



North India Market Report

WKE 19-04-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Feb)	11.0	11.0	1.9	2.3	8.7	1058.0
SOUTH INDIA (Feb)	14.8	31.8	15.1	32.1	-0.3	226.8
ALL INDIA (Feb)	25.8	42.8	17.0	34.4	8.4	1284.8
SRI LANKA (Feb)	15.6	37.1	20.0	38.7	-1.7	260.8
KENYA (Jan)	54.4	54.4	59.0	59.0	-4.6	493.7
MALAWI (Mar)	6.1	18.1	7.0	20.6	-2.5	45.8
TANZANIA (Jan)					0.0	13.3
RWANDA (Feb)	3.6	7.8	3.7	8.3	-0.5	38.3
BANGLADESH (Jan)	0.3	0.3	0.2	0.2	0.1	86.9
TOTAL	105.8	160.4	106.9	161.2	-0.8	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 18			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	24374	31150	-6,776	90081	65475	24,606	38
Orthodox	43358	32388	10,970	103665	65350	38,315	59
Darjeeling	404	1243	-839	760	2749	-1,989	-72
Dust	13367	12526	841	28532	19568	8,964	46
Total	81503	77307	4,196	223038	153142	69,896	46
Guwahati	Sale : 18			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	55081	35632	19,449	164586	96108	68,478	71
Orthodox	4482	1879	2,603	11486	6935	4,551	66
Darjeeling				0	0		
Dust	21508	16022	5,486	61686	37490	24,196	65
Total	81071	53533	27,538	237758	140533	97,225	69
Siliguri	Sale : 18			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	57579	74749	-17,170	297328	274842	22,486	8
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	6009	5835	174	27552	17614	9,938	56
Total	63588	80584	-16,996	324880	292456	32,424	11
North India	Sale : 18			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	1,37,034	1,41,531	-4,497	5,51,995	4,36,425	1,15,570	26
Orthodox	47,840	34,267	13,573	1,15,151	72,285	42,866	59
Darjeeling	404	1,243	-839	760	2,749	-1,989	-72
Dust	40,884	34,383	6,501	1,17,770	74,672	43,098	58
Total	2,26,162	2,11,424	14,738	7,85,676	5,86,131	1,99,545	34

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 18			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.8	1.1	-0.2	3.1	2.2	0.8	38
Orthodox	26	1.1	0.8	0.3	2.7	1.7	1.0	59
Darjeeling	20	0.0	0.0	-0.0	0.0	0.1	-0.0	-72
Dust	37	0.5	0.5	0.0	1.1	0.7	0.3	46
Total		2.5	2.4	0.1	6.8	4.7	2.1	45

Guwahati	Est	Sale : 18			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.9	1.2	0.7	5.6	3.3	2.3	71
Orthodox	26	0.1	0.0	0.1	0.3	0.2	0.1	66
Darjeeling	20							
Dust	37	0.8	0.6	0.2	2.3	1.4	0.9	65
Total		2.8	1.9	0.9	8.2	4.8	3.3	69

Siliguri	Est	Sale : 18			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.0	2.5	-0.6	10.1	9.3	0.8	8
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.2	0.2	0.0	1.0	0.7	0.4	56
Total		2.2	2.8	-0.6	11.1	10.0	1.1	11

North India	Est	Sale : 18			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.7	4.8	-0.2	18.8	14.8	3.9	26
Orthodox	26	1.2	0.9	0.4	3.0	1.9	1.1	59
Darjeeling	20	0.0	0.0	-0.0	0.0	0.1	-0.0	-72
Dust	37	1.5	1.3	0.2	4.4	2.8	1.6	58
Total		7.4	7.0	0.4	26.1	19.5	6.6	34

