



North India Market Report

WKE 25-10-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Aug)	154.0	658.2	166.2	607.4	50.7	1058.0
SOUTH INDIA (Aug)	16.1	153.4	18.3	141.5	11.9	226.8
ALL INDIA (Aug)	170.1	811.6	184.5	748.9	62.7	1284.8
SRI LANKA (Aug)	19.7	175.8	21.3	171.5	4.3	260.8
KENYA (Jul)	39.0	322.2	40.8	361.9	-39.7	493.7
MALAWI (Aug)	1.4	34.2	1.6	37.4	-3.2	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Aug)	2.3	27.5	1.2	28.1	-0.6	38.3
BANGLADESH (Jul)	13.5	36.0	11.4	36.0	0.0	86.9
TOTAL	247.9	1413.0	262.8	1390.6	22.4	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 45			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	99942	62255	37,687	1725061	1416535	308,526	22
Orthodox	72006	53503	18,503	1628328	1136019	492,309	43
Darjeeling	2495	1273	1,222	66728	70560	-3,832	-5
Dust	46789	25700	21,089	838479	720398	118,081	16
Total	221232	142731	78,501	4258596	3343512	915,084	27

Guwahati	Sale : 45			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	125838	123540	2,298	2793419	2338102	455,317	19
Orthodox	15914	5279	10,635	307613	128892	178,721	139
Darjeeling				0	0		
Dust	49710	61322	-11,612	1187122	1053737	133,385	13
Total	191462	190141	1,321	4288154	3520731	767,423	22

Siliguri	Sale : 45			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	141551	131562	9,989	3117817	2726141	391,676	14
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	13632	9458	4,174	342918	222233	120,685	54
Total	155183	141020	14,163	3460735	2948374	512,361	17

North India	Sale : 45			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	367,331	317,357	49,974	7,636,297	6,480,778	1,155,519	18
Orthodox	87,920	58,782	29,138	1,935,941	1,264,911	671,030	53
Darjeeling	2,495	1,273	1,222	66,728	70,560	-3,832	-5
Dust	110,131	96,480	13,651	2,368,519	1,996,368	372,151	19
Total	567,877	473,892	93,985	12,007,485	9,812,617	2,194,868	22

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 45			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.4	2.1	1.3	58.7	48.2	10.5	22
Orthodox	26	1.9	1.4	0.5	42.3	29.5	12.8	43
Darjeeling	20	0.0	0.0	0.0	1.3	1.4	-0.1	-5
Dust	37	1.7	1.0	0.8	31.0	26.7	4.4	16
Total		7.1	4.5	2.6	133.3	105.8	27.6	26

Guwahati	Est	Sale : 45			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.3	4.2	0.1	95.0	79.5	15.5	19
Orthodox	26	0.4	0.1	0.3	8.0	3.4	4.6	139
Darjeeling	20							
Dust	37	1.8	2.3	-0.4	43.9	39.0	4.9	13
Total		6.5	6.6	-0.1	146.9	121.8	25.1	21

Siliguri	Est	Sale : 45			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.8	4.5	0.3	106.0	92.7	13.3	14
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.5	0.3	0.2	12.7	8.2	4.5	54
Total		5.3	4.8	0.5	118.7	100.9	17.8	18

North India	Est	Sale : 45			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	12.5	10.8	1.7	259.6	220.3	39.3	18
Orthodox	26	2.3	1.5	0.8	50.3	32.9	17.4	53
Darjeeling	20	0.0	0.0	0.0	1.3	1.4	-0.1	-5
Dust	37	4.1	3.6	0.5	87.6	73.9	13.8	19
Total		18.9	15.9	3.0	398.9	328.5	70.4	21

