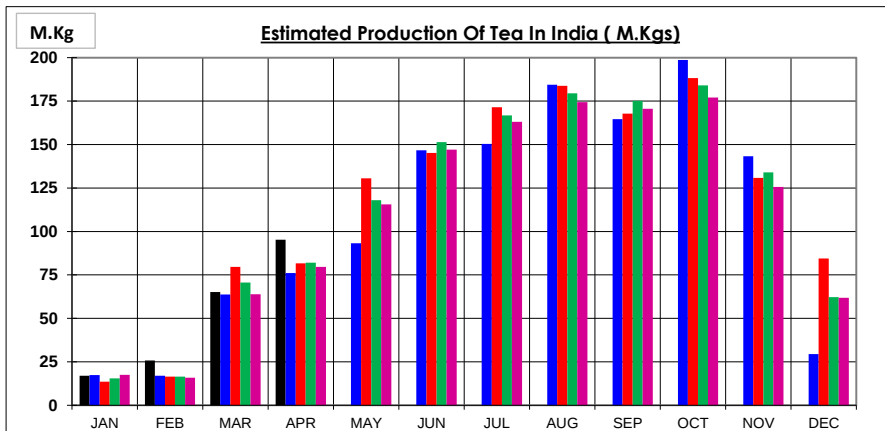


ANALYSIS OF INDIAN CROP

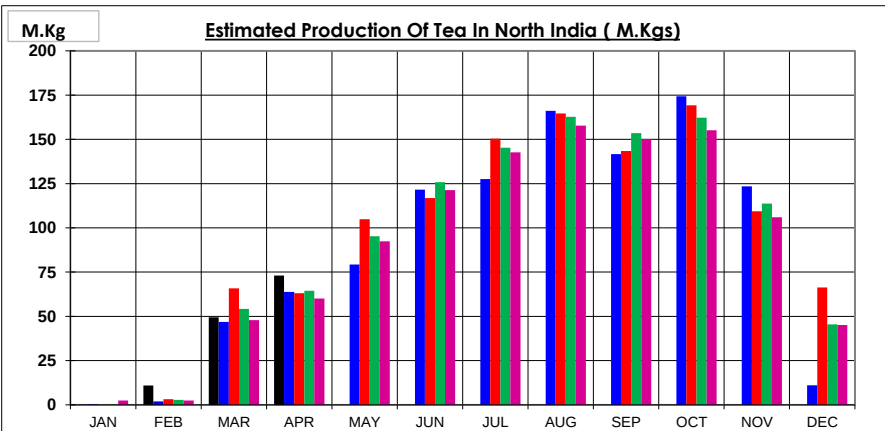
Estimated Production Of Tea In India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.03	17.40	13.63	-0.37	3.40	15.47	17.56
FEB	25.75	16.98	16.55	8.77	9.20	16.46	15.84
MAR	65.14	63.78	79.61	1.36	-14.47	70.58	63.82
APR	95.22	76.04	81.61	19.18	13.61	82.00	79.64
MAY		93.16	130.56			118.05	115.55
JUN		146.72	145.16			151.38	147.07
JUL		150.36	171.53			166.74	163.11
AUG		184.45	183.83			179.45	174.35
SEP		164.62	167.76			175.19	170.58
OCT		198.60	188.26			183.98	177.06
NOV		143.28	130.77			133.96	125.67
DEC		29.39	84.39			62.24	61.88
JAN TO APR	203.14	174.20	191.40	28.94	11.74	184.52	176.86
JAN TO DEC	203.14	1284.78	1393.66			1,355.51	1,312.13



