



North India Market Report

WKE 11-10-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Aug)	154.0	658.2	166.2	607.4	50.7	1058.0
SOUTH INDIA (Aug)	16.1	153.4	18.3	141.5	11.9	226.8
ALL INDIA (Aug)	170.1	811.6	184.5	748.9	62.7	1284.8
SRI LANKA (Aug)	19.7	175.8	21.3	171.5	4.3	260.8
KENYA (Jul)	39.0	322.2	40.8	361.9	-39.7	493.7
MALAWI (Aug)	1.4	34.2	1.6	37.4	-3.2	45.8
TANZANIA (Mar)	1.9	5.7	2.1	6.8	-1.1	13.3
RWANDA (Aug)	2.3	27.5	1.2	28.1	-0.6	38.3
BANGLADESH (Jul)	13.5	36.0	11.4	36.0	0.0	86.9
TOTAL	247.9	1413.0	262.8	1390.6	22.4	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 43			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	43459	70315	-26,856	1534694	1276262	258,432	20
Orthodox	56011	44533	11,478	1503267	1022839	480,428	47
Darjeeling	2878	2056	822	61440	67768	-6,328	-9
Dust	23913	34247	-10,334	740636	653006	87,630	13
Total	126261	151151	-24,890	3840037	3019875	820,162	27

Guwahati	Sale : 43			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	96583	102702	-6,119	2545040	2141290	403,750	19
Orthodox	11115	4654	6,461	273885	120196	153,689	128
Darjeeling				0	0		
Dust	43135	47686	-4,551	1083136	958515	124,621	13
Total	150833	155042	-4,209	3902061	3220001	682,060	21

Siliguri	Sale : 43			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	61640	129739	-68,099	2837246	2536269	300,977	12
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	5689	10035	-4,346	314674	207489	107,185	52
Total	67329	139774	-72,445	3151920	2743758	408,162	15

North India	Sale : 43			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	201,682	302,756	-101,074	6,916,980	5,953,821	963,159	16
Orthodox	67,126	49,187	17,939	1,777,152	1,143,035	634,117	55
Darjeeling	2,878	2,056	822	61,440	67,768	-6,328	-9
Dust	72,737	91,968	-19,231	2,138,446	1,819,010	319,436	18
Total	344,423	445,967	-101,544	10,894,018	8,983,634	1,910,384	21



Contemporary
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Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 43			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.5	2.4	-0.9	52.2	43.4	8.8	20
Orthodox	26	1.5	1.2	0.3	39.1	26.6	12.5	47
Darjeeling	20	0.1	0.0	0.0	1.2	1.4	-0.1	-9
Dust	37	0.9	1.3	-0.4	27.4	24.2	3.2	13
Total		3.9	4.9	-1.0	119.9	95.5	24.4	26

Guwahati	Est	Sale : 43			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.3	3.5	-0.2	86.5	72.8	13.7	19
Orthodox	26	0.3	0.1	0.2	7.1	3.1	4.0	128
Darjeeling	20							
Dust	37	1.6	1.8	-0.2	40.1	35.5	4.6	13
Total		5.2	5.4	-0.2	133.7	111.4	22.3	20

Siliguri	Est	Sale : 43			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.1	4.4	-2.3	96.5	86.2	10.2	12
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.2	0.4	-0.2	11.6	7.7	4.0	52
Total		2.3	4.8	-2.5	108.1	93.9	14.2	15

North India	Est	Sale : 43			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	6.9	10.3	-3.4	235.2	202.4	32.7	16
Orthodox	26	1.7	1.3	0.5	46.2	29.7	16.5	55
Darjeeling	20	0.1	0.0	0.0	1.2	1.4	-0.1	-9
Dust	37	2.7	3.4	-0.7	79.1	67.3	11.8	18
Total		11.4	15.0	-3.7	361.7	300.8	60.9	20



