



North India Market Report

WKE 22-08-2026

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1976 - 2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Jun)	134.3	386.0	119.3	369.1	16.9	1136.2
SOUTH INDIA (Jun)	26.1	107.9	21.3	117.8	-9.8	233.8
ALL INDIA (Jun)	160.4	493.9	140.6	486.8	7.1	1370.0
SRI LANKA (May)	24.9	108.7	25.3	113.2	-4.5	262.6
KENYA (Apr)	58.7	199.8	51.8	188.7	11.1	499.6
MALAWI (Jun)	2.1	29.4	2.1	31.4	-2.0	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (May)	4.1	19.5	3.8	19.1	0.4	39.9
BANGLADESH (May)	5.9	9.3	8.6	12.7	-3.4	95.2
TOTAL	256.1	860.6	232.2	851.9	8.7	2318.1



Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 36			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	86687	78144	8,543	1053747	1112422	-58,675	-5
Orthodox	69487	73354	-3,867	1133020	1114430	18,590	2
Darjeeling	1961	2366	-405	41366	44425	-3,059	-7
Dust	37735	43197	-5,462	504625	516033	-11,408	-2
Total	195870	197061	-1,191	2732758	2787310	-54,552	-2
Guwahati	Sale : 36			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	127096	121160	5,936	1937642	1903678	33,964	2
Orthodox	18385	12613	5,772	309695	203128	106,567	52
Darjeeling				0	0		
Dust	49925	54987	-5,062	786920	801139	-14,219	-2
Total	195406	188760	6,646	3034257	2907945	126,312	4
Siliguri	Sale : 36			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	137233	101971	35,262	2436562	2112851	323,711	15
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	16168	12176	3,992	278830	237057	41,773	18
Total	153401	114147	39,254	2715392	2349908	365,484	16
North India	Sale : 36			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	351,016	301,275	49,741	5,427,951	5,128,951	299,000	6
Orthodox	87,872	85,967	1,905	1,442,715	1,317,558	125,157	9
Darjeeling	1,961	2,366	-405	41,366	44,425	-3,059	-7
Dust	103,828	110,360	-6,532	1,570,375	1,554,229	16,146	1
Total	544,677	499,968	44,709	8,482,407	8,045,163	437,244	5



Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 36			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	2.9	2.7	0.3	35.8	37.8	-2.0	-5
Orthodox	26	1.8	1.9	-0.1	29.5	29.0	0.5	2
Darjeeling	20	0.0	0.0	-0.0	0.8	0.9	-0.1	-7
Dust	37	1.4	1.6	-0.2	18.7	19.1	-0.4	-2
Total		6.2	6.2	-0.0	84.8	86.8	-2.0	-2

Guwahati	Est	Sale : 36			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.3	4.1	0.2	65.9	64.7	1.2	2
Orthodox	26	0.5	0.3	0.2	8.1	5.3	2.8	52
Darjeeling	20							
Dust	37	1.8	2.0	-0.2	29.1	29.6	-0.5	-2
Total		6.6	6.5	0.2	103.0	99.6	3.4	3

Siliguri	Est	Sale : 36			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	4.7	3.5	1.2	82.8	71.8	11.0	15
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.5	0.1	10.3	8.8	1.5	18
Total		5.3	3.9	1.3	93.2	80.6	12.6	16

North India	Est	Sale : 36			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	11.9	10.2	1.7	184.6	174.4	10.2	6
Orthodox	26	2.3	2.2	0.0	37.5	34.3	3.3	9
Darjeeling	20	0.0	0.0	-0.0	0.8	0.9	-0.1	-7
Dust	37	3.8	4.1	-0.2	58.1	57.5	0.6	1
Total		18.1	16.6	1.5	281.0	267.0	14.0	5



