



North India Market Report

WKE 26-07-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (May)	104.4	240.3	79.2	192.2	48.1	1058.0
SOUTH INDIA (May)	26.2	95.9	13.9	75.2	20.8	226.8
ALL INDIA (May)	130.6	336.2	93.2	267.4	68.9	1284.8
SRI LANKA (Jun)	21.7	134.9	23.0	127.3	7.6	260.8
KENYA (Apr)	51.8	188.7	53.9	220.4	-31.7	493.7
MALAWI (Jun)	2.1	31.4	2.2	33.2	-1.8	45.8
TANZANIA (Mar)	1.9	3.8	2.1	6.8	-3.0	13.3
RWANDA (Jun)	3.2	22.3	3.5	24.9	-2.6	38.3
BANGLADESH (Apr)	2.3	4.3	4.9	7.0	-2.7	86.9
TOTAL	213.6	721.6	182.8	687.0	34.6	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 32			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	77891	53188	24,703	795940	563208	232,732	41
Orthodox	65399	37634	27,765	836015	537433	298,582	56
Darjeeling	2928	2231	697	33107	34911	-1,804	-5
Dust	32768	30029	2,739	342743	295573	47,170	16
Total	178986	123082	55,904	2007805	1431125	576,680	40
Guwahati	Sale : 32			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	127648	95377	32,271	1400752	1082327	318,425	29
Orthodox	8995	5727	3,268	155554	73535	82,019	112
Darjeeling				0	0		
Dust	46710	38927	7,783	578870	490067	88,803	18
Total	183353	140031	43,322	2135176	1645929	489,247	30
Siliguri	Sale : 32			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	133643	96890	36,753	1645355	1292065	353,290	27
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	15207	9071	6,136	181606	109954	71,652	65
Total	148850	105961	42,889	1826961	1402019	424,942	30
North India	Sale : 32			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	339,182	245,455	93,727	3,842,047	2,937,600	904,447	31
Orthodox	74,394	43,361	31,033	991,569	610,968	380,601	62
Darjeeling	2,928	2,231	697	33,107	34,911	-1,804	-5
Dust	94,685	78,027	16,658	1,103,219	895,594	207,625	23
Total	511,189	369,074	142,115	5,969,942	4,479,073	1,490,869	33

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 32			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	2.6	1.8	0.8	27.1	19.1	7.9	41
Orthodox	26	1.7	1.0	0.7	21.7	14.0	7.8	56
Darjeeling	20	0.1	0.0	0.0	0.7	0.7	-0.0	-5
Dust	37	1.2	1.1	0.1	12.7	10.9	1.7	16
Total		5.6	3.9	1.7	62.1	44.8	17.4	39

Guwahati	Est	Sale : 32			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.3	3.2	1.1	47.6	36.8	10.8	29
Orthodox	26	0.2	0.1	0.1	4.0	1.9	2.1	112
Darjeeling	20							
Dust	37	1.7	1.4	0.3	21.4	18.1	3.3	18
Total		6.3	4.8	1.5	73.1	56.8	16.2	29

Siliguri	Est	Sale : 32			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	4.5	3.3	1.2	55.9	43.9	12.0	27
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.6	0.3	0.2	6.7	4.1	2.7	65
Total		5.1	3.6	1.5	62.7	48.0	14.7	31

North India	Est	Sale : 32			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	11.5	8.3	3.2	130.6	99.9	30.8	31
Orthodox	26	1.9	1.1	0.8	25.8	15.9	9.9	62
Darjeeling	20	0.1	0.0	0.0	0.7	0.7	-0.0	-5
Dust	37	3.5	2.9	0.6	40.8	33.1	7.7	23
Total		17.0	12.4	4.6	197.9	149.6	48.3	32

