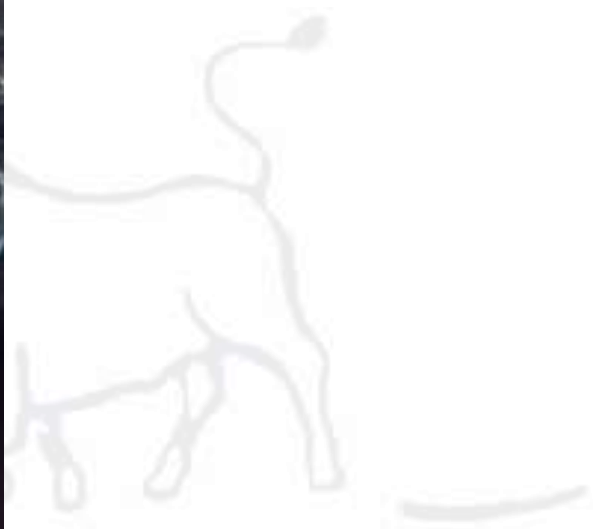




Contemporary Brokers Pvt. Ltd.

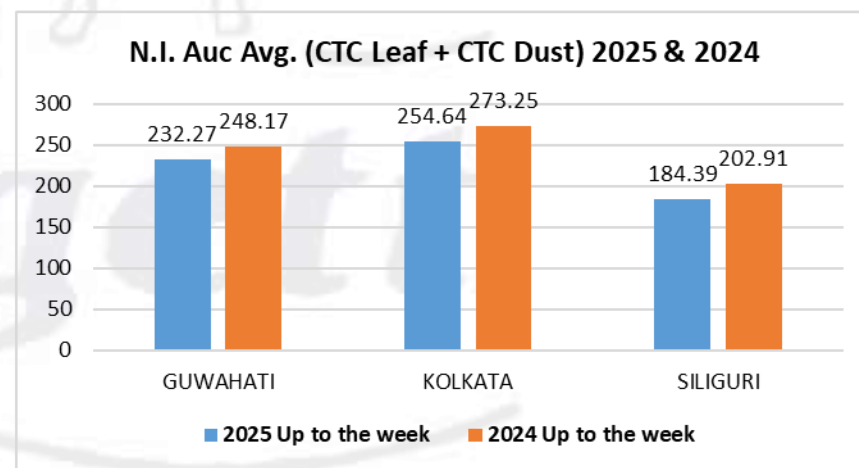
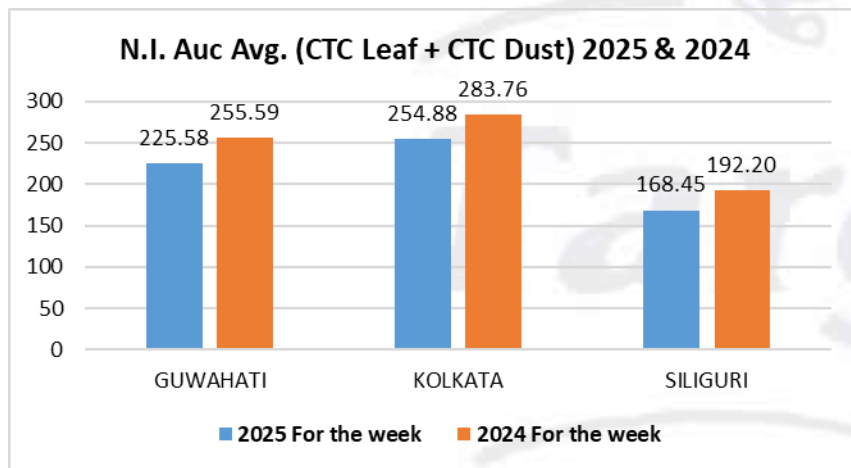


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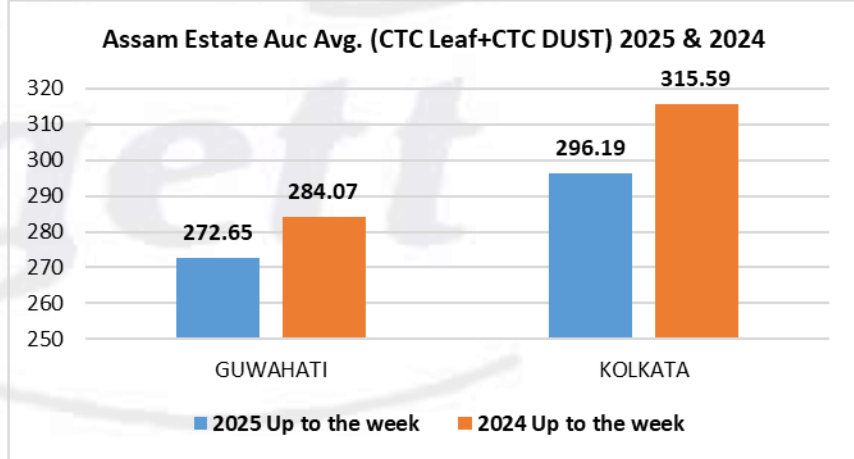
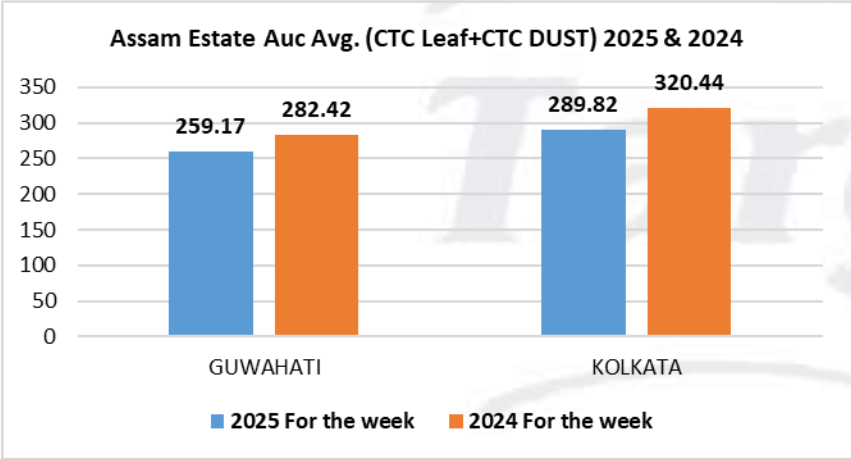
Auction *Analysis*

Week Ending July 26, 2025

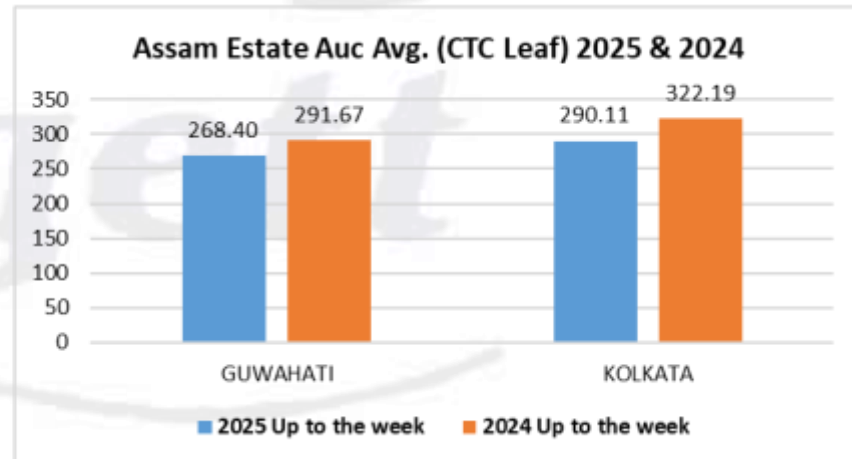
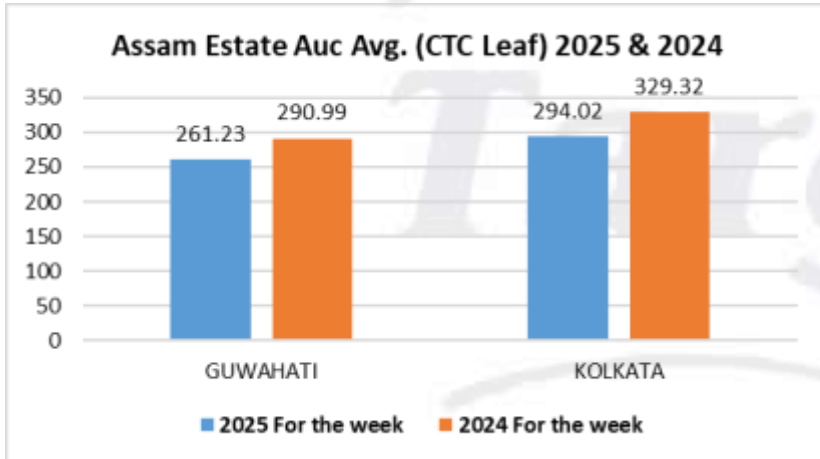
North India Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	47.6	225.58	469.8	232.27	40.0	255.59	401.4	248.17	7.6	-30.01	68.4	-15.89
KOLKATA	25.3	254.88	240.2	254.64	23.1	283.76	195.0	273.25	2.2	-28.88	45.2	-18.61
SILIGURI	34.5	168.45	398.2	184.39	35.7	192.20	326.3	202.91	-1.2	-23.75	71.9	-18.53
TOTAL NI	107.4	214.12	1108.2	219.91	98.8	239.29	922.7	237.46	8.6	-25.17	185.4	-17.55



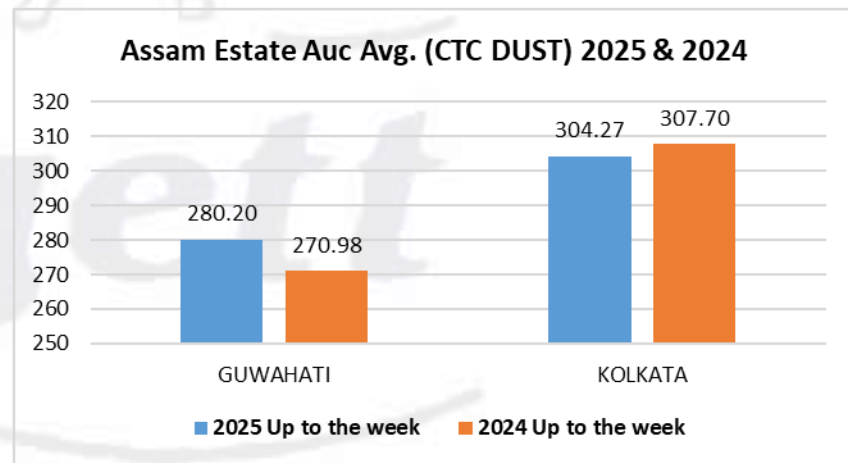
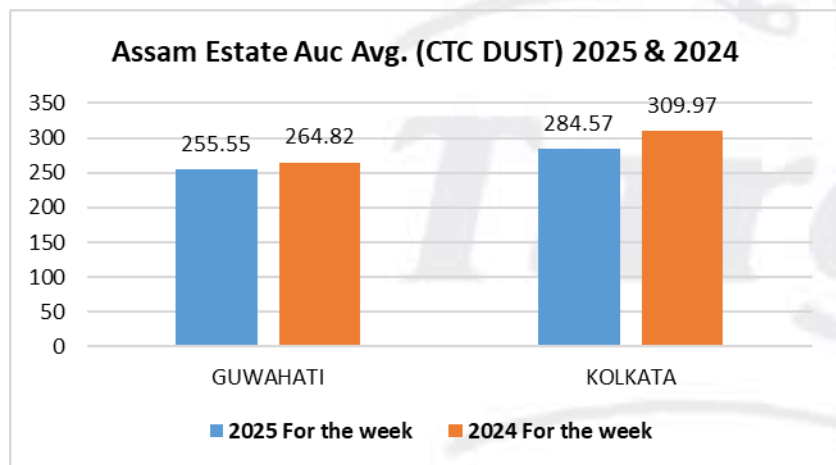
Assam Estate Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	22.3	259.17	225.9	272.65	22.0	282.42	219.8	284.07	0.3	-23.25	6.1	-11.42
KOLKATA	18.2	289.82	160.9	296.19	16.7	320.44	130.4	315.59	1.5	-30.62	30.5	-19.40
SILIGURI	0.1	295.30	0.1	278.85			0.03	334.00			0.0	-55.15
TOTAL NI	40.6	272.96	386.9	282.44	38.7	298.82	350.2	295.81	1.9	-25.86	36.6	-13.37



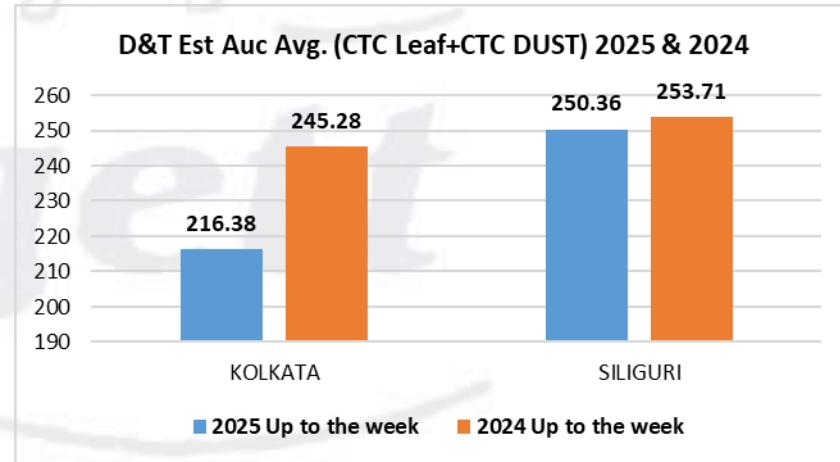
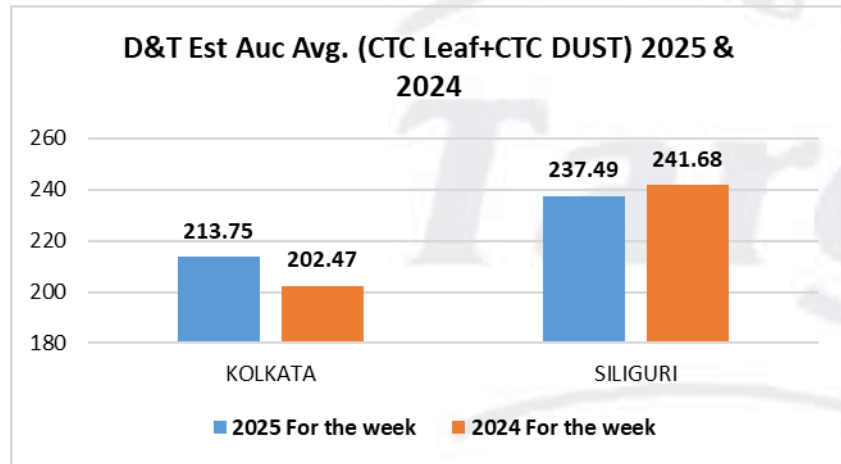
Assam Estate Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	14.2	261.23	144.6	268.40	14.8	290.99	139.0	291.67	-0.6	-29.76	5.6	-23.27
KOLKATA	10.1	294.02	91.9	290.11	9.0	329.32	71.0	322.19	1.1	-35.30	20.8	-32.08
SILIGURI	0.1	295.30	0.1	278.85			0.03	334.00			0.0	-55.15
TOTAL NI	24.4	274.89	236.5	276.84	23.8	305.52	210.1	302.00	0.6	-30.62	26.4	-25.16



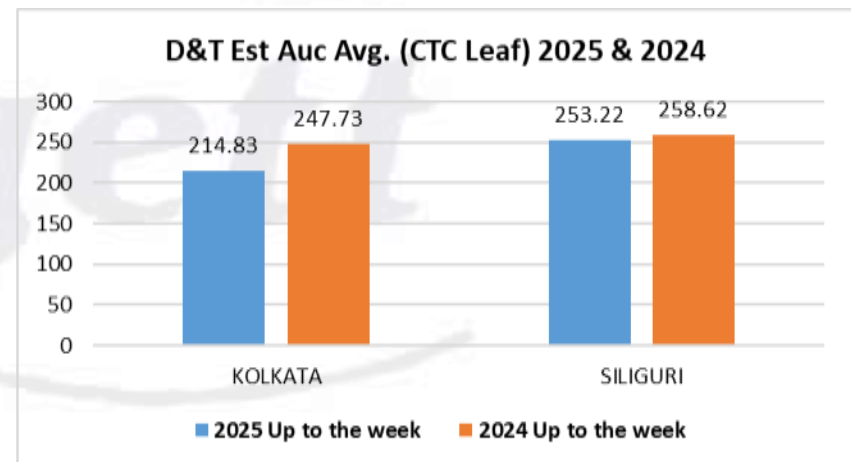
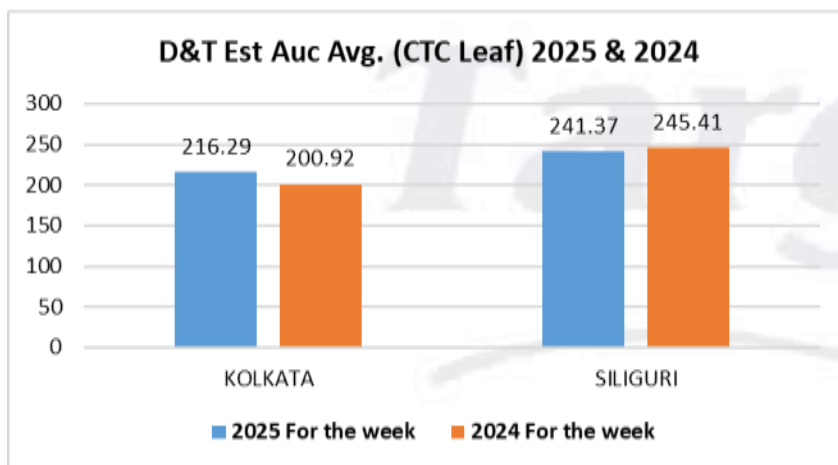
Assam Estate Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	8.1	255.55	81.3	280.20	7.2	264.82	80.8	270.98	0.9	-9.27	0.5	9.22
KOLKATA	8.1	284.57	69.1	304.27	7.7	309.97	59.4	307.70	0.4	-25.40	9.7	-3.43
SILIGURI												
TOTAL NI	16.2	270.05	150.4	291.26	14.9	288.08	140.2	286.54	1.3	-18.03	10.2	4.71



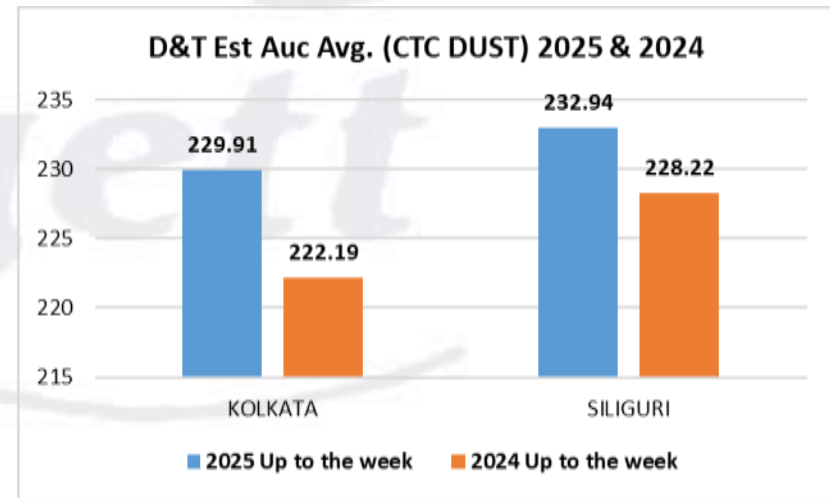
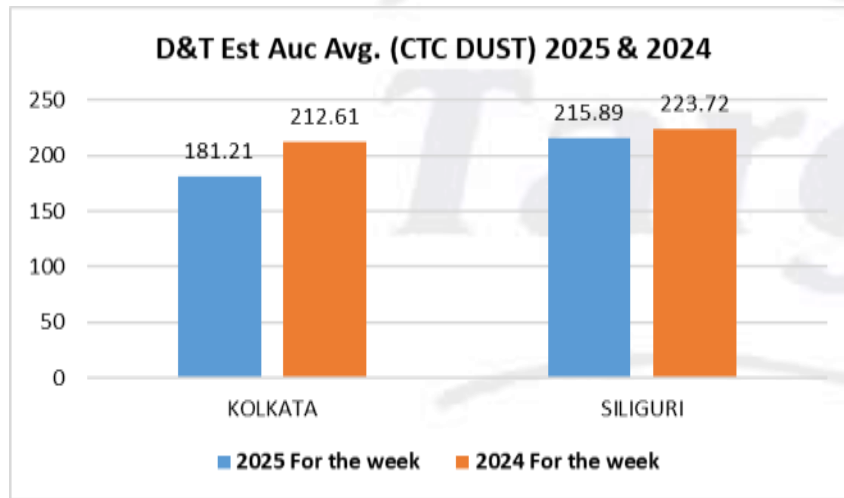
Dooars & Terai Estate Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.4	213.75	6.6	216.38	0.2	202.47	5.9	245.28	0.2	11.28	0.8	-28.90
SILIGURI	16.0	237.49	195.7	250.36	18.0	241.68	182.2	253.71	-2.0	-4.19	13.5	-3.35
TOTAL NI	16.5	236.85	202.3	249.24	18.2	241.21	188.0	253.44	-1.7	-4.36	14.3	-4.20



