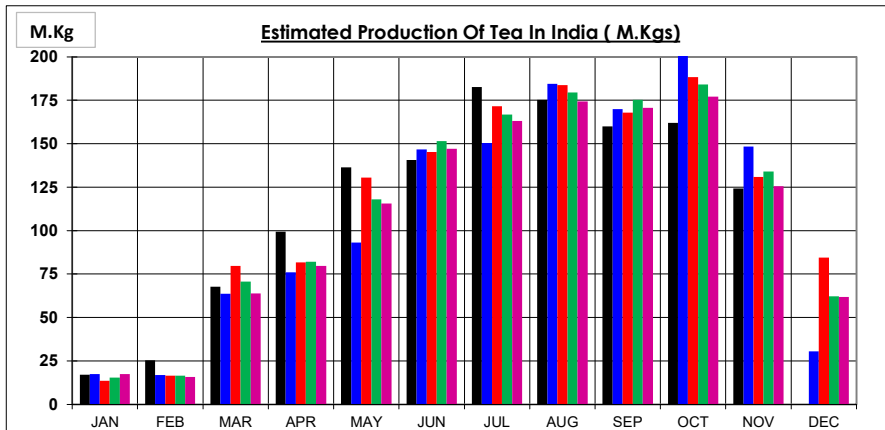


ANALYSIS OF INDIAN CROP

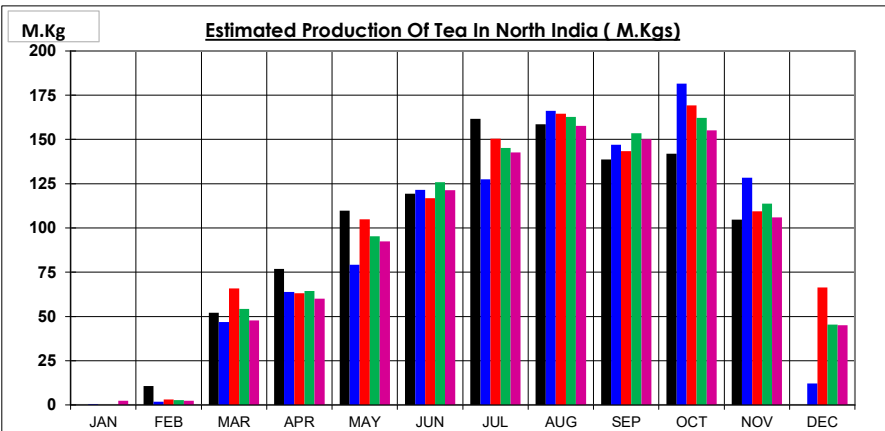
Estimated Production Of Tea In India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.15	17.40	13.63	-0.25	3.52	15.47	17.56
FEB	25.40	16.98	16.55	8.42	8.85	16.46	15.84
MAR	67.85	63.78	79.61	4.07	-11.76	70.58	63.82
APR	99.40	76.04	81.61	23.36	17.79	82.00	79.64
MAY	136.43	93.16	130.56	43.27	5.87	118.05	115.55
JUN	140.57	146.72	145.16	-6.15	-4.59	151.38	147.07
JUL	182.54	150.36	171.53	32.18	11.01	166.74	163.11
AUG	175.20	184.45	183.83	-9.25	-8.63	179.45	174.35
SEP	159.92	169.93	167.76	-10.01	-7.84	175.19	170.58
OCT	161.93	205.77	188.26	-43.84	-26.33	183.98	177.06
NOV	124.19	148.36	130.77	-24.17	-6.58	133.96	125.67
DEC		30.58	84.39			62.24	61.88
JAN TO NOV	1290.58	1272.95	1309.27	17.63	-18.69	1,293.27	1,250.25
JAN TO DEC	1290.58	1303.53	1393.66			1,355.51	1,312.13



