



North India Market Report

WKE 13-06-2026

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World Crop

WORLD CROP M.Kg	2026		2025		Upto Month	2025
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Apr)	85.3	140.0	76.9	139.9	0.1	1136.2
SOUTH INDIA (Apr)	18.9	61.9	22.5	69.9	-8.0	233.8
ALL INDIA (Apr)	104.3	201.9	99.4	209.8	-7.9	1370.0
SRI LANKA (Apr)	24.2	83.8	26.4	87.9	-4.1	262.6
KENYA (Mar)	52.5	141.1	37.9	136.9	4.2	499.6
MALAWI (May)	4.9	27.1	4.4	29.3	-2.2	45.1
TANZANIA (Jan)					0.0	5.7
RWANDA (Apr)	4.5	15.4	3.6	15.3	0.1	39.9
BANGLADESH (Jan)	0.6	0.6	0.3	0.3	0.3	95.2
TOTAL	191.0	469.9	172.0	479.5	-9.6	2318.1

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 26			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	55167	49033	6,134	409195	393991	15,204	4
Orthodox	66707	57938	8,769	451304	468473	-17,169	-4
Darjeeling	2063	1850	213	20215	17591	2,624	15
Dust	26799	21129	5,670	178516	156892	21,624	14
Total	150736	129950	20,786	1059230	1036947	22,283	2

Guwahati	Sale : 26			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	103804	94061	9,743	756343	753864	2,479	0
Orthodox	15641	13638	2,003	96831	89836	6,995	8
Darjeeling				0	0		
Dust	43818	42705	1,113	293705	300388	-6,683	-2
Total	163263	150404	12,859	1146879	1144088	2,791	0

Siliguri	Sale : 26			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	104525	105288	-763	1103154	975402	127,752	13
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	12682	10747	1,935	114478	104188	10,290	10
Total	117207	116035	1,172	1217632	1079590	138,042	13

North India	Sale : 26			Todate			
	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	263,496	248,382	15,114	2,268,692	2,123,257	145,435	7
Orthodox	82,348	71,576	10,772	548,135	558,309	-10,174	-2
Darjeeling	2,063	1,850	213	20,215	17,591	2,624	15
Dust	83,299	74,581	8,718	586,699	561,468	25,231	4
Total	431,206	396,389	34,817	3,423,741	3,260,625	163,116	5

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 26			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	1.9	1.7	0.2	13.9	13.4	0.5	4
Orthodox	26	1.7	1.5	0.2	11.7	12.2	-0.4	-4
Darjeeling	20	0.0	0.0	0.0	0.4	0.4	0.1	15
Dust	37	1.0	0.8	0.2	6.6	5.8	0.8	14
Total		4.6	4.0	0.7	32.7	31.7	0.9	3

Guwahati	Est	Sale : 26			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.5	3.2	0.3	25.7	25.6	0.1	0
Orthodox	26	0.4	0.4	0.1	2.5	2.3	0.2	8
Darjeeling	20							
Dust	37	1.6	1.6	0.0	10.9	11.1	-0.2	-2
Total		5.6	5.1	0.4	39.1	39.1	0.0	0

Siliguri	Est	Sale : 26			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	3.6	3.6	-0.0	37.5	33.2	4.3	13
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.5	0.4	0.1	4.2	3.9	0.4	10
Total		4.0	4.0	0.0	41.7	37.0	4.7	13

North India	Est	Sale : 26			Todate			
	Kg/Pkg	2026-27	2025-26	+/-	2026-27	2025-26	+/-	%
CTC	34	9.0	8.4	0.5	77.1	72.2	4.9	7
Orthodox	26	2.1	1.9	0.3	14.3	14.5	-0.3	-2
Darjeeling	20	0.0	0.0	0.0	0.4	0.4	0.1	15
Dust	37	3.1	2.8	0.3	21.7	20.8	0.9	4
Total		14.2	13.1	1.1	113.5	107.8	5.7	5

