



North India Market Report

WKE 31-05-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Mar)	49.4	60.4	46.9	49.2	11.3	1058.0
SOUTH INDIA (Mar)	15.7	47.5	16.9	49.0	-1.5	226.8
ALL INDIA (Mar)	65.1	107.9	63.8	98.2	9.8	1284.8
SRI LANKA (April)	26.4	87.9	21.5	79.8	8.1	260.8
KENYA (April)	48.2	188.7	53.9	220.4	-31.7	493.7
MALAWI (April)	6.8	24.9	6.0	26.6	-1.7	45.8
TANZANIA (Mar)	1.9	1.9	2.1	6.8	-4.9	13.3
RWANDA (Mar)	3.9	11.7	4.5	12.8	-1.1	38.3
BANGLADESH (Mar)	1.3	2.0	1.5	2.1	-0.1	86.9
TOTAL	153.6	425.0	153.2	446.6	-21.6	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 24			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	36514	22176	14,338	295723	222545	73,178	33
Orthodox	51614	30118	21,496	351238	239417	1,11,821	47
Darjeeling	2691	2501	190	12947	20684	-7,737	-37
Dust	17035	13024	4,011	112062	99847	12,215	12
Total	107854	67819	40,035	771970	582493	1,89,477	33
Guwahati	Sale : 24			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	93429	55932	37,497	567485	418882	1,48,603	35
Orthodox	10871	3048	7,823	65921	27508	38,413	140
Darjeeling				0	0		
Dust	36337	27254	9,083	218479	188115	30,364	16
Total	140637	86234	54,403	851885	634505	2,17,380	34
Siliguri	Sale : 24			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	77681	61065	16,616	777722	560461	2,17,261	39
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	11629	5401	6,228	82458	45370	37,088	82
Total	89310	66466	22,844	860180	605831	2,54,349	42
North India	Sale : 24			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	2,07,624	1,39,173	68,451	16,40,930	12,01,888	4,39,042	37
Orthodox	62,485	33,166	29,319	4,17,159	2,66,925	1,50,234	56
Darjeeling	2,691	2,501	190	12,947	20,684	-7,737	-37
Dust	65,001	45,679	19,322	4,12,999	3,33,332	79,667	24
Total	3,37,801	2,20,519	1,17,282	24,84,035	18,22,829	6,61,206	36

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 24			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.2	0.8	0.5	10.1	7.6	2.5	33
Orthodox	26	1.3	0.8	0.6	9.1	6.2	2.9	47
Darjeeling	20	0.1	0.1	0.0	0.3	0.4	-0.2	-37
Dust	37	0.6	0.5	0.1	4.1	3.7	0.5	12
Total		3.3	2.1	1.2	23.6	17.9	5.7	32

Guwahati	Est	Sale : 24			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.2	1.9	1.3	19.3	14.2	5.1	35
Orthodox	26	0.3	0.1	0.2	1.7	0.7	1.0	140
Darjeeling	20							
Dust	37	1.3	1.0	0.3	8.1	7.0	1.1	16
Total		4.8	3.0	1.8	29.1	21.9	7.2	33

Siliguri	Est	Sale : 24			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.6	2.1	0.6	26.4	19.1	7.4	39
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.2	0.2	3.1	1.7	1.4	82
Total		3.1	2.3	0.8	29.5	20.7	8.8	42

North India	Est	Sale : 24			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	7.1	4.7	2.3	55.8	40.9	14.9	37
Orthodox	26	1.6	0.9	0.8	10.8	6.9	3.9	56
Darjeeling	20	0.1	0.1	0.0	0.3	0.4	-0.2	-37
Dust	37	2.4	1.7	0.7	15.3	12.3	2.9	24
Total		11.1	7.3	3.8	82.2	60.6	21.6	36