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 30										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	24.42	274.89	23.85	305.52	18.63	252.35	0.57	-30.62	5.79	22.54	236.52	276.84	210.08	302.00	228.43	252.73	26.44	-25.16	8.08	24.11
Assam (Estate) Dust	16.21	270.05	14.88	288.08	10.08	240.57	1.33	-18.03	6.13	29.48	150.37	291.26	140.17	286.54	116.81	239.92	10.19	4.71	33.55	51.34
Assam (Estate) C+D	40.63	272.96	38.73	298.82	28.71	248.21	1.90	-25.86	11.91	24.75	386.88	282.44	350.25	295.81	345.24	248.39	36.64	-13.37	41.64	34.05
Assam (BLF) C+D	22.73	190.93	15.12	219.86	13.31	178.31	7.61	-28.93	9.42	12.62	224.90	190.22	154.81	202.37	163.82	172.14	70.09	-12.15	61.09	18.08
Assam(Combined) C+D	63.35	243.53	53.85	276.65	42.03	226.07	9.51	-33.12	21.33	17.46	611.79	248.54	505.06	267.17	509.06	223.86	106.73	-18.63	102.73	24.68
Dooars & Terai(Estate) CTC	13.99	240.64	15.07	244.86	18.73	218.46	-1.08	-4.23	-4.74	22.18	174.03	251.90	158.01	258.26	209.36	231.99	16.02	-6.36	-35.33	19.91
D+T (Estate) Dust	2.48	215.44	3.13	223.62	3.02	187.55	-0.65	-8.17	-0.54	27.89	28.29	232.87	30.03	228.10	33.57	200.17	-1.74	4.77	-5.28	32.70
D+T (Estate) C+D	16.47	236.85	18.20	241.21	21.75	214.17	-1.73	-4.36	-5.28	22.68	202.32	249.24	188.04	253.44	242.93	227.60	14.29	-4.20	-40.60	21.64
D+T (BLF) C+D	21.86	112.41	20.66	144.87	18.04	118.52	1.20	-32.45	3.82	-6.10	241.74	123.88	171.97	141.45	209.39	122.15	69.77	-17.58	32.35	1.73
D+T(Combined) C+D	38.33	165.88	38.85	189.99	39.79	170.80	-0.53	-24.11	-1.46	-4.92	444.06	181.00	360.01	199.95	452.32	178.78	84.06	-18.95	-8.26	2.21
Cachar (Org.) CTC	1.65	201.36	2.59	219.93	2.04	195.14	-0.94	-18.58	-0.39	6.22	17.89	210.52	23.89	208.49	21.25	193.16	-6.00	2.03	-3.35	17.36
Cachar (Org.) Dust	0.53	209.88	0.84	188.14	0.38	174.90	-0.31	21.74	0.15	34.98	5.54	213.42	6.84	189.74	3.55	180.03	-1.29	23.67	1.99	33.39
Cachar (Org.) C+D	2.18	203.43	3.43	212.13	2.42	191.94	-1.26	-8.70	-0.24	11.49	23.44	211.21	30.73	204.32	24.79	191.28	-7.30	6.88	-1.36	19.92
Cachar (BLF) C+D	0.33	202.13	0.24	211.95	0.20	212.31	0.09	-9.82	0.12	-10.18	2.23	205.38	2.35	192.99	1.64	176.12	-0.12	12.39	0.59	29.26
Cachar(Combined)C+D	2.50	203.26	3.68	212.12	2.62	193.53	-1.17	-8.86	-0.12	9.73	25.67	210.70	33.08	203.52	26.44	190.34	-7.41	7.18	-0.77	20.36
North India C+D	107.44	214.12	98.83	239.29	86.57	198.75	8.61	-25.17	20.88	15.37	1108.15	219.91	922.70	237.46	1011.66	202.08	185.45	-17.55	96.49	17.83
ASSAM Orthodox																				
1st Whole Leaf	1.77	442.10	0.96	457.30	0.69	380.94	0.81	-15.20	1.08	61.16	14.32	436.75	9.28	434.61	11.51	294.09	5.04	2.14	2.81	142.66
2nd Whole Leaf	2.10	361.76	0.97	369.14	1.13	253.23	1.13	-7.39	0.97	108.53	18.73	359.98	12.53	358.88	21.28	243.09	6.20	1.10	-2.55	116.89
3rd Whole Leaf	1.93	291.77	1.08	298.77	1.38	218.87	0.85	-7.00	0.55	72.90	19.81	302.24	12.68	304.91	19.91	231.42	7.14	-2.67	-0.10	70.83
FOP	1.22	248.30	0.53	284.22	0.72	213.67	0.68	-35.92	0.50	34.63	13.35	272.70	7.80	282.60	10.04	229.60	5.55	-9.90	3.31	43.10
BPS	0.62	345.33	0.29	318.52	0.25	332.35	0.33	26.81	0.37	12.98	6.73	356.07	4.94	320.57	6.09	328.20	1.79	35.50	0.64	27.87
Large Brokens	5.57	310.56	2.57	295.32	2.68	218.67	3.00	15.24	2.88	91.89	54.23	301.75	35.93	287.01	49.26	220.39	18.30	14.74	4.98	81.36
Small Brokens	1.79	275.40	1.05	278.29	1.17	196.36	0.74	-2.88	0.62	79.04	20.79	266.87	13.67	273.14	18.45	187.35	7.12	-6.27	2.34	79.52
Fannings	1.01	171.88	0.65	198.06	0.56	144.13	0.36	-26.18	0.45	27.75	11.44	177.83	8.00	183.77	10.94	143.77	3.44	-5.94	0.50	34.06
Total Orthodox	16.38	311.50	8.40	311.39	8.72	229.68	7.98	0.11	7.65	81.82	165.15	304.98	107.63	300.63	148.99	225.64	57.52	4.35	16.16	79.34