Estimated Production Of Tea In North India

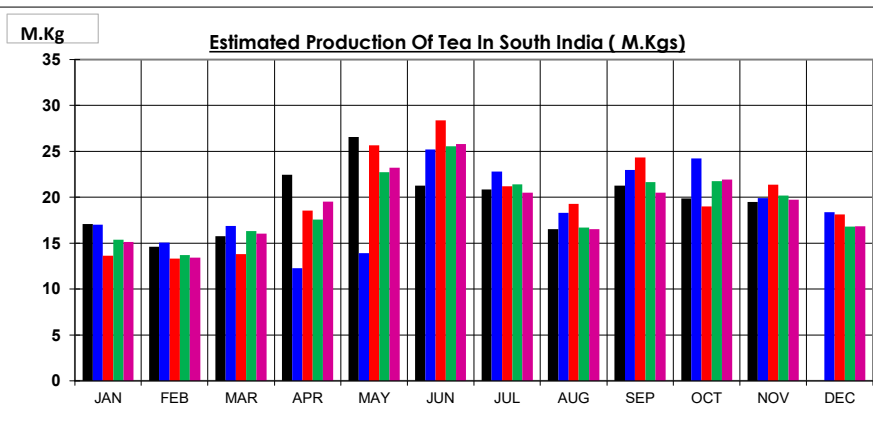
MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.07	0.37	0.00	-0.30	0.07	0.07	2.42
FEB	10.78	1.91	3.23	8.87	7.55	2.76	2.40
MAR	52.08	46.90	65.78	5.18	-13.70	54.25	47.80
APR	76.94	63.76	63.07	13.18	13.87	64.42	60.10
MAY	109.86	79.24	104.90	30.62	4.96	95.29	92.36
JUN	119.32	121.52	116.78	-2.20	2.54	125.82	121.28
JUL	161.69	127.57	150.34	34.12	11.35	145.32	142.61
AUG	158.66	166.15	164.55	-7.49	-5.89	162.76	157.80
SEP	138.65	146.96	143.42	-8.31	-4.77	153.53	150.09
OCT	142.07	181.54	169.25	-39.47	-27.18	162.23	155.14
NOV	104.68	128.45	109.39	-23.77	-4.71	113.76	105.93
DEC		12.20	66.27			45.43	45.06
JAN TO NOV	1074.80	1064.37	1090.71	10.43	-15.91	1,080.21	1,037.93
JAN TO DEC	1074.80	1076.57	1156.98			1,125.64	1,082.99