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 16						TODATE							
	2025-26		2024-25		+/-		2025-26		2024-25		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	1.15	302.04	2.42	289.35	-1.27	12.69	5.52	294.45	4.21	293.76	1.31	0.70	31.16	0.24
Assam (Estate) Dust	0.85	318.92	1.03	293.90	-0.18	25.02	3.30	300.56	1.68	284.16	1.62	16.40	96.25	5.77
Assam (Estate) C+D	2.01	309.21	3.45	290.71	-1.44	18.50	8.82	296.74	5.89	291.02	2.93	5.72	49.72	1.96
Assam (BLF) C+D	0.34	194.46	2.39	203.03	-2.05	-8.57	6.98	199.35	3.90	206.74	3.08	-7.39	78.91	-3.57
Assam(Combined) C+D	2.35	292.57	5.84	254.82	-3.50	37.76	15.80	253.72	9.79	257.45	6.01	-3.73	61.35	-1.45
Dooars & Terai(Estate) CTC	10.00	266.96	6.86	280.88	3.14	-13.92	20.57	282.08	13.96	289.96	6.60	-7.88	47.29	-2.72
D+T (Estate) Dust	1.46	246.73	0.86	242.52	0.61	4.22	2.70	257.78	1.60	253.12	1.10	4.66	68.49	1.84
D+T (Estate) C+D	11.47	264.37	7.72	276.61	3.75	-12.24	23.26	279.27	15.56	286.17	7.70	-6.91	49.47	-2.41
D+T (BLF) C+D	10.60	134.64	7.85	131.40	2.75	3.24	30.00	135.52	16.87	133.49	13.14	2.03	77.89	1.52
D+T(Combined) C+D	22.07	202.04	15.57	203.39	6.50	-1.35	53.27	198.30	32.43	206.77	20.84	-8.47	64.25	-4.09
Cachar (Org.) CTC	0.02	295.22	0.41	224.86	-0.39	70.35	0.23	123.16	1.18	190.96	-0.94	-67.80	-80.23	-35.51
Cachar (Org.) Dust	0.00	311.00	0.09	227.49	-0.08	83.51	0.04	124.92	0.18	191.56	-0.15	-66.64	-79.92	-34.79
Cachar (Org.) C+D	0.02	297.47	0.50	225.32	-0.47	72.14	0.27	123.40	1.36	191.04	-1.09	-67.64	-80.19	-35.41
Cachar (BLF) C+D			0.10	201.58					0.17	159.34				
Cachar(Combined)C+D	0.02	297.47	0.60	221.44	-0.57	76.03	0.27	123.40	1.53	187.49	-1.26	-64.09	-82.41	-34.18
North India C+D	24.69	210.75	22.63	217.73	2.06	-6.97	70.66	210.53	44.75	217.99	25.91	-7.47	57.89	-3.42
ASSAM Orthodox														
1st Whole Leaf	0.24	395.38	0.22	385.12	0.03	10.26	0.38	407.58	0.29	394.84	0.09	12.74	30.79	3.23
2nd Whole Leaf	0.38	360.65	0.33	345.87	0.05	14.79	0.71	368.64	0.50	343.57	0.21	25.08	42.27	7.30
3rd Whole Leaf	0.35	328.24	0.36	319.57	-0.00	8.67	0.74	330.43	0.50	316.41	0.24	14.02	46.92	4.43
FOP	0.23	308.36	0.22	305.48	0.01	2.88	0.42	317.15	0.29	308.06	0.13	9.09	43.35	2.95
BPS	0.09	388.11	0.14	357.78	-0.05	30.32	0.15	385.69	0.23	355.29	-0.08	30.41	-33.42	8.56
Large Brokens	0.85	295.05	0.74	316.23	0.11	-21.17	1.54	299.63	1.12	312.27	0.42	-12.64	38.04	-4.05
Small Brokens	0.36	251.47	0.22	291.93	0.14	-40.46	0.53	258.72	0.30	291.83	0.23	-33.11	78.24	-11.34
Fannings	0.20	174.83	0.09	206.23	0.11	-31.41	0.31	179.08	0.23	184.34	0.08	-5.26	33.47	-2.85
Total Orthodox	2.82	305.62	2.33	321.84	0.49	-16.22	4.96	313.44	3.47	316.21	1.49	-2.76	43.09	-0.87