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 30						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	10.12	294.02	9.04	329.32	1.08	-35.30	91.86	290.11	71.03	322.19	20.83	-32.08
Assam (Estate) Dust	8.10	284.57	7.67	309.97	0.43	-25.40	69.08	304.27	59.41	307.70	9.68	-3.43
Assam (Estate) C+D	18.22	289.82	16.71	320.44	1.52	-30.62	160.94	296.19	130.44	315.59	30.51	-19.40
Assam (BLF) C+D	1.51	192.91	0.77	225.00	0.73	-32.09	13.71	188.85	8.83	204.26	4.88	-15.41
Assam(Combined) C+D	19.73	282.42	17.48	316.22	2.25	-33.80	174.65	287.76	139.27	308.53	35.39	-20.77
Dooars & Terai(Estate) CTC	0.41	216.29	0.19	200.92	0.22	15.37	5.97	214.83	5.29	247.73	0.67	-32.90
D+T (Estate) Dust	0.03	181.21	0.03	212.61	0.00	-31.39	0.68	229.91	0.56	222.19	0.12	7.73
D+T (Estate) C+D	0.44	213.75	0.22	202.47	0.23	11.28	6.65	216.38	5.86	245.28	0.79	-28.90
D+T (BLF) C+D	3.63	130.83	3.06	159.56	0.57	-28.74	42.33	138.49	30.12	152.14	12.20	-13.65
D+T(Combined) C+D	4.08	139.82	3.28	162.39	0.80	-22.57	48.97	149.07	35.98	167.30	13.00	-18.24
Cachar (Org.) CTC	0.83	216.65	1.26	233.75	-0.42	-17.10	9.38	229.64	10.55	233.43	-1.17	-3.79
Cachar (Org.) Dust	0.23	226.95	0.57	201.11	-0.34	25.83	3.42	223.31	4.10	208.95	-0.69	14.35
Cachar (Org.) C+D	1.07	218.90	1.83	223.55	-0.76	-4.65	12.79	227.95	14.65	226.58	-1.86	1.37
Cachar (BLF) C+D	0.00	211.00	0.03	186.35	-0.02	24.65	0.05	174.08	0.45	175.84	-0.40	-1.77
Cachar(Combined)C+D	1.07	218.88	1.85	223.00	-0.78	-4.13	12.85	227.72	15.10	225.05	-2.26	2.67
North India C+D	25.30	254.88	23.13	283.76	2.17	-28.88	240.20	254.64	194.97	273.25	45.23	-18.61
ASSAM Orthodox												
1st Whole Leaf	1.69	443.94	0.90	463.83	0.79	-19.89	13.17	442.25	8.82	438.08	4.35	4.17
2nd Whole Leaf	1.91	363.15	0.87	374.29	1.04	-11.14	16.30	363.34	11.21	364.08	5.08	-0.74
3rd Whole Leaf	1.42	299.74	0.73	314.65	0.69	-14.91	14.69	309.12	9.64	313.80	5.05	-4.68
FOP	1.00	246.71	0.36	272.01	0.63	-25.30	9.92	267.53	5.88	276.71	4.05	-9.18
BPS	0.54	351.41	0.27	321.33	0.27	30.08	5.77	362.68	4.58	323.74	1.19	38.94
Large Brokens	4.92	312.14	2.13	299.23	2.79	12.91	45.88	303.18	31.72	289.80	14.16	13.39
Small Brokens	1.60	277.78	0.85	287.17	0.75	-9.39	17.91	270.12	12.14	277.15	5.77	-7.03
Fannings	0.91	171.96	0.58	202.59	0.33	-30.63	9.80	180.83	7.26	186.57	2.55	-5.73
Total Orthodox	14.20	316.01	6.84	320.34	7.36	-4.33	136.87	309.55	93.13	305.30	43.74	4.25

