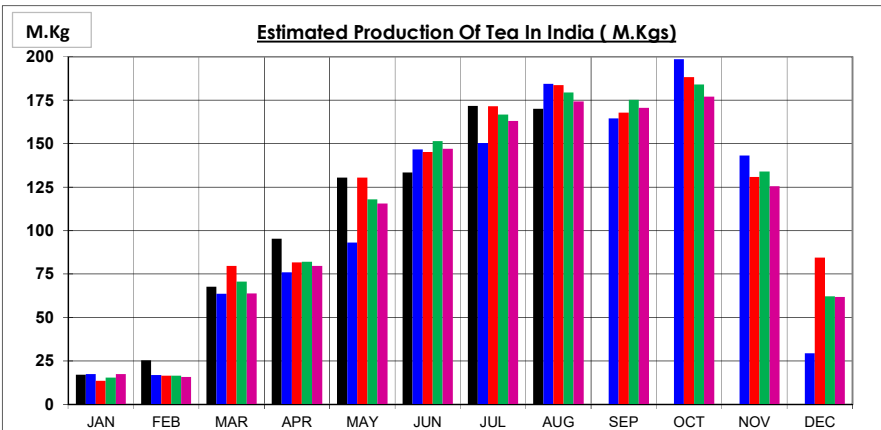


ANALYSIS OF INDIAN CROP

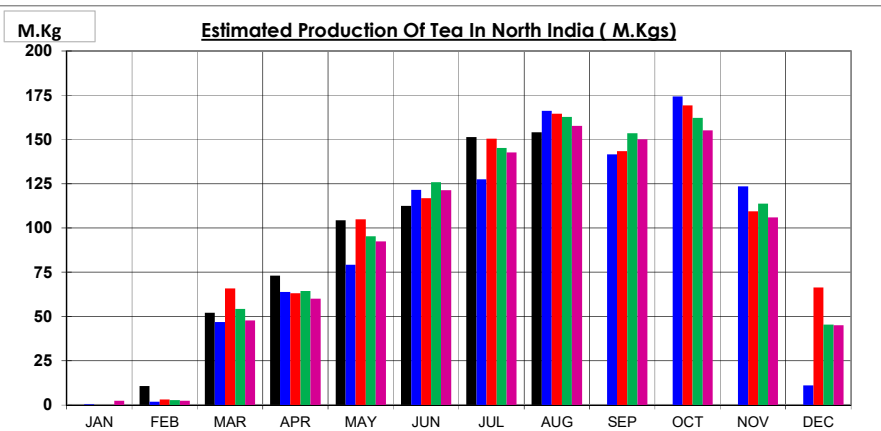
Estimated Production Of Tea In India

| MONTH      | 2025   | 2024    | 2023    | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|--------|---------|---------|------------|----------|------------------|-------------------|
|            | M.Kg   | M.Kg    | M.Kg    | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 17.15  | 17.40   | 13.63   | -0.25      | 3.52     | 15.47            | 17.56             |
| FEB        | 25.40  | 16.98   | 16.55   | 8.42       | 8.85     | 16.46            | 15.84             |
| MAR        | 67.85  | 63.78   | 79.61   | 4.07       | -11.76   | 70.58            | 63.82             |
| APR        | 95.22  | 76.04   | 81.61   | 19.18      | 13.61    | 82.00            | 79.64             |
| MAY        | 130.60 | 93.16   | 130.56  | 37.44      | 0.04     | 118.05           | 115.55            |
| JUN        | 133.50 | 146.72  | 145.16  | -13.22     | -11.66   | 151.38           | 147.07            |
| JUL        | 171.72 | 150.36  | 171.53  | 21.36      | 0.19     | 166.74           | 163.11            |
| AUG        | 170.12 | 184.45  | 183.83  | -14.33     | -13.71   | 179.45           | 174.35            |
| SEP        |        | 164.62  | 167.76  |            |          | 175.19           | 170.58            |
| OCT        |        | 198.60  | 188.26  |            |          | 183.98           | 177.06            |
| NOV        |        | 143.28  | 130.77  |            |          | 133.96           | 125.67            |
| DEC        |        | 29.39   | 84.39   |            |          | 62.24            | 61.88             |
| JAN TO AUG | 811.56 | 748.89  | 822.48  | 62.67      | -10.92   | 800.14           | 776.95            |
| JAN TO DEC | 811.56 | 1284.78 | 1393.66 |            |          | 1,355.51         | 1,312.13          |



