



North India Market Report

WKE 10-05-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Mar)	49.4	60.4	46.9	49.2	11.3	1058.0
SOUTH INDIA (Mar)	15.7	47.5	16.9	49.0	-1.5	226.8
ALL INDIA (Mar)	65.1	107.9	63.8	98.2	9.8	1284.8
SRI LANKA (Mar)	24.4	61.5	19.6	58.3	3.2	260.8
KENYA (Feb)	44.6	99.0	55.4	114.4	-15.4	493.7
MALAWI (Mar)	6.1	18.1	7.0	20.6	-2.5	45.8
TANZANIA (Jan)					0.0	13.3
RWANDA (Feb)	3.6	7.8	3.7	8.3	-0.5	38.3
BANGLADESH (Feb)	0.4	0.7	0.4	0.6	0.1	86.9
TOTAL	144.2	295.0	149.8	300.4	-5.4	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 21			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	39246	26367	12,879	193937	144410	49,527	34
Orthodox	44048	31065	12,983	224665	148610	76,055	51
Darjeeling	2759	3410	-651	6427	10966	-4,539	-41
Dust	16260	13306	2,954	69973	58810	11,163	19
Total	102313	74148	28,165	495002	362796	1,32,206	36
Guwahati	Sale : 21			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	58637	55761	2,876	338849	262306	76,543	29
Orthodox	9645	4759	4,886	37251	18344	18,907	103
Darjeeling				0	0		
Dust	23226	25894	-2,668	129687	110612	19,075	17
Total	91508	86414	5,094	505787	391262	1,14,525	29
Siliguri	Sale : 21			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	86546	31395	55,151	521927	399967	1,21,960	30
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	8004	4199	3,805	49801	30554	19,247	63
Total	94550	35594	58,956	571728	430521	1,41,207	33
North India	Sale : 21			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	1,84,429	1,13,523	70,906	10,54,713	8,06,683	2,48,030	31
Orthodox	53,693	35,824	17,869	2,61,916	1,66,954	94,962	57
Darjeeling	2,759	3,410	-651	6,427	10,966	-4,539	-41
Dust	47,490	43,399	4,091	2,49,461	1,99,976	49,485	25
Total	2,88,371	1,96,156	92,215	15,72,517	11,84,579	3,87,938	33

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 21			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.3	0.9	0.4	6.6	4.9	1.7	34
Orthodox	26	1.1	0.8	0.3	5.8	3.9	2.0	51
Darjeeling	20	0.1	0.1	-0.0	0.1	0.2	-0.1	-41
Dust	37	0.6	0.5	0.1	2.6	2.2	0.4	19
Total		3.1	2.3	0.9	15.2	11.2	4.0	36

Guwahati	Est	Sale : 21			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.0	1.9	0.1	11.5	8.9	2.6	29
Orthodox	26	0.3	0.1	0.1	1.0	0.5	0.5	103
Darjeeling	20							
Dust	37	0.9	1.0	-0.1	4.8	4.1	0.7	17
Total		3.1	3.0	0.1	17.3	13.5	3.8	28

Siliguri	Est	Sale : 21			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.9	1.1	1.9	17.7	13.6	4.1	30
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.3	0.2	0.1	1.8	1.1	0.7	63
Total		3.2	1.2	2.0	19.6	14.7	4.9	33

North India	Est	Sale : 21			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	6.3	3.9	2.4	35.9	27.4	8.4	31
Orthodox	26	1.4	0.9	0.5	6.8	4.3	2.5	57
Darjeeling	20	0.1	0.1	-0.0	0.1	0.2	-0.1	-41
Dust	37	1.8	1.6	0.2	9.2	7.4	1.8	25
Total		9.5	6.5	3.0	52.0	39.4	12.6	32