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 30						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.24	261.23	14.81	290.99	-0.57	-29.76	144.58	268.40	139.01	291.67	5.57	-23.27
Assam (Estate) Dust	8.11	255.55	7.21	264.82	0.89	-9.27	81.28	280.20	80.77	270.98	0.52	9.22
Assam (Estate) C+D	22.35	259.17	22.02	282.42	0.33	-23.25	225.86	272.65	219.77	284.07	6.09	-11.42
Assam (BLF) C+D	21.15	191.05	14.29	219.85	6.86	-28.80	210.11	190.60	145.52	202.39	64.59	-11.79
Assam(Combined) C+D	43.50	226.05	36.31	257.79	7.18	-31.75	435.97	233.11	365.29	251.53	70.68	-18.42
Cachar (Org.) CTC	0.81	185.71	1.34	206.95	-0.52	-21.24	8.52	189.47	13.35	188.79	-4.83	0.68
Cachar (Org.) Dust	0.30	196.42	0.27	161.01	0.02	35.40	2.13	197.53	2.73	160.92	-0.61	36.61
Cachar (Org.) C+D	1.11	188.56	1.61	199.16	-0.50	-10.60	10.64	191.08	16.08	184.05	-5.44	7.03
Cachar (BLF) C+D	0.32	202.02	0.21	215.22	0.11	-13.20	2.18	206.15	1.90	197.10	0.28	9.06
Cachar(Combined)C+D	1.43	191.60	1.82	201.05	-0.39	-9.45	12.82	193.64	17.98	185.42	-5.16	8.22
North India C+D	47.62	225.58	40.01	255.59	7.61	-30.01	469.76	232.27	401.41	248.17	68.35	-15.89
ASSAM Orthodox												
1st Whole Leaf	0.08	404.80	0.07	369.79	0.02	35.01	1.15	373.82	0.46	368.12	0.69	5.69
2nd Whole Leaf	0.19	348.07	0.11	327.36	0.09	20.71	2.43	337.43	1.32	314.63	1.12	22.80
3rd Whole Leaf	0.51	269.41	0.35	265.54	0.16	3.88	5.12	282.52	3.03	276.67	2.09	5.85
FOP	0.22	255.45	0.17	310.03	0.05	-54.58	3.43	287.70	1.92	300.62	1.50	-12.92
BPS	0.08	304.74	0.02	284.93	0.06	19.80	0.96	316.17	0.35	279.55	0.60	36.62
Large Brokens	0.65	298.57	0.44	276.57	0.21	22.00	8.35	293.87	4.21	266.04	4.14	27.84
Small Brokens	0.19	255.23	0.20	240.92	-0.01	14.30	2.88	246.69	1.53	241.25	1.35	5.44
Fannings	0.10	171.12	0.07	157.94	0.03	13.18	1.63	159.80	0.74	156.37	0.89	3.43
Total Orthodox	2.18	282.07	1.56	272.09	0.62	9.98	28.28	282.88	14.50	270.67	13.78	12.21

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 30						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	13.58	241.37	14.88	245.41	-1.30	-4.04	168.06	253.22	152.71	258.62	15.35	-5.41
D+T (Estate) Dust	2.44	215.89	3.10	223.72	-0.65	-7.83	27.61	232.94	29.47	228.22	-1.86	4.73
D+T (Estate) C+D	16.03	237.49	17.98	241.68	-1.96	-4.19	195.67	250.36	182.18	253.71	13.49	-3.35
D+T (BLF) C+D	18.08	108.31	17.54	142.06	0.54	-33.75	198.98	120.66	141.41	138.94	57.57	-18.28
D+T(Combined) C+D	34.10	169.01	35.52	192.49	-1.42	-23.47	394.65	184.97	323.59	203.55	71.06	-18.59
North India C+D	34.52	168.45	35.69	192.20	-1.17	-23.75	398.19	184.39	326.32	202.91	71.87	-18.53