Estimated Production Of Tea In North India

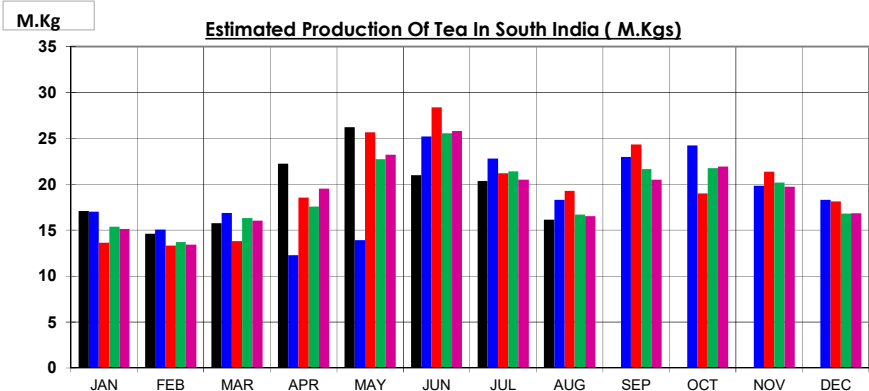
| MONTH      | 2025   | 2024    | 2023    | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|--------|---------|---------|------------|----------|------------------|-------------------|
|            | M.Kg   | M.Kg    | M.Kg    | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.07   | 0.37    | 0.00    | -0.30      | 0.07     | 0.07             | 2.42              |
| FEB        | 10.78  | 1.91    | 3.23    | 8.87       | 7.55     | 2.76             | 2.40              |
| MAR        | 52.08  | 46.90   | 65.78   | 5.18       | -13.70   | 54.25            | 47.80             |
| APR        | 72.99  | 63.76   | 63.07   | 9.23       | 9.92     | 64.42            | 60.10             |
| MAY        | 104.37 | 79.24   | 104.90  | 25.13      | -0.53    | 95.29            | 92.36             |
| JUN        | 112.51 | 121.52  | 116.78  | -9.01      | -4.27    | 125.82           | 121.28            |
| JUL        | 151.36 | 127.57  | 150.34  | 23.79      | 1.02     | 145.32           | 142.61            |
| AUG        | 153.99 | 166.15  | 164.55  | -12.16     | -10.56   | 162.76           | 157.80            |
| SEP        |        | 141.64  | 143.42  |            |          | 153.53           | 150.09            |
| OCT        |        | 174.38  | 169.25  |            |          | 162.23           | 155.14            |
| NOV        |        | 123.45  | 109.39  |            |          | 113.76           | 105.93            |
| DEC        |        | 11.09   | 66.27   |            |          | 45.43            | 45.06             |
| JAN TO AUG | 658.15 | 607.42  | 668.65  | 50.73      | -10.50   | 650.70           | 626.77            |
| JAN TO DEC | 658.15 | 1057.98 | 1156.98 |            |          | 1,125.64         | 1,082.99          |