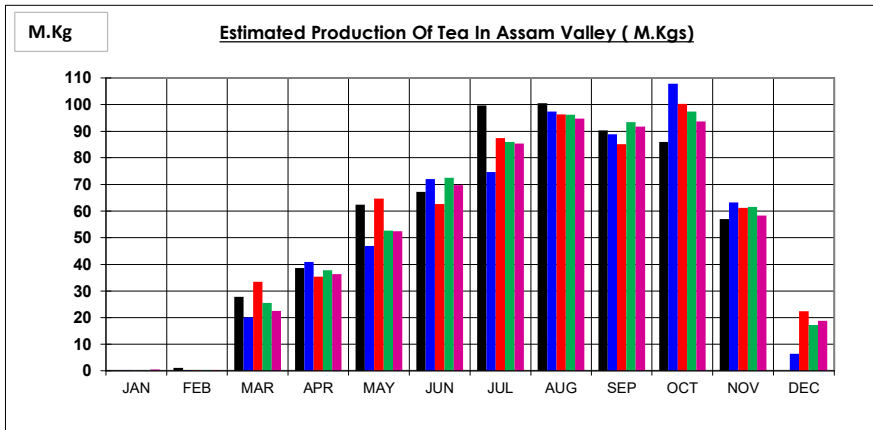
Average excludes year 2020

ANALYSIS OF INDIAN CROP**Estimated Production Of Tea In South India**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.08	17.03	13.63	0.05	3.45	15.40	15.13
FEB	14.62	15.07	13.32	-0.45	1.30	13.70	13.44
MAR	15.77	16.88	13.83	-1.11	1.94	16.34	16.03
APR	22.46	12.28	18.54	10.18	3.92	17.59	19.54
MAY	26.57	13.92	25.66	12.65	0.91	22.76	23.19
JUN	21.25	25.20	28.38	-3.95	-7.13	25.56	25.79
JUL	20.85	22.79	21.19	-1.94	-0.34	21.42	20.50
AUG	16.54	18.30	19.28	-1.76	-2.74	16.69	16.55
SEP	21.27	22.97	24.34	-1.70	-3.07	21.66	20.48
OCT	19.86	24.23	19.01	-4.37	0.85	21.75	21.92
NOV	19.51	19.91	21.38	-0.40	-1.87	20.20	19.74
DEC		18.38	18.12			16.81	16.82
JAN TO NOV	215.78	208.58	218.56	7.20	-2.78	213.06	212.32
JAN TO DEC	215.78	226.96	236.68			229.87	229.14

**Estimated Production Of Tea In Assam Valley**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.03	0.16	0.00	-0.13	0.03	0.03	0.44
FEB	1.09	0.21	0.29	0.88	0.80	0.24	0.29
MAR	27.75	20.10	33.38	7.65	-5.63	25.55	22.46
APR	38.64	40.90	35.42	-2.26	3.22	37.74	36.28
MAY	62.38	46.95	64.72	15.43	-2.34	52.69	52.43
JUN	67.18	72.05	62.70	-4.87	4.48	72.54	69.76
JUL	99.66	74.67	87.41	24.99	12.25	85.99	85.43
AUG	100.49	97.39	96.31	3.10	4.18	96.21	94.68
SEP	90.31	88.87	85.10	1.44	5.21	93.38	91.68
OCT	85.88	107.93	100.27	-22.05	-14.39	97.33	93.62
NOV	56.97	63.24	61.19	-6.27	-4.22	61.49	58.27
DEC		6.39	22.36			17.20	18.74
JAN TO NOV	630.38	612.47	626.79	17.91	3.59	623.20	605.35
JAN TO DEC	630.38	618.86	649.15			640.40	624.09

