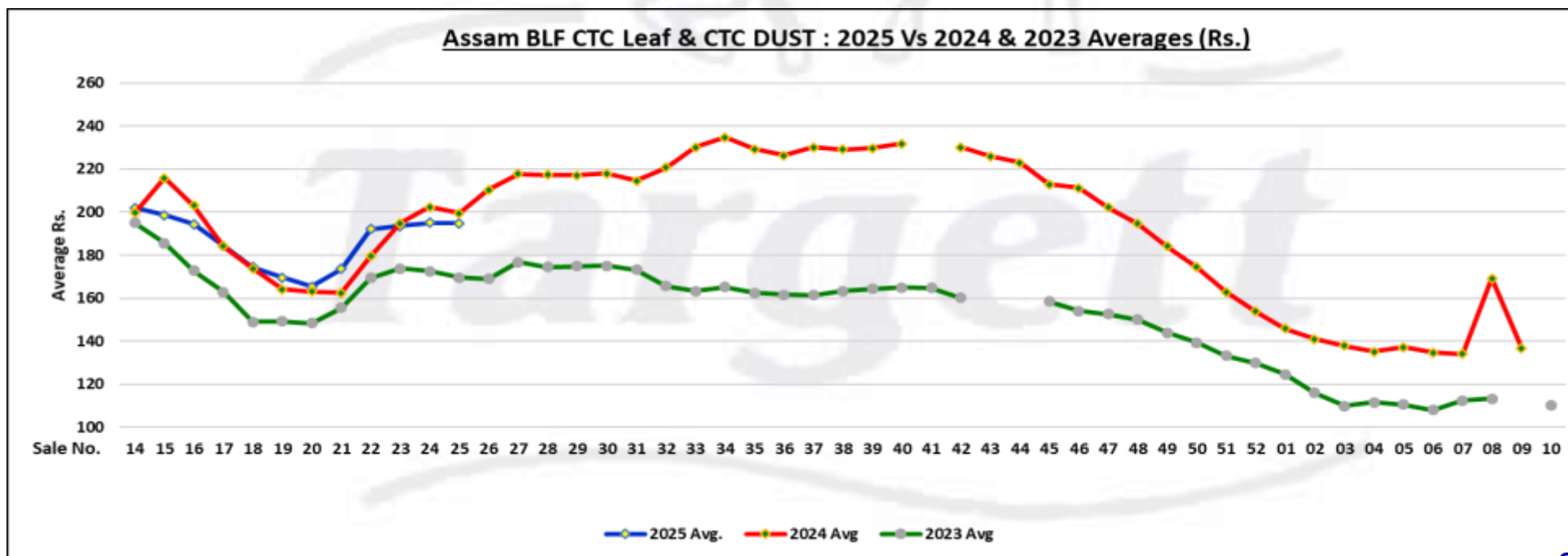
Dooars & Terai Estate 2025 : Top 50 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Dooars & Terai Est CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC	DUST	Diff
Sale No	Avg	Avg	Avg
14	330.09	298.26	31.83
15	326.73	296.03	30.69
16	302.57	275.04	27.53
17	281.77	263.81	17.96
18	270.91	245.28	25.63
19	269.40	259.40	10.00
20	282.16	263.11	19.05
21	306.59	275.96	30.62
22	332.54	306.21	26.33
23	332.11	316.76	15.36
24	326.68	307.49	19.19
25	315.16	283.83	31.32



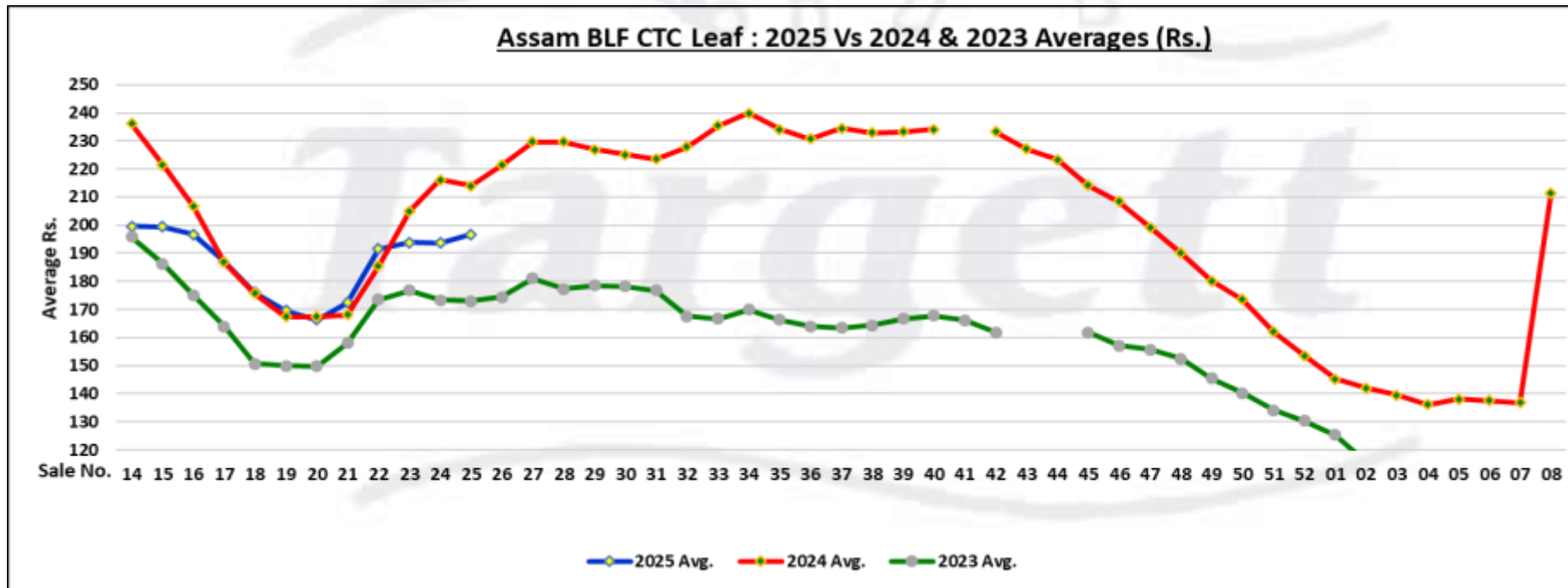
Assam BLF CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

ASSAM BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	201.97	199.71	195.11	2.26	6.85
15	198.53	215.89	185.63	-17.35	12.90
16	194.46	203.03	172.81	-8.57	21.65
17	184.37	184.08	162.96	0.29	21.41
18	174.47	173.73	149.04	0.74	25.43
19	169.67	164.03	149.14	5.65	20.53
20	165.42	163.18	148.34	2.24	17.08
21	173.52	162.41	155.60	11.11	17.91
22	192.15	179.37	169.32	12.78	22.83
23	193.63	194.84	173.86	-1.22	19.77
24	195.09	202.38	172.50	-7.29	22.60
25	194.87	199.43	169.68	-4.56	25.19



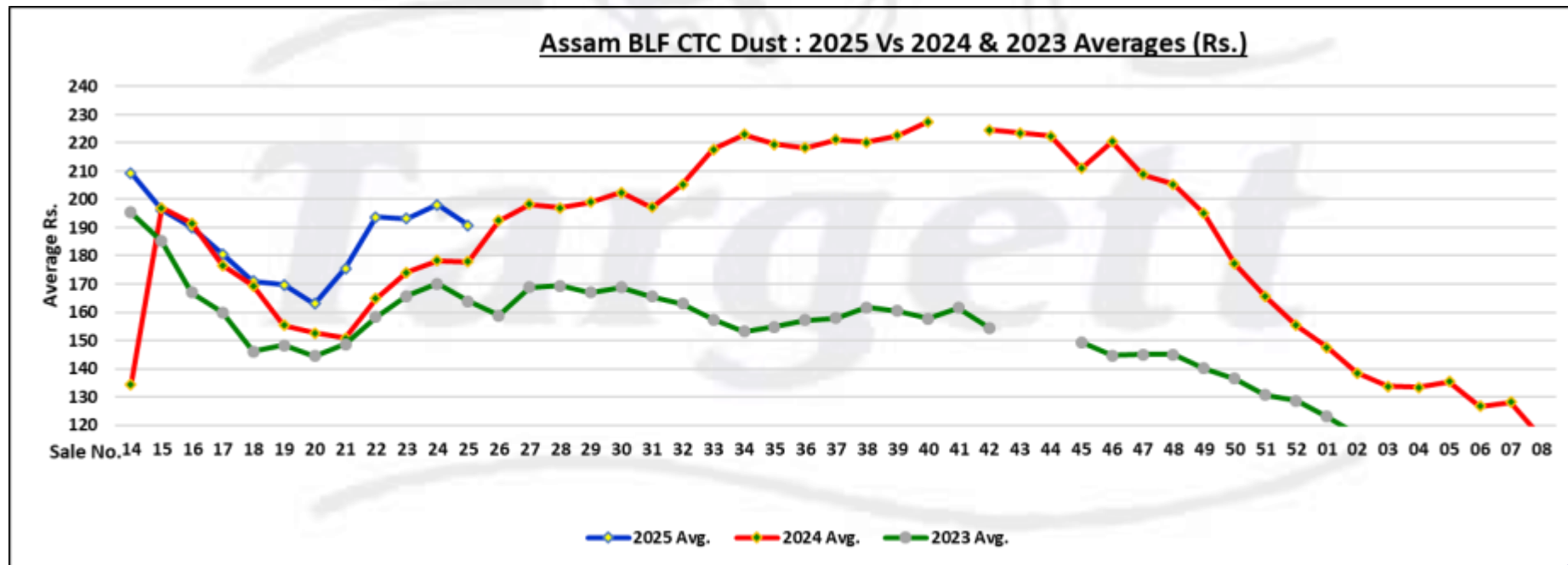
Assam BLF CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam BLF CTC	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	199.69	236.07	195.76	-36.38	3.92
15	199.47	221.56	186.21	-22.09	13.26
16	196.68	206.73	175.13	-10.05	21.55
17	187.09	186.85	164.07	0.24	23.01
18	176.07	175.77	150.68	0.30	25.39
19	169.64	167.38	149.95	2.26	19.69
20	166.39	167.50	149.70	-1.11	16.69
21	172.49	168.04	158.11	4.45	14.38
22	191.44	185.39	173.45	6.04	17.98
23	193.83	205.05	176.85	-11.21	16.98
24	193.62	216.14	173.31	-22.52	20.31
25	196.67	213.99	173.00	-17.33	23.67