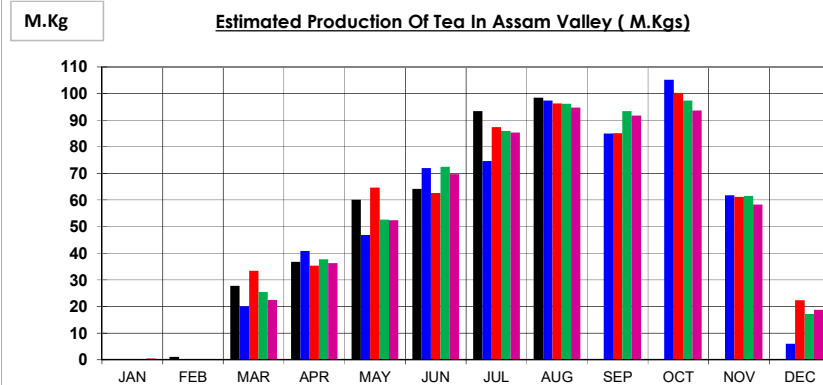
# Average excludes year 2020

**ANALYSIS OF INDIAN CROP****Estimated Production Of Tea In South India**

| MONTH      | 2025   | 2024   | 2023   | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|--------|--------|--------|------------|----------|------------------|-------------------|
|            | M.Kg   | M.Kg   | M.Kg   | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 17.08  | 17.03  | 13.63  | 0.05       | 3.45     | 15.40            | 15.13             |
| FEB        | 14.62  | 15.07  | 13.32  | -0.45      | 1.30     | 13.70            | 13.44             |
| MAR        | 15.77  | 16.88  | 13.83  | -1.11      | 1.94     | 16.34            | 16.03             |
| APR        | 22.23  | 12.28  | 18.54  | 9.95       | 3.69     | 17.59            | 19.54             |
| MAY        | 26.23  | 13.92  | 25.66  | 12.31      | 0.57     | 22.76            | 23.19             |
| JUN        | 20.99  | 25.20  | 28.38  | -4.21      | -7.39    | 25.56            | 25.79             |
| JUL        | 20.36  | 22.79  | 21.19  | -2.43      | -0.83    | 21.42            | 20.50             |
| AUG        | 16.13  | 18.30  | 19.28  | -2.17      | -3.15    | 16.69            | 16.55             |
| SEP        |        | 22.98  | 24.34  |            |          | 21.66            | 20.48             |
| OCT        |        | 24.22  | 19.01  |            |          | 21.75            | 21.92             |
| NOV        |        | 19.83  | 21.38  |            |          | 20.20            | 19.74             |
| DEC        |        | 18.30  | 18.12  |            |          | 16.81            | 16.82             |
| JAN TO AUG | 153.41 | 141.47 | 153.83 | 11.94      | -0.42    | 149.44           | 150.18            |
| JAN TO DEC | 153.41 | 226.80 | 236.68 |            |          | 229.87           | 229.14            |

**Estimated Production Of Tea In Assam Valley**

| MONTH      | 2025   | 2024   | 2023   | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|--------|--------|--------|------------|----------|------------------|-------------------|
|            | M.Kg   | M.Kg   | M.Kg   | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.03   | 0.16   | 0.00   | -0.13      | 0.03     | 0.03             | 0.44              |
| FEB        | 1.09   | 0.21   | 0.29   | 0.88       | 0.80     | 0.24             | 0.29              |
| MAR        | 27.75  | 20.10  | 33.38  | 7.65       | -5.63    | 25.55            | 22.46             |
| APR        | 36.82  | 40.90  | 35.42  | -4.08      | 1.40     | 37.74            | 36.28             |
| MAY        | 60.08  | 46.95  | 64.72  | 13.13      | -4.64    | 52.69            | 52.43             |
| JUN        | 64.23  | 72.05  | 62.70  | -7.82      | 1.53     | 72.54            | 69.76             |
| JUL        | 93.40  | 74.67  | 87.41  | 18.73      | 5.99     | 85.99            | 85.43             |
| AUG        | 98.51  | 97.39  | 96.31  | 1.12       | 2.20     | 96.21            | 94.68             |
| SEP        |        | 85.03  | 85.10  |            |          | 93.38            | 91.68             |
| OCT        |        | 105.16 | 100.27 |            |          | 97.33            | 93.62             |
| NOV        |        | 61.85  | 61.19  |            |          | 61.49            | 58.27             |
| DEC        |        | 6.05   | 22.36  |            |          | 17.20            | 18.74             |
| JAN TO AUG | 381.91 | 352.43 | 380.23 | 29.48      | 1.68     | 371.00           | 361.77            |
| JAN TO DEC | 381.91 | 610.52 | 649.15 |            |          | 640.40           | 624.09            |

