



North India Market Report

WKE 15-02-2025

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World Crop



WORLD CROP M.Kg	2024		2023		Upto Month	2023
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Dec)	11.1	1058.0	66.3	1157.0	-99.0	1157.0
SOUTH INDIA (Dec)	18.3	226.8	18.1	236.7	-9.9	236.7
ALL INDIA (Dec)	29.4	1284.8	84.4	1393.7	-108.9	1393.7
SRI LANKA (Dec)	21.7	260.8	19.8	256.0	4.8	256.0
KENYA (Oct)	50.8	493.7	52.8	465.0	28.7	515.9
MALAWI (Nov)	3.2	45.8	2.7	39.4	6.4	43.4
TANZANIA (Sep)	0.8	13.3	3.6	8.5	4.8	25.4
RWANDA (Dec)	3.3	38.3	3.4	38.1	0.2	38.1
BANGLADESH (Nov)	10.0	86.9	11.8	95.5	-8.6	103.3
TOTAL	119.2	2223.6	178.5	2296.2	-72.6	2375.8

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards



Kolkata	Sale : 9			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC			0	2536607	2729578	-1,92,971	-7
Orthodox			0	1685730	2080074	-3,94,344	-19
Darjeeling			0	91446	113719	-22,273	-20
Dust			0	1165198	1125866	39,332	3
Total			0	5478981	6049237	-5,70,256	-9

Guwahati	Sale : 9			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	6381		6,381	3601258	3498662	1,02,596	3
Orthodox	343		343	179072	129127	49,945	39
Darjeeling				0	0		
Dust	1964		1,964	1478772	1215526	2,63,246	22
Total	8688	0	8,688	5259102	4843315	4,15,787	9

Siliguri	Sale : 9			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	11605		11,605	4264122	4742798	-4,78,676	-10
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	426		426	335111	382582	-47,471	-12
Total	12031	0	12,031	4599233	5125380	-5,26,147	-10

North India	Sale : 9			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	17,986	-	17,986	1,04,01,987	1,09,71,038	-5,69,051	-5
Orthodox	343	-	343	18,64,802	22,09,201	-3,44,399	-16
Darjeeling	-	-	0	91,446	1,13,719	-22,273	-20
Dust	2,390	-	2,390	29,79,081	27,23,974	2,55,107	9
Total	20,719	-	20,719	1,53,37,316	1,60,17,932	-6,80,616	-4

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards



Kolkata	Est	Sale : 9			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.0	0.0	0.0	86.2	92.8	-6.6	-7
Orthodox	26	0.0	0.0	0.0	43.8	54.1	-10.3	-19
Darjeeling	20	0.0	0.0	0.0	1.8	2.3	-0.4	-20
Dust	37	0.0	0.0	0.0	43.1	41.7	1.5	3
Total		0.0	0.0	0.0	175.0	190.8	-15.8	-8

Guwahati	Est	Sale : 9			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.2	0.0	0.2	122.4	119.0	3.5	3
Orthodox	26	0.0	0.0	0.0	4.7	3.4	1.3	39
Darjeeling	20							
Dust	37	0.1	0.0	0.1	54.7	45.0	9.7	22
Total		0.3	0.0	0.3	181.8	167.3	14.5	9

Siliguri	Est	Sale : 9			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.4	0.0	0.4	145.0	161.3	-16.3	-10
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.0	0.0	0.0	12.4	14.2	-1.8	-12
Total		0.4	0.0	0.4	157.4	175.4	-18.0	-10

North India	Est	Sale : 9			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.6	0.0	0.6	353.7	373.0	-19.3	-5
Orthodox	26	0.0	0.0	0.0	48.5	57.4	-9.0	-16
Darjeeling	20	0.0	0.0	0.0	1.8	2.3	-0.4	-20
Dust	37	0.1	0.0	0.1	110.2	100.8	9.4	9
Total		0.7	0.0	0.7	514.2	533.5	-19.3	-4

