



North India Market Report

WKE 18-01-2025

Index



Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	South India Auction Average	12
11	North India & South India Auction Buying	13
12	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	14
13	Sri Lanka Low grown and Assam Auction Average (Orthodox)	15
14	Sri Lanka Low grown and North India Production (Orthodox)	16

World Crop



WORLD CROP M.Kg	2024		2023		Upto Month	2023
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Nov)	123.5	1046.9	109.4	1090.7	-43.8	1157.0
SOUTH INDIA (Nov)	19.8	208.5	21.4	218.6	-10.1	236.7
ALL INDIA (Nov)	143.3	1255.4	130.8	1309.3	-53.9	1393.7
SRI LANKA (Nov)	22.3	239.1	19.6	234.2	4.9	254.0
KENYA (Aug)	38.6	400.5	45.6	363.9	36.6	515.9
MALAWI (Oct)	2.6	42.6	2.1	36.7	5.9	43.4
TANZANIA (Sep)	0.8	13.3	3.6	8.5	4.8	25.4
RWANDA (Sep)	1.1	29.2	1.1	27.6	1.6	38.1
BANGLADESH (Nov)	10.0	86.9	11.8	95.5	-8.6	103.3
TOTAL	218.7	2067.0	214.6	2075.6	-8.7	2373.7

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards



Kolkata	Sale : 5			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	75355	33000	42,355	2463927	2708966	-2,45,039	-9
Orthodox	15956	14308	1,648	1663890	2060990	-3,97,100	-19
Darjeeling	746	794	-48	91046	112031	-20,985	-19
Dust	33855	14513	19,342	1118169	1116142	2,027	0
Total	125912	62615	63,297	5337032	5998129	-6,61,097	-11

Guwahati	Sale : 5			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	14056	22834	-8,778	3579610	3465716	1,13,894	3
Orthodox	2451	294	2,157	176997	128167	48,830	38
Darjeeling				0	0		
Dust	3745	8475	-4,730	1474536	1200877	2,73,659	23
Total	20252	31603	-11,351	5231143	4794760	4,36,383	9

Siliguri	Sale : 5			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	98773	106282	-7,509	4202730	4653926	-4,51,196	-10
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	15216	7764	7,452	326099	368988	-42,889	-12
Total	113989	114046	-57	4528829	5022914	-4,94,085	-10

North India	Sale : 5			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	1,88,184	1,62,116	26,068	1,02,46,267	1,08,28,608	-5,82,341	-5
Orthodox	18,407	14,602	3,805	18,40,887	21,89,157	-3,48,270	-16
Darjeeling	746	794	-48	91,046	1,12,031	-20,985	-19
Dust	52,816	30,752	22,064	29,18,804	26,86,007	2,32,797	9
Total	2,60,153	2,08,264	51,889	1,50,97,004	1,58,15,803	-7,18,799	-5

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards



Kolkata	Est	Sale : 5			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	2.6	1.1	1.4	83.8	92.1	-8.3	-9
Orthodox	26	0.4	0.4	0.0	43.3	53.6	-10.3	-19
Darjeeling	20	0.0	0.0	-0.0	1.8	2.2	-0.4	-19
Dust	37	1.3	0.5	0.7	41.4	41.3	0.1	0
Total		4.2	2.0	2.2	170.2	189.2	-19.0	-10

Guwahati	Est	Sale : 5			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.5	0.8	-0.3	121.7	117.8	3.9	3
Orthodox	26	0.1	0.0	0.1	4.6	3.3	1.3	38
Darjeeling	20							
Dust	37	0.1	0.3	-0.2	54.6	44.4	10.1	23
Total		0.7	1.1	-0.4	180.9	165.6	15.3	9

Siliguri	Est	Sale : 5			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	3.4	3.6	-0.3	142.9	158.2	-15.3	-10
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.3	0.3	12.1	13.7	-1.6	-12
Total		3.9	3.9	0.0	155.0	171.9	-16.9	-10

North India	Est	Sale : 5			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	6.4	5.5	0.9	348.4	368.2	-19.8	-5
Orthodox	26	0.5	0.4	0.1	47.9	56.9	-9.1	-16
Darjeeling	20	0.0	0.0	-0.0	1.8	2.2	-0.4	-19
Dust	37	2.0	1.1	0.8	108.0	99.4	8.6	9
Total		8.8	7.0	1.8	506.1	526.7	-20.7	-4