Dooars & Terai Estate Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.4	216.29	6.0	214.83	0.2	200.92	5.3	247.73		15.37	0.7	-32.90
SILIGURI	13.6	241.37	168.1	253.22	14.9	245.41	152.7	258.62		-4.04	15.3	-5.41
TOTAL NI	14.0	240.64	174.0	251.90	15.1	244.86	158.0	258.26	-1.1	-4.23	16.0	-6.36



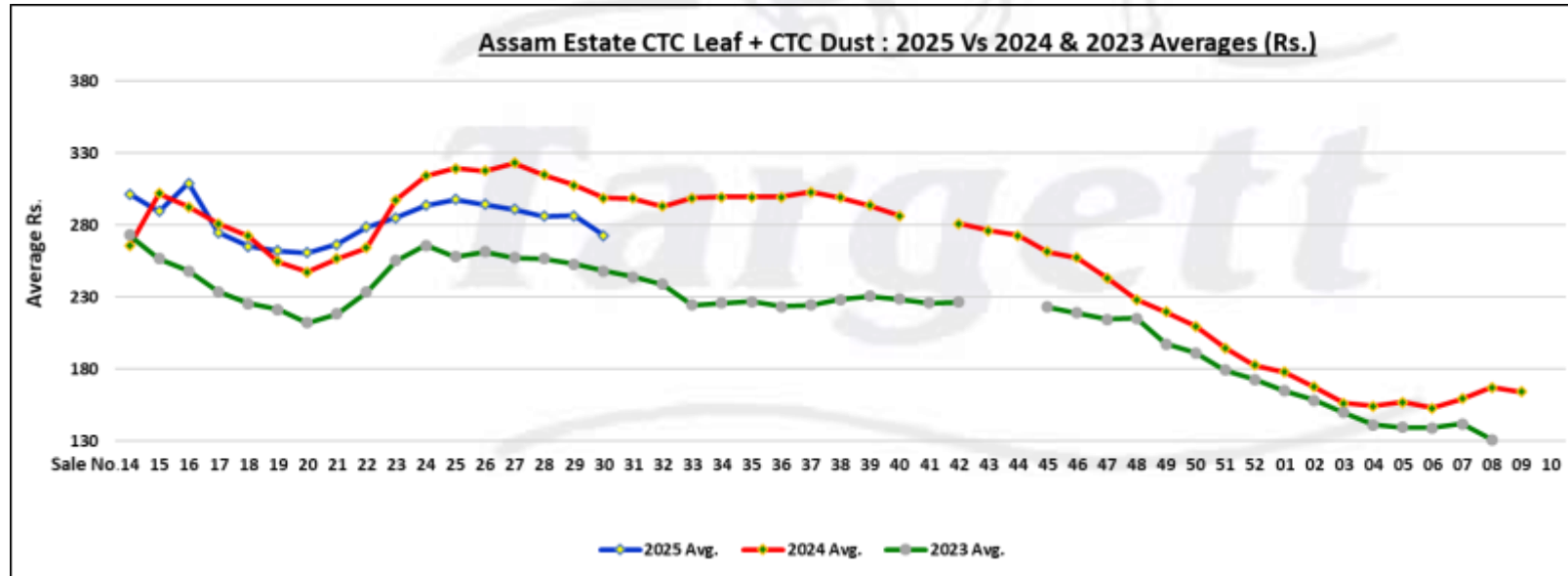
Dooars & Terai Estate Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI												
KOLKATA	0.03	181.21	0.68	229.91	0.03	212.61	0.6	222.19	0.0	-31.39	0.1	7.73
SILIGURI	2.4	215.89	27.6	232.94	3.1	223.72	29.5	228.22	-0.7	-7.83	-1.9	4.73
TOTAL NI	2.5	215.44	28.3	232.87	3.1	223.62	30.0	228.10	-0.7	-8.17	-1.7	4.77



Assam Estate CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Estate Ctc Leaf +Ctc Dust	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	301.52	265.74	273.05	35.78	28.47
15	289.56	302.04	256.75	-12.48	32.81
16	309.21	292.54	247.90	16.66	61.31
17	274.74	281.16	233.66	-6.42	41.08
18	265.47	272.44	225.35	-6.97	40.12
19	262.11	254.70	221.16	7.42	40.96
20	261.02	247.52	212.00	13.50	49.02
21	266.81	256.68	218.47	10.13	48.35
22	278.53	264.15	234.27	14.37	44.26
23	285.08	297.41	256.04	-12.33	29.04
24	293.90	314.41	266.09	-20.50	27.81
25	297.81	319.26	258.04	-21.45	39.77

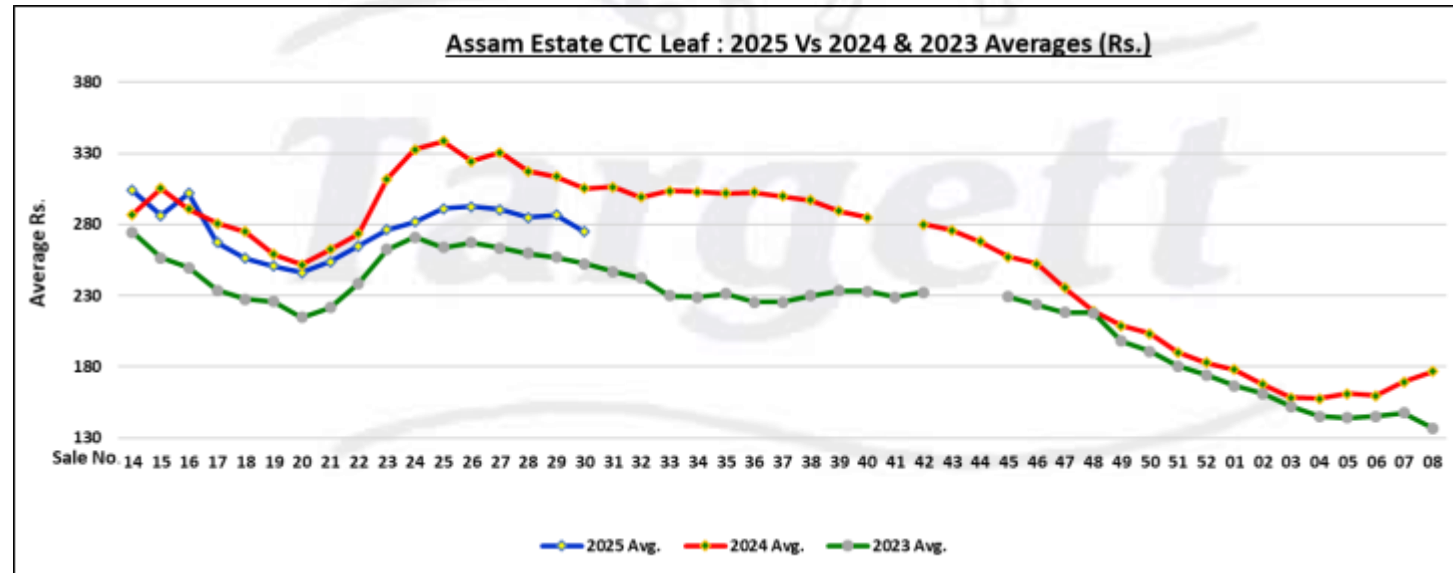
Assam Estate Ctc Leaf +Ctc Dust	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	294.49	317.58	261.50	-23.10	32.98
27	290.84	323.11	257.30	-32.27	33.54
28	286.30	314.86	256.73	-28.56	29.58
29	286.50	307.64	252.89	-21.14	33.61
30	272.96	298.82	248.17	-25.86	24.79



Assam Estate CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Est CTC Leaf	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	304.16	287.08	273.95	17.08	30.21
15	286.37	305.38	256.23	-19.00	30.14
16	302.04	291.02	249.98	11.02	52.06
17	267.31	280.92	234.34	-13.61	32.97
18	256.35	275.03	228.88	-18.68	27.47
19	250.84	259.16	226.73	-8.33	24.11
20	246.31	251.64	214.66	-5.33	31.65
21	254.05	262.65	221.91	-8.60	32.14
22	264.91	273.44	239.67	-8.53	25.24
23	276.52	312.02	263.35	-35.49	13.18
24	281.89	332.58	271.46	-50.69	10.44
25	291.41	338.55	263.49	-47.14	27.91

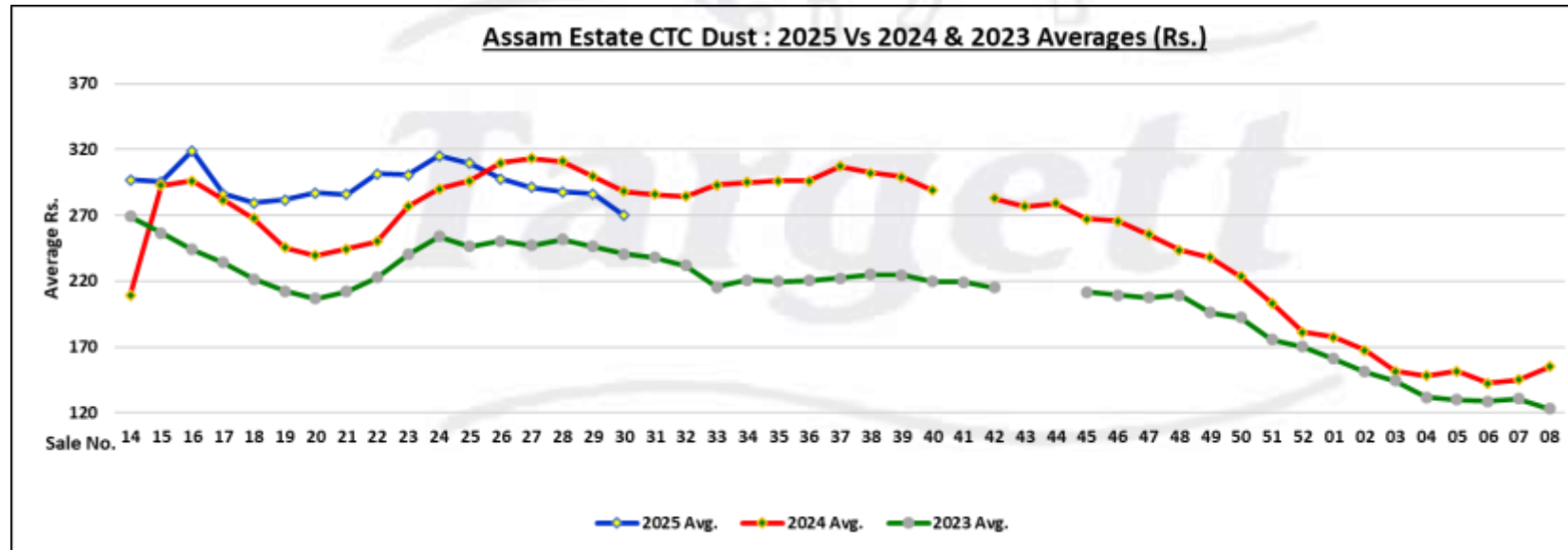
Assam Est CTC Leaf	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	292.64	324.31	267.35	-31.68	25.29
27	290.52	330.57	263.56	-40.05	26.96
28	285.10	317.63	259.57	-32.53	25.53
29	286.73	313.69	256.78	-26.96	29.95
30	274.89	305.52	252.30	-30.62	22.59



Assam Estate CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

Assam Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	296.94	209.31	269.17	87.63	27.77
15	295.31	292.62	256.51	2.69	38.80
16	318.92	296.14	243.83	22.79	75.09
17	286.32	281.65	233.79	4.67	52.53
18	279.45	267.49	221.52	11.96	57.93
19	281.55	245.57	212.29	35.99	69.26
20	287.01	239.57	206.55	47.44	80.46
21	285.82	244.53	211.85	41.29	73.96
22	301.51	250.13	223.46	51.39	78.05
23	300.55	276.74	240.22	23.81	60.33
24	315.28	290.10	253.64	25.18	61.64
25	309.50	296.00	245.96	13.50	63.54

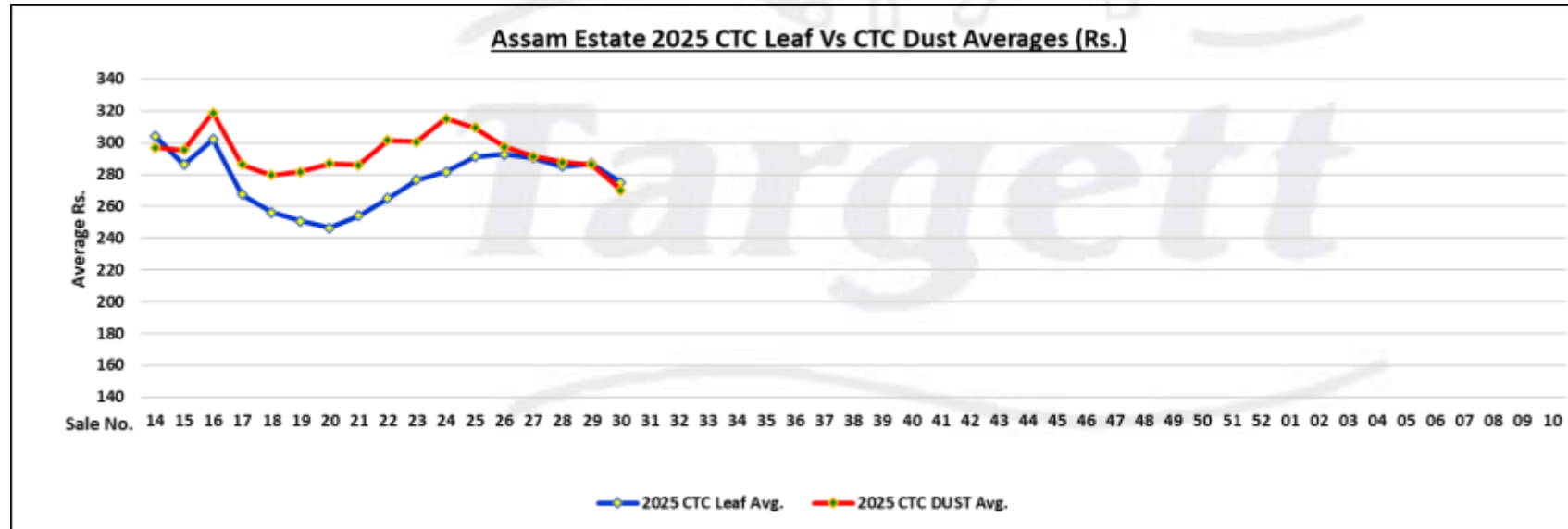
Assam Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	297.56	309.65	250.33	-12.09	47.23
27	291.30	313.39	246.99	-22.09	44.31
28	287.93	311.03	251.52	-23.10	36.41
29	286.22	299.58	246.39	-13.36	39.83
30	270.05	288.08	240.55	-18.03	29.50



Assam Estate 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Assam Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	304.16	296.94
15	286.37	295.31
16	302.04	318.92
17	267.31	286.32
18	256.35	279.45
19	250.84	281.55
20	246.31	287.01
21	254.05	285.82
22	264.91	301.51
23	276.52	300.55
24	281.89	315.28
25	291.41	309.50

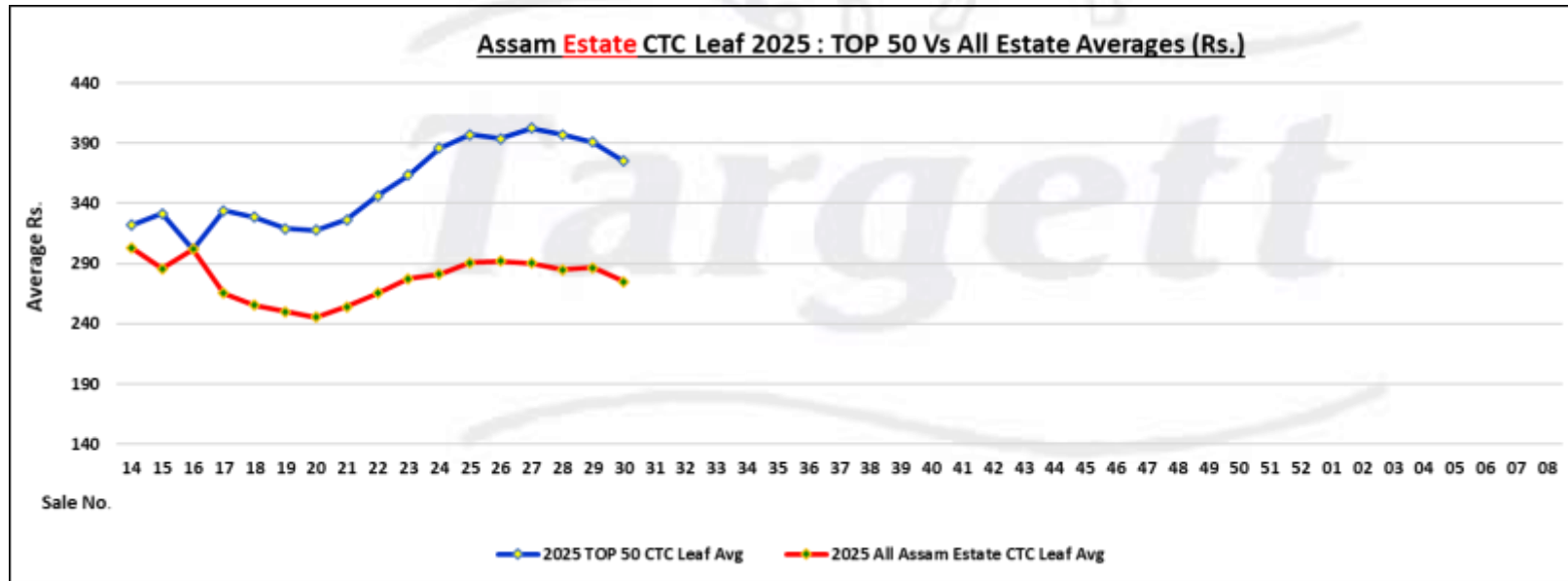
Assam Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	292.64	297.56
27	290.52	291.30
28	285.10	287.93
29	286.73	286.22
30	274.89	270.05



Assam Estate CTC Leaf 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

Assam Estate CTC Leaf			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
14	321.95	303.12	18.83
15	331.48	285.91	45.57
16	302.04	302.04	-0.00
17	333.86	265.53	68.33
18	328.68	255.30	73.39
19	318.97	250.26	68.71
20	317.92	245.70	72.23
21	326.42	254.06	72.36
22	346.40	265.48	80.92
23	363.58	277.66	85.92
24	385.80	281.21	104.58
25	397.10	290.87	106.23

