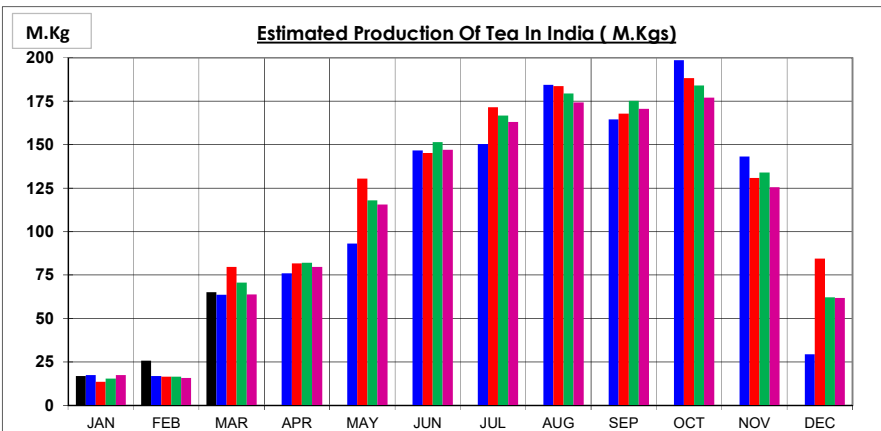


ANALYSIS OF INDIAN CROP

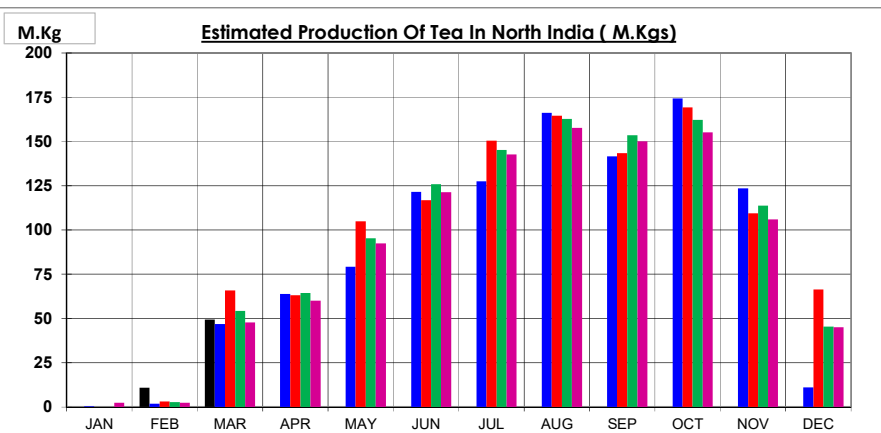
Estimated Production Of Tea In India

| MONTH      | 2025   | 2024    | 2023    | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|--------|---------|---------|------------|----------|------------------|-------------------|
|            | M.Kg   | M.Kg    | M.Kg    | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 17.03  | 17.40   | 13.63   | -0.37      | 3.40     | 15.47            | 17.56             |
| FEB        | 25.75  | 16.98   | 16.55   | 8.77       | 9.20     | 16.46            | 15.84             |
| MAR        | 65.14  | 63.78   | 79.61   | 1.36       | -14.47   | 70.58            | 63.82             |
| APR        |        | 76.04   | 81.61   |            |          | 82.00            | 79.64             |
| MAY        |        | 93.16   | 130.56  |            |          | 118.05           | 115.55            |
| JUN        |        | 146.72  | 145.16  |            |          | 151.38           | 147.07            |
| JUL        |        | 150.36  | 171.53  |            |          | 166.74           | 163.11            |
| AUG        |        | 184.45  | 183.83  |            |          | 179.45           | 174.35            |
| SEP        |        | 164.62  | 167.76  |            |          | 175.19           | 170.58            |
| OCT        |        | 198.60  | 188.26  |            |          | 183.98           | 177.06            |
| NOV        |        | 143.28  | 130.77  |            |          | 133.96           | 125.67            |
| DEC        |        | 29.39   | 84.39   |            |          | 62.24            | 61.88             |
| JAN TO MAR | 107.92 | 98.16   | 109.79  | 9.76       | -1.87    | 102.52           | 97.22             |
| JAN TO DEC | 107.92 | 1284.78 | 1393.66 |            |          | 1,355.51         | 1,312.13          |