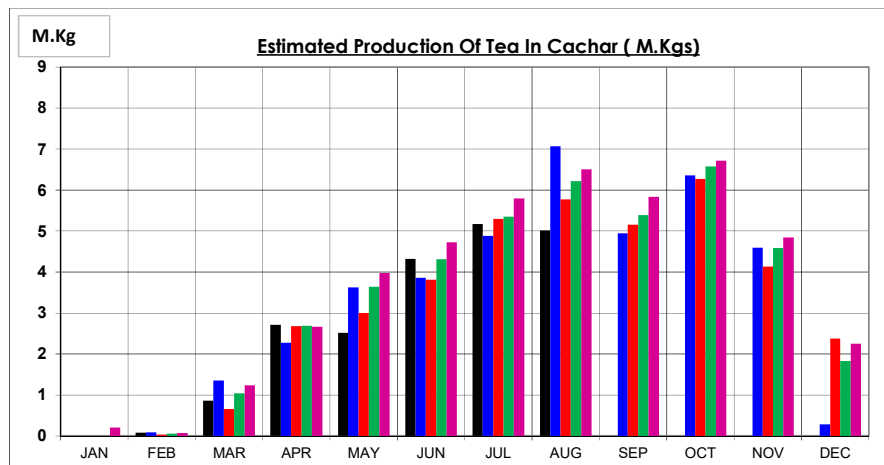


# Average excludes year 2020

**ANALYSIS OF INDIAN CROP**

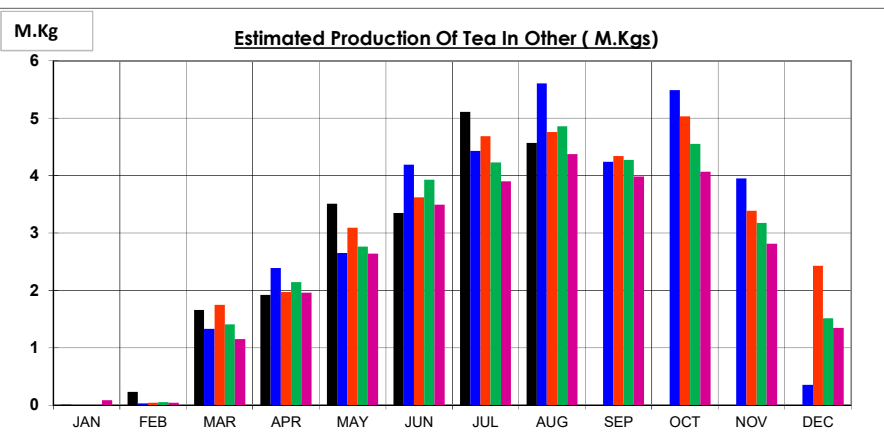
**Estimated Production Of Tea In Cachar**

| MONTH      | 2025  | 2024  | 2023  | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|-------|-------|-------|------------|----------|------------------|-------------------|
|            | M.Kg  | M.Kg  | M.Kg  | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.00  | 0.00  | 0.00  |            |          | 0.00             | 0.21              |
| FEB        | 0.08  | 0.09  | 0.03  | -0.01      | 0.05     | 0.05             | 0.07              |
| MAR        | 0.86  | 1.35  | 0.66  | -0.49      | 0.20     | 1.04             | 1.23              |
| APR        | 2.71  | 2.27  | 2.68  | 0.44       | 0.03     | 2.69             | 2.67              |
| MAY        | 2.51  | 3.62  | 3.00  | -1.11      | -0.49    | 3.64             | 3.98              |
| JUN        | 4.32  | 3.86  | 3.81  | 0.46       | 0.51     | 4.31             | 4.73              |
| JUL        | 5.17  | 4.88  | 5.29  | 0.29       | -0.12    | 5.34             | 5.79              |
| AUG        | 5.01  | 7.07  | 5.77  | -2.06      | -0.76    | 6.21             | 6.50              |
| SEP        |       | 4.95  | 5.16  |            |          | 5.39             | 5.84              |
| OCT        |       | 6.36  | 6.27  |            |          | 6.58             | 6.72              |
| NOV        |       | 4.59  | 4.13  |            |          | 4.59             | 4.85              |
| DEC        |       | 0.28  | 2.38  |            |          | 1.83             | 2.25              |
| JAN TO AUG | 20.66 | 23.14 | 21.24 | -2.48      | -0.58    | 23.30            | 25.18             |
| JAN TO DEC | 20.66 | 39.32 | 39.18 |            |          | 41.68            | 44.83             |