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



NORTH INDIA	Sale : 7						TODATE							
	2024-25		2023-24		+/-		2024-25		2023-24		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	11.05	169.38	12.11	147.40	-1.06	21.98	1005.77	253.11	1025.81	217.14	-20.04	35.97	-1.95	16.56
Assam (Estate) Dust	7.74	145.40	6.36	131.29	1.39	14.11	645.70	258.75	512.92	208.64	132.77	50.10	25.89	24.01
Assam (Estate) C+D	18.80	159.50	18.47	141.86	0.33	17.64	1651.46	255.31	1538.73	214.31	112.74	41.00	7.33	19.13
Assam (BLF) C+D	9.19	134.09	5.77	112.45	3.42	21.65	612.66	197.03	561.67	154.52	50.99	42.50	9.08	27.51
Assam(Combined) C+D	27.99	151.16	24.24	134.85	3.75	16.30	2264.12	239.54	2100.40	198.32	163.72	41.22	7.79	20.78
Dooars & Terai(Estate) CTC	0.10	154.80	2.83	142.00	-2.73	12.80	628.21	226.65	734.64	203.20	-106.42	23.46	-14.49	11.54
D+T (Estate) Dust	0.02	151.67	0.50	126.69	-0.48	24.97	104.74	216.64	122.31	173.67	-17.57	42.97	-14.37	24.74
D+T (Estate) C+D	0.12	154.25	3.33	139.70	-3.21	14.56	732.95	225.22	856.95	198.98	-124.00	26.24	-14.47	13.19
D+T (BLF) C+D	1.95	139.33	5.35	98.41	-3.40	40.91	731.25	158.77	757.56	115.03	-26.31	43.74	-3.47	38.02
D+T(Combined) C+D	2.07	140.19	8.68	114.27	-6.61	25.92	1464.20	192.04	1614.51	159.59	-150.31	32.44	-9.31	20.33
Cachar (Org.) CTC	2.33	138.66	2.06	127.91	0.27	10.75	98.07	199.00	108.17	172.97	-10.10	26.03	-9.34	15.05
Cachar (Org.) Dust	0.43	128.11	0.45	115.68	-0.02	12.43	25.32	194.59	18.66	162.68	6.66	31.91	35.68	19.62
Cachar (Org.) C+D	2.75	137.02	2.51	125.70	0.24	11.32	123.39	198.10	126.83	171.46	-3.44	26.64	-2.71	15.54
Cachar (BLF) C+D	0.15	124.35	0.15	119.44	0.00	4.91	7.42	187.86	8.09	168.85	-0.67	19.01	-8.33	11.26
Cachar(Combined)C+D	2.91	136.36	2.66	125.35	0.25	11.01	130.81	197.52	134.93	171.30	-4.12	26.22	-3.05	15.31
North India C+D	34.10	148.55	36.28	128.61	-2.17	19.95	3958.67	219.93	3937.27	181.02	21.40	38.90	0.54	21.49
ASSAM Orthodox														
1st Whole Leaf	0.07	293.06	0.03	282.63	0.04	10.43	31.17	432.44	32.57	296.42	-1.40	136.02	-4.29	45.89
2nd Whole Leaf	0.14	298.81	0.10	173.21	0.04	125.61	40.27	344.18	50.53	238.53	-10.26	105.65	-20.30	44.29
3rd Whole Leaf	0.08	244.35	0.07	169.42	0.01	74.93	35.16	304.23	49.86	220.37	-14.70	83.86	-29.49	38.06
FOP	0.03	270.55	0.02	177.24	0.01	93.32	24.79	272.38	28.87	215.86	-4.08	56.52	-14.12	26.18
BPS	0.02	250.36	0.01	198.71	0.02	51.65	14.03	335.87	17.97	331.73	-3.94	4.13	-21.95	1.25
Large Brokens	0.45	226.61	0.23	153.91	0.22	72.70	122.43	275.13	150.50	223.98	-28.07	51.15	-18.65	22.84
Small Brokens	0.51	181.46	0.16	139.80	0.35	41.66	44.57	257.92	55.27	188.83	-10.70	69.09	-19.36	36.59
Fannings	0.13	131.60	0.14	101.10	-0.01	30.50	25.19	184.31	31.76	138.17	-6.57	46.13	-20.69	33.39
Total Orthodox	1.51	214.56	0.81	151.95	0.70	62.62	349.09	292.22	422.87	223.09	-73.78	69.13	-17.45	30.99

