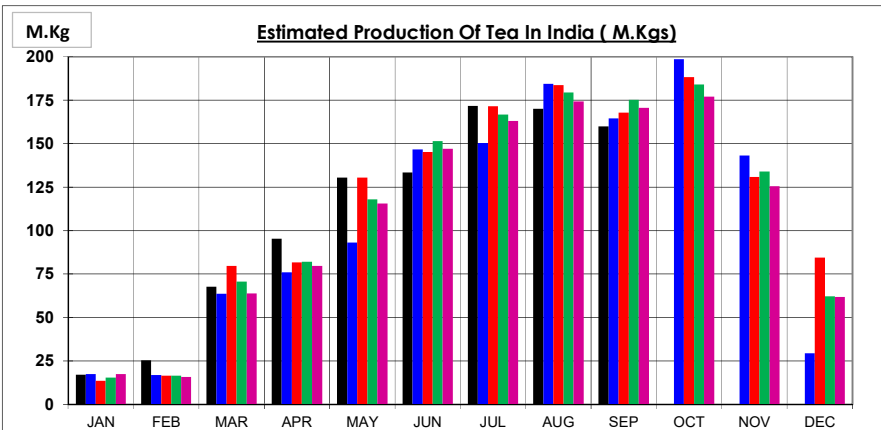


ANALYSIS OF INDIAN CROP

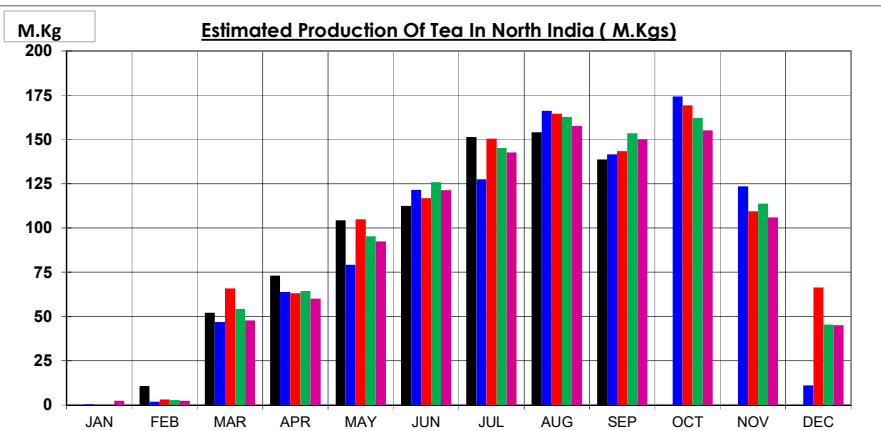
Estimated Production Of Tea In India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.15	17.40	13.63	-0.25	3.52	15.47	17.56
FEB	25.40	16.98	16.55	8.42	8.85	16.46	15.84
MAR	67.85	63.78	79.61	4.07	-11.76	70.58	63.82
APR	95.22	76.04	81.61	19.18	13.61	82.00	79.64
MAY	130.60	93.16	130.56	37.44	0.04	118.05	115.55
JUN	133.50	146.72	145.16	-13.22	-11.66	151.38	147.07
JUL	171.72	150.36	171.53	21.36	0.19	166.74	163.11
AUG	170.12	184.45	183.83	-14.33	-13.71	179.45	174.35
SEP	159.92	164.62	167.76	-4.70	-7.84	175.19	170.58
OCT		198.60	188.26			183.98	177.06
NOV		143.28	130.77			133.96	125.67
DEC		29.39	84.39			62.24	61.88
JAN TO SEP	971.48	913.51	990.24	57.97	-18.76	975.33	947.52
JAN TO DEC	971.48	1284.78	1393.66			1,355.51	1,312.13



