



North India Market Report

WKE 05-09-2026

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1976 - 2026

Contemporary
Brokers Private
Limited

World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Jul)	139.8	525.8	161.7	530.8	-5.0	1136.2
SOUTH INDIA (Jul)	24.6	132.5	20.9	138.6	-6.1	233.8
ALL INDIA (Jul)	164.3	658.3	182.5	669.4	-11.1	1370.0
SRI LANKA (Jul)	21.3	152.2	21.4	156.2	-3.9	262.6
KENYA (May)	52.4	252.2	52.1	240.8	11.4	499.6
MALAWI (Jul)	0.6	30.0	1.4	32.8	-2.8	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (May)	4.1	19.5	3.8	19.1	0.4	39.9
BANGLADESH (Jun)	12.4	21.7	9.8	22.5	-0.8	95.2
TOTAL	255.1	1133.9	271.0	1140.7	-6.8	2318.1



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 38			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	92274	76218	16,056	1228340	1256115	-27,775	-2
Orthodox	73957	69110	4,847	1280693	1245654	35,039	3
Darjeeling	2257	3127	-870	45251	49512	-4,261	-9
Dust	43183	41056	2,127	585700	592115	-6,415	-1
Total	211671	189511	22,160	3139984	3143396	-3,412	-0
Guwahati	Sale : 38			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	125625	121928	3,697	2185894	2131422	54,472	3
Orthodox	20964	14010	6,954	352412	226748	125,664	55
Darjeeling				0	0		
Dust	49622	53487	-3,865	884683	901166	-16,483	-2
Total	196211	189425	6,786	3422989	3259336	163,653	5
Siliguri	Sale : 38			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	138746	140318	-1,572	2714188	2391354	322,834	14
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	16679	13961	2,718	312076	266408	45,668	17
Total	155425	154279	1,146	3026264	2657762	368,502	14
North India	Sale : 38			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	356,645	338,464	18,181	6,128,422	5,778,891	349,531	6
Orthodox	94,921	83,120	11,801	1,633,105	1,472,402	160,703	11
Darjeeling	2,257	3,127	-870	45,251	49,512	-4,261	-9
Dust	109,484	108,504	980	1,782,459	1,759,689	22,770	1
Total	563,307	533,215	30,092	9,589,237	9,060,494	528,743	6



Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 38			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.1	2.6	0.5	41.8	42.7	-0.9	-2
Orthodox	26	1.9	1.8	0.1	33.3	32.4	0.9	3
Darjeeling	20	0.0	0.1	-0.0	0.9	1.0	-0.1	-9
Dust	37	1.6	1.5	0.1	21.7	21.9	-0.2	-1
Total		6.7	6.0	0.7	97.6	98.0	-0.4	-0

Guwahati	Est	Sale : 38			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.3	4.1	0.1	74.3	72.5	1.9	3
Orthodox	26	0.5	0.4	0.2	9.2	5.9	3.3	55
Darjeeling	20							
Dust	37	1.8	2.0	-0.1	32.7	33.3	-0.6	-2
Total		6.7	6.5	0.2	116.2	111.7	4.5	4

Siliguri	Est	Sale : 38			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.7	4.8	-0.1	92.3	81.3	11.0	14
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.5	0.1	11.5	9.9	1.7	17
Total		5.3	5.3	0.0	103.8	91.2	12.7	14

North India	Est	Sale : 38			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	12.1	11.5	0.6	208.4	196.5	11.9	6
Orthodox	26	2.5	2.2	0.3	42.5	38.3	4.2	11
Darjeeling	20	0.0	0.1	-0.0	0.9	1.0	-0.1	-9
Dust	37	4.1	4.0	0.0	66.0	65.1	0.8	1
Total		18.7	17.7	0.9	317.7	300.9	16.8	6



