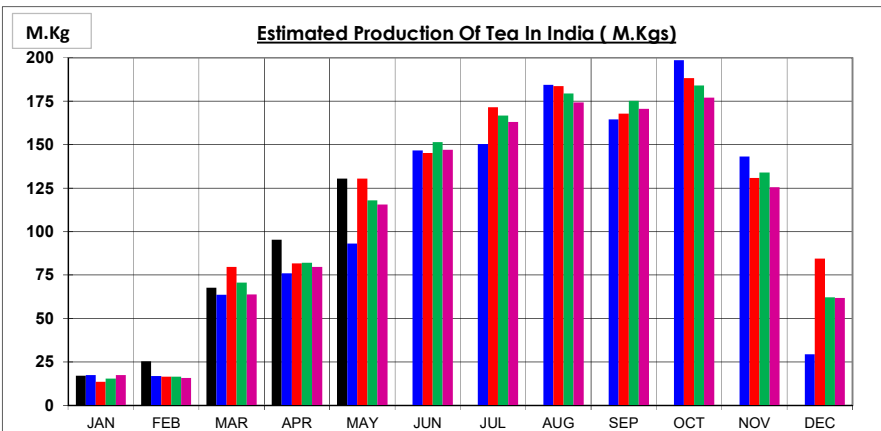


ANALYSIS OF INDIAN CROP

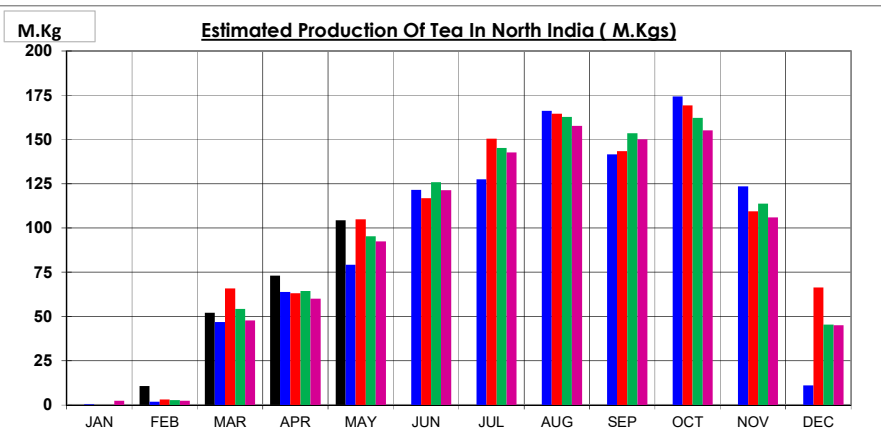
Estimated Production Of Tea In India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.15	17.40	13.63	-0.25	3.52	15.47	17.56
FEB	25.40	16.98	16.55	8.42	8.85	16.46	15.84
MAR	67.85	63.78	79.61	4.07	-11.76	70.58	63.82
APR	95.22	76.04	81.61	19.18	13.61	82.00	79.64
MAY	130.60	93.16	130.56	37.44	0.04	118.05	115.55
JUN		146.72	145.16			151.38	147.07
JUL		150.36	171.53			166.74	163.11
AUG		184.45	183.83			179.45	174.35
SEP		164.62	167.76			175.19	170.58
OCT		198.60	188.26			183.98	177.06
NOV		143.28	130.77			133.96	125.67
DEC		29.39	84.39			62.24	61.88
JAN TO MAY	336.22	267.36	321.96	68.86	14.26	302.57	292.41
JAN TO DEC	336.22	1284.78	1393.66			1,355.51	1,312.13



Estimated Production Of Tea In North India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.07	0.37	0.00	-0.30	0.07	0.07	2.42
FEB	10.78	1.91	3.23	8.87	7.55	2.76	2.40
MAR	52.08	46.90	65.78	5.18	-13.70	54.25	47.80
APR	72.99	63.76	63.07	9.23	9.92	64.42	60.10
MAY	104.37	79.24	104.90	25.13	-0.53	95.29	92.36
JUN		121.52	116.78			125.82	121.28
JUL		127.57	150.34			145.32	142.61
AUG		166.15	164.55			162.76	157.80
SEP		141.64	143.42			153.53	150.09
OCT		174.38	169.25			162.23	155.14
NOV		123.45	109.39			113.76	105.93
DEC		11.09	66.27			45.43	45.06
JAN TO MAY	240.29	192.18	236.98	48.11	3.31	216.79	205.08
JAN TO DEC	240.29	1057.98	1156.98			1,125.64	1,082.99

