



North India Market Report

WKE 03-10-2026

Index

Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	North India Auction Buying	12
11	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	13
12	Sri Lanka Low grown and Assam Auction Average (Orthodox)	14
13	Sri Lanka Low grown and North India Production (Orthodox)	15

World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Aug)	165.0	690.7	158.7	689.4	1.3	1136.2
SOUTH INDIA (Aug)	17.0	149.5	16.5	155.1	-5.6	233.8
ALL INDIA (Aug)	182.0	840.2	175.2	844.6	-4.3	1370.0
SRI LANKA (Aug)	19.0	171.2	19.7	175.8	-4.6	262.6
KENYA (May)	52.4	252.2	52.1	240.8	11.4	499.6
MALAWI (Jul)	0.6	30.0	1.4	32.8	-2.8	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (Jun)	2.6	22.1	3.2	22.3	-0.2	39.9
BANGLADESH (Jun)	12.4	21.7	9.8	22.5	-0.8	95.2
TOTAL	269.0	1337.5	261.4	1338.8	-1.3	2318.1

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 42			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	82176	76886	5,290	1577722	1491235	86,487	6
Orthodox	76749	68188	8,561	1607851	1447256	160,595	11
Darjeeling	1082	2115	-1,033	52966	58562	-5,596	-10
Dust	37490	40258	-2,768	748764	716723	32,041	4
Total	197497	187447	10,050	3987303	3713776	273,527	7
Guwahati	Sale : 42			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	122361	101212	21,149	2684785	2448457	236,328	10
Orthodox	10006	12085	-2,079	431020	262770	168,250	64
Darjeeling				0	0		
Dust	26179	46400	-20,221	1081282	1040001	41,281	4
Total	158546	159697	-1,151	4197087	3751228	445,859	12
Siliguri	Sale : 42			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	137551	110720	26,831	3263626	2775606	488,020	18
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	13274	14450	-1,176	369869	308985	60,884	20
Total	150825	125170	25,655	3633495	3084591	548,904	18
North India	Sale : 42			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	342,088	288,818	53,270	7,526,133	6,715,298	810,835	12
Orthodox	86,755	80,273	6,482	2,038,871	1,710,026	328,845	19
Darjeeling	1,082	2,115	-1,033	52,966	58,562	-5,596	-10
Dust	76,943	101,108	-24,165	2,199,915	2,065,709	134,206	6
Total	506,868	472,314	34,554	11,817,885	10,549,595	1,268,290	12

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 42			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.8	2.6	0.2	53.6	50.7	2.9	6
Orthodox	26	2.0	1.8	0.2	41.8	37.6	4.2	11
Darjeeling	20	0.0	0.0	-0.0	1.1	1.2	-0.1	-10
Dust	37	1.4	1.5	-0.1	27.7	26.5	1.2	4
Total		6.2	5.9	0.3	124.2	116.0	8.2	7

Guwahati	Est	Sale : 42			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.2	3.4	0.7	91.3	83.2	8.0	10
Orthodox	26	0.3	0.3	-0.1	11.2	6.8	4.4	64
Darjeeling	20							
Dust	37	1.0	1.7	-0.7	40.0	38.5	1.5	4
Total		5.4	5.5	-0.1	142.5	128.6	13.9	11

Siliguri	Est	Sale : 42			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.7	3.8	0.9	111.0	94.4	16.6	18
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.5	0.5	-0.0	13.7	11.4	2.3	20
Total		5.2	4.3	0.9	124.6	105.8	18.8	18

North India	Est	Sale : 42			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	11.6	9.8	1.8	255.9	228.3	27.6	12
Orthodox	26	2.3	2.1	0.2	53.0	44.5	8.5	19
Darjeeling	20	0.0	0.0	-0.0	1.1	1.2	-0.1	-10
Dust	37	2.8	3.7	-0.9	81.4	76.4	5.0	6
Total		16.8	15.7	1.1	391.4	350.4	41.0	12