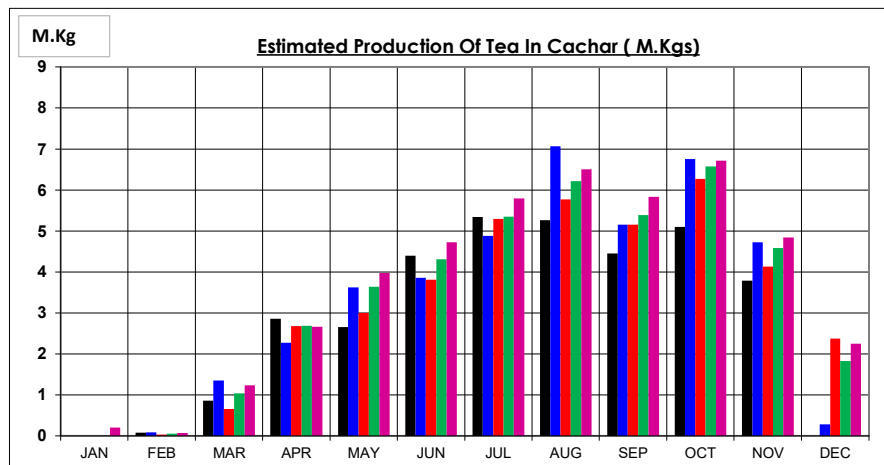


Average excludes year 2020

ANALYSIS OF INDIAN CROP

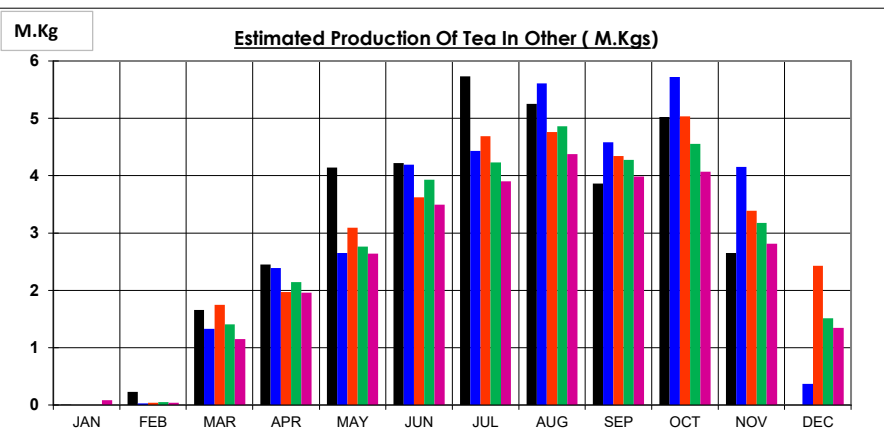
Estimated Production Of Tea In Cachar

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.21
FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.07
MAR	0.86	1.35	0.66	-0.49	0.20	1.04	1.23
APR	2.86	2.27	2.68	0.59	0.18	2.69	2.67
MAY	2.66	3.62	3.00	-0.96	-0.34	3.64	3.98
JUN	4.40	3.86	3.81	0.54	0.59	4.31	4.73
JUL	5.34	4.88	5.29	0.46	0.05	5.34	5.79
AUG	5.26	7.07	5.77	-1.81	-0.51	6.21	6.50
SEP	4.45	5.16	5.16	-0.71	-0.71	5.39	5.84
OCT	5.10	6.76	6.27	-1.66	-1.17	6.58	6.72
NOV	3.79	4.72	4.13	-0.93	-0.34	4.59	4.85
DEC		0.28	2.38			1.83	2.25
JAN TO NOV	34.80	39.78	36.80	-4.98	-2.00	39.85	42.58
JAN TO DEC	34.80	40.06	39.18			41.68	44.83



Estimated Production Of Tea In Other

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.00	0.00	0.01	0.01	0.00	0.09
FEB	0.23	0.03	0.04	0.20	0.19	0.05	0.04
MAR	1.66	1.33	1.75	0.33	-0.09	1.41	1.15
APR	2.45	2.39	1.97	0.06	0.48	2.14	1.96
MAY	4.14	2.65	3.09	1.49	1.05	2.76	2.64
JUN	4.22	4.19	3.62	0.03	0.60	3.93	3.49
JUL	5.73	4.43	4.69	1.30	1.04	4.23	3.90
AUG	5.25	5.61	4.76	-0.36	0.49	4.86	4.37
SEP	3.86	4.58	4.34	-0.72	-0.48	4.27	3.99
OCT	5.02	5.72	5.03	-0.70	-0.01	4.55	4.07
NOV	2.65	4.15	3.39	-1.50	-0.74	3.18	2.81
DEC		0.37	2.43			1.51	1.35
JAN TO NOV	35.22	35.08	32.68	0.14	2.54	31.38	28.51
JAN TO DEC	35.22	35.45	35.11			32.90	29.86

