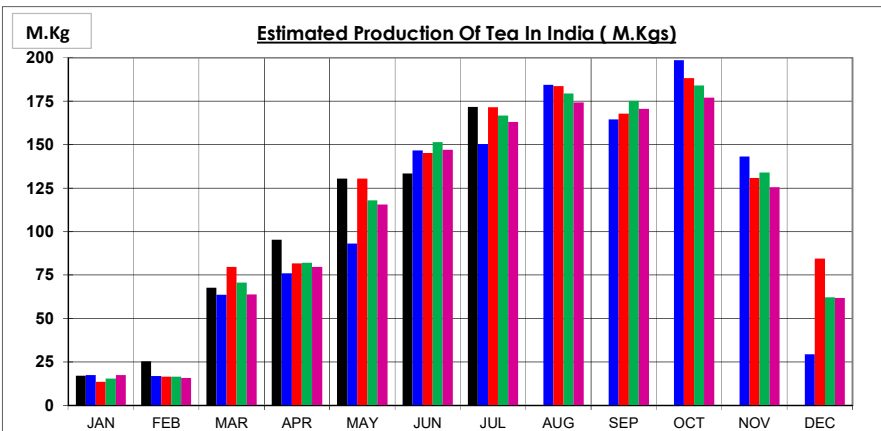


ANALYSIS OF INDIAN CROP

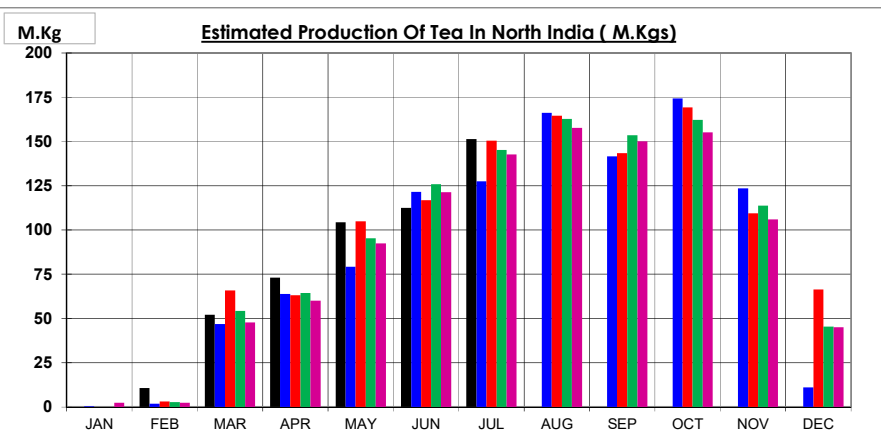
Estimated Production Of Tea In India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.15	17.40	13.63	-0.25	3.52	15.47	17.56
FEB	25.40	16.98	16.55	8.42	8.85	16.46	15.84
MAR	67.85	63.78	79.61	4.07	-11.76	70.58	63.82
APR	95.22	76.04	81.61	19.18	13.61	82.00	79.64
MAY	130.60	93.16	130.56	37.44	0.04	118.05	115.55
JUN	133.50	146.72	145.16	-13.22	-11.66	151.38	147.07
JUL	171.72	150.36	171.53	21.36	0.19	166.74	163.11
AUG		184.45	183.83			179.45	174.35
SEP		164.62	167.76			175.19	170.58
OCT		198.60	188.26			183.98	177.06
NOV		143.28	130.77			133.96	125.67
DEC		29.39	84.39			62.24	61.88
JAN TO JULY	641.44	564.44	638.65	77.00	2.79	620.69	602.59
JAN TO DEC	641.44	1284.78	1393.66			1,355.51	1,312.13



Estimated Production Of Tea In North India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.07	0.37	0.00	-0.30	0.07	0.07	2.42
FEB	10.78	1.91	3.23	8.87	7.55	2.76	2.40
MAR	52.08	46.90	65.78	5.18	-13.70	54.25	47.80
APR	72.99	63.76	63.07	9.23	9.92	64.42	60.10
MAY	104.37	79.24	104.90	25.13	-0.53	95.29	92.36
JUN	112.51	121.52	116.78	-9.01	-4.27	125.82	121.28
JUL	151.36	127.57	150.34	23.79	1.02	145.32	142.61
AUG		166.15	164.55			162.76	157.80
SEP		141.64	143.42			153.53	150.09
OCT		174.38	169.25			162.23	155.14
NOV		123.45	109.39			113.76	105.93
DEC		11.09	66.27			45.43	45.06
JAN TO JULY	504.16	441.27	504.10	62.89	0.06	487.93	468.97
JAN TO DEC	504.16	1057.98	1156.98			1,125.64	1,082.99