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



NORTH INDIA	Sale : 3						TODATE							
	2024-25		2023-24		+/-		2024-25		2023-24		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	30.93	158.72	28.79	151.83	2.15	6.88	939.46	259.62	955.25	222.41	-15.79	37.21	-1.65	16.73
Assam (Estate) Dust	14.17	151.85	12.30	144.45	1.86	7.40	602.61	266.70	478.64	214.20	123.97	52.50	25.90	24.51
Assam (Estate) C+D	45.10	156.56	41.09	149.62	4.01	6.94	1542.06	262.39	1433.89	219.67	108.18	42.71	7.54	19.44
Assam (BLF) C+D	18.25	137.89	11.08	109.90	7.17	27.99	568.54	201.79	528.61	157.27	39.94	44.52	7.56	28.31
Assam(Combined) C+D	63.35	151.18	52.17	141.19	11.18	10.00	2110.61	246.06	1962.49	202.86	148.12	43.20	7.55	21.30
Dooars & Terai(Estate) CTC	21.65	163.54	16.79	161.61	4.86	1.93	583.92	231.93	695.82	206.31	-111.90	25.63	-16.08	12.42
D+T (Estate) Dust	2.88	159.93	2.39	136.20	0.49	23.73	97.22	221.82	116.29	175.96	-19.07	45.85	-16.40	26.06
D+T (Estate) C+D	24.53	163.12	19.18	158.45	5.35	4.67	681.14	230.49	812.11	201.96	-130.98	28.53	-16.13	14.13
D+T (BLF) C+D	18.12	130.54	24.71	100.76	-6.59	29.79	675.89	161.24	693.99	116.64	-18.10	44.60	-2.61	38.23
D+T(Combined) C+D	42.65	149.28	43.89	125.96	-1.24	23.32	1357.03	196.00	1506.10	162.65	-149.07	33.35	-9.90	20.50
Cachar (Org.) CTC	2.98	141.87	3.99	136.03	-1.01	5.84	87.93	205.98	97.18	178.26	-9.26	27.72	-9.52	15.55
Cachar (Org.) Dust	0.63	137.21	0.53	116.15	0.10	21.06	23.12	200.77	16.60	168.92	6.51	31.85	39.22	18.86
Cachar (Org.) C+D	3.61	141.05	4.51	133.71	-0.90	7.34	111.04	204.89	113.78	176.90	-2.74	28.00	-2.41	15.83
Cachar (BLF) C+D	0.13	142.97	0.16	127.74	-0.03	15.23	6.38	197.08	7.58	172.07	-1.20	25.01	-15.82	14.54
Cachar(Combined)C+D	3.74	141.12	4.67	133.51	-0.94	7.61	117.42	204.47	121.36	176.59	-3.94	27.87	-3.25	15.78
North India C+D	112.24	149.95	102.15	134.04	10.09	15.91	3679.93	225.54	3673.32	185.00	6.61	40.54	0.18	21.92
ASSAM Orthodox														
1st Whole Leaf	0.23	355.35	0.29	268.74	-0.06	86.60	30.69	434.34	32.27	296.69	-1.58	137.65	-4.90	46.39
2nd Whole Leaf	0.74	276.85	0.66	216.11	0.07	60.73	38.49	348.31	49.33	239.45	-10.84	108.86	-21.98	45.46
3rd Whole Leaf	0.63	270.75	0.66	197.01	-0.03	73.74	33.80	306.25	48.49	221.76	-14.70	84.49	-30.31	38.10
FOP	0.42	259.60	0.32	199.58	0.10	60.02	23.92	273.09	28.30	216.22	-4.37	56.87	-15.46	26.30
BPS	0.13	327.85	0.20	258.40	-0.07	69.45	13.80	336.71	17.75	332.88	-3.96	3.82	-22.28	1.15
Large Brokens	2.57	213.47	2.37	188.38	0.20	25.09	117.07	278.38	146.34	225.19	-29.27	53.19	-20.00	23.62
Small Brokens	1.31	182.59	1.09	167.54	0.22	15.05	41.17	264.82	53.28	189.74	-12.11	75.09	-22.72	39.57
Fannings	0.38	142.69	0.57	109.94	-0.19	32.76	24.30	186.16	30.43	139.72	-6.14	46.44	-20.16	33.24
Total Orthodox	6.91	224.63	6.40	186.09	0.51	38.55	333.46	296.01	411.06	224.52	-77.60	71.49	-18.88	31.84