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Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 34										TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	22.70	252.50	27.73	233.75	23.23	303.06	-5.03	18.75	-0.53	-50.56	368.50	289.36	344.72	268.49	307.32	302.32	23.78	20.87	61.18	-12.96
Assam (Estate) Dust	21.40	250.43	20.66	236.13	18.01	295.13	0.74	14.29	3.39	-44.71	240.73	279.93	228.58	278.64	209.70	287.57	12.15	1.29	31.03	-7.64
Assam (Estate) C+D	44.10	251.49	48.39	234.77	41.24	299.60	-4.29	16.73	2.86	-48.10	609.23	285.63	573.29	272.54	517.02	296.34	35.94	13.10	92.21	-10.70
Assam (BLF) C+D	25.16	198.98	22.92	166.34	16.39	236.67	2.23	32.64	8.77	-37.69	320.59	215.54	315.96	185.74	220.87	209.79	4.64	29.80	99.72	5.76
Assam(Combined) C+D	69.26	232.42	71.32	212.77	57.63	281.70	-2.06	19.65	11.63	-49.28	929.82	261.47	889.25	241.70	737.89	270.43	40.57	19.77	191.93	-8.96
Dooars & Terai(Estate) CTC	18.73	220.28	16.37	210.58	16.13	262.46	2.36	9.70	2.61	-42.18	280.70	255.54	235.79	245.92	214.01	260.03	44.91	9.62	66.68	-4.49
D+T (Estate) Dust	3.13	206.57	3.21	184.11	2.99	240.77	-0.08	22.46	0.15	-34.20	40.78	239.32	38.72	224.78	42.49	230.05	2.06	14.54	-1.71	9.26
D+T (Estate) C+D	21.87	218.32	19.58	206.24	19.11	259.07	2.28	12.08	2.75	-40.76	321.47	253.48	274.51	242.94	256.50	255.07	46.97	10.54	64.97	-1.58
D+T (BLF) C+D	22.80	144.26	22.44	112.03	23.19	177.47	0.36	32.22	-0.39	-33.21	384.86	149.22	340.19	120.43	258.16	147.91	44.67	28.79	126.70	1.32
D+T(Combined) C+D	44.66	180.52	42.02	155.93	42.30	214.34	2.64	24.58	2.36	-33.83	706.33	196.67	614.70	175.14	514.66	201.31	91.63	21.53	191.67	-4.64
Cachar (Estate) CTC	1.83	210.73	1.86	198.53	2.73	233.80	-0.03	12.20	-0.90	-23.07	25.00	229.29	25.68	209.01	34.07	214.73	-0.68	20.29	-9.07	14.57
Cachar (Estate) Dust	0.64	221.04	0.93	184.26	0.77	216.61	-0.28	36.78	-0.13	4.43	7.68	233.53	8.42	207.73	9.73	195.64	-0.74	25.79	-2.05	37.88
Cachar (Estate) C+D	2.48	213.41	2.79	193.79	3.51	230.01	-0.31	19.62	-1.03	-16.60	32.68	230.29	34.10	208.69	43.80	210.49	-1.42	21.59	-11.12	19.80
Cachar (BLF) C+D	0.17	209.26	0.22	193.14	0.10	230.23	-0.05	16.12	0.07	-20.97	3.65	212.58	3.22	201.13	2.95	197.29	0.43	11.45	0.70	15.29
Cachar(Combined)C+D	2.65	213.14	3.00	193.74	3.61	230.01	-0.35	19.40	-0.96	-16.87	36.33	228.51	37.32	208.04	46.75	209.65	-1.00	20.47	-10.42	18.86
North India C+D	120.95	211.74	119.28	191.31	106.84	252.06	1.67	20.44	14.11	-40.31	1723.05	232.69	1580.59	214.26	1336.90	240.42	142.45	18.44	386.14	-7.72
ASSAM Orthodox																				
1st Whole Leaf	1.36	382.82	1.19	398.37	0.77	415.92	0.17	-15.55	0.59	-33.10	17.25	419.20	16.26	406.81	11.01	384.78	0.98	12.39	6.24	34.41
2nd Whole Leaf	3.65	334.09	2.75	367.59	1.42	415.06	0.90	-33.49	2.24	-80.97	45.39	378.15	37.96	377.53	24.21	383.44	7.43	0.63	21.18	-5.28
3rd Whole Leaf	1.27	287.25	1.14	309.25	0.61	345.75	0.13	-22.00	0.66	-58.50	19.70	321.28	15.96	322.76	10.08	326.82	3.74	-1.47	9.62	-5.53
FOP/OP	1.67	244.69	2.24	256.79	1.15	288.71	-0.57	-12.10	0.52	-44.03	27.20	264.35	33.81	267.64	19.74	276.10	-6.61	-3.29	7.46	-11.75
BPS	0.89	347.78	1.02	348.11	0.34	343.94	-0.12	-0.33	0.56	3.84	13.80	371.21	11.53	349.85	6.73	320.96	2.27	21.37	7.07	50.25
Large Brokens	4.04	281.56	3.14	283.70	1.79	286.77	0.91	-2.14	2.25	-5.21	57.91	306.71	47.28	289.66	29.71	271.72	10.63	17.05	28.19	34.98
Small Brokens	3.63	297.21	2.92	291.46	1.73	308.52	0.71	5.75	1.90	-11.31	48.20	317.18	46.15	291.91	30.10	294.33	2.05	25.27	18.10	22.86
Fannings	1.12	193.19	1.14	181.39	0.53	207.07	-0.02	11.79	0.59	-13.89	16.82	203.18	15.88	178.29	10.52	188.33	0.94	24.89	6.30	14.85
Total Orthodox	17.81	297.24	15.77	302.36	8.47	325.53	2.04	-5.13	9.34	-28.30	248.46	321.79	228.03	306.51	143.86	303.93	20.43	15.28	104.60	17.87