Assam BLF CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

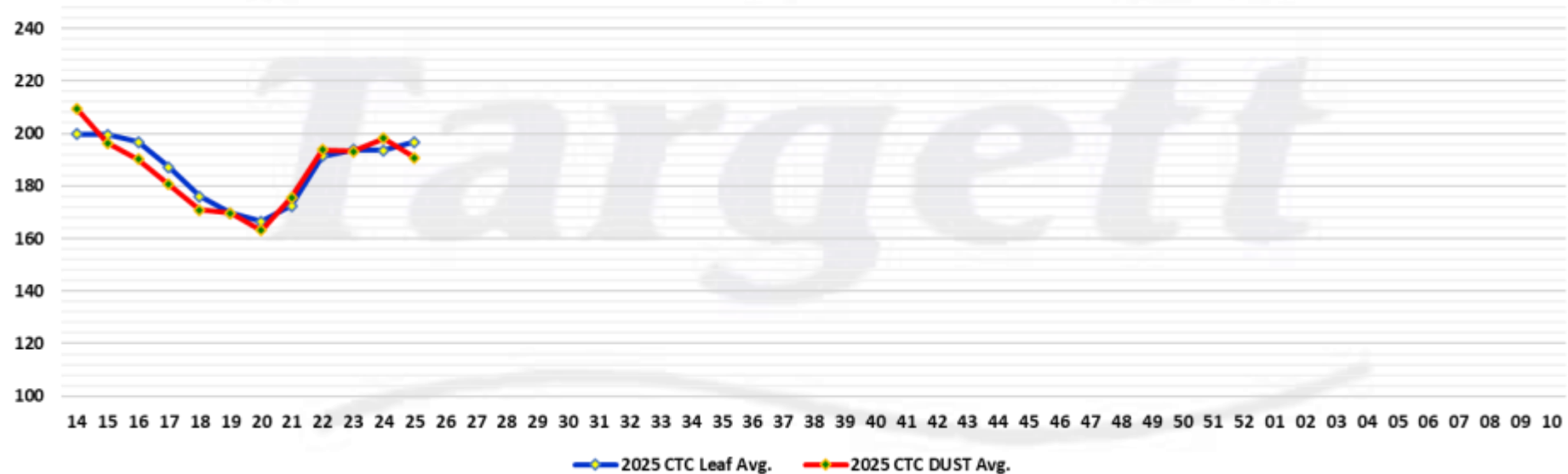
Assam BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	209.41	134.22	195.27	75.19	14.14
15	196.24	196.92	185.12	-0.68	11.12
16	190.13	191.57	166.93	-1.43	23.21
17	180.58	176.65	159.92	3.93	20.66
18	170.91	169.37	146.07	1.54	24.84
19	169.75	155.41	148.24	14.34	21.51
20	163.02	152.56	144.55	10.46	18.47
21	175.62	150.74	148.68	24.88	26.94
22	193.69	164.81	158.29	28.88	35.40
23	193.21	174.06	165.80	19.15	27.41
24	198.14	178.23	170.11	19.91	28.03
25	190.78	177.95	163.89	12.83	26.90



Assam BLF 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

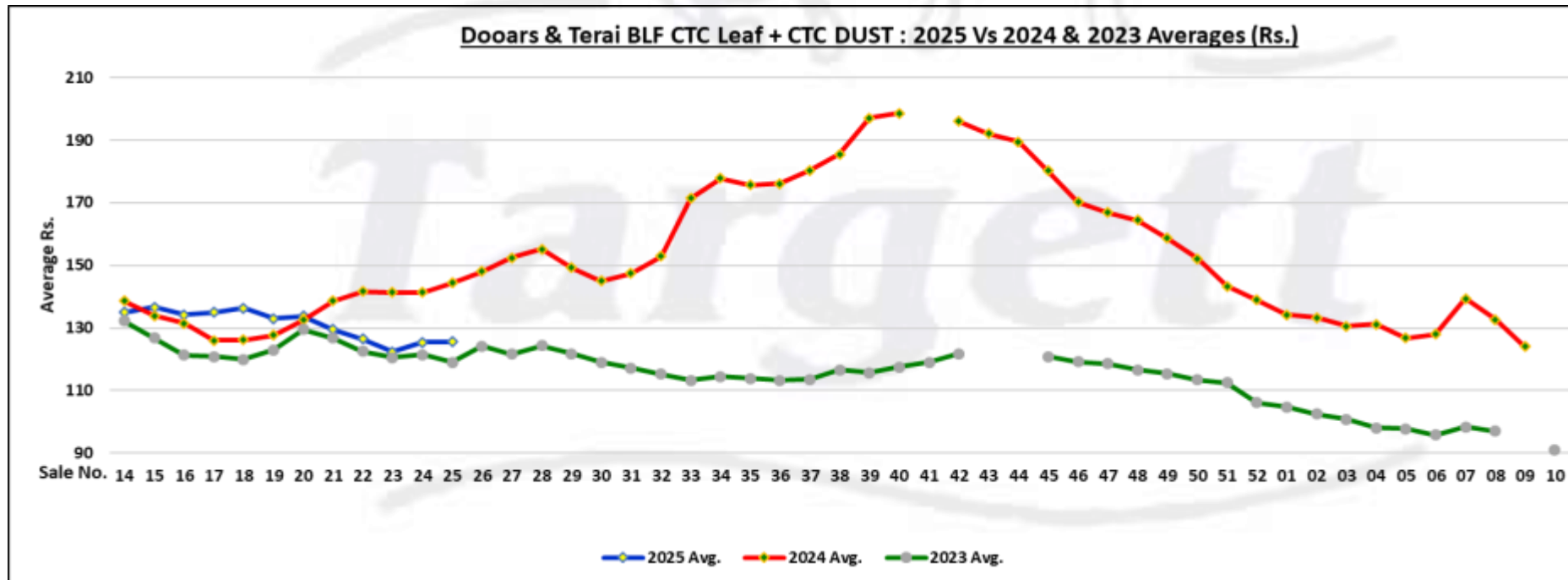
Assam BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	199.69	209.41
15	199.47	196.24
16	196.68	190.13
17	187.09	180.58
18	176.07	170.91
19	169.64	169.75
20	166.39	163.02
21	172.49	175.62
22	191.44	193.69
23	193.83	193.21
24	193.62	198.14
25	196.67	190.78

Assam BLF 2025 CTC Leaf Vs CTC Dust Averages (Rs.)



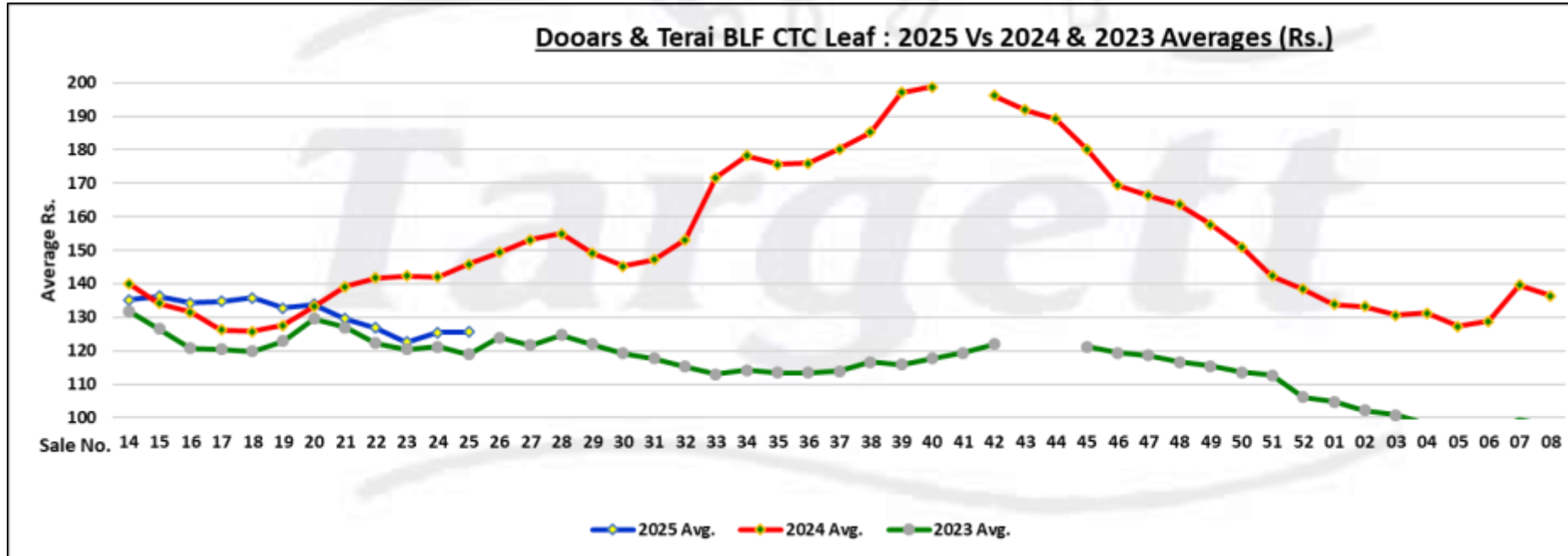
Dooars & Terai BLF CTC Leaf & CTC DUST : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	135.00	138.61	132.16	-3.61	2.85
15	136.58	133.81	126.81	2.77	9.78
16	134.15	131.40	121.20	2.75	12.95
17	134.96	125.93	120.78	9.03	14.18
18	136.26	126.16	119.96	10.10	16.30
19	133.02	127.71	122.92	5.32	10.10
20	133.78	132.47	129.46	1.31	4.32
21	129.46	138.60	126.70	-9.14	2.76
22	126.46	141.62	122.49	-15.17	3.96
23	122.35	141.30	120.57	-18.95	1.78
24	125.32	141.27	121.37	-15.95	3.95
25	125.58	144.33	118.95	-18.75	6.63



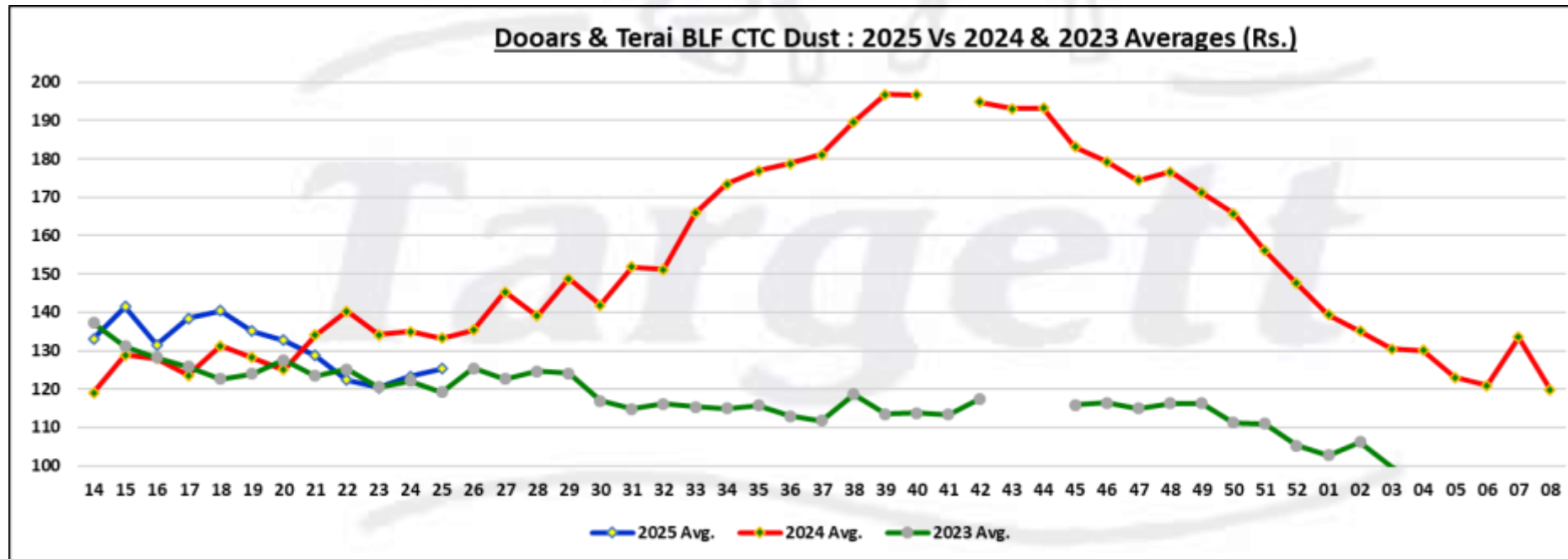
Dooars & Terai BLF CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	135.12	140.13	131.85	-5.01	3.27
15	136.31	134.08	126.51	2.23	9.80
16	134.34	131.58	120.77	2.76	13.57
17	134.76	126.15	120.38	8.61	14.38
18	135.83	125.74	119.82	10.09	16.01
19	132.78	127.66	122.87	5.12	9.91
20	133.88	133.19	129.60	0.69	4.28
21	129.52	139.16	126.91	-9.64	2.61
22	126.85	141.76	122.25	-14.90	4.60
23	122.55	142.29	120.38	-19.74	2.17
24	125.52	142.06	121.14	-16.54	4.38
25	125.60	145.89	118.94	-20.29	6.67