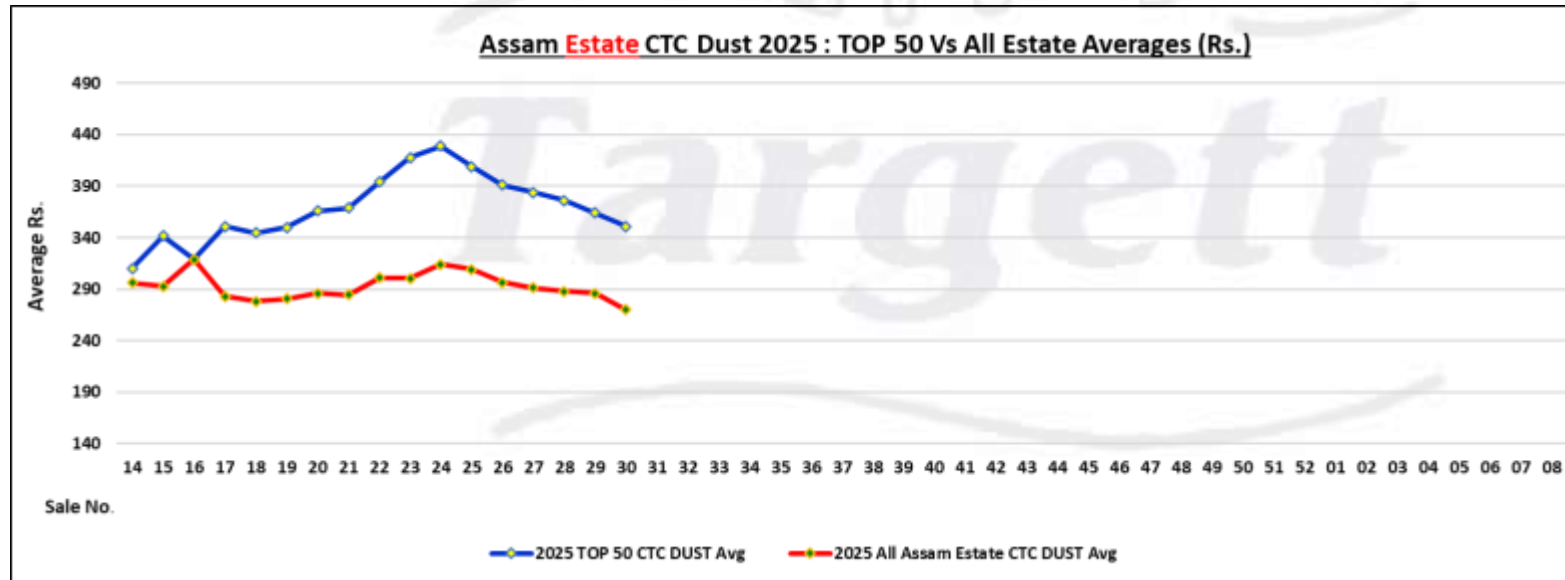
Assam Estate CTC Leaf			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
26	393.79	292.09	101.69
27	402.51	290.53	111.98
28	397.19	285.10	112.09
29	390.72	286.73	103.99
30	375.21	274.89	100.32



Assam Estate CTC Dust 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

Assam Estate CTC DUST			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
14	310.35	296.01	14.33
15	341.81	292.99	48.81
16	318.92	318.92	0.00
17	350.68	282.96	67.72
18	344.53	278.22	66.31
19	349.90	280.64	69.26
20	365.70	285.85	79.85
21	368.88	284.77	84.11
22	393.91	301.22	92.69
23	417.93	300.40	117.53
24	428.90	313.96	114.95
25	408.82	309.05	99.77

Assam Estate CTC DUST			
2025	TOP 50	All Assam Est	Diff
Sale No	Avg	Avg	Avg
26	391.01	296.87	94.14
27	384.09	291.30	92.79
28	375.95	287.93	88.02
29	363.88	286.22	77.66
30	351.05	270.05	81.00

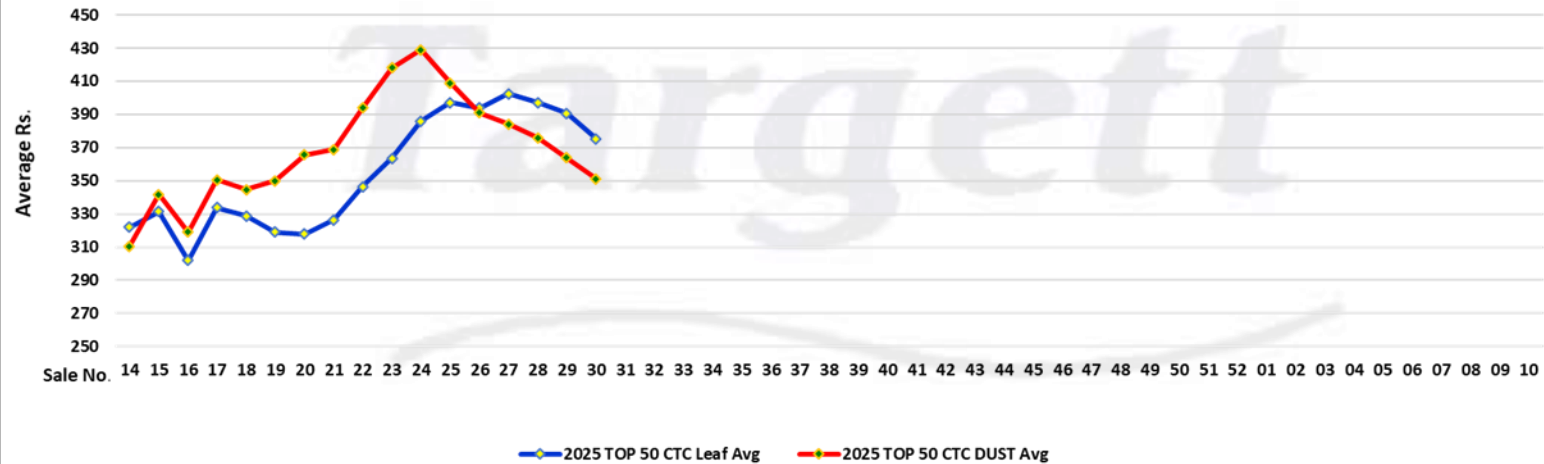


Assam Estate 2025 : Top 50 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

ASSAM Estate CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC Leaf	CTC DUST	Diff
Sale No	Avg	Avg	Avg
14	321.95	310.35	11.60
15	331.48	341.81	-10.33
16	302.04	318.92	-16.88
17	333.86	350.68	-16.82
18	328.68	344.53	-15.85
19	318.97	349.90	-30.92
20	317.92	365.70	-47.78
21	326.42	368.88	-42.46
22	346.40	393.91	-47.51
23	363.58	417.93	-54.36
24	385.80	428.90	-43.10
25	397.10	408.82	-11.73

ASSAM Estate CTC Leaf Vs CTC Dust Avg			
(TOP 50)	CTC Leaf	CTC DUST	Diff
Sale No	Avg	Avg	Avg
26	393.79	391.01	2.78
27	402.51	384.09	18.42
28	397.19	375.95	21.24
29	390.72	363.88	26.84
30	375.21	351.05	24.16

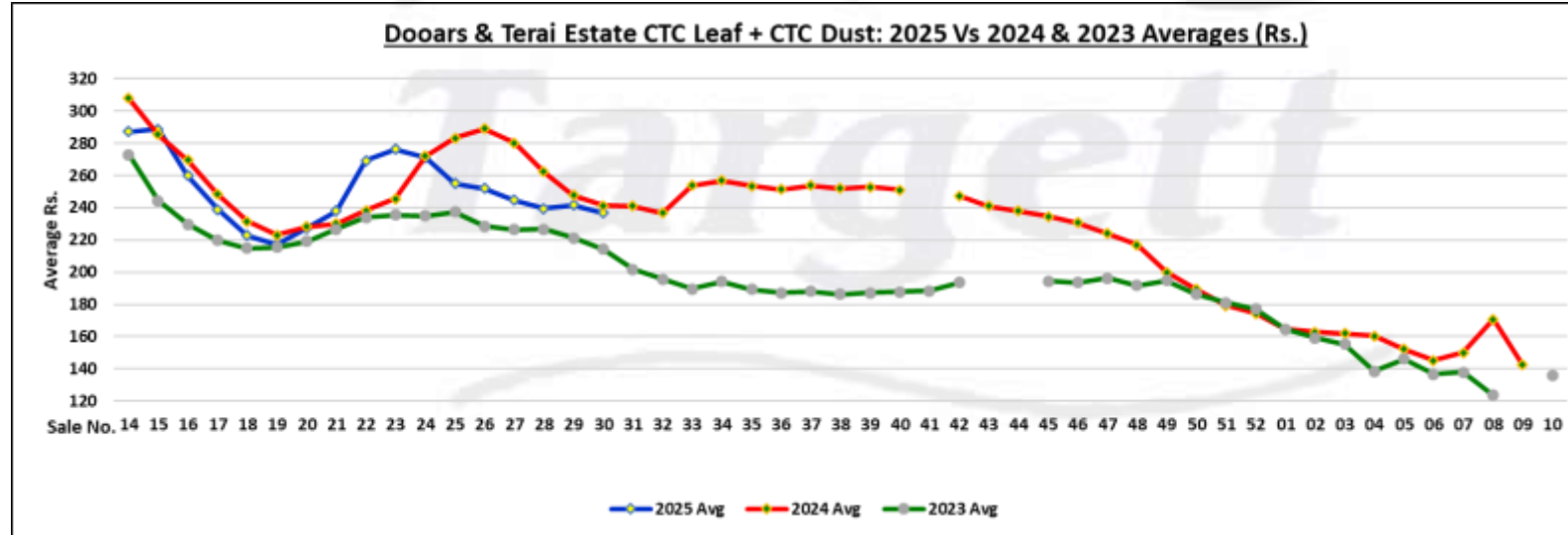
Assam Estate 2025: Top 50 - CTC Leaf Vs CTC Dust Averages (Rs.)



Dooars & Terai **Estate** CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T EST Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	287.12	307.89	281.67	-20.77	5.45
15	288.82	285.38	249.52	3.45	39.31
16	259.86	269.50	235.07	-9.64	24.78
17	238.80	248.17	223.88	-9.37	14.92
18	222.79	231.64	217.09	-8.86	5.70
19	217.28	223.02	217.15	-5.73	0.13
20	227.48	228.39	224.00	-0.91	3.48
21	238.05	230.15	233.20	7.90	4.84
22	269.29	238.22	239.08	31.06	30.20
23	276.41	245.55	240.60	30.86	35.81
24	271.00	271.96	239.90	-0.96	31.10
25	255.11	283.23	240.22	-28.11	14.89

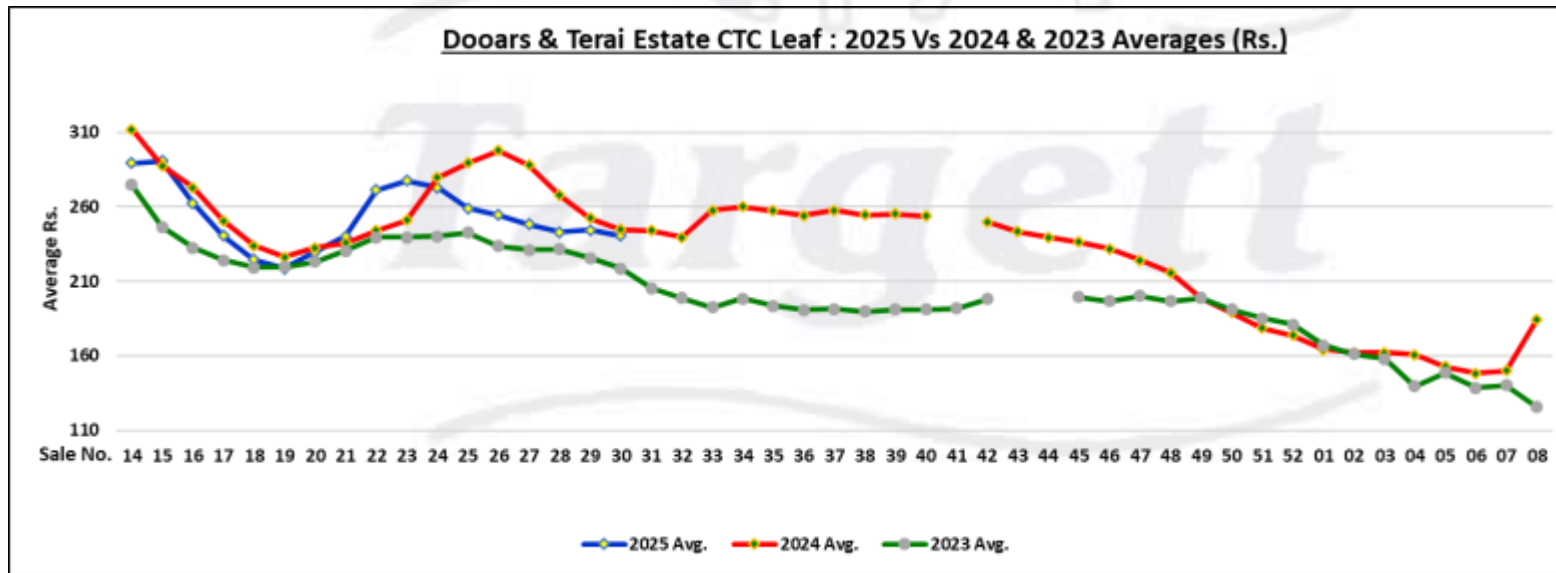
D+T EST Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	251.89	289.02	228.41	-37.13	23.48
27	244.74	280.20	226.38	-35.46	18.36
28	239.48	262.30	226.64	-22.82	12.84
29	241.56	247.66	221.31	-6.11	20.24
30	236.85	241.21	214.17	-4.36	22.68



Dooars & Terai Estate CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T Estate CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	289.27	312.03	284.31	-22.76	4.96
15	290.81	287.46	251.74	3.35	39.07
16	262.40	272.85	238.11	-10.45	24.29
17	240.44	250.79	228.71	-10.34	11.73
18	224.51	233.92	221.59	-9.42	2.91
19	218.59	226.34	221.69	-7.75	-3.10
20	229.85	232.55	228.84	-2.70	1.01
21	240.28	235.71	237.93	4.57	2.35
22	271.25	244.06	245.35	27.19	25.90
23	277.65	251.18	245.34	26.47	32.31
24	272.95	279.62	245.84	-6.67	27.10
25	259.19	289.19	246.27	-30.00	12.92

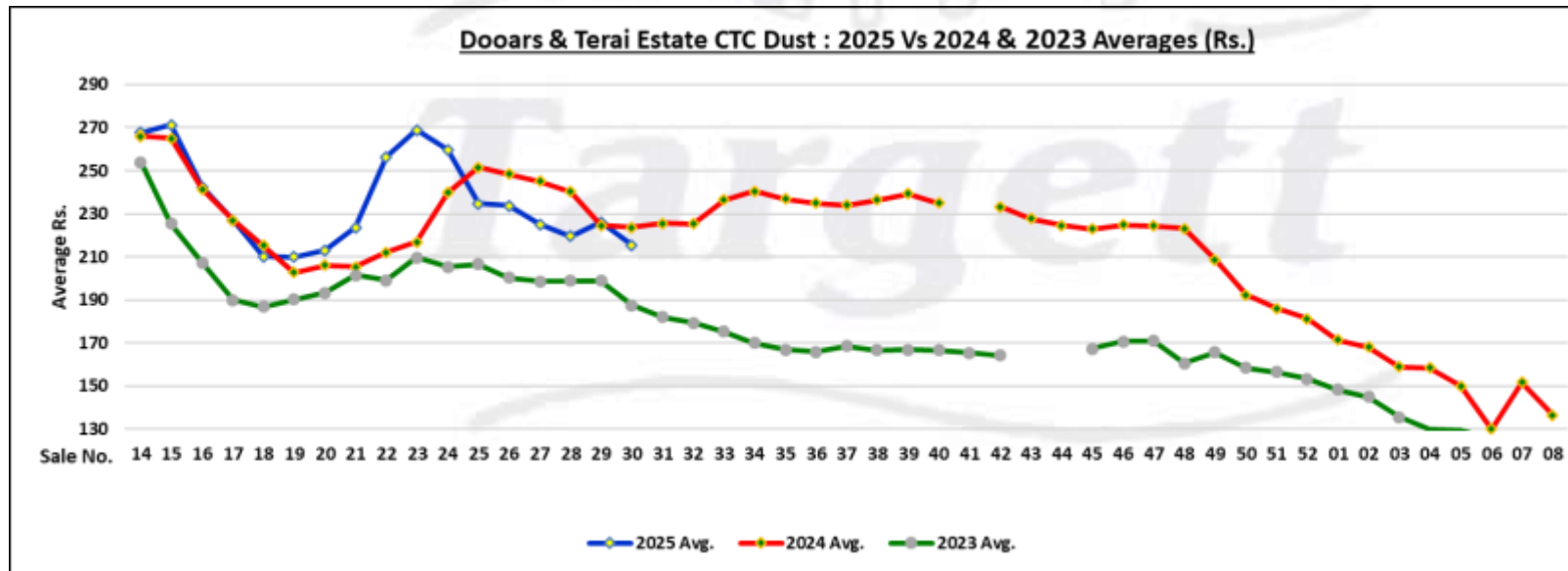
D+T Estate CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	254.52	297.75	233.71	-43.23	20.81
27	248.39	287.87	231.06	-39.48	17.33
28	243.09	267.90	231.48	-24.81	11.61
29	244.27	252.49	225.59	-8.23	18.68
30	240.64	244.86	218.46	-4.23	22.18



Dooars & Terai **Estate** CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	267.75	266.08	256.52	1.67	11.23
15	271.31	265.12	228.84	6.19	42.47
16	242.46	241.50	210.69	0.96	31.77
17	227.07	227.11	191.69	-0.04	35.38
18	210.18	215.35	187.37	-5.17	22.81
19	209.87	202.70	190.48	7.17	19.39
20	213.11	206.09	194.15	7.02	18.96
21	223.63	205.31	203.01	18.32	20.63
22	256.45	212.02	200.59	44.43	55.86
23	268.98	216.95	210.95	52.04	58.03
24	259.66	239.68	206.67	19.98	52.99
25	234.84	251.56	207.10	-16.72	27.74

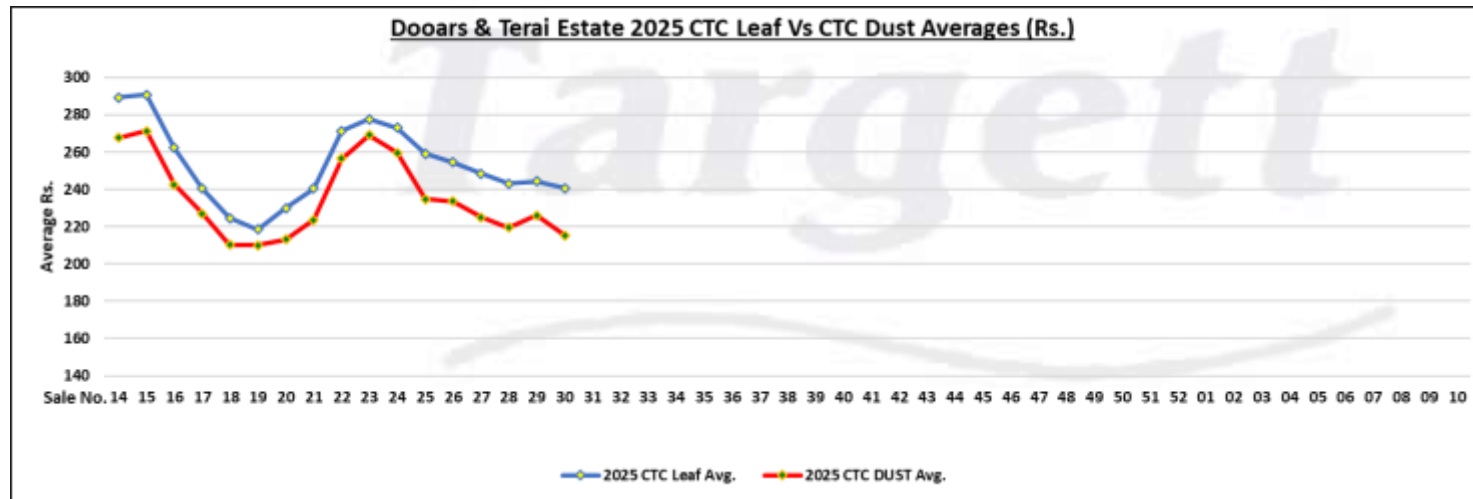
D+T Est CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	233.65	248.38	200.39	-14.73	33.26
27	225.02	244.99	198.77	-19.97	26.26
28	219.46	240.26	198.81	-20.80	20.65
29	225.98	224.68	198.79	1.30	27.19
30	215.44	223.62	187.55	-8.17	27.89



Dooars & Terai **Estate** 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

D+T Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	289.27	267.75
15	290.81	271.31
16	262.40	242.46
17	240.44	227.07
18	224.51	210.18
19	218.59	209.87
20	229.85	213.11
21	240.28	223.63
22	271.25	256.45
23	277.65	268.98
24	272.95	259.66
25	259.19	234.84

