



North India Market Report

WKE 28-02-2026

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Dec)	61.4	1136.2	12.2	1076.6	59.6	1076.6
SOUTH INDIA (Dec)	18.0	233.8	18.4	227.0	6.8	227.0
ALL INDIA (Dec)	79.4	1370.0	30.6	1303.5	66.5	1303.5
SRI LANKA (Dec)	21.4	262.6	21.7	260.8	1.8	260.8
KENYA (Nov)	48.3	499.6	50.8	493.7	5.9	493.7
MALAWI (Dec)	6.0	45.1	3.2	45.8	-0.7	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Dec)	3.7	39.9	3.3	38.3	1.6	38.3
BANGLADESH (Dec)	9.0	95.2	10.0	86.9	8.3	86.9
TOTAL	169.7	2318.1	121.7	2235.8	82.3	2242.3

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 10			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	3732		3,732	2694897	2536607	158,290	6
Orthodox	30474		30,474	2477675	1691848	785,827	46
Darjeeling	14		14	86618	91446	-4,828	-5
Dust	5280		5,280	1273492	1195154	78,338	7
Total	39500	0	39,500	6532682	5515055	1,017,627	18

Guwahati	Sale : 10			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	4176		4,176	3845516	3597615	247,901	7
Orthodox	872		872	438988	179699	259,289	144
Darjeeling				0	0		
Dust	2365		2,365	1618186	1522172	96,014	6
Total	7413	0	7,413	5902690	5299486	603,204	11

Siliguri	Sale : 10			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC			0	4664136	4264122	400,014	9
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust			0	490978	341790	149,188	44
Total	0	0	0	5155114	4605912	549,202	12

North India	Sale : 10			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	7,908	-	7,908	11,204,549	10,398,344	806,205	8
Orthodox	31,346	-	31,346	2,916,663	1,871,547	1,045,116	56
Darjeeling	14	-	14	86,618	91,446	-4,828	-5
Dust	7,645	-	7,645	3,382,656	3,059,116	323,540	11
Total	46,913	-	46,913	17,590,486	15,420,453	2,170,033	14



Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 10			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.1	0.0	0.1	91.6	86.2	5.4	6
Orthodox	26	0.8	0.0	0.8	64.4	44.0	20.4	46
Darjeeling	20	0.0	0.0	0.0	1.7	1.8	-0.1	-5
Dust	37	0.2	0.0	0.2	47.1	44.2	2.9	7
Total		1.1	0.0	1.1	204.9	176.3	28.6	16

Guwahati	Est	Sale : 10			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.1	0.0	0.1	130.7	122.3	8.4	7
Orthodox	26	0.0	0.0	0.0	11.4	4.7	6.7	144
Darjeeling	20							
Dust	37	0.1	0.0	0.1	59.9	56.3	3.6	6
Total		0.3	0.0	0.3	202.0	183.3	18.7	10

Siliguri	Est	Sale : 10			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.0	0.0	0.0	158.6	145.0	13.6	9
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.0	0.0	0.0	18.2	12.6	5.5	44
Total		0.0	0.0	0.0	176.7	157.6	19.1	12

North India	Est	Sale : 10			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	0.3	0.0	0.3	381.0	353.5	27.4	8
Orthodox	26	0.8	0.0	0.8	75.8	48.7	27.2	56
Darjeeling	20	0.0	0.0	0.0	1.7	1.8	-0.1	-5
Dust	37	0.3	0.0	0.3	125.2	113.2	12.0	11
Total		1.4	0.0	1.4	583.7	517.2	66.5	13