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 43										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	22.41	258.63	28.36	276.03			-5.95	-17.41			609.42	255.78	538.26	297.41	596.66	240.07	71.16	-41.62	12.77	15.72
Assam (Estate) Dust	16.08	245.33	20.91	276.82			-4.83	-31.49			411.65	258.51	383.05	290.20	311.58	228.90	28.60	-31.69	100.08	29.61
Assam (Estate) C+D	38.49	253.07	49.27	276.37			-10.79	-23.30			1021.08	256.88	921.31	294.41	908.23	236.24	99.76	-37.53	112.84	20.65
Assam (BLF) C+D	14.61	185.83	19.00	226.81			-4.39	-40.98			492.84	178.34	375.06	218.23	378.90	169.55	117.78	-39.89	113.93	8.80
Assam(Combined) C+D	53.09	234.57	68.27	262.58			-15.18	-28.00			1513.91	231.32	1296.37	272.37	1287.14	216.60	217.54	-41.06	226.78	14.71
Dooars & Terai(Estate) CTC	8.47	220.65	16.17	243.37			-7.69	-22.72			398.54	228.04	358.18	255.03	480.38	210.59	40.36	-26.99	-81.84	17.45
D+T (Estate) Dust	1.06	201.05	2.95	227.69			-1.89	-26.64			63.33	209.47	67.92	231.28	80.52	182.21	-4.58	-21.81	-17.18	27.27
D+T (Estate) C+D	9.53	218.46	19.12	240.95			-9.58	-22.48			461.87	225.50	426.10	251.24	560.90	206.51	35.77	-25.75	-99.03	18.98
D+T (BLF) C+D	9.17	122.53	21.18	191.83			-12.01	-69.31			482.84	118.84	432.53	165.05	432.65	118.84	50.31	-46.21	50.19	0.01
D+T(Combined) C+D	18.71	171.42	40.30	215.13			-21.59	-43.71			944.71	170.99	858.62	207.82	993.54	168.33	86.08	-36.84	-48.84	2.65
Cachar (Org.) CTC	2.17	189.69	2.00	222.89			0.17	-33.20			45.65	197.01	55.74	222.63	57.80	190.01	-10.09	-25.62	-12.15	7.00
Cachar (Org.) Dust	0.43	209.91	0.59	217.65			-0.16	-7.74			14.74	197.65	15.24	207.56	10.23	178.88	-0.50	-9.90	4.52	18.78
Cachar (Org.) C+D	2.59	193.03	2.59	221.70			0.01	-28.67			60.39	197.17	70.98	219.39	68.03	188.33	-10.59	-22.23	-7.64	8.83
Cachar (BLF) C+D	0.13	165.66	0.17	223.36			-0.04	-57.70			5.30	191.23	4.64	206.66	5.36	179.27	0.66	-15.43	-0.05	11.97
Cachar(Combined)C+D	2.72	191.75	2.75	221.80			-0.03	-30.05			65.69	196.69	75.62	218.61	73.38	187.67	-9.93	-21.92	-7.69	9.02
North India C+D	77.46	216.78	114.85	244.12			-37.38	-27.34			2591.43	207.68	2295.20	245.26	2411.90	195.12	296.23	-37.58	179.53	12.56
ASSAM Orthodox																				
1st Whole Leaf	2.14	340.32	1.75	360.82			0.39	-20.49			60.20	345.94	40.55	373.51	42.52	265.35	19.65	-27.57	17.68	80.59
2nd Whole Leaf	1.44	321.90	1.08	348.32			0.36	-26.42			40.87	343.75	25.32	367.94	36.52	241.10	15.54	-24.19	4.35	102.65
3rd Whole Leaf	0.83	295.93	0.51	322.41			0.32	-26.48			23.46	311.70	14.99	330.76	20.74	230.40	8.47	-19.06	2.72	81.29
FOP/OP	0.47	230.79	0.36	255.95			0.11	-25.16			19.69	249.69	10.28	268.84	15.54	213.22	9.41	-19.15	4.15	36.48
BPS	0.57	354.37	0.32	338.14			0.25	16.23			14.71	352.27	9.69	335.77	12.63	335.09	5.02	16.49	2.08	17.18
Large Brokens	3.98	296.40	3.26	286.67			0.72	9.72			113.86	297.71	73.84	296.01	94.79	227.14	40.02	1.70	19.07	70.57
Small Brokens	1.44	270.12	1.08	278.68			0.36	-8.56			42.62	270.79	26.61	283.93	35.88	193.00	16.02	-13.14	6.75	77.79
Fannings	0.86	188.31	0.60	202.01			0.27	-13.70			24.48	178.50	15.58	196.10	21.52	143.33	8.90	-17.60	2.96	35.17
Total Orthodox	11.89	295.57	8.99	304.42			2.90	-8.85			345.12	299.21	219.38	312.10	282.89	227.76	125.73	-12.89	62.23	71.44