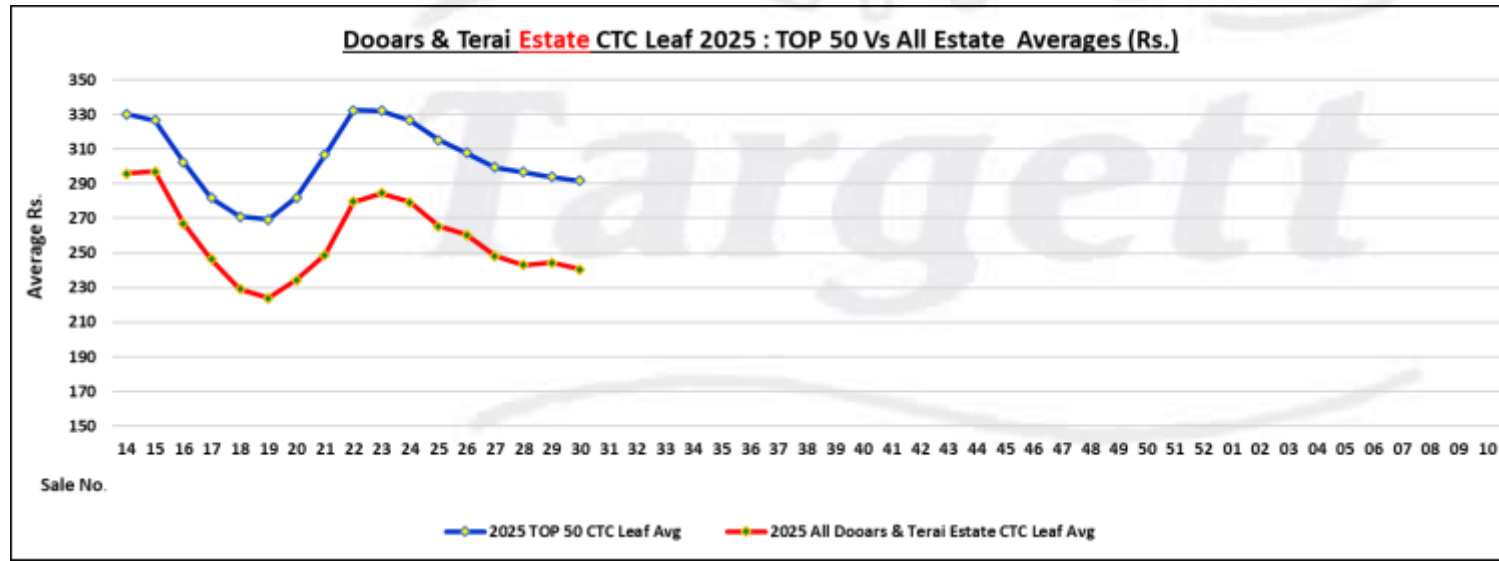
D+T Est 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	254.52	233.65
27	248.39	225.02
28	243.09	219.46
29	244.27	225.98
30	240.64	215.44



Dooars & Terai **Estate** CTC Leaf 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

DOOARS & TERAi Estate CTC Leaf			
2025	TOP 50	All D +T Est	Diff
Sale No	Avg	Avg	Avg
14	330.09	295.74	34.35
15	326.73	296.99	29.74
16	302.57	266.97	35.60
17	281.77	246.46	35.31
18	270.91	229.31	41.60
19	269.40	223.81	45.60
20	282.16	234.49	47.67
21	306.59	248.93	57.66
22	332.54	279.45	53.09
23	332.11	284.47	47.64
24	326.68	279.24	47.44
25	315.16	265.35	49.80

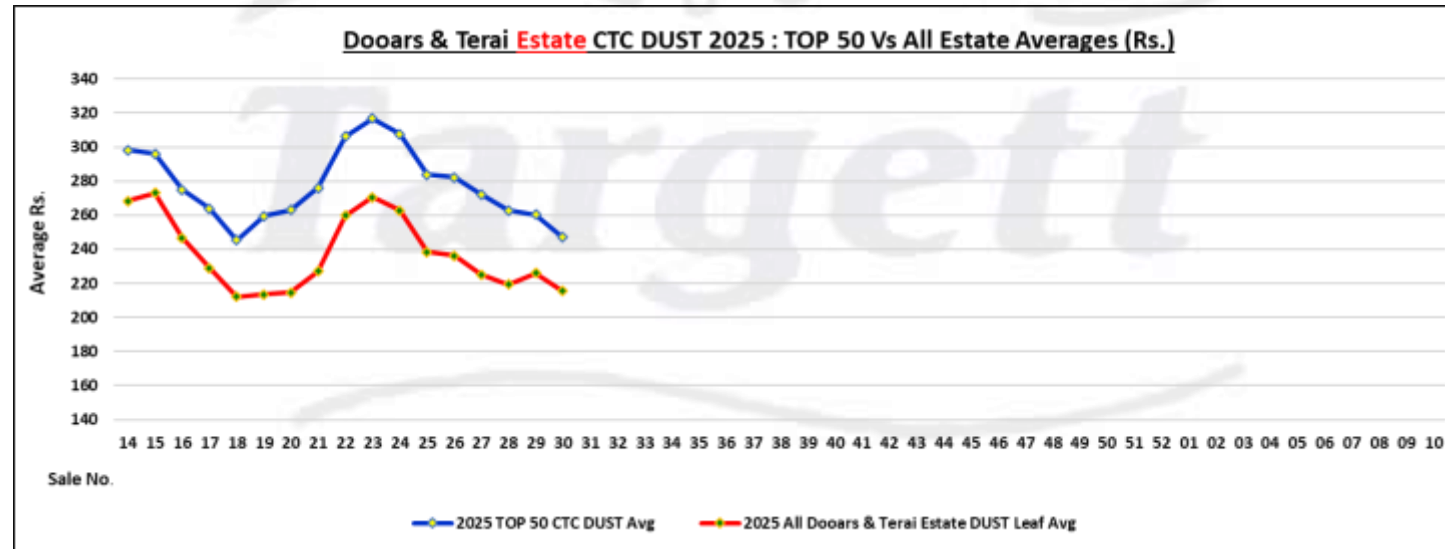
DOOARS & TERAi Estate CTC Leaf			
2025	TOP 50	All D +T Est	Diff
Sale No	Avg	Avg	Avg
26	307.83	260.38	47.45
27	299.37	248.39	50.97
28	296.82	243.09	53.73
29	293.95	244.27	49.69
30	291.67	240.64	51.03



Dooars & Terai **Estate** CTC Dust 2025 : Top 50 Vs All Estate Sale wise Averages (Rs.)

DOOARS & TERAi Estate CTC DUST			
2025	TOP 50	All D+T Est	Diff
Sale No	Avg	Avg	Avg
14	298.26	268.31	29.95
15	296.03	272.91	23.13
16	275.04	246.62	28.41
17	263.81	229.01	34.80
18	245.28	212.08	33.20
19	259.40	213.52	45.88
20	263.11	214.58	48.53
21	275.96	227.06	48.91
22	306.21	259.65	46.56
23	316.76	270.41	46.34
24	307.49	262.77	44.73
25	283.83	238.33	45.50

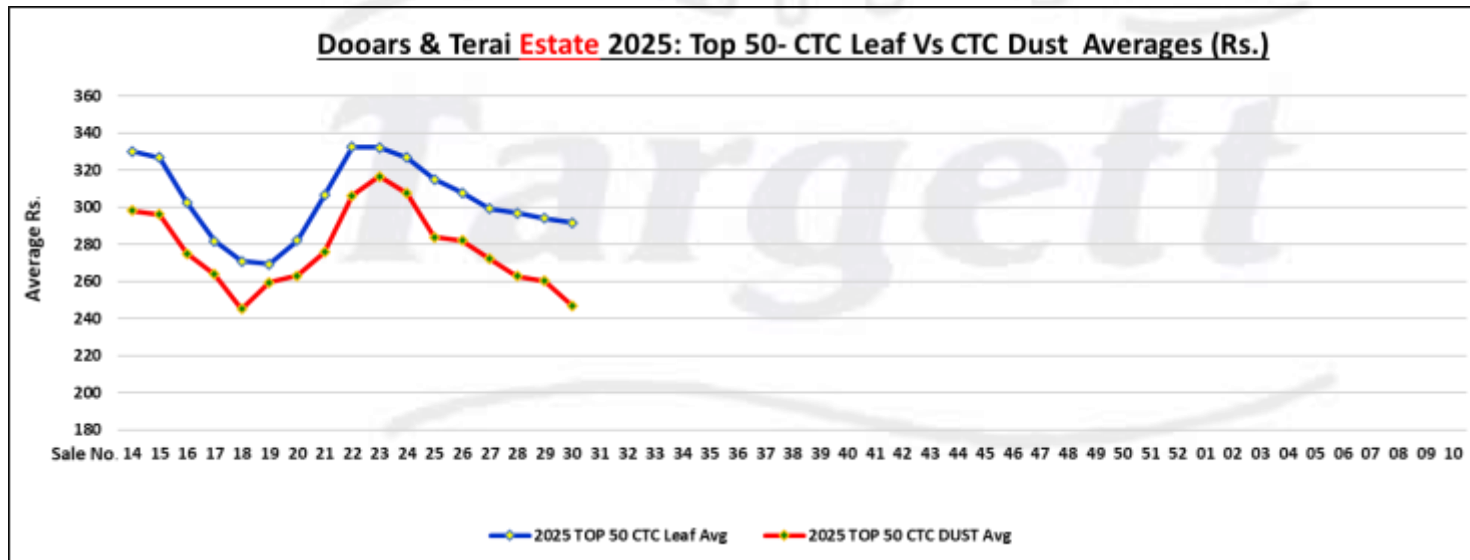
DOOARS & TERAi Estate CTC DUST			
2025	TOP 50	All D+T Est	Diff
Sale No	Avg	Avg	Avg
26	282.20	236.24	45.96
27	272.24	225.02	47.22
28	262.84	219.46	43.38
29	260.31	225.98	34.33
30	247.10	215.44	31.65



Dooars & Terai Estate 2025 : Top 50 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

Dooars & Terai Est CTC Leaf Vs CTC Dust Avg (TOP 50)			
Sale No	CTC Avg	DUST Avg	Diff Avg
14	330.09	298.26	31.83
15	326.73	296.03	30.69
16	302.57	275.04	27.53
17	281.77	263.81	17.96
18	270.91	245.28	25.63
19	269.40	259.40	10.00
20	282.16	263.11	19.05
21	306.59	275.96	30.62
22	332.54	306.21	26.33
23	332.11	316.76	15.36
24	326.68	307.49	19.19
25	315.16	283.83	31.32

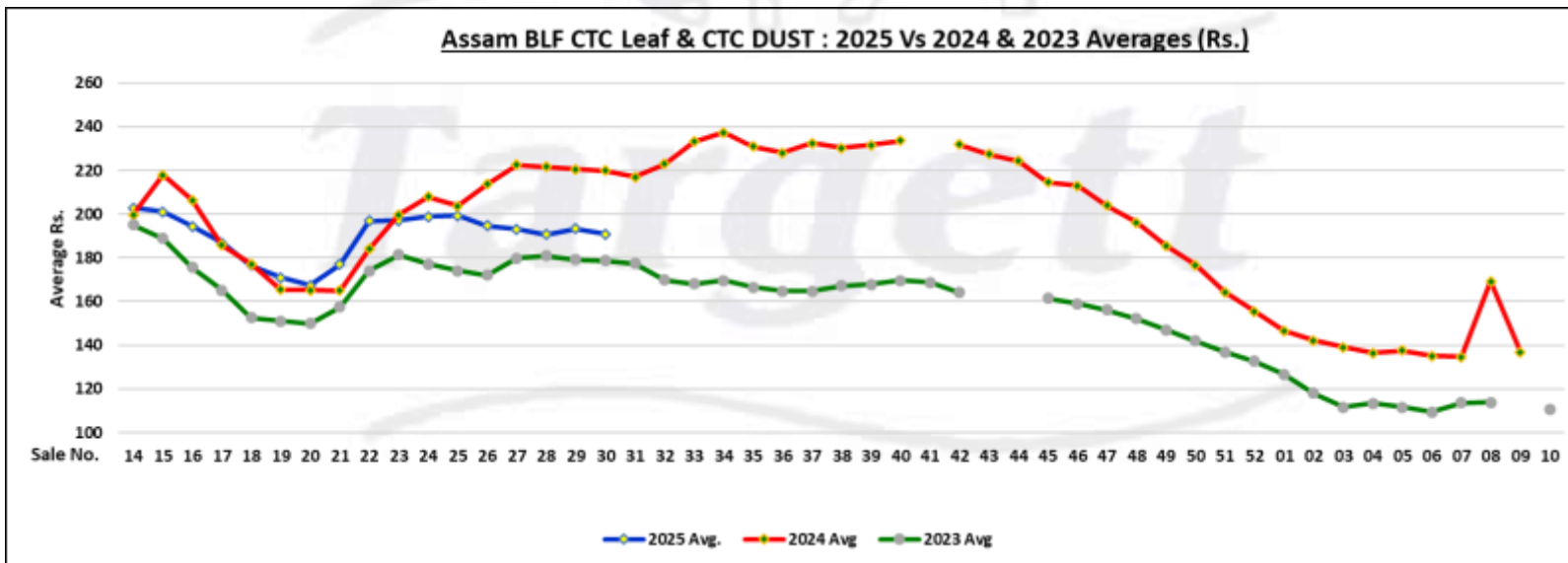
Dooars & Terai Est CTC Leaf Vs CTC Dust Avg (TOP 50)			
Sale No	CTC Avg	DUST Avg	Diff Avg
26	307.83	282.20	25.63
27	299.37	272.24	27.13
28	296.82	262.84	33.97
29	293.95	260.31	33.65
30	291.67	247.10	44.57



Assam BLF CTC Leaf & CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

ASSAM BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	202.80	199.71	195.11	3.09	7.68
15	200.99	217.86	185.63	-16.87	15.35
16	194.46	206.43	172.81	-11.97	21.65
17	186.92	185.70	162.96	1.23	23.96
18	176.40	177.20	149.04	-0.79	27.36
19	170.88	165.44	149.14	5.44	21.74
20	167.38	165.13	148.34	2.26	19.04
21	176.97	164.97	155.60	12.00	21.37
22	196.94	184.02	169.32	12.91	27.62
23	197.04	199.66	173.86	-2.62	23.18
24	198.78	207.97	172.50	-9.20	26.28
25	199.31	203.80	169.68	-4.49	29.63

ASSAM BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	194.69	213.58	172.08	-18.89	22.61
27	192.98	222.49	179.88	-29.52	13.10
28	190.66	221.59	180.96	-30.93	9.70
29	193.41	220.64	179.07	-27.23	14.34
30	190.93	219.86	178.64	-28.93	12.28

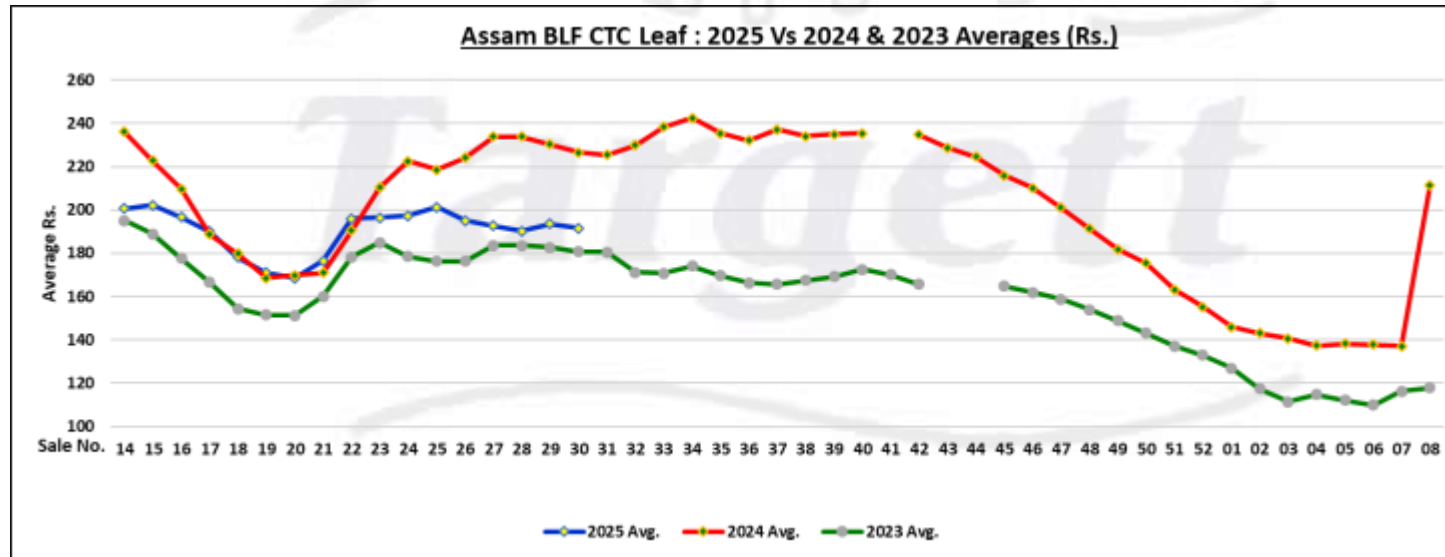


Contemporary
Brokers Private
Limited

Assam BLF CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

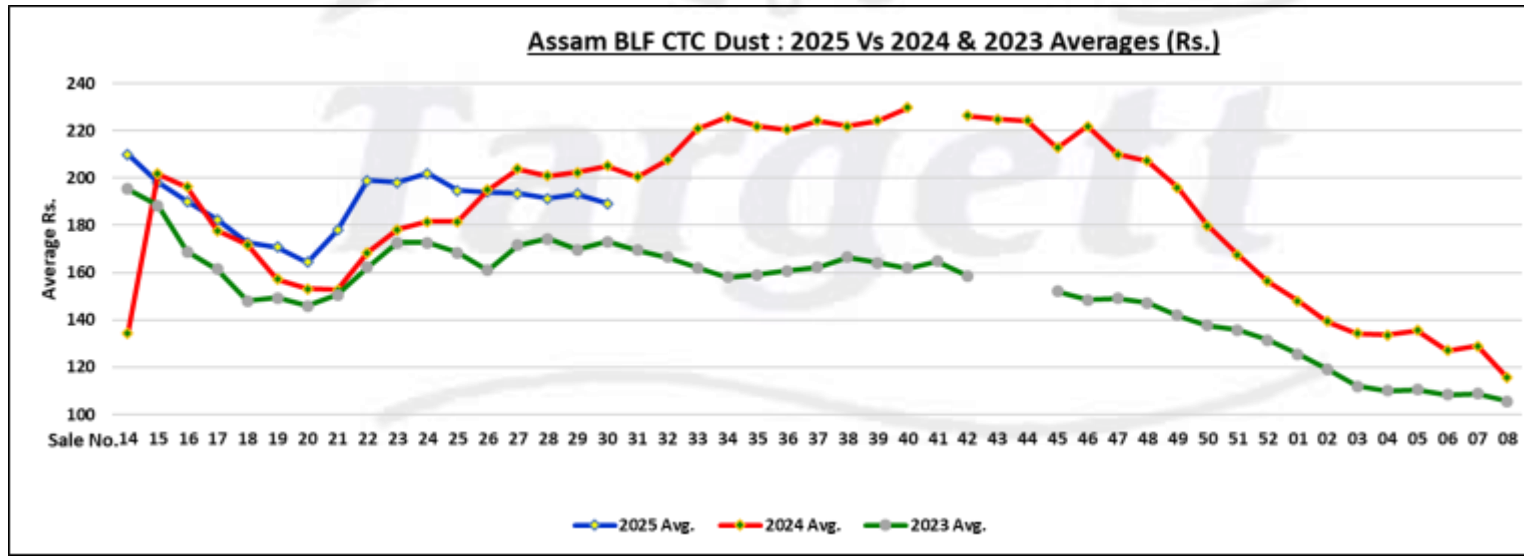
Assam BLF CTC	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
14	200.56	236.07	195.76	-35.51	4.80
15	202.20	222.80	186.21	-20.60	15.99
16	196.68	209.82	175.13	-13.15	21.55
17	190.06	188.60	164.07	1.46	25.99
18	178.13	179.77	150.68	-1.65	27.45
19	170.97	168.65	149.95	2.32	21.02
20	168.63	169.89	149.70	-1.27	18.93
21	176.54	170.91	158.11	5.63	18.43
22	195.99	190.39	173.45	5.59	22.54
23	196.54	210.30	176.85	-13.76	19.69
24	197.25	222.54	173.31	-25.30	23.94
25	201.30	218.56	173.00	-17.26	28.30

Assam BLF CTC	2025	2024	2023	Diff. (25 vs 24)	Diff. (25 vs 23)
Sale No	Avg	Avg	Avg	Avg	Avg
26	195.05	224.16	176.40	-29.11	18.65
27	192.78	233.88	183.57	-41.10	9.20
28	190.30	233.82	183.58	-43.52	6.72
29	193.49	230.29	182.73	-36.80	10.76
30	191.63	226.55	180.72	-34.92	10.91