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 8 & 9										TODATE										
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	
Assam (Estate) CTC	1.41	175.89	2.08	168.39			-0.67	7.51			1027.61	238.95	992.50	252.85	1018.34	216.22	35.11	-13.90	9.27	22.73	
Assam (Estate) Dust	0.58	157.67	1.27	156.96			-0.68	0.71			672.07	241.03	642.98	258.33	512.79	207.45	29.09	-17.29	159.28	33.58	
Assam (Estate) C+D	1.99	170.56	3.35	164.06			-1.35	6.50			1699.68	239.77	1635.48	255.00	1531.13	213.28	64.20	-15.23	168.56	26.49	
Assam (BLF) C+D	1.95	144.45	3.16	136.94			-1.21	7.51			767.32	171.20	641.89	198.78	594.14	157.30	125.43	-27.57	173.19	13.90	
Assam(Combined) C+D	3.94	157.66	6.51	150.89			-2.57	6.78			2467.00	218.44	2277.37	239.16	2125.26	197.63	189.63	-20.71	341.74	20.81	
Dooars & Terai(Estate) CTC	3.41	175.80	5.03	144.60			-1.62	31.20			669.48	222.86	641.91	225.25	759.76	200.64	27.57	-2.39	-90.28	22.22	
D+T (Estate) Dust	0.46	146.09	0.81	130.72			-0.35	15.37			97.36	204.96	107.24	215.17	125.51	172.21	-9.89	-10.22	-28.15	32.74	
D+T (Estate) C+D	3.87	172.26	5.84	142.67			-1.97	29.59			766.83	220.59	749.15	223.81	885.27	196.61	17.69	-3.22	-118.43	23.98	
D+T (BLF) C+D	12.10	121.74	4.64	124.47			7.46	-2.73			855.86	122.06	726.36	158.37	738.88	114.61	129.50	-36.31	116.98	7.46	
D+T(Combined) C+D	15.96	133.99	10.48	134.62			5.48	-0.64			1622.69	168.62	1475.51	191.60	1624.14	159.31	147.18	-22.97	-1.45	9.32	
Cachar (Org.) CTC	0.40	169.09	0.60	138.97			-0.20	30.12			88.88	189.05	97.22	197.56	107.79	170.41	-8.35	-8.51	-18.91	18.64	
Cachar (Org.) Dust	0.12	156.48	0.11	137.14			0.01	19.34			25.00	193.54	25.02	192.83	18.64	159.90	-0.02	0.71	6.36	33.64	
Cachar (Org.) C+D	0.52	166.10	0.71	138.69			-0.19	27.41			113.87	190.03	122.24	196.59	126.43	168.86	-8.37	-6.56	-12.55	21.17	
Cachar (BLF) C+D	0.09	132.94	0.17	123.43			-0.08	9.51			9.10	181.15	7.59	186.44	8.19	168.41	1.52	-5.29	0.92	12.73	
Cachar(Combined)C+D	0.61	161.37	0.88	135.79			-0.27	25.59			122.98	189.37	129.83	196.00	134.61	168.83	-6.85	-6.62	-11.64	20.54	
North India C+D	21.01	138.71	18.23	140.48			2.78	-1.77			4320.72	198.28	3982.76	219.47	3973.12	180.48	337.96	-21.19	347.60	17.81	
ASSAM Orthodox																					
1st Whole Leaf	0.06	267.76	0.10	343.26			-0.03	-75.50			136.10	322.10	92.43	338.36	103.33	259.99	43.67	-16.26	32.77	62.11	
2nd Whole Leaf	0.02	191.06									63.03	326.48	40.44	343.86	50.57	238.51	22.59	-17.37	12.46	87.97	
3rd Whole Leaf	0.02	203.11									33.26	297.49	21.70	321.38	29.75	223.61	11.55	-23.89	3.50	73.88	
FOP/OP	0.02	159.96									7.84	177.52	2.66	180.50	1.11	145.31	5.18	-2.98	6.73	32.21	
BPS	0.00	251.00	0.00	365.00			-0.00	-114.00			21.36	343.81	14.04	335.81	17.99	331.66	7.31	8.01	3.37	12.15	
Large Brokens	0.05	167.19	0.02	236.81			0.04	-69.62			158.70	276.55	103.47	266.60	127.96	210.81	55.23	9.95	30.73	65.73	
Small Brokens	0.03	145.12	0.01	180.77			0.02	-35.65			67.68	259.86	44.83	257.36	55.36	188.65	22.85	2.49	12.32	71.20	
Fannings	0.04	80.56	0.03	111.05			0.02	-30.49			39.72	173.54	25.40	183.92	31.80	138.12	14.31	-10.37	7.92	35.42	
Total Orthodox	0.31	181.88	0.15	281.00			0.16	-99.12			536.21	285.78	350.64	291.86	423.38	223.03	185.57	-6.08	112.83	62.75	