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Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 41										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	35.56	243.46			31.94	229.10			3.62	14.35	553.18	256.28	479.71	299.77	564.55	240.49	73.47	-43.50	-11.37	15.78
Assam (Estate) Dust	25.36	238.72			16.61	219.47			8.75	19.24	371.17	260.41	338.14	291.56	295.19	229.66	33.03	-31.14	75.98	30.76
Assam (Estate) C+D	60.92	241.48			48.55	225.81			12.37	15.67	924.35	257.94	817.85	296.38	859.74	236.77	106.50	-38.44	64.61	21.16
Assam (BLF) C+D	23.74	162.42			19.15	168.11			4.59	-5.69	455.16	178.67	335.16	216.92	360.10	169.86	119.99	-38.24	95.06	8.81
Assam(Combined) C+D	84.66	219.31			67.71	209.49			16.95	9.83	1379.51	231.79	1153.02	273.28	1219.84	217.02	226.49	-41.49	159.67	14.76
Dooars & Terai(Estate) CTC	25.06	199.09			29.03	191.94			-3.97	7.15	365.21	229.38	324.34	255.88	455.74	211.26	40.87	-26.50	-90.53	18.12
D+T (Estate) Dust	3.48	182.23			4.54	165.34			-1.05	16.89	58.63	210.41	61.53	231.34	76.58	183.13	-2.90	-20.93	-17.95	27.28
D+T (Estate) C+D	28.54	197.03			33.57	188.35			-5.02	8.68	423.84	226.76	385.86	251.97	532.32	207.21	37.98	-25.21	-108.48	19.55
D+T (BLF) C+D	21.53	118.36			19.95	118.88			1.59	-0.52	454.41	118.65	389.89	161.91	414.45	118.73	64.51	-43.26	39.95	-0.08
D+T(Combined) C+D	50.08	163.20			53.52	162.45			-3.44	0.75	878.24	170.82	775.76	206.70	946.77	168.48	102.49	-35.88	-68.53	2.35
Cachar (Org.) CTC	3.17	182.60			3.97	187.43			-0.80	-4.83	40.47	198.78	50.76	222.43	54.40	190.12	-10.28	-23.65	-13.93	8.66
Cachar (Org.) Dust	0.84	189.53			0.66	177.90			0.18	11.64	13.62	197.77	13.82	205.93	9.67	178.95	-0.21	-8.16	3.95	18.82
Cachar (Org.) C+D	4.00	184.05			4.63	186.08			-0.62	-2.03	54.09	198.53	64.58	218.90	64.07	188.44	-10.49	-20.37	-9.98	10.09
Cachar (BLF) C+D	0.46	180.44			0.27	170.41			0.19	10.04	5.10	192.13	4.08	204.69	4.89	180.06	1.02	-12.55	0.21	12.07
Cachar(Combined)C+D	4.46	183.67			4.90	185.22			-0.43	-1.54	59.19	197.98	68.66	218.05	68.95	187.84	-9.47	-20.08	-9.77	10.13
North India C+D	143.50	197.42			128.98	188.46			14.52	8.96	2377.92	207.64	2055.22	245.07	2290.75	195.35	322.70	-37.43	87.17	12.30
ASSAM Orthodox																				
1st Whole Leaf	2.55	320.25			1.75	243.14			0.80	77.11	55.98	346.31	37.21	374.70	40.78	266.13	18.77	-28.38	15.20	80.18
2nd Whole Leaf	1.83	315.03			0.91	227.34			0.92	87.68	37.74	345.63	23.22	369.94	35.33	241.63	14.52	-24.31	2.41	103.99
3rd Whole Leaf	0.94	287.46			0.64	214.55			0.30	72.91	21.74	313.28	13.92	331.42	20.11	230.62	7.82	-18.14	1.63	82.66
FOP/OP	0.91	236.94			0.45	209.78			0.46	27.15	18.50	250.47	9.60	269.54	15.05	213.46	8.89	-19.07	3.44	37.01
BPS	0.70	342.56			0.55	348.02			0.15	-5.45	13.54	352.40	8.96	334.75	12.04	334.35	4.58	17.65	1.50	18.05
Large Brokens	4.76	283.34			4.47	228.39			0.28	54.95	105.05	298.04	67.12	296.94	89.88	227.18	37.93	1.11	15.17	70.86
Small Brokens	1.69	268.22			1.37	191.28			0.32	76.94	39.66	270.63	24.65	284.30	34.73	193.05	15.01	-13.68	4.93	77.58
Fannings	1.08	185.49			0.76	140.75			0.32	44.74	22.67	178.11	14.27	195.28	20.72	143.04	8.40	-17.17	1.95	35.08
Total Orthodox	14.73	283.96			11.10	223.50			3.63	60.46	319.73	299.65	201.38	312.84	271.25	227.86	118.35	-13.19	48.49	71.79

