



North India Market Report

WKE 25-01-2025

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World Crop



WORLD CROP M.Kg	2024		2023		Upto Month	2023
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Nov)	123.5	1046.9	109.4	1090.7	-43.8	1157.0
SOUTH INDIA (Nov)	19.8	208.5	21.4	218.6	-10.1	236.7
ALL INDIA (Nov)	143.3	1255.4	130.8	1309.3	-53.9	1393.7
SRI LANKA (Dec)	21.7	260.8	19.8	256.0	4.8	256.0
KENYA (Oct)	50.8	493.7	52.8	465.0	28.7	515.9
MALAWI (Oct)	2.6	42.6	2.1	36.7	5.9	43.4
TANZANIA (Sep)	0.8	13.3	3.6	8.5	4.8	25.4
RWANDA (Sep)	1.1	29.2	1.1	27.6	1.6	38.1
BANGLADESH (Nov)	10.0	86.9	11.8	95.5	-8.6	103.3
TOTAL	230.3	2181.9	222.0	2198.6	-16.7	2375.8

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards



Kolkata	Sale : 6			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	65967	10338	55,629	2529894	2719304	-1,89,410	-7
Orthodox	12550	12820	-270	1676440	2073810	-3,97,370	-19
Darjeeling	109	435	-326	91155	112466	-21,311	-19
Dust	39103	5726	33,377	1157272	1121868	35,404	3
Total	117729	29319	88,410	5454761	6027448	-5,72,687	-10

Guwahati	Sale : 6			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	8254	14524	-6,270	3587864	3480240	1,07,624	3
Orthodox	1697	306	1,391	178694	128473	50,221	39
Darjeeling				0	0		
Dust	1380	7586	-6,206	1475916	1208463	2,67,453	22
Total	11331	22416	-11,085	5242474	4817176	4,25,298	9

Siliguri	Sale : 6			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	49787	68433	-18,646	4252517	4722359	-4,69,842	-10
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	8586	10777	-2,191	334685	379765	-45,080	-12
Total	58373	79210	-20,837	4587202	5102124	-5,14,922	-10

North India	Sale : 6			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	1,24,008	93,295	30,713	1,03,70,275	1,09,21,903	-5,51,628	-5
Orthodox	14,247	13,126	1,121	18,55,134	22,02,283	-3,47,149	-16
Darjeeling	109	435	-326	91,155	1,12,466	-21,311	-19
Dust	49,069	24,089	24,980	29,67,873	27,10,096	2,57,777	10
Total	1,87,433	1,30,945	56,488	1,52,84,437	1,59,46,748	-6,62,311	-4

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards



Kolkata	Est	Sale : 6			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	2.2	0.4	1.9	86.0	92.5	-6.4	-7
Orthodox	26	0.3	0.3	-0.0	43.6	53.9	-10.3	-19
Darjeeling	20	0.0	0.0	-0.0	1.8	2.2	-0.4	-19
Dust	37	1.4	0.2	1.2	42.8	41.5	1.3	3
Total		4.0	0.9	3.1	174.2	190.1	-15.9	-8

Guwahati	Est	Sale : 6			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.3	0.5	-0.2	122.0	118.3	3.7	3
Orthodox	26	0.0	0.0	0.0	4.6	3.3	1.3	39
Darjeeling	20							
Dust	37	0.1	0.3	-0.2	54.6	44.7	9.9	22
Total		0.4	0.8	-0.4	181.2	166.4	14.9	9

Siliguri	Est	Sale : 6			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	1.7	2.3	-0.6	144.6	160.6	-16.0	-10
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.3	0.4	-0.1	12.4	14.1	-1.7	-12
Total		2.0	2.7	-0.7	157.0	174.6	-17.6	-10

North India	Est	Sale : 6			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	4.2	3.2	1.0	352.6	371.3	-18.8	-5
Orthodox	26	0.4	0.3	0.0	48.2	57.3	-9.0	-16
Darjeeling	20	0.0	0.0	-0.0	1.8	2.2	-0.4	-19
Dust	37	1.8	0.9	0.9	109.8	100.3	9.5	10
Total		6.4	4.4	2.0	512.5	531.1	-18.7	-4