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



KOLKATA	Sale : 7						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	4.75	176.34	6.15	149.10	-1.40	27.24	435.70	256.42	455.61	227.23	-19.90	29.19
Assam (Estate) Dust	4.50	147.32	2.95	136.13	1.55	11.19	327.03	266.19	262.01	217.46	65.03	48.73
Assam (Estate) C+D	9.25	162.22	9.10	144.89	0.15	17.33	762.74	260.61	717.61	223.66	45.12	36.95
Assam (BLF) C+D	0.80	146.98	0.43	109.48	0.37	37.50	41.65	205.60	48.63	164.42	-6.98	41.18
Assam(Combined) C+D	10.05	161.01	9.53	143.31	0.52	17.70	804.39	257.76	766.25	219.90	38.15	37.86
Dooars & Terai(Estate) CTC	0.10	154.80	0.18	163.37	-0.08	-8.57	15.40	241.44	27.17	212.70	-11.78	28.74
D+T (Estate) Dust	0.02	151.67	0.05	117.85	-0.03	33.81	2.21	226.22	4.70	174.92	-2.49	51.30
D+T (Estate) C+D	0.12	154.25	0.23	153.05	-0.11	1.20	17.61	239.53	31.87	207.13	-14.26	32.40
D+T (BLF) C+D	1.93	139.16	1.13	99.33	0.80	39.82	129.11	165.14	133.97	122.29	-4.86	42.85
D+T(Combined) C+D	2.05	140.03	1.36	108.51	0.69	31.52	146.72	174.07	165.84	138.59	-19.12	35.47
Cachar (Org.) CTC	0.68	150.81	0.83	140.56	-0.15	10.25	44.56	214.85	57.45	185.85	-12.90	29.00
Cachar (Org.) Dust	0.11	134.16	0.21	126.44	-0.10	7.72	15.95	205.57	11.42	176.60	4.53	28.96
Cachar (Org.) C+D	0.79	148.47	1.04	137.67	-0.25	10.80	60.51	212.40	68.87	184.32	-8.36	28.08
Cachar (BLF) C+D	0.05	120.82					1.38	176.53	1.23	162.84	0.15	13.69
Cachar(Combined)C+D	0.83	146.87	1.04	137.67	-0.20	9.19	61.88	211.60	70.10	183.94	-8.22	27.66
North India C+D	13.02	156.61	12.26	137.86	0.77	18.75	1032.63	241.82	1028.72	202.61	3.91	39.21
ASSAM Orthodox												
1st Whole Leaf	0.06	287.13	0.02	277.19	0.04	9.94	29.83	434.68	31.58	297.71	-1.75	136.98
2nd Whole Leaf	0.13	302.41	0.07	191.25	0.06	111.17	36.98	346.45	47.65	239.43	-10.67	107.02
3rd Whole Leaf	0.08	245.61	0.06	169.35	0.02	76.26	27.86	310.44	42.70	220.91	-14.84	89.53
FOP	0.02	248.79	0.02	173.66	0.00	75.13	19.25	266.84	24.13	216.19	-4.87	50.65
BPS	0.02	251.64	0.00	196.00	0.02	55.64	12.94	339.43	17.20	334.85	-4.26	4.59
Large Brokens	0.42	229.90	0.19	152.13	0.23	77.76	110.26	274.76	141.98	221.31	-31.73	53.45
Small Brokens	0.50	181.64	0.15	134.89	0.36	46.75	40.60	260.90	53.75	189.15	-13.14	71.75
Fannings	0.12	132.16	0.13	101.04	-0.01	31.12	23.24	186.42	30.72	138.57	-7.48	47.85
Total Orthodox	1.43	214.04	0.70	149.60	0.74	64.44	309.66	294.44	394.76	222.66	-85.10	71.78