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 16						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	1.15	302.04	0.39	310.55	0.77	-8.51	2.19	303.32	0.60	280.27	1.60	23.05
Assam (Estate) Dust	0.85	318.92	0.20	313.02	0.65	5.90	1.56	312.57	0.37	247.02	1.20	65.55
Assam (Estate) C+D	2.01	309.21	0.59	311.39	1.42	-2.18	3.76	307.17	0.96	267.65	2.79	39.52
Assam (BLF) C+D	0.31	193.71	0.00	210.11	0.31	-16.40	0.46	182.17	0.06	177.95	0.40	4.22
Assam(Combined) C+D	2.32	293.67	0.59	310.88	1.73	-17.20	4.21	293.64	1.02	262.50	3.19	31.14
Dooars & Terai(Estate) CTC	0.15	292.47	0.21	317.46	-0.06	-24.99	0.34	300.68	0.41	340.22	-0.07	-39.54
D+T (Estate) Dust	0.01	245.51	0.03	266.29	-0.01	-20.78	0.03	261.39	0.05	280.40	-0.02	-19.01
D+T (Estate) C+D	0.17	288.40	0.24	311.75	-0.07	-23.35	0.37	297.30	0.46	333.42	-0.09	-36.11
D+T (BLF) C+D	1.57	140.73	0.83	160.28	0.74	-19.55	5.57	141.92	2.89	141.37	2.69	0.55
D+T(Combined) C+D	1.74	155.12	1.06	194.03	0.68	-38.91	5.94	151.55	3.35	167.80	2.60	-16.25
Cachar (Org.) CTC	0.02	295.22	0.15	285.32	-0.13	9.90	0.02	293.25	0.60	214.41	-0.57	78.84
Cachar (Org.) Dust	0.00	311.00	0.05	263.74	-0.04	47.26	0.00	311.00	0.12	195.36	-0.12	115.64
Cachar (Org.) C+D	0.02	297.47	0.20	280.14	-0.17	17.32	0.03	295.60	0.72	211.14	-0.69	84.46
Cachar (BLF) C+D												
Cachar(Combined)C+D	0.02	297.47	0.20	280.14	-0.17	17.32	0.03	295.60	0.72	211.14	-0.69	84.46
North India C+D	4.22	235.78	2.03	240.54	2.19	-4.76	10.48	210.86	5.28	194.44	5.20	16.42
ASSAM Orthodox												
1st Whole Leaf	0.24	395.38	0.21	384.15	0.04	11.23	0.37	399.60	0.27	384.27	0.09	15.33
2nd Whole Leaf	0.38	360.65	0.29	349.09	0.08	11.57	0.67	369.19	0.44	346.60	0.23	22.59
3rd Whole Leaf	0.35	328.24	0.30	325.10	0.05	3.14	0.69	332.52	0.42	321.03	0.26	11.49
FOP	0.23	308.36	0.19	310.15	0.04	-1.79	0.39	318.51	0.25	313.20	0.15	5.31
BPS	0.09	388.11	0.13	359.61	-0.04	28.50	0.13	389.29	0.22	356.82	-0.08	32.47
Large Brokens	0.85	295.05	0.69	316.66	0.15	-21.60	1.48	300.33	1.03	313.47	0.45	-13.14
Small Brokens	0.36	251.47	0.19	295.73	0.17	-44.26	0.51	258.82	0.25	295.14	0.25	-36.32
Fannings	0.20	174.83	0.08	206.68	0.12	-31.85	0.30	178.82	0.22	183.44	0.08	-4.62
Total Orthodox	2.82	305.62	2.09	324.64	0.73	-19.02	4.72	313.20	3.10	317.47	1.62	-4.26

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 16						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC			2.03	285.32			3.33	288.61	3.62	295.98	-0.28	-7.37
Assam (Estate) Dust			0.83	289.29			1.74	289.75	1.32	294.48	0.42	-4.72
Assam (Estate) C+D			2.86	286.47			5.07	289.00	4.93	295.58	0.14	-6.58
Assam (BLF) C+D			2.36	202.66			6.35	201.70	3.82	206.98	2.54	-5.28
Assam(Combined) C+D			5.23	248.57			11.42	240.44	8.75	256.92	2.67	-16.48
Cachar (Org.) CTC			0.26	190.42			0.21	105.21	0.58	166.93	-0.37	-61.72
Cachar (Org.) Dust			0.04	184.79			0.03	105.82	0.06	183.49	-0.02	-77.67
Cachar (Org.) C+D			0.30	189.67			0.24	105.29	0.64	168.43	-0.40	-63.14
Cachar (BLF) C+D			0.10	201.58					0.17	159.34		
Cachar(Combined)C+D			0.40	192.58			0.24	105.29	0.81	166.51	-0.57	-61.22
North India C+D			5.95	245.15			12.18	239.28	10.21	250.95	1.97	-11.67
ASSAM Orthodox												
1st Whole Leaf			0.01	400.73			0.02	586.09	0.02	532.21	-0.00	53.88
2nd Whole Leaf			0.04	320.42			0.04	358.18	0.06	321.39	-0.02	36.79
3rd Whole Leaf			0.06	290.54			0.05	302.19	0.08	291.96	-0.03	10.23
FOP			0.04	281.80			0.03	299.26	0.05	281.75	-0.02	17.50
BPS			0.01	316.49			0.02	357.72	0.01	325.33	0.01	32.39
Large Broken			0.04	309.59			0.06	281.09	0.08	297.37	-0.03	-16.27
Small Broken			0.03	269.97			0.03	256.78	0.05	273.68	-0.02	-16.89
Fannings			0.01	202.40			0.01	185.96	0.01	198.90	-0.00	-12.94
Total Orthodox			0.24	297.27			0.24	318.13	0.36	305.47	-0.12	12.66