Estimated Production Of Tea In North India

| MONTH      | 2025  | 2024    | 2023    | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|-------|---------|---------|------------|----------|------------------|-------------------|
|            | M.Kg  | M.Kg    | M.Kg    | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.04  | 0.37    | 0.00    | -0.33      | 0.04     | 0.07             | 2.42              |
| FEB        | 10.97 | 1.91    | 3.23    | 9.06       | 7.74     | 2.76             | 2.40              |
| MAR        | 49.43 | 46.90   | 65.78   | 2.53       | -16.35   | 54.25            | 47.80             |
| APR        |       | 63.76   | 63.07   |            |          | 64.42            | 60.10             |
| MAY        |       | 79.24   | 104.90  |            |          | 95.29            | 92.36             |
| JUN        |       | 121.52  | 116.78  |            |          | 125.82           | 121.28            |
| JUL        |       | 127.57  | 150.34  |            |          | 145.32           | 142.61            |
| AUG        |       | 166.15  | 164.55  |            |          | 162.76           | 157.80            |
| SEP        |       | 141.64  | 143.42  |            |          | 153.53           | 150.09            |
| OCT        |       | 174.38  | 169.25  |            |          | 162.23           | 155.14            |
| NOV        |       | 123.45  | 109.39  |            |          | 113.76           | 105.93            |
| DEC        |       | 11.09   | 66.27   |            |          | 45.43            | 45.06             |
| JAN TO MAR | 60.44 | 49.18   | 69.01   | 11.26      | -8.57    | 57.08            | 52.62             |
| JAN TO DEC | 60.44 | 1057.98 | 1156.98 |            |          | 1,125.64         | 1,082.99          |

