



North India Market Report

WKE 12-09-2026

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1976 - 2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Jul)	139.8	525.8	161.7	530.8	-5.0	1136.2
SOUTH INDIA (Jul)	24.6	132.5	20.9	138.6	-6.1	233.8
ALL INDIA (Jul)	164.3	658.3	182.5	669.4	-11.1	1370.0
SRI LANKA (Jul)	21.3	152.2	21.4	156.2	-3.9	262.6
KENYA (May)	52.4	252.2	52.1	240.8	11.4	499.6
MALAWI (Jul)	0.6	30.0	1.4	32.8	-2.8	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (May)	4.1	19.5	3.8	19.1	0.4	39.9
BANGLADESH (Jun)	12.4	21.7	9.8	22.5	-0.8	95.2
TOTAL	255.1	1133.9	271.0	1140.7	-6.8	2318.1



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 39			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	91965	79283	12,682	1228340	1256115	-27,775	-2
Orthodox	78942	66551	12,391	1280693	1245654	35,039	3
Darjeeling	3020	3139	-119	45251	49512	-4,261	-9
Dust	42515	42277	238	585700	592115	-6,415	-1
Total	216442	191250	25,192	3139984	3143396	-3,412	-0
Guwahati	Sale : 39			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	125102	108463	16,639	2185894	2131422	54,472	3
Orthodox	21032	12083	8,949	352412	226748	125,664	55
Darjeeling				0	0		
Dust	55668	46052	9,616	884683	901166	-16,483	-2
Total	201802	166598	35,204	3422989	3259336	163,653	5
Siliguri	Sale : 39			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	137466	138318	-852	2714188	2391354	322,834	14
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	15619	14154	1,465	312076	266408	45,668	17
Total	153085	152472	613	3026264	2657762	368,502	14
North India	Sale : 39			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	354,533	326,064	28,469	6,128,422	5,778,891	349,531	6
Orthodox	99,974	78,634	21,340	1,633,105	1,472,402	160,703	11
Darjeeling	3,020	3,139	-119	45,251	49,512	-4,261	-9
Dust	113,802	102,483	11,319	1,782,459	1,759,689	22,770	1
Total	571,329	510,320	61,009	9,589,237	9,060,494	528,743	6



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Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 39			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.1	2.7	0.4	41.8	42.7	-0.9	-2
Orthodox	26	2.1	1.7	0.3	33.3	32.4	0.9	3
Darjeeling	20	0.1	0.1	-0.0	0.9	1.0	-0.1	-9
Dust	37	1.6	1.6	0.0	21.7	21.9	-0.2	-1
Total		6.8	6.1	0.8	97.6	98.0	-0.4	-0

Guwahati	Est	Sale : 39			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.3	3.7	0.6	74.3	72.5	1.9	3
Orthodox	26	0.5	0.3	0.2	9.2	5.9	3.3	55
Darjeeling	20							
Dust	37	2.1	1.7	0.4	32.7	33.3	-0.6	-2
Total		6.9	5.7	1.2	116.2	111.7	4.5	4

Siliguri	Est	Sale : 39			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.7	4.7	-0.0	92.3	81.3	11.0	14
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.5	0.1	11.5	9.9	1.7	17
Total		5.3	5.2	0.0	103.8	91.2	12.7	14

North India	Est	Sale : 39			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	12.1	11.1	1.0	208.4	196.5	11.9	6
Orthodox	26	2.6	2.0	0.6	42.5	38.3	4.2	11
Darjeeling	20	0.1	0.1	-0.0	0.9	1.0	-0.1	-9
Dust	37	4.2	3.8	0.4	66.0	65.1	0.8	1
Total		18.9	17.0	1.9	317.7	300.9	16.8	6