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



NORTH INDIA	Sale : 4						TODATE							
	2024-25		2023-24		+/-		2024-25		2023-24		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	26.78	157.89	24.32	145.57	2.46	12.31	966.24	256.80	979.57	220.51	-13.33	36.29	-1.36	16.46
Assam (Estate) Dust	14.92	148.14	10.39	132.25	4.53	15.89	617.53	263.84	489.03	212.46	128.50	51.38	26.28	24.18
Assam (Estate) C+D	41.70	154.40	34.71	141.59	6.99	12.81	1583.76	259.54	1468.59	217.83	115.17	41.72	7.84	19.15
Assam (BLF) C+D	18.08	135.24	10.24	111.59	7.84	23.65	586.62	199.74	538.85	156.40	47.77	43.34	8.87	27.71
Assam(Combined) C+D	59.78	148.61	44.95	134.75	14.83	13.85	2170.39	243.38	2007.45	201.34	162.94	42.04	8.12	20.88
Dooars & Terai(Estate) CTC	20.28	161.91	9.95	147.43	10.33	14.48	604.20	229.58	705.78	205.48	-101.58	24.11	-14.39	11.73
D+T (Estate) Dust	3.00	158.96	1.44	130.29	1.55	28.67	100.21	219.94	117.73	175.40	-17.52	44.53	-14.88	25.39
D+T (Estate) C+D	23.28	161.53	11.40	145.26	11.88	16.27	704.42	228.21	823.51	201.18	-119.09	27.03	-14.46	13.44
D+T (BLF) C+D	17.84	131.14	19.63	98.06	-1.78	33.09	693.73	160.46	713.62	116.13	-19.88	44.33	-2.79	38.18
D+T(Combined) C+D	41.12	148.35	31.02	115.40	10.10	32.95	1398.15	194.60	1537.13	161.69	-138.98	32.90	-9.04	20.35
Cachar (Org.) CTC	3.68	134.95	3.34	127.55	0.33	7.40	91.60	203.13	100.53	176.57	-8.92	26.55	-8.88	15.04
Cachar (Org.) Dust	0.68	125.93	0.41	121.18	0.27	4.75	23.79	198.64	17.01	167.78	6.78	30.86	39.88	18.40
Cachar (Org.) C+D	4.35	133.55	3.75	126.86	0.60	6.69	115.39	202.20	117.53	175.30	-2.14	26.90	-1.82	15.35
Cachar (BLF) C+D	0.66	130.55	0.19	122.85	0.47	7.70	7.04	190.86	7.76	170.88	-0.73	19.97	-9.36	11.69
Cachar(Combined)C+D	5.01	133.16	3.94	126.67	1.07	6.49	122.43	201.55	125.30	175.03	-2.87	26.52	-2.29	15.15
North India C+D	108.41	147.35	81.35	126.59	27.06	20.75	3788.34	223.30	3754.67	183.73	33.67	39.57	0.90	21.54
ASSAM Orthodox														
1st Whole Leaf	0.25	315.06	0.13	266.03	0.12	49.02	30.94	433.37	32.41	296.56	-1.46	136.80	-4.52	46.13
2nd Whole Leaf	0.84	249.85	0.56	202.59	0.28	47.26	39.32	346.21	49.89	239.04	-10.57	107.18	-21.18	44.84
3rd Whole Leaf	0.75	260.24	0.59	177.33	0.16	82.91	34.54	305.25	49.09	221.22	-14.54	84.03	-29.63	37.99
FOP	0.49	255.24	0.24	206.64	0.25	48.59	24.41	272.74	28.54	216.14	-4.13	56.60	-14.47	26.19
BPS	0.12	291.62	0.12	257.12	-0.00	34.50	13.92	336.33	17.87	332.38	-3.96	3.94	-22.14	1.19
Large Brokens	2.70	206.36	2.03	195.44	0.67	10.91	119.77	276.76	148.37	224.79	-28.61	51.97	-19.28	23.12
Small Brokens	1.26	178.03	0.92	170.17	0.34	7.86	42.43	262.25	54.20	189.41	-11.77	72.84	-21.71	38.46
Fannings	0.33	135.50	0.44	103.67	-0.11	31.83	24.63	185.48	30.88	139.20	-6.25	46.27	-20.24	33.24
Total Orthodox	7.45	217.97	5.29	183.55	2.16	34.43	340.91	294.31	416.36	224.00	-75.45	70.30	-18.12	31.38