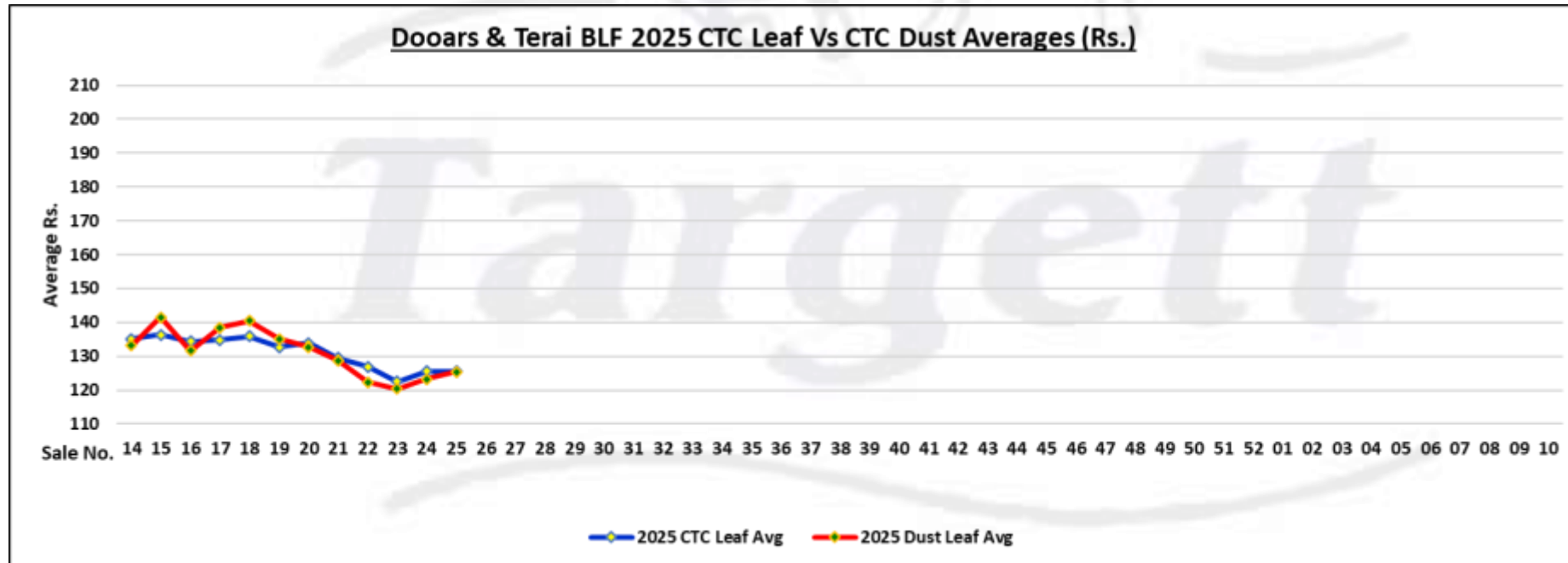
Dooars & Terai BLF CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	133.14	119.12	137.20	14.02	-4.06
15	141.47	128.82	131.12	12.65	10.34
16	131.59	127.91	128.18	3.67	3.40
17	138.48	123.61	125.82	14.87	12.65
18	140.39	131.30	122.68	9.08	17.71
19	135.12	128.24	124.02	6.89	11.10
20	132.70	125.07	127.57	7.63	5.14
21	128.80	134.10	123.46	-5.30	5.34
22	122.42	140.28	125.10	-17.86	-2.68
23	120.37	134.21	120.49	-13.83	-0.12
24	123.35	135.03	122.16	-11.68	1.18
25	125.34	133.23	119.15	-7.90	6.19



Dooars & Terai BLF 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

D+T BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	135.12	133.14
15	136.31	141.47
16	134.34	131.59
17	134.76	138.48
18	135.83	140.39
19	132.78	135.12
20	133.88	132.70
21	129.52	128.80
22	126.85	122.42
23	122.55	120.37
24	125.52	123.35
25	125.60	125.34



Assam BLF Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	15.7	195.95	109.5	185.68	9.9	201.63	61.2	181.01	5.8	-5.68	48.3	4.67
KOLKATA	1.2	188.74	6.5	180.80	0.5	217.81	4.4	178.70	0.8	-29.06	2.1	2.10
SILIGURI	0.13	121.66	0.7	138.70	0.002	221.00	0.2	167.38	0.1	-99.34	0.5	-28.69
TOTAL NI	17.0	194.87	116.8	185.11	10.4	202.38	65.9	180.81	6.7	-7.51	50.9	4.30

Dooars & Terai BLF Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.02	166.20	0.08	178.57			0.1	199.78			-0.0	-21.21
KOLKATA	3.1	144.36	27.6	140.32	1.6	148.88	18.1	142.53	1.5	-4.52	9.6	-2.21
SILIGURI	14.4	121.42	119.6	127.39	11.4	140.17	74.2	133.13	3.0	-18.75	45.4	-5.74
TOTAL NI	17.5	125.58	147.3	129.84	13.0	141.27	92.4	135.03	4.5	-15.69	54.9	-5.19

Assam BLF Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	10.8	198.06	74.1	186.04	6.3	215.10	42.4	187.80	4.5	-17.04	31.7	-1.76
KOLKATA	0.9	189.70	4.3	180.37	0.24	243.09	2.80	181.56	0.7	-53.39	1.5	-1.19
SILIGURI	0.11	120.31	0.7	138.03	0.002	221.00	0.17	171.07	0.1	-100.69	0.5	-33.04
TOTAL NI	11.8	196.67	79.1	185.29	6.6	216.14	45.4	187.35	5.2	-19.47	33.8	-2.06

Assam BLF Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	4.9	191.25	35.4	184.94	3.5	177.37	18.9	165.76	1.3	13.89	16.6	19.18
KOLKATA	0.3	185.96	2.2	181.67	0.23	191.30	1.6	173.67	0.1	-5.34	0.6	7.99
SILIGURI	0.0	132.98	0.03	152.87			0.05	153.85			-0.0	-0.98
TOTAL NI	5.2	190.78	37.6	184.72	3.8	178.23	20.5	166.35	1.4	12.55	17.1	18.38

Dooars & Terai BLF Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.01	124.23	0.03	151.63			0.02	235.27			0.0	-83.64
KOLKATA	3.0	145.44	26.2	140.82	1.5	151.29	16.5	144.14		-5.85	9.7	-3.31
SILIGURI	13.1	121.03	109.1	127.32	10.0	140.69	67.5	133.16		-19.66	41.5	-5.84
TOTAL NI	16.1	125.60	135.3	129.94	11.5	142.06	84.0	135.34	4.6	-16.45	51.3	-5.40

Dooars & Terai BLF Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.008	206.00	0.048	196.62			0.1	185.35			-0.0	11.27
KOLKATA	0.1	120.08	1.4	130.96	0.1	123.42	1.6	125.96	-0.0	-3.34	-0.2	5.00
SILIGURI	1.3	125.38	10.5	128.12	1.3	136.27	6.7	132.80	-0.0	-10.89	3.8	-4.68
TOTAL NI	1.4	125.34	12.0	128.74	1.5	135.03	8.4	131.86	-0.0	-9.70	3.7	-3.13

AUCTION AVERAGES

KOLKATA	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	13.9	252.73	85.9	226.25	6.7	296.96	60.8	240.11	7.2	-44.22	25.1	-13.85
ORTHODOX	6.8	269.30	78.2	313.15	5.7	314.29	54.8	294.18	1.1	-44.99	23.4	18.97
DARJEELING	0.31	419.15	1.77	561.44	0.2	350.19	1.9	476.23	0.108	68.96	-0.123	85.21
CTC DUST	6.2	305.80	38.7	290.92	4.7	293.11	27.3	255.55	1.6	12.70	11.4	35.37
TOTAL	27.2	270.90	204.6	274.61	17.2	302.23	144.9	266.57	10.0	-31.33	59.7	8.04

GUWAHATI	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	26.3	244.26	173.3	228.96	17.6	275.35	122.4	237.24	8.7	-31.09	50.9	-8.29
ORTHODOX	1.5	261.65	16.1	288.90	0.8	280.95	6.4	274.25	0.7	-19.30	9.6	14.65
DARJEELING												
CTC DUST	11.8	250.58	84.1	240.79	10.3	238.45	57.4	221.09	1.5	12.13	26.7	19.70
TOTAL	39.6	246.81	273.5	236.12	28.7	262.28	186.3	233.54	10.9	-15.47	87.2	2.58

SILIGURI	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	24.2	185.34	213.1	191.22	15.9	193.19	148.9	197.05	8.2	-7.86	64.2	-5.83
ORTHODOX												
DARJEELING												
CTC DUST	3.5	195.19	27.1	196.46	2.7	191.79	20.7	191.33	0.8	3.40	6.4	5.13
TOTAL	27.6	186.58	240.1	191.81	18.7	192.99	169.6	196.36	9.0	-6.41	70.6	-4.55

AUCTION AVERAGES

NORTH INDIA	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	64.3	223.97	472.3	211.44	40.2	246.43	332.2	219.75	24.1	-22.47	140.1	-8.31
ORTHODOX	8.3	267.90	94.3	309.02	6.5	310.07	61.3	292.09	1.8	-42.17	33.0	16.92
DARJEELING	0.3	419.15	1.8	561.44	0.2	350.19	1.9	476.23	0.108	68.96	-0.123	85.21
CTC DUST	21.5	257.59	149.8	245.72	17.7	245.68	105.4	224.18	3.8	11.90	44.5	21.54
TOTAL	94.5	236.12	718.2	232.27	64.6	252.93	500.7	230.51	29.8	-16.81	217.5	1.76