1976 - 2026

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Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 37										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	33.14	237.76	34.66	234.36	25.74	299.74	-1.52	3.40	7.39	-61.98	462.48	279.67	446.88	260.60	383.19	302.15	15.60	19.07	79.29	-22.48
Assam (Estate) Dust	20.54	236.96	23.45	226.53	19.97	307.20	-2.91	10.43	0.58	-70.24	302.21	271.69	296.53	267.31	269.27	290.27	5.68	4.38	32.95	-18.58
Assam (Estate) C+D	53.68	237.45	58.11	231.20	45.71	303.00	-4.43	6.25	7.97	-65.55	764.70	276.51	743.41	263.27	652.46	297.24	21.28	13.24	112.24	-20.73
Assam (BLF) C+D	23.20	193.24	23.16	162.26	16.91	231.88	0.04	30.98	6.29	-38.64	390.84	212.00	384.68	181.77	270.25	213.46	6.16	30.23	120.59	-1.46
Assam(Combined) C+D	76.88	224.11	81.27	211.55	62.62	283.79	-4.39	12.56	14.25	-59.68	1155.54	254.69	1128.09	235.48	922.71	272.71	27.45	19.21	232.83	-18.01
Dooars & Terai(Estate) CTC	20.81	207.64	20.29	203.84	16.36	259.34	0.53	3.81	4.45	-51.70	342.26	247.75	290.34	239.05	260.48	259.77	51.92	8.70	81.77	-12.02
D+T (Estate) Dust	2.84	197.52	3.49	184.48	3.13	234.84	-0.65	13.04	-0.29	-37.32	49.27	232.53	47.92	217.16	51.85	231.11	1.35	15.37	-2.58	1.42
D+T (Estate) C+D	23.65	206.43	23.78	201.00	19.49	255.41	-0.13	5.43	4.16	-48.98	391.53	245.84	338.26	235.95	312.33	255.02	53.27	9.89	79.20	-9.18
D+T (BLF) C+D	25.87	142.39	20.83	112.83	21.55	179.93	5.04	29.56	4.32	-37.54	457.76	148.12	398.35	119.27	319.57	153.50	59.40	28.85	138.19	-5.38
D+T(Combined) C+D	49.52	172.98	44.61	159.83	41.04	215.77	4.92	13.15	8.48	-42.80	849.29	193.17	736.61	172.85	631.90	203.68	112.67	20.32	217.38	-10.51
Cachar (Estate) CTC	2.24	207.22	2.23	183.54	2.70	234.82	0.01	23.68	-0.46	-27.60	30.89	224.94	32.21	203.63	41.86	219.26	-1.32	21.31	-10.97	5.68
Cachar (Estate) Dust	0.50	217.83	0.77	185.05	0.75	230.28	-0.27	32.78	-0.24	-12.45	9.20	230.45	11.04	201.54	11.74	201.59	-1.83	28.91	-2.53	28.86
Cachar (Estate) C+D	2.75	209.16	3.00	183.92	3.45	233.84	-0.25	25.24	-0.70	-24.68	40.09	226.20	43.25	203.09	53.60	215.39	-3.16	23.11	-13.50	10.81
Cachar (BLF) C+D	0.22	199.81	0.25	167.34	0.15	226.44	-0.04	32.47	0.06	-26.63	4.23	210.92	3.83	196.79	3.44	201.23	0.41	14.13	0.80	9.68
Cachar(Combined)C+D	2.97	208.47	3.25	182.63	3.61	233.52	-0.29	25.84	-0.64	-25.05	44.33	224.74	47.08	202.58	57.03	214.54	-2.75	22.16	-12.71	10.20
North India C+D	133.98	203.86	132.77	192.41	110.36	255.68	1.21	11.44	23.61	-51.82	2111.12	227.90	1961.81	210.40	1658.77	243.14	149.31	17.50	452.35	-15.24
ASSAM Orthodox																				
1st Whole Leaf	1.52	347.12	1.11	375.25	0.85	432.26	0.41	-28.14	0.67	-85.15	21.45	407.68	19.49	401.85	13.75	395.96	1.96	5.83	7.70	11.72
2nd Whole Leaf	3.37	310.83	2.58	330.06	1.61	419.41	0.79	-19.23	1.76	-108.58	55.58	367.58	45.38	370.44	29.37	389.86	10.20	-2.86	26.21	-22.28
3rd Whole Leaf	1.26	280.34	0.93	291.15	0.57	349.71	0.32	-10.80	0.69	-69.37	23.36	315.00	18.90	317.38	12.14	330.25	4.46	-2.38	11.23	-15.25
FOP/OP	1.68	235.81	1.50	238.09	1.26	284.11	0.18	-2.28	0.43	-48.30	32.24	260.72	39.41	263.93	23.21	277.34	-7.17	-3.21	9.03	-16.62
BPS	1.20	344.96	0.70	341.92	0.37	370.78	0.50	3.04	0.83	-25.82	16.87	367.31	13.83	347.63	8.00	326.88	3.04	19.69	8.86	40.43
Large Brokens	4.40	274.61	3.20	267.12	1.83	297.32	1.20	7.49	2.58	-22.71	70.44	301.95	57.39	286.74	35.46	275.77	13.05	15.22	34.97	26.18
Small Brokens	3.55	276.68	2.76	278.90	1.92	329.19	0.79	-2.22	1.63	-52.51	58.82	311.55	55.05	290.24	35.76	298.71	3.77	21.30	23.06	12.84
Fannings	1.64	168.51	1.10	176.74	0.59	233.39	0.55	-8.22	1.05	-64.87	21.07	198.29	19.25	177.87	12.39	192.88	1.82	20.43	8.68	5.42
Total Orthodox	18.78	278.83	14.17	283.62	9.15	337.52	4.61	-4.78	9.63	-58.69	302.48	315.54	272.77	302.86	172.39	309.31	29.70	12.68	130.09	6.23