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 24											TODATE									
	2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		2026-27		2025-26		2024-25		+/- 2026 vs 2025		+/- 2026 vs 2024		
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	
Assam (Estate) CTC	20.04	299.10	20.59	281.11	13.48	332.01	-0.55	17.99	6.56	-32.91	122.03	288.47	108.61	265.61	97.18	281.46	13.42	22.86	24.86	7.01	
Assam (Estate) Dust	10.76	282.06	11.51	315.00	10.05	289.93	-0.75	-32.94	0.71	-7.87	67.07	286.36	64.55	294.43	56.34	262.57	2.53	-8.06	10.73	23.80	
Assam (Estate) C+D	30.80	293.15	32.10	293.26	23.54	314.04	-1.30	-0.11	7.26	-20.89	189.11	287.73	173.16	276.35	153.52	274.53	15.95	11.37	35.59	13.20	
Assam (BLF) C+D	17.52	218.52	17.48	198.73	10.97	207.69	0.03	19.79	6.55	10.84	100.12	217.49	103.85	186.78	69.05	184.07	-3.73	30.71	31.07	33.42	
Assam(Combined) C+D	48.32	266.09	49.59	259.93	34.51	280.23	-1.27	6.17	13.81	-14.13	289.23	263.41	277.00	242.77	222.57	246.46	12.23	20.64	66.66	16.95	
Dooars & Terai(Estate) CTC	15.04	270.39	11.64	275.90	5.90	288.94	3.40	-5.51	9.14	-18.55	118.73	272.82	95.01	258.94	83.65	253.11	23.71	13.89	35.07	19.71	
D+T (Estate) Dust	1.97	256.32	2.03	260.75	1.45	243.13	-0.06	-4.43	0.52	13.19	15.40	258.94	14.74	240.81	14.46	219.66	0.66	18.14	0.94	39.28	
D+T (Estate) C+D	17.01	268.76	13.67	273.65	7.36	279.88	3.34	-4.89	9.65	-11.12	134.12	271.23	109.75	256.50	98.11	248.18	24.37	14.73	36.01	23.05	
D+T (BLF) C+D	23.42	142.90	14.55	123.70	12.89	141.03	8.87	19.20	10.54	1.88	156.78	149.30	127.25	129.64	91.47	134.85	29.53	19.67	65.31	14.45	
D+T(Combined) C+D	40.44	195.85	28.23	196.34	20.25	191.50	12.21	-0.48	20.19	4.35	290.90	205.52	237.00	188.38	189.57	193.50	53.90	17.13	101.33	12.02	
Cachar (Estate) CTC	1.33	244.41	1.70	208.90	1.31	238.05	-0.38	35.51	0.02	6.36	7.93	240.31	7.88	209.38	11.17	198.26	0.05	30.93	-3.24	42.05	
Cachar (Estate) Dust	0.40	220.36	0.58	212.10	0.40	209.41	-0.18	8.26	0.00	10.96	2.44	240.69	2.25	209.18	2.48	184.94	0.19	31.51	-0.04	55.75	
Cachar (Estate) C+D	1.73	238.80	2.29	209.72	1.71	231.35	-0.56	29.08	0.02	7.44	10.37	240.40	10.14	209.34	13.65	195.84	0.24	31.06	-3.28	44.56	
Cachar (BLF) C+D	0.13	196.87	0.15	195.12	0.11	184.41	-0.01	1.74	0.02	12.46	0.80	216.08	1.04	203.39	0.99	178.68	-0.24	12.68	-0.19	37.40	
Cachar(Combined)C+D	1.87	235.79	2.44	208.84	1.82	228.48	-0.57	26.95	0.04	7.31	11.17	238.66	11.17	208.78	14.65	194.67	-0.00	29.87	-3.47	43.98	
North India C+D	93.17	233.66	81.68	236.10	57.95	246.20	11.49	-2.44	35.22	-12.55	607.89	233.80	536.28	217.66	437.55	220.82	71.61	16.14	170.34	12.98	
ASSAM Orthodox																					
1st Whole Leaf	0.81	415.45	0.81	422.91	0.40	410.33	0.00	-7.46	0.41	5.12	4.81	421.94	5.69	408.78	4.23	354.03	-0.88	13.16	0.57	67.91	
2nd Whole Leaf	2.32	373.34	2.13	394.44	0.95	402.31	0.20	-21.11	1.37	-28.97	12.33	393.78	13.36	392.22	9.64	367.97	-1.03	1.56	2.68	25.81	
3rd Whole Leaf	1.09	313.98	0.88	326.66	0.49	323.77	0.21	-12.69	0.61	-9.79	5.06	343.72	5.52	344.99	3.94	323.11	-0.46	-1.27	1.12	20.61	
FOP/OP	1.70	256.57	1.74	266.54	0.93	287.66	-0.04	-9.96	0.77	-31.08	9.46	275.70	12.92	288.19	7.26	281.65	-3.45	-12.50	2.20	-5.96	
BPS	0.74	364.15	0.67	342.90	0.33	310.84	0.08	21.25	0.41	53.31	4.27	379.23	3.87	362.49	3.12	324.09	0.41	16.74	1.15	55.14	
Large Brokens	3.50	297.42	2.71	296.43	1.16	280.75	0.79	0.99	2.34	16.67	18.51	305.11	17.65	292.63	13.04	265.22	0.86	12.48	5.47	39.89	
Small Brokens	2.92	306.00	2.55	301.18	1.36	313.59	0.37	4.83	1.56	-7.59	14.62	308.32	17.75	291.94	12.48	284.76	-3.13	16.38	2.14	23.56	
Fannings	1.00	192.82	0.77	173.04	0.36	178.59	0.23	19.77	0.64	14.23	4.97	200.48	5.56	183.43	4.40	175.63	-0.60	17.04	0.57	24.84	
Total Orthodox	14.21	309.88	12.45	313.80	6.05	314.68	1.77	-3.92	8.16	-4.80	75.01	322.74	83.62	314.05	58.61	294.53	-8.62	8.69	16.40	28.21	