Estimated Production Of Tea In North India

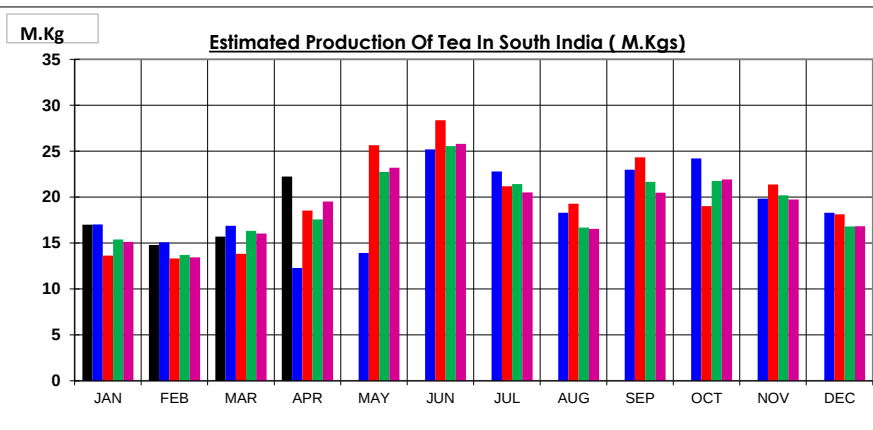
MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.04	0.37	0.00	-0.33	0.04	0.07	2.42
FEB	10.97	1.91	3.23	9.06	7.74	2.76	2.40
MAR	49.43	46.90	65.78	2.53	-16.35	54.25	47.80
APR	72.99	63.76	63.07	9.23	9.92	64.42	60.10
MAY		79.24	104.90			95.29	92.36
JUN		121.52	116.78			125.82	121.28
JUL		127.57	150.34			145.32	142.61
AUG		166.15	164.55			162.76	157.80
SEP		141.64	143.42			153.53	150.09
OCT		174.38	169.25			162.23	155.14
NOV		123.45	109.39			113.76	105.93
DEC		11.09	66.27			45.43	45.06
JAN TO APR	133.43	112.94	132.08	20.49	1.35	121.50	112.72
JAN TO DEC	133.43	1057.98	1156.98			1,125.64	1,082.99



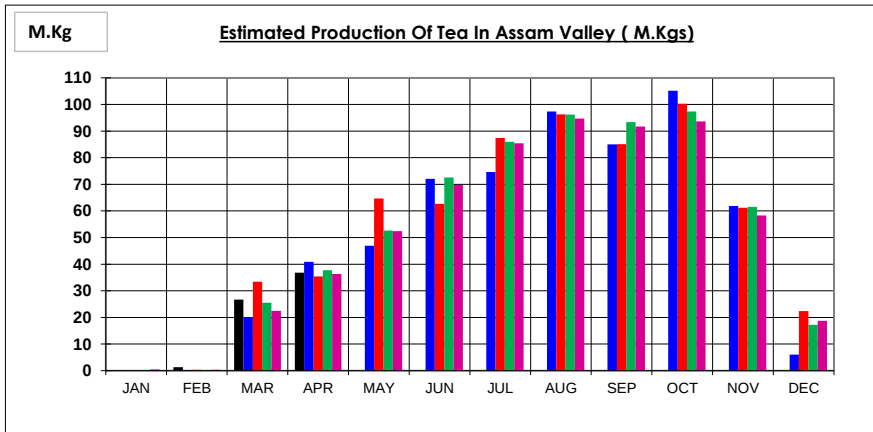
Average excludes year 2020

ANALYSIS OF INDIAN CROP**Estimated Production Of Tea In South India**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	16.99	17.03	13.63	-0.04	3.36	15.40	15.13
FEB	14.78	15.07	13.32	-0.29	1.46	13.70	13.44
MAR	15.71	16.88	13.83	-1.17	1.88	16.34	16.03
APR	22.23	12.28	18.54	9.95	3.69	17.59	19.54
MAY		13.92	25.66			22.76	23.19
JUN		25.20	28.38			25.56	25.79
JUL		22.79	21.19			21.42	20.50
AUG		18.30	19.28			16.69	16.55
SEP		22.98	24.34			21.66	20.48
OCT		24.22	19.01			21.75	21.92
NOV		19.83	21.38			20.20	19.74
DEC		18.30	18.12			16.81	16.82
JAN TO APR	69.71	61.26	59.32	8.45	10.39	63.02	64.14
JAN TO DEC	69.71	226.80	236.68			229.87	229.14

**Estimated Production Of Tea In Assam Valley**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.16	0.00	-0.14	0.02	0.03	0.44
FEB	1.31	0.21	0.29	1.10	1.02	0.24	0.29
MAR	26.66	20.10	33.38	6.56	-6.72	25.55	22.46
APR	36.82	40.90	35.42	-4.08	1.40	37.74	36.28
MAY		46.95	64.72			52.69	52.43
JUN		72.05	62.70			72.54	69.76
JUL		74.67	87.41			85.99	85.43
AUG		97.39	96.31			96.21	94.68
SEP		85.03	85.10			93.38	91.68
OCT		105.16	100.27			97.33	93.62
NOV		61.85	61.19			61.49	58.27
DEC		6.05	22.36			17.20	18.74
JAN TO APR	64.81	61.37	69.09	3.44	-4.28	63.56	59.47
JAN TO DEC	64.81	610.52	649.15			640.40	624.09