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



KOLKATA	Sale : 4						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.09	159.55	13.29	149.11	0.81	10.44	411.95	261.90	434.06	231.00	-22.11	30.90
Assam (Estate) Dust	9.53	149.69	5.61	134.05	3.91	15.65	306.91	274.07	250.81	221.22	56.10	52.84
Assam (Estate) C+D	23.62	155.57	18.90	144.64	4.72	10.94	718.86	267.09	684.87	227.42	33.98	39.68
Assam (BLF) C+D	1.62	149.06	1.40	116.54	0.22	32.52	37.92	212.01	46.51	166.73	-8.59	45.27
Assam(Combined) C+D	25.24	155.16	20.30	142.70	4.93	12.46	756.77	264.33	731.38	223.56	25.39	40.77
Dooars & Terai(Estate) CTC	0.28	157.33	0.38	152.88	-0.10	4.45	14.47	246.73	26.07	215.24	-11.59	31.50
D+T (Estate) Dust	0.08	123.55	0.08	122.69	0.01	0.86	2.05	233.54	4.50	177.37	-2.46	56.17
D+T (Estate) C+D	0.36	149.66	0.45	147.82	-0.09	1.84	16.52	245.10	30.57	209.66	-14.05	35.44
D+T (BLF) C+D	3.24	132.69	4.37	102.49	-1.13	30.20	118.93	168.03	127.30	123.39	-8.37	44.64
D+T(Combined) C+D	3.60	134.39	4.83	106.74	-1.22	27.65	135.45	177.43	157.87	140.10	-22.42	37.33
Cachar (Org.) CTC	1.35	137.09	1.52	139.65	-0.17	-2.56	41.33	220.34	53.55	189.69	-12.22	30.66
Cachar (Org.) Dust	0.42	124.37	0.26	127.08	0.16	-2.71	15.00	210.13	10.51	181.77	4.49	28.36
Cachar (Org.) C+D	1.77	134.09	1.78	137.83	-0.01	-3.74	56.33	217.62	64.06	188.39	-7.73	29.23
Cachar (BLF) C+D	0.01	133.19	0.02	120.53	-0.01	12.66	1.23	182.14	1.22	163.38	0.01	18.77
Cachar(Combined)C+D	1.78	134.08	1.80	137.60	-0.02	-3.52	57.57	216.86	65.28	187.92	-7.72	28.94
North India C+D	31.24	151.09	27.58	135.34	3.66	15.75	969.11	247.91	979.57	206.00	-10.46	41.92
ASSAM Orthodox												
1st Whole Leaf	0.23	307.16	0.13	265.05	0.10	42.11	29.63	435.53	31.42	297.86	-1.79	137.66
2nd Whole Leaf	0.66	250.62	0.52	204.48	0.15	46.15	36.14	348.39	47.04	239.92	-10.90	108.47
3rd Whole Leaf	0.45	260.19	0.55	172.77	-0.10	87.42	27.36	311.67	41.95	221.89	-14.60	89.78
FOP	0.22	227.74	0.18	198.90	0.03	28.84	19.01	267.21	23.83	216.52	-4.82	50.69
BPS	0.08	310.03	0.11	258.71	-0.03	51.31	12.85	339.71	17.12	335.35	-4.27	4.36
Large Brokens	2.06	197.54	1.99	194.38	0.07	3.16	107.82	276.45	139.95	222.11	-32.13	54.34
Small Brokens	1.14	179.38	0.91	169.81	0.24	9.58	38.59	265.51	52.70	189.75	-14.12	75.76
Fannings	0.24	136.99	0.43	103.77	-0.19	33.23	22.72	187.65	29.85	139.63	-7.14	48.02
Total Orthodox	5.44	209.52	5.06	182.26	0.38	27.26	302.30	296.66	388.51	223.60	-86.21	73.06