1976 - 2026

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Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 36										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	34.17	242.13	36.61	236.01	24.67	302.59	-2.43	6.12	9.51	-60.45	429.35	282.90	412.23	262.80	357.45	302.32	17.12	20.10	71.90	-19.42
Assam (Estate) Dust	21.80	238.96	23.73	230.29	19.96	296.00	-1.93	8.68	1.84	-57.04	281.67	274.22	273.08	270.81	249.30	288.91	8.59	3.41	32.37	-14.69
Assam (Estate) C+D	55.97	240.90	60.34	233.76	44.63	299.64	-4.36	7.14	11.35	-58.74	711.02	279.46	685.31	265.99	606.74	296.81	25.71	13.47	104.27	-17.35
Assam (BLF) C+D	23.13	196.57	23.39	162.34	16.07	227.37	-0.26	34.23	7.06	-30.80	367.65	213.18	361.52	183.02	253.34	212.23	6.13	30.16	114.31	0.95
Assam(Combined) C+D	79.10	227.94	83.72	213.81	60.70	280.51	-4.62	14.12	18.40	-52.57	1078.66	256.87	1046.83	237.34	860.08	271.90	31.84	19.53	218.58	-15.03
Dooars & Terai(Estate) CTC	18.45	210.63	16.31	213.33	15.32	256.51	2.14	-2.70	3.13	-45.88	321.44	250.35	270.05	241.69	244.12	259.80	51.39	8.66	77.32	-9.45
D+T (Estate) Dust	2.88	198.05	2.79	188.96	2.85	235.28	0.09	9.09	0.03	-37.24	46.43	234.67	44.43	219.73	48.72	230.87	2.00	14.94	-2.29	3.80
D+T (Estate) C+D	21.33	208.93	19.10	209.77	18.17	253.18	2.23	-0.84	3.16	-44.25	367.88	248.37	314.48	238.59	292.84	254.99	53.39	9.78	75.03	-6.62
D+T (BLF) C+D	26.05	141.18	18.31	113.30	19.14	175.65	7.75	27.88	6.91	-34.47	431.89	148.46	377.52	119.63	298.02	151.59	54.36	28.84	133.87	-3.13
D+T(Combined) C+D	47.38	171.68	37.41	162.56	37.31	213.41	9.98	9.12	10.08	-41.73	799.76	194.42	692.01	173.69	590.86	202.84	107.76	20.73	208.90	-8.42
Cachar (Estate) CTC	1.89	203.63	1.79	180.84	2.57	241.82	0.10	22.79	-0.68	-38.19	28.65	226.32	29.98	205.12	39.16	218.19	-1.34	21.20	-10.51	8.14
Cachar (Estate) Dust	0.55	208.02	0.92	172.95	0.65	229.61	-0.38	35.07	-0.10	-21.59	8.70	231.18	10.27	202.78	10.99	199.64	-1.57	28.40	-2.29	31.54
Cachar (Estate) C+D	2.44	204.61	2.71	178.15	3.22	239.37	-0.27	26.46	-0.78	-34.75	37.35	227.45	40.25	204.52	50.14	214.12	-2.90	22.93	-12.80	13.33
Cachar (BLF) C+D	0.22	200.77	0.14	174.01	0.10	217.51	0.07	26.77	0.12	-16.73	4.02	211.52	3.57	198.88	3.28	200.05	0.44	12.64	0.73	11.47
Cachar(Combined)C+D	2.66	204.30	2.86	177.94	3.32	238.73	-0.20	26.35	-0.66	-34.44	41.36	225.91	43.82	204.06	53.43	213.26	-2.46	21.85	-12.07	12.65
North India C+D	132.49	206.33	127.41	197.26	104.96	253.84	5.08	9.06	27.53	-47.52	1977.14	229.53	1829.04	211.70	1548.40	242.25	148.10	17.82	428.74	-12.72
ASSAM Orthodox																				
1st Whole Leaf	1.56	369.68	1.06	375.56	1.01	446.29	0.50	-5.89	0.55	-76.62	19.93	412.31	18.38	403.46	12.90	393.56	1.55	8.85	7.03	18.74
2nd Whole Leaf	3.49	326.21	2.39	328.87	1.57	424.29	1.09	-2.66	1.92	-98.08	52.21	371.24	42.80	372.87	27.76	388.15	9.41	-1.63	24.45	-16.90
3rd Whole Leaf	1.25	291.45	1.04	290.30	0.64	344.94	0.22	1.16	0.61	-53.49	22.11	316.97	17.97	318.74	11.57	329.30	4.13	-1.77	10.54	-12.33
FOP/OP	1.49	245.74	2.19	238.61	0.99	281.38	-0.70	7.13	0.49	-35.64	30.56	262.09	37.91	264.95	21.95	276.95	-7.35	-2.86	8.61	-14.86
BPS	1.03	352.58	0.80	325.80	0.41	362.17	0.23	26.78	0.62	-9.60	15.67	369.02	13.13	347.93	7.63	324.75	2.54	21.09	8.03	44.27
Large Broken	3.99	285.33	3.64	271.65	1.82	292.83	0.35	13.68	2.17	-7.50	66.04	303.78	54.19	287.90	33.64	274.60	11.85	15.88	32.40	29.17
Small Broken	3.44	294.17	3.24	277.93	1.91	315.18	0.19	16.24	1.53	-21.01	55.27	313.79	52.29	290.84	33.84	296.98	2.98	22.94	21.43	16.81
Fannings	1.17	185.89	1.31	172.29	0.68	209.97	-0.13	13.59	0.49	-24.09	19.43	200.81	18.15	177.94	11.80	190.84	1.28	22.88	7.63	9.97
Total Orthodox	17.55	296.33	15.96	278.68	9.22	334.80	1.59	17.65	8.33	-38.47	283.70	317.97	258.60	303.92	163.24	307.73	25.10	14.05	120.45	10.24