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 43						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	7.65	275.11	12.91	288.55	-5.27	-13.44	254.45	267.94	210.35	312.68	44.10	-44.74
Assam (Estate) Dust	7.62	255.94	10.73	286.10	-3.11	-30.16	203.96	267.94	181.25	308.16	22.71	-40.22
Assam (Estate) C+D	15.26	265.54	23.64	287.44	-8.37	-21.89	458.41	267.94	391.60	310.59	66.81	-42.65
Assam (BLF) C+D	0.38	193.43	0.78	256.80	-0.41	-63.37	29.86	178.99	22.33	226.75	7.53	-47.76
Assam(Combined) C+D	15.64	263.81	24.42	286.45	-8.78	-22.64	488.26	262.50	413.93	306.06	74.34	-43.56
Dooars & Terai(Estate) CTC	0.31	197.75	0.56	247.06	-0.25	-49.31	14.60	207.47	11.50	242.36	3.10	-34.89
D+T (Estate) Dust	0.07	145.48	0.08	261.54	-0.00	-116.06	1.56	202.57	1.56	235.51	0.00	-32.93
D+T (Estate) C+D	0.38	187.87	0.64	248.81	-0.25	-60.93	16.16	207.00	13.06	241.54	3.10	-34.55
D+T (BLF) C+D	1.10	152.87	3.88	197.61	-2.79	-44.74	74.05	135.60	75.05	172.68	-1.00	-37.08
D+T(Combined) C+D	1.48	161.93	4.52	204.81	-3.04	-42.88	90.21	148.39	88.10	182.89	2.10	-34.49
Cachar (Org.) CTC	1.43	198.60	0.88	235.06	0.55	-36.46	25.98	209.96	25.53	242.44	0.45	-32.48
Cachar (Org.) Dust	0.32	221.25	0.40	222.14	-0.08	-0.89	10.13	204.51	9.45	222.25	0.69	-17.74
Cachar (Org.) C+D	1.75	202.71	1.28	231.02	0.46	-28.31	36.12	208.43	34.97	236.99	1.14	-28.56
Cachar (BLF) C+D	0.02	195.00	0.02	219.83	-0.01	-24.83	0.22	165.19	0.80	189.98	-0.59	-24.79
Cachar(Combined)C+D	1.76	202.64	1.30	230.83	0.46	-28.19	36.33	208.17	35.78	235.93	0.56	-27.76
North India C+D	19.41	247.61	30.98	270.40	-11.56	-22.79	625.76	241.20	550.61	279.37	75.14	-38.17
ASSAM Orthodox												
1st Whole Leaf	1.79	347.64	1.51	370.57	0.28	-22.93	49.37	358.05	34.78	383.75	14.59	-25.70
2nd Whole Leaf	1.16	320.54	1.00	348.67	0.16	-28.13	35.69	345.48	23.08	371.52	12.61	-26.03
3rd Whole Leaf	0.70	297.20	0.46	325.00	0.24	-27.80	19.66	315.75	13.27	334.74	6.39	-18.99
FOP/OP	0.40	231.12	0.27	253.38	0.14	-22.26	13.24	245.07	6.47	268.16	6.77	-23.08
BPS	0.48	360.01	0.29	340.92	0.18	19.09	12.66	358.08	8.94	338.99	3.72	19.09
Large Brokens	3.36	299.57	2.97	285.59	0.39	13.99	95.85	297.87	65.42	297.98	30.43	-0.11
Small Brokens	1.17	274.36	1.01	282.76	0.16	-8.40	36.92	274.33	23.91	288.42	13.01	-14.09
Fannings	0.70	190.58	0.58	202.71	0.12	-12.13	20.95	181.52	14.29	198.85	6.66	-17.33
Total Orthodox	9.91	298.89	8.11	305.89	1.80	-7.00	288.41	302.98	192.08	316.50	96.34	-13.53