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



GUWAHATI	Sale No. 4						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	12.69	156.04	11.03	141.31	1.65	14.73	554.29	253.01	545.51	212.16	8.78	40.85
Assam (Estate) Dust	5.40	145.40	4.78	130.14	0.62	15.26	310.62	253.73	238.22	203.23	72.40	50.49
Assam (Estate) C+D	18.08	152.87	15.81	137.94	2.27	14.93	864.91	253.27	783.72	209.44	81.18	43.82
Assam (BLF) C+D	15.91	134.22	8.77	110.87	7.14	23.35	545.28	199.22	488.26	155.71	57.02	43.51
Assam(Combined) C+D	33.99	144.14	24.58	128.28	9.41	15.86	1410.19	232.37	1271.98	188.82	138.20	43.55
Cachar (Org.) CTC	2.32	133.53	1.79	116.05	0.53	17.49	49.74	188.53	46.35	160.40	3.39	28.13
Cachar (Org.) Dust	0.26	128.45	0.15	110.79	0.11	17.66	8.79	179.03	6.50	145.14	2.29	33.89
Cachar (Org.) C+D	2.58	133.02	1.94	115.65	0.64	17.38	58.53	187.10	52.84	158.52	5.68	28.58
Cachar (BLF) C+D	0.64	130.49	0.16	123.19	0.48	7.30	5.80	192.71	6.54	172.29	-0.73	20.42
Cachar(Combined)C+D	3.22	132.52	2.10	116.23	1.12	16.28	64.33	187.61	59.38	160.04	4.95	27.57
North India C+D	39.14	142.50	27.36	127.08	11.78	15.42	1546.13	230.39	1385.80	188.03	160.33	42.37
ASSAM Orthodox												
1st Whole Leaf	0.02	401.48	0.00	6880.00	0.02	-6478.52	1.31	384.55	0.98	254.99	0.33	129.56
2nd Whole Leaf	0.17	246.92	0.04	180.14	0.13	66.78	3.18	321.56	2.85	224.47	0.33	97.09
3rd Whole Leaf	0.30	260.31	0.04	240.47	0.26	19.84	7.19	280.83	7.13	217.29	0.05	63.55
FOP	0.27	277.52	0.06	231.03	0.21	46.49	5.40	292.19	4.71	214.19	0.69	77.99
BPS	0.04	251.01	0.00	220.00	0.03	31.01	1.07	295.67	0.76	265.14	0.31	30.53
Large Brokens	0.64	234.57	0.04	242.69	0.60	-8.13	11.95	279.57	8.42	269.25	3.53	10.32
Small Brokens	0.11	164.51	0.02	190.98	0.10	-26.47	3.85	229.49	1.50	177.27	2.35	52.22
Fannings	0.09	131.56	0.01	100.70	0.08	30.85	1.91	159.74	1.02	126.73	0.89	33.00
Total Orthodox	2.01	240.84	0.24	210.94	1.77	29.91	38.61	275.83	27.85	229.64	10.76	46.20

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



SILIGURI	Sale : 4						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	20.00	161.98	9.58	147.22	10.42	14.76	589.73	229.16	679.50	205.13	-89.77	24.04
D+T (Estate) Dust	2.92	159.96	1.36	130.78	1.56	29.18	98.17	219.65	113.16	175.35	-14.99	44.31
D+T (Estate) C+D	22.92	161.72	10.94	145.17	11.98	16.55	687.90	227.81	792.67	200.87	-104.77	26.93
D+T (BLF) C+D	14.44	130.61	15.19	96.78	-0.75	33.82	572.19	158.67	583.20	114.37	-11.01	44.31
D+T(Combined) C+D	37.36	149.69	26.13	117.04	11.23	32.65	1260.09	196.41	1375.87	164.21	-115.78	32.21
North India C+D	38.03	149.26	26.41	116.95	11.62	32.30	1273.10	195.96	1389.30	163.75	-116.20	32.21

Targett

N.I. Weekly Auction Average & Sold % (CTC+DUST)



FOR THE SALE NO. 4					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	154.40	141.59	12.81	161.67	-7.27
D & T	161.53	145.26	16.27	161.30	0.24
BLF					
ASSAM	135.24	111.59	23.65	129.72	5.53
D & T	131.14	98.06	33.09	115.90	15.24
FROM SALE NO. 14 TO 4					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	259.54	217.83	41.72	226.52	33.03
D & T	228.21	201.18	27.03	211.17	17.05
BLF					
ASSAM	199.74	156.40	43.34	164.09	35.65
D & T	160.46	116.13	44.33	127.99	32.48
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	
	2024-25	2023-24	2022-23	24/25 & 23/24	24/25 & 22/23
April	217.22	195.81	232.62	21.41	-15.40
May	213.86	188.86	186.08	25.00	27.78
June	248.78	210.15	213.80	38.63	34.98
July	248.49	206.17	210.19	42.32	38.30
Aug	250.29	191.60	211.65	58.69	38.64
Sep	254.29	188.49	197.79	65.80	56.50
Oct	248.30	190.04	199.12	58.26	49.18
Nov	221.46	183.94	186.97	37.52	34.49
Dec	183.66	164.70	170.54	18.96	13.12
WKE 04-01-2025	161.37	147.89	155.39	13.48	5.98
WKE 11-01-2025	156.58	140.58	150.48	16.00	6.10
WKE 18-01-2025	149.95	134.04	143.30	15.91	6.65
WKE 25-01-2025	147.35	126.59	146.02	20.76	1.33
Upto	223.30	183.73	193.06	39.57	30.24
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2024-25	2023-24	2022-23
For the Sale	4	Estate	74	67	75
		BLF	75	72	80
Upto the Sale	4	Estate	75	69	71
		BLF	73	67	69