Estimated Production Of Tea In North India

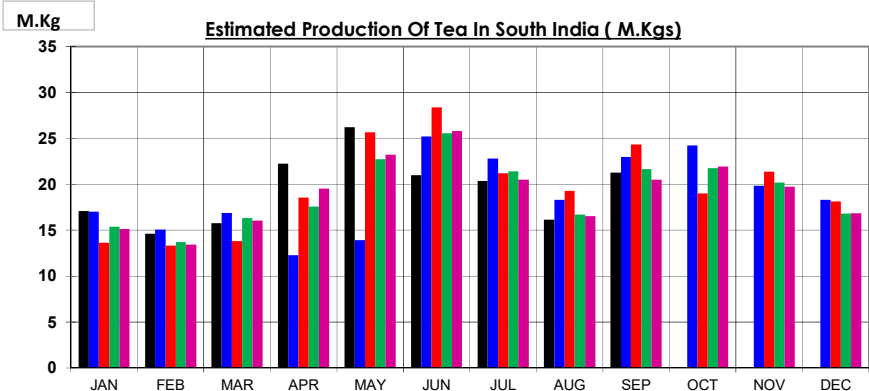
MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.07	0.37	0.00	-0.30	0.07	0.07	2.42
FEB	10.78	1.91	3.23	8.87	7.55	2.76	2.40
MAR	52.08	46.90	65.78	5.18	-13.70	54.25	47.80
APR	72.99	63.76	63.07	9.23	9.92	64.42	60.10
MAY	104.37	79.24	104.90	25.13	-0.53	95.29	92.36
JUN	112.51	121.52	116.78	-9.01	-4.27	125.82	121.28
JUL	151.36	127.57	150.34	23.79	1.02	145.32	142.61
AUG	153.99	166.15	164.55	-12.16	-10.56	162.76	157.80
SEP	138.65	141.64	143.42	-2.99	-4.77	153.53	150.09
OCT		174.38	169.25			162.23	155.14
NOV		123.45	109.39			113.76	105.93
DEC		11.09	66.27			45.43	45.06
JAN TO SEP	796.80	749.06	812.07	47.74	-15.27	804.23	776.87
JAN TO DEC	796.80	1057.98	1156.98			1,125.64	1,082.99



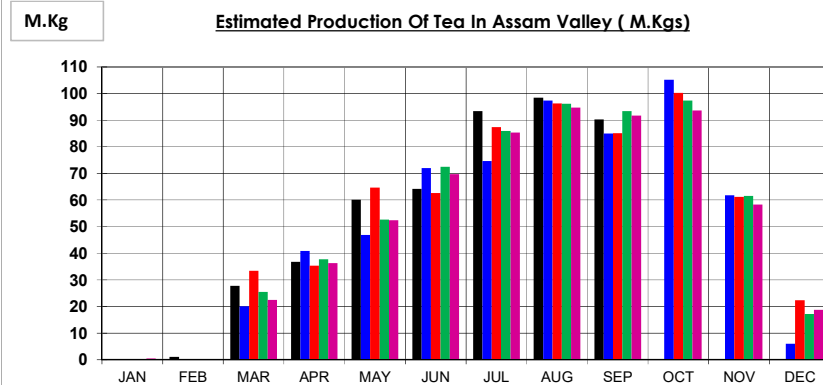
Average excludes year 2020

ANALYSIS OF INDIAN CROP**Estimated Production Of Tea In South India**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.08	17.03	13.63	0.05	3.45	15.40	15.13
FEB	14.62	15.07	13.32	-0.45	1.30	13.70	13.44
MAR	15.77	16.88	13.83	-1.11	1.94	16.34	16.03
APR	22.23	12.28	18.54	9.95	3.69	17.59	19.54
MAY	26.23	13.92	25.66	12.31	0.57	22.76	23.19
JUN	20.99	25.20	28.38	-4.21	-7.39	25.56	25.79
JUL	20.36	22.79	21.19	-2.43	-0.83	21.42	20.50
AUG	16.13	18.30	19.28	-2.17	-3.15	16.69	16.55
SEP	21.27	22.98	24.34	-1.71	-3.07	21.66	20.48
OCT		24.22	19.01			21.75	21.92
NOV		19.83	21.38			20.20	19.74
DEC		18.30	18.12			16.81	16.82
JAN TO SEP	174.68	164.45	178.17	10.23	-3.49	171.11	170.66
JAN TO DEC	174.68	226.80	236.68			229.87	229.14

**Estimated Production Of Tea In Assam Valley**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.03	0.16	0.00	-0.13	0.03	0.03	0.44
FEB	1.09	0.21	0.29	0.88	0.80	0.24	0.29
MAR	27.75	20.10	33.38	7.65	-5.63	25.55	22.46
APR	36.82	40.90	35.42	-4.08	1.40	37.74	36.28
MAY	60.08	46.95	64.72	13.13	-4.64	52.69	52.43
JUN	64.23	72.05	62.70	-7.82	1.53	72.54	69.76
JUL	93.40	74.67	87.41	18.73	5.99	85.99	85.43
AUG	98.51	97.39	96.31	1.12	2.20	96.21	94.68
SEP	90.31	85.03	85.10	5.28	5.21	93.38	91.68
OCT		105.16	100.27			97.33	93.62
NOV		61.85	61.19			61.49	58.27
DEC		6.05	22.36			17.20	18.74
JAN TO SEP	472.22	437.46	465.33	34.76	6.89	464.38	453.45
JAN TO DEC	472.22	610.52	649.15			640.40	624.09