TOP 20 BUYERS UP TO THE WEEK

ASSAM ESTATE : CTC Leaf				ASSAM ESTATE : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	HINDUSTAN UNILEVER LTD	1880991	263.26	1	HINDUSTAN UNILEVER LTD	3915038	321.95
2	D DAYALBHAI & CO.	1267112	310.06	2	C.I. LIMITED	475131	321.78
3	Kesaria & Co	867486	253.93	3	Kesaria & Co	443867	283.06
4	Amitashish Enterprises	707153	276.64	4	D DAYALBHAI & CO.	271580	296.97
5	WAGH BAKRI	676229	270.39	5	WAGH BAKRI	192910	267.00
6	Shivam Tea Enterprises	308976	319.11	6	NILKANTH ENTERPRISE	176672	318.74
7	ASIAN TEA CO. PVT. LTD.	291094	264.49	7	VIKRAM TEA PROCESSOR PVT LTD	144315	288.12
8	C.I. LIMITED	259076	304.20	8	JAMNADAS TRIBHOVANDAS & CO	134766	184.13
9	JAMNADAS TRIBHOVANDAS & CO	258936	229.92	9	A K PATEL & CO.	133600	331.33
10	Mundhra Tea Company	240535	241.33	10	MSP CORPORATION	119186	260.71
11	JAIN TEA CO.	231976	287.03	11	JAIN TEA CO.	85560	261.74
12	NILKANTH ENTERPRISE	218192	295.09	12	HINDUSTAN POWER LINKS	78543	153.75
13	K. Ashok & Co.	203303	266.95	13	A V THOMAS & CO LTD	70050	339.51
14	Bhupendra & Co.	196383	289.99	14	TATA CONSUMER PRODUCTS LTD.	66099	215.68
15	BISWANATH CHAMPALAL	180424	314.34	15	Mundhra Tea Company	64324	220.75
16	MSP CORPORATION	168864	279.17	16	SSK EXPORTS LTD	53193	192.96
17	SSK EXPORTS LTD	154526	205.91	17	Madhuban Tea Co.	50196	249.99
18	KAMAL TEWARI & CO.	152286	304.04	18	Shree Krishna Tea Co.	47487	300.04
19	TATA CONSUMER PRODUCTS LTD.	136576	212.02	19	MADHU JAYANTI INTERNATIONAL LTD	42466	186.89
20	Madhuban Tea Co.	135870	252.11	20	Sourabh Tea Traders (p) ltd	38994	257.05
TOP 20 TOTAL		8535988	274.86	TOP 20 TOTAL		6603979	304.50
ASSAM ESTATE : CTC Leaf		13338519	269.89	ASSAM ESTATE : DUST		7754108	296.25

TOP 20 BUYERS UP TO THE WEEK

D+T ESTATE : CTC Leaf				D+T ESTATE : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	P.C. JHAWAR & CO.	1452138	296.43	1	D DAYALBHAI & CO.	206700	302.06
2	Bansal Sales	589237	262.61	2	TEA LEAF INDIA	93512	255.90
3	TEA SAMRAT	261308	269.17	3	HINDUSTAN UNILEVER LTD	84615	276.29
4	ANAND KUMAR BANSAL & SONS	227846	245.74	4	Kesaria & Co	72577	209.14
5	ADITYA TEA INDUSTRY	183444	258.92	5	QUALITY TEA PRODUCTS	41504	210.22
6	EMCO	174552	195.80	6	TULSI TEA TRADING COMPANY	40126	230.93
7	WAGH BAKRI	162722	278.63	7	KAMAL TEWARI & CO.	39719	263.78
8	M.B. TEA & ALLIED PRODUCTS (P)	150934	323.07	8	SURAJMUKHI TEA PVT. LTD	39534	222.57
9	TEA LINKERS	140279	340.17	9	VIKRAM TEA PROCESSOR PVT LTD	38075	255.97
10	SANCHETI TEA CO.	140049	302.24	10	SUBHAM TEA CO.	37015	267.68
11	MILAN AGRO COMPANY	138833	216.42	11	Bansal Sales	35861	255.97
12	BANSAL TEA TRADERS	138645	217.57	12	EMCO	32825	247.24
13	Vikas Tea Corporation	135651	260.80	13	SANCHETI TEA CO.	31432	251.02
14	SURAJMUKHI TEA PVT. LTD	133913	260.09	14	TEWARI TEA TRADING PVT. LTD.	29217	308.61
15	CENTRAL TEA HOUSE	129812	235.96	15	JAMNADAS TRIBHOVANDAS & CO	28940	182.30
16	CHANDRA TRADING	128444	305.20	16	SHAH TEA TRADING	28719	196.23
17	RAMA TEA TRADERS PVT. LTD	125165	337.84	17	TEA SERVICES	28321	210.03
18	C.I. LIMITED	123213	316.73	18	K. JAIN & CO.	27186	235.75
19	MAHAVIR PRASAD PUNIT KUMAR	120756	253.58	19	TEA TALKS	26743	162.63
20	KAMAL TEWARI & CO.	109119	280.62	20	M PARAKH & CO	25691	260.74
TOP 20 TOTAL		4766058	276.99	TOP 20 TOTAL		988311	253.32
D+T ESTATE : CTC Leaf		10390580	261.54	D+T ESTATE : DUST		1670667	241.80

TOP 20 BUYERS UP TO THE WEEK

ASSAM BLF : CTC Leaf				ASSAM BLF : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	Kesaria & Co	506201	177.46	1	JAMNADAS TRIBHOVANDAS & CO	327835	168.63
2	Mundhra Tea Company	489920	209.85	2	Kesaria & Co	325269	179.45
3	HINDUSTAN UNILEVER LTD	412360	193.68	3	HINDUSTAN UNILEVER LTD	303194	266.96
4	JAMNADAS TRIBHOVANDAS & CO	388333	167.36	4	HINDUSTAN POWER LINKS	188442	145.00
5	TATA CONSUMER PRODUCTS LTD.	228191	163.50	5	TATA CONSUMER PRODUCTS LTD.	167909	170.84
6	ASIAN TEA CO. PVT. LTD.	199262	179.23	6	Mundhra Tea Company	164415	201.83
7	Amitashish Enterprises	198704	193.04	7	JAIN TEA CO.	137321	205.89
8	Madhuban Tea Co.	184857	172.96	8	Mahabir Tea Traders	120257	155.37
9	GIRDHARILAL MOHANLAL	178974	179.57	9	MADHU JAYANTI INTERNATIONAL LTD	99661	142.18
10	MADHU JAYANTI INTERNATIONAL LTD	157246	156.51	10	VIKRAM TEA PROCESSOR PVT LTD	82641	218.04
11	Mahabir Tea Traders	156542	172.60	11	D DAYALBHAI & CO.	82081	168.77
12	JAIN TEA CO.	148629	225.93	12	INCOSERVE	71088	146.28
13	Bhupendra & Co.	114362	212.49	13	Amitashish Enterprises	68284	183.96
14	M/S. INDERSONS	114163	188.75	14	Madhuban Tea Co.	66949	182.15
15	JOSH TEA COMPANY	112727	162.76	15	Sourabh Tea Traders (p) ltd	66271	183.09
16	Subham Tea Corporation	111415	162.39	16	Bharat Tea Agency	63331	139.05
17	Three Leaves (India) Pvt. Ltd.	111154	181.54	17	BHANSALI & CO	58978	138.28
18	SSK EXPORTS LTD	109281	178.19	18	UDDHAV TEA PVT. LTD.	57074	192.42
19	WAGH BAKRI	108990	192.90	19	WAGH BAKRI	56583	212.80
20	Rajasthan Tea Traders	103932	169.06	20	Central Tea Company	54426	191.09
TOP 20 TOTAL		4135242	183.48	TOP 20 TOTAL		2562008	185.19
ASSAM BLF : CTC Leaf		7913691	185.29	ASSAM BLF : DUST		3764649	184.72

TOP 20 BUYERS UP TO THE WEEK

D+T BLF : CTC Leaf				D+T BLF : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	TATA CONSUMER PRODUCTS LTD.	778647	109.73	1	JAMNADAS TRIBHOVANDAS & CO	89324	134.23
2	HINDUSTAN UNILEVER LTD	688427	111.63	2	TATA CONSUMER PRODUCTS LTD.	74726	113.27
3	WAGH BAKRI	309331	112.72	3	Kesaria & Co	74693	136.08
4	BALAJI AGRO PVT LTD	303498	115.23	4	BHANSALI & CO	52825	110.09
5	DARJEELING TEA SUPPLY CO.	259132	115.44	5	SIGMA ENTERPRISES	51508	126.09
6	LAXMI TEA TRADING CO.	255244	114.79	6	TEA SERVICES	49109	117.68
7	TEA SAMRAT	248250	176.42	7	TEA LEAF INDIA	46532	139.07
8	MILAN AGRO COMPANY	234304	122.62	8	SHAH TEA TRADING	45611	128.56
9	BANSAL TEA TRADERS	206888	125.37	9	BALAJI AGRO PVT LTD	40057	104.38
10	SUGANDH TEA LTD.	194435	115.60	10	GOODRICKE GROUP LTD	36723	120.79
11	SHIBA SHAKTI BHANDER	183554	154.72	11	WAGH BAKRI	28057	127.82
12	MAHAVIR PRASAD PUNIT KUMAR	173677	123.34	12	SUFLA	23886	115.55
13	TEWARI TEA TRADING PVT. LTD.	172172	123.56	13	Bansal Sales	21883	122.99
14	MADHU JAYANTI INTERNATIONAL LTD	171888	121.90	14	MADHU JAYANTI INTERNATIONAL LTD	20809	124.72
15	MAHABIR TEA CENTRE	147451	141.19	15	SARAF ENTERPRISES	19956	120.66
16	TEA SERVICES	145217	130.12	16	SARAF TRADING CORPN PVT LTD	18512	123.66
17	ISHWAR TEA COMPANY	136221	125.12	17	MANIBHADRA TEA COMPANY	18103	117.73
18	GOODRICKE GROUP LTD	134694	127.39	18	D DAYALBHAI & CO.	17438	201.24
19	ADITYA TEA INDUSTRY	131242	138.39	19	MADALYNS TEA ENTERPRISE	15985	123.86
20	SHREE SHYAM TEA CO (DH)	129236	146.28	20	TEA TALKS	13918	119.07
TOP 20 TOTAL		5003508	122.98	TOP 20 TOTAL		759653	125.41
D+T BLF : CTC Leaf		13531760	129.94	D+T BLF : DUST		1200751	128.74

NI Buying For & Upto this week (CTC+ DUST)	2025-26		2024-25	
	LAKH KG	INR	LAKH KG	INR
TCPL	3.8	149.16	3.3	231.68
UPTO	15.9	140.01	16.1	178.62
HUL	8.1	247.21	6.3	299.01
UPTO	74.8	276.20	34.7	272.10
3rd FORCE	12.0	238.10	13.1	249.53
UPTO	96.6	232.79	92.6	238.40
REST	62.0	234.52	40.9	250.32
UPTO	434.9	209.98	357.8	219.09
North India for the Week	85.9	232.40	63.7	253.99
North India up to the week	622.2	219.70	501.3	225.04

OUT LOT % FOR AND UP TO THE WEEK												
ESTATE	2025				2024				DIFFERENCE			
	CTC Leaf		CTC DUST		CTC Leaf		CTC DUST		CTC Leaf		CTC DUST	
	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO
ASSAM	20	26	27	22	17	21	20	31	3	5	7	-9
DOOARS & TERAI	21	25	19	20	8	15	13	18	13	10	6	2

OUT LOT % FOR AND UP TO THE WEEK												
BLF	2025				2024				DIFFERENCE			
	CTC Leaf		CTC DUST		CTC Leaf		CTC DUST		CTC Leaf		CTC DUST	
	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO
ASSAM	37	41	36	35	22	29	33	40	15	13	3	-4
DOOARS & TERAI	39	40	23	26	22	29	20	25	16	11	2	1

ASSAM ESTATE AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	482.48	435.02	484.55	425.51	-2.07	9.51
GOOD	16 TO 50	378.11	361.28	386.30	358.36	-8.19	2.92
MED+	51 TO 100	337.09	323.85	339.01	321.53	-1.92	2.32
MED	101 TO 150	318.76	304.24	312.33	298.76	6.43	5.48
PLAIN	151+	253.45	243.16	240.43	236.97	13.02	6.18
ALL ESTATE		297.24	279.58	292.96	276.21	4.28	3.37
ALL BLF		194.87	185.11	195.09	183.44	-0.22	1.67