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 22										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	12.64	265.48	14.24	273.21	11.44	239.67	-1.61	-7.73	1.20	25.81	72.46	258.79	72.74	265.96	71.85	231.36	-0.27	-7.18	0.61	27.43
Assam (Estate) Dust	7.29	301.22	9.29	249.95	5.72	223.46	-2.00	51.27	1.56	77.76	44.03	287.21	38.09	251.28	33.58	221.38	5.95	35.94	10.45	65.83
Assam (Estate) C+D	19.92	278.55	23.53	264.03	17.16	234.27	-3.61	14.52	2.76	44.29	116.50	269.53	110.83	260.92	105.43	228.18	5.67	8.61	11.06	41.35
Assam (BLF) C+D	9.40	192.15	9.39	179.37	7.75	169.32	0.01	12.78	1.65	22.83	66.78	178.44	45.24	172.87	53.64	159.44	21.53	5.56	13.14	18.99
Assam(Combined) C+D	29.32	250.85	32.92	239.88	24.91	214.05	-3.59	10.96	4.41	36.80	183.27	236.34	156.07	235.39	159.07	205.00	27.21	0.95	24.20	31.34
Dooars & Terai(Estate) CTC	9.17	279.45	6.90	252.85	10.02	245.35	2.27	26.61	-0.85	34.10	72.10	255.18	70.95	250.04	82.66	237.21	1.15	5.13	-10.57	17.96
D+T (Estate) Dust	1.42	259.65	1.66	212.46	1.63	200.59	-0.23	47.19	-0.21	59.06	10.80	234.26	11.49	218.25	12.01	201.90	-0.70	16.01	-1.22	32.36
D+T (Estate) C+D	10.59	276.79	8.56	245.02	11.65	239.08	2.04	31.77	-1.05	37.71	82.89	252.45	82.44	245.61	94.68	232.73	0.45	6.84	-11.78	19.72
D+T (BLF) C+D	15.62	126.46	11.88	141.62	13.50	122.47	3.74	-15.17	2.13	3.98	99.10	132.62	66.96	132.61	90.81	124.31	32.14	0.01	8.29	8.31
D+T(Combined) C+D	26.21	187.20	20.44	184.92	25.14	176.49	5.78	2.29	1.07	10.72	182.00	187.20	149.40	194.97	185.49	179.65	32.59	-7.77	-3.49	7.55
Cachar (Org.) CTC	0.87	200.55	1.85	195.70	1.23	174.63	-0.97	4.85	-0.36	25.92	4.82	213.55	8.32	189.34	4.98	195.02	-3.50	24.21	-0.16	18.53
Cachar (Org.) Dust	0.29	200.41	0.37	189.04	0.15	165.43	-0.09	11.37	0.14	34.99	1.23	209.68	1.65	180.18	0.67	174.03	-0.42	29.50	0.55	35.65
Cachar (Org.) C+D	1.16	200.52	2.22	194.58	1.39	173.62	-1.06	5.94	-0.23	26.90	6.05	212.76	9.96	187.83	5.66	192.52	-3.91	24.94	0.39	20.25
Cachar (BLF) C+D	0.22	202.79	0.13	202.09	0.05	164.48	0.09	0.70	0.17	38.31	0.76	201.90	0.75	179.10	0.66	169.38	0.01	22.80	0.09	32.52
Cachar(Combined)C+D	1.38	200.88	2.35	195.00	1.43	173.31	-0.97	5.88	-0.06	27.56	6.81	211.56	10.71	187.22	6.32	190.10	-3.91	24.34	0.49	21.46
North India C+D	58.45	220.39	57.69	217.25	52.80	194.53	0.76	3.14	5.65	25.86	379.97	211.98	324.06	214.36	358.11	191.27	55.90	-2.38	21.85	20.72
ASSAM Orthodox																				
1st Whole Leaf	0.57	453.13	0.43	428.87	1.19	245.32	0.14	24.26	-0.62	207.81	4.94	432.53	3.34	394.14	5.39	254.80	1.60	38.39	-0.45	177.73
2nd Whole Leaf	0.98	379.46	0.68	362.29	1.47	225.24	0.31	17.17	-0.49	154.22	7.01	377.42	5.51	350.82	9.35	237.48	1.50	26.60	-2.34	139.95
3rd Whole Leaf	0.95	310.72	0.76	296.92	1.15	228.26	0.19	13.81	-0.20	82.46	7.37	323.09	4.86	307.33	8.32	238.29	2.51	15.76	-0.95	84.79
FOP	0.67	283.42	0.62	264.67	0.52	224.55	0.05	18.75	0.14	58.87	4.70	299.96	3.29	284.64	4.52	236.06	1.41	15.32	0.18	63.90
BPS	0.26	363.78	0.27	309.21	0.28	330.70	-0.01	54.57	-0.02	33.07	2.31	374.24	2.31	328.74	3.08	325.87	-0.00	45.50	-0.78	48.37
Large Broken	2.75	296.81	2.48	262.89	3.03	206.49	0.27	33.92	-0.28	90.31	20.12	302.85	17.49	276.62	22.43	214.48	2.63	26.23	-2.31	88.38
Small Broken	1.05	266.33	0.79	249.75	0.89	172.21	0.26	16.58	0.16	94.12	8.29	266.41	5.85	260.08	7.05	176.68	2.44	6.33	1.24	89.73
Fannings	0.54	178.59	0.66	163.82	0.63	134.46	-0.12	14.76	-0.09	44.13	4.09	184.20	3.53	175.51	5.29	138.67	0.56	8.69	-1.20	45.54
Total Orthodox	8.22	305.75	6.93	276.22	9.26	213.43	1.29	29.53	-1.04	92.32	61.15	312.26	46.83	289.65	65.74	220.45	14.32	22.61	-4.59	91.81