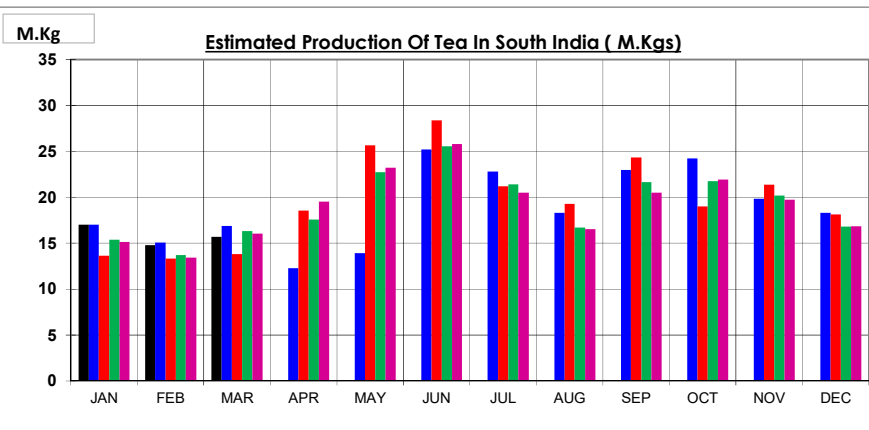


# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**

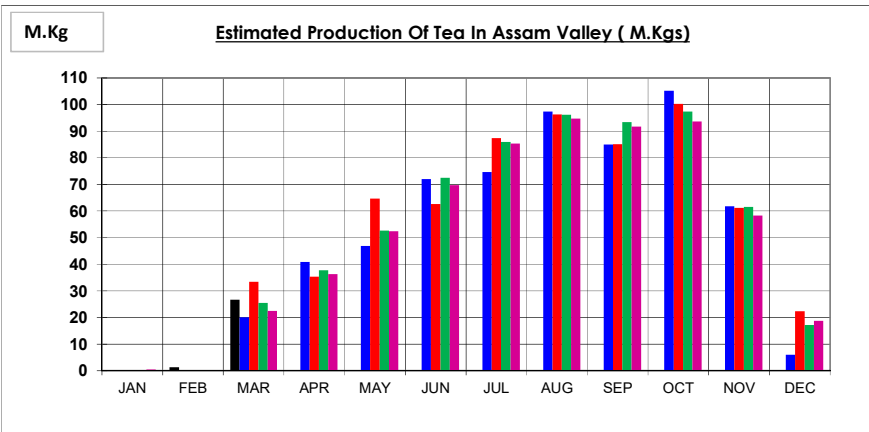
**Estimated Production Of Tea In South India**

| MONTH      | 2025  | 2024   | 2023   | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|-------|--------|--------|------------|----------|------------------|-------------------|
|            | M.Kg  | M.Kg   | M.Kg   | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 16.99 | 17.03  | 13.63  | -0.04      | 3.36     | 15.40            | 15.13             |
| FEB        | 14.78 | 15.07  | 13.32  | -0.29      | 1.46     | 13.70            | 13.44             |
| MAR        | 15.71 | 16.88  | 13.83  | -1.17      | 1.88     | 16.34            | 16.03             |
| APR        |       | 12.28  | 18.54  |            |          | 17.59            | 19.54             |
| MAY        |       | 13.92  | 25.66  |            |          | 22.76            | 23.19             |
| JUN        |       | 25.20  | 28.38  |            |          | 25.56            | 25.79             |
| JUL        |       | 22.79  | 21.19  |            |          | 21.42            | 20.50             |
| AUG        |       | 18.30  | 19.28  |            |          | 16.69            | 16.55             |
| SEP        |       | 22.98  | 24.34  |            |          | 21.66            | 20.48             |
| OCT        |       | 24.22  | 19.01  |            |          | 21.75            | 21.92             |
| NOV        |       | 19.83  | 21.38  |            |          | 20.20            | 19.74             |
| DEC        |       | 18.30  | 18.12  |            |          | 16.81            | 16.82             |
| JAN TO MAR | 47.48 | 48.98  | 40.78  | -1.50      | 6.70     | 45.43            | 44.60             |
| JAN TO DEC | 47.48 | 226.80 | 236.68 |            |          | 229.87           | 229.14            |



**Estimated Production Of Tea In Assam Valley**

| MONTH      | 2025  | 2024   | 2023   | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|-------|--------|--------|------------|----------|------------------|-------------------|
|            | M.Kg  | M.Kg   | M.Kg   | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.02  | 0.16   | 0.00   | -0.14      | 0.02     | 0.03             | 0.44              |
| FEB        | 1.31  | 0.21   | 0.29   | 1.10       | 1.02     | 0.24             | 0.29              |
| MAR        | 26.66 | 20.10  | 33.38  | 6.56       | -6.72    | 25.55            | 22.46             |
| APR        |       | 40.90  | 35.42  |            |          | 37.74            | 36.28             |
| MAY        |       | 46.95  | 64.72  |            |          | 52.69            | 52.43             |
| JUN        |       | 72.05  | 62.70  |            |          | 72.54            | 69.76             |
| JUL        |       | 74.67  | 87.41  |            |          | 85.99            | 85.43             |
| AUG        |       | 97.39  | 96.31  |            |          | 96.21            | 94.68             |
| SEP        |       | 85.03  | 85.10  |            |          | 93.38            | 91.68             |
| OCT        |       | 105.16 | 100.27 |            |          | 97.33            | 93.62             |
| NOV        |       | 61.85  | 61.19  |            |          | 61.49            | 58.27             |
| DEC        |       | 6.05   | 22.36  |            |          | 17.20            | 18.74             |
| JAN TO MAR | 27.99 | 20.47  | 33.67  | 7.52       | -5.68    | 25.82            | 23.20             |
| JAN TO DEC | 27.99 | 610.52 | 649.15 |            |          | 640.40           | 624.09            |

