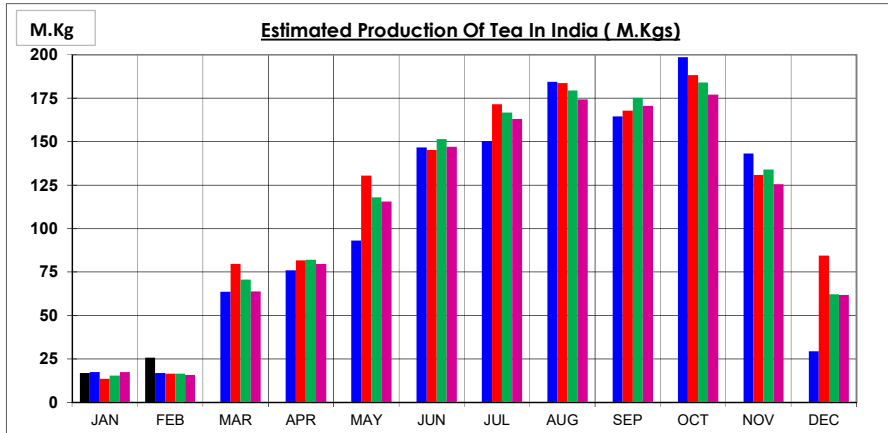


**ANALYSIS OF INDIAN CROP**



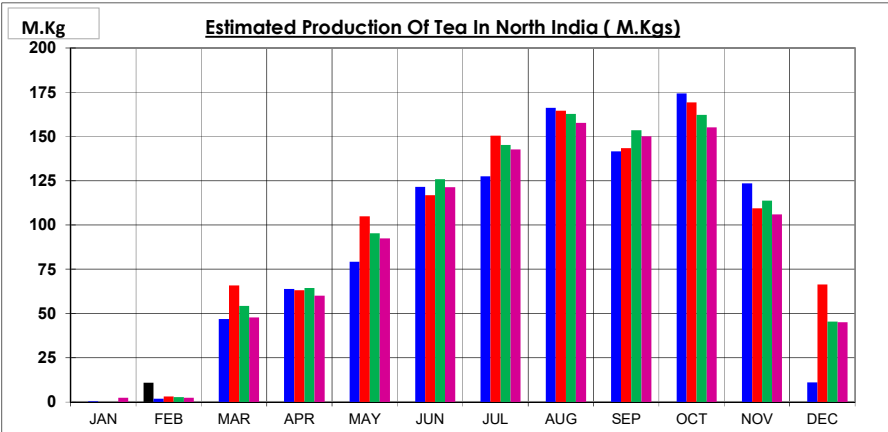
**Estimated Production Of Tea In India**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.03	17.40	13.63	-0.37	3.40	15.47	17.56
FEB	25.75	16.98	16.55	8.77	9.20	16.46	15.84
MAR		63.78	79.61			70.58	63.82
APR		76.04	81.61			82.00	79.64
MAY		93.16	130.56			118.05	115.55
JUN		146.72	145.16			151.38	147.07
JUL		150.36	171.53			166.74	163.11
AUG		184.45	183.83			179.45	174.35
SEP		164.62	167.76			175.19	170.58
OCT		198.60	188.26			183.98	177.06
NOV		143.28	130.77			133.96	125.67
DEC		29.39	84.39			62.24	61.88
JAN TO FEB	42.78	34.38	30.18	8.40	12.60	31.93	33.40
JAN TO DEC	42.78	1284.78	1393.66			1,355.51	1,312.13



**Estimated Production Of Tea In North India**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.04	0.37	0.00	-0.33	0.04	0.07	2.42
FEB	10.97	1.91	3.23	9.06	7.74	2.76	2.40
MAR		46.90	65.78			54.25	47.80
APR		63.76	63.07			64.42	60.10
MAY		79.24	104.90			95.29	92.36
JUN		121.52	116.78			125.82	121.28
JUL		127.57	150.34			145.32	142.61
AUG		166.15	164.55			162.76	157.80
SEP		141.64	143.42			153.53	150.09
OCT		174.38	169.25			162.23	155.14
NOV		123.45	109.39			113.76	105.93
DEC		11.09	66.27			45.43	45.06
JAN TO FEB	11.01	2.28	3.23	8.73	7.78	2.84	4.83
JAN TO DEC	11.01	1057.98	1156.98			1,125.64	1,082.99