D+T ESTATE AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	344.42	334.52	362.27	334.31	-17.84	0.21
GOOD	16 TO 50	297.94	294.96	311.40	294.20	-13.47	0.77
MED+	51 TO 100	255.71	255.86	272.98	255.24	-17.27	0.61
MED	101 TO 150	200.49	217.41	221.09	218.14	-20.60	-0.73
PLAIN	151+	115.16	138.34	128.03	140.31	-12.87	-1.96
ALL ESTATE		260.79	258.80	276.78	258.56	-16.00	0.25
ALL BLF		125.58	129.84	125.32	130.42	0.26	-0.58

ASSAM BLF AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	333.77	320.03	328.34	310.23	5.43	9.81
GOOD	16 TO 50	263.34	254.21	260.05	245.50	3.29	8.71
MED+	51 TO 100	214.27	221.40	214.40	211.51	-0.14	9.89
MED	101 TO 150	186.76	194.01	187.98	188.13	-1.23	5.89
PLAIN	151+	148.52	159.33	150.16	157.38	-1.64	1.96
ALL ESTATE		297.24	279.58	292.96	276.21	4.28	3.37
ALL BLF		194.87	185.11	195.09	183.44	-0.22	1.67

D+T BLF AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	233.40	250.50	236.78	250.20	-3.38	0.30
GOOD	16 TO 50	179.92	193.30	177.65	191.79	2.26	1.51
MED+	51 TO 100	136.66	157.62	131.93	155.61	4.74	2.01
MED	101 TO 150	114.46	137.29	113.44	135.44	1.02	1.85
PLAIN	151+	103.62	116.92	103.89	117.46	-0.27	-0.53
ALL ESTATE		260.79	258.80	276.78	258.56	-16.00	0.25
ALL BLF		125.58	129.84	125.32	130.42	0.26	-0.58

ASSAM ESTATE - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	274.81	284.33	-9.52
MAY	266.88	257.61	9.27
WKE 21-06-2025	297.24	318.22	-20.98
Upto 21-06-2025	279.58	280.53	-0.95

D+T ESTATE - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	258.94	272.92	-13.98
MAY	244.85	232.92	11.93
WKE 21-06-2025	260.79	292.42	-31.63
Upto 21-06-2025	258.80	252.74	6.07

ASSAM BLF - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	185.16	196.32	-11.16
MAY	174.42	168.42	6.00
WKE 21-06-2025	194.87	199.43	-4.56
Upto 21-06-2025	185.11	183.65	1.46

D+T BLF - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	135.25	130.80	4.46
MAY	130.02	133.83	-3.81
WKE 21-06-2025	125.58	144.33	-18.75
Upto 21-06-2025	129.84	136.02	-6.18

ALL INDIA CTC Leaf+DUST BUYING (AUCTIONS ONLY) UP TO THE WEEK										TOTAL BUYING & BALANCE LEFT TO BUY			
		2025			2024			Difference		TOTAL BUYING : 2024-23			BALANCE
		L.Kgs	Avg	%	L.Kgs	Avg	%	L.Kgs	Avg	L.Kgs	Avg	%	L.Kgs
HUL	NORTH INDIA	74.8	276.20	61	34.7	272.10	58	40.1	4.10	449	248.27	70	374
	SOUTH INDIA	47.6	110.85	39	25.2	106.09	42	22.4	4.76	193	129.91	30	146
	ALL INDIA	122.4	211.92	100	59.9	202.29	100	62.5	9.63	642.6	212.66	100	520
TCPL	NORTH INDIA	15.9	140.01	26	16.1	178.62	37	-0.2	-38.61	292	214.05	57	276
	SOUTH INDIA	44.7	112.98	74	27.5	103.53	63	17.2	9.44	218	126.04	43	173
	ALL INDIA	60.6	120.06	100	43.6	131.22	100	17.0	-11.16	509.7	176.40	100	449

SOUTH INDIA CTC+DUST AUCTION QUANTITY AND AVERAGE								
CTC Leaf + CTC DUST	2025		2024		DIFFERENCE		2024-25	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
COCHIN	76.7	149.44	74.9	140.22	1.9	9.22	338	153.96
COIMBATORE	41.7	130.90	40.4	116.47	1.3	14.44	180	135.02
COONOOR	185.9	108.78	134.7	102.22	51.2	6.55	800	122.30
SOUTH INDIA	304.4	122.06	250.0	115.91	54.4	6.16	1319	132.16

BATTING ORDER - ASSAM ESTATE (N.I. - CTC Leaf & CTC DUST)

(Cut off 25,000)

Rank	Trade Mark	01/04/2025 To 21/06/2025		Rank	Trade Mark	01/04/2024 To 22/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	HOOKHMOL	57,877	522.01	1	HOOKHMOL	39,193	529.10
2	DECKIAJULI	60,006	461.63	2	GATOONGA	58,758	517.84
3	HATIMARA	78,481	440.66	3	MOKRUNG	29,424	498.26
4	HAROOCHARAI	35,198	430.69	4	SALKATHONI	29,850	456.08
5	HALMARI	141,415	421.96	5	HALMARI	94,271	453.56
6	BANAMALIE	25,036	415.94	6	HATIMARA	29,976	453.00
7	DOOMURDULLUNG	57,238	404.12	7	DECKIAJULI	62,522	421.24
8	HIRAJULI	33,021	401.77	8	DOOMURDULLUNG	59,491	398.74
9	SALKATHONI	68,369	395.65	9	DUFLATING	34,707	395.60
10	DOOLAHAT	99,380	394.48	10	DOOMNI	116,638	394.99
11	BORSILLAH	58,132	391.32	11	HAJUA	61,747	393.98
12	GELAKEY	51,005	388.68	12	BANAMALIE	30,892	390.36
13	SREE SIBBARI	40,692	387.64	13	DUKLINGIA	118,060	382.64
14	DOOMNI	87,435	382.63	14	KHARIKATIA	60,840	378.22
15	KHARIKATIA	74,017	381.82	15	GELAKEY	40,812	372.58
16	SILONIBARI	55,275	378.97	16	BIJLEEJAN	78,456	371.72
17	BIJLEEJAN	81,545	370.58	17	GHILLIDARY	36,650	368.58
18	KOOMTAI (B)	77,947	364.74	18	SREE SIBBARI	27,591	368.09
19	DHULLIE	28,808	354.03	19	KOOMTAI (B)	112,370	367.97
20	JAMIRAH	27,036	353.38	20	MACKEYPORE	42,645	366.46
21	BORBAM	61,601	350.79	21	BORSILLAH	39,333	362.43
22	DEHA	42,146	347.86	22	KEYHUNG	86,609	362.01
23	BORSAPORIE	64,660	345.55	23	HAROOCHARAI	46,456	359.11
24	SOCKLATINGA	60,723	345.51	24	BUDLAPARA	29,442	358.29
25	MACKEYPORE	73,381	344.50	25	DEHA	50,207	357.20
26	DUFLATING	35,099	344.17	26	HARCHURAH	28,044	356.82
27	DEOHALL	127,500	343.15	27	KOPATI	110,768	353.20
28	NAHORHABI	27,013	342.68	28	AMGOORIE	111,256	352.82
29	NAGRIJULI	97,104	339.26	29	KAKADONGA	25,426	349.22
30	BORJAN	37,106	338.96	30	DILLICLONAL	65,501	347.58
	TOP 30	1,864,242	383.69		TOP 30	1,757,935	390.24
	TOTAL	21,092,627	279.58		TOTAL	15,671,121	274.05

BATTING ORDER - ASSAM BLF (N.I. - CTC Leaf & CTC DUST)

(Cut off 25,000)

Rank	Trade Mark	01/04/2025 To 21/06/2025		Rank	Trade Mark	01/04/2024 To 22/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	KHONA	35,858	347.43	1	LIGRIPOOKRIE	28,848	394.47
2	BEJOPATHAR	108,212	315.02	2	BEJOPATHAR	75,640	357.33
3	KOPOU	45,488	307.18	3	NIMONAGARHPREMIUM	69,435	296.38
4	FRIENDSPREMIUMTEA	85,363	300.34	4	FRIENDSPREMIUMTEA	64,075	292.11
5	BISHNUPRIYA	26,124	292.73	5	MAHALUXMIPREMIUM	42,173	281.17
6	MAHALUXMIPREMIUM	38,361	282.84	6	GHILAMARA	39,138	257.57
7	NIMONAGARHPREMIUM	79,692	279.71	7	GANGMOUPREMIUM	38,305	251.53
8	GHILAMARA	82,790	272.49	8	SWARNALATAPREMIUM	25,338	249.20
9	RAJAJULI	84,346	266.96	9	RAJAJULI	73,096	248.87
10	ANGHTEA	110,815	258.94	10	ANGHTEA	65,939	243.61
11	BRAHMAJAN	30,741	253.21	11	GANGAJAN	103,769	241.75
12	FBTEAPREMIUM	60,502	246.65	12	SILONIJAN	52,696	233.32
13	LANGARIA	242,390	245.78	13	LANGARIA	233,185	230.74
14	GANGAJAN	148,169	237.88	14	KATHONIBARI	57,443	223.17
15	SILONIJAN	124,287	236.87	15	PHULAMPUR	30,224	218.38
16	GANGMOUPREMIUM	45,645	234.64	16	DAMAYANTI	28,588	213.48
17	BIJAYLAKSHMIPREMIUM	31,581	232.09	17	FRIENDSTEAM	25,879	211.87
18	PRODHAN	91,882	230.96	18	BAMONMATI	35,675	208.64
19	GREENLAND	37,853	229.38	19	BAANSBAREE	38,613	207.75
20	TEAMAFCO	55,045	228.40	20	AMULYABARI	55,390	202.83
21	SAIKHOWA	39,600	227.33	21	GODUKA	76,349	201.52
22	AXOMKUHIPAT	36,998	226.02	22	GAUTAM	48,858	198.50
23	LAKHIMIPAM	77,556	226.01	23	BHAWANIPURTEA	62,442	195.99
24	RAJAPUKHURIHIGHGROWN	64,799	225.91	24	BORPAMTEA	133,981	194.78
25	DAMAYANTI	58,591	223.48	25	PARIJAT	45,786	193.00
26	CLASSICPLUS	27,214	221.23	26	LAKHIMI TEA	51,303	192.83
27	RANGLAL	38,274	220.76	27	PADMAMUKHI	70,537	192.19
28	DIKRONGHIGHGROWN	60,553	218.79	28	HATICHUNGI	93,032	191.98
29	BAJRANGIPREMIUM	86,786	217.86	29	DEBENDRA	95,712	191.93
30	MAAKAMAKHYATEA	29,182	216.24	30	BATIAMARIGOLD	50,116	189.58
	TOP 30	2,084,694	251.24		TOP 30	1,911,566	230.27
	TOTAL	11,678,340	185.11		TOTAL	6,585,620	180.81

BATTING ORDER - DOOARS & TERA I ESTATE (N.I. - CTC Leaf & CTC DUST)

(Cut off 25,000)