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 41						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	16.31	255.11					231.25	268.45	182.79	316.14	48.46	-47.69
Assam (Estate) Dust	14.43	246.61					183.36	269.90	158.04	311.09	25.32	-41.18
Assam (Estate) C+D	30.73	251.12					414.61	269.09	340.83	313.80	73.78	-44.70
Assam (BLF) C+D	1.18	165.29					28.08	178.68	19.92	224.80	8.16	-46.12
Assam(Combined) C+D	31.92	247.93					442.69	263.36	360.74	308.88	81.95	-45.52
Dooars & Terai(Estate) CTC	0.95	193.22					13.19	206.88	10.27	242.12	2.92	-35.24
D+T (Estate) Dust	0.12	173.10					1.41	206.20	1.38	233.33	0.02	-27.14
D+T (Estate) C+D	1.07	190.87					14.60	206.82	11.65	241.08	2.95	-34.26
D+T (BLF) C+D	2.42	134.19					70.15	135.22	66.01	169.13	4.14	-33.91
D+T(Combined) C+D	3.50	151.56					84.75	147.56	77.66	179.93	7.09	-32.37
Cachar (Org.) CTC	1.55	190.40					22.82	212.00	23.56	242.68	-0.74	-30.68
Cachar (Org.) Dust	0.56	201.50					9.35	204.43	8.56	221.49	0.79	-17.07
Cachar (Org.) C+D	2.11	193.34					32.17	209.80	32.12	237.03	0.05	-27.23
Cachar (BLF) C+D	0.01	144.00					0.19	163.85	0.76	188.57	-0.56	-24.71
Cachar(Combined)C+D	2.12	193.16					32.37	209.52	32.88	235.92	-0.52	-26.39
North India C+D	38.26	234.14					569.49	241.44	482.76	280.59	86.72	-39.15
ASSAM Orthodox												
1st Whole Leaf	2.18	326.94					45.81	358.73	31.87	385.08	13.94	-26.35
2nd Whole Leaf	1.61	315.13					33.08	347.50	21.11	373.80	11.96	-26.30
3rd Whole Leaf	0.78	290.29					18.23	317.52	12.31	335.60	5.92	-18.08
FOP/OP	0.69	231.51					12.30	245.75	5.97	268.96	6.34	-23.21
BPS	0.61	347.83					11.69	358.11	8.26	338.00	3.43	20.11
Large Brokens	3.89	280.63					88.55	298.15	59.37	299.25	29.18	-1.10
Small Brokens	1.44	272.21					34.46	274.07	22.10	288.87	12.36	-14.80
Fannings	0.89	190.50					19.50	181.12	13.03	198.15	6.47	-17.03
Total Orthodox	12.31	286.10					267.40	303.45	175.87	317.52	91.54	-14.07



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Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 41						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	19.26	233.59					321.66	247.54	296.83	289.70	24.83	-42.16
Assam (Estate) Dust	10.92	228.36					187.79	251.15	180.10	274.42	7.68	-23.27
Assam (Estate) C+D	30.18	231.70					509.45	248.87	476.94	283.93	32.51	-35.06
Assam (BLF) C+D	22.08	163.43					423.09	179.29	314.09	216.61	109.00	-37.32
Assam(Combined) C+D	52.26	202.85					932.54	217.30	791.03	257.20	141.51	-39.90
Cachar (Org.) CTC	1.61	175.09					17.65	181.69	27.19	204.88	-9.54	-23.20
Cachar (Org.) Dust	0.28	165.25					4.27	183.19	5.26	180.62	-0.99	2.57
Cachar (Org.) C+D	1.89	173.65					21.92	181.98	32.46	200.95	-10.54	-18.97
Cachar (BLF) C+D	0.45	181.08					4.90	193.26	3.32	208.37	1.59	-15.11
Cachar(Combined)C+D	2.34	175.08					26.82	184.04	35.78	201.64	-8.95	-17.60
North India C+D	57.96	201.19					1006.94	216.42	868.73	254.49	138.21	-38.07
ASSAM Orthodox												
1st Whole Leaf	0.37	280.88					10.17	290.37	5.33	312.68	4.83	-22.30
2nd Whole Leaf	0.22	314.31					4.66	332.33	2.11	331.29	2.55	1.05
3rd Whole Leaf	0.16	273.87					3.50	291.20	1.60	299.29	1.90	-8.08
FOP/OP	0.22	253.77					6.19	259.86	3.64	270.49	2.56	-10.64
BPS	0.09	307.60					1.85	316.27	0.70	296.18	1.15	20.08
Large Brokens	0.87	295.47					16.50	297.47	7.75	279.19	8.76	18.28
Small Brokens	0.24	244.57					5.20	247.79	2.55	244.70	2.65	3.09
Fannings	0.18	161.04					3.16	159.59	1.24	165.10	1.93	-5.51
Total Orthodox	2.42	273.08					52.33	280.21	25.51	280.53	26.82	-0.32