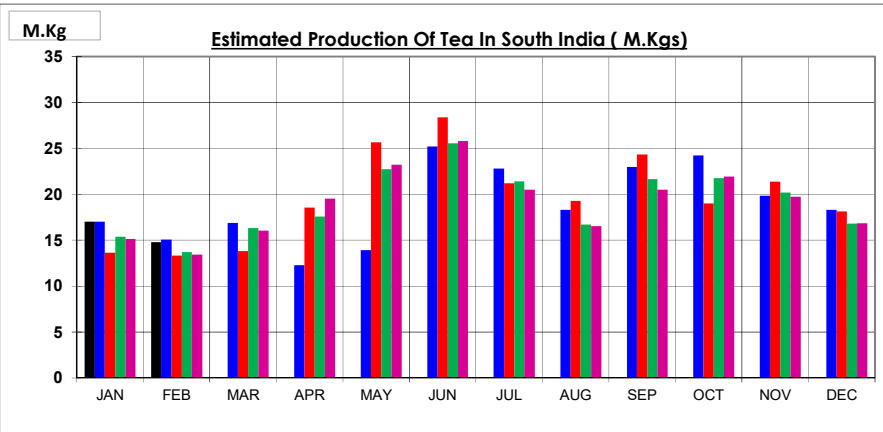


# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**

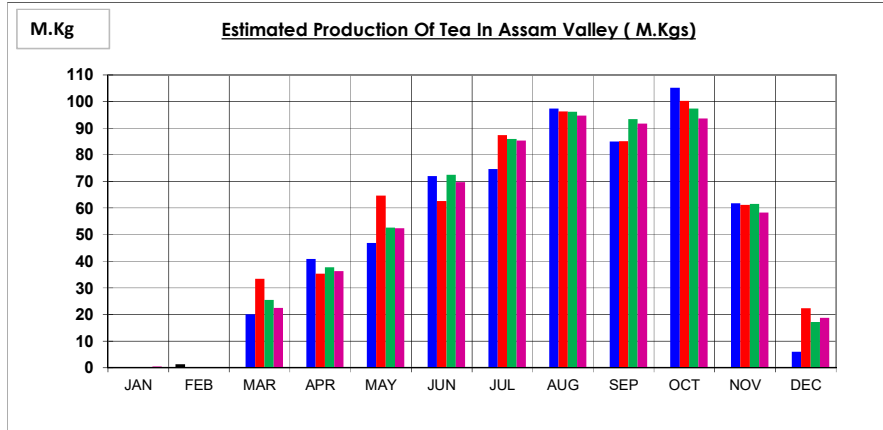
**Estimated Production Of Tea In South India**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	16.99	17.03	13.63	-0.04	3.36	15.40	15.13
FEB	14.78	15.07	13.32	-0.29	1.46	13.70	13.44
MAR		16.88	13.83			16.34	16.03
APR		12.28	18.54			17.59	19.54
MAY		13.92	25.66			22.76	23.19
JUN		25.20	28.38			25.56	25.79
JUL		22.79	21.19			21.42	20.50
AUG		18.30	19.28			16.69	16.55
SEP		22.98	24.34			21.66	20.48
OCT		24.22	19.01			21.75	21.92
NOV		19.83	21.38			20.20	19.74
DEC		18.30	18.12			16.81	16.82
JAN TO FEB	31.77	32.10	26.95	-0.33	4.82	29.10	28.57
JAN TO DEC	31.77	226.80	236.68			229.87	229.14



**Estimated Production Of Tea In Assam Valley**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.16	0.00	-0.14	0.02	0.03	0.44
FEB	1.31	0.21	0.29	1.10	1.02	0.24	0.29
MAR		20.10	33.38			25.55	22.46
APR		40.90	35.42			37.74	36.28
MAY		46.95	64.72			52.69	52.43
JUN		72.05	62.70			72.54	69.76
JUL		74.67	87.41			85.99	85.43
AUG		97.39	96.31			96.21	94.68
SEP		85.03	85.10			93.38	91.68
OCT		105.16	100.27			97.33	93.62
NOV		61.85	61.19			61.49	58.27
DEC		6.05	22.36			17.20	18.74
JAN TO FEB	1.33	0.37	0.29	0.96	1.04	0.27	0.74
JAN TO DEC	1.33	610.52	649.15			640.40	624.09