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 24						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	8.81	300.25	6.67	285.40	2.14	14.84	43.01	294.23	38.41	270.18	4.60	24.05
Assam (Estate) Dust	5.28	289.22	4.61	329.35	0.66	-40.13	30.94	294.34	27.48	306.36	3.47	-12.02
Assam (Estate) C+D	14.08	296.12	11.29	303.37	2.80	-7.25	73.95	294.28	65.89	285.27	8.06	9.01
Assam (BLF) C+D	0.99	216.56	0.60	219.24	0.39	-2.68	3.88	222.49	5.06	181.21	-1.18	41.28
Assam(Combined) C+D	15.07	290.92	11.89	299.12	3.18	-8.20	77.83	290.70	70.94	277.86	6.89	12.84
Dooars & Terai(Estate) CTC	0.10	230.99	0.40	299.76	-0.30	-68.78	0.82	239.71	1.68	289.05	-0.86	-49.34
D+T (Estate) Dust	0.01	214.75	0.02	298.23	-0.01	-83.48	0.05	237.84	0.22	288.25	-0.17	-50.42
D+T (Estate) C+D	0.11	228.96	0.42	299.68	-0.31	-70.73	0.88	239.59	1.90	288.95	-1.03	-49.36
D+T (BLF) C+D	3.43	145.00	2.63	133.44	0.80	11.56	24.38	157.24	24.48	139.80	-0.10	17.44
D+T(Combined) C+D	3.54	147.58	3.06	156.38	0.49	-8.81	25.26	160.10	26.39	150.56	-1.13	9.54
Cachar (Estate) CTC	0.94	250.08	1.01	220.94	-0.06	29.14	4.79	248.41	4.11	232.77	0.67	15.64
Cachar (Estate) Dust	0.26	237.72	0.34	224.82	-0.08	12.90	1.97	248.69	1.41	226.11	0.56	22.58
Cachar (Estate) C+D	1.20	247.45	1.34	221.91	-0.14	25.54	6.75	248.49	5.52	231.07	1.23	17.42
Cachar (BLF) C+D	0.01	200.00					0.08	222.96	0.01	184.15	0.06	38.82
Cachar(Combined)C+D	1.21	247.13	1.34	221.91	-0.14	25.22	6.83	248.21	5.53	230.97	1.30	17.24
North India C+D	20.11	261.60	16.47	264.92	3.63	-3.33	112.40	256.75	104.47	241.93	7.94	14.82
ASSAM Orthodox												
1st Whole Leaf	0.66	425.14	0.64	438.05	0.02	-12.91	3.91	429.12	4.42	421.49	-0.50	7.63
2nd Whole Leaf	1.97	372.41	1.86	397.61	0.10	-25.20	10.81	395.40	11.86	396.60	-1.06	-1.20
3rd Whole Leaf	0.78	330.58	0.70	331.67	0.09	-1.09	3.99	360.54	4.54	352.17	-0.55	8.38
FOP/OP	1.06	253.36	1.03	261.53	0.04	-8.18	5.78	274.57	8.42	286.36	-2.64	-11.79
BPS	0.59	372.13	0.58	347.01	0.00	25.11	3.69	382.84	3.37	367.45	0.32	15.38
Large Brokens	2.99	302.75	2.36	298.22	0.64	4.53	16.15	309.44	15.45	295.03	0.70	14.41
Small Brokens	2.52	306.20	2.15	306.09	0.36	0.11	12.67	309.35	15.51	295.91	-2.84	13.44
Fannings	0.82	195.75	0.67	175.40	0.15	20.35	4.21	202.46	4.66	187.16	-0.45	15.31
Total Orthodox	11.50	314.66	10.16	318.76	1.34	-4.10	62.02	327.81	69.24	318.66	-7.23	9.15