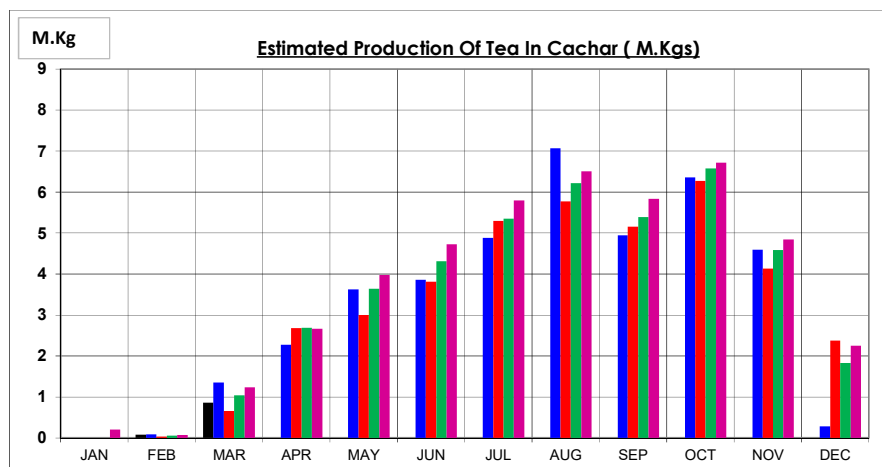


# Average excludes year 2020

# ANALYSIS OF INDIAN CROP

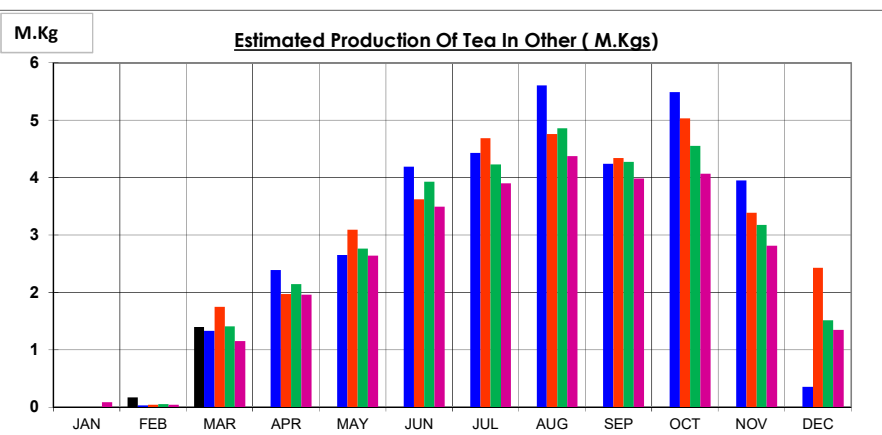
## Estimated Production Of Tea In Cachar

| MONTH      | 2025 | 2024  | 2023  | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|------|-------|-------|------------|----------|------------------|-------------------|
|            | M.Kg | M.Kg  | M.Kg  | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.00 | 0.00  | 0.00  |            |          | 0.00             | 0.21              |
| FEB        | 0.08 | 0.09  | 0.03  | -0.01      | 0.05     | 0.05             | 0.07              |
| MAR        | 0.86 | 1.35  | 0.66  | -0.49      | 0.20     | 1.04             | 1.23              |
| APR        |      | 2.27  | 2.68  |            |          | 2.69             | 2.67              |
| MAY        |      | 3.62  | 3.00  |            |          | 3.64             | 3.98              |
| JUN        |      | 3.86  | 3.81  |            |          | 4.31             | 4.73              |
| JUL        |      | 4.88  | 5.29  |            |          | 5.34             | 5.79              |
| AUG        |      | 7.07  | 5.77  |            |          | 6.21             | 6.50              |
| SEP        |      | 4.95  | 5.16  |            |          | 5.39             | 5.84              |
| OCT        |      | 6.36  | 6.27  |            |          | 6.58             | 6.72              |
| NOV        |      | 4.59  | 4.13  |            |          | 4.59             | 4.85              |
| DEC        |      | 0.28  | 2.38  |            |          | 1.83             | 2.25              |
| JAN TO MAR | 0.94 | 1.44  | 0.69  | -0.50      | 0.25     | 1.09             | 1.51              |
| JAN TO DEC | 0.94 | 39.32 | 39.18 |            |          | 41.68            | 44.83             |