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



KOLKATA	Sale : 3						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	13.90	157.39	14.52	157.93	-0.62	-0.54	397.86	265.52	420.77	233.58	-22.92	31.94
Assam (Estate) Dust	7.87	152.91	6.98	151.40	0.90	1.51	297.38	278.05	245.20	223.22	52.18	54.83
Assam (Estate) C+D	21.77	155.77	21.49	155.81	0.28	-0.04	695.24	270.88	665.97	229.77	29.27	41.11
Assam (BLF) C+D	1.78	152.04	1.30	116.22	0.48	35.81	36.30	214.81	45.11	168.29	-8.81	46.52
Assam(Combined) C+D	23.56	155.49	22.79	153.56	0.76	1.93	731.54	268.10	711.08	225.87	20.46	42.23
Dooars & Terai(Estate) CTC	0.39	180.29	0.31	140.73	0.08	39.57	14.19	248.50	25.69	216.15	-11.50	32.34
D+T (Estate) Dust	0.03	161.85	0.14	132.97	-0.11	28.88	1.96	238.15	4.43	178.31	-2.47	59.84
D+T (Estate) C+D	0.42	178.92	0.45	138.28	-0.03	40.64	16.16	247.24	30.12	210.59	-13.96	36.65
D+T (BLF) C+D	2.39	136.18	4.83	102.61	-2.44	33.57	115.69	169.02	122.93	124.14	-7.23	44.88
D+T(Combined) C+D	2.81	142.56	5.28	105.65	-2.47	36.91	131.85	178.60	153.04	141.15	-21.19	37.46
Cachar (Org.) CTC	1.46	146.31	2.10	148.78	-0.64	-2.48	39.98	223.15	52.03	191.15	-12.05	32.00
Cachar (Org.) Dust	0.37	140.45	0.26	121.06	0.11	19.40	14.59	212.58	10.25	183.15	4.33	29.43
Cachar (Org.) C+D	1.83	145.13	2.36	145.76	-0.53	-0.63	54.56	220.33	62.28	189.83	-7.71	30.49
Cachar (BLF) C+D	0.06	143.94					1.22	182.74	1.20	164.23	0.02	18.51
Cachar(Combined)C+D	1.89	145.09	2.36	145.76	-0.47	-0.67	55.78	219.51	63.48	189.35	-7.70	30.16
North India C+D	28.83	153.08	30.93	144.23	-2.10	8.85	937.87	251.14	951.99	208.05	-14.12	43.10
ASSAM Orthodox												
1st Whole Leaf	0.21	351.45	0.28	268.57	-0.08	82.88	29.40	436.54	31.29	298.01	-1.89	138.53
2nd Whole Leaf	0.68	274.62	0.62	217.37	0.06	57.25	35.48	350.21	46.52	240.31	-11.05	109.90
3rd Whole Leaf	0.47	264.42	0.55	192.19	-0.07	72.23	26.90	312.54	41.40	222.55	-14.50	89.99
FOP	0.28	248.36	0.26	194.45	0.02	53.91	18.79	267.67	23.65	216.66	-4.86	51.01
BPS	0.10	330.99	0.19	260.26	-0.09	70.73	12.76	339.90	17.00	335.87	-4.24	4.04
Large Brokens	2.30	205.19	2.26	186.32	0.04	18.87	105.76	277.98	137.97	222.51	-32.20	55.47
Small Brokens	1.24	181.95	1.06	166.31	0.18	15.64	37.44	268.15	51.80	190.10	-14.35	78.05
Fannings	0.34	142.13	0.56	109.50	-0.22	32.63	22.47	188.19	29.42	140.16	-6.95	48.03
Total Orthodox	6.07	217.79	6.01	184.11	0.06	33.67	296.86	298.26	383.45	224.14	-86.59	74.12