**Estimated Production Of Tea In Other**

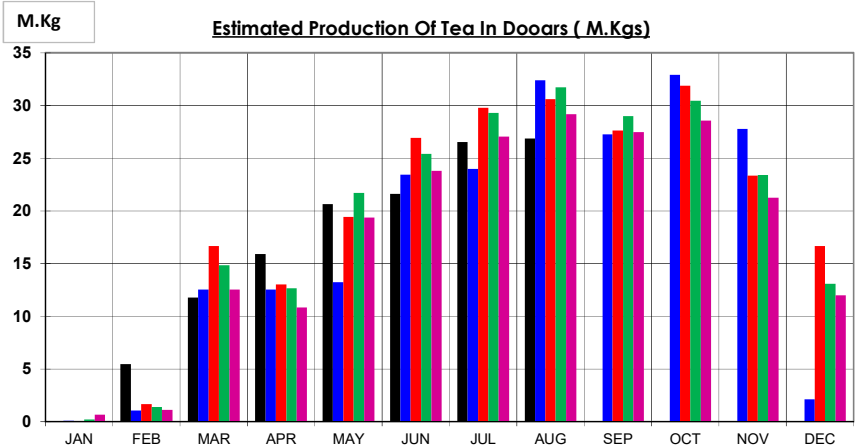
| MONTH      | 2025  | 2024  | 2023  | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|-------|-------|-------|------------|----------|------------------|-------------------|
|            | M.Kg  | M.Kg  | M.Kg  | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.01  | 0.00  | 0.00  | 0.01       | 0.01     | 0.00             | 0.09              |
| FEB        | 0.23  | 0.03  | 0.04  | 0.20       | 0.19     | 0.05             | 0.04              |
| MAR        | 1.66  | 1.33  | 1.75  | 0.33       | -0.09    | 1.41             | 1.15              |
| APR        | 1.92  | 2.39  | 1.97  | -0.47      | -0.05    | 2.14             | 1.96              |
| MAY        | 3.51  | 2.65  | 3.09  | 0.86       | 0.42     | 2.76             | 2.64              |
| JUN        | 3.35  | 4.19  | 3.62  | -0.84      | -0.27    | 3.93             | 3.49              |
| JUL        | 5.11  | 4.43  | 4.69  | 0.68       | 0.42     | 4.23             | 3.90              |
| AUG        | 4.57  | 5.61  | 4.76  | -1.04      | -0.19    | 4.86             | 4.37              |
| SEP        |       | 4.24  | 4.34  |            |          | 4.27             | 3.99              |
| OCT        |       | 5.49  | 5.03  |            |          | 4.55             | 4.07              |
| NOV        |       | 3.95  | 3.39  |            |          | 3.18             | 2.81              |
| DEC        |       | 0.35  | 2.43  |            |          | 1.51             | 1.35              |
| JAN TO AUG | 20.36 | 20.63 | 19.92 | -0.27      | 0.44     | 19.38            | 17.65             |
| JAN TO DEC | 20.36 | 34.66 | 35.11 |            |          | 32.90            | 29.86             |