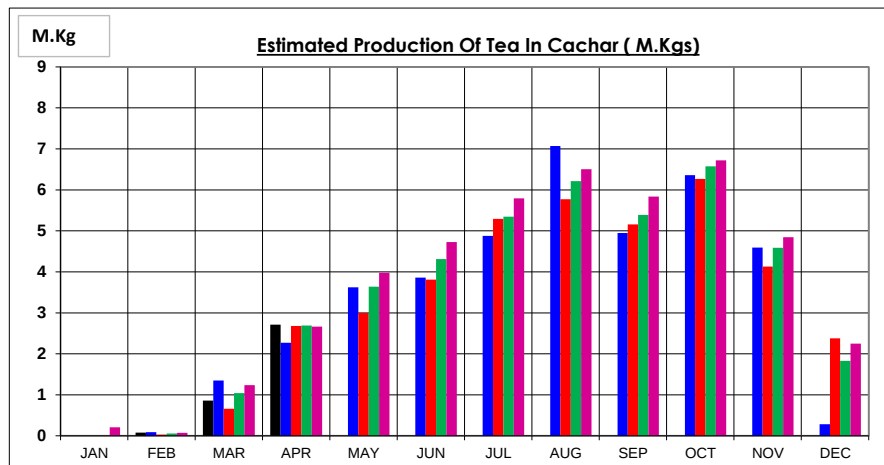


Average excludes year 2020

ANALYSIS OF INDIAN CROP

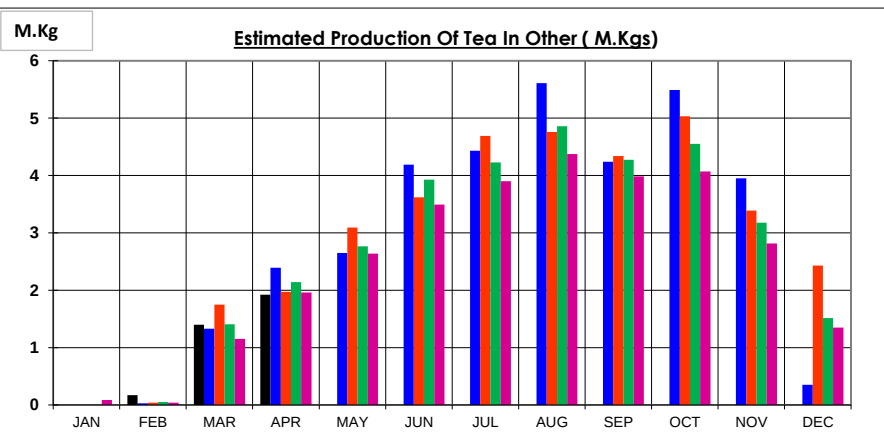
Estimated Production Of Tea In Cachar

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.21
FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.07
MAR	0.86	1.35	0.66	-0.49	0.20	1.04	1.23
APR	2.71	2.27	2.68	0.44	0.03	2.69	2.67
MAY		3.62	3.00			3.64	3.98
JUN		3.86	3.81			4.31	4.73
JUL		4.88	5.29			5.34	5.79
AUG		7.07	5.77			6.21	6.50
SEP		4.95	5.16			5.39	5.84
OCT		6.36	6.27			6.58	6.72
NOV		4.59	4.13			4.59	4.85
DEC		0.28	2.38			1.83	2.25
JAN TO APR	3.65	3.71	3.37	-0.06	0.28	3.79	4.18
JAN TO DEC	3.65	39.32	39.18			41.68	44.83