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 34						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	8.59	261.28	11.52	254.27	-2.93	7.01	142.15	301.56	138.87	282.13	3.27	19.43
Assam (Estate) Dust	10.55	258.10	9.53	250.89	1.01	7.21	118.16	290.51	107.39	290.83	10.77	-0.33
Assam (Estate) C+D	19.14	259.53	21.06	252.74	-1.92	6.79	260.31	296.54	246.26	285.93	14.05	10.62
Assam (BLF) C+D	0.70	201.01	1.59	162.50	-0.89	38.50	10.59	236.36	21.00	183.07	-10.41	53.29
Assam(Combined) C+D	19.84	257.47	22.65	246.41	-2.81	11.06	270.91	294.19	267.27	277.84	3.64	16.35
Dooars & Terai(Estate) CTC	0.17	195.56	0.44	247.77	-0.26	-52.20	2.57	230.04	5.08	270.17	-2.51	-40.13
D+T (Estate) Dust	0.01	227.00	0.02	209.95	-0.01	17.05	0.09	235.77	0.68	260.53	-0.59	-24.76
D+T (Estate) C+D	0.18	196.88	0.45	246.34	-0.27	-49.45	2.66	230.24	5.76	269.04	-3.10	-38.80
D+T (BLF) C+D	3.07	149.88	2.90	127.33	0.17	22.55	56.26	156.75	58.12	135.70	-1.86	21.04
D+T(Combined) C+D	3.25	152.46	3.35	143.40	-0.10	9.07	58.92	160.06	63.88	147.73	-4.96	12.34
Cachar (Estate) CTC	1.01	219.34	1.17	207.60	-0.16	11.74	13.93	241.07	14.05	224.92	-0.11	16.15
Cachar (Estate) Dust	0.53	224.86	0.68	190.47	-0.15	34.39	5.79	242.84	5.52	215.59	0.27	27.25
Cachar (Estate) C+D	1.53	221.24	1.85	201.29	-0.32	19.96	19.72	241.59	19.57	222.28	0.15	19.30
Cachar (BLF) C+D	0.04	192.13	0.01	169.00	0.03	23.13	0.47	209.91	0.07	171.80	0.40	38.11
Cachar(Combined)C+D	1.57	220.58	1.86	201.12	-0.29	19.47	20.19	240.85	19.64	222.10	0.55	18.75
North India C+D	25.59	239.03	28.42	229.61	-2.83	9.42	357.43	266.85	356.61	249.77	0.82	17.08
ASSAM Orthodox												
1st Whole Leaf	1.11	385.22	0.93	406.36	0.18	-21.14	14.05	427.49	12.45	420.99	1.60	6.50
2nd Whole Leaf	2.91	342.85	2.46	369.06	0.45	-26.21	37.92	383.79	33.49	381.55	4.43	2.23
3rd Whole Leaf	0.90	300.62	0.93	315.17	-0.03	-14.54	15.07	335.29	13.35	327.72	1.72	7.58
FOP/OP	0.90	246.99	1.60	258.96	-0.70	-11.97	16.21	261.33	22.79	265.99	-6.58	-4.66
BPS	0.65	363.31	0.89	351.08	-0.24	12.22	11.20	377.97	10.06	354.17	1.13	23.80
Large Brokens	2.93	296.62	2.84	284.87	0.09	11.76	46.76	315.78	41.92	292.22	4.84	23.57
Small Brokens	2.81	303.92	2.55	294.30	0.27	9.62	39.48	320.85	40.13	296.28	-0.65	24.56
Fannings	0.87	195.05	1.01	185.10	-0.14	9.95	13.13	206.12	13.73	181.17	-0.60	24.95
Total Orthodox	13.20	308.47	13.40	305.62	-0.19	2.85	195.44	330.36	190.44	310.89	5.00	19.47