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 37						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.85	242.06	15.23	247.79	-0.38	-5.73	181.59	289.65	183.25	273.70	-1.66	15.95
Assam (Estate) Dust	10.14	244.39	12.05	235.68	-1.90	8.71	149.18	281.49	142.39	278.24	6.80	3.25
Assam (Estate) C+D	24.99	243.01	27.27	242.44	-2.28	0.56	330.77	285.97	325.64	275.68	5.14	10.29
Assam (BLF) C+D	0.90	210.07	1.29	158.99	-0.39	51.08	12.96	231.64	24.75	180.08	-11.79	51.56
Assam(Combined) C+D	25.89	241.86	28.56	238.67	-2.68	3.19	343.73	283.92	350.39	268.93	-6.66	14.99
Dooars & Terai(Estate) CTC	0.39	223.78	0.90	210.42	-0.51	13.36	3.27	226.24	6.71	257.31	-3.44	-31.06
D+T (Estate) Dust	0.02	208.01	0.06	175.44	-0.04	32.57	0.12	229.34	0.81	250.75	-0.69	-21.41
D+T (Estate) C+D	0.41	222.91	0.96	208.26	-0.55	14.65	3.39	226.35	7.52	256.60	-4.12	-30.25
D+T (BLF) C+D	3.61	149.65	2.77	131.45	0.84	18.19	67.20	155.25	66.32	134.68	0.88	20.57
D+T(Combined) C+D	4.02	157.16	3.73	151.23	0.30	5.93	70.59	158.67	73.84	147.09	-3.24	11.58
Cachar (Estate) CTC	1.32	214.33	1.51	198.71	-0.19	15.61	17.13	236.26	18.31	217.46	-1.18	18.80
Cachar (Estate) Dust	0.37	222.77	0.59	192.16	-0.22	30.61	6.84	239.69	7.63	207.57	-0.80	32.12
Cachar (Estate) C+D	1.69	216.16	2.10	196.88	-0.41	19.28	23.96	237.24	25.94	214.55	-1.98	22.69
Cachar (BLF) C+D	0.11	203.44	0.01	155.00	0.10	48.44	0.69	208.03	0.13	168.36	0.56	39.67
Cachar(Combined)C+D	1.79	215.41	2.10	196.76	-0.31	18.65	24.65	236.43	26.07	214.33	-1.41	22.10
North India C+D	32.69	227.84	35.07	225.40	-2.38	2.44	448.44	259.46	458.32	244.50	-9.89	14.96
ASSAM Orthodox												
1st Whole Leaf	1.22	342.15	0.88	380.48	0.34	-38.33	17.44	414.02	14.90	414.99	2.54	-0.97
2nd Whole Leaf	2.74	314.72	2.31	331.12	0.42	-16.40	46.13	373.68	40.07	373.89	6.05	-0.21
3rd Whole Leaf	0.96	286.89	0.83	292.31	0.14	-5.42	17.75	328.91	15.92	321.67	1.83	7.24
FOP/OP	1.01	236.90	1.16	237.30	-0.15	-0.40	19.00	258.09	26.82	261.93	-7.82	-3.85
BPS	0.95	348.99	0.60	349.67	0.36	-0.68	13.66	374.16	12.00	352.27	1.66	21.89
Large Brokens	3.23	282.02	2.83	269.21	0.40	12.82	56.24	311.64	50.94	289.23	5.30	22.41
Small Brokens	2.73	282.68	2.37	283.78	0.35	-1.10	47.63	315.90	47.91	294.56	-0.28	21.35
Fannings	1.23	168.01	0.93	180.07	0.29	-12.06	16.28	201.27	16.63	180.79	-0.35	20.48
Total Orthodox	14.20	284.60	12.10	286.83	2.10	-2.23	236.10	324.34	228.37	306.93	7.73	17.41