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 16						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	9.85	266.55	6.65	279.72	3.20	-13.17	20.23	281.77	13.56	288.45	6.67	-6.67
D+T (Estate) Dust	1.45	246.75	0.83	241.76	0.62	4.99	2.67	257.73	1.55	252.20	1.12	5.54
D+T (Estate) C+D	11.30	264.01	7.48	275.50	3.81	-11.48	22.90	278.98	15.10	284.73	7.79	-5.76
D+T (BLF) C+D	9.03	133.58	7.02	128.00	2.01	5.58	24.43	134.06	13.98	131.87	10.45	2.20
D+T(Combined) C+D	20.33	206.06	14.51	204.08	5.82	1.98	47.32	204.17	29.08	211.25	18.24	-7.08
North India C+D	20.47	205.59	14.65	203.42	5.82	2.17	48.00	203.16	29.27	210.75	18.74	-7.59

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 16					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	309.21	290.71	18.50	247.90	61.31
D & T	264.37	276.61	-12.24	235.17	29.20
BLF					
ASSAM	194.46	203.03	-8.57	172.81	21.65
D & T	134.64	131.40	3.24	121.21	13.43
FROM SALE NO. 14 TO 16					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	296.74	291.02	5.72	252.61	44.13
D & T	279.27	286.17	-6.91	249.23	30.03
BLF					
ASSAM	199.35	206.74	-7.39	179.20	20.15
D & T	135.52	133.49	2.03	125.77	9.75
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference	Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
WKE 05-04-2025	205.11	214.34	206.99	-9.23	-1.88
WKE 12-04-2025	214.83	219.99	198.70	-5.16	16.13
WKE 19-04-2025	210.75	217.73	194.99	-6.98	15.76
Upto	210.53	217.99	198.30	-7.46	12.23
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	16	Estate	73	84	71
		BLF	75	64	66
Upto the Sale	16	Estate	79	83	72
		BLF	63	63	60

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 16											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0	0	0	0	1	7	27	37	17	12
	2024	1	1	0.43	1	2	18	36	16	11	14
DOOARS/TERAI	2025	0	1	3	2	4	25	43	14	7	2
	2024	0.12	3	1	0.44	1	19	44	17	9	6
FACTORY											
ASSAM	2025	0	0	0	33	29	33	4	1	0	0
	2024	4	9	2	14	20	27	22	2	0.42	0.24
DOOARS/TERAI	2025	0.21	41	47	6	3	3	1	0.03	0	0.26
	2024	2	56	22	11	4	4	1	0.02	0.02	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 16											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.04	0	0.36	1	3	13	30	26	13	13
	2024	1	2	1	2	2	15	32	18	11	16
DOOARS/TERAI	2025	0	1	3	1	2	16	37	20	12	7
	2024	0.49	3	1	0.38	1	13	39	20	14	9
FACTORY											
ASSAM	2025	0.43	3	5	18	27	36	9	0.44	0.08	0.05
	2024	3	8	4	12	18	27	24	1	1	1
DOOARS/TERAI	2025	0.12	39	48	6	3	3	1	0.07	0	0.12
	2024	6	49	23	10	5	4	2	0.35	0.04	0.01

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 16		
	CTC Leaf	Dust	Orthodox
2025	118.89	133.29	165.76
2024	95.11	127.12	179.48
Difference	23.8	6.2	-13.7
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 16		
	CTC Leaf	Dust	Orthodox
2025	119.80	145.35	188.00
2024	95.53	125.46	169.46
Difference	24.3	19.9	18.5