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 19						TODATE							
	2025-26		2024-25		+/-		2025-26		2024-25		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	9.82	250.26	11.81	257.63	-1.98	-7.37	33.70	263.09	30.09	271.19	3.61	-8.10	11.98	-2.99
Assam (Estate) Dust	5.68	280.64	5.75	244.44	-0.08	36.19	20.75	283.80	14.55	261.99	6.21	21.81	42.67	8.32
Assam (Estate) C+D	15.50	261.38	17.56	253.31	-2.06	8.07	54.45	270.99	44.63	268.19	9.81	2.79	21.99	1.04
Assam (BLF) C+D	7.79	169.67	6.75	164.03	1.04	5.65	32.76	181.48	18.63	178.97	14.13	2.51	75.81	1.40
Assam(Combined) C+D	23.29	230.71	24.31	228.51	-1.02	2.19	87.21	237.36	63.27	241.92	23.94	-4.55	37.84	-1.88
Dooars & Terai(Estate) CTC	8.22	223.81	10.51	228.99	-2.29	-5.18	47.20	254.97	46.71	254.63	0.49	0.33	1.05	0.13
D+T (Estate) Dust	1.47	213.52	1.74	204.11	-0.27	9.42	6.78	234.13	6.31	225.29	0.46	8.84	7.29	3.92
D+T (Estate) C+D	9.69	222.25	12.25	225.45	-2.56	-3.20	53.97	252.35	53.02	251.14	0.95	1.21	1.79	0.48
D+T (BLF) C+D	7.86	133.02	7.48	127.77	0.38	5.25	55.21	134.94	42.36	129.32	12.86	5.62	30.35	4.34
D+T(Combined) C+D	17.55	182.29	19.73	188.43	-2.18	-6.14	109.19	192.98	95.38	197.04	13.81	-4.06	14.48	-2.06
Cachar (Org.) CTC	0.73	224.06	1.83	171.96	-1.10	52.10	1.82	220.04	4.35	185.56	-2.53	34.48	-58.23	18.58
Cachar (Org.) Dust	0.08	262.21	0.31	158.45	-0.22	103.76	0.39	201.24	0.80	181.65	-0.42	19.59	-51.92	10.78
Cachar (Org.) C+D	0.82	227.99	2.14	170.01	-1.32	57.98	2.20	216.74	5.15	184.95	-2.95	31.79	-57.24	17.19
Cachar (BLF) C+D	0.09	209.87	0.21	180.35	-0.12	29.52	0.24	201.99	0.47	173.54	-0.24	28.45	-50.38	16.39
Cachar(Combined)C+D	0.91	226.18	2.35	170.93	-1.44	55.26	2.44	215.32	5.62	183.99	-3.19	31.33	-56.66	17.03
North India C+D	42.29	210.24	47.53	207.83	-5.25	2.41	202.42	212.67	167.80	213.75	34.62	-1.08	20.63	-0.51
ASSAM Orthodox														
1st Whole Leaf	0.97	437.81	0.50	381.48	0.48	56.33	2.92	422.92	1.80	381.09	1.12	41.82	62.41	10.97
2nd Whole Leaf	1.23	382.44	0.96	353.00	0.27	29.44	4.03	375.68	3.06	346.35	0.97	29.33	31.68	8.47
3rd Whole Leaf	1.09	333.04	0.64	314.83	0.45	18.21	3.85	330.13	2.35	315.71	1.51	14.42	64.17	4.57
FOP	0.74	304.68	0.42	286.25	0.32	18.43	2.47	305.92	1.39	296.67	1.07	9.25	76.94	3.12
BPS	0.42	374.56	0.41	326.90	0.01	47.66	1.26	380.50	1.24	339.88	0.03	40.62	2.07	11.95
Large Brokens	3.15	313.78	2.82	276.58	0.33	37.20	10.26	307.36	8.07	290.50	2.18	16.86	27.06	5.80
Small Brokens	1.44	274.64	1.03	254.52	0.41	20.12	4.35	267.91	2.83	268.50	1.52	-0.58	53.79	-0.22
Fannings	0.63	194.33	0.46	181.18	0.17	13.15	2.03	184.05	1.45	181.66	0.58	2.39	39.73	1.32
Total Orthodox	9.93	323.94	7.27	291.12	2.66	32.82	32.13	317.67	22.27	301.19	9.86	16.48	44.29	5.47