Assam BLF CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

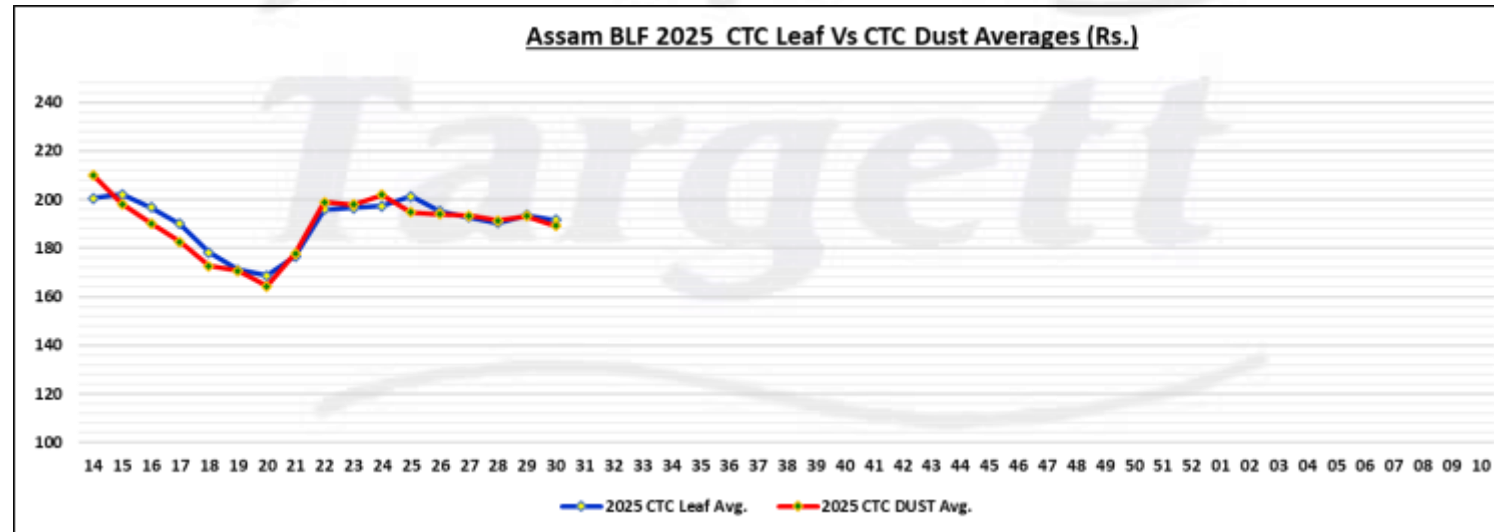
Assam BLF CTC Dust	2025	2024	2023	Diff	Diff	Assam BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg	Sale No	Avg	Avg	Avg	Avg	Avg
14	210.01	134.22	195.27	75.78	14.73	26	193.99	194.84	161.06	-0.85	32.93
15	198.04	201.78	185.12	-3.74	12.92	27	193.41	203.74	171.59	-10.33	21.82
16	190.13	196.11	166.93	-5.97	23.21	28	191.37	200.82	174.38	-9.45	16.99
17	182.50	177.70	159.92	4.80	22.58	29	193.24	202.28	169.70	-9.03	23.54
18	172.56	171.73	146.07	0.83	26.49	30	189.12	205.16	173.02	-16.04	16.10
19	170.68	157.19	148.24	13.49	22.44						
20	164.28	153.17	144.55	11.11	19.73						
21	177.85	152.72	148.68	25.13	29.17						
22	199.01	168.41	158.29	30.60	40.72						
23	198.02	178.08	165.80	19.94	32.22						
24	201.95	181.62	170.11	20.33	31.83						
25	194.69	181.45	163.89	13.24	30.81						



Assam BLF 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

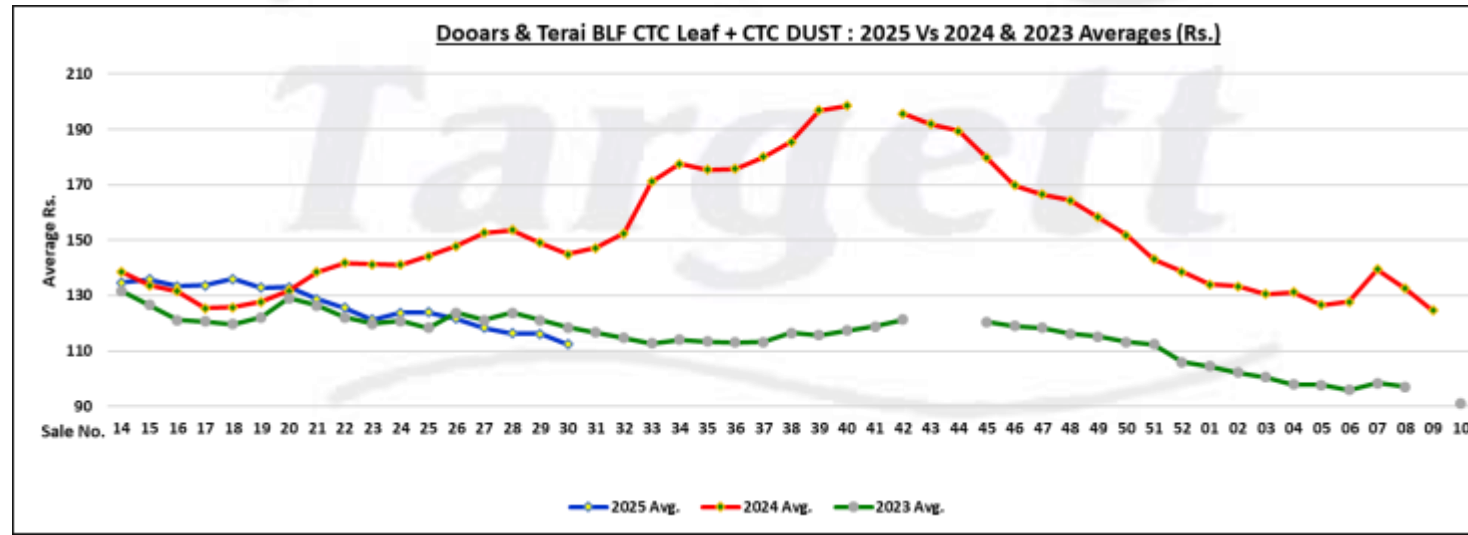
Assam BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	200.56	210.01
15	202.20	198.04
16	196.68	190.13
17	190.06	182.50
18	178.13	172.56
19	170.97	170.68
20	168.63	164.28
21	176.54	177.85
22	195.99	199.01
23	196.54	198.02
24	197.25	201.95
25	201.30	194.69

Assam BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	195.05	193.99
27	192.78	193.41
28	190.30	191.37
29	193.49	193.24
30	191.63	189.12



Dooars & Terai **BLF** CTC Leaf & CTC DUST : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

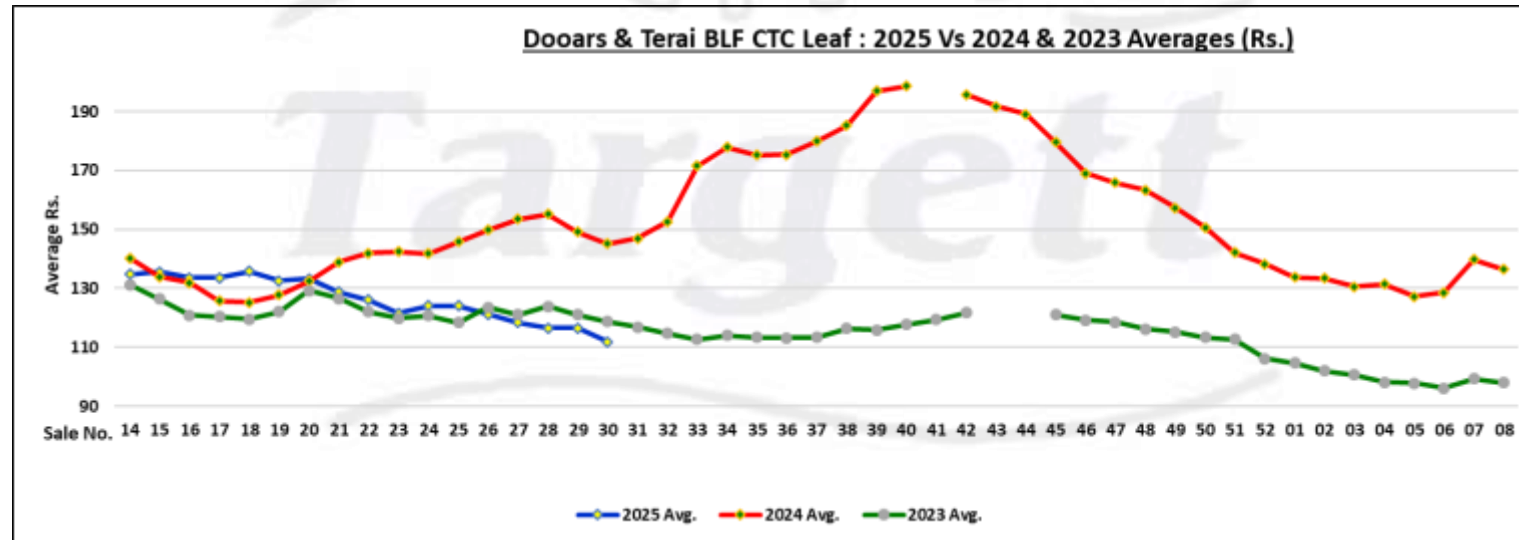
D+T BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff	D+T BLF Ctc Leaf +Ctc Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg	Sale No	Avg	Avg	Avg	Avg	Avg
14	134.62	138.69	132.16	-4.07	2.46	26	121.63	147.85	123.73	-26.23	-2.10
15	135.90	133.69	126.81	2.21	9.09	27	118.35	152.60	121.07	-34.25	-2.73
16	133.31	131.62	121.20	1.68	12.11	28	116.30	153.57	123.87	-37.27	-7.58
17	133.65	125.46	120.78	8.18	12.87	29	116.15	148.99	121.21	-32.84	-5.06
18	136.03	125.69	119.96	10.34	16.06	30	112.41	144.87	118.52	-32.45	-6.10
19	132.79	127.74	122.92	5.06	9.87						
20	133.07	131.71	129.46	1.36	3.61						
21	128.67	138.54	126.70	-9.87	1.97						
22	125.65	141.76	122.49	-16.11	3.16						
23	121.30	141.27	120.57	-19.97	0.74						
24	123.81	141.05	121.37	-17.24	2.44						
25	123.94	144.18	118.95	-20.24	4.99						



Dooars & Terai **BLF** CTC Leaf : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	134.71	140.22	131.85	-5.52	2.86
15	135.59	133.96	126.51	1.63	9.08
16	133.48	131.81	120.77	1.67	12.71
17	133.51	125.66	120.38	7.85	13.13
18	135.77	125.24	119.82	10.53	15.95
19	132.54	127.62	122.87	4.91	9.67
20	133.26	132.35	129.60	0.91	3.66
21	128.72	138.84	126.91	-10.12	1.81
22	125.98	141.92	122.25	-15.94	3.73
23	121.44	142.38	120.38	-20.94	1.06
24	124.10	141.84	121.14	-17.73	2.96
25	124.10	145.75	118.94	-21.64	5.17

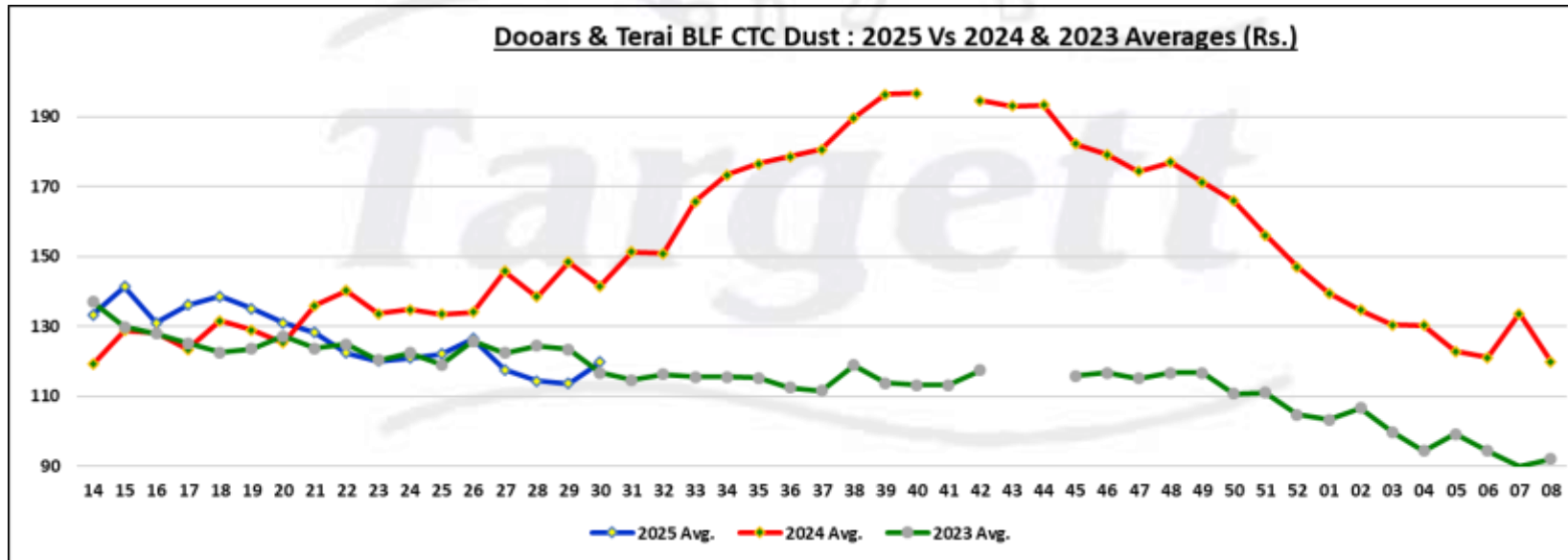
D+T BLF CTC Leaf	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	121.17	149.80	123.60	-28.63	-2.43
27	118.42	153.40	120.96	-34.98	-2.54
28	116.47	155.21	123.82	-38.73	-7.35
29	116.42	149.04	121.04	-32.62	-4.62
30	111.82	145.15	118.63	-33.32	-6.81



Dooars & Terai **BLF** CTC Dust : 2025 Vs 2024 & 2023 Sale wise Averages (Rs.)

D+T BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
14	133.31	119.12	137.20	14.18	-3.89
15	141.36	128.82	131.12	12.54	10.23
16	130.99	128.20	128.18	2.80	2.81
17	136.06	123.38	125.82	12.68	10.24
18	138.49	131.50	122.68	6.99	15.81
19	134.98	128.89	124.02	6.09	10.96
20	130.98	125.33	127.57	5.65	3.41
21	128.17	135.87	123.46	-7.70	4.70
22	122.34	140.20	125.10	-17.86	-2.76
23	120.02	133.57	120.49	-13.56	-0.48
24	120.90	134.71	122.16	-13.82	-1.26
25	122.06	133.43	119.15	-11.37	2.91

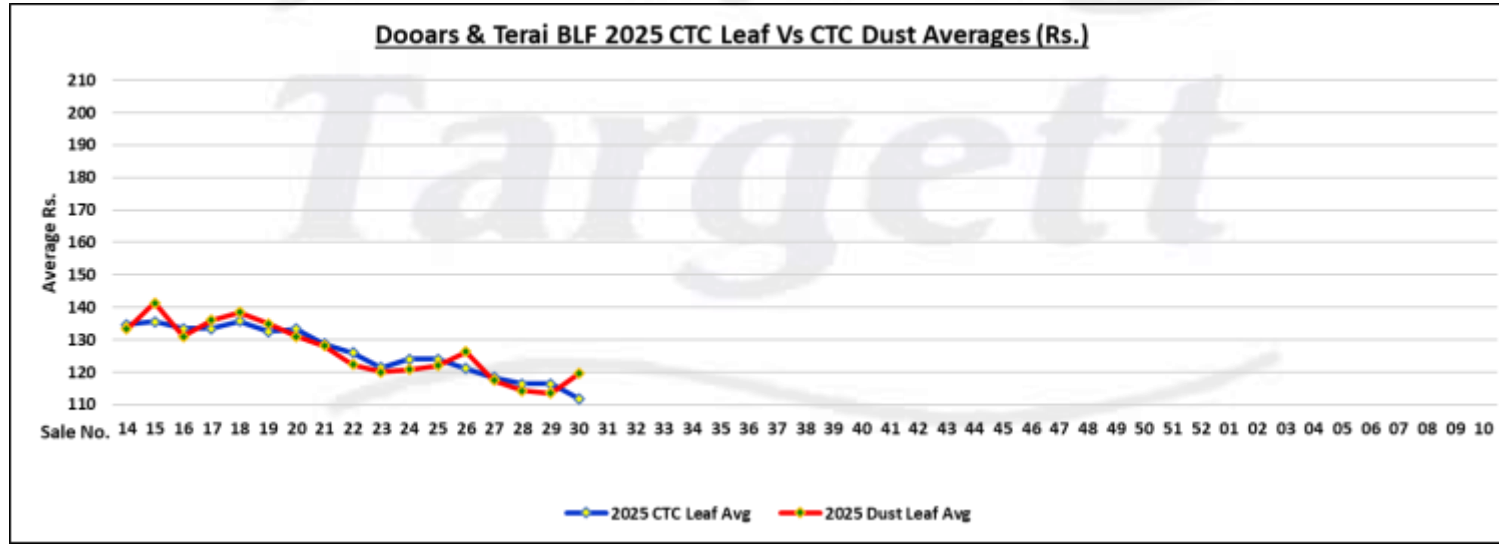
D+T BLF CTC Dust	2025	2024	2023	Diff	Diff
Sale No	Avg	Avg	Avg	Avg	Avg
26	126.37	134.09	125.67	-7.72	0.70
27	117.57	145.74	122.29	-28.17	-4.72
28	114.34	138.36	124.41	-24.03	-10.07
29	113.57	148.31	123.41	-34.74	-9.84
30	119.66	141.44	116.61	-21.79	3.05



Dooars & Terai **BLF** 2025 : CTC Leaf Vs CTC Dust Sale wise Averages (Rs.)

D+T BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
14	134.71	133.31
15	135.59	141.36
16	133.48	130.99
17	133.51	136.06
18	135.77	138.49
19	132.54	134.98
20	133.26	130.98
21	128.72	128.17
22	125.98	122.34
23	121.44	120.02
24	124.10	120.90
25	124.10	122.06

D+T BLF 2025	CTC Leaf	CTC Dust
Sale No	Avg	Avg
26	121.17	126.37
27	118.42	117.57
28	116.47	114.34
29	116.42	113.57
30	111.82	119.66



Assam BLF Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	21.1	191.05	210.1	190.60	14.3	219.85	145.5	202.39	6.9	-28.80	64.6	-11.79
KOLKATA	1.5	192.91	13.7	188.85	0.8	225.00	8.8	204.26	0.7	-32.09	4.9	-15.41
SILIGURI	0.08	117.36	1.1	134.60	0.1	147.78	0.5	162.06	0.0	-30.42	0.6	-27.46
TOTAL NI	22.7	190.93	224.9	190.22	15.1	219.86	154.8	202.37	7.6	-28.93	70.1	-12.15

Dooars & Terai BLF Auction Averages (CTC Leaf + CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.15	160.86	0.44	174.00	0.1	223.06	0.4	219.46	0.1	-62.20	0.0	-45.45
KOLKATA	3.6	130.83	42.3	138.49	3.1	159.56	30.1	152.14	0.6	-28.74	12.2	-13.65
SILIGURI	18.1	108.31	199.0	120.66	17.5	142.06	141.4	138.94	0.5	-33.75	57.6	-18.28
TOTAL NI	21.9	112.41	241.7	123.88	20.7	144.87	172.0	141.45	1.2	-32.45	69.8	-17.58

Assam BLF Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	15.2	191.92	143.3	191.20	10.0	227.19	97.0	211.22	5.3	-35.27	46.3	-20.02
KOLKATA	1.1	192.69	9.1	186.33	0.39	219.31	5.18	205.66	0.7	-26.62	4.0	-19.32
SILIGURI	0.08	117.36	1.0	134.12	0.04	143.24	0.39	161.18	0.0	-25.88	0.6	-27.06
TOTAL NI	16.3	191.63	153.5	190.53	10.4	226.55	102.6	210.75	6.0	-34.92	50.9	-20.22

Assam BLF Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	5.9	188.79	66.8	189.31	4.3	203.00	48.5	184.71	1.6	-14.21	18.3	4.60
KOLKATA	0.5	193.42	4.6	193.89	0.38	230.84	3.6	202.29	0.1	-37.41	0.9	-8.39
SILIGURI			0.05	144.25	0.01	165.47	0.07	166.62			-0.0	-22.36
TOTAL NI	6.4	189.12	71.4	189.57	4.7	205.16	52.2	185.91	1.7	-16.04	19.2	3.66

Dooars & Terai BLF Auction Averages (CTC Leaf)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.1	140.45	0.18	144.59	0.0	225.31	0.2	236.62	0.0	-84.86	-0.0	-92.03
KOLKATA	3.5	130.73	39.8	139.37	3.0	160.40	27.8	153.86	0.5	-29.68	12.0	-14.49
SILIGURI	16.7	107.75	181.7	120.52	16.1	142.11	128.0	139.29	0.6	-34.36	53.7	-18.77
TOTAL NI	20.2	111.82	221.7	123.92	19.1	145.15	156.0	142.00	1.1	-33.32	65.7	-18.08