Price Bands (CTC Leaf + Dust)



PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 4											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0.27	20	39	19	11	10	1	0.17	0.22	0.50
	2023	11	29	27	16	7	7	2	0.16	0.06	0.31
DOOARS/TERAI	2024	0	9	43	21	13	10	3	0.16	0.21	0.27
	2023	16	25	22	14	9	10	3	0.24	0.14	0.04
FACTORY											
ASSAM	2024	0.25	38	46	10	2	3	1	0.08	0	0
	2023	29	54	9	4	3	1	0.13	0.05	0	0
DOOARS/TERAI	2024	0.16	38	54	6	1	1	0	0	0	0
	2023	69	26	4	1	0.08	0.19	0	0	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 4											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0.05	2	6	6	10	24	22	10	8	12
	2023	1	6	11	11	13	30	17	4	2	4
DOOARS/TERAI	2024	0.04	2	9	11	11	32	25	6	3	2
	2023	1	10	11	14	15	29	14	3	2	1
FACTORY											
ASSAM	2024	0.40	7	13	12	18	34	11	2	1	1
	2023	3	23	28	20	11	11	3	0.42	0.31	0.35
DOOARS/TERAI	2024	1	14	27	26	24	8	1	0.13	0.04	0.03
	2023	13	68	12	4	2	1	0.29	0.04	0.02	0.01

South India Auction Average



SOUTH INDIA (Avg)			
Year	For the Sale no. 4		
	CTC Leaf	Dust	Orthodox
2024	122.73	156.35	183.05
2023	91.99	123.44	148.12
Difference	30.7	32.9	34.9

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 4		
	CTC Leaf	Dust	Orthodox
2024	123.11	142.22	177.30
2023	94.16	119.27	141.55
Difference	29.0	23.0	35.8

North India & South India Auction Buying : 2024 -25 & 2023-24 : Week Ending 25-01-2025



NI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.9	126.51	3	5.4	113.55	7	-2.5	12.95				
UPTO	285.3	215.93	8	352.2	162.81	9	-66.9	53.12	359.2	161.87	9	74.0
HUL	4.2	162.10	4	10.7	121.96	13	-6.5	40.14				
UPTO	435.4	251.20	11	497.9	181.79	13	-62.5	69.41	517.5	179.50	13	82.1
3rd FORCE	11.6	142.03	11	8.4	125.40	10	3.3	16.63				
UPTO	551.3	224.43	15	527.9	192.94	14	23.4	31.49	559.4	189.54	14	8.1
REST	89.6	148.01	83	56.9	128.87	70	32.7	19.15				
UPTO	2516.4	219.06	66	2376.6	185.19	63	139.8	33.87	2573.5	180.44	64	57.1
NORTH INDIA	108	147.35	100	81	126.59	100	27.1	20.75				
UPTO	3788	223.30	100	3755	183.73	100	33.7	39.57	4010	179.92	100	221.2
SI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	4.3	126.81	16	1.9	106.49	10	2.5	20.32				
UPTO	190.4	126.00	17	112.6	97.39	10	77.8	28.61	129.8	99.35	11	-60.6
HUL	3.2	124.55	12	3.8	91.19	20	-0.6	33.35				
UPTO	169.8	130.80	15	181.9	95.69	16	-12.2	35.11	163.0	107.25	13	-6.7
3rd FORCE	4.0	170.67	15	2.4	141.87	13	1.5	28.79				
UPTO	144.8	156.51	13	145.0	140.14	13	-0.3	16.37	183.7	142.83	15	39.0
REST	14.9	135.80	57	11.1	107.76	58	3.8	28.05				
UPTO	602.5	127.75	54	682.9	103.35	61	-80.3	24.40	745.8	105.65	61	143.3
SOUTH INDIA	26	138.19	100	19	108.68	100	7.2	29.51				
UPTO	1107	131.68	100	1122	106.27	100	-15.0	25.41	1222	110.79	100	114.9
AI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	7.2	126.69	5	7.2	111.73	7	0.0	14.96				
UPTO	475.7	179.94	10	464.8	146.96	10	10.8	32.98	489.0	145.28	9	13.4
HUL	7.4	145.96	6	14.6	113.90	14	-7.1	32.06				
UPTO	605.2	217.43	12	679.9	158.75	14	-74.7	58.68	680.5	162.19	13	75.3
3rd FORCE	15.6	149.29	12	10.8	129.13	11	4.8	20.16				
UPTO	696.1	210.30	14	673.0	181.56	14	23.1	28.75	743.1	177.99	14	47.1
REST	104.6	146.27	78	68.0	125.41	68	36.5	20.86				
UPTO	3118.9	201.42	64	3059.5	166.93	63	59.4	34.49	3319.3	163.63	63	200.4
ALL INDIA	135	145.55	100	101	123.16	100	34.2	22.39				
UPTO	4896	202.58	100	4877	165.90	100	18.7	36.67	5232	163.77	100	336.2