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



GUWAHATI	Sale No. 7						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	6.30	164.13	5.97	145.65	0.34	18.48	570.06	250.58	570.20	209.08	-0.13	41.50
Assam (Estate) Dust	3.24	142.73	3.40	127.09	-0.16	15.64	318.66	251.11	250.92	199.44	67.75	51.66
Assam (Estate) C+D	9.55	156.86	9.37	138.91	0.18	17.95	888.73	250.77	821.11	206.13	67.61	44.63
Assam (BLF) C+D	8.39	132.87	5.28	112.81	3.11	20.06	566.71	196.82	508.72	153.87	57.99	42.95
Assam(Combined) C+D	17.94	145.63	14.65	129.50	3.29	16.14	1455.44	229.76	1329.84	186.14	125.60	43.62
Cachar (Org.) CTC	1.65	133.69	1.23	119.42	0.42	14.26	52.97	185.36	50.09	157.20	2.88	28.16
Cachar (Org.) Dust	0.32	126.02	0.24	106.23	0.08	19.79	9.37	175.90	7.24	140.74	2.13	35.17
Cachar (Org.) C+D	1.97	132.45	1.47	117.26	0.50	15.19	62.34	183.94	57.33	155.12	5.00	28.82
Cachar (BLF) C+D	0.10	126.00	0.15	119.44	-0.05	6.56	6.04	190.45	6.86	169.93	-0.82	20.52
Cachar(Combined)C+D	2.07	132.12	1.62	117.46	0.45	14.66	68.38	184.51	64.19	156.70	4.18	27.81
North India C+D	21.08	143.58	16.53	128.06	4.55	15.52	1596.62	227.75	1448.86	185.30	147.76	42.46
ASSAM Orthodox												
1st Whole Leaf	0.01	340.74	0.01	302.43	0.00	38.31	1.34	382.61	0.99	255.27	0.36	127.34
2nd Whole Leaf	0.01	261.99	0.03	126.07	-0.01	135.92	3.29	318.67	2.88	223.64	0.41	95.03
3rd Whole Leaf	0.00	219.08	0.02	169.66	-0.01	49.42	7.30	280.57	7.17	217.16	0.14	63.41
FOP	0.01	314.62	0.01	186.89	0.00	127.73	5.54	291.62	4.74	214.16	0.80	77.46
BPS	0.00	241.00	0.00	201.26	-0.00	39.74	1.09	293.64	0.78	262.65	0.32	31.00
Large Brokens	0.03	182.52	0.04	161.59	-0.01	20.93	12.17	278.42	8.52	268.35	3.66	10.07
Small Brokens	0.01	169.18	0.01	197.74	-0.00	-28.56	3.96	227.40	1.52	177.40	2.45	50.00
Fannings	0.01	121.00	0.00	102.74	0.00	18.26	1.95	159.06	1.04	126.34	0.91	32.72
Total Orthodox	0.08	223.70	0.12	165.82	-0.04	57.88	39.43	274.79	28.11	229.20	11.32	45.60

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



SILIGURI	Sale : 7						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC			2.65	140.55			612.81	226.28	707.23	202.86	-94.41	23.42
D+T (Estate) Dust			0.45	127.74			102.53	216.43	117.55	173.64	-15.02	42.80
D+T (Estate) C+D			3.10	138.69			715.34	224.87	824.78	198.69	-109.44	26.18
D+T (BLF) C+D			4.19	98.15			599.69	157.20	620.45	113.30	-20.75	43.90
D+T(Combined) C+D			7.29	115.38			1315.04	194.01	1445.22	162.03	-130.19	31.98
North India C+D			7.49	114.67			1329.43	193.52	1459.70	161.57	-130.27	31.95

Targett

N.I. Weekly Auction Average & Sold % (CTC+DUST)



FOR THE SALE NO. 7					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	159.50	141.86	17.64	161.90	-2.40
D & T	154.25	139.70	14.56	153.91	0.34
BLF					
ASSAM	134.09	112.45	21.65	130.08	4.01
D & T	139.33	98.41	40.91	118.57	20.75
FROM SALE NO. 14 TO 7					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	255.31	214.31	41.00	224.63	30.68
D & T	225.22	198.98	26.24	209.64	15.58
BLF					
ASSAM	197.03	154.52	42.50	163.12	33.91
D & T	158.77	115.03	43.74	127.43	31.34
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	
	2024-25	2023-24	2022-23	24/25 & 23/24	24/25 & 22/23
April	217.22	195.81	232.62	21.41	-15.40
May	213.86	188.86	186.08	25.00	27.78
June	248.78	210.15	213.80	38.63	34.98
July	248.49	206.17	210.19	42.32	38.30
Aug	250.29	191.60	211.65	58.69	38.64
Sep	254.29	188.49	197.79	65.80	56.50
Oct	248.30	190.04	199.12	58.26	49.18
Nov	221.46	183.94	186.97	37.52	34.49
Dec	183.66	164.70	170.54	18.96	13.12
Jan	152.69	135.80	149.31	16.89	3.38
WKE 08-02-2025	142.49	123.22	141.10	19.27	1.39
WKE 15-02-2025	148.55	128.61	145.75	19.94	2.80
Upto	219.93	181.02	191.47	38.91	28.46
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2024-25	2023-24	2022-23
For the Sale	7	Estate	72	76	83
		BLF	69	75	80
Upto the Sale	7	Estate	75	70	71
		BLF	73	67	69