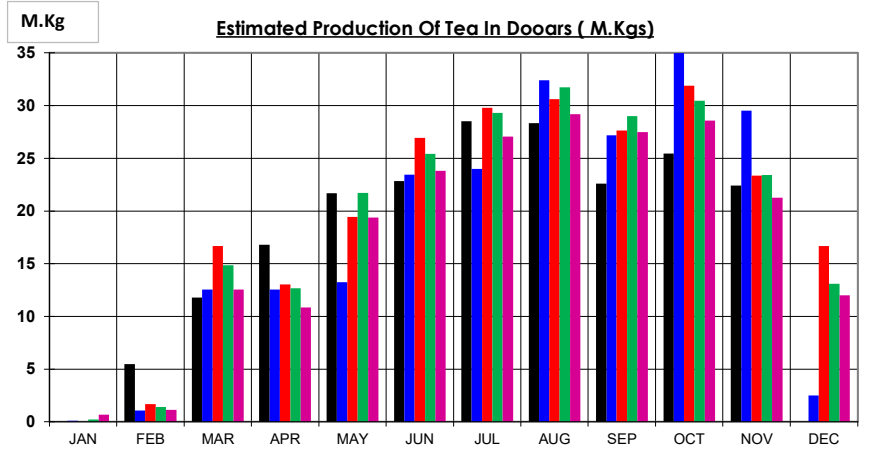


Average excludes year 2020

ANALYSIS OF INDIAN CROP

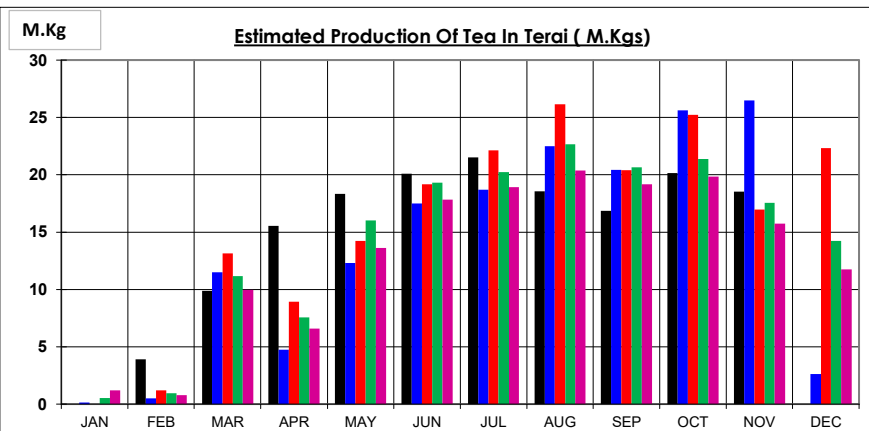
Estimated Production Of Tea In Dooars

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.08	0.00	-0.06	0.02	0.21	0.67
FEB	5.47	1.08	1.68	4.39	3.79	1.39	1.13
MAR	11.79	12.55	16.68	-0.76	-4.89	14.84	12.56
APR	16.79	12.55	13.02	4.24	3.77	12.66	10.83
MAY	21.67	13.22	19.45	8.45	2.22	21.71	19.36
JUN	22.85	23.42	26.95	-0.57	-4.10	25.41	23.80
JUL	28.51	24.00	29.80	4.51	-1.29	29.30	27.06
AUG	28.32	32.40	30.59	-4.08	-2.27	31.75	29.19
SEP	22.59	27.18	27.62	-4.59	-5.03	29.01	27.48
OCT	25.44	34.97	31.88	-9.53	-6.44	30.47	28.58
NOV	22.43	29.51	23.35	-7.08	-0.92	23.41	21.27
DEC		2.50	16.69			13.11	12.01
JAN TO NOV	205.88	210.96	221.02	-5.08	-15.14	220.15	201.91
JAN TO DEC	205.88	213.46	237.71			233.26	213.92



Estimated Production Of Tea In Terai

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.13	0.00	-0.12	0.01	0.53	1.20
FEB	3.91	0.50	1.19	3.41	2.72	0.97	0.79
MAR	9.90	11.49	13.14	-1.59	-3.24	11.16	9.98
APR	15.53	4.75	8.93	10.78	6.60	7.56	6.58
MAY	18.34	12.31	14.22	6.03	4.12	16.01	13.61
JUN	20.07	17.49	19.17	2.58	0.90	19.30	17.85
JUL	21.50	18.69	22.14	2.81	-0.64	20.22	18.93
AUG	18.56	22.50	26.14	-3.94	-7.58	22.65	20.36
SEP	16.86	20.43	20.39	-3.57	-3.53	20.63	19.17
OCT	20.13	25.62	25.22	-5.49	-5.09	21.38	19.82
NOV	18.52	26.48	16.96	-7.96	1.56	17.55	15.75
DEC		2.64	22.32			14.23	11.77
JAN TO NOV	163.33	160.39	167.50	2.94	-4.17	157.96	144.03
JAN TO DEC	163.33	163.03	189.82			172.19	155.80



Average excludes year 2020