Contemporary
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Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 41						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	24.11	199.32					352.02	230.23	314.07	256.33	37.95	-26.10
D+T (Estate) Dust	3.36	182.57					57.22	210.52	60.14	231.30	-2.92	-20.78
D+T (Estate) C+D	27.47	197.27					409.24	227.47	374.21	252.31	35.03	-24.84
D+T (BLF) C+D	18.92	116.00					382.75	115.46	322.66	160.17	60.09	-44.71
D+T(Combined) C+D	46.39	164.13					791.99	173.34	696.87	209.65	95.12	-36.31
North India C+D	47.27	163.07					801.50	172.60	703.73	209.07	97.77	-36.47



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N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 41					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	241.48			225.81	15.67
D & T	197.03			188.35	8.68
BLF					
ASSAM	162.42			168.11	-5.69
D & T	118.36			118.88	-0.52
FROM SALE NO. 14 TO 41					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	257.94	296.38	-38.44	236.77	21.16
D & T	226.76	251.97	-25.21	207.21	19.55
BLF					
ASSAM	178.67	216.92	-38.24	169.86	8.81
D & T	118.65	161.91	-43.26	118.73	-0.08
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
July	216.78	248.49	206.17	-31.71	10.61
Aug	196.95	250.29	191.60	-53.34	5.35
Sep	193.97	254.29	188.49	-60.32	5.48
WKE 11-10-2025	197.42		188.46		8.96
Upto	207.64	245.07	195.35	-37.43	12.29
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	41	Estate	81		75
		BLF	75		73
Upto the Sale	41	Estate	72	81	72
		BLF	62	76	68



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Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 41											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.48	4	7	7	9	23	35	7	4	4
	2024										
DOOARS/TERAI	2025	1	13	11	14	15	26	13	4	2	1
	2024										
FACTORY											
ASSAM	2025	4	23	24	16	12	13	7	1	0.45	0.25
	2024										
DOOARS/TERAI	2025	4	73	14	6	2	1	0.14	0.13	0.03	0
	2024										
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 41											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.17	2	5	6	8	24	29	11	7	8
	2024	0.07	1	1	2	5	17	25	14	13	21
DOOARS/TERAI	2025	2	8	7	8	10	28	25	7	4	2
	2024	0.10	1	3	4	7	32	37	8	5	3
FACTORY											
ASSAM	2025	1	12	23	20	14	18	8	1	1	1
	2024	1	5	6	9	17	38	17	3	2	2
DOOARS/TERAI	2025	24	50	15	6	3	3	0.41	0.09	0.04	0.04
	2024	1	16	23	24	25	9	1	0.21	0.06	0.04

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 41		
	CTC Leaf	Dust	Orthodox
2025	91.76	136.59	186.42
2024	159.52	163.07	197.56
Difference	-67.8	-26.5	-11.1
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 41		
	CTC Leaf	Dust	Orthodox
2025	96.86	134.62	179.00
2024	118.22	136.03	174.02
Difference	-21.4	-1.4	5.0