## Estimated Production Of Tea In Other

| MONTH      | 2025 | 2024  | 2023  | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|------|-------|-------|------------|----------|------------------|-------------------|
|            | M.Kg | M.Kg  | M.Kg  | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.00 | 0.00  | 0.00  |            |          | 0.00             | 0.09              |
| FEB        | 0.17 | 0.03  | 0.04  | 0.14       | 0.13     | 0.05             | 0.04              |
| MAR        | 1.40 | 1.33  | 1.75  | 0.07       | -0.35    | 1.41             | 1.15              |
| APR        |      | 2.39  | 1.97  |            |          | 2.14             | 1.96              |
| MAY        |      | 2.65  | 3.09  |            |          | 2.76             | 2.64              |
| JUN        |      | 4.19  | 3.62  |            |          | 3.93             | 3.49              |
| JUL        |      | 4.43  | 4.69  |            |          | 4.23             | 3.90              |
| AUG        |      | 5.61  | 4.76  |            |          | 4.86             | 4.37              |
| SEP        |      | 4.24  | 4.34  |            |          | 4.27             | 3.99              |
| OCT        |      | 5.49  | 5.03  |            |          | 4.55             | 4.07              |
| NOV        |      | 3.95  | 3.39  |            |          | 3.18             | 2.81              |
| DEC        |      | 0.35  | 2.43  |            |          | 1.51             | 1.35              |
| JAN TO MAR | 1.57 | 1.36  | 1.79  | 0.21       | -0.22    | 1.46             | 1.28              |
| JAN TO DEC | 1.57 | 34.66 | 35.11 |            |          | 32.90            | 29.86             |