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 43						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.76	250.09	15.44	265.58	-0.68	-15.49	354.70	247.08	327.81	287.61	26.89	-40.53
Assam (Estate) Dust	8.46	235.78	10.18	267.06	-1.72	-31.28	207.67	249.26	201.81	274.07	5.86	-24.81
Assam (Estate) C+D	23.22	244.87	25.63	266.16	-2.40	-21.29	562.37	247.88	529.61	282.45	32.76	-34.57
Assam (BLF) C+D	13.78	188.22	18.14	225.70	-4.36	-37.48	458.05	179.01	351.45	217.89	106.60	-38.88
Assam(Combined) C+D	37.00	223.77	43.77	249.39	-6.76	-25.62	1020.42	216.97	881.06	256.70	139.36	-39.73
Cachar (Org.) CTC	0.74	172.44	1.12	213.29	-0.38	-40.85	19.67	179.91	30.21	205.89	-10.54	-25.99
Cachar (Org.) Dust	0.11	177.76	0.19	208.16	-0.08	-30.40	4.61	182.58	5.79	183.59	-1.18	-1.02
Cachar (Org.) C+D	0.85	173.14	1.31	212.54	-0.46	-39.40	24.27	180.41	36.00	202.31	-11.73	-21.89
Cachar (BLF) C+D	0.11	161.47	0.14	223.90	-0.03	-62.43	5.09	192.34	3.84	210.15	1.25	-17.81
Cachar(Combined)C+D	0.96	171.79	1.45	213.67	-0.49	-41.89	29.36	182.48	39.84	203.06	-10.48	-20.58
North India C+D	40.04	223.15	47.73	248.34	-7.69	-25.20	1101.60	216.16	967.96	254.07	133.64	-37.91
ASSAM Orthodox												
1st Whole Leaf	0.35	303.30	0.24	300.89	0.11	2.41	10.83	290.71	5.77	311.76	5.06	-21.05
2nd Whole Leaf	0.28	327.64	0.08	343.97	0.20	-16.33	5.18	331.81	2.24	331.05	2.94	0.77
3rd Whole Leaf	0.13	289.13	0.05	300.06	0.08	-10.93	3.80	290.74	1.72	300.07	2.08	-9.33
FOP/OP	0.07	228.80	0.09	263.33	-0.03	-34.52	6.46	259.16	3.81	270.00	2.64	-10.84
BPS	0.10	326.40	0.03	310.22	0.07	16.18	2.05	316.41	0.75	297.51	1.30	18.90
Large Broken	0.62	279.14	0.30	297.56	0.32	-18.42	18.01	296.89	8.42	280.76	9.59	16.13
Small Broken	0.26	251.10	0.06	214.79	0.20	36.31	5.71	247.88	2.69	244.10	3.01	3.78
Fannings	0.16	178.42	0.02	179.76	0.14	-1.34	3.53	160.50	1.29	165.47	2.24	-4.96
Total Orthodox	1.98	278.98	0.88	290.97	1.10	-11.99	56.71	280.03	27.31	281.14	29.40	-1.11

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 43						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	8.16	221.52	15.61	243.23	-7.45	-21.72	383.94	228.82	346.69	255.45	37.25	-26.62
D+T (Estate) Dust	0.99	205.11	2.88	226.79	-1.88	-21.68	61.77	209.65	66.35	231.18	-4.58	-21.53
D+T (Estate) C+D	9.15	219.74	18.48	240.68	-9.33	-20.93	445.71	226.17	413.04	251.55	32.67	-25.38
D+T (BLF) C+D	8.06	118.36	17.22	190.36	-9.16	-72.00	407.20	115.65	356.10	163.19	51.10	-47.54
D+T(Combined) C+D	17.21	172.26	35.70	216.41	-18.49	-44.15	852.91	173.40	769.14	210.64	83.77	-37.24
North India C+D	18.02	169.41	36.14	216.01	-18.12	-46.60	864.07	172.60	776.62	210.09	87.45	-37.50