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 22						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	4.56	260.91	4.72	286.87	-0.16	-25.96	26.95	266.49	23.51	276.20	3.44	-9.71
Assam (Estate) Dust	3.06	307.90	3.78	261.72	-0.72	46.18	19.72	301.01	14.36	262.13	5.36	38.88
Assam (Estate) C+D	7.62	279.79	8.50	275.69	-0.88	4.10	46.68	281.08	37.87	270.86	8.80	10.21
Assam (BLF) C+D	0.47	162.20	0.56	194.76	-0.09	-32.56	4.03	170.00	3.48	169.71	0.54	0.30
Assam(Combined) C+D	8.09	272.94	9.06	270.67	-0.97	2.27	50.70	272.26	41.36	262.34	9.34	9.92
Dooars & Terai(Estate) CTC	0.04	267.06	0.23	276.97	-0.19	-9.91	1.11	281.95	2.78	284.67	-1.67	-2.73
D+T (Estate) Dust	0.01	330.00	0.02	250.55	-0.01	79.45	0.15	275.61	0.38	236.52	-0.23	39.09
D+T (Estate) C+D	0.05	277.12	0.25	274.79	-0.20	2.33	1.26	281.19	3.16	278.89	-1.90	2.30
D+T (BLF) C+D	2.39	137.18	2.99	150.92	-0.60	-13.74	19.60	141.39	13.37	141.17	6.24	0.22
D+T(Combined) C+D	2.44	139.90	3.24	160.45	-0.80	-20.56	20.86	149.81	16.53	167.49	4.34	-17.67
Cachar (Org.) CTC	0.45	211.83	0.62	237.84	-0.16	-26.01	2.40	241.29	3.23	216.61	-0.83	24.68
Cachar (Org.) Dust	0.21	204.59	0.21	202.94	-0.00	1.65	0.77	229.53	0.83	198.11	-0.06	31.42
Cachar (Org.) C+D	0.66	209.57	0.82	229.05	-0.17	-19.48	3.17	238.43	4.05	212.84	-0.89	25.59
Cachar (BLF) C+D			0.03	150.01					0.16	167.48		
Cachar(Combined)C+D	0.66	209.57	0.85	226.69	-0.19	-17.12	3.17	238.43	4.22	211.09	-1.05	27.34
North India C+D	11.38	239.14	13.41	239.22	-2.03	-0.07	75.90	236.07	63.59	232.41	12.31	3.65
ASSAM Orthodox												
1st Whole Leaf	0.53	460.73	0.41	434.00	0.12	26.73	4.59	435.93	3.21	394.43	1.38	41.50
2nd Whole Leaf	0.88	383.14	0.62	365.43	0.27	17.71	6.23	380.81	4.98	355.10	1.25	25.71
3rd Whole Leaf	0.71	316.46	0.64	300.83	0.07	15.63	5.54	330.88	3.95	313.38	1.59	17.50
FOP	0.46	272.80	0.51	259.31	-0.05	13.49	3.45	296.75	2.69	280.66	0.76	16.09
BPS	0.22	371.89	0.25	312.87	-0.03	59.03	1.97	380.96	2.20	330.71	-0.23	50.25
Large Brokens	2.32	297.03	2.15	263.46	0.17	33.57	17.22	303.93	15.90	277.77	1.32	26.16
Small Brokens	0.92	269.88	0.72	250.73	0.20	19.16	7.34	268.51	5.33	262.48	2.01	6.03
Fannings	0.46	180.83	0.60	165.56	-0.14	15.26	3.43	187.90	3.31	176.72	0.12	11.18
Total Orthodox	6.76	309.78	6.08	278.12	0.67	31.67	51.32	316.15	42.04	291.68	9.29	24.47