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 40										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	40.06	235.50			33.80	285.06			6.26	-49.56	577.10	270.93	517.62	257.16	479.71	299.77	59.48	13.78	97.39	-28.84
Assam (Estate) Dust	19.68	231.64			23.06	288.89			-3.38	-57.25	365.83	264.47	345.81	262.00	338.14	291.56	20.02	2.47	27.69	-27.08
Assam (Estate) C+D	59.74	234.23			56.86	286.61			2.88	-52.39	942.93	268.43	863.43	259.10	817.85	296.38	79.50	9.33	125.08	-27.95
Assam (BLF) C+D	24.51	186.50			21.66	233.09			2.85	-46.59	464.18	208.22	431.42	179.57	335.16	216.92	32.76	28.65	129.02	-8.70
Assam(Combined) C+D	84.24	220.34			78.52	271.85			5.73	-51.51	1407.11	248.57	1294.85	232.60	1153.02	273.28	112.26	15.97	254.09	-24.71
Dooars & Terai(Estate) CTC	22.17	216.49			17.25	254.45			4.92	-37.96	411.81	242.12	332.97	234.18	315.92	259.18	78.84	7.94	95.89	-17.06
D+T (Estate) Dust	2.48	199.52			2.82	235.10			-0.34	-35.58	57.53	227.10	54.74	213.01	61.31	232.04	2.79	14.10	-3.78	-4.94
D+T (Estate) C+D	24.65	214.78			20.07	251.73			4.58	-36.95	469.34	240.28	387.71	231.19	377.23	254.77	81.63	9.09	92.11	-14.49
D+T (BLF) C+D	26.47	145.76			27.34	198.20			-0.87	-52.44	534.39	147.31	440.45	118.55	398.53	161.20	93.94	28.77	135.86	-13.89
D+T(Combined) C+D	51.12	179.05			47.41	220.86			3.71	-41.81	1003.73	190.78	828.17	171.28	775.76	206.70	175.57	19.50	227.98	-15.92
Cachar (Estate) CTC	2.38	205.11			2.80	233.11			-0.42	-28.00	37.62	221.58	37.31	200.16	50.76	222.43	0.31	21.42	-13.14	-0.85
Cachar (Estate) Dust	0.52	202.26			0.75	228.71			-0.23	-26.45	10.65	226.73	12.78	198.31	13.82	205.93	-2.13	28.42	-3.17	20.80
Cachar (Estate) C+D	2.90	204.60			3.55	232.17			-0.65	-27.58	48.27	222.71	50.08	199.68	64.58	218.90	-1.81	23.03	-16.31	3.82
Cachar (BLF) C+D	0.55	197.85			0.18	224.12			0.37	-26.27	5.52	207.23	4.64	193.29	4.08	204.69	0.88	13.93	1.44	2.54
Cachar(Combined)C+D	3.44	203.53			3.73	231.79			-0.28	-28.26	53.79	221.12	54.72	199.14	68.66	218.05	-0.93	21.98	-14.87	3.07
North India C+D	143.15	204.06			132.67	251.68			10.49	-47.62	2539.38	223.83	2234.42	208.30	2055.22	245.07	304.96	15.53	484.16	-21.24
ASSAM Orthodox																				
1st Whole Leaf	1.27	339.85			0.73	416.33			0.55	-76.47	25.60	398.35	22.11	398.01	16.93	403.25	3.49	0.34	8.67	-4.89
2nd Whole Leaf	3.17	299.65			1.46	380.74			1.71	-81.10	65.24	357.88	50.71	365.95	34.40	390.99	14.53	-8.08	30.85	-33.11
3rd Whole Leaf	1.07	277.73			0.56	321.18			0.51	-43.46	26.74	310.27	20.80	314.45	13.92	331.42	5.94	-4.17	12.82	-21.15
FOP/OP	1.58	236.54			1.08	279.64			0.50	-43.10	36.94	257.29	43.77	261.41	26.79	278.20	-6.83	-4.12	10.15	-20.91
BPS	0.91	340.27			0.41	360.12			0.51	-19.85	19.65	364.10	15.70	346.68	9.44	333.17	3.96	17.41	10.22	30.93
Large Brokens	4.46	275.95			1.80	290.11			2.67	-14.16	84.16	297.08	64.03	284.31	41.70	279.34	20.12	12.76	42.45	17.74
Small Brokens	3.84	276.07			1.47	307.97			2.36	-31.89	69.93	306.25	61.71	288.25	41.51	302.13	8.23	18.01	28.42	4.13
Fannings	1.41	182.97			0.57	206.43			0.84	-23.46	25.48	194.45	21.59	177.75	14.27	195.28	3.89	16.71	11.21	-0.83
Total Orthodox	17.86	276.60			8.15	318.51			9.71	-41.91	356.89	309.63	305.02	300.43	201.40	312.85	51.87	9.20	155.49	-3.22