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 19-04-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.4	124.17	1	0.2	103.38	1	0.1	20.79				
UPTO	1.5	122.16	2	0.4	103.60	1	1.1	18.56	291.6	214.05	7	290.2
HUL	1.4	242.71	6	0.2	114.45	1	1.2	128.26				
UPTO	3.1	244.63	4	0.2	113.88	1	2.9	130.75	449.3	248.27	11	446.2
3rd FORCE	4.2	229.28	17	4.9	247.84	21	-0.7	-18.56				
UPTO	14.4	237.58	20	8.2	254.56	18	6.2	-16.98	573.5	221.53	14	559.1
REST	18.7	205.78	76	17.3	212.10	77	1.4	-6.32				
UPTO	51.7	203.52	73	35.9	211.70	80	15.8	-8.18	2698.2	214.17	67	2646.4
NORTH INDIA	25	210.75	100	23	217.73	100	2.1	-6.97				
UPTO	71	210.53	100	45	217.99	100	25.9	-7.47	4013	219.03	100	3941.9
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	1.9	121.53	11	2.7	96.96	12	-0.9	24.57				
UPTO	7.9	126.99	14	8.4	100.96	12	-0.4	26.03	217.5	125.96	17	209.5
HUL	3.6	120.72	22	1.4	96.20	6	2.2	24.52				
UPTO	8.8	124.32	16	5.2	96.32	7	3.6	28.00	193.0	129.85	15	184.2
3rd FORCE	1.1	150.40	7	4.4	142.21	19	-3.4	8.19				
UPTO	6.7	160.84	12	10.7	142.22	15	-4.0	18.62	178.5	157.85	14	171.8
REST	9.8	122.31	60	14.9	107.51	63	-5.0	14.79				
UPTO	31.3	127.72	57	47.6	106.59	66	-16.2	21.13	709.0	128.19	55	677.6
SOUTH INDIA	16	123.72	100	23	112.17	100	-7.0	11.55				
UPTO	55	131.12	100	72	110.50	100	-17.1	20.62	1298	132.14	100	1243.1
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.2	121.95	5	3.0	97.48	6	-0.8	24.48				
UPTO	9.4	126.23	8	8.8	101.09	8	0.6	25.14	509.1	176.42	10	499.7
HUL	5.1	155.37	12	1.6	98.57	3	3.5	56.80				
UPTO	11.9	155.60	9	5.4	97.07	5	6.5	58.53	642.2	212.69	12	630.4
3rd FORCE	5.3	213.11	13	9.3	197.41	20	-4.0	15.70				
UPTO	21.1	213.17	17	18.9	190.86	16	2.2	22.30	751.9	206.42	14	730.9
REST	28.5	177.05	69	32.2	163.81	70	-3.7	13.24				
UPTO	83.1	174.93	66	83.5	151.81	72	-0.4	23.11	3407.1	196.28	64	3324.1
ALL INDIA	41	176.03	100	46	164.04	100	-5.0	11.99				
UPTO	125	175.85	100	117	151.77	100	8.8	24.09	5310	197.80	100	5185.0

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
Feb	150.70	70	130.78	75	19.91	-5
Mar	152.31	73	122.28	73	30.04	0
WKE 05-04-2025	257.09	63	245.08	71	12.01	-8
WKE 12-04-2025	241.55	79	266.69	75	-25.14	4
WKE 19-04-2025	292.57	84	254.82	75	37.76	9
Upto	159.60	71	142.95	66	16.64	5

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
WKE 05-04-2025	191.18	58	215.44	71	-24.26	-13
WKE 12-04-2025	200.11	75	207.46	70	-7.34	5
WKE 19-04-2025	202.04	73	203.39	73	-1.35	0
Upto	156.09	78	133.23	75	22.86	3

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
WKE 05-04-2025	180.26	73	167.86	63	12.40	10
WKE 12-04-2025	174.48	63	176.96	63	-2.48	-1
WKE 19-04-2025	174.48	71	194.32	48	-19.85	23
Upto	184.24	74	185.15	55	-0.91	19

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.94
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
Exchange rate considered : SLR to INR :								
			2025 1SLR=0.29 INR				2024 1SLR= 0.27 INR	

Targett

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.09	0.0	0.02
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.27	0.1	0.17
March		10.8		13.7			2.8		5.7	
April		13.3		14.3			8.6		7.3	
May		14.3		14.8			7.5		8.1	
June		13.7		13.4			9.7		7.3	
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Feb	22.9	24.4	-1.54	23.7	-0.84	0.3	0.2	0.18	0.1	0.19
Jan to Dec		158.3		155.0			81.7		75.7	