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 22						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	8.08	268.06	9.52	266.44	-1.44	1.62	45.51	254.22	49.23	261.08	-3.72	-6.85
Assam (Estate) Dust	4.22	296.38	5.51	241.87	-1.28	54.51	24.31	276.01	23.72	244.70	0.59	31.31
Assam (Estate) C+D	12.30	277.78	15.03	257.43	-2.73	20.35	69.82	261.81	72.95	255.75	-3.13	6.06
Assam (BLF) C+D	8.88	194.05	8.81	178.41	0.07	15.64	62.29	179.24	41.55	173.17	20.74	6.06
Assam(Combined) C+D	21.18	242.67	23.84	228.22	-2.66	14.45	132.11	222.88	114.50	225.79	17.61	-2.91
Cachar (Org.) CTC	0.42	188.30	1.23	174.55	-0.81	13.75	2.42	186.11	5.09	172.06	-2.67	14.04
Cachar (Org.) Dust	0.08	190.19	0.17	171.78	-0.08	18.41	0.46	176.29	0.82	162.03	-0.36	14.26
Cachar (Org.) C+D	0.50	188.62	1.40	174.22	-0.89	14.40	2.88	184.55	5.91	170.67	-3.03	13.87
Cachar (BLF) C+D	0.22	202.79	0.11	214.57	0.11	-11.78	0.76	201.90	0.58	182.32	0.17	19.58
Cachar(Combined)C+D	0.72	192.91	1.50	177.06	-0.78	15.85	3.64	188.15	6.50	171.72	-2.86	16.43
North India C+D	23.09	241.23	26.68	225.75	-3.58	15.48	141.25	222.84	126.46	222.92	14.79	-0.09
ASSAM Orthodox												
1st Whole Leaf	0.04	355.75	0.02	339.01	0.02	16.74	0.35	387.49	0.13	386.91	0.22	0.58
2nd Whole Leaf	0.10	347.29	0.06	330.40	0.04	16.89	0.79	350.60	0.53	310.63	0.26	39.97
3rd Whole Leaf	0.24	293.78	0.12	275.78	0.12	18.00	1.83	299.48	0.91	281.08	0.92	18.40
FOP	0.20	307.69	0.11	289.94	0.09	17.74	1.25	308.82	0.61	302.34	0.65	6.48
BPS	0.04	315.39	0.02	269.93	0.01	45.47	0.33	334.66	0.11	289.65	0.22	45.01
Large Broken	0.43	295.60	0.33	259.15	0.11	36.45	2.90	296.47	1.59	265.17	1.31	31.30
Small Broken	0.14	242.47	0.08	240.47	0.06	2.00	0.95	250.21	0.52	235.51	0.43	14.70
Fannings	0.08	165.56	0.06	147.61	0.01	17.95	0.66	165.08	0.22	157.40	0.44	7.68
Total Orthodox	1.46	287.12	0.85	262.60	0.62	24.52	9.83	291.97	4.80	271.92	5.03	20.05

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 22						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	9.13	279.51	6.67	252.02	2.46	27.49	70.99	254.76	68.17	248.63	2.82	6.13
D+T (Estate) Dust	1.42	259.28	1.64	211.98	-0.22	47.30	10.64	233.68	11.12	217.63	-0.47	16.05
D+T (Estate) C+D	10.55	276.79	8.31	244.13	2.24	32.66	81.64	252.01	79.28	244.28	2.35	7.73
D+T (BLF) C+D	13.23	124.51	8.84	138.22	4.39	-13.71	79.48	130.44	53.54	130.42	25.94	0.02
D+T(Combined) C+D	23.77	192.06	17.14	189.54	6.63	2.51	161.11	192.04	132.82	198.39	28.29	-6.35
North India C+D	23.97	191.41	17.60	187.62	6.38	3.79	162.81	191.34	134.02	197.71	28.80	-6.37