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 40						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	20.73	238.10					236.18	278.15	214.94	269.47	21.23	8.69
Assam (Estate) Dust	11.63	236.72					183.50	273.06	168.94	271.89	14.56	1.17
Assam (Estate) C+D	32.37	237.60					419.68	275.93	383.88	270.53	35.80	5.39
Assam (BLF) C+D	0.81	201.13					15.09	227.47	26.90	179.27	-11.80	48.20
Assam(Combined) C+D	33.17	236.72					434.77	274.24	410.77	264.56	24.00	9.69
Dooars & Terai(Estate) CTC	0.41	215.25					4.96	229.53	8.49	247.63	-3.53	-18.10
D+T (Estate) Dust	0.07	195.93					0.26	216.41	0.97	238.67	-0.71	-22.26
D+T (Estate) C+D	0.48	212.43					5.22	228.87	9.46	246.71	-4.23	-17.84
D+T (BLF) C+D	3.80	149.19					76.53	153.86	71.80	134.30	4.74	19.56
D+T(Combined) C+D	4.28	156.28					81.75	158.66	81.25	147.39	0.50	11.27
Cachar (Estate) CTC	1.40	218.89					21.00	232.75	21.27	213.58	-0.28	19.17
Cachar (Estate) Dust	0.44	206.02					7.92	235.66	8.79	204.62	-0.87	31.04
Cachar (Estate) C+D	1.84	215.80					28.91	233.54	30.06	210.96	-1.15	22.59
Cachar (BLF) C+D	0.31	197.89					1.37	201.99	0.19	164.69	1.18	37.31
Cachar(Combined)C+D	2.14	213.25					30.28	232.12	30.24	210.67	0.04	21.44
North India C+D	40.62	225.23					558.67	253.03	531.22	241.97	27.45	11.07
ASSAM Orthodox												
1st Whole Leaf	1.04	333.63					20.66	403.31	16.78	410.47	3.89	-7.16
2nd Whole Leaf	2.66	305.78					54.17	363.91	44.68	369.20	9.49	-5.29
3rd Whole Leaf	0.79	293.42					20.25	324.18	17.46	318.73	2.79	5.44
FOP/OP	1.16	238.16					22.02	254.95	30.05	259.54	-8.03	-4.59
BPS	0.76	348.70					15.94	370.90	13.55	351.41	2.39	19.50
Large Brokens	3.66	283.85					67.18	306.72	56.78	286.72	10.39	19.99
Small Brokens	3.25	278.95					56.75	310.44	53.64	292.56	3.10	17.88
Fannings	1.18	183.08					19.77	196.86	18.61	180.67	1.16	16.19
Total Orthodox	14.59	281.95					279.05	317.97	255.11	304.31	23.95	13.66