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



GUWAHATI	Sale No. 3						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	17.03	159.80	14.27	145.63	2.76	14.17	541.60	255.28	534.47	213.62	7.13	41.66
Assam (Estate) Dust	6.29	150.53	5.33	135.34	0.96	15.19	305.23	255.64	233.44	204.73	71.78	50.91
Assam (Estate) C+D	23.32	157.30	19.60	142.83	3.73	14.47	846.83	255.41	767.91	210.92	78.91	44.50
Assam (BLF) C+D	16.19	136.56	9.59	108.91	6.60	27.65	529.37	201.17	479.49	156.53	49.88	44.65
Assam(Combined) C+D	39.52	148.80	29.19	131.68	10.33	17.12	1376.20	234.55	1247.40	190.01	128.79	44.54
Cachar (Org.) CTC	1.52	137.60	1.86	120.84	-0.34	16.76	47.42	191.22	44.56	162.18	2.86	29.04
Cachar (Org.) Dust	0.26	132.64	0.27	111.45	-0.01	21.19	8.53	180.56	6.35	145.94	2.18	34.63
Cachar (Org.) C+D	1.78	136.87	2.13	119.65	-0.35	17.21	55.95	189.59	50.91	160.15	5.04	29.44
Cachar (BLF) C+D	0.07	142.15	0.16	127.74	-0.09	14.41	5.16	200.47	6.37	173.55	-1.22	26.92
Cachar(Combined)C+D	1.85	137.06	2.29	120.22	-0.44	16.85	61.11	190.51	57.28	161.65	3.83	28.87
North India C+D	43.16	148.38	32.27	130.83	10.90	17.55	1506.99	232.67	1358.44	189.25	148.55	43.42
ASSAM Orthodox												
1st Whole Leaf	0.02	389.68	0.01	275.98	0.02	113.71	1.29	384.27	0.98	254.85	0.31	129.42
2nd Whole Leaf	0.05	305.69	0.04	197.60	0.01	108.08	3.01	325.89	2.81	225.16	0.20	100.73
3rd Whole Leaf	0.15	290.54	0.11	221.24	0.04	69.29	6.89	281.72	7.09	217.16	-0.20	64.56
FOP	0.14	282.96	0.06	220.89	0.07	62.07	5.13	292.96	4.65	213.98	0.48	78.97
BPS	0.03	315.57	0.00	153.18	0.02	162.39	1.03	297.26	0.75	265.43	0.28	31.83
Large Brokens	0.27	282.68	0.11	229.53	0.16	53.14	11.31	282.13	8.38	269.39	2.93	12.74
Small Brokens	0.07	193.52	0.03	209.10	0.04	-15.59	3.73	231.48	1.48	177.13	2.25	54.35
Fannings	0.04	147.16	0.01	130.82	0.03	16.34	1.82	161.15	1.01	127.08	0.81	34.07
Total Orthodox	0.84	274.19	0.39	216.50	0.45	57.68	36.60	277.76	27.61	229.80	8.99	47.96

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



SILIGURI	Sale : 3						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	21.26	163.24	16.47	162.05	4.79	1.19	569.73	231.52	669.93	205.95	-100.20	25.57
D+T (Estate) Dust	2.85	159.91	2.25	136.41	0.61	23.51	95.25	221.48	111.80	175.89	-16.55	45.59
D+T (Estate) C+D	24.11	162.84	18.72	158.97	5.39	3.88	664.98	230.08	781.73	201.65	-116.75	28.43
D+T (BLF) C+D	15.57	129.48	19.78	100.32	-4.20	29.16	557.75	159.40	568.01	114.84	-10.26	44.56
D+T(Combined) C+D	39.68	149.75	38.49	128.84	1.19	20.92	1222.73	197.84	1349.74	165.12	-127.01	32.72
North India C+D	40.25	149.39	38.95	128.60	1.29	20.79	1235.07	197.40	1362.89	164.66	-127.82	32.74

Targett

N.I. Weekly Auction Average & Sold % (CTC+DUST)



FOR THE SALE NO. 3					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	156.56	149.62	6.94	159.15	-2.59
D & T	163.12	158.45	4.67	166.64	-3.52
BLF					
ASSAM	137.89	109.90	27.99	127.98	9.91
D & T	130.54	100.76	29.79	115.10	15.44
FROM SALE NO. 14 TO 3					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	262.39	219.67	42.71	227.67	34.72
D & T	230.49	201.96	28.53	211.88	18.61
BLF					
ASSAM	201.79	157.27	44.52	164.59	37.20
D & T	161.24	116.64	44.60	128.22	33.02
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	
	2024-25	2023-24	2022-23	24/25 & 23/24	24/25 & 22/23
April	217.22	195.81	232.62	21.41	-15.40
May	213.86	188.86	186.08	25.00	27.78
June	248.78	210.15	213.80	38.63	34.98
July	248.49	206.17	210.19	42.32	38.30
Aug	250.29	191.60	211.65	58.69	38.64
Sep	254.29	188.49	197.79	65.80	56.50
Oct	248.30	190.04	199.12	58.26	49.18
Nov	221.46	183.94	186.97	37.52	34.49
Dec	183.66	164.70	170.54	18.96	13.12
WKE 04-01-2025	161.37	147.89	155.39	13.48	5.98
WKE 11-01-2025	156.58	140.58	150.48	16.00	6.10
WKE 18-01-2025	149.95	134.04	143.30	15.91	6.65
Upto	225.54	185.00	193.88	40.54	31.66
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2024-25	2023-24	2022-23
For the Sale	3	Estate	73	65	70
		BLF	76	70	74
Upto the Sale	3	Estate	75	69	71
		BLF	73	67	69