Rank	Trade Mark	01/04/2025 To 21/06/2025		Rank	Trade Mark	01/04/2024 To 22/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	KARTICK	77,863	382.01	1	KARTICK	61,668	383.71
2	BINAGURI	188,040	357.99	2	RYDAK	88,230	349.69
3	LAKHIPARA	35,616	339.59	3	BARADIGHI	88,461	331.81
4	GULMA	168,559	336.41	4	CHULSA	73,039	327.73
5	GHATIAROYAL	39,510	335.03	5	BHATKAWA	56,434	324.02
6	BARADIGHI	123,641	334.81	6	DALGAON	126,386	315.93
7	RYDAK	147,210	333.83	7	GANDRAPARA	230,613	304.53
8	NEPUCHAPUR	126,858	326.47	8	DIANARAMBARI	60,591	304.43
9	BHATKAWA	47,459	323.26	9	KUMARGRAM	115,937	303.73
10	PAHARGOOMIAH	150,104	321.23	10	LEESHRIVER	127,748	302.47
11	CHULSA	35,057	321.03	11	CHALOUNI	81,469	302.20
12	JITI	157,196	318.88	12	DANGUAJHAR	153,360	301.94
13	KARALAVALLEYROYAL	56,607	318.81	13	PAHARGOOMIAH	101,918	301.53
14	ZURRENTEE	70,244	318.71	14	MORAGHAT	177,513	299.97
15	HOPE	80,814	317.48	15	ANANDAPURROYAL	40,595	298.53
16	MORAGHAT	148,410	314.45	16	SANKOS	169,794	298.19
17	DALGAON	161,678	313.16	17	HOPE	124,012	298.08
18	KUMARGRAM	84,615	309.48	18	GULMA	65,333	298.08
19	MEENGLAS	203,253	307.45	19	JITI	209,894	296.55
20	DIMAGOLD	42,046	306.52	20	BINAGURI	196,598	296.40
21	RHEABARI	110,036	304.85	21	INDONGGOLD	58,840	295.76
22	MECHPARA	56,686	304.00	22	AIBHEEL	175,522	294.38
23	SANKOS	139,445	300.57	23	NEPUCHAPUR	74,018	292.08
24	HULDIBARIROYAL	175,482	300.40	24	MEENGLAS	145,125	290.63
25	HANSQUA	92,293	299.14	25	RHEABARI	61,539	290.20
26	LEESHRIVER	188,430	298.43	26	KARALAVALLEYROYAL	33,363	284.39
27	GAIRKHATA	67,525	296.76	27	ZURRENTEE	65,380	283.22
28	GOPALPUR	72,002	296.09	28	MATRIGOLD	72,823	281.86
29	RUNGAMUTTEE	38,662	295.71	29	HANSQUA	55,102	279.99
30	DIANARAMBARI	55,558	295.05	30	NUXALBARIIMPERIAL	41,170	279.51
	TOP 30	3,140,898	318.18		TOP 30	3,132,474	303.07
	TOTAL	12,061,247	258.80		TOTAL	9,719,530	249.07

BATTING ORDER - DOOARS & TERAIBLF (N.I. - CTC Leaf & CTC DUST)
(Cut off 25,000)

Rank	Trade Mark	01/04/2025 To 21/06/2025		Rank	Trade Mark	01/04/2024 To 22/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	AASHVIGOLD24K	26,191	243.49	1	ARYAMANSPECIAL	26,310	309.19
2	ARJUNCHANDRA	53,432	233.14	2	KATALGURI	46,087	264.86
3	AUROMIRRA	149,386	217.71	3	ARJUNCHANDRA	31,329	246.04
4	MAUSOM	39,880	207.03	4	MAUSOM	37,079	234.47
5	YANGTONGGOLD	31,776	203.01	5	PETKIEXCLUSIVE	34,905	211.16
6	DAMANPUR	125,294	199.38	6	AASHVIGOLD	164,431	204.09
7	MANGALBARIGOLD	38,744	198.01	7	BAGHPOOKRIEPREMIU	25,971	188.65
8	PETKIEXCLUSIVE	54,640	188.89	8	DURANTOSPECIAL	36,629	188.08
9	RANGEET	77,913	186.78	9	PUSPASUPREME	27,524	185.97
10	MURTIDOOARS	49,026	181.13	10	MAIJONGBARIPREMIUM	44,700	185.31
11	KETTLE	32,471	180.68	11	BIKRAMROYAL	28,517	183.81
12	PETKICLASSIC	79,189	177.86	12	BAIKANTHAPURROYAL	27,039	178.68
13	SARODAMONI	27,492	176.14	13	BHATRIDIAMOND	86,380	177.84
14	AASHVIGOLD	111,476	176.08	14	GOALTULISPECIAL	51,665	174.21
15	MAYAJUKTA24CARAT	30,043	173.06	15	AUROMIRRA	51,854	173.02
16	VALMIKI	115,202	172.74	16	MUDIPARA	27,072	166.41
17	GEETATEADIAMOND	32,460	168.51	17	SRIJATEA	209,802	163.02
18	SENCAL	40,249	168.11	18	DAMANPUR	29,452	161.13
19	HIRAGACH	55,335	167.17	19	JATINDRAMOHANGOLD	56,485	160.37
20	AVANIPREMIUM	50,969	166.67	20	BIKRAM	26,687	155.21
21	BHATRIDIAMOND	44,254	162.13	21	GOPESUPREME	25,082	153.90
22	MAHAK	77,196	160.81	22	NIJBARIEXCLUSIVE	55,053	153.07
23	ARJUNTEA	32,583	160.14	23	IKONTEA	46,208	152.48
24	NOWAPARARROYAL	28,261	153.87	24	PRAANVIGOLD	47,003	151.46
25	BAGHPOOKRIEPREMIU	96,132	152.24	25	BAIKANTHAPUR	51,640	151.04
26	GEETATEAGOLD	53,580	151.82	26	DEBNAGAR	33,283	144.41
27	AVANICLASSIC24K	47,403	150.19	27	HANSKISHORI	59,432	144.18
28	MAIJONGBARIPREMIUM	109,402	147.85	28	SENCAL	33,602	142.14
29	SURJAPUR	31,685	147.80	29	GOURIDANGAGOLD	42,112	140.36
30	MANGALBARI	30,639	147.44	30	GOALTULI	66,769	140.23
	TOP 30	1,772,302	178.52		TOP 30	1,530,101	176.85
	TOTAL	14,732,510	129.84		TOTAL	9,238,757	135.03



ORTHODOX SALE NO 25

Targett

Comprehensive Analysis of Kolkata Orthodox Auction - Sale No. 25(2025-26)

Levels. SELECT WELL MADE WHOLE LEAF AND BROKEN GRADES MET LIMITED ENQUIRY AT LOWER RATES OVER THE LAST AND WITNESSED WITHDRAWALS. GRADES OF BPS,BOP FOP,OP ALONG WITH SECONDARIES AND FANNINGS SOLD IRREGULAR AROUND LAST.

Buying Pattern: BUYERS TO THE CIS OPERATED WITH REDUCED ENQUIRY FROM MIDDLE EAST. EXPORTERS TO THE CONTINENT OPERATED SELECTIVELY ON TIPPY SORTS AND STRAY ENQUIRY FROM HUL.

ALL BROKERS SOLD PERCENTAGE	SALE 25 –54%	SALE 24 –90%
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FRESH OFFERINGS (IN PKGS)54	2025/26	2024/25	2023/24
ORTHODOX SALE 26	59297	37972	55725
ORTHODOX SALE 25	59297	37972	55725
ORTHODOX SALE 24	51614	30118	53852

Sale: 24 Grade Wise Averages

Whole leaf

TGFOP1					
SALE NO.	SALE25	SALE24	SALE23	SALE22	SALE21
BEST	543	533	533	513	493
GOOD	420	444	437	441	442
MEDIUM	330	330	364	365	374

TGFOP					
SALE NO.	SALE 25	SALE 24	SALE 23	SALE 22	SALE 21
BEST	461	476	472	460	456
GOOD	401	401	413	419	410
MEDIUM	271	346	348	349	363

GFOP					
SALE NO.	SALE 25	SALE 24	SALE 23	SALE 22	SALE 21
BEST	363	396	421	422	422
GOOD	325	354	378	375	380
MEDIUM	279	290	311	323	330

Brokens & Fannings

FBOP					
SALE NO.	SALE 25	SALE 24	SALE 23	SALE 22	SALE 21
BEST	385	416	412	387	377
GOOD	351	368	377	347	345
MEDIUM	249	308	315	304	306

GBOP					
SALE NO.	SALE 25	SALE 24	SALE 23	SALE 22	SALE 21
BEST	353	376	373	353	346
GOOD	284	325	321	300	302
MEDIUM	225	270	275	258	246

GFBOP					
SALE NO.	SALE 25	SALE 24	SALE 23	SALE 22	SALE 21
BEST	394	404	412	394	366
GOOD	337	337	345	331	320
MEDIUM	232	276	290	296	290

BOPF/GOF					
SALE NO.	SALE25	SALE24	SALE23	SALE22	SALE21
BEST	226	251	260	256	270
GOOD	186	191	215	195	203
MEDIUM	150	150	159	156	160

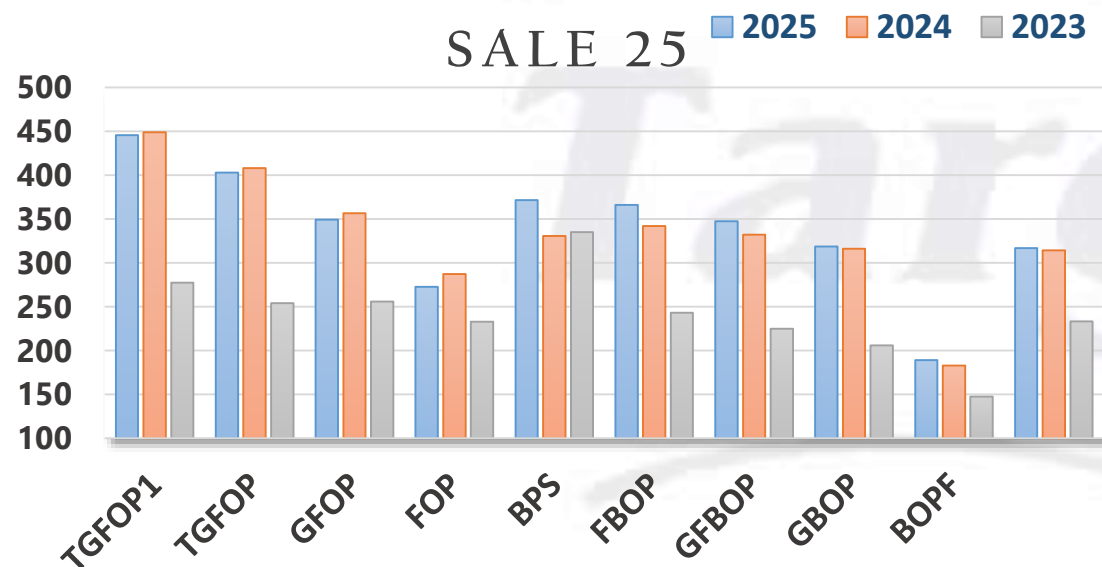
Orthodox Averages - Kolkata Sale 25

ORTHODOX	2025			2024			+/- (2025 VS 2024)			2023			+/- (2025 VS 2023)		
KOLKATA S/25	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%
1ST WHOLE LEAF	35938	423.63	5.5	85461	458.47	11.2	-49523	-34.85	-5.8	85224	307.67	7.3	-49286	115.96	-1.8
2ND WHOLE LEAF	53961	338.62	8.2	83460	373.03	11.0	-29499	-34.40	-2.7	173761	244.42	14.9	-119800	94.21	-6.7
3RD WHOLE LEAF	96117	277.50	14.7	89286	313.24	11.7	6831	-35.74	2.9	150707	232.99	12.9	-54591	44.51	1.7
FOP	88519	250.57	13.5	53983	279.54	7.1	34537	-28.98	6.4	60606	229.76	5.2	27913	20.81	8.3
BPS	42962	349.63	6.6	40181	311.36	5.3	2782	38.27	1.3	39463	335.57	3.4	3499	14.07	3.2
LARGE BROKENS	194810	265.36	29.7	240172	296.98	31.6	-45362	-31.62	-1.9	380790	230.35	32.7	-185980	35.01	-3.0
SMALL BROKENS	72543	223.91	11.1	102692	276.44	13.5	-30148	-52.53	-2.4	176331	196.28	15.1	-103788	27.63	-4.1
FANNINGS	70861	170.59	10.8	64924	192.64	8.5	5938	-22.05	2.3	98980	155.66	8.5	-28118	14.93	2.3
TOTAL	655712	270.54	100.0	760158	313.23	100.0	-104446	-42.69		1165863	230.48	100.0	-510150	40.06	
OPD & OPDCL	10051	197.22	19.1	11560	155.19	28.5	-1509	42.03	-9.4	20312	132.57	29.3	-10261	64.65	-10.2
OCD	2577	100.36	4.9	2871	113.86	7.1	-294	-13.49	-2.2	4432	104.56	6.4	-1855	-4.20	-1.5
OD & ODCL	39898	138.62	76.0	26109	114.50	64.4	13790	24.13	11.6	44481	117.77	64.3	-4582	20.85	11.7
TOTAL	52526	147.96	100.0	40539	126.06	100.0	11987	21.90		69225	121.27	100.0	-16699	26.69	
TOTAL	708238	261.45		800697	303.76		-92458	-42.31		1235087	224.36		-526849	37.09	