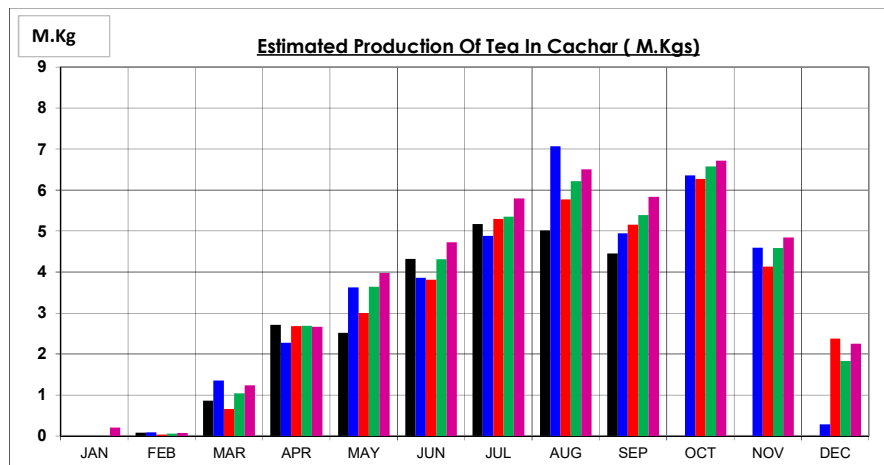


Average excludes year 2020

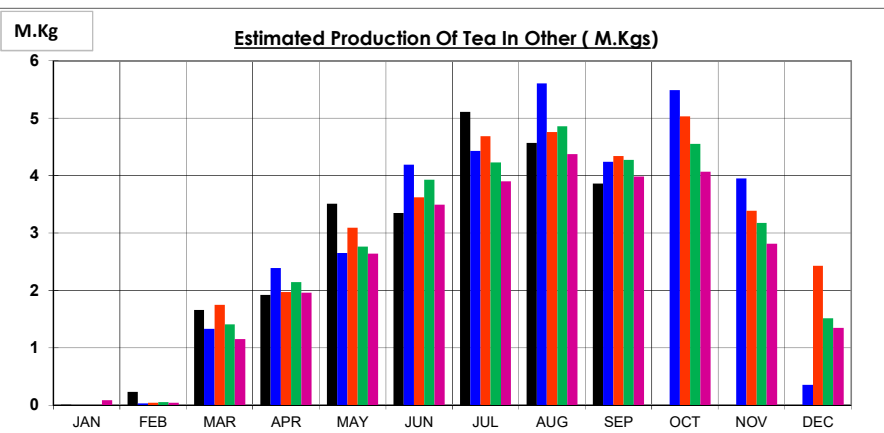
ANALYSIS OF INDIAN CROP

Estimated Production Of Tea In Cachar

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.21
FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.07
MAR	0.86	1.35	0.66	-0.49	0.20	1.04	1.23
APR	2.71	2.27	2.68	0.44	0.03	2.69	2.67
MAY	2.51	3.62	3.00	-1.11	-0.49	3.64	3.98
JUN	4.32	3.86	3.81	0.46	0.51	4.31	4.73
JUL	5.17	4.88	5.29	0.29	-0.12	5.34	5.79
AUG	5.01	7.07	5.77	-2.06	-0.76	6.21	6.50
SEP	4.45	4.95	5.16	-0.50	-0.71	5.39	5.84
OCT		6.36	6.27			6.58	6.72
NOV		4.59	4.13			4.59	4.85
DEC		0.28	2.38			1.83	2.25
JAN TO SEP	25.11	28.09	26.40	-2.98	-1.29	28.68	31.02
JAN TO DEC	25.11	39.32	39.18			41.68	44.83