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 8						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC							466.85	245.49	438.66	256.11	28.19	-10.63
Assam (Estate) Dust							355.32	247.51	329.11	265.61	26.21	-18.09
Assam (Estate) C+D							822.17	246.36	767.77	260.18	54.40	-13.82
Assam (BLF) C+D							45.29	170.50	42.65	204.78	2.64	-34.28
Assam(Combined) C+D							867.46	242.40	810.42	257.27	57.04	-14.87
Dooars & Terai(Estate) CTC							19.18	223.02	15.45	241.28	3.73	-18.26
D+T (Estate) Dust							1.85	215.52	2.24	225.12	-0.39	-9.60
D+T (Estate) C+D							21.03	222.36	17.69	239.24	3.34	-16.87
D+T (BLF) C+D							134.25	136.49	129.92	164.94	4.33	-28.45
D+T(Combined) C+D							155.28	148.12	147.61	173.84	7.67	-25.72
Cachar (Org.) CTC							50.77	198.88	43.86	213.19	6.91	-14.31
Cachar (Org.) Dust							17.17	200.98	15.54	203.43	1.63	-2.45
Cachar (Org.) C+D							67.94	199.41	59.40	210.64	8.54	-11.23
Cachar (BLF) C+D							0.51	155.84	1.38	176.53	-0.87	-20.69
Cachar(Combined)C+D							68.45	199.09	60.78	209.86	7.67	-10.77
North India C+D							1111.00	225.21	1038.53	241.36	72.47	-16.15
ASSAM Orthodox												
1st Whole Leaf							103.33	330.03	73.47	347.27	29.86	-17.24
2nd Whole Leaf							54.92	327.04	37.15	346.09	17.77	-19.05
3rd Whole Leaf							27.87	300.23	19.34	324.42	8.52	-24.19
FOP/OP							6.32	172.91	2.17	177.44	4.15	-4.53
BPS							18.24	350.19	12.95	339.36	5.29	10.83
Large Brokens							138.81	279.32	96.90	268.69	41.91	10.63
Small Brokens							58.45	263.16	40.86	260.28	17.59	2.88
Fannings							34.01	177.07	23.43	186.07	10.58	-8.99
Total Orthodox							448.60	288.71	311.05	294.03	137.55	-5.32



Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 8						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	1.41	175.89	2.08	168.39	-0.67	7.51	560.42	233.50	553.29	250.29	7.13	-16.78
Assam (Estate) Dust	0.58	157.67	1.27	156.96	-0.68	0.71	316.72	233.77	313.87	250.69	2.85	-16.92
Assam (Estate) C+D	1.99	170.56	3.35	164.06	-1.35	6.50	877.15	233.60	867.16	250.43	9.99	-16.83
Assam (BLF) C+D	1.92	144.53	3.10	137.44	-1.17	7.08	710.45	172.17	594.88	198.77	115.56	-26.60
Assam(Combined) C+D	3.92	157.79	6.44	151.27	-2.53	6.52	1587.59	206.11	1462.04	229.41	125.55	-23.30
Cachar (Org.) CTC	0.40	169.09	0.60	138.97	-0.20	30.12	38.11	175.94	53.36	184.70	-15.26	-8.76
Cachar (Org.) Dust	0.12	156.48	0.11	137.14	0.01	19.34	7.83	177.22	9.48	175.45	-1.65	1.77
Cachar (Org.) C+D	0.52	166.10	0.71	138.69	-0.19	27.41	45.93	176.16	62.84	183.31	-16.91	-7.15
Cachar (BLF) C+D	0.09	132.94	0.17	123.43	-0.08	9.51	8.60	182.64	6.21	188.64	2.39	-6.00
Cachar(Combined)C+D	0.61	161.37	0.88	135.79	-0.27	25.59	54.53	177.18	69.05	183.79	-14.52	-6.61
North India C+D	4.82	155.44	7.55	149.26	-2.74	6.17	1721.51	205.42	1604.13	227.38	117.38	-21.96
ASSAM Orthodox												
1st Whole Leaf	0.06	267.76	0.10	343.26	-0.03	-75.50	32.77	297.09	18.96	303.83	13.81	-6.74
2nd Whole Leaf	0.02	191.06					8.11	322.75	3.29	318.67	4.82	4.08
3rd Whole Leaf	0.02	203.11					5.39	283.35	2.36	296.48	3.03	-13.14
FOP/OP	0.02	159.96					1.52	196.73	0.49	194.04	1.03	2.69
BPS	0.00	251.00	0.00	365.00	-0.00	-114.00	3.12	306.53	1.10	293.84	2.03	12.70
Large Brokens	0.05	167.19	0.02	236.81	0.04	-69.62	19.89	257.18	6.57	235.78	13.32	21.41
Small Brokens	0.03	145.12	0.01	180.77	0.02	-35.65	9.23	238.95	3.97	227.33	5.26	11.62
Fannings	0.04	80.56	0.03	111.05	0.02	-30.49	5.70	152.52	1.97	158.43	3.73	-5.91
Total Orthodox	0.31	181.88	0.15	281.00	0.16	-99.12	87.61	270.80	39.58	274.82	48.03	-4.02

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 9						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	3.41	175.80	5.03	144.60	-1.62	31.20	650.29	222.86	626.45	224.86	23.84	-2.00
D+T (Estate) Dust	0.46	146.09	0.81	130.72	-0.35	15.37	95.51	204.75	105.00	214.96	-9.49	-10.21
D+T (Estate) C+D	3.87	172.26	5.84	142.67	-1.97	29.59	745.80	220.54	731.46	223.44	14.35	-2.90
D+T (BLF) C+D	12.10	121.74	4.63	124.47	7.47	-2.72	719.38	119.28	593.99	156.73	125.39	-37.45
D+T(Combined) C+D	15.96	133.99	10.47	134.63	5.49	-0.64	1465.19	170.82	1325.44	193.54	139.74	-22.72
North India C+D	16.19	133.74	10.68	134.27	5.51	-0.53	1488.21	169.93	1340.11	193.05	148.11	-23.12

Targett

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 8 & 9					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	170.56	164.06	6.50		
D & T	172.26	142.67	29.59		
BLF					
ASSAM	144.45	136.94	7.51		
D & T	121.74	124.47	-2.73		
FROM SALE NO. 14 TO 8 & 9					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	239.77	255.00	-15.23	213.28	26.49
D & T	220.59	223.81	-3.22	196.61	23.98
BLF					
ASSAM	171.20	198.78	-27.57	157.30	13.90
D & T	122.06	158.37	-36.31	114.61	7.46
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	Difference
	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
Oct	204.15	248.30	190.04	-44.15	14.11
Nov	196.31	221.46	183.94	-25.15	12.37
Dec	187.75	183.66	164.70	4.09	23.05
Jan	162.48	152.69	135.80	9.79	26.68
WKE 07-02-2026	147.39	142.49	123.22	4.90	24.17
WKE 14-02-2026	151.27	148.55	128.61	2.72	22.66
WKE 21-02-2026	151.38	160.32	120.57	-8.94	30.81
WKE 28-02-2026	138.71	140.48		-1.77	
Upto	198.28	219.47	180.48	-21.19	17.80
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	8 & 9	Estate	91	72	
		BLF	87	81	
Upto the Sale	8 & 9	Estate	75	75	70
		BLF	68	73	67



Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 8 & 9											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.49	15	26	20	17	13	8	1	1	0
	2024	0.38	10	36	22	16	13	3	0.14	0.29	0
DOOARS/TERAI	2025	4	22	16	16	13	20	8	2	0.10	0.15
	2024	1	31	38	19	5	6	1	0.12	0	0
FACTORY											
ASSAM	2025	1	30	38	14	8	8	1	0	0	0
	2024	3	30	45	17	4	2	0.23	0	0	0
DOOARS/TERAI	2025	4	70	18	4	1	2	1	0.26	0.05	0
	2024	2	64	27	5	1	1	0	0	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 8 & 9											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	1	5	7	7	10	24	28	8	5	6
	2024	0.08	3	7	7	10	23	21	10	8	12
DOOARS/TERAI	2025	1	8	8	9	11	28	22	6	3	3
	2024	0.05	3	10	11	11	31	24	5	3	2
FACTORY											
ASSAM	2025	2	18	23	18	13	16	8	1	1	1
	2024	0.42	8	15	12	17	33	12	2	1	1
DOOARS/TERAI	2025	14	57	18	6	3	2	0.47	0.09	0.06	0.03
	2024	1	16	28	25	23	7	1	0.13	0.04	0.02

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 9		
	CTC Leaf	Dust	Orthodox
2025	113.88	167.62	193.89
2024	117.17	150.02	190.01
Difference	-3.3	17.6	3.9

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 9		
	CTC Leaf	Dust	Orthodox
2025	100.84	142.55	179.87
2024	122.85	143.02	178.33
Difference	-22.0	-0.5	1.5

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 28-02-2026

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.1	118.12	1	0.1	117.56	1	-0.0	0.56				
UPTO	264.0	163.68	6	291.3	214.15	7	-27.3	-50.47	291.6	214.05	7	27.7
HUL	0.1	129.04	1	0.1	150.32	1	0.0	-21.28				
UPTO	531.3	218.11	12	449.1	248.31	11	82.2	-30.21	449.3	248.27	11	-82.0
3rd FORCE	2.3	145.54	11	1.6	137.32	9	0.7	8.22				
UPTO	560.9	207.53	13	569.2	221.95	14	-8.3	-14.42	573.5	221.53	14	12.6
REST	18.5	138.05	88	16.4	140.90	90	2.0	-2.84				
UPTO	2964.6	196.06	69	2673.2	214.68	67	291.4	-18.62	2698.2	214.17	67	-266.4
NORTH INDIA	21	138.71	100	18	140.48	100	2.8	-1.77				
UPTO	4321	198.28	100	3983	219.47	100	338.0	-21.19	4013	219.03	100	-308.2
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.7	150.10	4	2.8	127.36	11	-2.1	22.74				
UPTO	152.5	105.92	13	205.1	126.10	17	-52.6	-20.18	217.5	125.96	17	64.9
HUL	0.8	131.82	5	3.7	122.23	15	-2.9	9.59				
UPTO	202.2	109.31	18	185.5	130.13	15	16.6	-20.83	193.0	129.85	15	-9.2
3rd FORCE	2.9	182.33	19	4.1	166.89	16	-1.1	15.44				
UPTO	179.3	161.18	16	163.0	157.62	13	16.3	3.56	178.5	157.85	14	-0.8
REST	11.2	133.83	72	14.2	128.19	58	-3.0	5.64				
UPTO	619.6	116.80	54	666.0	128.03	55	-46.4	-11.24	709.0	128.19	55	89.3
SOUTH INDIA	16	143.50	100	25	133.56	100	-9.1	9.94				
UPTO	1154	120.94	100	1220	131.98	100	-66.1	-11.04	1298	132.14	100	144.2
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.8	145.87	2	2.9	126.93	7	-2.1	18.94				
UPTO	416.5	142.53	8	496.4	177.77	10	-79.9	-35.24	509.1	176.42	10	92.6
HUL	0.9	131.39	2	3.8	122.99	9	-2.9	8.40				
UPTO	733.5	188.12	13	634.6	213.76	12	98.8	-25.65	642.2	212.69	12	-91.2
3rd FORCE	5.2	166.06	14	5.6	158.66	13	-0.4	7.40				
UPTO	740.2	196.30	14	732.2	207.63	14	8.0	-11.32	751.9	206.42	14	11.8
REST	29.7	136.46	81	30.7	135.00	71	-1.0	1.46				
UPTO	3584.2	182.36	65	3339.3	197.40	64	244.9	-15.04	3407.1	196.28	64	-177.1
ALL INDIA	37	140.75	100	43	136.50	100	-6.4	4.25				
UPTO	5474	181.99	100	5202	198.96	100	271.9	-16.98	5310	197.80	100	-163.9



Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	171.70	75	156.96	71	14.74	4
WKE 07-02-2026	158.44	77	147.98	68	10.46	9
WKE 14-02-2026	154.56	79	151.17	70	3.39	8
WKE 21-02-2026	152.77	80	167.30	88	-14.53	-8
WKE 28-02-2026	157.66	89	150.89	71	6.78	18
Upto	168.41	76	155.79	71	12.62	5

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	153.95	80	148.23	83	5.72	-3
WKE 07-02-2026	131.31	80	135.45	78	-4.14	2
WKE 14-02-2026	131.18	76	140.19	88	-9.01	-12
WKE 21-02-2026	147.09	91	136.68	79	10.41	12
WKE 28-02-2026	133.99	88	134.62	80	-0.64	8
Upto	150.73	80	146.43	82	4.30	-2

Kenya						
Month/Wk	2026		2025		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	202.88	83	194.47	78	8.42	5
WKE 07-02-2026	206.75	81	192.46	78	14.29	3
WKE 14-02-2026	205.85	82	190.74	74	15.11	8
WKE 21-02-2026	211.24	81	190.74	73	20.50	8
WKE 28-02-2026	213.04	83	196.76	76	16.28	6
Upto	206.27	82	193.58	77	12.69	6

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2026	2025	Difference	2026	2025	Difference	2026	2025
1	373.18	361.29	11.89	247.77	238.77	9.00	125.41	122.52
2	366.22	373.93	(7.71)	228.49	241.73	-13.24	137.74	132.20
3	371.74	372.90	(1.16)	223.14	224.63	-1.49	148.59	148.26
4	368.49	376.83	(8.34)	212.27	217.97	-5.70	156.22	158.86
5	358.78	362.00	(3.22)	230.57	204.27	26.30	128.21	157.73
6	358.11	357.26	0.86	236.60	202.10	34.51	121.51	155.16
7	365.11	356.39	8.72	216.64	214.56	2.08	148.47	141.83
Exchange rate considered : SLR to INR :			2025 1SLR=0.30 INR	2024 1SLR= 0.27 INR				

Targett

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
M.Kg										
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.6	8.6	1.03	7.3	2.33
May	14.3	14.3	0.07	14.8	-0.43	12.5	7.5	5.02	8.1	4.34
June	13.5	13.7	-0.25	13.4	0.05	10.8	9.7	1.12	7.3	3.47
July	13.6	13.3	0.36	13.7	-0.09	15.3	10.3	5.02	10.0	5.32
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.28	10.8	5.81
September	13.1	15.2	-2.14	11.6	1.54	14.0	11.5	2.50	10.0	3.96
October	14.3	13.4	0.91	14.8	-0.47	12.8	10.8	1.98	9.7	3.10
November	12.8	12.9	-0.10	11.7	1.12	8.08	5.5	2.56	4.7	3.34
December	13.1	13.4	-0.23	12.3	0.87	3.1	1.2	1.87	1.9	1.13
Jan to Dec	158.8	158.3	0.50	155.0	3.78	108.2	81.2	27.04	75.7	32.54
Jan to Dec		158.3		155.0			81.2		75.7	