Dooars & Terai BLF Auction Averages (CTC DUST)	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
GUWAHATI	0.1	186.73	0.260	194.03	0.0	199.88	0.2	206.45	0.1	-13.16	0.0	-12.42
KOLKATA	0.2	132.85	2.5	124.65	0.1	137.63	2.3	131.45	0.1	-4.78	0.2	-6.80
SILIGURI	1.4	114.94	17.3	122.18	1.4	141.55	13.5	135.60	-0.0	-26.61	3.8	-13.42
TOTAL NI	1.6	119.66	20.1	123.42	1.5	141.44	16.0	136.10	0.1	-21.79	4.1	-12.67

AUCTION AVERAGES

KOLKATA	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	16.2	244.24	159.3	237.99	14.3	276.26	124.0	264.52	1.9	-32.02	35.2	-26.52
ORTHODOX	15.2	311.69	143.3	307.02	7.2	317.07	98.4	301.97	8.0	-5.38	44.9	5.04
DARJEELING	0.33	654.25	3.39	562.83	0.3	686.91	3.3	480.14	0.066	-32.66	0.081	82.68
CTC DUST	9.1	273.81	80.9	287.40	8.8	295.88	70.9	288.51	0.3	-22.07	10.0	-1.12
TOTAL	40.8	279.29	386.9	276.74	30.6	295.14	296.6	285.08	10.2	-15.85	90.2	-8.34

GUWAHATI	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	32.5	225.33	313.2	229.41	27.7	262.65	264.0	254.40	4.7	-37.32	49.2	-24.99
ORTHODOX	2.3	280.51	28.9	281.99	1.6	272.42	14.5	270.71	0.7	8.09	14.4	11.28
DARJEELING												
CTC DUST	15.2	226.12	156.6	238.00	12.3	239.66	137.4	236.18	2.9	-13.54	19.2	1.81
TOTAL	49.9	228.06	498.7	235.16	41.6	256.22	415.9	248.95	8.3	-28.16	82.8	-13.80

SILIGURI	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	30.7	167.17	353.0	183.69	31.1	191.42	283.1	203.57	-0.5	-24.26	70.0	-19.88
ORTHODOX												
DARJEELING												
CTC DUST	3.9	178.66	45.1	189.88	4.5	197.52	43.2	198.63	-0.7	-18.86	1.9	-8.75
TOTAL	34.5	168.45	398.2	184.39	35.7	192.20	326.3	202.91	-1.2	-23.75	71.9	-18.53

AUCTION AVERAGES

NORTH INDIA	2025				2024				Difference			
	For the week		Up to the week		For the week		Up to the week		For the week		Up to the week	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
CTC Leaf	79.3	206.71	825.5	211.51	73.2	234.99	671.1	234.83	6.1	-28.28	154.4	-23.32
ORTHODOX	17.4	307.66	172.2	302.81	8.8	309.14	112.9	297.96	8.7	-1.49	59.4	4.86
DARJEELING	0.3	654.25	3.4	562.83	0.3	686.91	3.3	480.14	0.066	-32.66	0.081	82.68
CTC DUST	28.1	235.03	282.6	244.45	25.7	251.55	251.6	244.48	2.5	-16.52	31.1	-0.03
TOTAL	125.2	228.33	1283.8	231.94	107.9	246.09	1038.9	244.81	17.3	-17.76	244.9	-12.87

TOP 20 BUYERS UP TO THE WEEK

ASSAM ESTATE : CTC Leaf				ASSAM ESTATE : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	HINDUSTAN UNILEVER LTD	2720803	265.52	1	HINDUSTAN UNILEVER LTD	5992413	311.79
2	D DAYALBHAI & CO.	2060016	318.56	2	Kesaria & Co	1004190	281.74
3	Kesaria & Co	1442764	261.01	3	C.I. LIMITED	842707	322.02
4	Amitashish Enterprises	1153024	276.66	4	VIKRAM TEA PROCESSOR PVT LTD	694794	307.89
5	WAGH BAKRI	978103	272.30	5	D DAYALBHAI & CO.	385137	302.52
6	C.I. LIMITED	701423	325.62	6	TATA CONSUMER PRODUCTS LTD.	359363	248.50
7	ASIAN TEA CO. PVT. LTD.	539205	289.25	7	WAGH BAKRI	291531	271.77
8	JAMNADAS TRIBHOVANDAS & CO	480160	243.09	8	NILKANTH ENTERPRISE	213140	314.10
9	Shivam Tea Enterprises	382365	305.66	9	JAMNADAS TRIBHOVANDAS & CO	179735	189.68
10	Bhupendra & Co.	309580	301.93	10	A K PATEL & CO.	171360	320.76
11	Mundhra Tea Company	306608	239.29	11	A V THOMAS & CO LTD	146581	326.36
12	JAIN TEA CO.	289056	281.49	12	JAIN TEA CO.	137509	252.52
13	A K PATEL & CO.	271900	299.75	13	MSP CORPORATION	131578	262.58
14	NILKANTH ENTERPRISE	269929	289.96	14	Amitashish Enterprises	108869	264.67
15	TATA CONSUMER PRODUCTS LTD.	258308	201.58	15	HINDUSTAN POWER LINKS	100105	152.79
16	K. Ashok & Co.	241702	258.69	16	Mundhra Tea Company	87771	218.81
17	BISWANATH CHAMPALAL	237998	314.39	17	SSK EXPORTS LTD	87021	198.48
18	DWARKADAS & CO	223267	341.91	18	DWARKADAS & CO	77804	326.53
19	MSP CORPORATION	212465	282.78	19	Madhuban Tea Co.	77804	248.57
20	KAMAL TEWARI & CO.	210168	314.09	20	M/s. Parry Agro Industries Ltd.	72743	203.72
TOP 20 TOTAL		13288844	282.82	TOP 20 TOTAL		11162154	298.77
ASSAM ESTATE : CTC Leaf		21531579	275.51	ASSAM ESTATE : DUST		13583819	291.30

TOP 20 BUYERS UP TO THE WEEK

D+T ESTATE : CTC Leaf				D+T ESTATE : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	P.C. JHAWAR & CO.	2079109	293.93	1	D DAYALBHAI & CO.	292805	292.59
2	Bansal Sales	656619	264.49	2	TEA LEAF INDIA	151931	244.88
3	TEA SAMRAT	381295	261.80	3	Kesaria & Co	121567	203.21
4	ADITYA TEA INDUSTRY	282606	252.15	4	SUBHAM TEA CO.	99613	248.96
5	EMCO	277240	187.50	5	HINDUSTAN UNILEVER LTD	92518	265.00
6	ANAND KUMAR BANSAL & SONS	271970	246.04	6	VIKRAM TEA PROCESSOR PVT LTD	78714	247.49
7	Vikas Tea Corporation	221218	258.70	7	K. JAIN & CO.	55321	243.81
8	SANCHETI TEA CO.	188462	291.15	8	KAMAL TEWARI & CO.	51260	263.88
9	CENTRAL TEA HOUSE	185592	240.09	9	QUALITY TEA PRODUCTS	47300	207.89
10	M.B. TEA & ALLIED PRODUCTS (P)	173196	319.90	10	SANCHETI TEA CO.	46857	239.64
11	MILAN AGRO COMPANY	171939	211.90	11	EMCO	44301	245.19
12	WAGH BAKRI	168945	274.16	12	SHAH TEA TRADING	43903	195.90
13	RAMA TEA TRADERS PVT. LTD	165055	335.48	13	TULSI TEA TRADING COMPANY	41574	229.34
14	H.T. TEA & ALLIED PRODUCTS PVT LTD	152558	295.63	14	ARUN OVERSEAS	40821	191.55
15	SURAJMUKHI TEA PVT. LTD	152300	252.75	15	SIGMA ENTERPRISES	40281	164.39
16	MSP CORPORATION	149665	258.79	16	SURAJMUKHI TEA PVT. LTD	38556	224.68
17	BANSAL TEA TRADERS	144880	213.73	17	LAKSHITA ENTERPRISE	37267	219.19
18	CHANDRA TRADING	144708	301.99	18	TATA CONSUMER PRODUCTS LTD.	36394	183.89
19	S.S.TEA INDIA	144520	255.40	19	Bansal Sales	36208	255.49
20	SHYAM TEA EMPORUIM	141993	227.07	20	JAMNADAS TRIBHOVANDAS & CO	34365	178.41
TOP 20 TOTAL		6253870	270.41	TOP 20 TOTAL		1431555	242.25
D+T ESTATE : CTC Leaf		16214448	252.22	D+T ESTATE : DUST		2609612	233.56

TOP 20 BUYERS UP TO THE WEEK

ASSAM BLF : CTC Leaf				ASSAM BLF : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	HINDUSTAN UNILEVER LTD	913017	194.86	1	Kesaria & Co	659002	184.38
2	Kesaria & Co	742133	178.62	2	HINDUSTAN UNILEVER LTD	607520	254.19
3	Mundhra Tea Company	718562	208.25	3	JAMNADAS TRIBHOVANDAS & CO	411361	169.65
4	JAMNADAS TRIBHOVANDAS & CO	627214	168.18	4	TATA CONSUMER PRODUCTS LTD.	371500	175.60
5	TATA CONSUMER PRODUCTS LTD.	604465	158.30	5	HINDUSTAN POWER LINKS	256668	144.06
6	ASIAN TEA CO. PVT. LTD.	334202	184.66	6	JAIN TEA CO.	233353	209.23
7	Madhuban Tea Co.	305214	177.43	7	Mundhra Tea Company	230516	204.62
8	Amitashish Enterprises	285133	209.08	8	VIKRAM TEA PROCESSOR PVT LTD	223192	220.12
9	JAIN TEA CO.	282103	224.69	9	Mahabir Tea Traders	134012	155.50
10	MADHU JAYANTI INTERNATIONAL LTD	204546	163.40	10	D DAYALBHAI & CO.	130230	178.39
11	Shivam Tea Enterprises	198407	255.98	11	MADHU JAYANTI INTERNATIONAL LTD	118294	145.56
12	GIRDHARILAL MOHANLAL	192344	180.36	12	Amitashish Enterprises	116680	195.48
13	Vandana Tea Company	187305	191.60	13	Madhuban Tea Co.	106809	183.98
14	WAGH BAKRI	173647	207.25	14	UNIFORM TEA TRADING COMPANY	106668	172.64
15	Tea Tasters & Packagers	172833	152.41	15	Bharat Tea Agency	99243	140.38
16	Mahabir Tea Traders	167189	174.79	16	Vinayak Enterprises	98497	189.12
17	Three Leaves (India) Pvt. Ltd.	164924	181.41	17	INCOSERVE	97404	143.60
18	K. Ashok & Co.	160924	171.68	18	C.I. LIMITED	96702	260.63
19	Bhupendra & Co.	158211	220.90	19	BHANSALI & CO	95082	140.67
20	BALAJI AGRO PVT LTD	155099	175.04	20	Sourabh Tea Traders (p) ltd	87826	188.66
TOP 20 TOTAL		6747470	187.65	TOP 20 TOTAL		4280558	190.84
ASSAM BLF : CTC Leaf		13949608	190.36	ASSAM BLF : DUST		6482047	189.27

TOP 20 BUYERS UP TO THE WEEK

D+T BLF : CTC Leaf				D+T BLF : CTC DUST			
SL NO	Buyer Group Name	Kg	Avg	SL NO	Buyer Group Name	Kg	Avg
1	TATA CONSUMER PRODUCTS LTD.	1269959	105.06	1	Kesaria & Co	140945	128.65
2	HINDUSTAN UNILEVER LTD	1122415	108.14	2	JAMNADAS TRIBHOVANDAS & CO	109845	131.42
3	BALAJI AGRO PVT LTD	475185	113.40	3	TATA CONSUMER PRODUCTS LTD.	104198	111.50
4	TEA SAMRAT	407597	170.36	4	TEA LEAF INDIA	72821	130.32
5	WAGH BAKRI	351166	111.66	5	SIGMA ENTERPRISES	72592	124.01
6	MILAN AGRO COMPANY	296800	119.96	6	BHANSALI & CO	61137	108.54
7	DARJEELING TEA SUPPLY CO.	273288	116.60	7	BALAJI AGRO PVT LTD	59014	101.25
8	MADHU JAYANTI INTERNATIONAL LTD	271217	118.03	8	SHAH TEA TRADING	54325	124.17
9	LAXMI TEA TRADING CO.	260147	115.87	9	TEA SERVICES	48275	117.90
10	JAMNADAS TRIBHOVANDAS & CO	249891	104.75	10	MADHU JAYANTI INTERNATIONAL LTD	41624	115.70
11	GOODRICKE GROUP LTD	247094	115.45	11	HINDUSTAN UNILEVER LTD	39002	114.71
12	SHIBA SHAKTI BHANDER	221313	156.26	12	GOODRICKE GROUP LTD	37629	119.90
13	MAHABIR TEA CENTRE	216485	134.63	13	Bansal Sales	37116	113.17
14	SUGANDH TEA LTD.	203668	115.11	14	SARAF TRADING CORPN PVT LTD	35474	116.01
15	BANSAL TEA TRADERS	200653	125.28	15	SUFLA	32934	115.77
16	TEWARI TEA TRADING PVT. LTD.	191919	123.24	16	WAGH BAKRI	30957	121.87
17	SAMAN TEA PRIVATE LIMITED	185168	92.84	17	ARUN OVERSEAS	29816	123.67
18	SHREE SHYAM TEA CO (DH)	184185	140.63	18	MAHAVIR TEA INTERNATIONAL	27282	95.98
19	H.P. TRADERS	178874	112.27	19	D DAYALBHAI & CO.	25066	203.12
20	SHAH TEA TRADING	173880	118.92	20	MANIBHADRA TEA COMPANY	24201	117.26
TOP 20 TOTAL		6980903	117.68	TOP 20 TOTAL		1084252	121.43
D+T BLF : CTC Leaf		20425596	124.36	D+T BLF : DUST		1841237	123.86

NI Buying For & Upto this week (CTC+ DUST)	2025-26		2024-25	
	LAKH KG	INR	LAKH KG	INR
TCPL	6.5	167.72	5.9	209.84
UPTO	36.7	151.97	43.7	214.83
HUL	8.6	231.40	11.9	261.08
UPTO	131.5	266.29	85.5	280.58
3rd FORCE	14.7	225.72	14.8	233.96
UPTO	158.6	232.59	163.6	246.94
REST	77.6	213.94	66.2	239.16
UPTO	781.4	212.73	629.9	230.72
North India for the Week	107	214.12	99	239.29
North India up to the week	1108	219.91	923	237.46

OUT LOT % FOR AND UP TO THE WEEK												
ESTATE	2025				2024				DIFFERENCE			
	CTC Leaf		CTC DUST		CTC Leaf		CTC DUST		CTC Leaf		CTC DUST	
	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO
ASSAM	31	25	35	25	17	19	27	25	14	7	8	0
DOOARS & TERAİ	23	24	23	20	22	16	16	16	0	8	7	4

OUT LOT % FOR AND UP TO THE WEEK												
BLF	2025				2024				DIFFERENCE			
	CTC Leaf		CTC DUST		CTC Leaf		CTC DUST		CTC Leaf		CTC DUST	
	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO	FOR	UP TO
ASSAM	40	41	39	34	20	25	30	34	20	15	9	0
DOOARS & TERAİ	38	40	30	27	22	26	17	22	16	14	13	5

ASSAM ESTATE AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	446.37	436.63	442.69	455.74	3.68	-19.11
GOOD	16 TO 50	345.94	358.65	353.09	375.84	-7.15	-17.19
MED+	51 TO 100	310.58	324.21	330.76	341.31	-20.19	-17.10
MED	101 TO 150	290.33	306.28	308.19	314.76	-17.86	-8.49
PLAIN	151+	233.40	245.84	254.24	253.91	-20.85	-8.07
ALL ESTATE		272.96	282.44	298.82	295.81	-25.86	-13.37
ALL BLF		190.93	190.22	219.86	202.37	-28.93	-12.15

D+T ESTATE AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	317.45	327.96	301.79	318.57	15.66	9.38
GOOD	16 TO 50	269.93	289.72	270.55	291.89	-0.62	-2.17
MED+	51 TO 100	236.59	253.96	242.45	253.39	-5.86	0.58
MED	101 TO 150	197.45	218.31	216.97	224.80	-19.51	-6.49
PLAIN	151+	115.08	143.66	148.27	166.43	-33.18	-22.77
ALL ESTATE		236.85	249.24	241.21	253.44	-4.36	-4.20
ALL BLF		112.41	123.88	144.87	141.45	-32.45	-17.58

ASSAM BLF AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	310.73	322.99	330.67	342.41	-19.94	-19.42
GOOD	16 TO 50	252.86	268.79	267.32	276.63	-14.47	-7.83
MED+	51 TO 100	217.56	232.05	231.35	236.79	-13.79	-4.73
MED	101 TO 150	191.35	204.80	201.86	209.51	-10.51	-4.71
PLAIN	151+	152.74	162.54	170.79	162.68	-18.06	-0.15
ALL ESTATE		272.96	282.44	298.82	295.81	-25.86	-13.37
ALL BLF		190.93	190.22	219.86	202.37	-28.93	-12.15

D+T BLF AVERAGE FOR AND UP TO THE WEEK : CTC Leaf + CTC DUST							
	EST RANK	2025		2024		DIFFERENCE	
		FOR	UP TO	FOR	UP TO	FOR	UP TO
BEST	TOP 15	229.80	233.90	134.49	255.29	95.31	-21.39
GOOD	16 TO 50	171.57	185.34	139.04	208.46	32.53	-23.11
MED+	51 TO 100	130.54	155.69	157.24	170.54	-26.70	-14.85
MED	101 TO 150	107.75	133.59	152.02	147.68	-44.27	-14.09
PLAIN	151+	95.84	110.41	148.56	123.32	-52.72	-12.91
ALL ESTATE		236.85	249.24	241.21	253.44	-4.36	-4.20
ALL BLF		112.41	123.88	144.87	141.45	-32.45	-17.58

ASSAM ESTATE - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	274.81	284.33	-9.52
MAY	266.73	257.61	9.11
JUNE	292.54	312.08	-19.53
WKE 26-07-2025	272.96	298.82	-25.86
Upto 26-07-2025	282.44	295.81	-13.37

D+T ESTATE - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	259.01	272.92	-13.91
MAY	245.01	232.92	12.08
JUNE	268.95	282.86	-13.90
WKE 26-07-2025	236.85	241.21	-4.36
Upto 26-07-2025	249.24	253.44	-4.20

ASSAM BLF - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	185.17	196.32	-11.15
MAY	174.37	168.42	5.95
JUNE	193.39	201.73	-8.34
WKE 26-07-2025	190.93	219.86	-28.93
Upto 26-07-2025	190.22	202.37	-12.15

D+T BLF - CTC Leaf & CTC DUST			
	Auction Average (Rs.)		Difference
Month/Wk	2025/26	2024/25	2025 & 2024
APRIL	135.26	130.80	4.47
MAY	130.02	133.83	-3.80
JUNE	123.75	143.50	-19.76
WKE 26-07-2025	112.41	144.87	-32.45
Upto 26-07-2025	123.88	141.45	-17.58

ALL INDIA CTC Leaf+DUST BUYING (AUCTIONS ONLY) UP TO THE WEEK										TOTAL BUYING & BALANCE LEFT TO BUY			
		2025			2024			Difference		TOTAL BUYING : 2024-23			BALANCE
		L.Kgs	Avg	%	L.Kgs	Avg	%	L.Kgs	Avg	L.Kgs	Avg	%	L.Kgs
HUL	NORTH INDIA	131.5	266.29	66	85.5	280.58	62	45.9	-14.29	449	248.27	70	318
	SOUTH INDIA	67.9	105.90	34	52.5	108.05	38	15.5	-2.15	193	129.91	30	125
	ALL INDIA	199.4	211.65	100	138.0	214.98	100	61.4	-3.34	642.6	212.66	100	443
TCPL	NORTH INDIA	36.7	151.97	36	43.7	214.83	45	-7.0	-62.85	292	214.05	57	255
	SOUTH INDIA	65.4	106.62	64	53.7	104.71	55	11.7	1.92	218	126.04	43	153
	ALL INDIA	102.1	122.93	100	97.4	154.07	100	4.7	-31.15	509.7	176.40	100	408

SOUTH INDIA CTC+DUST AUCTION QUANTITY AND AVERAGE								
CTC Leaf + CTC DUST	2025		2024		DIFFERENCE		2024-25	
	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg	L.Kgs	Avg
COCHIN	109.8	147.38	111.8	139.94	-2.0	7.44	338	153.96
COIMBATORE	62.8	126.25	61.9	116.48	0.9	9.77	180	135.02
COONOOR	270.7	103.20	232.8	103.78	37.8	-0.58	800	122.30
SOUTH INDIA	443.2	117.41	406.5	115.66	36.7	1.75	1319	132.16