Price Bands (CTC Leaf + Dust)



PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 7											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	1	14	37	21	13	12	1	0.46	0.22	1
	2023	9	28	28	19	8	7	1	0.17	0.10	0.11
DOOARS/TERAI	2024	0	0	31	69	0	0	0	0	0	0
	2023	12	35	18	14	13	8	1	0	0	0
FACTORY											
ASSAM	2024	1	36	47	11	3	2	0.17	0	0	0
	2023	32	45	15	5	2	1	0.16	0	0	0
DOOARS/TERAI	2024	0	15	61	20	4	0	0	0	0	0
	2023	65	29	5	1	0	0.40	0	0	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 7											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0.07	3	7	7	10	23	21	10	8	12
	2023	1	7	12	12	13	29	17	4	2	4
DOOARS/TERAI	2024	0.04	2	10	11	11	31	24	5	3	2
	2023	1	10	12	14	15	28	13	3	2	1
FACTORY											
ASSAM	2024	0.43	8	15	12	18	33	10	2	1	1
	2023	4	24	27	20	11	11	2	0.41	0.30	0.33
DOOARS/TERAI	2024	1	16	28	25	23	7	1	0.12	0.04	0.02
	2023	16	65	12	4	1	1	0.28	0.03	0.02	0.01

South India Auction Average



SOUTH INDIA (Avg)			
Year	For the Sale no. 7		
	CTC Leaf	Dust	Orthodox
2024	120.50	149.87	189.71
2023	91.08	122.74	142.30
Difference	29.4	27.1	47.4

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 7		
	CTC Leaf	Dust	Orthodox
2024	123.06	142.75	177.83
2023	93.93	119.55	141.82
Difference	29.1	23.2	36.0

North India & South India Auction Buying : 2024 -25 & 2023-24 : Week Ending 15-02-2025



NI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.2	133.48	1	0.4	129.75	1	-0.2	3.73				
UPTO	291.2	214.20	7	358.5	162.00	9	-67.3	52.20	359.2	161.87	9	68.1
HUL	1.8	154.36	5	3.2	124.49	9	-1.4	29.87				
UPTO	448.9	248.35	11	513.4	180.01	13	-64.6	68.34	517.5	179.50	13	68.6
3rd FORCE	3.3	139.67	10	4.2	126.40	11	-0.9	13.27				
UPTO	567.5	222.12	14	548.6	190.40	14	18.9	31.72	559.4	189.54	14	-8.1
REST	28.8	149.32	84	28.5	129.38	79	0.3	19.94				
UPTO	2651.1	215.27	67	2516.7	181.90	64	134.4	33.38	2573.5	180.44	64	-77.6
NORTH INDIA	34	148.55	100	36	128.61	100	-2.2	19.95				
UPTO	3959	219.93	100	3937	181.02	100	21.4	38.90	4010	179.92	100	50.9
SI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.8	128.69	13	1.5	93.58	6	1.3	35.11				
UPTO	199.5	126.04	17	116.9	97.45	10	82.6	28.59	129.8	99.35	11	-69.7
HUL	2.5	123.81	12	3.1	93.54	12	-0.5	30.27				
UPTO	179.2	130.44	15	190.5	95.53	16	-11.3	34.91	163.0	107.25	13	-16.2
3rd FORCE	3.6	165.19	17	3.1	143.64	12	0.4	21.55				
UPTO	155.4	157.20	13	154.0	140.37	13	1.4	16.84	183.7	142.83	15	28.3
REST	11.7	130.63	57	17.4	102.14	69	-5.7	28.50				
UPTO	636.5	128.04	54	731.4	103.30	61	-94.9	24.74	745.8	105.65	61	109.3
SOUTH INDIA	21	135.53	100	25	105.75	100	-4.5	29.78				
UPTO	1171	131.94	100	1193	106.27	100	-22.2	25.67	1222	110.79	100	51.7
AI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	3.0	129.05	5	1.9	101.51	3	1.1	27.54				
UPTO	490.7	178.35	10	475.4	146.12	9	15.3	32.23	489.0	145.28	9	-1.6
HUL	4.4	136.58	8	6.3	109.41	10	-1.9	27.18				
UPTO	628.1	214.71	12	703.9	157.15	14	-75.8	57.56	680.5	162.19	13	52.4
3rd FORCE	6.9	152.93	13	7.3	133.79	12	-0.4	19.14				
UPTO	723.0	208.16	14	702.7	179.43	14	20.3	28.73	743.1	177.99	14	20.2
REST	40.4	143.93	74	45.9	119.05	75	-5.5	24.88				
UPTO	3287.6	198.39	64	3248.2	164.20	63	39.4	34.19	3319.3	163.63	63	31.7
ALL INDIA	55	143.66	100	61	119.27	100	-6.7	24.39				
UPTO	5129	199.84	100	5130	163.64	100	-0.8	36.20	5232	163.77	100	102.6