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 34						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.11	247.16	16.21	219.16	-2.10	28.00	226.31	281.70	205.59	259.31	20.72	22.40
Assam (Estate) Dust	10.85	242.97	11.13	223.49	-0.28	19.47	122.57	269.73	121.17	267.84	1.39	1.90
Assam (Estate) C+D	24.96	245.34	27.34	220.92	-2.37	24.41	348.88	277.50	326.77	262.47	22.11	15.03
Assam (BLF) C+D	24.43	198.97	21.24	166.82	3.18	32.15	304.91	216.21	293.29	186.27	11.61	29.95
Assam(Combined) C+D	49.39	222.41	48.58	197.27	0.81	25.14	653.78	248.92	620.06	226.43	33.72	22.49
Cachar (Estate) CTC	0.83	200.26	0.69	183.18	0.14	17.08	11.07	214.47	11.64	189.80	-0.57	24.67
Cachar (Estate) Dust	0.12	203.66	0.24	166.87	-0.13	36.78	1.89	205.03	2.90	192.79	-1.01	12.24
Cachar (Estate) C+D	0.94	200.67	0.93	178.93	0.01	21.74	12.96	213.09	14.54	190.40	-1.58	22.69
Cachar (BLF) C+D	0.14	213.77	0.21	194.30	-0.07	19.48	3.18	212.97	3.15	201.80	0.03	11.17
Cachar(Combined)C+D	1.08	202.32	1.14	181.72	-0.06	20.60	16.14	213.07	17.68	192.43	-1.55	20.64
North India C+D	53.66	221.60	51.93	196.50	1.73	25.10	704.69	247.47	668.67	225.64	36.02	21.83
ASSAM Orthodox												
1st Whole Leaf	0.25	372.27	0.26	369.10	-0.00	3.17	3.20	382.79	3.81	360.50	-0.61	22.29
2nd Whole Leaf	0.74	299.89	0.29	355.10	0.45	-55.21	7.47	349.54	4.47	347.33	3.00	2.21
3rd Whole Leaf	0.37	254.83	0.22	284.11	0.15	-29.28	4.63	275.66	2.61	297.37	2.02	-21.71
FOP/OP	0.77	241.99	0.64	251.34	0.13	-9.35	10.99	268.81	11.02	271.06	-0.03	-2.25
BPS	0.25	306.71	0.13	327.99	0.11	-21.28	2.60	342.14	1.47	320.22	1.13	21.92
Large Broken	1.11	241.86	0.29	272.44	0.82	-30.58	11.14	268.62	5.36	269.63	5.79	-1.02
Small Broken	0.82	274.16	0.37	272.14	0.44	2.02	8.72	300.59	6.02	262.74	2.70	37.86
Fannings	0.25	186.61	0.13	153.55	0.11	33.07	3.69	192.71	2.15	159.89	1.54	32.82
Total Orthodox	4.61	265.05	2.37	283.98	2.24	-18.93	53.01	290.19	37.58	284.29	15.43	5.90