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 40						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	19.33	232.72					340.88	265.94	302.41	248.43	38.47	17.51
Assam (Estate) Dust	8.04	224.28					182.33	255.83	176.86	252.56	5.47	3.27
Assam (Estate) C+D	27.37	230.24					523.21	262.42	479.27	249.95	43.94	12.46
Assam (BLF) C+D	23.33	186.66					440.38	209.01	401.01	180.16	39.37	28.85
Assam(Combined) C+D	50.71	210.18					963.59	238.01	880.28	218.16	83.31	19.85
Cachar (Estate) CTC	0.98	185.43					16.62	207.47	16.03	182.35	0.59	25.12
Cachar (Estate) Dust	0.08	181.55					2.74	200.90	3.99	184.43	-1.26	16.47
Cachar (Estate) C+D	1.06	185.13					19.36	206.54	20.03	182.77	-0.67	23.77
Cachar (BLF) C+D	0.24	197.80					4.15	208.95	4.45	194.49	-0.30	14.46
Cachar(Combined)C+D	1.30	187.48					23.51	206.97	24.48	184.90	-0.97	22.07
North India C+D	54.55	209.34					1037.72	236.86	948.98	217.35	88.74	19.51
ASSAM Orthodox												
1st Whole Leaf	0.23	367.64					4.94	377.62	5.34	358.85	-0.40	18.77
2nd Whole Leaf	0.51	267.93					11.07	328.36	6.04	341.93	5.04	-13.58
3rd Whole Leaf	0.28	233.57					6.49	266.87	3.34	292.04	3.15	-25.17
FOP/OP	0.43	232.16					14.92	260.74	13.73	265.50	1.19	-4.76
BPS	0.15	296.67					3.71	334.86	2.15	316.89	1.56	17.96
Large Broken	0.80	239.99					16.98	258.94	7.25	265.44	9.73	-6.49
Small Broken	0.59	260.24					13.19	288.24	8.06	259.57	5.13	28.67
Fannings	0.23	182.42					5.71	186.14	2.98	159.51	2.73	26.63
Total Orthodox	3.27	252.77					77.83	279.73	49.91	280.58	27.92	-0.85

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 40						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	21.76	216.52					406.85	242.28	324.48	233.83	82.37	8.44
D+T (Estate) Dust	2.41	199.62					57.27	227.15	53.78	212.55	3.49	14.61
D+T (Estate) C+D	24.17	214.83					464.12	240.41	378.25	230.81	85.86	9.60
D+T (BLF) C+D	22.58	145.14					456.46	146.09	367.34	115.33	89.12	30.76
D+T(Combined) C+D	46.75	181.17					920.58	193.64	745.60	173.91	174.98	19.73
North India C+D	47.99	180.15					942.99	192.19	754.22	173.20	188.77	18.99

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 40					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	234.23			286.61	-52.39
D & T	214.78			251.73	-36.95
BLF					
ASSAM	186.50			233.09	-46.59
D & T	145.76			198.20	-52.44
FROM SALE NO. 14 TO 40					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	268.43	259.10	9.33	296.38	-27.95
D & T	240.28	231.19	9.09	254.77	-14.49
BLF					
ASSAM	208.22	179.57	28.65	216.92	-8.70
D & T	147.31	118.55	28.77	161.20	-13.89
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
Aug	214.70	196.95	250.29	17.75	-35.59
WKE 05-09-2026	206.33	197.26	253.84	9.07	-47.51
WKE 12-09-2026	203.86	192.41	255.68	11.45	-51.82
WKE 19-09-2026	204.20	192.19	254.73	12.01	-50.53
WKE 26-09-2026	203.05	194.19	253.11	8.86	-50.06
WKE 03-10-2026	204.06		251.68		-47.62
Upto	223.83	208.30	245.07	15.53	-21.24
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	40	Estate	83		77
		BLF	76		81
Upto the Sale	40	Estate	74	72	81
		BLF	71	62	76

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 40											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.01	0.04	4	8	14	39	25	3	2	5
	2025										
DOOARS/TERAI	2026	0	0.01	8	13	17	44	13	2	2	1
	2025										
FACTORY											
ASSAM	2026	0.04	0	13	37	21	22	5	0.38	0.42	0.20
	2025										
DOOARS/TERAI	2026	0	0.03	85	12	2	1	0.09	0.02	0	0
	2025										
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 40											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.04	0.15	1	4	8	28	31	12	7	9
	2025	0.14	2	5	6	8	24	29	11	7	8
DOOARS/TERAI	2026	0.02	1	5	7	11	34	28	8	4	3
	2025	2	6	6	7	9	29	26	8	4	3
FACTORY											
ASSAM	2026	0.04	1	6	19	25	33	12	2	1	1
	2025	1	11	23	20	15	18	8	1	1	1
DOOARS/TERAI	2026	0.10	10	63	16	6	4	1	0.12	0.07	0.05
	2025	25	49	15	5	3	2	0.39	0.09	0.04	0.04