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 30					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	272.96	298.82	-25.86	248.21	24.75
D & T	236.85	241.21	-4.36	214.17	22.68
BLF					
ASSAM	190.93	219.86	-28.93	178.31	12.62
D & T	112.41	144.87	-32.45	118.52	-6.10
FROM SALE NO. 14 TO 30					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	282.44	295.81	-13.37	248.39	34.05
D & T	249.24	253.44	-4.20	227.60	21.64
BLF					
ASSAM	190.22	202.37	-12.15	172.14	18.08
D & T	123.88	141.45	-17.58	122.15	1.73
North India - CTC Leaf & Dust					
	Auction Average (Rs.)		Difference		Difference
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.33	216.25	195.81	-2.92	17.52
May	210.91	213.80	188.86	-2.89	22.05
June	230.55	248.76	210.15	-18.21	20.40
WKE 05-07-2025	223.48	263.86	211.32	-40.38	12.16
WKE 12-07-2025	218.61	257.66	209.74	-39.05	8.87
WKE 19-07-2025	218.79	246.16	204.82	-27.37	13.97
WKE 26-07-2025	214.12	239.29	198.75	-25.17	15.37
Upto	219.91	237.46	202.08	-17.55	17.83
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	30	Estate	70	79	70
		BLF	62	78	69
Upto the Sale	30	Estate	74	80	75
		BLF	61	73	67

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 30											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.04	1	2	5	6	20	34	17	6	9
	2024	0.06	0.28	1	2	5	15	24	16	16	21
DOOARS/TERAI	2025	4	6	4	4	4	33	33	6	5	2
	2024	0	1	6	2	8	39	36	7	1	1
FACTORY											
ASSAM	2025	0.32	7	19	19	17	23	10	2	1	1
	2024	0.09	3	5	11	24	33	18	4	2	2
DOOARS/TERAI	2025	52	28	10	5	3	3	0.19	0.10	0.09	0
	2024	0.08	18	56	13	6	6	1	0.17	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 30											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.03	1	3	4	6	16	26	17	11	14
	2024	0.12	2	3	4	6	16	22	10	11	27
DOOARS/TERAI	2025	1	6	6	4	6	23	32	12	7	5
	2024	0.20	2	5	4	7	26	33	10	7	5
FACTORY											
ASSAM	2025	0.14	7	19	21	18	20	10	2	1	1
	2024	1	10	12	14	18	23	14	3	2	3
DOOARS/TERAI	2025	15	52	19	6	4	3	1	0.08	0.06	0.06
	2024	3	34	36	12	6	6	2	0.18	0.10	0.10

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 30		
	CTC Leaf	Dust	Orthodox
2025	87.67	125.44	176.11
2024	104.98	122.63	154.69
Difference	-17.3	2.8	21.4
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 30		
	CTC Leaf	Dust	Orthodox
2025	101.60	134.05	180.97
2024	103.20	128.30	171.48
Difference	-1.6	5.8	9.5

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 26-07-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	6.5	167.72	6	5.9	209.84	6	0.7	-42.13				
UPTO	36.7	151.97	3	43.7	214.83	5	-7.0	-62.85	291.6	214.05	7	254.9
HUL	8.6	231.40	8	11.9	261.08	12	-3.4	-29.68				
UPTO	131.5	266.29	12	85.5	280.58	9	45.9	-14.29	449.3	248.27	11	317.8
3rd FORCE	14.7	225.72	14	14.8	233.96	15	-0.2	-8.24				
UPTO	158.6	232.59	14	163.6	246.94	18	-5.0	-14.35	573.5	221.53	14	414.9
REST	77.6	213.94	72	66.2	239.16	67	11.5	-25.23				
UPTO	781.4	212.73	71	629.9	230.72	68	151.4	-17.99	2698.2	214.17	67	1916.8
NORTH INDIA	107	214.12	100	99	239.29	100	8.6	-25.17				
UPTO	1108	219.91	100	923	237.46	100	185.4	-17.55	4013	219.03	100	2904.4
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	3.5	93.89	13	6.1	104.24	17	-2.6	-10.35				
UPTO	65.3	106.57	15	53.6	104.64	13	11.7	1.93	217.5	125.96	17	152.1
HUL	3.3	88.48	12	5.3	111.06	15	-2.0	-22.58				
UPTO	67.9	105.86	16	52.4	108.02	13	15.5	-2.17	193.0	129.85	15	125.1
3rd FORCE	4.0	147.78	15	3.7	141.92	10	0.3	5.86				
UPTO	66.4	149.98	15	56.1	146.46	14	10.3	3.51	178.5	157.85	14	112.1
REST	16.4	102.04	60	20.8	110.39	58	-4.4	-8.35				
UPTO	236.1	113.99	54	237.3	112.49	59	-1.2	1.50	709.0	128.19	55	472.9
SOUTH INDIA	27	106.04	100	36	112.71	100	-8.7	-6.67				
UPTO	436	117.09	100	399	115.62	100	36.2	1.47	1298	132.14	100	862.2
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	10.1	141.89	7	12.0	156.00	9	-1.9	-14.11				
UPTO	102.1	122.91	7	97.3	154.09	7	4.8	-31.18	509.1	176.42	10	407.0
HUL	11.9	191.58	9	17.2	214.98	13	-5.4	-23.40				
UPTO	199.3	211.67	13	137.9	215.02	10	61.4	-3.35	642.2	212.69	12	442.9
3rd FORCE	18.7	209.08	14	18.6	215.53	14	0.1	-6.46				
UPTO	225.0	208.22	15	219.6	221.30	17	5.3	-13.07	751.9	206.42	14	527.0
REST	94.1	194.40	70	87.0	208.36	65	7.1	-13.96				
UPTO	1017.4	189.82	66	867.2	198.37	66	150.2	-8.55	3407.1	196.28	64	2389.7
ALL INDIA	135	192.26	100	135	205.55	100	-0.1	-13.29				
UPTO	1544	190.90	100	1322	200.65	100	221.7	-9.75	5310	197.80	100	3766.6