Price Bands (CTC Leaf + Dust)



PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 3											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0.07	16	39	22	12	9	1	0.36	0.20	0.18
	2023	6	24	30	19	9	9	2	0.27	0.19	0.47
DOOARS/TERAI	2024	0	8	41	24	13	11	3	1	0.37	0.23
	2023	8	23	18	18	14	16	4	0.44	0.07	0.05
FACTORY											
ASSAM	2024	0.19	30	52	11	5	2	0.47	0.03	0	0
	2023	27	56	11	3	2	0.42	0.27	0	0	0
DOOARS/TERAI	2024	0.04	37	56	6	1	0.40	0	0	0	0
	2023	59	36	4	1	0.24	0.38	0	0	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 3											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0.04	2	5	6	9	24	23	10	8	12
	2023	0.49	6	10	11	13	30	18	4	2	4
DOOARS/TERAI	2024	0.04	1	8	10	11	33	26	6	3	2
	2023	1	9	11	14	16	29	14	3	2	1
FACTORY											
ASSAM	2024	0.40	6	12	12	19	35	11	2	1	1
	2023	3	22	28	21	11	11	3	0.43	0.32	0.35
DOOARS/TERAI	2024	1	13	26	27	24	8	1	0.13	0.04	0.03
	2023	11	69	12	4	2	1	0.30	0.04	0.02	0.01

South India Auction Average



SOUTH INDIA (Avg)			
Year	For the Sale no. 3		
	CTC Leaf	Dust	Orthodox
2024	122.65	158.40	188.25
2023	91.31	123.87	148.56
Difference	31.3	34.5	39.7

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 3		
	CTC Leaf	Dust	Orthodox
2024	123.12	141.86	177.14
2023	94.19	119.19	141.40
Difference	28.9	22.7	35.7

North India & South India Auction Buying : 2024 -25 & 2023-24 : Week Ending 18-01-2025



NI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	4.0	131.02	4	9.1	116.28	9	-5.1	14.74				
UPTO	282.4	216.85	8	346.9	163.57	9	-64.5	53.28	359.2	161.87	9	76.9
HUL	6.4	160.21	6	10.3	139.57	10	-4.0	20.64				
UPTO	431.2	252.08	12	487.2	183.11	13	-56.0	68.97	517.5	179.50	13	86.3
3rd FORCE	16.1	141.81	14	10.8	134.18	11	5.3	7.63				
UPTO	539.5	226.22	15	519.6	194.02	14	19.9	32.20	559.4	189.54	14	19.9
REST	85.7	151.61	76	72.0	135.47	70	13.8	16.14				
UPTO	2426.9	221.68	66	2319.7	186.58	63	107.2	35.11	2573.5	180.44	64	146.6
NORTH INDIA	112	149.95	100	102	134.04	100	10.1	15.91				
UPTO	3680	225.54	100	3673	185.00	100	6.6	40.54	4010	179.92	100	329.7
SI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	3.7	127.25	14	2.0	102.45	10	1.7	24.80				
UPTO	186.1	125.98	17	110.8	97.24	10	75.3	28.74	129.8	99.35	11	-56.3
HUL	3.8	127.56	15	3.0	92.22	14	0.8	35.34				
UPTO	166.6	130.92	15	178.1	95.78	16	-11.6	35.14	163.0	107.25	13	-3.5
3rd FORCE	4.4	170.12	17	2.9	148.45	14	1.5	21.67				
UPTO	140.8	156.11	13	142.6	140.11	13	-1.8	16.00	183.7	142.83	15	42.9
REST	14.3	137.15	55	12.9	107.20	62	1.4	29.95				
UPTO	587.6	127.55	54	671.7	103.28	61	-84.1	24.26	745.8	105.65	61	158.2
SOUTH INDIA	26	139.91	100	21	110.27	100	5.4	29.64				
UPTO	1081	131.52	100	1103	106.23	100	-22.2	25.29	1222	110.79	100	141.4
AI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	7.7	129.22	6	11.1	113.75	9	-3.4	15.47				
UPTO	468.4	180.76	10	457.6	147.52	10	10.8	33.24	489.0	145.28	9	20.6
HUL	10.2	147.99	7	13.3	128.94	11	-3.1	19.05				
UPTO	597.7	218.31	13	665.3	159.73	14	-67.6	58.59	680.5	162.19	13	82.7
3rd FORCE	20.5	147.90	15	13.6	137.18	11	6.9	10.72				
UPTO	680.3	211.71	14	662.2	182.41	14	18.1	29.30	743.1	177.99	14	62.9
REST	100.0	149.54	72	84.9	131.16	69	15.1	18.38				
UPTO	3014.5	203.34	63	2991.4	167.87	63	23.1	35.46	3319.3	163.63	63	304.8
ALL INDIA	138	148.05	100	123	130.01	100	15.5	18.04				
UPTO	4761	204.19	100	4777	166.80	100	-15.6	37.39	5232	163.77	100	471.0