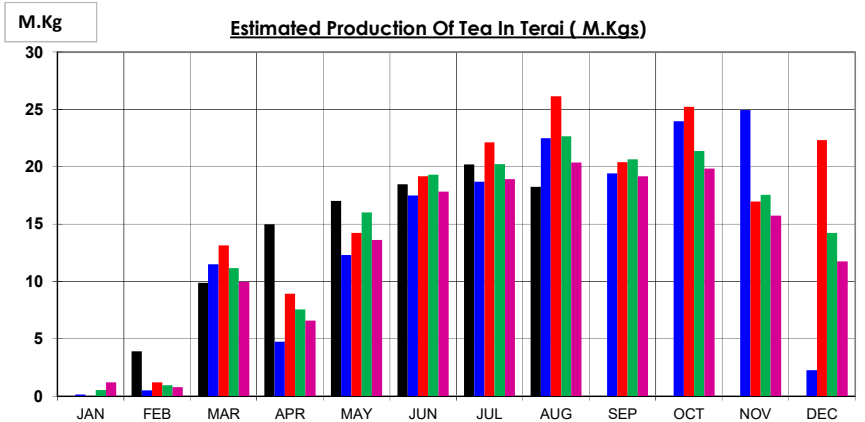
# Average excludes year 2020

**ANALYSIS OF INDIAN CROP****Estimated Production Of Tea In Dooars**

| MONTH      | 2025   | 2024   | 2023   | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|--------|--------|--------|------------|----------|------------------|-------------------|
|            | M.Kg   | M.Kg   | M.Kg   | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.02   | 0.08   | 0.00   | -0.06      | 0.02     | 0.21             | 0.67              |
| FEB        | 5.47   | 1.08   | 1.68   | 4.39       | 3.79     | 1.39             | 1.13              |
| MAR        | 11.79  | 12.55  | 16.68  | -0.76      | -4.89    | 14.84            | 12.56             |
| APR        | 15.91  | 12.55  | 13.02  | 3.36       | 2.89     | 12.66            | 10.83             |
| MAY        | 20.65  | 13.22  | 19.45  | 7.43       | 1.20     | 21.71            | 19.36             |
| JUN        | 21.60  | 23.42  | 26.95  | -1.82      | -5.35    | 25.41            | 23.80             |
| JUL        | 26.53  | 24.00  | 29.80  | 2.53       | -3.27    | 29.30            | 27.06             |
| AUG        | 26.88  | 32.40  | 30.59  | -5.52      | -3.71    | 31.75            | 29.19             |
| SEP        |        | 27.28  | 27.62  |            |          | 29.01            | 27.48             |
| OCT        |        | 32.92  | 31.88  |            |          | 30.47            | 28.58             |
| NOV        |        | 27.79  | 23.35  |            |          | 23.41            | 21.27             |
| DEC        |        | 2.14   | 16.69  |            |          | 13.11            | 12.01             |
| JAN TO AUG | 128.85 | 119.30 | 138.17 | 9.55       | -9.32    | 137.26           | 124.59            |
| JAN TO DEC | 128.85 | 209.43 | 237.71 |            |          | 233.26           | 213.92            |

**Estimated Production Of Tea In Terai**

| MONTH      | 2025   | 2024   | 2023   | Difference |          | Last<br>5 Yr Avg | Last<br>10 Yr Avg |
|------------|--------|--------|--------|------------|----------|------------------|-------------------|
|            | M.Kg   | M.Kg   | M.Kg   | 2025-'24   | 2025-'23 | M.Kg             | M.Kg              |
| JAN        | 0.01   | 0.13   | 0.00   | -0.12      | 0.01     | 0.53             | 1.20              |
| FEB        | 3.91   | 0.50   | 1.19   | 3.41       | 2.72     | 0.97             | 0.79              |
| MAR        | 9.90   | 11.49  | 13.14  | -1.59      | -3.24    | 11.16            | 9.98              |
| APR        | 15.00  | 4.75   | 8.93   | 10.25      | 6.07     | 7.56             | 6.58              |
| MAY        | 17.03  | 12.31  | 14.22  | 4.72       | 2.81     | 16.01            | 13.61             |
| JUN        | 18.48  | 17.49  | 19.17  | 0.99       | -0.69    | 19.30            | 17.85             |
| JUL        | 20.21  | 18.69  | 22.14  | 1.52       | -1.93    | 20.22            | 18.93             |
| AUG        | 18.24  | 22.50  | 26.14  | -4.26      | -7.90    | 22.65            | 20.36             |
| SEP        |        | 19.42  | 20.39  |            |          | 20.63            | 19.17             |
| OCT        |        | 23.96  | 25.22  |            |          | 21.38            | 19.82             |
| NOV        |        | 24.95  | 16.96  |            |          | 17.55            | 15.75             |
| DEC        |        | 2.26   | 22.32  |            |          | 14.23            | 11.77             |
| JAN TO AUG | 102.78 | 87.86  | 104.93 | 14.92      | -2.15    | 98.40            | 89.29             |
| JAN TO DEC | 102.78 | 158.45 | 189.82 |            |          | 172.19           | 155.80            |



# Average excludes year 2020