Estimated Production Of Tea In Other

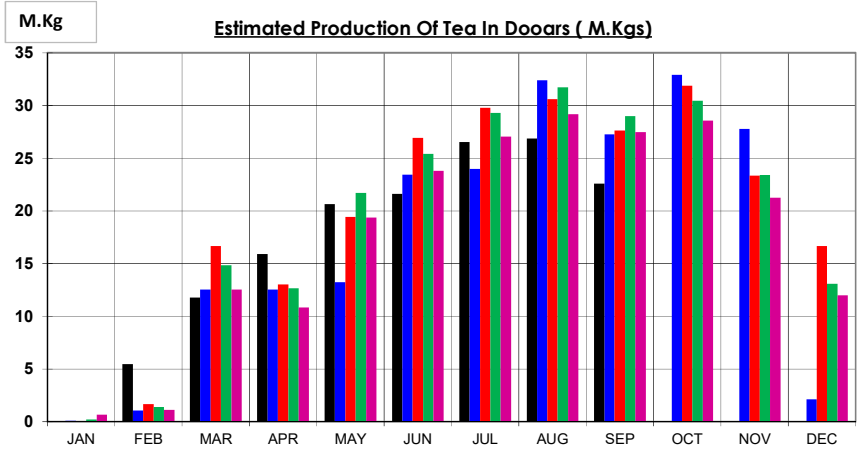
MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.00	0.00	0.01	0.01	0.00	0.09
FEB	0.23	0.03	0.04	0.20	0.19	0.05	0.04
MAR	1.66	1.33	1.75	0.33	-0.09	1.41	1.15
APR	1.92	2.39	1.97	-0.47	-0.05	2.14	1.96
MAY	3.51	2.65	3.09	0.86	0.42	2.76	2.64
JUN	3.35	4.19	3.62	-0.84	-0.27	3.93	3.49
JUL	5.11	4.43	4.69	0.68	0.42	4.23	3.90
AUG	4.57	5.61	4.76	-1.04	-0.19	4.86	4.37
SEP	3.86	4.24	4.34	-0.38	-0.48	4.27	3.99
OCT		5.49	5.03			4.55	4.07
NOV		3.95	3.39			3.18	2.81
DEC		0.35	2.43			1.51	1.35
JAN TO SEP	24.22	24.87	24.26	-0.65	-0.04	23.65	21.63
JAN TO DEC	24.22	34.66	35.11			32.90	29.86



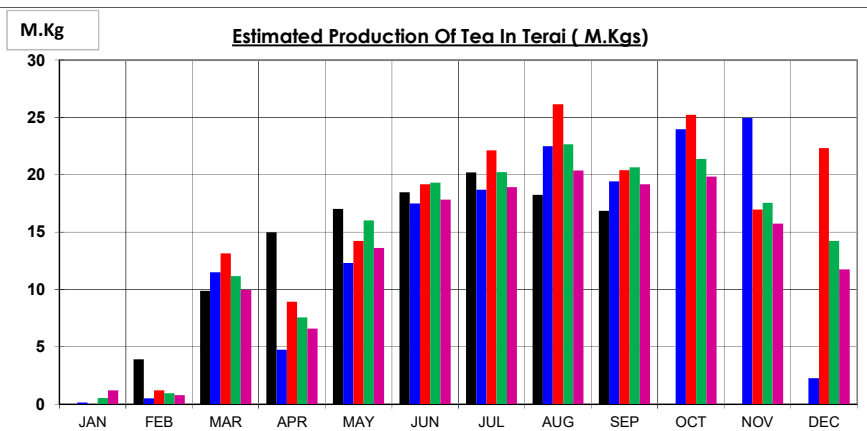
Average excludes year 2020

ANALYSIS OF INDIAN CROP**Estimated Production Of Tea In Dooars**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.08	0.00	-0.06	0.02	0.21	0.67
FEB	5.47	1.08	1.68	4.39	3.79	1.39	1.13
MAR	11.79	12.55	16.68	-0.76	-4.89	14.84	12.56
APR	15.91	12.55	13.02	3.36	2.89	12.66	10.83
MAY	20.65	13.22	19.45	7.43	1.20	21.71	19.36
JUN	21.60	23.42	26.95	-1.82	-5.35	25.41	23.80
JUL	26.53	24.00	29.80	2.53	-3.27	29.30	27.06
AUG	26.88	32.40	30.59	-5.52	-3.71	31.75	29.19
SEP	22.59	27.28	27.62	-4.69	-5.03	29.01	27.48
OCT		32.92	31.88			30.47	28.58
NOV		27.79	23.35			23.41	21.27
DEC		2.14	16.69			13.11	12.01
JAN TO SEP	151.44	146.58	165.79	4.86	-14.35	166.27	152.07
JAN TO DEC	151.44	209.43	237.71			233.26	213.92

**Estimated Production Of Tea In Terai**

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.13	0.00	-0.12	0.01	0.53	1.20
FEB	3.91	0.50	1.19	3.41	2.72	0.97	0.79
MAR	9.90	11.49	13.14	-1.59	-3.24	11.16	9.98
APR	15.00	4.75	8.93	10.25	6.07	7.56	6.58
MAY	17.03	12.31	14.22	4.72	2.81	16.01	13.61
JUN	18.48	17.49	19.17	0.99	-0.69	19.30	17.85
JUL	20.21	18.69	22.14	1.52	-1.93	20.22	18.93
AUG	18.24	22.50	26.14	-4.26	-7.90	22.65	20.36
SEP	16.86	19.42	20.39	-2.56	-3.53	20.63	19.17
OCT		23.96	25.22			21.38	19.82
NOV		24.95	16.96			17.55	15.75
DEC		2.26	22.32			14.23	11.77
JAN TO SEP	119.64	107.28	125.32	12.36	-5.68	119.03	108.46
JAN TO DEC	119.64	158.45	189.82			172.19	155.80



Average excludes year 2020