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 34						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	18.56	220.51	15.93	209.56	2.63	10.95	278.13	255.78	230.70	245.39	47.42	10.39
D+T (Estate) Dust	3.12	206.52	3.19	183.97	-0.07	22.55	40.69	239.33	38.04	224.15	2.64	15.18
D+T (Estate) C+D	21.69	218.50	19.13	205.29	2.56	13.21	318.81	253.68	268.75	242.38	50.07	11.30
D+T (BLF) C+D	19.64	143.18	19.38	109.35	0.26	33.84	327.66	147.80	281.21	117.13	46.46	30.67
D+T(Combined) C+D	41.33	182.70	38.51	157.01	2.82	25.69	646.48	200.01	549.95	178.34	96.52	21.68
North India C+D	41.69	182.30	38.93	156.41	2.77	25.90	660.93	198.47	555.31	177.75	105.61	20.72



Contemporary
Brokers Private
Limited

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 34					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	251.40	234.77	16.63	299.60	-48.20
D & T	218.32	206.24	12.08	259.07	-40.76
BLF					
ASSAM	198.98	166.34	32.64	236.67	-37.69
D & T	144.22	112.03	32.19	177.47	-33.25
FROM SALE NO. 14 TO 34					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	285.63	272.54	13.10	296.34	-10.70
D & T	253.48	242.94	10.54	255.07	-1.58
BLF					
ASSAM	215.54	185.74	29.80	209.79	5.76
D & T	149.22	120.43	28.79	147.91	1.32
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
June	239.16	230.55	248.76	8.61	-9.60
July	237.01	216.78	248.49	20.23	-11.48
WKE 08-08-2026	220.68	203.74	242.99	16.94	-22.31
WKE 15-08-2026	216.71	199.18	252.03	17.53	-35.32
WKE 22-08-2026	211.74	191.31	252.06	20.43	-40.32
Upto	232.69	214.26	240.42	18.43	-7.73
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	34	Estate	68	62	84
		BLF	70	62	81
Upto the Sale	34	Estate	75	72	81
		BLF	71	61	75



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Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 34											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.02	0.10	1	5	9	33	39	7	3	3
	2025	0.22	3	6	8	10	33	29	4	3	4
DOOARS/TERAI	2026	0	0.34	7	9	17	42	20	3	0.23	0
	2025	5	10	6	10	9	36	20	3	1	0.05
FACTORY											
ASSAM	2026	0	0.10	4	22	35	29	9	1	0.47	0.14
	2025	1	15	30	21	11	17	4	1	0.23	0.19
DOOARS/TERAI	2026	0	2	81	11	4	1	1	0	0.03	0
	2025	47	35	7	6	3	2	0.28	0.15	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 34											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.05	0.18	1	2	6	20	31	17	10	12
	2025	0.05	1	4	5	7	19	30	14	9	11
DOOARS/TERAI	2026	0.03	1	3	4	8	31	34	11	5	3
	2025	2	5	5	5	7	27	31	10	6	3
FACTORY											
ASSAM	2026	0.05	1	5	13	25	36	15	3	1	1
	2025	0.44	9	21	21	16	20	9	2	1	1
DOOARS/TERAI	2026	0.14	14	54	18	7	6	1	0.15	0.09	0.07
	2025	25	46	17	6	3	3	0.44	0.09	0.05	0.05