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)



Assam						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
WKE 04-01-2025	169.41	71	155.69	60	13.72	10
WKE 11-01-2025	160.51	72	148.36	60	12.16	12
WKE 18-01-2025	151.18	70	141.19	61	10.00	8
Upto	160.25	71	148.63	61	11.61	10

Dooars & Terai						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
WKE 04-01-2025	152.70	82	138.51	70	14.18	12
WKE 11-01-2025	150.43	81	131.27	78	19.17	4
WKE 18-01-2025	149.28	84	125.96	78	23.32	6
Upto	150.88	82	131.96	75	18.92	7

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
WKE 11-01-2025	194.18	80	187.18	59	7.00	21
WKE 18-01-2025	184.40	76	187.71	59	-3.31	17
Upto	189.17	78	187.45	59	1.71	19

Sri Lanka Low grown and Assam Auction Average (Orthodox)



Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam		
	2024	2023	Difference	2024	2023	Difference	2024	2023	
1	358.59	400.04	(41.45)	181.85	189.46	-7.61	176.74	210.58	
2	375.34	414.78	(39.45)	177.70	189.38	-11.68	197.64	225.40	
3	378.03	409.32	(31.29)	186.09	184.29	1.80	191.94	225.03	
4	382.44	404.68	(22.24)	183.55	179.17	4.38	198.89	225.51	
5	388.46	402.46	(14.00)	176.73	167.40	9.33	211.73	235.06	
6	375.50	386.27	(10.77)	156.05	152.55	3.50	219.45	233.72	
7	385.63	393.50	(7.86)	151.95	165.75	-13.80	233.68	227.75	
8	377.14	393.92	(16.77)	176.84	166.60	10.24	200.30	227.32	
9	391.95	397.00	(5.06)	0.00	196.42	-196.42	391.95	200.58	
10	377.34	337.21	40.12	244.04	0.00	244.04	133.30	337.21	
11	374.59	330.98	43.61	0.00	0.00	0.00	374.59	330.98	
12	370.42	339.83	30.59	166.31	230.47	-64.16	204.11	109.36	
13	362.27	338.07	24.20	1321.57	188.02	1133.55	(959.30)	150.05	
14	349.16	337.66	11.50	320.08	276.33	43.75	29.08	61.33	
15	350.95	340.58	10.37	323.93	268.69	55.24	27.02	71.89	
16	353.04	342.03	11.01	321.84	247.75	74.09	31.20	94.28	
17	362.97	313.00	49.98	307.78	235.45	72.33	55.19	77.55	
18	364.72	309.01	55.71	299.97	224.48	75.49	64.75	84.53	
19	385.48	298.03	87.46	291.12	210.02	81.10	94.36	88.01	
20	374.09	274.05	100.04	286.22	197.34	88.88	87.87	76.71	
21	368.33	269.61	98.72	283.54	205.70	77.84	84.79	63.91	
22	363.57	270.60	92.96	280.04	213.86	66.18	83.53	56.74	
23	365.97	274.60	91.36	298.65	224.33	74.32	67.32	50.27	
24	368.34	282.86	85.48	314.68	233.27	81.41	53.66	49.59	
25	363.93	290.10	73.83	310.63	231.61	79.02	53.30	58.49	
26	355.22	285.78	69.44	307.94	230.05	77.89	47.28	55.73	
27	368.19	282.46	85.74	306.67	226.08	80.59	61.52	56.38	