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.96	71	143.93	63	13.03	8
Feb	150.72	70	130.78	75	19.94	-5
Mar	152.33	73	122.28	73	30.05	0
April	239.81	67	253.97	68	-14.16	-1
May	234.33	67	232.52	71	1.81	-4
June	258.32	72	278.40	79	-20.08	-7
WKE 05-07-2025	255.39	71	290.02	80	-34.63	-9
WKE 12-07-2025	250.40	70	287.10	82	-36.71	-12
WKE 19-07-2025	251.23	68	281.43	78	-30.20	-9
WKE 26-07-2025	243.53	65	276.65	78	-33.12	-14
Upto	213.08	70	215.16	72	-2.08	-2

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.97	75	21.26	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.03	69	201.78	68	-6.76	0
May	179.10	64	191.35	81	-12.24	-17
June	186.57	68	203.63	83	-17.06	-16
WKE 05-07-2025	172.38	65	224.72	82	-52.34	-17
WKE 12-07-2025	167.77	68	212.62	82	-44.85	-14
WKE 19-07-2025	168.31	68	195.92	78	-27.62	-10
WKE 26-07-2025	165.88	68	189.99	79	-24.11	-11
Upto	168.40	71	167.96	77	0.44	-6

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
June	165.60	56	178.38	48	-12.78	8
WKE 12-07-2025	168.69	60	181.09	46	-12.40	14
WKE 19-07-2025	173.65	54	183.57	43	-9.92	12
WKE 26-07-2025	167.86	54	181.92	42	-14.06	12
Upto	175.64	68	184.44	51	-8.80	17

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	181.85	56.92	122.52	176.74
2	373.93	375.34	(1.41)	241.73	177.70	64.03	132.20	197.64
3	372.90	378.03	(5.13)	224.63	186.09	38.54	148.27	191.95
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	327.95	289.10	38.85	24.72	60.06
15		350.95	(350.95)	319.78	311.65	8.13	(319.78)	39.29
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	308.64	307.61	1.03	59.89	55.36
18	360.33	364.72	(4.39)	320.14	299.95	20.19	40.19	64.77
19	369.36	385.48	(16.12)	323.94	291.12	32.82	45.43	94.37
20	361.48	374.09	(12.61)	317.20	286.22	30.98	44.27	87.87
21	367.04	368.33	(1.29)	302.80	281.19	21.61	64.24	87.14
22	353.51	363.57	(10.06)	306.38	279.18	27.21	47.13	84.39
23	356.66	365.97	(9.31)	317.41	297.55	19.86	39.24	68.42
24	343.39	368.34	(24.96)	313.80	314.68	-0.88	29.59	53.67
25	341.39	363.93	(22.55)	270.86	310.63	-39.77	70.53	53.31
26	343.68	355.22	(11.54)	287.81	307.94	-20.13	55.87	47.28
Exchange rate considered : SLR to INR :								
2025 1SLR=0.29 INR				2024 1SLR= 0.27 INR				

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.08	0.0	0.03
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.25	0.1	0.15
March	13.8	10.8	3.05	13.7	0.12	5.2	2.8	2.49	5.7	-0.44
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May	14.3	14.3	0.07	14.8	-0.43	12.2	7.5	4.77	8.1	4.09
June		13.7		13.4			9.7		7.3	
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to May	65.7	62.7	2.91	66.4	-0.80	27.2	18.9	8.22	21.2	5.92
Jan to Dec		158.3		155.0			81.7		75.7	