ORTHODOX	2025			2024			+/- (2025 VS 2024)			2023			+/- (2025 VS 2023)		
KOLKATA S/14 to S/25	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%
1ST WHOLE LEAF	697942	441.02	9.2	532404	411.07	8.6	165538	29.95	0.5	836512	268.23	8.4	-138570	172.80	0.8
2ND WHOLE LEAF	931884	375.49	12.3	719755	361.59	11.7	212130	13.91	0.6	1442593	239.24	14.4	-510709	136.26	-2.2
3RD WHOLE LEAF	858169	319.40	11.3	637924	311.80	10.4	220246	7.60	0.9	1231176	238.47	12.3	-373007	80.93	-1.0
FOP	562404	283.34	7.4	406079	278.47	6.6	156325	4.87	0.8	660044	235.28	6.6	-97640	48.07	0.8
BPS	326427	370.99	4.3	324886	325.29	5.3	1541	45.70	-1.0	429627	329.14	4.3	-103200	41.85	-0.0
LARGE BROKENS	2571842	305.76	33.8	2189103	284.20	35.5	382739	21.56	-1.7	3350329	219.71	33.5	-778486	86.05	0.3
SMALL BROKENS	1095774	267.87	14.4	823443	266.35	13.4	272331	1.51	1.0	1189094	184.91	11.9	-93319	82.95	2.5
FANNINGS	561962	185.59	7.4	525513	178.02	8.5	36449	7.57	-1.1	852266	144.02	8.5	-290304	41.57	-1.1
TOTAL	7606405	315.06	100.0	6159105	297.41	100.0	1447300	17.65		9991641	224.04	100.0	-2385236	91.02	
OPD & OPDCL	67380	188.01	18.0	115719	153.04	30.0	-48339	34.97	-12.0	137121	135.10	24.6	-69741	52.91	-6.7
OCD	20881	116.60	5.6	28679	102.66	7.4	-7798	13.94	-1.9	48144	113.37	8.6	-27263	3.23	-3.1
OD & ODCL	286908	137.01	76.5	241948	116.45	62.6	44961	20.56	13.8	371358	122.94	66.7	-84450	14.07	9.8
TOTAL	375169	145.03	100.0	386346	126.39	100.0	-11176	18.64		556623	125.11	100.0	-181454	19.92	
TOTAL	7981574	307.07		6545451	287.32		1436123	19.75		10548265	218.82		-2566690	88.25	

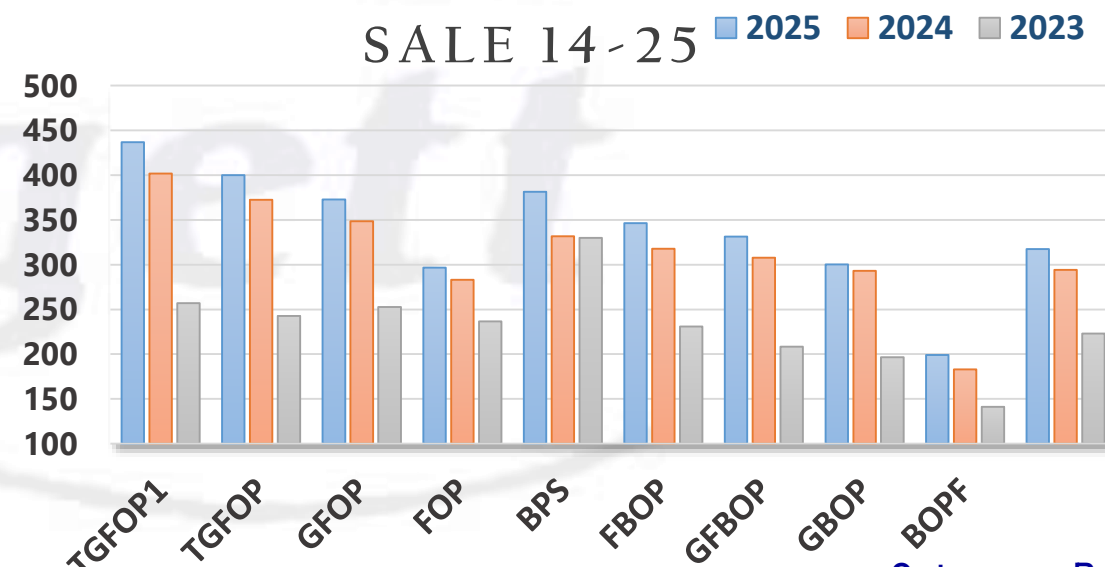
Sale: 25 Grade Wise Averages

YEAR	2025	2024	2023
TGFOP1	432.27	427.30	287.79
TGFOP	385.95	384.53	248.97
GFOP	318.16	354.88	248.62
FOP	255.71	283.13	230.15
BPS	371.73	316.98	334.96
FBOP	356.55	335.29	244.84
GFBOP	332.84	330.49	233.94
GBOP	284.78	319.09	206.76
BOPF	175.14	197.23	153.39
Total Orthodox	269.30	311.94	230.06



Sale: 14-25 Grade Wise Averages

YEAR	2025	2024	2023
TGFOP1	436.84	405.50	260.43
TGFOP	399.23	373.76	243.54
GFOP	367.68	349.46	252.09
FOP	290.37	283.11	236.16
BPS	379.47	330.10	330.50
FBOP	346.83	319.64	232.50
GFBOP	331.55	310.18	211.99
GBOP	299.68	296.12	198.31
BOPF	195.95	184.59	142.69
Total Orthodox	313.15	296.38	223.82



Grade Wise Highest Price For The Sale

GARDEN	GRADE	INVOICE	PKGS	SOLD PRICE
ZALONI	TGFOP1	O497	5	1010
HALMARI CLONAL	TGFOP	OR337	8	681
DAISAJAN	GFOP	OR800	10	401
NAMDANG	FOP	OR800380F	10	331
MANGALAM CLONAL SPECIAL	FBOP	OR269	8	592
HALMARI CLONAL	GFBOP	OR345	10	441
MANGALAM CLONAL SPECIAL	GBOP	OR267	15	421
MUTTUCK	BOPF	OR457	10	250

Sale – 25 Top 5 Buyers

BUYER	QUANTITY (Kgs)	AVG PRICE
SHAH BROTHERS	176,556	251.97
SUMRAN AGRO PVT LTD	61,065	198.06
GIRDHARILAL MOHANLAL	35,336	248.56
K ASHOKE & CO	18,530	195.71
NEW TEA BEVERAGES EXPORTS PVT LTD	18,090	408.63

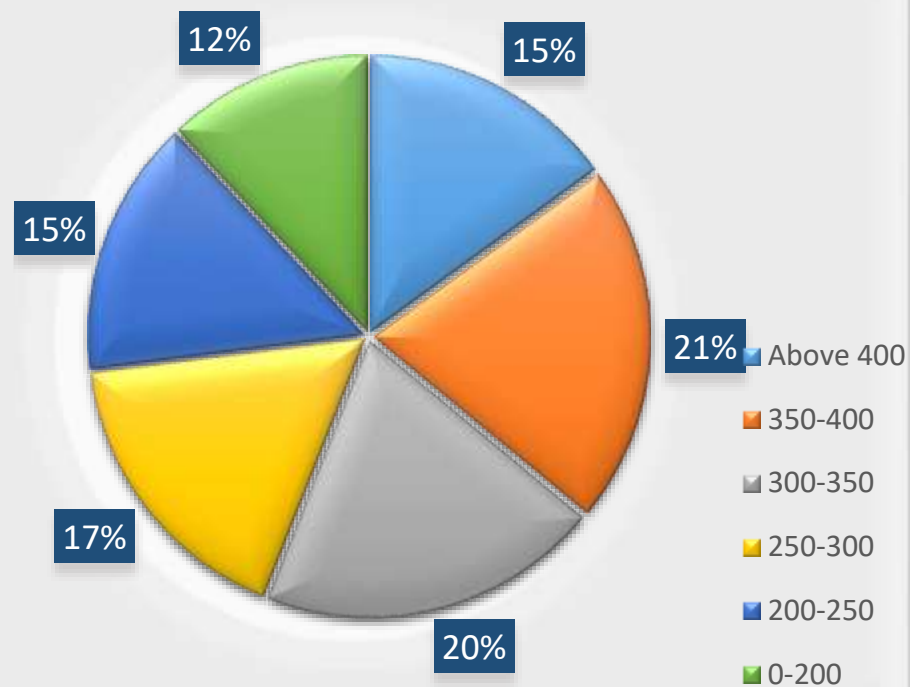
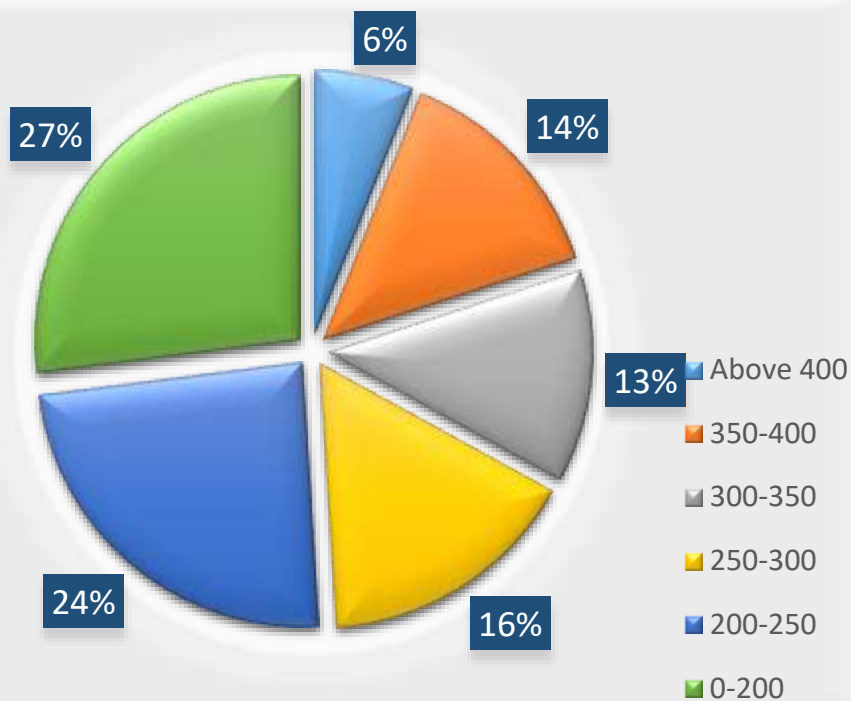
Grade Wise Orthodox Average Price (Season 2025/2026) Of Some Major Orthodox Producer