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 43					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	253.07	276.37	-23.30		
D & T	218.46	240.95	-22.48		
BLF					
ASSAM	185.83	226.81	-40.98		
D & T	122.53	191.83	-69.31		
FROM SALE NO. 14 TO 43					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	256.88	294.41	-37.53	236.24	20.65
D & T	225.50	251.24	-25.75	206.51	18.98
BLF					
ASSAM	178.34	218.23	-39.89	169.55	8.80
D & T	118.84	165.05	-46.21	118.84	0.01
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
WKE 11-10-2025	197.42		188.46		8.96
WKE 18-10-2025	203.19	249.42	190.88	-46.23	12.31
WKE 25-10-2025	216.78	244.12		-27.34	
Upto	207.68	245.26	195.12	-37.58	12.56
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	43	Estate	88	76	
		BLF	81	71	
Upto the Sale	43	Estate	73	80	72
		BLF	63	76	68

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 43											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.35	4	5	6	7	18	37	11	6	5
	2024	0	0.01	0.17	1	3	28	37	16	8	7
DOOARS/TERAI	2025	0.47	12	7	9	11	28	21	5	4	3
	2024	0	0	0	0.50	12	52	29	5	1	0.10
FACTORY											
ASSAM	2025	1	16	19	19	11	13	18	1	1	1
	2024	0	0	0.13	1	14	66	15	1	1	1
DOOARS/TERAI	2025	1	75	13	7	2	2	0.09	0	0.23	0
	2024	0	0	0.23	3	83	13	1	0.16	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 43											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.19	2	5	6	8	24	30	11	6	8
	2024	0.06	1	1	2	4	18	27	14	13	20
DOOARS/TERAI	2025	2	8	7	8	10	28	25	7	4	2
	2024	0.09	1	3	4	7	34	36	8	5	3
FACTORY											
ASSAM	2025	1	13	23	20	14	18	8	1	1	1
	2024	0.45	4	6	9	17	41	17	3	2	2
DOOARS/TERAI	2025	23	51	15	6	3	2	0.40	0.09	0.05	0.03
	2024	1	14	21	22	30	10	1	0.20	0.06	0.04

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 43		
	CTC Leaf	Dust	Orthodox
2025	96.33	140.77	187.09
2024	150.03	153.91	181.22
Difference	-53.7	-13.1	5.9
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 43		
	CTC Leaf	Dust	Orthodox
2025	96.78	135.08	179.60
2024	120.85	137.40	174.58
Difference	-24.1	-2.3	5.0

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 25-10-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY L.Kg
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	6.8	188.59	9	14.7	219.89	13	-7.9	-31.31				
UPTO	171.2	166.28	7	188.2	229.56	8	-17.0	-63.28	291.6	214.05	7	120.4
HUL	11.3	228.13	15	17.4	267.28	15	-6.1	-39.15				
UPTO	346.4	232.89	13	286.6	278.32	12	59.8	-45.44	449.3	248.27	11	102.9
3rd FORCE	8.6	200.57	11	18.4	239.39	16	-9.8	-38.82				
UPTO	345.0	217.43	13	362.3	247.03	16	-17.3	-29.59	573.5	221.53	14	228.5
REST	50.8	220.76	66	64.3	244.75	56	-13.5	-23.99				
UPTO	1728.8	204.79	67	1458.1	240.35	64	270.7	-35.56	2698.2	214.17	67	969.3
NORTH INDIA	77	216.78	100	115	244.12	100	-37.4	-27.34				
UPTO	2591	207.68	100	2295	245.26	100	296.2	-37.58	4013	219.03	100	1421.1
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY L.Kg
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	4.0	96.63	17	6.0	148.87	21	-2.0	-52.24				
UPTO	115.7	102.48	15	122.0	122.59	16	-6.3	-20.11	217.5	125.96	17	101.8
HUL	3.8	110.42	16	6.7	152.19	23	-2.9	-41.76				
UPTO	122.3	103.35	16	117.0	130.37	15	5.3	-27.02	193.0	129.85	15	70.7
3rd FORCE	2.9	160.01	13	3.1	164.70	11	-0.1	-4.70				
UPTO	110.4	153.10	14	98.2	151.66	13	12.2	1.44	178.5	157.85	14	68.1
REST	12.7	111.94	54	13.5	149.84	46	-0.8	-37.90				
UPTO	413.3	111.15	54	432.4	124.10	56	-19.1	-12.95	709.0	128.19	55	295.6
SOUTH INDIA	24	115.07	100	29	151.75	100	-5.8	-36.67				
UPTO	762	114.66	100	770	128.33	100	-7.9	-13.67	1298	132.14	100	536.2
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY L.Kg
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	
TCPL	10.8	154.21	11	20.7	199.31	14	-9.9	-45.10				
UPTO	286.9	140.56	9	310.2	187.50	10	-23.2	-46.94	509.1	176.42	10	222.2
HUL	15.1	198.40	15	24.0	235.37	17	-9.0	-36.98				
UPTO	468.7	199.08	14	403.6	235.44	13	65.1	-36.36	642.2	212.69	12	173.5
3rd FORCE	11.5	190.23	11	21.5	228.66	15	-10.0	-38.44				
UPTO	455.4	201.84	14	460.4	226.70	15	-5.1	-24.86	751.9	206.42	14	296.6
REST	63.5	198.99	63	77.8	228.28	54	-14.3	-29.29				
UPTO	2142.2	186.72	64	1890.6	213.76	62	251.6	-27.04	3407.1	196.28	64	1265.0
ALL INDIA	101	193.10	100	144	225.36	100	-43.1	-32.26				
UPTO	3353	186.55	100	3065	215.90	100	288.4	-29.35	5310	197.80	100	1957.3