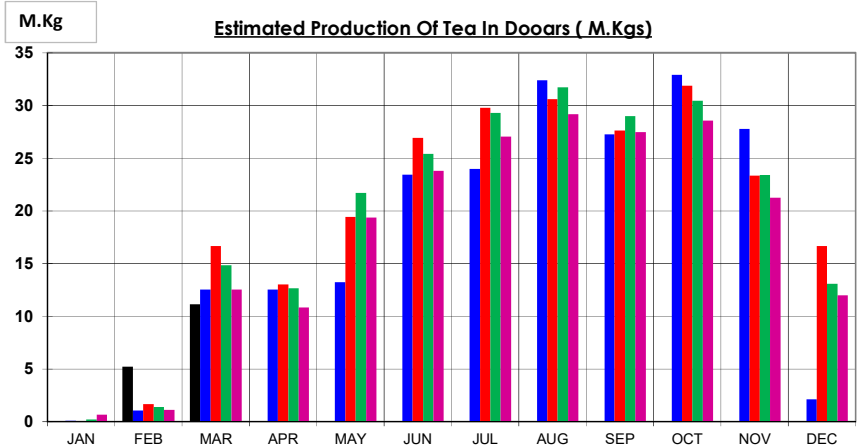


# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**

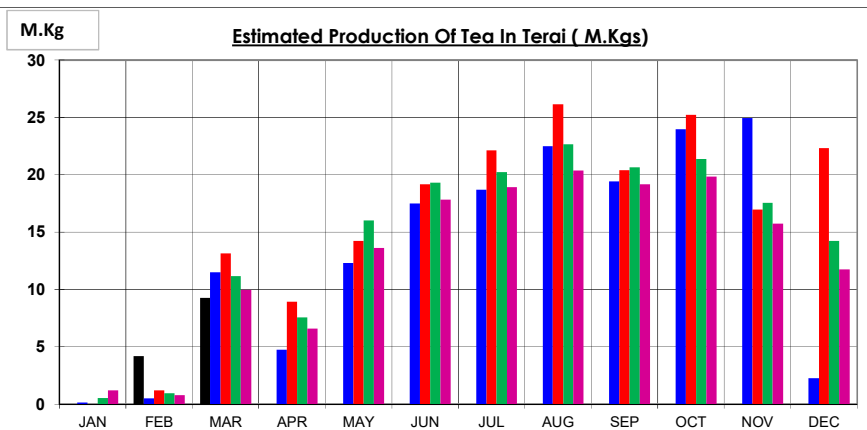
**Estimated Production Of Tea In Dooars**

| MONTH      | 2025  | 2024   | 2023   | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|-------|--------|--------|------------|----------|------------------|-------------------|
|            | M.Kg  | M.Kg   | M.Kg   | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.02  | 0.08   | 0.00   | -0.06      | 0.02     | 0.21             | 0.67              |
| FEB        | 5.23  | 1.08   | 1.68   | 4.15       | 3.55     | 1.39             | 1.13              |
| MAR        | 11.13 | 12.55  | 16.68  | -1.42      | -5.55    | 14.84            | 12.56             |
| APR        |       | 12.55  | 13.02  |            |          | 12.66            | 10.83             |
| MAY        |       | 13.22  | 19.45  |            |          | 21.71            | 19.36             |
| JUN        |       | 23.42  | 26.95  |            |          | 25.41            | 23.80             |
| JUL        |       | 24.00  | 29.80  |            |          | 29.30            | 27.06             |
| AUG        |       | 32.40  | 30.59  |            |          | 31.75            | 29.19             |
| SEP        |       | 27.28  | 27.62  |            |          | 29.01            | 27.48             |
| OCT        |       | 32.92  | 31.88  |            |          | 30.47            | 28.58             |
| NOV        |       | 27.79  | 23.35  |            |          | 23.41            | 21.27             |
| DEC        |       | 2.14   | 16.69  |            |          | 13.11            | 12.01             |
| JAN TO MAR | 16.38 | 13.71  | 18.36  | 2.67       | -1.98    | 16.43            | 14.35             |
| JAN TO DEC | 16.38 | 209.43 | 237.71 |            |          | 233.26           | 213.92            |



**Estimated Production Of Tea In Terai**

| MONTH      | 2025  | 2024   | 2023   | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|-------|--------|--------|------------|----------|------------------|-------------------|
|            | M.Kg  | M.Kg   | M.Kg   | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.00  | 0.13   | 0.00   |            |          | 0.53             | 1.20              |
| FEB        | 4.18  | 0.50   | 1.19   | 3.68       | 2.99     | 0.97             | 0.79              |
| MAR        | 9.28  | 11.49  | 13.14  | -2.21      | -3.86    | 11.16            | 9.98              |
| APR        |       | 4.75   | 8.93   |            |          | 7.56             | 6.58              |
| MAY        |       | 12.31  | 14.22  |            |          | 16.01            | 13.61             |
| JUN        |       | 17.49  | 19.17  |            |          | 19.30            | 17.85             |
| JUL        |       | 18.69  | 22.14  |            |          | 20.22            | 18.93             |
| AUG        |       | 22.50  | 26.14  |            |          | 22.65            | 20.36             |
| SEP        |       | 19.42  | 20.39  |            |          | 20.63            | 19.17             |
| OCT        |       | 23.96  | 25.22  |            |          | 21.38            | 19.82             |
| NOV        |       | 24.95  | 16.96  |            |          | 17.55            | 15.75             |
| DEC        |       | 2.26   | 22.32  |            |          | 14.23            | 11.77             |
| JAN TO MAR | 13.46 | 12.12  | 14.33  | 1.34       | -0.87    | 12.66            | 11.97             |
| JAN TO DEC | 13.46 | 158.45 | 189.82 |            |          | 172.19           | 155.80            |



# Average excludes year 2020