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 37						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	18.29	234.27	19.43	223.84	-1.14	10.43	280.85	273.21	263.38	251.49	17.47	21.72
Assam (Estate) Dust	10.40	229.70	11.40	216.85	-1.00	12.85	153.03	262.13	154.13	257.22	-1.10	4.91
Assam (Estate) C+D	28.69	232.61	30.83	221.26	-2.14	11.36	433.88	269.31	417.52	253.61	16.37	15.70
Assam (BLF) C+D	21.65	194.20	21.43	163.78	0.22	30.42	370.87	212.80	357.15	182.40	13.72	30.40
Assam(Combined) C+D	50.34	216.09	52.26	197.69	-1.92	18.40	804.76	243.26	774.67	220.78	30.09	22.49
Cachar (Estate) CTC	0.92	197.08	0.72	151.75	0.20	45.33	13.76	210.84	13.90	185.41	-0.14	25.43
Cachar (Estate) Dust	0.14	204.60	0.18	161.92	-0.04	42.67	2.37	203.76	3.41	188.03	-1.04	15.73
Cachar (Estate) C+D	1.06	198.04	0.90	153.79	0.16	44.25	16.13	209.80	17.31	185.92	-1.18	23.88
Cachar (BLF) C+D	0.11	196.40	0.25	167.63	-0.13	28.77	3.55	211.47	3.70	197.75	-0.15	13.73
Cachar(Combined)C+D	1.17	197.89	1.15	156.77	0.02	41.11	19.68	210.10	21.01	188.01	-1.33	22.10
North India C+D	54.38	215.97	56.17	196.13	-1.79	19.85	866.75	241.98	834.62	219.99	32.13	21.99
ASSAM Orthodox												
1st Whole Leaf	0.30	367.40	0.23	355.45	0.07	11.94	4.01	380.14	4.59	359.24	-0.58	20.90
2nd Whole Leaf	0.64	294.11	0.26	320.77	0.37	-26.66	9.45	337.80	5.30	344.35	4.15	-6.54
3rd Whole Leaf	0.29	258.72	0.10	281.92	0.19	-23.20	5.62	271.02	2.99	294.52	2.63	-23.49
FOP/OP	0.67	234.16	0.34	240.80	0.33	-6.64	13.24	264.50	12.59	268.17	0.65	-3.67
BPS	0.25	329.35	0.11	298.59	0.14	30.77	3.21	338.16	1.83	317.19	1.38	20.97
Large Brokens	1.17	254.16	0.37	251.25	0.80	2.91	14.20	263.59	6.45	267.04	7.75	-3.45
Small Brokens	0.83	256.87	0.39	249.11	0.44	7.76	11.19	292.99	7.14	261.28	4.05	31.71
Fannings	0.42	169.99	0.16	157.60	0.26	12.39	4.79	188.18	2.62	159.33	2.17	28.86
Total Orthodox	4.58	260.93	2.07	264.80	2.51	-3.88	66.38	284.27	44.40	281.96	21.98	2.31