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
Aug	220.13	62	278.88	83	-58.75	-20
Sep	212.90	70	279.59	79	-66.69	-9
WKE 11-10-2025	219.31	79			219.31	79
WKE 18-10-2025	221.22	77	267.35	76	-46.13	1
WKE 25-10-2025	234.57	86	262.58	74	-28.00	11
Upto	216.20	69	244.28	75	-28.08	-6

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
Aug	158.53	70	209.37	81	-50.84	-11
Sep	159.81	71	217.36	80	-57.55	-9
WKE 11-10-2025	163.20	80			163.20	80
WKE 18-10-2025	173.83	83	221.33	75	-47.50	8
WKE 25-10-2025	171.42	85	215.13	73	-43.71	12
Upto	165.81	72	188.21	78	-22.40	-6

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	166.20	56	178.38	48	-12.18	8
July	169.59	56	183.85	43	-14.26	14
Aug	176.02	65	183.08	48	-7.07	17
Sep	173.06	80	174.72	53	-1.65	27
WKE 11-10-2025	179.44	81	188.53	55	-9.10	26
WKE 18-10-2025	182.74	80	187.71	56	-4.96	24
WKE 25-10-2025	190.19	73	182.74	54	7.44	19
Upto	175.59	68	183.90	51	-8.31	18

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
32	365.88	343.46	22.43	319.69	313.61	6.08	46.20	29.85
33	366.91	346.15	20.76	304.94	319.00	-14.06	61.97	27.15
34	373.99	349.68	24.31	302.33	325.53	-23.21	71.66	24.15
35	359.78	345.73	14.05	291.07	336.98	-45.91	68.72	8.75
36	370.38	343.81	26.57	278.67	334.80	-56.13	91.71	9.01
37	367.27	356.09	11.18	283.62	337.52	-53.90	83.66	18.58
38	371.51	363.99	7.52	282.10	346.76	-64.66	89.41	17.23
39	369.52	345.70	23.82	277.40	332.75	-55.35	92.11	12.95
40	358.22	347.15	11.07		318.51	-318.51	358.22	28.64
Exchange rate considered : SLR to INR :			2025 1SLR=0.29 INR	2024 1SLR= 0.27 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June	13.5	13.7	-0.25	13.4	0.05	10.7	9.7	0.98	7.3	3.33
July	13.6	13.3	0.36	13.7	-0.09	14.7	10.3	4.39	10.0	4.69
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.25	10.8	5.78
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Aug	105.5	103.4	2.05	104.7	0.72	69.1	52.2	16.84	49.3	19.72
Jan to Dec		158.3		155.0			81.7		75.7	