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 24						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	11.23	298.20	13.92	279.04	-2.69	19.16	78.99	285.36	70.20	263.11	8.79	22.25
Assam (Estate) Dust	5.49	275.18	6.90	305.40	-1.41	-30.22	36.13	279.53	37.07	285.58	-0.94	-6.05
Assam (Estate) C+D	16.72	290.64	20.82	287.78	-4.10	2.86	115.12	283.53	107.27	270.87	7.85	12.66
Assam (BLF) C+D	16.10	221.24	16.82	198.26	-0.71	22.97	93.29	220.14	98.17	187.34	-4.88	32.80
Assam(Combined) C+D	32.82	256.59	37.63	247.78	-4.81	8.81	208.40	255.16	205.44	230.96	2.96	24.20
Cachar (Estate) CTC	0.38	230.47	0.70	191.45	-0.31	39.02	3.14	227.97	3.77	183.86	-0.63	44.11
Cachar (Estate) Dust	0.15	190.53	0.25	195.00	-0.10	-4.48	0.48	207.62	0.85	181.07	-0.37	26.54
Cachar (Estate) C+D	0.53	219.31	0.95	192.39	-0.41	26.92	3.62	225.30	4.62	183.35	-1.00	41.94
Cachar (BLF) C+D	0.13	196.67	0.15	195.12	-0.02	1.54	0.73	215.36	1.03	203.62	-0.30	11.74
Cachar(Combined)C+D	0.66	214.99	1.09	192.76	-0.43	22.23	4.34	223.64	5.64	187.04	-1.30	36.60
North India C+D	35.02	256.41	39.89	246.68	-4.87	9.74	223.16	254.11	219.30	230.49	3.85	23.62
ASSAM Orthodox												
1st Whole Leaf	0.15	373.16	0.16	363.56	-0.01	9.60	0.90	390.55	1.28	364.79	-0.38	25.75
2nd Whole Leaf	0.36	378.45	0.26	372.18	0.09	6.27	1.52	382.32	1.50	357.61	0.02	24.71
3rd Whole Leaf	0.31	271.70	0.18	307.76	0.12	-36.06	1.07	281.20	0.98	311.64	0.10	-30.44
FOP/OP	0.63	261.99	0.71	273.74	-0.08	-11.75	3.68	277.46	4.49	291.63	-0.81	-14.17
BPS	0.16	334.51	0.08	313.51	0.08	21.00	0.58	356.40	0.49	328.53	0.09	27.87
Large Brokens	0.51	265.96	0.36	284.59	0.15	-18.63	2.37	275.55	2.20	275.78	0.16	-0.23
Small Brokens	0.40	304.78	0.40	274.68	0.00	30.10	1.95	301.67	2.24	264.49	-0.29	37.18
Fannings	0.19	180.06	0.11	158.33	0.08	21.73	0.76	189.42	0.91	164.34	-0.15	25.08
Total Orthodox	2.72	289.66	2.29	291.73	0.43	-2.07	12.99	298.53	14.38	291.84	-1.39	6.69