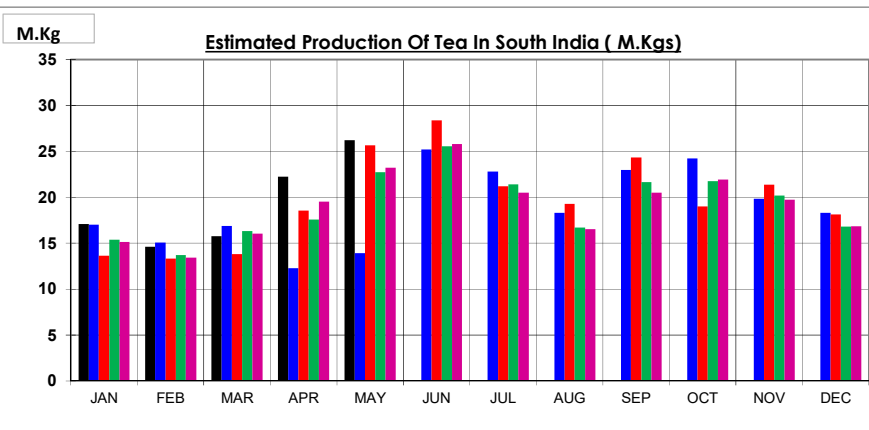


Average excludes year 2020

ANALYSIS OF INDIAN CROP

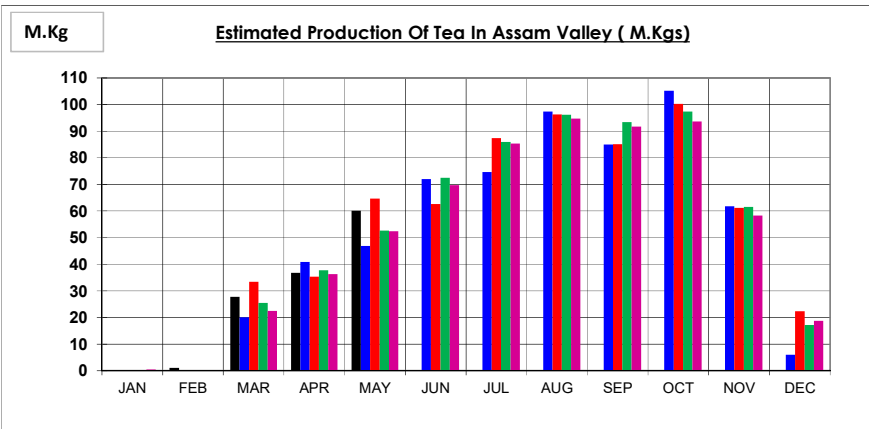
Estimated Production Of Tea In South India

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	17.08	17.03	13.63	0.05	3.45	15.40	15.13
FEB	14.62	15.07	13.32	-0.45	1.30	13.70	13.44
MAR	15.77	16.88	13.83	-1.11	1.94	16.34	16.03
APR	22.23	12.28	18.54	9.95	3.69	17.59	19.54
MAY	26.23	13.92	25.66	12.31	0.57	22.76	23.19
JUN		25.20	28.38			25.56	25.79
JUL		22.79	21.19			21.42	20.50
AUG		18.30	19.28			16.69	16.55
SEP		22.98	24.34			21.66	20.48
OCT		24.22	19.01			21.75	21.92
NOV		19.83	21.38			20.20	19.74
DEC		18.30	18.12			16.81	16.82
JAN TO MAY	95.93	75.18	84.98	20.75	10.95	85.78	87.33
JAN TO DEC	95.93	226.80	236.68			229.87	229.14



Estimated Production Of Tea In Assam Valley

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.03	0.16	0.00	-0.13	0.03	0.03	0.44
FEB	1.09	0.21	0.29	0.88	0.80	0.24	0.29
MAR	27.75	20.10	33.38	7.65	-5.63	25.55	22.46
APR	36.82	40.90	35.42	-4.08	1.40	37.74	36.28
MAY	60.08	46.95	64.72	13.13	-4.64	52.69	52.43
JUN		72.05	62.70			72.54	69.76
JUL		74.67	87.41			85.99	85.43
AUG		97.39	96.31			96.21	94.68
SEP		85.03	85.10			93.38	91.68
OCT		105.16	100.27			97.33	93.62
NOV		61.85	61.19			61.49	58.27
DEC		6.05	22.36			17.20	18.74
JAN TO MAY	125.77	108.32	133.81	17.45	-8.04	116.26	111.90
JAN TO DEC	125.77	610.52	649.15			640.40	624.09