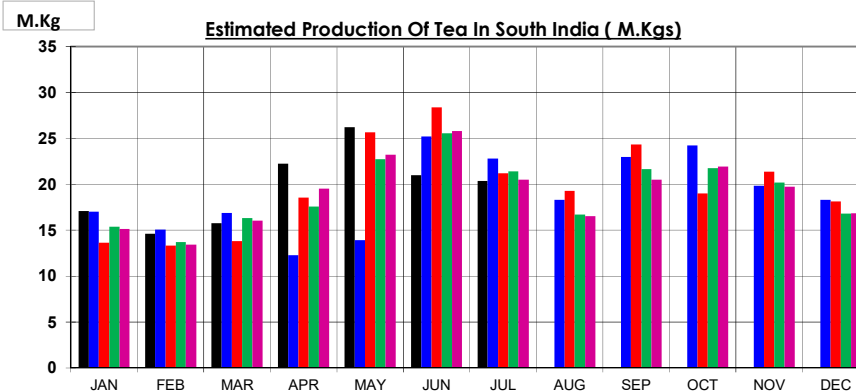


Average excludes year 2020

ANALYSIS OF INDIAN CROP

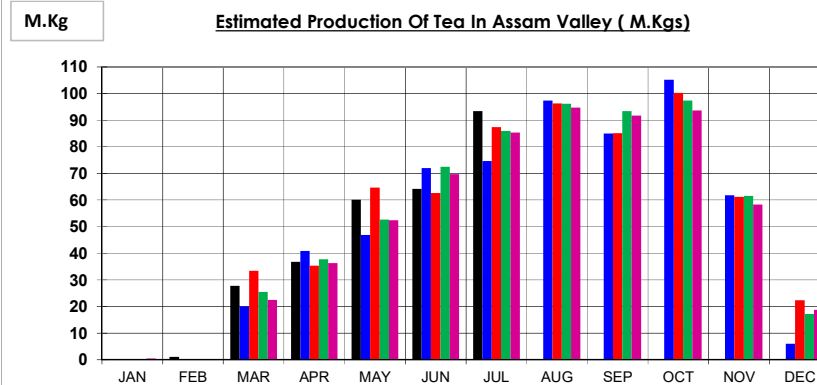
Estimated Production Of Tea In South India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.08	17.03	13.63	0.05	3.45	15.40	15.13
FEB	14.62	15.07	13.32	-0.45	1.30	13.70	13.44
MAR	15.77	16.88	13.83	-1.11	1.94	16.34	16.03
APR	22.23	12.28	18.54	9.95	3.69	17.59	19.54
MAY	26.23	13.92	25.66	12.31	0.57	22.76	23.19
JUN	20.99	25.20	28.38	-4.21	-7.39	25.56	25.79
JUL	20.36	22.79	21.19	-2.43	-0.83	21.42	20.50
AUG		18.30	19.28			16.69	16.55
SEP		22.98	24.34			21.66	20.48
OCT		24.22	19.01			21.75	21.92
NOV		19.83	21.38			20.20	19.74
DEC		18.30	18.12			16.81	16.82
JAN TO JULY	137.28	123.17	134.55	14.11	2.73	132.75	133.62
JAN TO DEC	137.28	226.80	236.68			229.87	229.14



Estimated Production Of Tea In Assam Valley

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.03	0.16	0.00	-0.13	0.03	0.03	0.44
FEB	1.09	0.21	0.29	0.88	0.80	0.24	0.29
MAR	27.75	20.10	33.38	7.65	-5.63	25.55	22.46
APR	36.82	40.90	35.42	-4.08	1.40	37.74	36.28
MAY	60.08	46.95	64.72	13.13	-4.64	52.69	52.43
JUN	64.23	72.05	62.70	-7.82	1.53	72.54	69.76
JUL	93.40	74.67	87.41	18.73	5.99	85.99	85.43
AUG		97.39	96.31			96.21	94.68
SEP		85.03	85.10			93.38	91.68
OCT		105.16	100.27			97.33	93.62
NOV		61.85	61.19			61.49	58.27
DEC		6.05	22.36			17.20	18.74
JAN TO JULY	283.40	255.04	283.92	28.36	-0.52	274.79	267.10
JAN TO DEC	283.40	610.52	649.15			640.40	624.09