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 24						TODATE					
	2026-27		2025-26		+/-		2026-27		2025-26		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	14.94	270.64	11.24	275.05	3.70	-4.41	117.90	273.05	93.33	258.39	24.57	14.66
D+T (Estate) Dust	1.96	256.61	2.01	260.33	-0.05	-3.72	15.34	259.02	14.51	240.08	0.83	18.94
D+T (Estate) C+D	16.90	269.01	13.25	272.82	3.65	-3.81	133.25	271.44	107.85	255.93	25.40	15.51
D+T (BLF) C+D	19.95	142.41	11.91	121.53	8.04	20.87	132.20	147.75	102.70	127.18	29.50	20.57
D+T(Combined) C+D	36.85	200.48	25.16	201.20	11.69	-0.72	265.44	209.84	210.55	193.13	54.90	16.71
North India C+D	38.04	197.94	25.32	200.68	12.72	-2.74	272.33	207.69	212.51	192.49	59.82	15.20

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 24					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	293.15	293.26	-0.11	314.04	-20.89
D & T	268.76	273.65	-4.89	279.88	-11.12
BLF					
ASSAM	218.52	198.73	19.79	207.69	10.84
D & T	142.93	123.70	19.22	141.03	1.90
FROM SALE NO. 14 TO 24					
ESTATE	2026-27	2025-26	26 vs 25	2024-25	26 vs 24
ASSAM	287.73	276.35	11.37	274.53	13.20
D & T	271.23	256.50	14.73	248.18	23.05
BLF					
ASSAM	217.49	186.78	30.71	184.07	33.42
D & T	149.31	129.64	19.67	134.85	14.46
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	
	2026-27	2025-26	2024-25	26/27 & 25/26	26/27 & 24/25
April	229.07	213.33	216.25	15.74	12.82
May	238.55	210.91	213.80	27.64	24.75
WKE 06-06-2026	228.00	226.51	231.87	1.49	-3.87
WKE 13-06-2026	233.66	236.10	246.20	-2.44	-12.54
Upto	233.80	217.66	220.82	16.14	12.98
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2026-27	2025-26	2024-25
For the Sale	24	Estate	79	79	84
		BLF	74	62	75
Upto the Sale	24	Estate	78	74	78
		BLF	72	61	69

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 24											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.43	0.24	1	3	7	16	24	19	13	17
	2025	0	2	3	3	7	14	19	16	16	20
DOOARS/TERAI	2026	0	2	2	1	3	22	41	16	7	5
	2025	0.30	4	3	2	4	17	31	18	10	11
FACTORY											
ASSAM	2026	0	2	7	12	25	30	13	5	3	3
	2025	0.36	6	17	19	18	21	13	3	2	2
DOOARS/TERAI	2026	0.05	34	40	13	5	5	1	0.42	0.46	0.11
	2025	6	68	11	6	4	4	1	0.08	0	0.12
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 24											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2026	0.14	0.19	1	2	5	17	33	20	12	11
	2025	0.04	1	4	5	7	18	29	15	9	13
DOOARS/TERAI	2026	0.06	1	2	2	4	23	37	15	8	7
	2025	0.06	4	5	5	6	22	31	13	8	6
FACTORY											
ASSAM	2026	0.16	2	5	11	20	39	16	3	2	1
	2025	0.16	6	20	24	19	18	9	2	1	1
DOOARS/TERAI	2026	0.26	25	42	15	8	8	2	0.39	0.28	0.18
	2025	1	57	29	6	4	3	1	0.07	0.04	0.07

North India Auction Buying : 2026 -27 & 2025-26 : Week Ending 13-06-2026

NI Buying For & Upto this week (CTC+ Dust)	2026-27			2025-26			Diff (2026 vs 2025)		2025-26 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	4.3	154.80	5	2.1	135.64	3	2.2	19.16				
UPTO	8.9	166.39	1	12.1	137.11	2	-3.1	29.28	264.0	163.67	6	255.1
HUL	11.7	213.66	13	10.8	278.35	13	1.0	-64.69				
UPTO	64.8	250.10	11	66.8	279.71	12	-2.0	-29.60	532.4	217.86	12	467.6
3rd FORCE	12.2	246.90	13	11.5	239.45	14	0.6	7.46				
UPTO	86.6	243.44	14	84.8	231.77	16	1.8	11.68	556.1	207.85	13	469.5
REST	65.0	240.01	70	57.3	231.13	70	7.7	8.88				
UPTO	447.6	230.93	74	372.7	205.95	69	74.9	24.98	2992.4	195.96	69	2544.8
NORTH INDIA	93	233.66	100	82	236.10	100	11.5	-2.44				
UPTO	608	233.80	100	536	217.66	100	71.6	16.14	4345	198.20	100	3737.0