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 22					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	278.06	264.03	14.02	234.27	43.79
D & T	276.63	245.02	31.60	239.08	37.55
BLF					
ASSAM	191.96	179.37	12.58	169.32	22.64
D & T	125.92	141.72	-15.80	122.49	3.43
FROM SALE NO. 14 TO 22					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	269.43	260.92	8.52	228.18	41.25
D & T	252.40	245.61	6.79	232.73	19.66
BLF					
ASSAM	178.41	172.87	5.53	159.44	18.96
D & T	132.53	132.64	-0.11	124.31	8.22
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.32	216.25	195.81	-2.93	17.51
WKE 10-05-2025	210.24	207.83	189.66	2.41	20.58
WKE 17-05-2025	204.18	210.85	184.28	-6.67	19.90
WKE 24-05-2025	209.28	216.44	188.34	-7.16	20.94
WKE 31-05-2025	219.86	217.31	194.55	2.55	25.31
Upto	211.93	214.38	191.27	-2.45	20.66
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	22	Estate	76	80	73
		BLF	56	75	65
Upto the Sale	22	Estate	72	76	70
		BLF	60	67	65

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 22											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.03	1	4	4	5	20	27	14	8	16
	2024	0.10	4	6	5	8	24	22	8	6	17
DOOARS/TERAI	2025	0.05	5	4	4	5	15	24	13	15	16
	2024	0.02	4	6	7	8	26	27	12	6	5
FACTORY											
ASSAM	2025	0.15	7	22	20	16	19	11	3	1	2
	2024	0.39	18	23	16	15	15	7	2	1	2
DOOARS/TERAI	2025	1	73	13	5	3	3	1	0.06	0.12	0.05
	2024	2	32	38	13	7	6	2	0.05	0.04	0.02
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 22											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.03	1	4	5	7	19	34	14	7	10
	2024	0.13	4	5	6	8	22	26	10	7	13
DOOARS/TERAI	2025	0.01	3	5	5	7	24	32	11	7	5
	2024	0.36	2	3	5	9	32	30	9	5	3
FACTORY											
ASSAM	2025	0.13	7	22	27	20	17	5	1	0.41	1
	2024	2	17	20	20	17	15	6	1	0.37	1
DOOARS/TERAI	2025	0.24	51	34	7	4	3	1	0.08	0.05	0.06
	2024	5	51	24	9	5	4	1	0.17	0.05	0.03

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 22		
	CTC Leaf	Dust	Orthodox
2025	100.82	132.75	180.18
2024	108.65	130.59	176.99
Difference	-7.8	2.2	3.2
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 22		
	CTC Leaf	Dust	Orthodox
2025	110.62	140.38	188.92
2024	97.08	128.36	170.76
Difference	13.5	12.0	18.2