BATTING ORDER - ASSAM ESTATE (N.I. - CTC Leaf & CTC DUST)

(Cut off 40,000)

Rank	Trade Mark	01/04/2025 To 26/07/2025		Rank	Trade Mark	01/04/2024 To 27/07/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	HOOKHMOL	110,439	530.96	1	GATOONGA	161,455	542.03
2	GATOONGA	78,597	484.87	2	HOOKHMOL	86,614	539.58
3	DECKIAJULI	99,217	456.14	3	MOKRUNG	94,989	515.67
4	HATIMARA	127,905	445.77	4	HATIMARA	105,532	477.68
5	HALMARI	237,527	437.35	5	SALKATHONI	118,619	474.18
6	BANAMALIE	44,984	422.73	6	HALMARI	189,060	466.74
7	DOOMURDULLUNG	107,200	413.84	7	DECKIAJULI	100,339	426.93
8	SALKATHONI	109,672	412.66	8	DOOMURDULLUNG	161,952	425.06
9	DOOLAHAT	147,729	398.90	9	HAJUA	168,442	414.44
10	HAROOCHARAI	83,045	396.29	10	BANAMALIE	63,963	408.76
11	HIRAJULI	46,600	391.92	11	DUFLATING	111,217	407.57
12	GELAKEY	87,511	386.95	12	HIRAJULI	55,418	403.95
13	KHARIKATIA	134,209	385.73	13	KHARIKATIA	136,838	400.95
14	BORJAN	97,329	377.43	14	GHILLIDARY	74,298	398.12
15	DOOMNI	217,427	375.96	15	GELAKEY	77,505	391.16
16	SILONIBARI	97,631	373.58	16	DOOMNI	268,212	390.03
17	KOOMTAI (B)	296,217	372.68	17	KOOMTAI (B)	393,887	389.97
18	DUFLATING	83,647	367.64	18	BORPATRA	63,665	389.88
19	SOCKIETING	118,764	365.31	19	DEHA	86,697	388.37
20	HARCHURAH	59,919	364.46	20	SREE SIBBARI	53,526	383.81
21	HAJUA	118,320	363.00	21	HARMUTTY	60,632	379.02
22	GHILLIDARY	45,227	362.63	22	DUKLINGIA	270,585	378.13
23	BORSILLAH	151,449	362.14	23	MACKEYPORE	141,718	375.83
24	SREE SIBBARI	84,340	360.57	24	NAHORHABICLONALSP	42,117	375.37
25	BORBAM	107,571	358.19	25	BORBAM	148,457	374.60
26	BIJLEEJAN	167,783	356.98	26	KAKADONGA	61,199	373.42
27	JAMIRAH	48,094	355.00	27	BORJAN	99,275	368.98
28	DEHA	82,896	354.93	28	BORSILLAH	170,879	368.44
29	DEOHALL	235,419	354.54	29	HAROOCHARAI	99,643	367.75
30	NAHORHABI	43,462	353.02	30	BIJLEEJAN	175,963	366.81
	TOP 30	3,470,128	391.03		TOP 30	3,842,694	410.94
	TOTAL	38,688,224	282.44		TOTAL	35,024,684	295.81

BATTING ORDER - ASSAM BLF (N.I. - CTC Leaf & CTC DUST)

(Cut off 40,000)

Rank	Trade Mark	01/04/2025 To 26/07/2025		Rank	Trade Mark	01/04/2024 To 27/07/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	KAMARBUND	52,682	388.67	1	KHONA	59,078	404.59
2	KHONA	67,470	367.64	2	KAMARBUND	59,889	404.17
3	LIGRIPOOKRIE	104,196	360.96	3	LIGRIPOOKRIE	97,243	382.33
4	CHARAIDEOPREMIUM	103,279	334.90	4	KOPOU	49,371	346.00
5	KOPOU	70,581	311.32	5	CHARAIDEOPREMIUM	52,547	344.62
6	BEJOPATHAR	255,320	308.00	6	BEJOPATHAR	251,122	337.73
7	FRIENDSPREMIUMTEA	167,774	297.07	7	BISHNUPRIYAPREMIUM	49,982	319.16
8	BISHNUPRIYAPREMIUM	67,741	290.80	8	SHRIPUR	57,908	316.83
9	BHAWANIPURPREMIUM	188,826	288.41	9	FRIENDSPREMIUMTEA	184,467	301.27
10	SHRIPUR	119,838	278.63	10	GHILAMARA	80,049	296.39
11	SAPTARISHI	206,034	275.65	11	BHAWANIPURPREMIUM	208,314	296.27
12	NIMONAGARHPREMIUM	163,459	273.99	12	NIMONAGARHPREMIUM	221,502	285.03
13	GHILAMARA	105,858	270.98	13	FBTEAPREMIUM	42,264	277.41
14	PRODHANPREMIUM	82,451	266.10	14	SAPTARISHI	200,115	273.98
15	ANGHTEA	148,506	265.41	15	GANGAJAN	214,512	260.86
16	BRAHMAJAN	55,161	262.31	16	SWARNALATAPREMIUM	73,070	259.75
17	RAJAJULI	131,412	256.50	17	ANGHTEA	106,876	259.70
18	FBTEAPREMIUM	100,010	255.76	18	GREENLAND	60,912	258.51
19	BIJAYLAKSHMIPREMIUM	75,091	255.64	19	RAJAJULI	146,499	255.59
20	SURABHILEAFPREMIUM	44,835	253.67	20	GANGMOUPREMIUM	72,264	248.44
21	MAHARANEEPREMIUM	66,394	249.67	21	SILONIJAN	203,448	244.12
22	LANGARIA	364,872	248.53	22	LANGARIA	363,854	237.60
23	GANGAJAN	245,019	246.54	23	DAMAYANTI	81,042	234.79
24	BHOGALIPATHAR	47,465	246.23	24	BRAHMAJAN	52,515	232.49
25	GREENLAND	81,424	245.46	25	KATHONIBARI	174,210	231.96
26	KADAMBESTATE	49,657	232.48	26	PRISHNIBHATEA	83,968	231.43
27	SILONIJAN	242,976	231.65	27	FBTEA	59,557	230.00
28	TEAMAFCO	72,098	229.97	28	DIKRONG	140,123	225.90
29	LAKHIMIPAM	160,081	228.45	29	KAMARPUKHURITEA	44,727	223.00
30	BAJRANGIPREMIUM	144,300	228.15	30	BAMONMATI	83,705	222.84
	TOP 30	3,784,810	270.73		TOP 30	3,575,131	275.60
	TOTAL	22,490,391	190.22		TOTAL	15,480,926	202.37

BATTING ORDER - DOOARS & TERAJ ESTATE (N.I. - CTC Leaf & CTC DUST)

(Cut off 40,000)

Rank	Trade Mark	01/04/2025 To 26/07/2025		Rank	Trade Mark	01/04/2024 To 27/07/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	KARTICK	144,917	365.53	1	KARTICK	92,647	379.66
2	BINAGURI	329,229	352.40	2	RYDAK	174,613	337.81
3	GHATIAROYAL	96,971	332.84	3	CHULSA	119,073	335.69
4	RYDAK	202,682	331.30	4	BARADIGHI	161,583	327.95
5	BARADIGHI	171,327	327.38	5	DALGAON	217,246	322.59
6	NEPUCHAPUR	160,083	326.90	6	GULMA	133,689	321.20
7	GULMA	291,081	324.79	7	BHATKAWA	96,704	319.04
8	JITI	253,408	321.78	8	HOPE	197,213	311.97
9	LAKHIPARA	87,188	321.63	9	KUMARGRAM	244,811	311.00
10	HOPE	132,106	320.16	10	NEPUCHAPUR	154,230	310.81
11	BHATKAWA	82,438	319.82	11	BINAGURI	327,650	309.45
12	PAHARGOOMIAH	242,095	315.18	12	JITI	365,994	309.01
13	KARALAVALLEYROYAL	100,557	313.40	13	DANGUAJHAR	286,418	308.16
14	CHULSA	52,386	311.34	14	GANDRAPARA	328,696	308.09
15	MORAGHAT	232,133	309.80	15	DIANARAMBARI	86,365	307.11
16	MAINAKROYAALE	43,975	308.34	16	CHALOUNI	174,625	307.04
17	DALGAON	220,282	307.32	17	MORAGHAT	263,087	306.12
18	GOPALPUR	113,926	304.10	18	LEESHRIVER	229,800	302.56
19	MEENGLAS	313,735	302.68	19	PAHARGOOMIAH	180,522	302.49
20	KUMARGRAM	150,216	300.54	20	SANKOS	349,848	302.05
21	ZURRENTEE	135,884	299.25	21	AIBHEEL	329,454	300.52
22	SANKOS	238,090	297.68	22	ANANDAPURROYAL	65,056	299.24
23	LEESHRIVER	335,097	294.44	23	GAIRKHATA	61,221	299.05
24	DANGUAJHAR	242,781	294.30	24	MEENGLAS	248,372	295.23
25	GAIRKHATA	122,794	293.51	25	RHEABARI	117,860	292.52
26	GANDRAPARA	276,502	293.34	26	INDONGGOLD	143,803	291.06
27	HULDIBARIROYAL	348,508	290.62	27	KARALAVALLEYROYAL	86,129	290.69
28	RHEABARI	180,485	290.40	28	ZURRENTEE	110,471	289.07
29	AIBHEEL	436,757	289.37	29	WASHABARIE	194,480	288.95
30	NANGDALA	153,552	288.65	30	MATRIGOLD	132,619	288.88
	TOP 30	5,891,183	309.76		TOP 30	5,674,278	308.23
	TOTAL	20,232,305	249.24		TOTAL	18,803,698	253.44

BATTING ORDER - DOOARS & TERA BLF (N.I. - CTC Leaf & CTC DUST)

(Cut off 40,000)

Rank	Trade Mark	01/04/2025 To 26/07/2025		Rank	Trade Mark	01/04/2024 To 27/07/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	MAUSOM	67,148	230.31	1	ARYAMANSPECIAL	48,797	308.12
2	ARJUNCHANDRA	95,355	223.21	2	KATALGURI	86,741	265.06
3	AUROMIRRA	232,559	220.46	3	MAUSOM	67,629	264.90
4	BAIKANTHAPURSPECIAL	45,567	206.81	4	ARJUNCHANDRA	69,633	243.92
5	YANGTONGGOLD	68,413	204.34	5	MANGALBARIGOLD24C	45,856	236.50
6	MANGALBARIGOLD	46,457	197.00	6	BAIKANTHAPURSPECIAL	49,711	228.66
7	PETKIEEXCLUSIVE	90,268	187.61	7	AASHVIGOLD	311,378	212.15
8	RANGEET	102,678	182.22	8	PETKIEEXCLUSIVE	76,215	209.87
9	KETTLE	53,452	182.03	9	AUROMIRRA	108,052	209.65
10	MURTIDOOARS	73,613	179.77	10	VALMIKI	57,020	202.96
11	VALMIKI	171,497	177.51	11	SARODAMONI	44,081	193.08
12	AASHVIGOLD	143,188	176.49	12	DURANTOSPECIAL	53,946	191.11
13	PETKICLASSIC	132,189	172.19	13	PETKICLASSIC	50,939	188.30
14	BIKRAMROYAL	46,258	170.04	14	MAIJONGBARIPREMIUM	81,033	188.05
15	MAYAJUKTA24CARAT	58,694	169.48	15	BAGHPOOKRIEPREMIUM	57,663	186.89
16	GEETATEADIAMOND	61,635	166.41	16	BAIKANTHAPURROYAL	60,821	183.54
17	JALPARAGARDENLEAF	50,100	166.38	17	BIKRAMROYAL	71,626	182.17
18	KATAPAKRI24CARATGOLD	49,317	165.78	18	LAKHIBARIROYAL	48,740	180.31
19	SARODAMONIPREMIUM	58,557	161.65	19	BHATRIDIAMOND	186,983	177.46
20	SENCAL	101,043	161.27	20	PUSPASUPREME	46,176	176.80
21	AVANIPREMIUM	78,856	160.78	21	GOALTULISPECIAL	69,212	173.62
22	SARODAMONI	73,235	159.72	22	YASHIKAPREMIUM	79,390	169.27
23	HIRAGACH	103,705	158.83	23	MUDIPARA	47,082	168.26
24	AASHVI	48,732	156.95	24	GIRISHCHANDRA	58,567	165.83
25	ARJUNTEA	44,220	156.39	25	SRIJATEA	379,306	164.32
26	BHATRIDIAMOND	119,032	155.66	26	AVANICLASSIC24K	45,248	162.13
27	BAGHPOOKRIEPREMIUM	120,398	154.34	27	NIJBARIEXCLUSIVE	151,096	160.89
28	MANGALBARI	58,815	151.43	28	ASMI	60,144	160.69
29	NOWAPARARROYAL	42,224	149.63	29	JATINDRAMOHANGOLD	84,343	159.98
30	LAKHIPURPREMIUM	46,122	147.47	30	MORPANIGOLD	69,986	159.10
	TOP 30	2,483,325	178.21		TOP 30	2,667,411	191.78
	TOTAL	24,174,180	123.88		TOTAL	17,196,938	141.45



ORTHODOX SALE NO 30

Targett

Comprehensive Analysis of Kolkata Orthodox Auction – Sale No. 30(2025-26)

Levels. FEW TIPPY TEAS ON OFFER SOLD READILY. CLEAN WELL MADE WHOLE LEAF AND BROKENS SOLD AT FIRM TO OCCASSIONALLY DEARER RATES. REMAINDERS WERE IRREGULAR FOLLOWING QUALITY AND WITNESSED SOME WITHDRAWALS. CLEANER SECONDARIES AND LEAFY FANNINGS SOLD AROUND LAST LEVELS.

Buying Pattern: BUYERS TO THE MIDDLE EAST AND CIS OPERATED WITH SOME SUPPORT FROM THE CONTINENT AND SELECTIVE ENQUIRY FROM HUL AND INTERNAL TRADE.

ALL BROKERS SOLD PERCENTAGE	SALE 30 – 91%	SALE 29 –88%
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FRESH OFFERINGS (IN PKGS)	2025/26	2024/25	2023/24
ORTHODOX SALE 31	53311	46157	48261
ORTHODOX SALE 30	64535	34705	44477
ORTHODOX SALE 29	66489	33993	50100

Sale: 30 Grade Wise Averages

Whole leaf

TGFOPI					
SALE NO.	SALE30	SALE29	SALE28	SALE27	SALE26
BEST	502	536	534	495	532
GOOD	425	413	394	412	392
MEDIUM	328	327	328	333	312

TGFOPI					
SALE NO.	SALE 30	SALE 29	SALE 28	SALE 27	SALE 26
BEST	467	442	447	439	440
GOOD	387	340	366	394	376
MEDIUM	308	317	322	337	315

GFOP					
SALE NO.	SALE 30	SALE 29	SALE 28	SALE 27	SALE 26
BEST	386	371	365	391	358
GOOD	346	335	334	353	329
MEDIUM	259	281	286	287	283

Brokens & Fannings

FBOP					
SALE NO.	SALE 30	SALE 29	SALE 28	SALE 27	SALE 26
BEST	399	408	395	383	391
GOOD	353	352	319	347	320
MEDIUM	280	289	272	296	268

GBOP					
SALE NO.	SALE 30	SALE 29	SALE 28	SALE 27	SALE 26
BEST	368	365	343	329	339
GOOD	301	293	272	283	269
MEDIUM	233	229	228	225	217

GFBOP					
SALE NO.	SALE 30	SALE 29	SALE 28	SALE 27	SALE 26
BEST	394	393	373	374	382
GOOD	328	319	306	323	288
MEDIUM	246	246	255	269	229

BOPF/GOF					
SALE NO.	SALE30	SALE29	SALE28	SALE27	SALE26
BEST	249	246	245	239	224
GOOD	179	176	186	191	181
MEDIUM	135	145	147	163	152

Orthodox Averages - Kolkata Sale 30

KOLKATA for S/30	2025-26			2024-25			+/- (2025 VS 2024)			2023-24			+/- (2025 VS 2023)		
	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%
1ST WHOLE LEAF	177490	436.28	12	91788	460.71	13	85,702	-24.43	-1	71605	371.93	9	105,885	64.35	3
2ND WHOLE LEAF	197737	362.72	13	91594	371.90	13	106,143	-9.18	0	110849	253.49	13	86,889	109.23	-0
3RD WHOLE LEAF	155216	294.38	10	79395	307.95	11	75,821	-13.57	-1	127175	218.08	15	28,042	76.30	-5
FOP	103510	246.72	7	37521	271.23	5	65,989	-24.50	2	59336	213.08	7	44,174	33.64	-0
BPS	57765	348.57	4	29275	317.71	4	28,491	30.86	-0	23807	336.74	3	33,959	11.83	1
LARGE BROKENS	516952	311.26	35	225491	297.45	32	291,462	13.80	3	257033	216.02	31	259,919	95.23	4
SMALL BROKENS	182507	269.67	12	88488	284.96	13	94,019	-15.29	-0	124105	192.72	15	58,403	76.95	-3
FANNINGS	104317	168.57	7	62118	199.90	9	42,199	-31.34	-2	63645	141.65	8	40,672	26.91	-1
TOTAL	1495496	313.09	100	705669	318.82	100	789,827	-5.73		837554	228.74	100	657,942	84.35	
OPD & OPDCL	8677	195.66	19	14646	177.49	27	-5,970	18.17	-8.8	8597	123.93	19	79	71.73	-0
OCD	3913	90.98	8	2421	101.39	5	1,491	-10.41	3.8	8945	89.38	20	-5,032	1.60	-11
OD & ODCL	34088	130.58	73	36332	124.29	68	-2,244	6.29	5.0	27838	105.37	61	6,250	25.21	12
TOTAL	46677	139.36	100	53399	137.85	100	-6,723	1.51		45380	105.74	100	1,297	33.62	
TOTAL	1542173	307.84		759068	306.09		783,104	1.74		882934	222.42		659,239	85.42	

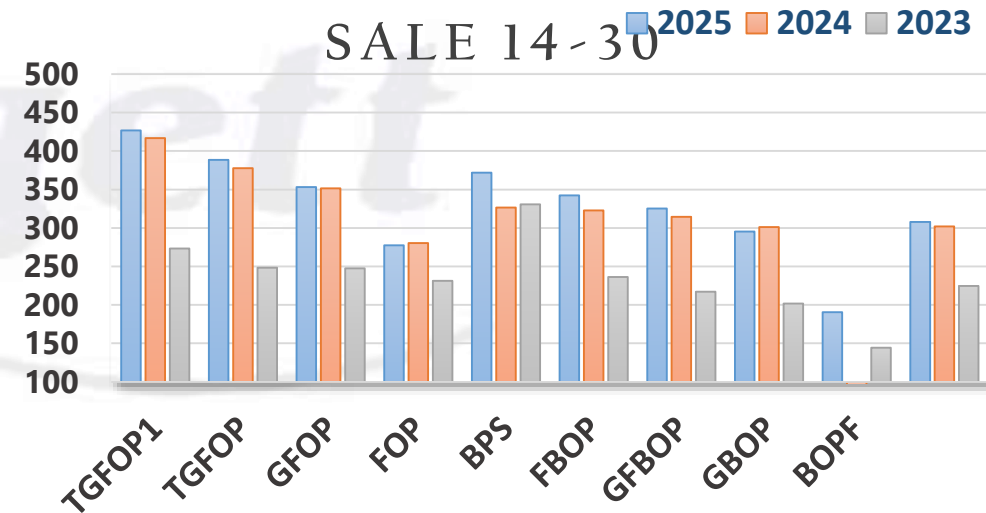
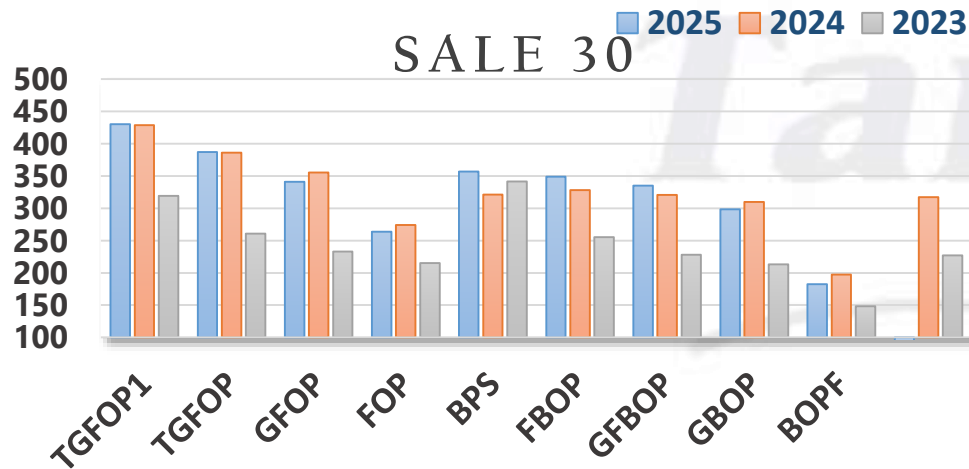
KOLKATA S/14 to S/30	2025-26			2024-25			+/- (2025 VS 2024)			2023-24			+/- (2025 VS 2023)		
	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%	Kgs	Avg. Pr.	%
1ST WHOLE LEAF	1403581	432.98	10	937552	429.16	10	466,029	3.81	0	1181011	291.82	8	222,570	141.15	2
2ND WHOLE LEAF	1685317	361.87	12	1154223	363.19	12	531,094	-1.32	0	2087537	243.07	14	-402,220	118.80	-2
3RD WHOLE LEAF	1544550	306.23	11	1028106	310.06	11	516,445	-3.83	0	1895570	231.72	13	-351,020	74.51	-2
FOP	1013902	267.33	7	621368	275.55	6	392,534	-8.22	1	922423	230.27	6	91,479	37.05	1
BPS	606686	361.19	4	478746	321.97	5	127,940	39.22	-1	608853	329.28	4	-2,167	31.91	0
LARGE BROKENS	4740050	302.35	34	3297896	288.62	34	1,442,154	13.73	-0	4854179	219.27	33	-114,129	83.08	1
SMALL BROKENS	1924535	265.86	14	1309650	272.33	14	614,885	-6.48	0	1899866	186.33	13	24,669	79.52	1
FANNINGS	1056654	179.51	8	806873	184.18	8	249,780	-4.67	-1	1192863	144.82	8	-136,209	34.69	-1
TOTAL	13975275	308.78	100	9634414	303.37	100	4,340,860	5.40		14642303	225.06	100	-667,028	83.72	
OPD & OPDCL	104692	188.56	17	173371	160.23	28	-68,679	28.33	-10	229568	135.03	26	-124,876	53.53	-9
OCD	41994	111.03	7	48061	100.47	8	-6,068	10.56	-1	85120	105.13	10	-43,127	5.90	-3
OD & ODCL	464796	134.71	76	406436	120.53	65	58,360	14.18	11	557681	119.02	64	-92,886	15.69	12
TOTAL	611481	142.31	100	627868	129.96	100	-16,387	12.35		872369	121.88	100	-260,888	20.43	
TOTAL	14586756	301.80		10262283	292.76		4,324,473	9.04		15514672	219.26		-927,916	82.54	