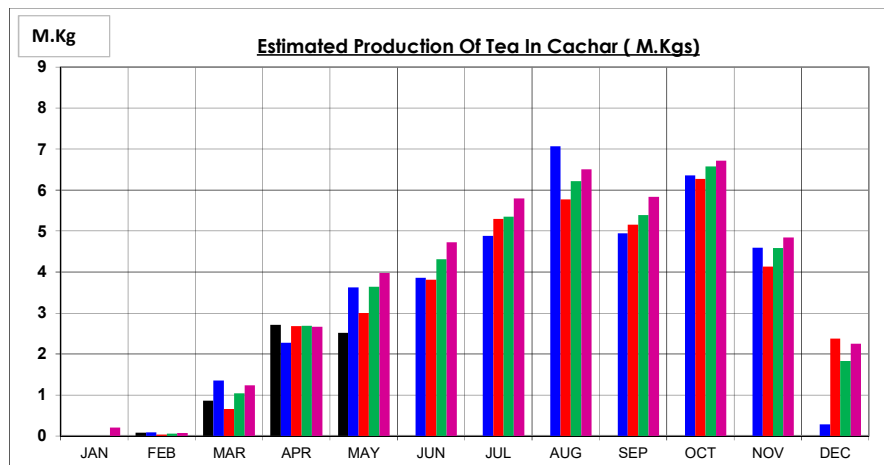


Average excludes year 2020

ANALYSIS OF INDIAN CROP

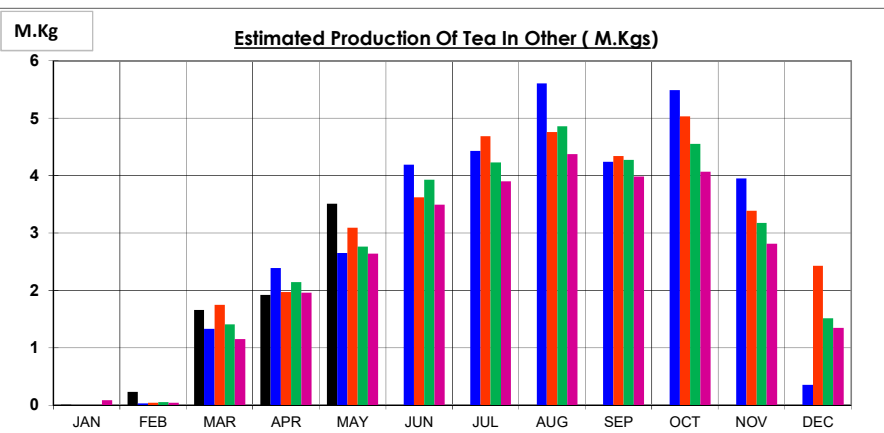
Estimated Production Of Tea In Cachar

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.00	0.00	0.00			0.00	0.21
FEB	0.08	0.09	0.03	-0.01	0.05	0.05	0.07
MAR	0.86	1.35	0.66	-0.49	0.20	1.04	1.23
APR	2.71	2.27	2.68	0.44	0.03	2.69	2.67
MAY	2.51	3.62	3.00	-1.11	-0.49	3.64	3.98
JUN		3.86	3.81			4.31	4.73
JUL		4.88	5.29			5.34	5.79
AUG		7.07	5.77			6.21	6.50
SEP		4.95	5.16			5.39	5.84
OCT		6.36	6.27			6.58	6.72
NOV		4.59	4.13			4.59	4.85
DEC		0.28	2.38			1.83	2.25
JAN TO MAY	6.16	7.33	6.37	-1.17	-0.21	7.43	8.16
JAN TO DEC	6.16	39.32	39.18			41.68	44.83



Estimated Production Of Tea In Other

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.00	0.00	0.01	0.01	0.00	0.09
FEB	0.23	0.03	0.04	0.20	0.19	0.05	0.04
MAR	1.66	1.33	1.75	0.33	-0.09	1.41	1.15
APR	1.92	2.39	1.97	-0.47	-0.05	2.14	1.96
MAY	3.51	2.65	3.09	0.86	0.42	2.76	2.64
JUN		4.19	3.62			3.93	3.49
JUL		4.43	4.69			4.23	3.90
AUG		5.61	4.76			4.86	4.37
SEP		4.24	4.34			4.27	3.99
OCT		5.49	5.03			4.55	4.07
NOV		3.95	3.39			3.18	2.81
DEC		0.35	2.43			1.51	1.35
JAN TO MAY	7.33	6.40	6.85	0.93	0.48	6.37	5.88
JAN TO DEC	7.33	34.66	35.11			32.90	29.86