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 37						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	20.42	207.34	19.39	203.53	1.04	3.80	338.98	247.96	283.63	238.61	55.35	9.34
D+T (Estate) Dust	2.82	197.43	3.43	184.63	-0.62	12.80	49.15	232.54	47.12	216.58	2.04	15.95
D+T (Estate) C+D	23.24	206.14	22.82	200.69	0.42	5.45	388.13	246.01	330.74	235.48	57.39	10.53
D+T (BLF) C+D	22.18	141.00	17.98	109.79	4.20	31.21	389.40	146.75	330.96	116.04	58.44	30.71
D+T(Combined) C+D	45.42	174.33	40.80	160.63	4.62	13.69	777.53	196.30	661.70	175.74	115.83	20.56
North India C+D	46.91	173.09	41.53	159.53	5.38	13.56	795.94	194.79	668.87	175.07	127.07	19.72



Contemporary
Brokers Private
Limited

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 37					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	237.48	231.20	6.28	303.00	-65.52
D & T	206.43	201.00	5.43	255.41	-48.98
BLF					
ASSAM	193.11	162.26	30.85	231.88	-38.77
D & T	142.39	112.83	29.56	179.93	-37.54
FROM SALE NO. 14 TO 37					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	276.52	263.27	13.24	297.24	-20.73
D & T	245.84	235.95	9.89	255.02	-9.18
BLF					
ASSAM	212.00	181.77	30.23	213.46	-1.46
D & T	148.12	119.27	28.85	153.50	-5.38
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
Aug	214.70	196.95	250.29	17.75	-35.59
WKE 05-09-2026	206.33	197.26	253.84	9.07	-47.51
WKE 12-09-2026	203.86	192.41	255.68	11.45	-51.82
Upto	227.90	210.40	243.14	17.50	-15.24
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	37	Estate	71	72	83
		BLF	72	66	74
Upto the Sale	37	Estate	74	71	81
		BLF	71	61	75



Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 37											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0	0.07	1	6	11	44	31	3	1	2
	2025	0.46	3	8	8	8	35	28	4	2	3
DOOARS/TERAI	2026	0	0.15	12	12	19	42	11	3	0.23	0
	2025	2	9	9	12	16	33	16	2	1	0.22
FACTORY											
ASSAM	2026	0	0.05	7	30	28	27	7	1	0.05	0.12
	2025	3	20	30	18	9	14	6	0.35	1	0.05
DOOARS/TERAI	2026	0	1	86	9	2	1	0.26	0.12	0	0
	2025	26	56	9	6	2	2	0.17	0.03	0.04	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 37											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.05	0.17	1	3	7	24	32	14	8	10
	2025	0.11	2	5	6	7	23	29	12	7	9
DOOARS/TERAI	2026	0.02	1	5	5	10	33	31	9	4	3
	2025	2	6	5	6	8	29	28	8	5	3
FACTORY											
ASSAM	2026	0.04	1	5	15	26	34	14	3	1	1
	2025	1	10	23	21	15	19	8	1	1	1
DOOARS/TERAI	2026	0.12	12	59	16	7	5	1	0.14	0.08	0.05
	2025	26	47	15	6	3	3	0.42	0.09	0.05	0.04