Sale: 30 Grade Wise Averages

YEAR	2025	2024	2023
TGFOP1	430.30	428.80	319.45
TGFOP	387.07	386.18	260.82
GFOP	341.23	355.27	233.21
FOP	263.89	274.06	214.98
BPS	356.89	321.42	341.74
FBOP	349.06	327.97	255.24
GFBOP	335.31	320.92	228.13
GBOP	298.42	309.71	213.06
BOPF	182.44	197.41	148.09
Total Orthodox	311.69	317.07	227.25

Sale: 14-30 Grade Wise Averages

YEAR	2025	2024	2023
TGFOP1	426.69	416.93	273.34
TGFOP	388.39	377.70	248.51
GFOP	353.12	351.49	247.65
FOP	277.58	280.48	231.48
BPS	371.91	326.54	330.67
FBOP	342.14	322.80	236.11
GFBOP	325.11	314.39	217.03
GBOP	295.44	301.24	201.73
BOPF	190.43	190.31	144.18
Total Orthodox	307.96	301.97	224.56



Grade Wise Highest Price For The Sale

GARDEN	GRADE	INVOICE	PKGS	SOLD PRICE
ANANDA	TGFOP1	O650	10	1203
ANANDA	TGFOP	OR651	16	1000
SINGLIJAN	GFOP	OR341	10	403
BOKEL	FOP	OR1924	5	371
DIKOM	FBOP	OR438	40	576
HALMARI CLONAL	GFBOP	OR586	20	589
HALMARI CLONAL	GBOP	OR573	20	501
MANGALAM CLONAL SPECIAL	GOF	OR854	10	289

Sale – 30 Top 5 Buyers

BUYER	QUANTITY (Kgs)	AVG PRICE
SHAH BROTHERS	196,902	240.76
SARAF TEA EMPORIUM	158,440	341.62
SHRI HANUMAN TEA CO	151,571	320.53
AQUARIOUS MARKETING PVT LTD	80,735	375.77
IDEAL INDUSTRIAL SUPPLIER	75,998	374.09

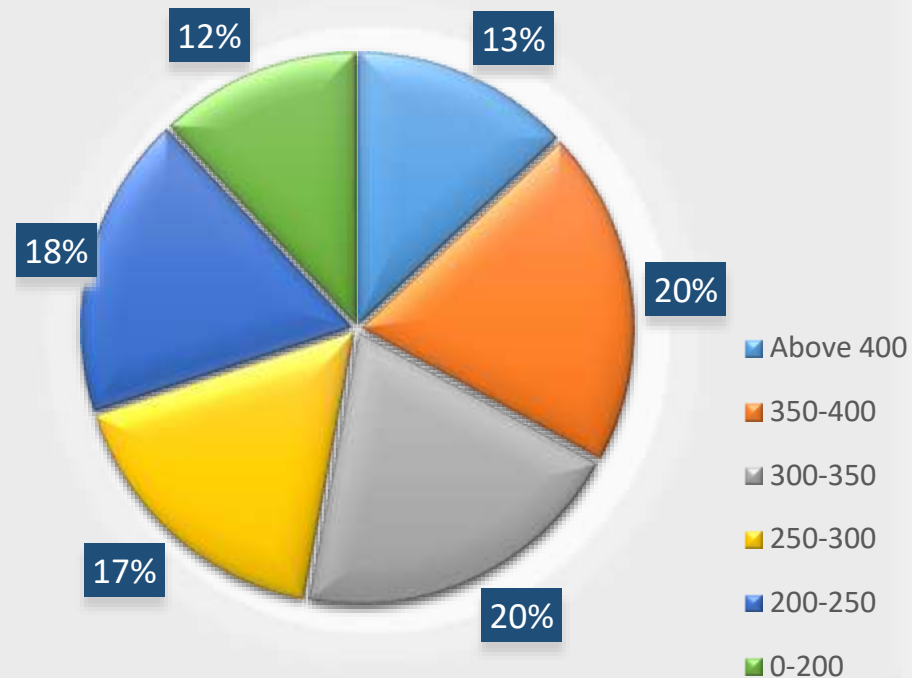
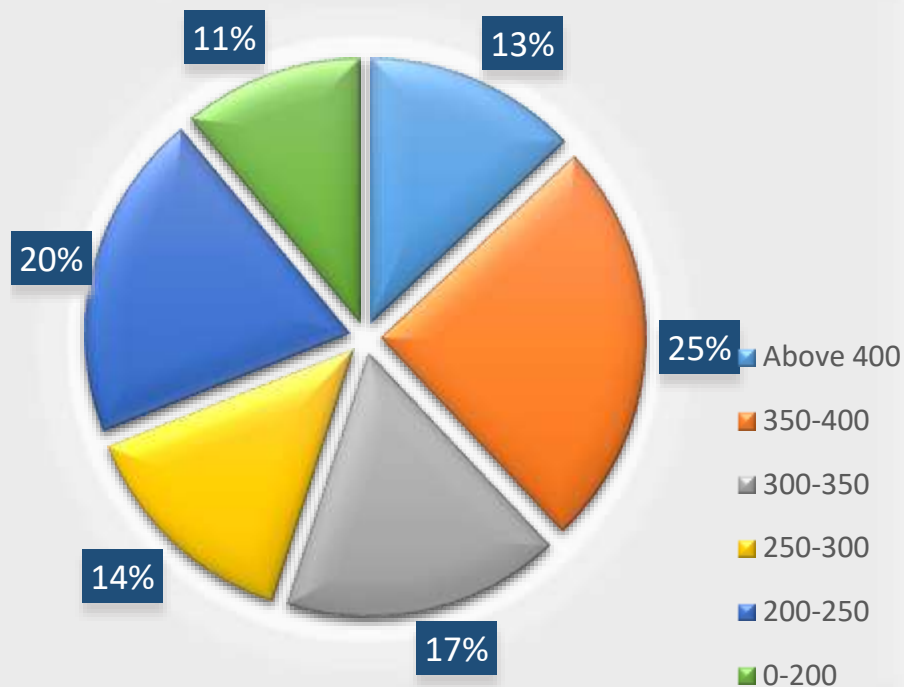
Grade Wise Orthodox Average Price (Season 2025/2026) Of Some Major Orthodox Producer

SALE-30

SELLER GROUP	TGFP1		TGFP		GFOP		FBOP		GFBOP		GBOP		GOF/BOPF	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
MK SHAH	459	467	425	422	373	381	375	342	370	341	337	320	248	217
MK JOKAI	511	506	415	429	359	382	377	368	393	382	344	355	185	200
GOODRICKE	251	367	235	271	315	367	354	337	323	324	281	302	190	232
ROSSEL TEA	399	378	351	371	361	358	388	334	270	304	251	295	167	
APPL	384	400	344	371	325	350	312	303	276	294	263	280	164	188
DHUNSIRI TEA	363	401	348	366	302	317	338	320	336		290	271	130	
MANOJ JALAN GROUP	398	356	370	336	349	293	334	289			294	274	157	151

ORTHODOX PRICE BANDS (IN%) FOR THE WEEK & UPTO WEEK

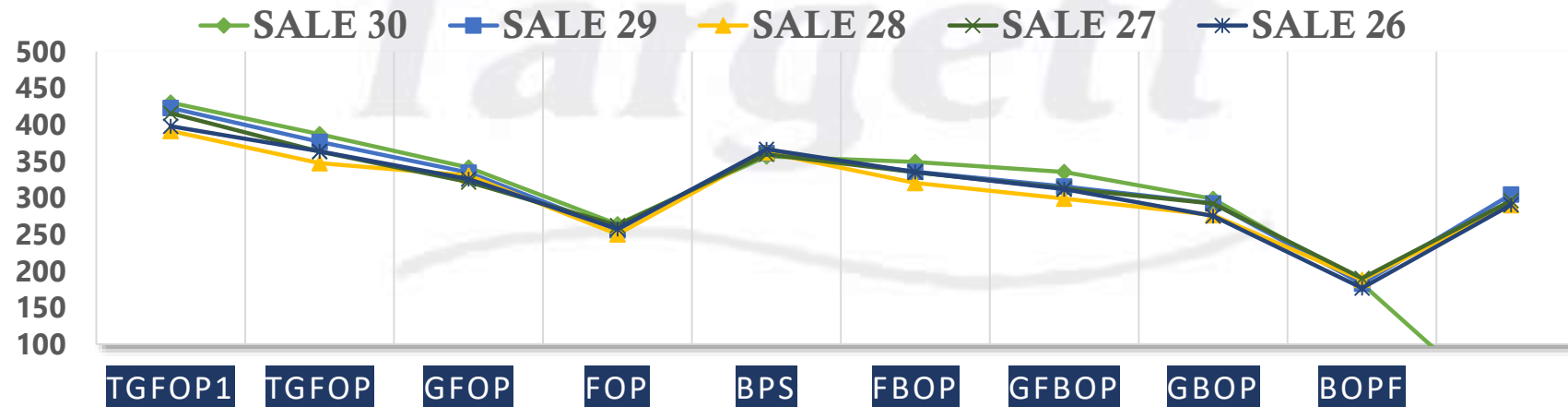
SALE	400+	350-400	300-350	250-300	200-250	0-200
30	13%	25%	17%	14%	20%	11%
14 - 30	13%	20%	20%	17%	18%	12%



COMPARISON – LAST FIVE WEEKS AUCTION SALES

GRADE WISE AVERAGES (2025/2026)

GRADE	SALE 30	SALE 29	SALE 28	SALE 27	SALE 26
TGFOP1	430.30	423.05	391.50	415.84	397.72
TGFOP	387.07	376.39	347.43	363.28	363.57
GFOP	341.23	334.31	330.62	321.60	325.70
FOP	263.89	255.58	250.04	262.25	257.28
BPS	356.89	361.24	362.01	359.67	366.19
FBOP	349.06	335.78	320.46	334.69	335.09
GFBOP	335.31	315.59	299.12	313.15	311.81
GBOP	298.42	292.50	276.20	292.12	275.24
BOPF	182.44	182.53	188.05	190.10	176.76
Total Orthodox	311.69	304.71	289.98	296.11	290.52

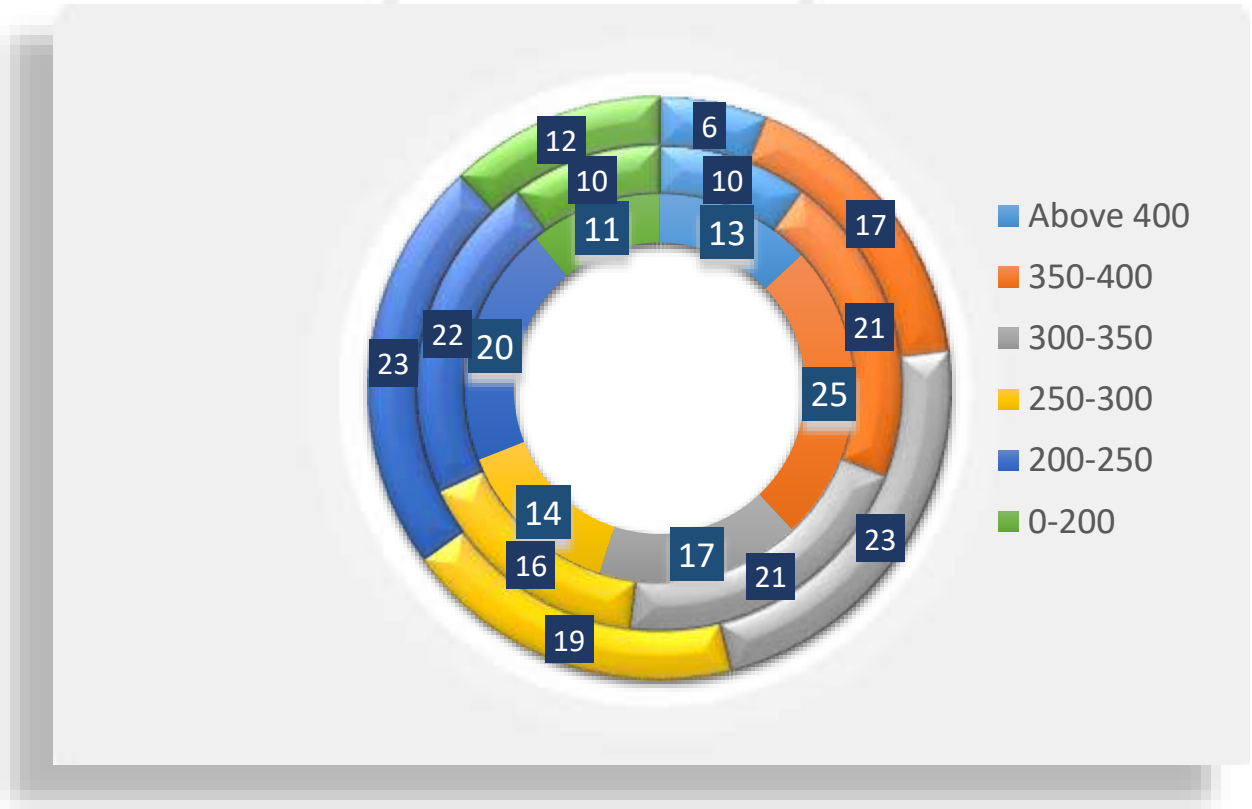


BATTING ORDER - ASSAM ESTATE (N.I. - ORTHODOX)

(Cut off Qty. 10,000)

Rank	Trade Mark	01/04/2025 To 26/07/2025		Rank	Trade Mark	01/04/2024 To 27/07/2024	
		Kgs.	Avg. Rs.			Kgs.	Avg. Rs.
1	DOOMNI	15,443	799.60	1	MANGALAMCLONALSP	17,716	687.79
2	HALMARICLONAL	10,329	773.65	2	HALMARICLONAL	11,200	680.03
3	MANGALAMCLONALSP	20,114	564.23	3	DOOMNI	14,397	653.44
4	DEJOO	100,609	422.58	4	HARMUTTY	103,427	394.41
5	HARMUTTY	127,278	414.61	5	BORPATRA	93,221	374.61
6	OAKLANDS	42,802	392.06	6	DEJOO	111,780	367.69
7	DIKOM	171,601	376.36	7	BAMON POOKRIE	20,296	360.36
8	SESSA(B)	158,771	371.86	8	PENGAREE	190,671	353.25
9	BORPATRA	187,220	370.70	9	DHELAKHAT	155,623	352.90
10	MOKALBARI EAST	131,820	363.95	10	DIKOM	139,137	352.40
11	ZALONI	49,986	363.49	11	SALONAH	14,842	352.32
12	MADHUTING	316,905	362.29	12	MOKALBARI EAST	130,884	349.75
13	DHELAKHAT	185,511	358.74	13	METHONI	123,672	349.27
14	METHONI	93,950	352.78	14	MADHUTING	170,247	348.96
15	MOHUNBAREE	48,464	352.10	15	NONAIPARA	49,226	341.62
16	PHILLOBARI	183,920	351.64	16	ORANGAJULI	49,862	336.78
17	SINGLIJAN	75,306	349.87	17	HATTIALLI	125,083	335.10
18	LANGHARJAN	224,977	349.52	18	MUTTUCK	172,041	333.44
19	PENGAREE	209,852	348.88	19	JOONKTOLLEE	19,445	333.42
20	HATTIALLI	207,780	347.90	20	MOHUNBAREE	52,353	332.58
21	NONAIPARA	138,945	346.53	21	KOILAMARI	316,188	332.16
22	RAIDANG	248,983	342.68	22	SINGLIJAN	113,637	331.70
23	SEAJULI	86,409	341.65	23	SESSA(B)	101,989	331.39
24	KOOMSONG	389,649	339.28	24	MENOKA	130,773	330.61
25	DHULAPADUNG	22,145	339.15	25	NOKHROY	118,360	328.70
26	JOONKTOLLEE	146,253	338.24	26	GINGIA	116,992	321.42
27	LANKASHI	10,533	336.44	27	MANCOTTA	167,864	321.03
28	NOKHROY	266,344	336.34	28	KOILAMARITEAESTATE	39,227	318.53
29	KOILAMARI	236,350	334.16	29	SINGRIMARI	140,500	314.38
30	MUTTUCK	137,936	331.35	30	PERTABGHUR	43,518	313.84
	TOP 30	4,246,185	357.88		TOP 30	3,054,169	345.60
	TOTAL	14,645,286	311.59		TOTAL	9,928,767	304.55

ORTHODOX PRICE BANDS (IN PERCENTAGE)						
SALE	400+	350-400	300-350	250-300	200-250	0-200
30	13%	25%	17%	14%	20%	11%
29	10%	21%	21%	16%	22%	10%
28	6%	17%	23%	19%	23%	12%



SRILANKA

WEATHER – Bright mornings and occasional evening showers were reported in the Low Grown Region throughout the week. The Department of Meteorology expects rain in the Low Grown Region in the week ahead.

CROP - The Low Grown Region reported a decline in the crop intake.

DEMAND- Low Grows totalled approximately 2.5 M/Kgs, with fair demand witnessed in the Leafy, Semi-Leafy, Tippy and Premium categories.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's maintained at last levels, whilst Below Best and bolder varieties were irregular. Teas at the bottom and well-made OP1's held firm, whilst the balance were irregular. Well-made OP's together with the cleaner Below Best and shorter varieties appreciated, whilst the others were firm on last. High-priced OPA's were dearer, whilst the balance sold around last levels. High-priced PEK's were easier, whilst the Best sold at last levels. However, the balance eased. A selection of high-priced PEK1's gained, whilst the others declined.

In the Tippy catalogue, Select Best FBOP's appreciated, whilst the balance were firm to dearer. Well-made FF1's and cleaner Below Best types were firm to dearer, whilst the balance were irregular following quality.

In the Premium catalogue, Very Tippy Teas together with Best were dearer, whilst the Below Best too were dearer to a lesser extent. Balance were irregular.

SRI LANKA ORTHODOX LOW GROWN AVERAGE (IN INR)

2025(Sale 27) – 353.04

2024(Sale 27) – 393.71

AVG DOWN BY RS 40.67

THIS WEEK KOLKATA ASSAM ORTHODOX AVERAGE (IN INR)

2025 - 311.69

2024 - 317.07

AVG DOWN BY RS 5.38





TH

Contemporary
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Limited

Targett