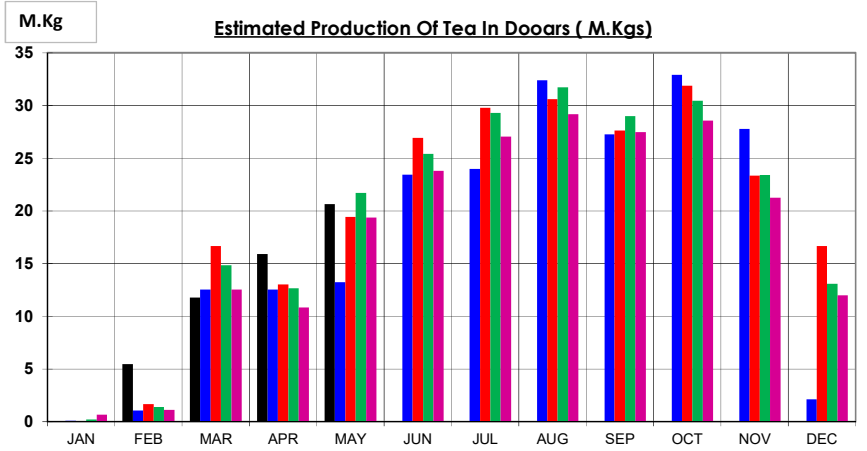


Average excludes year 2020

ANALYSIS OF INDIAN CROP

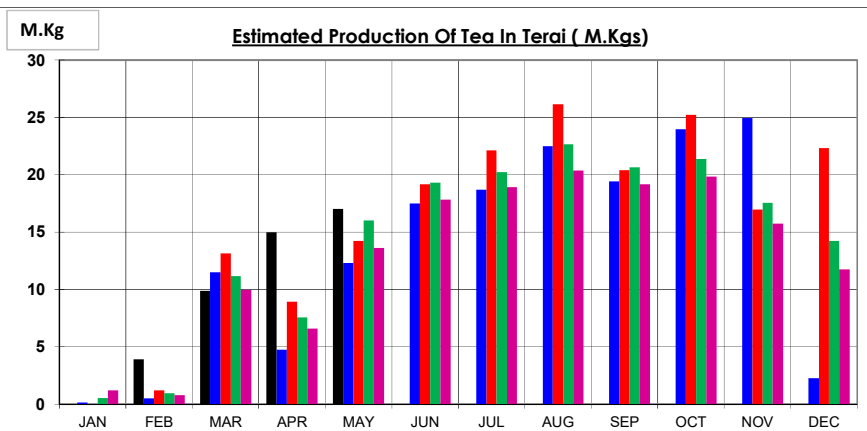
Estimated Production Of Tea In Dooars

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.02	0.08	0.00	-0.06	0.02	0.21	0.67
FEB	5.47	1.08	1.68	4.39	3.79	1.39	1.13
MAR	11.79	12.55	16.68	-0.76	-4.89	14.84	12.56
APR	15.91	12.55	13.02	3.36	2.89	12.66	10.83
MAY	20.65	13.22	19.45	7.43	1.20	21.71	19.36
JUN		23.42	26.95			25.41	23.80
JUL		24.00	29.80			29.30	27.06
AUG		32.40	30.59			31.75	29.19
SEP		27.28	27.62			29.01	27.48
OCT		32.92	31.88			30.47	28.58
NOV		27.79	23.35			23.41	21.27
DEC		2.14	16.69			13.11	12.01
JAN TO MAY	53.84	39.48	50.83	14.36	3.01	50.80	44.54
JAN TO DEC	53.84	209.43	237.71			233.26	213.92



Estimated Production Of Tea In Terai

MONTH	2025	2024	2023	Difference		Last 5 Yr Avg	Last 10 Yr Avg
	M.Kg	M.Kg	M.Kg	2025-'24	2025-'23	M.Kg	M.Kg
JAN	0.01	0.13	0.00	-0.12	0.01	0.53	1.20
FEB	3.91	0.50	1.19	3.41	2.72	0.97	0.79
MAR	9.90	11.49	13.14	-1.59	-3.24	11.16	9.98
APR	15.00	4.75	8.93	10.25	6.07	7.56	6.58
MAY	17.03	12.31	14.22	4.72	2.81	16.01	13.61
JUN		17.49	19.17			19.30	17.85
JUL		18.69	22.14			20.22	18.93
AUG		22.50	26.14			22.65	20.36
SEP		19.42	20.39			20.63	19.17
OCT		23.96	25.22			21.38	19.82
NOV		24.95	16.96			17.55	15.75
DEC		2.26	22.32			14.23	11.77
JAN TO MAY	45.85	29.18	37.48	16.67	8.37	36.23	32.15
JAN TO DEC	45.85	158.45	189.82			172.19	155.80



Average excludes year 2020