North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 12-09-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	15.7	175.41	12	14.1	164.06	11	1.6	11.35				
UPTO	117.3	191.27	6	111.5	164.40	6	5.8	26.86	264.0	163.67	6	146.7
HUL	15.9	221.54	12	20.3	194.95	15	-4.4	26.60				
UPTO	260.3	242.69	12	256.3	241.69	13	4.0	1.00	532.4	217.86	12	272.1
3rd FORCE	18.2	209.39	14	19.1	200.89	14	-0.8	8.50				
UPTO	278.6	231.90	13	279.1	219.52	14	-0.5	12.38	556.1	207.85	13	277.5
REST	84.1	204.61	63	79.3	194.77	60	4.8	9.84				
UPTO	1454.9	227.44	69	1314.8	206.26	67	140.1	21.18	2992.4	195.96	69	1537.5
NORTH INDIA	134	203.86	100	133	192.41	100	1.2	11.44				
UPTO	2111	227.90	100	1962	210.40	100	149.3	17.50	4345	198.20	100	2233.8

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Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
July	266.74	71	247.24	67	19.50	4
Aug	236.69	68	220.13	62	16.56	5
WKE 05-09-2026	227.94	69	213.81	67	14.12	2
WKE 12-09-2026	224.11	68	211.55	70	12.56	-2
Upto	240.14	71	215.45	68	24.68	3

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
July	193.82	73	168.22	67	25.60	6
Aug	181.89	71	158.53	70	23.36	0
WKE 05-09-2026	171.68	72	162.56	72	9.12	-0
WKE 12-09-2026	172.98	76	159.83	70	13.15	7
Upto	184.42	77	166.10	71	18.32	6

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
July	200.47	81	176.22	56	24.25	25
Aug	202.98	84	182.89	65	20.09	19
WKE 05-09-2026	203.15	82	174.42	76	28.73	6
WKE 12-09-2026	205.85	87	177.85	78	27.99	9
Upto	203.81	79	181.69	67	22.11	12



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
28	397.51	351.83	45.67	350.93	291.25	59.67	46.58	60.58
29	395.29	355.59	39.70	324.69	302.67	22.02	70.60	52.92
30	401.49	366.37	35.12	299.89	311.62	-11.73	101.61	54.76
31	386.10	360.73	25.37	300.61	314.70	-14.09	85.48	46.03
32	387.92	365.88	22.03	305.64	319.72	-14.08	82.27	46.16
33	389.39	366.91	22.49	300.71	304.95	-4.24	88.69	61.96
34	396.26	373.99	22.27	297.24	302.36	-5.13	99.02	71.62
35	385.49	359.78	25.70	285.82	291.09		99.66	68.70
Exchange rate considered : SLR to INR :								
			2026	1SLR=0.30 INR		2025	1SLR= 0.29 INR	



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Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.2	0.0	0.21	0.1	0.13
February	11.3	9.6	1.74	11.8	-0.53	0.2	0.3	-0.11	0.0	0.14
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.09	2.8	-0.60
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June	13.3	13.5	-0.14	13.7	-0.39	13.2	10.8	2.36	9.7	3.48
July	13.6	13.6	-0.06	13.3	0.30	15.2	15.3	-0.09	10.3	4.93
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.3		11.5	
October		14.3		13.4			13.1		10.8	
November		12.8		12.9			8.0		5.5	
December		13.1		13.4			3.5		1.2	
Jan to Jul	90.0	92.8	-2.73	89.7	0.28	50.1	53.8	-3.66	38.9	11.19
Jan to Dec		158.8		158.3			109.3		81.2	