Targett

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
Feb	156.35	79	150.72	70	5.63	9
Mar	161.26	85	152.33	73	8.93	12
Apr	278.87	74	239.81	67	39.06	7
May	260.29	73	234.33	67	25.96	6
WKE 06-06-2026	252.34	68	250.53	74	1.81	-6
WKE 13-06-2026	266.09	70	259.93	74	6.17	-3
Upto	220.85	74	192.51	63	28.34	11

Dooars & Terai						
Month/Wk	2026-27		2025-26		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
Feb	133.20	84	135.51	79	-2.30	5
Mar	198.07	81	170.40	55	27.68	25
Apr	206.27	77	195.03	69	11.24	8
May	209.61	80	179.10	64	30.50	16
WKE 06-06-2026	202.28	78	188.41	67	13.86	11
WKE 13-06-2026	195.85	73	196.34	68	-0.48	5
Upto	181.99	83	166.71	59	15.28	24

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
Feb	209.22	82	192.73	75	16.49	6
Mar	208.21	77	191.04	74	17.18	3
Apr	207.90	80	179.58	69	28.32	12
May	195.02	71	163.78	65	31.25	6
WKE 06-06-2026	195.96	70	170.98	59	24.98	11
WKE 13-06-2026	197.76	76	169.26	55	28.50	22
Upto	204.14	78	183.39	70	20.75	7

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
8	369.80	367.50	2.30	181.88	203.27	-21.39	187.92	164.22
9	346.29	361.83	(15.54)		281.00	-281.00	346.29	80.83
10	355.98	365.95	(9.97)	196.52		196.52	159.46	365.95
11	358.73	364.46	(5.72)			0.00	358.73	364.46
12	364.41	365.12	(0.70)	212.17	182.94	29.23	152.24	182.18
13	364.76	356.36	8.40		305.51	-305.51	364.76	50.85
14	368.52	352.67	15.85	224.68	327.95	-103.27	143.83	24.72
15			0.00	289.42	319.78	-30.36	(289.42)	(319.78)
16	377.50	366.51	10.99	295.19	305.62	-10.43	82.31	60.89
17	383.63	368.53	15.10	330.79	308.64	22.14	52.85	59.89
18	369.13	360.33	8.79	346.11	320.14	25.96	23.02	40.19
19	391.87	369.36	22.50	353.67	323.94	29.73	38.20	45.43
20	392.44	361.48	30.96	347.97	317.20	30.76	44.47	44.27
21	392.56	367.04	25.52	326.78	302.80	23.98	65.78	64.24
22	382.79	353.51	29.28	310.44	306.38	4.05	72.36	47.13
Exchange rate considered : SLR to INR :			2026 1SLR=0.30 INR	2025 1SLR= 0.29 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
	2026	2025	Diff (26-25)	2024	Diff (26-24)	2026	2025	Diff (26-25)	2024	Diff (26-24)
M.Kg										
January	12.3	13.3	-0.97	12.6	-0.24	0.3	0.0	0.28	0.1	0.20
February	11.3	9.6	1.74	11.8	-0.53	0.3	0.3	0.02	0.0	0.27
March	12.3	13.8	-1.47	10.8	1.58	2.2	5.2	-3.04	2.8	-0.55
April	12.6	14.6	-2.01	13.3	-0.68	8.5	9.6	-1.11	8.6	-0.08
May		14.3		14.3			12.5		7.5	
June		13.5		13.7			10.8		9.7	
July		13.6		13.3			15.3		10.3	
August		12.7		13.7			16.6		13.3	
September		13.1		15.2			14.0		11.5	
October		14.3		13.4			12.8		10.8	
November		12.8		12.9			8.08		5.5	
December		13.1		13.4			3.1		1.2	
Jan to Apr	48.6	51.3	-2.72	48.5	0.12	11.3	15.2	-3.85	11.5	-0.16
Jan to Dec		158.8		158.3			108.2		81.2	