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 36						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	15.60	248.87	16.30	248.57	-0.70	0.29	166.74	293.89	168.02	276.05	-1.28	17.84
Assam (Estate) Dust	11.64	246.48	12.44	240.36	-0.80	6.12	139.04	284.20	130.34	282.17	8.70	2.03
Assam (Estate) C+D	27.24	247.85	28.74	245.02	-1.51	2.83	305.78	289.48	298.36	278.72	7.42	10.76
Assam (BLF) C+D	0.74	204.95	1.28	160.42	-0.54	44.53	12.06	233.24	23.46	181.24	-11.40	52.00
Assam(Combined) C+D	27.98	246.71	30.02	241.40	-2.05	5.31	317.84	287.35	321.82	271.62	-3.98	15.73
Dooars & Terai(Estate) CTC	0.14	185.17	0.47	227.27	-0.33	-42.10	2.88	226.58	5.81	264.57	-2.93	-37.99
D+T (Estate) Dust			0.04	222.41			0.10	234.32	0.75	256.75	-0.65	-22.43
D+T (Estate) C+D	0.14	185.17	0.52	226.88	-0.37	-41.71	2.98	226.83	6.56	263.68	-3.58	-36.85
D+T (BLF) C+D	4.23	144.50	2.43	124.01	1.80	20.49	63.59	155.57	63.55	134.82	0.03	20.75
D+T(Combined) C+D	4.38	145.82	2.95	142.01	1.43	3.81	66.57	158.76	70.11	146.87	-3.54	11.89
Cachar (Estate) CTC	1.11	211.50	1.25	185.24	-0.14	26.26	15.81	238.09	16.80	219.15	-0.99	18.95
Cachar (Estate) Dust	0.41	211.02	0.80	175.38	-0.39	35.64	6.47	240.65	7.04	208.86	-0.58	31.79
Cachar (Estate) C+D	1.52	211.37	2.05	181.39	-0.53	29.98	22.28	238.84	23.84	216.11	-1.56	22.73
Cachar (BLF) C+D	0.07	214.66	0.03	166.43	0.04	48.23	0.58	208.86	0.12	169.02	0.46	39.84
Cachar(Combined)C+D	1.59	211.52	2.07	181.19	-0.48	30.33	22.86	238.07	23.96	215.87	-1.10	22.20
North India C+D	34.62	230.63	35.75	228.36	-1.12	2.27	415.75	261.95	423.26	246.08	-7.51	15.87
ASSAM Orthodox												
1st Whole Leaf	1.31	368.27	0.84	384.35	0.47	-16.08	16.22	419.44	14.01	417.16	2.20	2.28
2nd Whole Leaf	2.88	333.70	2.12	329.57	0.76	4.12	43.39	377.40	37.76	376.51	5.63	0.89
3rd Whole Leaf	0.97	303.39	0.88	293.12	0.09	10.27	16.78	331.33	15.09	323.28	1.69	8.05
FOP/OP	0.83	244.39	1.57	238.34	-0.73	6.05	17.99	259.28	25.66	263.05	-7.67	-3.77
BPS	0.81	362.50	0.65	329.70	0.17	32.80	12.71	376.04	11.40	352.41	1.30	23.64
Large Brokens	3.12	298.59	3.22	274.31	-0.10	24.29	53.01	313.44	48.11	290.41	4.90	23.03
Small Brokens	2.79	300.42	2.83	282.01	-0.04	18.40	44.91	317.92	45.54	295.12	-0.63	22.80
Fannings	0.84	189.88	1.13	174.78	-0.29	15.11	15.06	203.98	15.70	180.83	-0.64	23.15
Total Orthodox	13.65	306.43	13.48	281.77	0.17	24.66	221.90	326.88	216.27	308.05	5.63	18.82