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)



Assam						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
WKE 08-02-2025	147.94	68	131.10	76	16.84	-9
WKE 15-02-2025	151.16	71	134.85	78	16.30	-7
Upto	155.72	71	141.83	65	13.89	6

Dooars & Terai						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
WKE 08-02-2025	135.45	78	114.62	68	20.82	9
WKE 15-02-2025	140.19	88	114.27	82	25.92	6
Upto	146.97	82	125.27	75	21.70	7

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
WKE 08-02-2025	185.23	78	186.88	52	-1.65	26
WKE 15-02-2025	183.57	74	186.88	51	-3.31	23
Upto	187.31	77	186.54	54	0.77	23

Sri Lanka Low grown and Assam Auction Average (Orthodox)



Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2024	2023	Difference	2024	2023	Difference	2024	2023
1	358.59	400.04	(41.45)	181.85	189.46	-7.61	176.74	210.58
2	375.34	414.78	(39.45)	177.70	189.38	-11.68	197.64	225.40
3	378.03	409.32	(31.29)	186.09	184.29	1.80	191.94	225.03
4	382.44	404.68	(22.24)	183.55	179.17	4.38	198.89	225.51
5	388.46	402.46	(14.00)	176.73	167.40	9.33	211.73	235.06
6	375.50	386.27	(10.77)	156.05	152.55	3.50	219.45	233.72
7	385.63	393.50	(7.86)	151.95	165.75	-13.80	233.68	227.75
8	377.14	393.92	(16.77)	176.84	166.60	10.24	200.30	227.32
9	391.95	397.00	(5.06)	0.00	196.42	-196.42	391.95	200.58
10	377.34	337.21	40.12	244.04	0.00	244.04	133.30	337.21
11	374.59	330.98	43.61	0.00	0.00	0.00	374.59	330.98
12	370.42	339.83	30.59	166.31	230.47	-64.16	204.11	109.36
13	362.27	338.07	24.20	1321.57	188.02	1133.55	(959.30)	150.05
14	349.16	337.66	11.50	320.08	276.33	43.75	29.08	61.33
15	350.95	340.58	10.37	323.93	268.69	55.24	27.02	71.89
16	353.04	342.03	11.01	321.84	247.75	74.09	31.20	94.28
17	362.97	313.00	49.98	307.78	235.45	72.33	55.19	77.55
18	364.72	309.01	55.71	299.97	224.48	75.49	64.75	84.53
19	385.48	298.03	87.46	291.12	210.02	81.10	94.36	88.01
20	374.09	274.05	100.04	286.22	197.34	88.88	87.87	76.71
21	368.33	269.61	98.72	283.54	205.70	77.84	84.79	63.91
22	363.57	270.60	92.96	280.04	213.86	66.18	83.53	56.74
23	365.97	274.60	91.36	298.65	224.33	74.32	67.32	50.27
24	368.34	282.86	85.48	314.68	233.27	81.41	53.66	49.59
25	363.93	290.10	73.83	310.63	231.61	79.02	53.30	58.49
26	355.22	285.78	69.44	307.94	230.05	77.89	47.28	55.73
27	368.19	282.46	85.74	306.67	226.08	80.59	61.52	56.38
28	358.64	291.96	66.68	303.74	228.22	75.52	54.90	63.74