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 19						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	4.64	261.46	3.52	273.57	1.12	-12.11	12.91	274.96	8.63	276.53	4.28	-1.57
Assam (Estate) Dust	2.92	299.33	1.83	253.10	1.09	46.23	9.23	298.51	5.04	267.72	4.19	30.79
Assam (Estate) C+D	7.56	276.09	5.35	266.57	2.21	9.52	22.14	284.78	13.67	273.28	8.47	11.50
Assam (BLF) C+D	0.58	169.66	0.60	159.46	-0.02	10.20	2.02	178.74	1.34	167.55	0.69	11.20
Assam(Combined) C+D	8.13	268.56	5.94	255.84	2.19	12.72	24.16	275.91	15.01	263.87	9.16	12.04
Dooars & Terai(Estate) CTC	0.17	246.57	0.40	263.87	-0.23	-17.30	0.80	285.91	1.76	296.94	-0.97	-11.04
D+T (Estate) Dust	0.03	263.13	0.07	217.64	-0.04	45.49	0.09	266.15	0.24	242.89	-0.15	23.26
D+T (Estate) C+D	0.20	249.18	0.47	257.18	-0.27	-8.00	0.88	283.90	2.00	290.52	-1.12	-6.62
D+T (BLF) C+D	1.21	147.71	1.07	143.02	0.13	4.68	11.31	141.82	7.71	137.38	3.60	4.45
D+T(Combined) C+D	1.41	162.18	1.54	177.69	-0.13	-15.52	12.19	152.14	9.71	168.96	2.48	-16.82
Cachar (Org.) CTC	0.37	255.11	0.57	202.29	-0.20	52.82	0.90	258.82	1.70	212.10	-0.80	46.72
Cachar (Org.) Dust	0.07	269.83	0.12	179.56	-0.05	90.27	0.18	256.53	0.41	199.93	-0.23	56.61
Cachar (Org.) C+D	0.44	257.55	0.70	198.35	-0.25	59.20	1.08	258.44	2.11	209.73	-1.03	48.70
Cachar (BLF) C+D			0.09	173.43					0.10	178.17		
Cachar(Combined)C+D	0.44	257.55	0.78	195.58	-0.34	61.97	1.08	258.44	2.21	208.28	-1.13	50.16
North India C+D	10.06	252.57	8.53	233.52	1.53	19.06	38.12	234.74	27.61	224.29	10.51	10.45
ASSAM Orthodox												
1st Whole Leaf	0.90	441.72	0.48	381.36	0.42	60.37	2.71	425.23	1.74	379.58	0.97	45.65
2nd Whole Leaf	1.10	386.03	0.88	357.50	0.21	28.53	3.67	378.85	2.78	349.89	0.89	28.96
3rd Whole Leaf	0.87	339.76	0.54	321.05	0.34	18.71	3.27	335.48	2.02	320.77	1.25	14.71
FOP	0.57	304.79	0.32	278.36	0.25	26.43	2.04	307.94	1.19	296.52	0.85	11.42
BPS	0.36	383.78	0.39	327.77	-0.04	56.01	1.08	386.76	1.19	340.90	-0.11	45.85
Large Brokens	2.66	314.07	2.59	278.14	0.07	35.93	9.08	309.76	7.56	292.03	1.53	17.73
Small Brokens	1.28	277.33	0.94	257.05	0.34	20.29	3.94	269.48	2.55	271.00	1.39	-1.53
Fannings	0.54	197.54	0.44	182.38	0.09	15.16	1.75	187.29	1.37	181.95	0.38	5.35
Total Orthodox	8.46	327.92	6.61	293.32	1.85	34.60	28.41	321.10	20.43	303.22	7.98	17.88

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 19						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	5.19	240.25	8.29	250.86	-3.10	-10.61	20.79	255.72	21.46	269.04	-0.67	-13.32
Assam (Estate) Dust	2.76	260.85	3.92	240.41	-1.17	20.43	11.52	272.00	9.50	258.95	2.02	13.06
Assam (Estate) C+D	7.94	247.40	12.22	247.50	-4.27	-0.11	32.30	261.53	30.96	265.95	1.34	-4.42
Assam (BLF) C+D	7.17	169.99	6.15	164.52	1.02	5.47	30.42	182.00	17.14	179.96	13.28	2.05
Assam(Combined) C+D	15.11	210.68	18.37	219.71	-3.25	-9.04	62.72	222.96	48.10	235.31	14.62	-12.34
Cachar (Org.) CTC	0.36	192.10	1.26	158.07	-0.89	34.04	0.92	181.95	2.64	168.50	-1.73	13.45
Cachar (Org.) Dust	0.01	208.86	0.19	144.87	-0.18	64.00	0.20	151.90	0.39	162.46	-0.19	-10.57
Cachar (Org.) C+D	0.37	192.58	1.44	156.35	-1.07	36.23	1.12	176.47	3.04	167.72	-1.92	8.76
Cachar (BLF) C+D	0.09	209.87	0.12	185.32	-0.03	24.55	0.24	201.99	0.37	172.27	-0.14	29.72
Cachar(Combined)C+D	0.46	195.96	1.56	158.59	-1.10	37.37	1.36	180.91	3.41	168.22	-2.05	12.69
North India C+D	15.94	210.87	20.74	213.82	-4.80	-2.94	66.19	222.75	54.00	230.67	12.18	-7.92
ASSAM Orthodox												
1st Whole Leaf	0.07	387.21	0.01	386.22	0.06	0.99	0.22	394.10	0.06	423.35	0.15	-29.26
2nd Whole Leaf	0.14	353.74	0.07	299.80	0.06	53.94	0.36	343.42	0.28	311.27	0.08	32.15
3rd Whole Leaf	0.22	306.34	0.10	281.64	0.12	24.70	0.58	299.75	0.33	284.37	0.25	15.38
FOP	0.17	304.32	0.10	312.28	0.07	-7.96	0.43	296.26	0.20	297.50	0.22	-1.24
BPS	0.06	323.82	0.02	305.95	0.05	17.87	0.18	342.39	0.04	312.51	0.13	29.88
Large Broken	0.48	312.17	0.23	258.69	0.26	53.49	1.17	288.72	0.51	268.04	0.66	20.68
Small Broken	0.16	252.70	0.09	227.11	0.07	25.59	0.41	252.85	0.28	245.44	0.13	7.41
Fannings	0.10	176.40	0.02	151.98	0.08	24.42	0.28	163.44	0.08	176.74	0.19	-13.30
Total Orthodox	1.48	301.14	0.67	269.29	0.81	31.86	3.72	291.49	1.84	278.65	1.88	12.84