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 36						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	18.58	236.48	20.31	225.93	-1.73	10.55	262.56	275.93	243.95	253.70	18.61	22.23
Assam (Estate) Dust	10.16	230.36	11.28	219.19	-1.12	11.17	142.63	264.50	142.73	260.45	-0.10	4.05
Assam (Estate) C+D	28.74	234.31	31.59	223.52	-2.86	10.79	405.19	271.90	386.68	256.19	18.51	15.71
Assam (BLF) C+D	21.77	198.01	21.82	163.25	-0.05	34.77	349.22	213.95	335.73	183.59	13.50	30.37
Assam(Combined) C+D	50.51	218.67	53.42	198.90	-2.91	19.77	754.42	245.08	722.41	222.45	32.01	22.63
Cachar (Estate) CTC	0.78	192.44	0.54	170.66	0.24	21.78	12.84	211.83	13.18	187.25	-0.35	24.58
Cachar (Estate) Dust	0.14	199.20	0.13	157.53	0.01	41.68	2.23	203.71	3.22	189.49	-0.99	14.22
Cachar (Estate) C+D	0.92	193.46	0.66	168.18	0.26	25.28	15.07	210.63	16.41	187.69	-1.34	22.94
Cachar (BLF) C+D	0.15	194.07	0.12	175.81	0.03	18.26	3.43	211.97	3.45	199.91	-0.02	12.06
Cachar(Combined)C+D	1.07	193.55	0.78	169.32	0.29	24.22	18.50	210.88	19.86	189.81	-1.36	21.06
North India C+D	53.60	218.01	56.85	198.34	-3.26	19.67	812.36	243.72	778.44	221.71	33.92	22.01
ASSAM Orthodox												
1st Whole Leaf	0.25	376.87	0.22	342.59	0.03	34.28	3.71	381.17	4.36	359.45	-0.65	21.73
2nd Whole Leaf	0.61	290.88	0.28	323.48	0.33	-32.60	8.81	340.96	5.04	345.58	3.78	-4.62
3rd Whole Leaf	0.28	250.78	0.15	274.10	0.13	-23.32	5.32	271.70	2.88	294.98	2.44	-23.28
FOP/OP	0.65	247.48	0.62	239.28	0.03	8.19	12.57	266.11	12.25	268.93	0.32	-2.81
BPS	0.22	314.99	0.15	309.16	0.06	5.83	2.96	338.89	1.72	318.34	1.24	20.55
Large Broken	0.87	237.52	0.41	251.04	0.45	-13.52	13.03	264.44	6.08	268.01	6.95	-3.57
Small Broken	0.65	267.32	0.41	249.76	0.24	17.56	10.36	295.87	6.75	261.98	3.61	33.89
Fannings	0.34	175.96	0.17	156.16	0.16	19.80	4.37	189.92	2.46	159.44	1.92	30.48
Total Orthodox	3.90	260.99	2.48	261.87	1.42	-0.89	61.80	286.00	42.33	282.80	19.47	3.21



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 36						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	18.31	210.83	15.84	212.91	2.47	-2.08	318.56	250.56	264.24	241.19	54.32	9.38
D+T (Estate) Dust	2.88	198.05	2.75	188.45	0.14	9.60	46.34	234.67	43.69	219.09	2.65	15.58
D+T (Estate) C+D	21.19	209.09	18.59	209.30	2.60	-0.21	364.89	248.55	307.92	238.05	56.97	10.49
D+T (BLF) C+D	21.76	140.51	15.79	111.52	5.96	28.98	367.22	147.10	312.98	116.40	54.24	30.70
D+T(Combined) C+D	42.95	174.35	34.38	164.38	8.57	9.97	732.11	197.66	620.90	176.73	111.21	20.93
North India C+D	44.27	173.17	34.81	163.57	9.46	9.60	749.03	196.14	627.34	176.10	121.69	20.05



N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 36					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	240.90	233.76	7.14	299.64	-58.74
D & T	208.93	209.77	-0.84	253.18	-44.25
BLF					
ASSAM	196.57	162.34	34.23	227.37	-30.80
D & T	141.18	113.30	27.88	175.65	-34.47
FROM SALE NO. 14 TO 36					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	279.46	265.99	13.47	296.81	-17.35
D & T	248.37	238.59	9.78	254.99	-6.62
BLF					
ASSAM	213.18	183.02	30.16	212.23	0.95
D & T	148.46	119.63	28.84	151.59	-3.13
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
Aug	214.70	196.95	250.29	17.75	-35.59
WKE 05-09-2026	206.33	197.26	253.84	9.07	-47.51
Upto	229.53	211.70	242.25	17.83	-12.72
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	36	Estate	69	71	83
		BLF	72	62	75
Upto the Sale	36	Estate	74	71	81
		BLF	70	61	75



Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 36											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.03	0.12	2	5	9	41	36	3	2	2
	2025	0.17	2	8	7	9	34	29	4	3	3
DOOARS/TERAI	2026	0	0.06	10	11	20	44	13	2	0	0.04
	2025	2	8	6	10	14	36	21	3	1	0.34
FACTORY											
ASSAM	2026	0	0.17	7	26	28	31	8	1	0.38	0.08
	2025	4	17	32	16	10	15	6	1	0.26	0.14
DOOARS/TERAI	2026	0	1	87	8	2	1	0.24	0.08	0	0
	2025	30	51	10	5	2	2	1	0.05	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 36											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.05	0.18	1	3	6	23	32	15	9	11
	2025	0.08	2	4	5	7	22	29	12	8	10
DOOARS/TERAI	2026	0.02	1	4	5	9	33	32	10	4	3
	2025	2	5	5	6	8	28	29	9	5	3
FACTORY											
ASSAM	2026	0.05	1	5	15	25	35	14	3	1	1
	2025	1	10	22	21	16	19	9	2	1	1
DOOARS/TERAI	2026	0.13	13	57	17	7	5	1	0.14	0.08	0.06
	2025	26	46	16	6	3	3	0.44	0.09	0.05	0.04



North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 05-09-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	10.7	210.91	8	13.2	172.86	10	-2.5	38.06				
UPTO	101.6	193.72	5	97.4	164.45	5	4.2	29.26	264.0	163.67	6	162.4
HUL	17.5	224.77	13	18.4	203.69	14	-0.9	21.09				
UPTO	244.4	244.07	12	236.0	245.71	13	8.4	-1.64	532.4	217.86	12	288.0
3rd FORCE	13.9	219.75	10	19.6	197.30	15	-5.8	22.45				
UPTO	260.4	233.48	13	260.0	220.89	14	0.3	12.59	556.1	207.85	13	295.7
REST	90.4	200.16	68	76.2	199.94	60	14.2	0.22				
UPTO	1370.8	228.84	69	1235.6	207.00	68	135.2	21.84	2992.4	195.96	69	1621.6
NORTH INDIA	132	206.33	100	127	197.26	100	5.1	9.06				
UPTO	1977	229.53	100	1829	211.70	100	148.1	17.82	4345	198.20	100	2367.7

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Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
July	266.74	71	247.24	67	19.50	4
Aug	236.69	68	220.13	62	16.56	5
WKE 05-09-2026	227.94	69	213.81	67	14.12	2
Upto	241.08	71	215.68	68	25.40	4

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
July	193.82	73	168.22	67	25.60	6
Aug	181.89	71	158.53	70	23.36	0
WKE 05-09-2026	171.68	72	162.56	72	9.12	-0
Upto	184.97	77	166.39	71	18.57	6

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
July	200.47	81	176.22	56	24.25	25
Aug	202.98	84	182.89	65	20.09	19
WKE 05-09-2026	203.15	82	174.42	76	28.73	6
Upto	203.77	79	181.78	67	21.99	12



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
28	397.51	351.83	45.67	350.93	291.25	59.67	46.58	60.58
29	395.29	355.59	39.70	324.69	302.67	22.02	70.60	52.92
30	401.49	366.37	35.12	299.89	311.62	-11.73	101.61	54.76
31	386.10	360.73	25.37	300.61	314.70	-14.09	85.48	46.03
32	387.92	365.88	22.03	305.64	319.72	-14.08	82.27	46.16
33	389.39	366.91	22.49	300.71	304.95	-4.24	88.69	61.96
34	396.26	373.99	22.27	297.24	302.36	-5.13	99.02	71.62
Exchange rate considered : SLR to INR :			2026	1SLR=0.30 INR	2025	1SLR= 0.29 INR		



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Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.2	0.0	0.21	0.1	0.13
February	11.3	9.6	1.74	11.8	-0.53	0.2	0.3	-0.11	0.0	0.14
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.09	2.8	-0.60
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June	13.3	13.5	-0.14	13.7	-0.39	13.2	10.8	2.36	9.7	3.48
July	13.6	13.6	-0.06	13.3	0.30	15.2	15.3	-0.09	10.3	4.93
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.3		11.5	
October		14.3		13.4			13.1		10.8	
November		12.8		12.9			8.0		5.5	
December		13.1		13.4			3.5		1.2	
Jan to Jul	90.0	92.8	-2.73	89.7	0.28	50.1	53.8	-3.66	38.9	11.19
Jan to Dec		158.8		158.3			109.3		81.2	