North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 22-08-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	13.4	212.07	11	12.3	178.69	10	1.1	33.38				
UPTO	80.8	188.74	5	75.7	162.71	5	5.1	26.02	264.0	163.67	6	183.2
HUL	14.8	228.20	12	15.9	206.25	13	-1.1	21.95				
UPTO	210.9	247.71	12	197.0	253.60	12	13.9	-5.89	532.4	217.86	12	321.5
3rd FORCE	12.6	205.46	10	15.0	196.19	13	-2.4	9.27				
UPTO	228.7	236.25	13	225.7	224.59	14	3.0	11.65	556.1	207.85	13	327.3
REST	80.1	209.63	66	76.1	189.26	64	4.0	20.37				
UPTO	1202.5	232.34	70	1082.2	208.55	68	120.4	23.79	2992.4	195.96	69	1789.8
NORTH INDIA	121	211.74	100	119	191.31	100	1.7	20.44				
UPTO	1723	232.69	100	1581	214.26	100	142.5	18.44	4345	198.20	100	2621.8

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Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
April	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
June	271.50	73	258.32	72	13.19	1
July	266.74	71	247.24	67	19.50	4
WKE 08-08-2026	245.77	69	231.29	66	14.48	3
WKE 15-08-2026	240.71	69	225.70	61	15.01	8
WKE 22-08-2026	232.42	67	212.77	59	19.65	8
Upto	242.73	72	216.04	68	26.69	4

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
April	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
June	198.03	82	186.57	68	11.46	14
July	193.82	73	168.22	67	25.60	6
WKE 08-08-2026	183.90	73	162.70	71	21.20	2
WKE 15-08-2026	179.81	68	153.67	69	26.14	-1
WKE 22-08-2026	180.52	70	155.93	70	24.58	0
Upto	185.72	77	166.76	71	18.95	6

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
April	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
June	202.40	77	172.69	56	29.70	21
July	200.47	81	176.22	56	24.25	25
WKE 08-08-2026	197.76	82	179.57	57	18.19	25
WKE 15-08-2026	201.35	82	186.45	70	14.91	12
WKE 22-08-2026	204.05	89	187.31	68	16.74	21
Upto	203.67	79	182.03	67	21.64	12



Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
23	382.16	356.66	25.51	306.49	317.41	-10.92	75.67	39.24
24	386.38	343.39	42.99	309.88	313.80	-3.92	76.50	29.59
25	380.60	341.39	39.21	331.50	270.88	60.62	49.09	70.51
26	387.80	343.68	44.12	353.31	287.81	65.50	34.49	55.87
27	390.73	353.97	36.76	349.22	294.33	54.89	41.52	59.64
28	397.51	351.83	45.67	350.93	291.25	59.67	46.58	60.58
29	395.29	355.59	39.70	324.69	302.67	22.02	70.60	52.92
30	401.49	366.37	35.12	299.89	311.62	-11.73	101.61	54.76
31	386.10	360.73	25.37	300.61	314.70	-14.09	85.48	46.03
Exchange rate considered : SLR to INR :			2026	1SLR=0.30 INR	2025	1SLR= 0.29 INR		



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Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
January	12.3	13.3	-0.97	12.6	-0.24	0.3	0.0	0.28	0.1	0.20
February	11.3	9.6	1.74	11.8	-0.53	0.3	0.3	0.02	0.0	0.27
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.04	2.8	-0.55
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May	14.5	14.3	0.18	14.3	0.25	10.6	12.5	-1.83	7.5	3.19
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to May	63.1	65.7	-2.53	62.7	0.38	22.0	27.6	-5.68	18.9	3.03
Jan to Dec		158.8		158.3			108.2		81.2	