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 19						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	8.05	223.33	10.11	227.61	-2.06	-4.28	46.40	254.43	44.94	252.97	1.46	1.46
D+T (Estate) Dust	1.44	212.43	1.67	203.56	-0.24	8.87	6.69	233.70	6.08	224.60	0.61	9.10
D+T (Estate) C+D	9.49	221.68	11.78	224.19	-2.29	-2.51	53.09	251.82	51.02	249.59	2.07	2.23
D+T (BLF) C+D	6.66	130.37	6.41	125.22	0.25	5.15	43.90	133.14	34.65	127.53	9.25	5.61
D+T(Combined) C+D	16.15	184.04	18.19	189.34	-2.04	-5.30	96.98	198.11	85.67	200.22	11.32	-2.12
North India C+D	16.29	183.46	18.26	189.04	-1.97	-5.57	98.11	197.30	86.19	199.78	11.92	-2.48

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 19					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	261.38	253.31	8.07	221.16	40.22
D & T	222.25	225.45	-3.20	217.15	5.10
BLF					
ASSAM	169.67	164.03	5.65	149.14	20.53
D & T	133.02	127.71	5.32	122.92	10.10
FROM SALE NO. 14 TO 19					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	270.99	268.19	2.79	233.29	37.70
D & T	252.35	251.14	1.21	232.83	19.52
BLF					
ASSAM	181.48	178.97	2.51	161.01	20.46
D & T	134.94	129.30	5.63	123.38	11.56
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.32	216.25	195.81	-2.93	17.51
WKE 10-05-2025	210.24	207.83	189.66	2.41	20.58
Upto	212.67	213.75	192.61	-1.08	20.06
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	19	Estate	69	71	72
		BLF	61	68	71
Upto the Sale	19	Estate	72	74	70
		BLF	63	62	64

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 19											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0	1	5	5	7	22	37	11	6	6
	2024	0.07	4	6	7	7	24	28	8	6	10
DOOARS/TERAI	2025	0	5	9	8	11	34	28	4	1	0.34
	2024	0.32	3	4	8	13	39	25	5	1	0.30
FACTORY											
ASSAM	2025	0	9	25	27	25	11	3	0.29	0.32	0.33
	2024	1	18	26	19	18	14	3	0.09	0.10	0.48
DOOARS/TERAI	2025	0	52	33	8	3	2	0.25	0.08	0.23	0
	2024	7	59	19	5	5	4	1	0.07	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 19											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.02	1	2	5	7	17	37	15	7	8
	2024	0.17	2	3	6	7	20	29	12	8	12
DOOARS/TERAI	2025	0	2	5	4	7	27	34	11	6	3
	2024	1	2	2	3	8	32	32	10	6	3
FACTORY											
ASSAM	2025	0.15	4	18	26	25	21	5	0.29	0.17	0.15
	2024	2	12	18	21	19	20	8	0.46	0.18	0.49
DOOARS/TERAI	2025	0.14	42	44	7	3	3	0.31	0.09	0.03	0.07
	2024	6	57	20	8	4	4	1	0.24	0.03	0.0040

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 19		
	CTC Leaf	Dust	Orthodox
2025	110.78	139.90	194.21
2024	95.60	130.24	172.34
Difference	15.2	9.7	21.9
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 19		
	CTC Leaf	Dust	Orthodox
2025	116.45	143.76	191.23
2024	95.30	126.70	169.47
Difference	21.2	17.1	21.8