Estimated Production Of Tea In Other

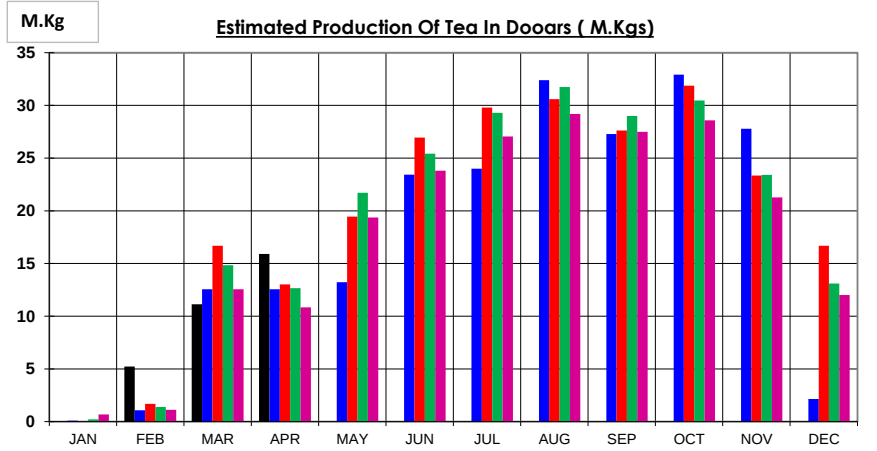
MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.09
FEB	0.17	0.03	0.04	0.14	0.13	0.05	0.04
MAR	1.40	1.33	1.75	0.07	-0.35	1.41	1.15
APR	1.92	2.39	1.97	-0.47	-0.05	2.14	1.96
MAY		2.65	3.09			2.76	2.64
JUN		4.19	3.62			3.93	3.49
JUL		4.43	4.69			4.23	3.90
AUG		5.61	4.76			4.86	4.37
SEP		4.24	4.34			4.27	3.99
OCT		5.49	5.03			4.55	4.07
NOV		3.95	3.39			3.18	2.81
DEC		0.35	2.43			1.51	1.35
JAN TO APR	3.49	3.75	3.76	-0.26	-0.27	3.60	3.24
JAN TO DEC	3.49	34.66	35.11			32.90	29.86



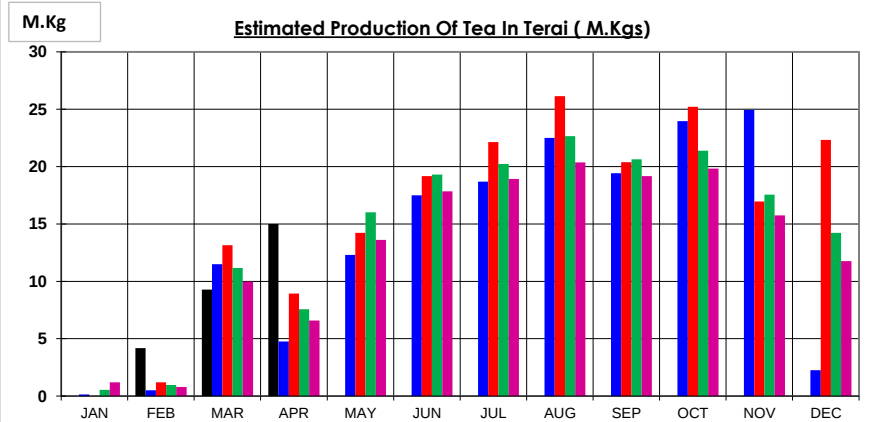
Average excludes year 2020

ANALYSIS OF INDIAN CROP**Estimated Production Of Tea In Dooars**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.08	0.00	-0.06	0.02	0.21	0.67
FEB	5.23	1.08	1.68	4.15	3.55	1.39	1.13
MAR	11.13	12.55	16.68	-1.42	-5.55	14.84	12.56
APR	15.91	12.55	13.02	3.36	2.89	12.66	10.83
MAY		13.22	19.45			21.71	19.36
JUN		23.42	26.95			25.41	23.80
JUL		24.00	29.80			29.30	27.06
AUG		32.40	30.59			31.75	29.19
SEP		27.28	27.62			29.01	27.48
OCT		32.92	31.88			30.47	28.58
NOV		27.79	23.35			23.41	21.27
DEC		2.14	16.69			13.11	12.01
JAN TO APR	32.29	26.26	31.38	6.03	0.91	29.09	25.18
JAN TO DEC	32.29	209.43	237.71			233.26	213.92

**Estimated Production Of Tea In Terai**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.13	0.00			0.53	1.20
FEB	4.18	0.50	1.19	3.68	2.99	0.97	0.79
MAR	9.28	11.49	13.14	-2.21	-3.86	11.16	9.98
APR	15.00	4.75	8.93	10.25	6.07	7.56	6.58
MAY		12.31	14.22			16.01	13.61
JUN		17.49	19.17			19.30	17.85
JUL		18.69	22.14			20.22	18.93
AUG		22.50	26.14			22.65	20.36
SEP		19.42	20.39			20.63	19.17
OCT		23.96	25.22			21.38	19.82
NOV		24.95	16.96			17.55	15.75
DEC		2.26	22.32			14.23	11.77
JAN TO APR	28.46	16.87	23.26	11.59	5.20	20.23	18.55
JAN TO DEC	28.46	158.45	189.82			172.19	155.80



Average excludes year 2020