29	351.80	301.88	49.92	306.83	228.68	78.15	44.97	73.20
30	348.02	289.39	58.64	311.39	229.68	81.71	36.63	59.71
31	338.98	303.57	35.41	299.14	226.87	72.27	39.84	76.70
32	343.46	324.00	19.46	313.61	229.45	84.16	29.85	94.55
33	346.15	333.39	12.76	319.00	229.00	90.00	27.15	104.39
34	349.68	338.09	11.59	325.53	223.38	102.15	24.15	114.71
35	345.73	325.82	19.92	336.98	230.37	106.61	8.75	95.45
36	343.81	329.93	13.88	334.80	234.49	100.31	9.01	95.44
37	356.09	325.89	30.20	337.52	236.85	100.67	18.57	89.04
38	363.99	322.19	41.80	346.76	238.50	108.26	17.23	83.69
39	345.70	312.34	33.36	332.75	234.26	98.49	12.95	78.08
40	347.15	314.96	32.19	318.51	226.31	92.20	28.64	88.65
41	339.77	317.63	22.14		223.50	-223.50	339.77	94.13
42	331.13	324.35	6.78	303.29	225.55	77.74	27.84	98.80
43	327.12	321.82	5.29	304.42		304.42	22.70	321.82
44	320.08	304.60	15.48	288.04	225.87	62.17	32.04	78.73
45	323.89	305.86	18.04	288.61	228.96	59.65	35.28	76.90
46	329.56	309.05	20.52	287.59	231.43	56.16	41.97	77.62
47	336.61	322.23	14.38	281.02	229.31	51.71	55.59	92.92
48	337.84	325.24	12.61	274.53	236.87	37.66	63.31	88.37
49	349.14	336.15	12.99	270.12	225.99	44.13	79.02	110.16
50	341.41	345.88	(4.47)	261.49	223.11	38.38	79.92	122.77
51	346.36		346.36	253.57	202.00	51.57	92.79	(202.00)

Exchange rate considered : SLR to INR :

2024 1SLR=0.27 INR

2023 1SLR= 0.26 INR

Sri Lanka Low grown and North India Production (Orthodox)



Production	Sri Lanka Low Grown					North India Orthodox				
	2024	2023	Diff (24-23)	2022	Diff (24-22)	2024	2023	Diff (24-23)	2022	Diff (24-22)
M.Kg										
January	12.6	12.3	0.23	13.5	-0.91	0.1	0.0	0.11	0.0	0.11
February	11.8	11.4	0.47	11.0	0.82	0.0	0.1	-0.10	0.0	0.02
March	10.8	13.7	-2.93	13.5	-2.74	2.8	5.7	-2.93	1.9	0.85
April	13.3	14.3	-0.97	13.1	0.27	8.6	7.3	1.30	5.1	3.51
May	14.3	14.8	-0.50	14.8	-0.58	7.5	8.1	-0.68	6.5	0.99
June	13.7	13.4	0.31	13.1	0.58	9.7	7.3	2.35	10.7	-1.05
July	13.3	13.7	-0.45	12.9	0.40	10.3	10.0	0.30	13.5	-3.23
August	13.7	11.2	2.53	12.4	1.26	13.3	10.8	2.53	16.0	-2.71
September	15.2	11.6	3.67	12.7	2.53	11.4	10.0	1.34	14.0	-2.61
October	13.4	14.8	-1.38	11.7	1.70	11.1	9.7	1.46	9.8	1.37
November	12.9	11.7	1.22	12.8	0.07	5.8	4.7	1.09	7.4	-1.59
December	13.4	12.3	1.10	12.3	1.08	1.2	1.9	-0.79	2.0	-0.81
Jan to Dec	158.3	155.0	3.28	153.8	4.48	81.7	75.7	5.98	86.8	-5.15
Jan to Dec		155.0		153.8			75.7		86.8	