28	358.64	291.96	66.68	303.74	228.22	75.52	54.90	63.74	
29	351.80	301.88	49.92	306.83	228.68	78.15	44.97	73.20	
30	348.02	289.39	58.64	311.39	229.68	81.71	36.63	59.71	
31	338.98	303.57	35.41	299.14	226.87	72.27	39.84	76.70	
32	343.46	324.00	19.46	313.61	229.45	84.16	29.85	94.55	
33	346.15	333.39	12.76	319.00	229.00	90.00	27.15	104.39	
34	349.68	338.09	11.59	325.53	223.38	102.15	24.15	114.71	
35	345.73	325.82	19.92	336.98	230.37	106.61	8.75	95.45	
36	343.81	329.93	13.88	334.80	234.49	100.31	9.01	95.44	
37	356.09	325.89	30.20	337.52	236.85	100.67	18.57	89.04	
38	363.99	322.19	41.80	346.76	238.50	108.26	17.23	83.69	
39	345.70	312.34	33.36	332.75	234.26	98.49	12.95	78.08	
40	347.15	314.96	32.19	318.51	226.31	92.20	28.64	88.65	
41	339.77	317.63	22.14		223.50	-223.50	339.77	94.13	
42	331.13	324.35	6.78	303.29	225.55	77.74	27.84	98.80	
43	327.12	321.82	5.29	304.42		304.42	22.70	321.82	
44	320.08	304.60	15.48	288.04	225.87	62.17	32.04	78.73	
45	323.89	305.86	18.04	288.61	228.96	59.65	35.28	76.90	
46	329.56	309.05	20.52	287.59	231.43	56.16	41.97	77.62	
47	336.61	322.23	14.38	281.02	229.31	51.71	55.59	92.92	
48	337.84	325.24	12.61	274.53	236.87	37.66	63.31	88.37	
49	349.14	336.15	12.99	270.12	225.99	44.13	79.02	110.16	
50	341.41	345.88	(4.47)	261.49	223.11	38.38	79.92	122.77	
51	346.36		346.36	253.57	202.00	51.57	92.79	(202.00)	
Exchange rate considered : SLR to INR :		2024		1SLR=0.27 INR		2023		1SLR= 0.26 INR	

Sri Lanka Low grown and North India Production (Orthodox)



Production	Sri Lanka Low Grown					North India Orthodox				
	2024	2023	Diff (24-23)	2022	Diff (24-22)	2024	2023	Diff (24-23)	2022	Diff (24-22)
January	12.6	13.1	-0.50	13.5	-0.91	0.0	0.0	0.00	0.0	0.00
February	11.8	11.4	0.47	11.0	0.82	0.1	0.1	-0.09	0.0	0.03
March	10.8	13.1	-2.33	13.5	-2.74	2.7	5.7	-2.96	1.9	0.82
April	13.3	14.1	-0.78	13.1	0.27	8.9	7.2	1.65	5.1	3.81
May	14.3	14.7	-0.44	14.8	-0.58	7.9	8.1	-0.15	6.5	1.46
June	13.7	13.3	0.40	13.1	0.58	9.6	7.3	2.32	10.7	-1.14
July	13.3	13.7	-0.40	12.9	0.40	10.3	9.9	0.41	13.5	-3.18
August	13.7	11.1	2.59	12.4	1.26	13.7	10.7	3.03	16.0	-2.32
September	15.2	11.4	3.83	12.7	2.53	11.4	9.9	1.47	14.0	-2.61
October	13.4	14.8	-1.38	11.7	1.70	11.1	9.5	1.59	9.8	1.37
November	12.9	11.7	1.22	12.8	0.07	5.8	4.6	1.20	7.4	-1.59
December		12.3		12.3			1.5		2.0	
Jan to Nov	145.0	142.3	2.67	141.6	3.40	81.5	73.0	8.47	84.9	-3.35
Jan to Dec		154.5		153.8			74.6		86.8	