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North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 11-10-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	LKg	Avg	%	LKg	Avg	%	LKg	Avg	LKg	Avg	%	
TCPL	6.3	178.32	4	0.0	0	0						
UPTO	146.2	164.09	6	157.4	229.78	8	-11.2	-65.69	291.6	214.05	7	145.5
HUL	19.8	208.11	14	0.0	0	0						
UPTO	317.6	234.39	13	253.6	279.59	12	64.0	-45.19	449.3	248.27	11	131.6
3rd FORCE	15.6	213.99	11	0.0	0	0						
UPTO	321.0	217.55	13	324.6	247.69	16	-3.6	-30.14	573.5	221.53	14	252.5
REST	101.8	193.99	71	0.0	0	0						
UPTO	1593.2	204.31	67	1319.6	239.62	64	273.5	-35.31	2698.2	214.17	67	1105.0
NORTH INDIA	143	197.42	100	0	0.00	0						
UPTO	2378	207.64	100	2055	245.07	100	322.7	-37.43	4013	219.03	100	1634.6
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	LKg	Avg	%	LKg	Avg	%	LKg	Avg	LKg	Avg	%	
TCPL	3.9	93.00	15	6.6	156.27	23	-2.7	-63.28				
UPTO	107.3	102.65	15	110.7	119.72	16	-3.4	-17.07	217.5	125.96	17	110.1
HUL	3.7	104.26	14	6.8	162.84	24	-3.2	-58.59				
UPTO	113.7	102.90	16	104.8	127.55	15	8.9	-24.65	193.0	129.85	15	79.3
3rd FORCE	3.1	163.32	12	3.5	168.19	12	-0.4	-4.87				
UPTO	103.2	152.42	14	91.1	150.64	13	12.1	1.79	178.5	157.85	14	75.3
REST	15.4	108.62	59	11.5	160.04	41	3.9	-51.41				
UPTO	389.0	111.08	55	407.2	122.34	57	-18.2	-11.26	709.0	128.19	55	319.9
SOUTH INDIA	26	112.11	100	28	160.84	100	-2.4	-48.73				
UPTO	713	114.49	100	714	126.30	100	-0.6	-11.82	1298	132.14	100	584.6
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	LKg	Avg	%	LKg	Avg	%	LKg	Avg	LKg	Avg	%	
TCPL	10.3	145.66	6	6.6	156.27	23	3.7	-10.61				
UPTO	253.5	138.08	8	268.1	184.32	10	-14.6	-46.24	509.1	176.42	10	255.6
HUL	23.5	191.97	14	6.8	162.84	24	16.7	29.13				
UPTO	431.3	199.72	14	358.5	235.12	13	72.9	-35.40	642.2	212.69	12	210.9
3rd FORCE	18.6	205.63	11	3.5	168.19	12	15.1	37.45				
UPTO	424.2	201.71	14	415.7	226.43	15	8.5	-24.72	751.9	206.42	14	327.7
REST	117.2	182.76	69	11.5	160.04	41	105.6	22.73				
UPTO	1982.2	186.01	64	1726.8	211.96	62	255.4	-25.95	3407.1	196.28	64	1424.9
ALL INDIA	170	184.30	100	28	160.84	100	141.1	23.46				
UPTO	3091	186.15	100	2769	214.45	100	322.1	-28.31	5310	197.80	100	2219.2



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Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
July	247.24	67	281.76	79	-34.52	-12
Aug	220.13	62	278.88	83	-58.75	-20
Sep	212.90	70	279.59	79	-66.69	-9
WKE 11-10-2025	219.31	79			219.31	79
Upto	215.42	69	242.29	75	-26.88	-6

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
July	168.22	67	201.03	80	-32.80	-13
Aug	158.53	70	209.37	81	-50.84	-11
Sep	159.81	71	217.36	80	-57.55	-9
WKE 11-10-2025	163.20	80			163.20	80
Upto	165.38	71	185.81	79	-20.42	-7

Kenya						
	2025		2024		Difference	
Month/Wk	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	166.20	56	178.38	48	-12.18	8
July	169.59	56	183.85	43	-14.26	14
Aug	176.02	65	183.08	48	-7.07	17
Sep	173.06	80	174.72	53	-1.65	27
WKE 11-10-2025	179.44	81	188.53	55	-9.10	26
Upto	175.17	68	183.86	51	-8.68	18



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Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
27	353.97	368.19	(14.23)	294.22	306.67	-12.45	59.75	61.52
28	351.83	358.64	(6.81)	291.23	303.74	-12.51	60.61	54.90
29	355.59	351.80	3.79	302.67	306.83	-4.17	52.92	44.97
30	366.37	348.02	18.35	311.50	311.39	0.11	54.87	36.63
31	360.73	338.98	21.75	314.62	299.14	15.48	46.11	39.84
32	365.88	343.46	22.43	319.69	313.61	6.08	46.20	29.85
33	366.91	346.15	20.76	304.94	319.00	-14.06	61.97	27.15
34	373.99	349.68	24.31	302.33	325.53	-23.21	71.66	24.15
35	359.78	345.73	14.05	291.07	336.98	-45.91	68.72	8.75
36	370.38	343.81	26.57	278.67	334.80	-56.13	91.71	9.01
Exchange rate considered : SLR to INR :				2025 1SLR=0.29 INR	2024 1SLR= 0.27 INR			

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June	13.5	13.7	-0.25	13.4	0.05	10.7	9.7	0.98	7.3	3.33
July	13.6	13.3	0.36	13.7	-0.09	14.7	10.3	4.39	10.0	4.69
August	12.7	13.7	-0.97	11.2	1.56	16.6	13.3	3.25	10.8	5.78
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Aug	105.5	103.4	2.05	104.7	0.72	69.1	52.2	16.84	49.3	19.72
Jan to Dec		158.3		155.0			81.7		75.7	