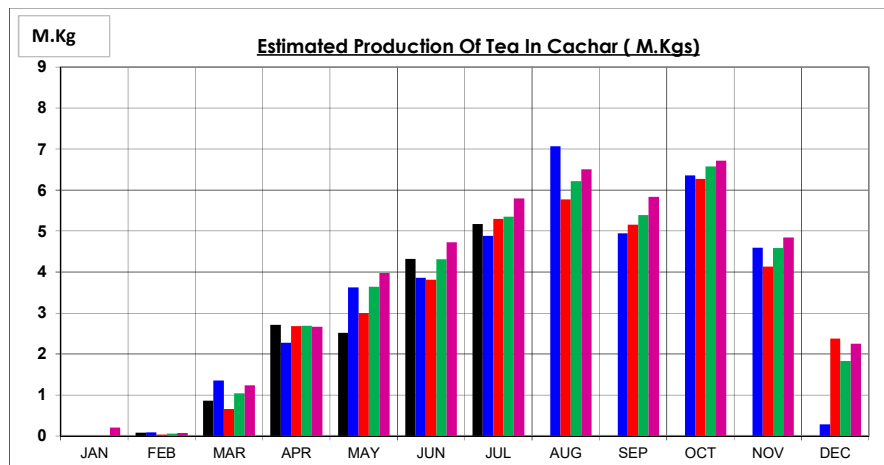


Average excludes year 2020

ANALYSIS OF INDIAN CROP

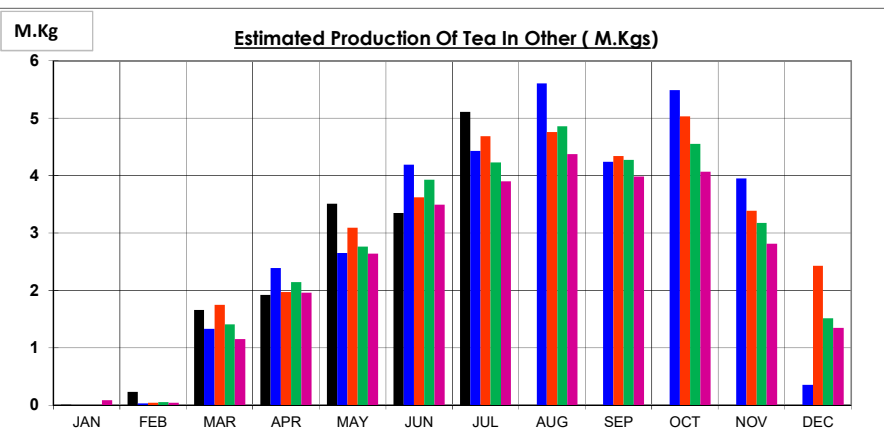
Estimated Production Of Tea In Cachar

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.21
FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.07
MAR	0.86	1.35	0.66	-0.49	0.20	1.04	1.23
APR	2.71	2.27	2.68	0.44	0.03	2.69	2.67
MAY	2.51	3.62	3.00	-1.11	-0.49	3.64	3.98
JUN	4.32	3.86	3.81	0.46	0.51	4.31	4.73
JUL	5.17	4.88	5.29	0.29	-0.12	5.34	5.79
AUG		7.07	5.77			6.21	6.50
SEP		4.95	5.16			5.39	5.84
OCT		6.36	6.27			6.58	6.72
NOV		4.59	4.13			4.59	4.85
DEC		0.28	2.38			1.83	2.25
JAN TO JULY	15.65	16.07	15.47	-0.42	0.18	17.08	18.68
JAN TO DEC	15.65	39.32	39.18			41.68	44.83



Estimated Production Of Tea In Other

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.00	0.00	0.01	0.01	0.00	0.09
FEB	0.23	0.03	0.04	0.20	0.19	0.05	0.04
MAR	1.66	1.33	1.75	0.33	-0.09	1.41	1.15
APR	1.92	2.39	1.97	-0.47	-0.05	2.14	1.96
MAY	3.51	2.65	3.09	0.86	0.42	2.76	2.64
JUN	3.35	4.19	3.62	-0.84	-0.27	3.93	3.49
JUL	5.11	4.43	4.69	0.68	0.42	4.23	3.90
AUG		5.61	4.76			4.86	4.37
SEP		4.24	4.34			4.27	3.99
OCT		5.49	5.03			4.55	4.07
NOV		3.95	3.39			3.18	2.81
DEC		0.35	2.43			1.51	1.35
JAN TO JULY	15.79	15.02	15.16	0.77	0.63	14.52	13.27
JAN TO DEC	15.79	34.66	35.11			32.90	29.86