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)



Assam						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
WKE 04-01-2025	169.41	71	155.69	60	13.72	10
WKE 11-01-2025	160.51	72	148.36	60	12.16	12
WKE 18-01-2025	151.18	70	141.19	61	10.00	8
WKE 25-01-2025	148.61	70	134.75	66	13.85	4
Upto	157.59	71	145.73	62	11.86	9

Dooars & Terai						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
WKE 04-01-2025	152.70	82	138.51	70	14.18	12
WKE 11-01-2025	150.43	81	131.27	78	19.17	4
WKE 18-01-2025	149.28	84	125.96	78	23.32	6
WKE 25-01-2025	148.35	84	115.40	76	32.95	8
Upto	150.29	83	128.80	75	21.49	7

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
WKE 11-01-2025	194.18	80	187.18	59	7.00	21
WKE 18-01-2025	184.40	76	187.71	59	-3.31	17
WKE 25-01-2025	188.53	78	189.36	50	-0.83	28
Upto	188.95	78	188.10	56	0.84	22

Sri Lanka Low grown and Assam Auction Average (Orthodox)



Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2024	2023	Difference	2024	2023	Difference	2024	2023
1	358.59	400.04	(41.45)	181.85	189.46	-7.61	176.74	210.58
2	375.34	414.78	(39.45)	177.70	189.38	-11.68	197.64	225.40
3	378.03	409.32	(31.29)	186.09	184.29	1.80	191.94	225.03
4	382.44	404.68	(22.24)	183.55	179.17	4.38	198.89	225.51
5	388.46	402.46	(14.00)	176.73	167.40	9.33	211.73	235.06
6	375.50	386.27	(10.77)	156.05	152.55	3.50	219.45	233.72
7	385.63	393.50	(7.86)	151.95	165.75	-13.80	233.68	227.75
8	377.14	393.92	(16.77)	176.84	166.60	10.24	200.30	227.32
9	391.95	397.00	(5.06)	0.00	196.42	-196.42	391.95	200.58
10	377.34	337.21	40.12	244.04	0.00	244.04	133.30	337.21
11	374.59	330.98	43.61	0.00	0.00	0.00	374.59	330.98
12	370.42	339.83	30.59	166.31	230.47	-64.16	204.11	109.36
13	362.27	338.07	24.20	1321.57	188.02	1133.55	(959.30)	150.05
14	349.16	337.66	11.50	320.08	276.33	43.75	29.08	61.33
15	350.95	340.58	10.37	323.93	268.69	55.24	27.02	71.89
16	353.04	342.03	11.01	321.84	247.75	74.09	31.20	94.28
17	362.97	313.00	49.98	307.78	235.45	72.33	55.19	77.55
18	364.72	309.01	55.71	299.97	224.48	75.49	64.75	84.53
19	385.48	298.03	87.46	291.12	210.02	81.10	94.36	88.01
20	374.09	274.05	100.04	286.22	197.34	88.88	87.87	76.71
21	368.33	269.61	98.72	283.54	205.70	77.84	84.79	63.91
22	363.57	270.60	92.96	280.04	213.86	66.18	83.53	56.74
23	365.97	274.60	91.36	298.65	224.33	74.32	67.32	50.27
24	368.34	282.86	85.48	314.68	233.27	81.41	53.66	49.59
25	363.93	290.10	73.83	310.63	231.61	79.02	53.30	58.49
26	355.22	285.78	69.44	307.94	230.05	77.89	47.28	55.73