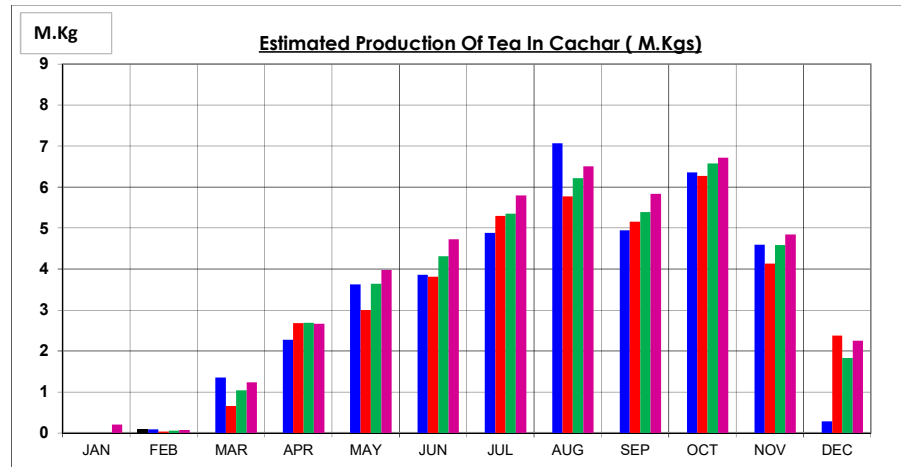


# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**

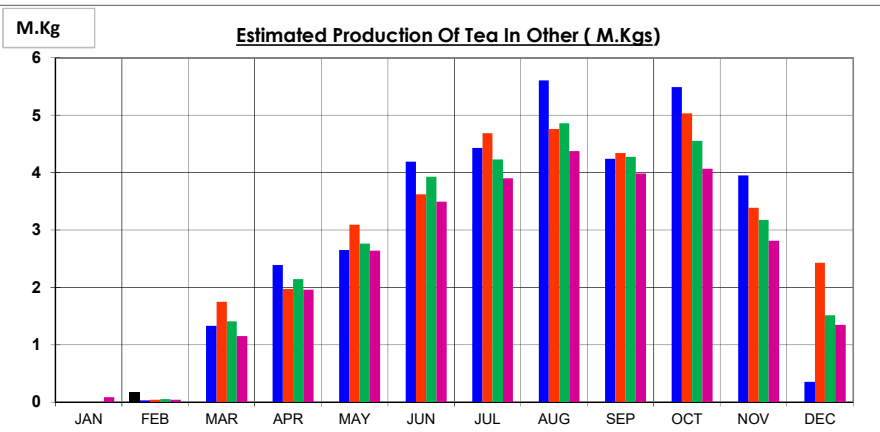
**Estimated Production Of Tea In Cachar**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.21
FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.07
MAR		1.35	0.66			1.04	1.23
APR		2.27	2.68			2.69	2.67
MAY		3.62	3.00			3.64	3.98
JUN		3.86	3.81			4.31	4.73
JUL		4.88	5.29			5.34	5.79
AUG		7.07	5.77			6.21	6.50
SEP		4.95	5.16			5.39	5.84
OCT		6.36	6.27			6.58	6.72
NOV		4.59	4.13			4.59	4.85
DEC		0.28	2.38			1.83	2.25
JAN TO FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.28
JAN TO DEC	0.08	39.32	39.18			41.68	44.83



**Estimated Production Of Tea In Other**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.09
FEB	0.17	0.03	0.04	0.14	0.13	0.05	0.04
MAR		1.33	1.75			1.41	1.15
APR		2.39	1.97			2.14	1.96
MAY		2.65	3.09			2.76	2.64
JUN		4.19	3.62			3.93	3.49
JUL		4.43	4.69			4.23	3.90
AUG		5.61	4.76			4.86	4.37
SEP		4.24	4.34			4.27	3.99
OCT		5.49	5.03			4.55	4.07
NOV		3.95	3.39			3.18	2.81
DEC		0.35	2.43			1.51	1.35
JAN TO FEB	0.17	0.03	0.04	0.14	0.13	0.05	0.13
JAN TO DEC	0.17	34.66	35.11			32.90	29.86