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 31-05-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.0	139.92	3	1.9	168.60	3	0.1	-28.68				
UPTO	7.1	139.39	2	7.3	142.11	2	-0.2	-2.72	291.6	214.05	7	284.6
HUL	8.6	276.98	15	6.0	245.50	10	2.6	31.48				
UPTO	45.7	277.91	12	15.4	248.07	5	30.4	29.83	449.3	248.27	11	403.5
3rd FORCE	9.2	246.80	16	8.9	230.96	15	0.4	15.84				
UPTO	59.0	226.43	16	61.3	233.32	19	-2.3	-6.89	573.5	221.53	14	514.4
REST	38.2	204.59	66	41.0	212.45	71	-2.8	-7.86				
UPTO	267.4	199.35	71	240.0	209.58	74	27.4	-10.22	2698.2	214.17	67	2430.8
NORTH INDIA	58	219.86	100	58	217.31	100	0.3	2.55				
UPTO	379	211.93	100	324	214.38	100	55.2	-2.46	4013	219.03	100	3633.3
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	4.9	104.47	16	1.7	111.36	11	3.2	-6.88				
UPTO	31.1	116.00	14	20.1	99.73	11	11.0	16.27	217.5	125.96	17	186.3
HUL	5.5	105.19	18	3.0	111.63	18	2.5	-6.44				
UPTO	35.8	113.93	17	16.1	100.77	9	19.7	13.15	193.0	129.85	15	157.2
3rd FORCE	4.6	146.99	15	2.3	150.98	14	2.3	-3.99				
UPTO	34.8	152.76	16	25.9	146.82	14	8.9	5.95	178.5	157.85	14	143.7
REST	15.2	111.91	50	9.1	118.28	57	6.1	-6.37				
UPTO	114.6	122.03	53	121.5	109.88	66	-6.9	12.15	709.0	128.19	55	594.4
SOUTH INDIA	30	114.86	100	16	121.02	100	14.1	-6.17				
UPTO	216	124.77	100	184	113.18	100	32.7	11.58	1298	132.14	100	1081.6
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	6.8	114.62	8	3.6	141.09	5	3.3	-26.47				
UPTO	38.2	120.33	6	27.4	110.97	5	10.8	9.35	509.1	176.42	10	470.9
HUL	14.1	209.76	16	8.9	201.07	12	5.2	8.69				
UPTO	81.5	205.95	14	31.4	172.80	6	50.1	33.15	642.2	212.69	12	560.7
3rd FORCE	13.9	213.45	16	11.2	214.40	15	2.7	-0.94				
UPTO	93.8	199.11	16	87.2	207.62	17	6.6	-8.52	751.9	206.42	14	658.1
REST	53.4	178.14	61	50.1	195.31	68	3.3	-17.17				
UPTO	382.0	176.15	64	361.5	176.08	71	20.5	0.08	3407.1	196.28	64	3025.1
ALL INDIA	88	183.83	100	74	196.28	100	14.4	-12.45				
UPTO	596	180.27	100	508	177.78	100	88.0	2.49	5310	197.80	100	4714.9

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
Feb	150.70	70	130.78	75	19.91	-5
Mar	152.31	73	122.28	73	30.04	0
April	239.79	67	253.97	68	-14.18	-1
WKE 10-05-2025	230.71	68	228.51	67	2.19	1
WKE 17-05-2025	222.48	64	224.46	71	-1.97	-8
WKE 24-05-2025	234.79	67	227.36	74	7.43	-7
WKE 31-05-2025	250.28	70	239.88	75	10.40	-5
Upto	181.96	70	169.34	67	12.62	2

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.02	69	201.78	68	-6.76	0
WKE 10-05-2025	182.29	63	188.43	80	-6.14	-17
WKE 17-05-2025	174.53	64	193.21	83	-18.68	-19
WKE 24-05-2025	173.07	66	197.75	89	-24.67	-23
WKE 31-05-2025	186.52	63	185.04	86	1.47	-23
Upto	163.56	74	149.81	75	13.75	-2

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
WKE 10-05-2025	167.86	59	186.05	45	-18.19	14
WKE 17-05-2025	157.94	62	180.26	48	-22.33	15
WKE 24-05-2025	153.80	68	185.23	48	-31.42	21
WKE 31-05-2025	152.98	69	179.44	40	-26.46	29
Upto	177.79	72	185.76	53	-7.97	19

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	182.58	56.19	122.52	176.01
2	373.93	375.34	(1.41)	241.73	178.02	63.71	132.20	197.32
3	372.90	378.03	(5.13)	224.63	183.78	40.85	148.27	194.25
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	328.13	289.10	39.03	24.54	60.06
15		350.95	(350.95)	319.78	311.06	8.72	(319.78)	39.89
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	307.77	307.46	0.31	60.76	55.51
18	360.33	364.72	(4.39)	319.61	299.95	19.66	40.72	64.77
19	369.36	385.48	(16.12)	323.00	290.65	32.35	46.36	94.83
20	361.48	374.09	(12.61)	315.14	283.87	31.27	46.34	90.22
Exchange rate considered : SLR to INR :								
			2025 1SLR=0.29 INR		2024 1SLR= 0.27 INR			

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.09	0.0	0.02
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.27	0.1	0.17
March	13.8	10.8	3.05	13.7	0.12	5.1	2.8	2.34	5.7	-0.59
April		13.3		14.3			8.6		7.3	
May		14.3		14.8			7.5		8.1	
June		13.7		13.4			9.7		7.3	
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Mar	36.7	35.2	1.51	37.4	-0.73	5.4	2.9	2.52	5.8	-0.40
Jan to Dec		158.3		155.0			81.7		75.7	