27	368.19	282.46	85.74	306.67	226.08	80.59	61.52	56.38
28	358.64	291.96	66.68	303.74	228.22	75.52	54.90	63.74
29	351.80	301.88	49.92	306.83	228.68	78.15	44.97	73.20
30	348.02	289.39	58.64	311.39	229.68	81.71	36.63	59.71
31	338.98	303.57	35.41	299.14	226.87	72.27	39.84	76.70
32	343.46	324.00	19.46	313.61	229.45	84.16	29.85	94.55
33	346.15	333.39	12.76	319.00	229.00	90.00	27.15	104.39
34	349.68	338.09	11.59	325.53	223.38	102.15	24.15	114.71
35	345.73	325.82	19.92	336.98	230.37	106.61	8.75	95.45
36	343.81	329.93	13.88	334.80	234.49	100.31	9.01	95.44
37	356.09	325.89	30.20	337.52	236.85	100.67	18.57	89.04
38	363.99	322.19	41.80	346.76	238.50	108.26	17.23	83.69
39	345.70	312.34	33.36	332.75	234.26	98.49	12.95	78.08
40	347.15	314.96	32.19	318.51	226.31	92.20	28.64	88.65
41	339.77	317.63	22.14		223.50	-223.50	339.77	94.13
42	331.13	324.35	6.78	303.29	225.55	77.74	27.84	98.80
43	327.12	321.82	5.29	304.42		304.42	22.70	321.82
44	320.08	304.60	15.48	288.04	225.87	62.17	32.04	78.73
45	323.89	305.86	18.04	288.61	228.96	59.65	35.28	76.90
46	329.56	309.05	20.52	287.59	231.43	56.16	41.97	77.62
47	336.61	322.23	14.38	281.02	229.31	51.71	55.59	92.92
48	337.84	325.24	12.61	274.53	236.87	37.66	63.31	88.37
49	349.14	336.15	12.99	270.12	225.99	44.13	79.02	110.16
50	341.41	345.88	(4.47)	261.49	223.11	38.38	79.92	122.77
51	346.36		346.36	253.57	202.00	51.57	92.79	(202.00)

Exchange rate considered : SLR to INR :

2024 1SLR=0.27 INR

2023 1SLR= 0.26 INR

Sri Lanka Low grown and North India Production (Orthodox)



Production	Sri Lanka Low Grown					North India Orthodox				
	2024	2023	Diff (24-23)	2022	Diff (24-22)	2024	2023	Diff (24-23)	2022	Diff (24-22)
January	12.6	12.3	0.23	13.5	-0.91	0.1	0.0	0.11	0.0	0.11
February	11.8	11.4	0.47	11.0	0.82	0.0	0.1	-0.10	0.0	0.02
March	10.8	13.7	-2.93	13.5	-2.74	2.8	5.7	-2.93	1.9	0.85
April	13.3	14.3	-0.97	13.1	0.27	8.6	7.3	1.30	5.1	3.51
May	14.3	14.8	-0.50	14.8	-0.58	7.5	8.1	-0.68	6.5	0.99
June	13.7	13.4	0.31	13.1	0.58	9.7	7.3	2.35	10.7	-1.05
July	13.3	13.7	-0.45	12.9	0.40	10.3	10.0	0.30	13.5	-3.23
August	13.7	11.2	2.53	12.4	1.26	13.3	10.8	2.53	16.0	-2.71
September	15.2	11.6	3.67	12.7	2.53	11.4	10.0	1.34	14.0	-2.61
October	13.4	14.8	-1.38	11.7	1.70	11.1	9.7	1.46	9.8	1.37
November	12.9	11.7	1.22	12.8	0.07	5.8	4.7	1.09	7.4	-1.59
December		12.3		12.3			1.9		2.0	
Jan to Nov	145.0	142.8	2.18	141.6	3.40	80.5	73.7	6.77	84.9	-4.34
Jan to Dec		155.0		153.8			75.7		86.8	