North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 03-10-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	13.5	189.62	9	0.0	0	0						
UPTO	165.0	189.47	6	139.8	163.45	6	25.1	26.02	264.0	163.67	6	99.0
HUL	19.5	211.88	14	0.0	0	0						
UPTO	316.8	237.94	12	297.8	236.14	13	19.0	1.79	532.4	217.86	12	215.6
3rd FORCE	19.4	209.61	14	0.0	0	0						
UPTO	334.0	228.69	13	306.0	218.47	14	28.0	10.22	556.1	207.85	13	222.1
REST	90.7	203.35	63	0.0	0	0						
UPTO	1723.6	223.58	68	1490.8	204.86	67	232.8	18.73	2992.4	195.96	69	1268.8
NORTH INDIA	143	204.06	100	0	0.00	0						
UPTO	2539	223.83	100	2234	208.30	100	305.0	15.53	4345	198.20	100	1805.5

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
July	266.74	71	247.24	67	19.50	4
Aug	236.69	68	220.13	62	16.56	5
WKE 05-09-2026	227.94	69	213.81	67	14.12	2
WKE 12-09-2026	224.11	68	211.55	70	12.56	-2
WKE 19-09-2026	221.74	68	209.67	70	12.07	-1
WKE 26-09-2026	219.22	69	216.54	74	2.68	-4
WKE 03-10-2026	220.34	79			220.34	79
Upto	237.12	71	215.22	68	21.90	3

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
July	193.82	73	168.22	67	25.60	6
Aug	181.89	71	158.53	70	23.36	0
WKE 05-09-2026	171.68	72	162.56	72	9.12	-0
WKE 12-09-2026	172.98	76	159.83	70	13.15	7
WKE 19-09-2026	176.09	76	161.72	70	14.37	7
WKE 26-09-2026	177.89	80	155.70	73	22.19	7
WKE 03-10-2026	179.05	83			179.05	83
Upto	183.58	77	165.48	71	18.10	6

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
July	200.47	81	176.22	56	24.25	25
Aug	202.98	84	182.89	65	20.09	19
WKE 05-09-2026	203.15	82	174.42	76	28.73	6
WKE 12-09-2026	205.85	87	177.85	78	27.99	9
WKE 19-09-2026	209.44	83	180.43	79	29.01	3
WKE 26-09-2026	209.44	85	182.15	87	27.29	-1
WKE 03-10-2026	207.65	81	184.73	82	22.92	-0
Upto	204.09	79	181.73	68	22.36	11



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
28	397.51	351.83	45.67	350.93	291.25	59.67	46.58	60.58
29	395.29	355.59	39.70	324.69	302.67	22.02	70.60	52.92
30	401.49	366.37	35.12	299.89	311.62	-11.73	101.61	54.76
31	386.10	360.73	25.37	300.61	314.70	-14.09	85.48	46.03
32	387.92	365.88	22.03	305.64	319.72	-14.08	82.27	46.16
33	389.39	366.91	22.49	300.71	304.95	-4.24	88.69	61.96
34	396.26	373.99	22.27	297.24	302.36	-5.13	99.02	71.62
35	385.49	359.78	25.70	285.82	291.09	-5.27	99.66	68.70
36	398.09	370.38	27.71	296.33	278.68	17.65	101.76	91.70
37	403.16	367.27	35.88	278.83	283.62	-4.78	124.32	83.66
Exchange rate considered : SLR to INR :								
			2026	1SLR=0.30 INR	2025	1SLR= 0.29 INR		



Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.2	0.0	0.21	0.1	0.13
February	11.3	9.6	1.74	11.8	-0.53	0.2	0.3	-0.11	0.0	0.14
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.09	2.8	-0.60
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June	13.3	13.5	-0.14	13.7	-0.39	13.2	10.8	2.36	9.7	3.48
July	13.6	13.6	-0.06	13.3	0.30	15.2	15.3	-0.09	10.3	4.93
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.3		11.5	
October		14.3		13.4			13.1		10.8	
November		12.8		12.9			8.0		5.5	
December		13.1		13.4			3.5		1.2	
Jan to Jul	90.0	92.8	-2.73	89.7	0.28	50.1	53.8	-3.66	38.9	11.19
Jan to Dec		158.8		158.3			109.3		81.2	