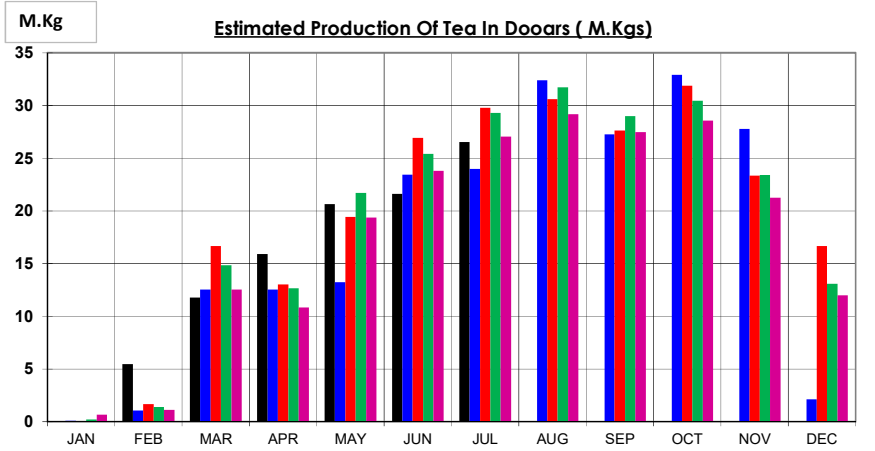


Average excludes year 2020

ANALYSIS OF INDIAN CROP

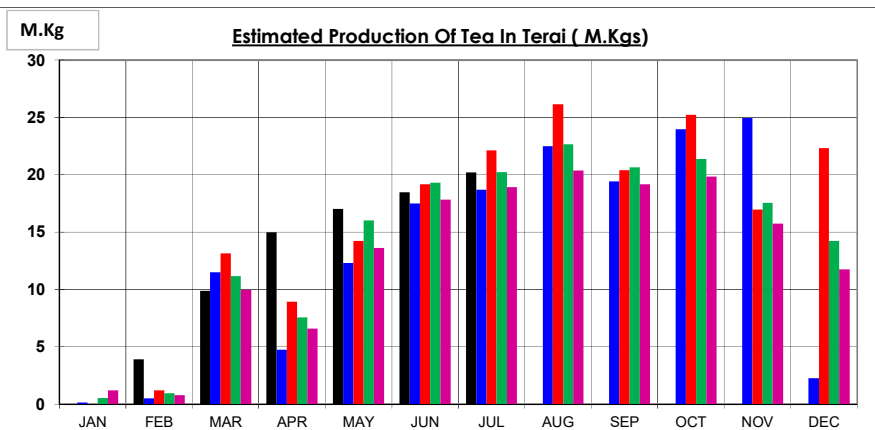
Estimated Production Of Tea In Dooars

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.08	0.00	-0.06	0.02	0.21	0.67
FEB	5.47	1.08	1.68	4.39	3.79	1.39	1.13
MAR	11.79	12.55	16.68	-0.76	-4.89	14.84	12.56
APR	15.91	12.55	13.02	3.36	2.89	12.66	10.83
MAY	20.65	13.22	19.45	7.43	1.20	21.71	19.36
JUN	21.60	23.42	26.95	-1.82	-5.35	25.41	23.80
JUL	26.53	24.00	29.80	2.53	-3.27	29.30	27.06
AUG		32.40	30.59			31.75	29.19
SEP		27.28	27.62			29.01	27.48
OCT		32.92	31.88			30.47	28.58
NOV		27.79	23.35			23.41	21.27
DEC		2.14	16.69			13.11	12.01
JAN TO JULY	101.97	86.90	107.58	15.07	-5.61	105.51	95.40
JAN TO DEC	101.97	209.43	237.71			233.26	213.92



Estimated Production Of Tea In Terai

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.13	0.00	-0.12	0.01	0.53	1.20
FEB	3.91	0.50	1.19	3.41	2.72	0.97	0.79
MAR	9.90	11.49	13.14	-1.59	-3.24	11.16	9.98
APR	15.00	4.75	8.93	10.25	6.07	7.56	6.58
MAY	17.03	12.31	14.22	4.72	2.81	16.01	13.61
JUN	18.48	17.49	19.17	0.99	-0.69	19.30	17.85
JUL	20.21	18.69	22.14	1.52	-1.93	20.22	18.93
AUG		22.50	26.14			22.65	20.36
SEP		19.42	20.39			20.63	19.17
OCT		23.96	25.22			21.38	19.82
NOV		24.95	16.96			17.55	15.75
DEC		2.26	22.32			14.23	11.77
JAN TO JULY	84.54	65.36	78.79	19.18	5.75	75.75	68.93
JAN TO DEC	84.54	158.45	189.82			172.19	155.80



Average excludes year 2020