SALE-25

SELLER GROUP	TGFOP1		TGFOP		GFOP		FBOP		GFBOP		GBOP		GOF/BOPF	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
MK SHAH	469	481	435	408	363	376	376	343	375	377	322	323	207	266
MK JOKAI	503	498	431	427	347	383	371	350	394	457	343	344	216	231
GOODRICKE	279	376	158	193	298	272	360	360	358	346	285	321	204	263
ROSSEL TEA		377		338	340	365	345	330	290	329	270	325	121	
APPL	353	396	340	356	311	313		295		267	294	299	158	179
DHUNSIRI TEA		386	310	315	300	351		332				311	135	
MANOJ JALAN GROUP		374	314	342	307	359		306			250	292	166	159

ORTHODOX PRICE BANDS (IN%) FOR THE WEEK & UPTO WEEK

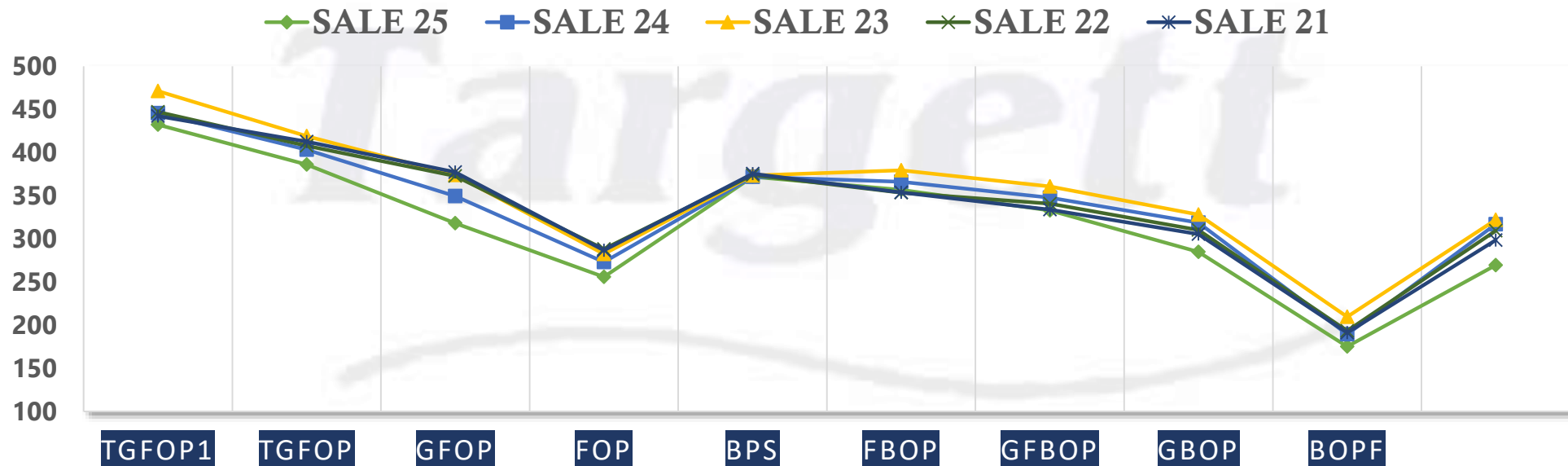
SALE	400+	350-400	300-350	250-300	200-250	0-200
25	6%	14%	13%	16%	24%	27%
14 - 25	15%	21%	20%	17%	15%	12%



COMPARISON – LAST FIVE WEEKS AUCTION SALES

GRADE WISE AVERAGES (2025/2026)

GRADE	SALE 25	SALE 24	SALE 23	SALE 22	SALE 21
TGFOP1	432.27	445.56	471.32	446.98	442.26
TGFOP	385.95	403.08	419.07	407.62	412.69
GFOP	318.16	349.44	373.84	372.84	377.12
FOP	255.71	272.87	282.27	288.19	286.46
BPS	371.73	371.73	373.26	373.84	375.53
FBOP	356.55	366.18	379.21	353.42	353.71
GFBOP	332.84	347.52	360.55	340.68	333.78
GBOP	284.78	318.55	328.05	310.29	305.46
BOPF	175.14	189.21	209.60	193.27	191.13
Total Orthodox	269.30	316.76	322.04	309.24	298.43



BATTING ORDER - ASSAM ESTATE (N.I. - ORTHODOX)

(Cut off Qty. 10,000)

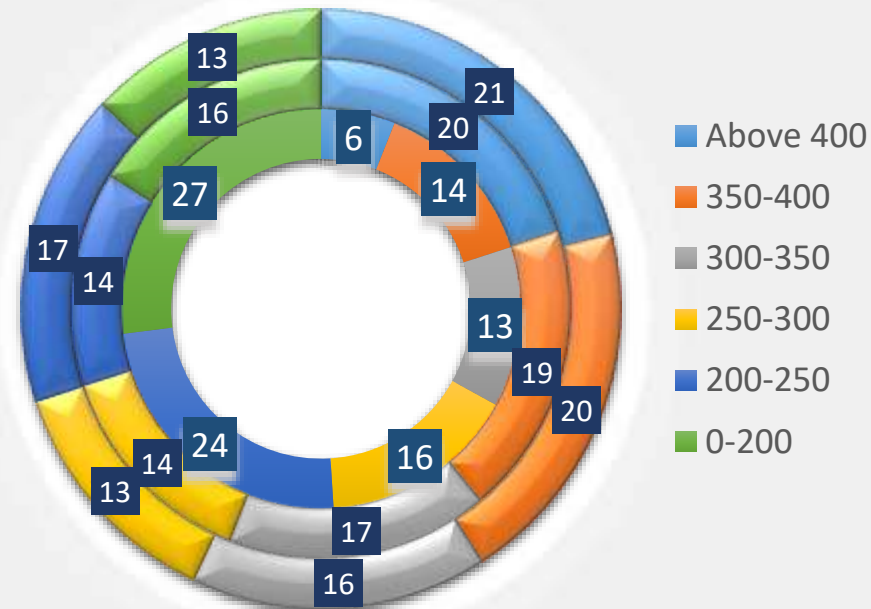
Rank	Trade Mark	01/04/2025 To 21/06/2025		Rank	Trade Mark	01/04/2024 To 22/06/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	DEJOO	62,116	409.77	1	HARMUTTY	57,526	382.77
2	HARMUTTY	71,279	405.97	2	BORPATRA	47,218	362.08
3	OAKLANDS	20,245	398.27	3	MADHUTING	127,024	352.99
4	DIKOM	112,264	374.10	4	DEJOO	69,448	350.87
5	SESSA(B)	66,533	373.79	5	DHELAKHAT	91,815	350.84
6	MADHUTING	167,941	369.76	6	PENGAREE	121,182	345.79
7	METHONI	30,402	367.87	7	DIKOM	72,621	345.43
8	BORPATRA	117,541	365.21	8	METHONI	69,971	337.32
9	DHELAKHAT	108,484	364.52	9	MOKALBARI EAST	73,437	336.87
10	MOKALBARI EAST	93,385	360.64	10	MOHUNBAREE	34,688	335.61
11	ZALONI	12,119	354.79	11	NOKHROY	71,735	335.13
12	PENGAREE	139,276	354.07	12	NONAIPARA	25,768	333.86
13	PHILLOBARI	112,066	353.20	13	ORANGAJULI	20,402	329.28
14	HATTIALLI	138,718	351.63	14	HATTIALLI	87,614	328.59
15	MOHUNBAREE	21,375	351.46	15	KOILAMARITEAESTATE	26,830	328.26
16	MUTTUCK	76,812	347.83	16	SESSA(B)	70,902	326.55
17	JOONKTOLLEE	76,472	345.20	17	KOILAMARI	224,142	325.90
18	BUDLABETA	45,446	344.76	18	MENOKA	77,624	324.42
19	RAIDANG	146,274	344.71	19	SINGLIJAN	62,502	322.11
20	SINGLIJAN	31,674	343.52	20	GINGIA	76,486	318.03
21	NOKHROY	172,958	343.11	21	MUTTUCK	99,875	314.14
22	DAISAJAN	127,508	342.88	22	PERTABGHUR	43,356	313.85
23	LANGHARJAN	139,457	342.51	23	TELOIJAN	10,157	313.67
24	KOOMSONG	238,287	339.97	24	SEAJULI	75,260	313.01
25	SEAJULI	65,152	339.50	25	SINGRIMARI	96,610	312.21
26	NAMDANG	49,151	338.57	26	MANCOTTA	103,488	311.97
27	DIROK	23,190	338.45	27	MAJULIGHURTEAESTAT	14,955	311.76
28	NONAIPARA	72,932	337.83	28	JAGADAMBA	79,472	308.56
29	PANITOLA	267,008	336.14	29	BAGHJAN	230,555	307.48
30	KOILAMARI	179,536	335.79	30	NAMSANG	64,667	306.30
	TOP 30	2,985,598	352.17		TOP 30	2,327,330	328.43
	TOTAL	8,001,076	317.10		TOTAL	6,278,024	298.99



Contemporary
Brokers Private
Limited

ORTHODOX PRICE BANDS (IN PERCENTAGE)

SALE	400+	350-400	300-350	250-300	200-250	0-200
25	6%	14%	13%	16%	24%	27%
24	20%	19%	17%	14%	14%	16%
23	21%	20%	16%	13%	17%	13%



WEATHER – The Low Grown Region reported showers throughout the week. Rain is expected to continue in the Low Grown Region in the week ahead according to the Department of Meteorology.

CROP - The Low Grown Region was reported a decrease in the crop intake.

DEMAND- Low Grows totalled approximately 2.8 M/Kgs. The Leafy and Semi-Leafy categories met with fair demand. Meanwhile, the ongoing unrest in the Middle East significantly impacted the Small Leaf and Premium categories, resulting in substantial declines, with most teas remaining unsold due to the lack of suitable bids.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's were firm, whilst the balance declined. OP1's were generally maintained at firm levels. Well-made OP's together with the Below Best types held firm, whilst the balance including the shorter varieties eased. High-priced OPA's were firm, whilst the balance were easier. Select Best and Best PEK/PEK1's maintained at last levels, whilst the balance together with mixed/open varieties declined. Teas at the bottom remained steady.

In the Tippy catalogue, a few Select Best FBOP invoices were firm on special inquiry, whilst the balance including Best and Below Best categories declined sharply. Cleaner teas at the bottom held firm, whilst the others eased. Select Best, Best and Below Best FF1's, in general, declined, whilst teas at the bottom sold around last levels.

In the Premium catalogue, Tippy teas declined substantially and remained largely unsold due to a lack of suitable bids.

SRI LANKA ORTHODOX LOW GROWN AVERAGE (IN INR)

2025(Sale 22) – 361.78

2024(Sale 22) - 393.02

AVG DOWN BY RS 31.24

THIS WEEK KOLKATA ASSAM ORTHODOX AVERAGE (IN INR)

2025 - 269.30

2024 - 311.94

AVG DOWN BY RS 42.64