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 10-05-2025



Contemporary
Brokers Private
Limited

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.4	132.40	1	1.4	127.38	3	-1.1	5.02				
UPTO	2.4	124.75	1	3.3	117.23	2	-0.9	7.52	291.6	214.05	7	289.2
HUL	6.5	282.07	15	1.6	289.88	3	4.9	-7.81				
UPTO	20.6	278.87	10	2.7	259.51	2	18.0	19.36	449.3	248.27	11	428.6
3rd FORCE	3.9	211.57	9	9.7	230.20	20	-5.8	-18.63				
UPTO	32.7	225.76	16	33.8	238.22	20	-1.1	-12.46	573.5	221.53	14	540.7
REST	31.5	196.17	75	34.8	201.24	73	-3.3	-5.06				
UPTO	146.6	201.88	72	128.0	208.80	76	18.6	-6.92	2698.2	214.17	67	2551.5
NORTH INDIA	42	210.24	100	48	207.83	100	-5.2	2.41				
UPTO	202	212.67	100	168	213.75	100	34.6	-1.08	4013	219.03	100	3810.1
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	5.5	115.57	20	1.6	94.44	8	3.9	21.12				
UPTO	18.2	121.17	14	15.0	98.14	11	3.2	23.03	217.5	125.96	17	199.2
HUL	3.4	111.05	13	0.9	96.93	4	2.5	14.12				
UPTO	20.7	119.47	16	8.4	95.79	6	12.3	23.68	193.0	129.85	15	172.3
3rd FORCE	5.1	154.14	19	1.7	152.54	9	3.4	1.60				
UPTO	19.3	157.47	15	18.6	143.76	14	0.7	13.71	178.5	157.85	14	159.1
REST	12.8	122.86	48	15.8	109.97	79	-3.0	12.89				
UPTO	68.1	127.20	54	90.0	108.09	68	-21.9	19.12	709.0	128.19	55	640.8
SOUTH INDIA	27	125.83	100	20	111.81	100	6.8	14.02				
UPTO	126	129.69	100	132	111.20	100	-5.6	18.49	1298	132.14	100	1171.5
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	5.8	116.63	8	3.0	110.19	4	2.8	6.43				
UPTO	20.6	121.59	6	18.3	101.57	6	2.4	20.02	509.1	176.42	10	488.5
HUL	9.9	223.12	14	2.5	219.73	4	7.5	3.39				
UPTO	41.4	199.02	13	11.1	135.53	4	30.3	63.48	642.2	212.69	12	600.9
3rd FORCE	9.0	178.98	13	11.4	218.57	17	-2.4	-39.59				
UPTO	52.1	200.41	16	52.4	204.70	17	-0.4	-4.29	751.9	206.42	14	699.9
REST	44.3	175.06	64	50.6	172.75	75	-6.3	2.31				
UPTO	214.8	178.19	65	218.0	167.22	73	-3.2	10.96	3407.1	196.28	64	3192.4
ALL INDIA	69	177.53	100	68	179.42	100	1.5	-1.89				
UPTO	329	180.78	100	300	168.61	100	29.0	12.17	5310	197.80	100	4981.6

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
Feb	150.70	70	130.78	75	19.91	-5
Mar	152.31	73	122.28	73	30.04	0
April	239.79	67	253.97	68	-14.18	-1
WKE 10-05-2025	230.71	68	228.51	67	2.19	1
Upto	170.98	70	155.44	66	15.54	4

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.02	69	201.78	68	-6.76	0
WKE 10-05-2025	182.29	63	188.43	80	-6.14	-17
Upto	160.76	76	143.55	74	17.21	2

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
WKE 10-05-2025	167.86	59	186.05	45	-18.19	14
Upto	181.63	73	186.36	54	-4.72	18

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.94
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.30
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
Exchange rate considered : SLR to INR :								
			2025 1SLR=0.29 INR		2024 1SLR= 0.27 INR			

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.09	0.0	0.02
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.27	0.1	0.17
March	13.8	10.8	3.05	13.7	0.12	5.1	2.8	2.34	5.7	-0.59
April		13.3		14.3			8.6		7.3	
May		14.3		14.8			7.5		8.1	
June		13.7		13.4			9.7		7.3	
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Mar	36.7	35.2	1.51	37.4	-0.73	5.4	2.9	2.52	5.8	-0.40
Jan to Dec		158.3		155.0			81.7		75.7	