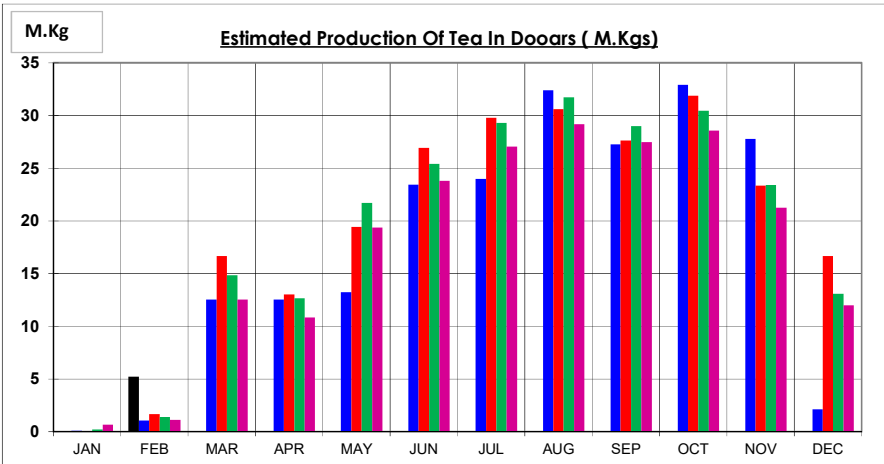


# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**

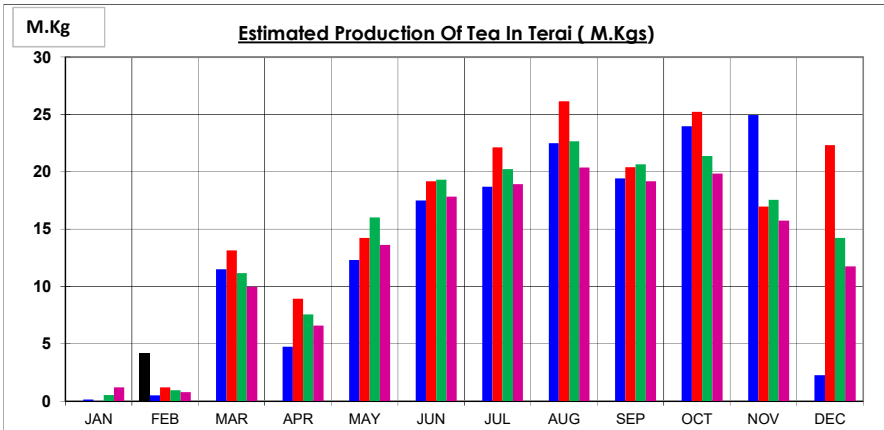
**Estimated Production Of Tea In Dooars**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.08	0.00	-0.06	0.02	0.21	0.67
FEB	5.23	1.08	1.68	4.15	3.55	1.39	1.13
MAR		12.55	16.68			14.84	12.56
APR		12.55	13.02			12.66	10.83
MAY		13.22	19.45			21.71	19.36
JUN		23.42	26.95			25.41	23.80
JUL		24.00	29.80			29.30	27.06
AUG		32.40	30.59			31.75	29.19
SEP		27.28	27.62			29.01	27.48
OCT		32.92	31.88			30.47	28.58
NOV		27.79	23.35			23.41	21.27
DEC		2.14	16.69			13.11	12.01
JAN TO FEB	5.25	1.16	1.68	4.09	3.57	1.60	1.79
JAN TO DEC	5.25	209.43	237.71			233.26	213.92



**Estimated Production Of Tea In Terai**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.13	0.00			0.53	1.20
FEB	4.18	0.50	1.19	3.68	2.99	0.97	0.79
MAR		11.49	13.14			11.16	9.98
APR		4.75	8.93			7.56	6.58
MAY		12.31	14.22			16.01	13.61
JUN		17.49	19.17			19.30	17.85
JUL		18.69	22.14			20.22	18.93
AUG		22.50	26.14			22.65	20.36
SEP		19.42	20.39			20.63	19.17
OCT		23.96	25.22			21.38	19.82
NOV		24.95	16.96			17.55	15.75
DEC		2.26	22.32			14.23	11.77
JAN TO FEB	4.18	0.63	1.19	3.55	2.99	1.50	1.98
JAN TO DEC	4.18	158.45	189.82			172.19	155.80



# Average excludes year 2020