



North India Market Report

WKE 14-06-2025

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World Crop

WORLD CROP M.Kg	2025		2024		Upto Month	2024
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Apr)	73.0	133.4	63.8	112.9	20.5	1058.0
SOUTH INDIA (Apr)	22.2	69.7	12.3	61.3	8.4	226.8
ALL INDIA (Apr)	95.2	203.1	76.0	174.2	28.9	1284.8
SRI LANKA (Apr)	26.4	87.9	21.5	79.8	8.1	260.8
KENYA (Apr)	48.2	188.7	53.9	220.4	-31.7	493.7
MALAWI (May)	4.4	29.3	4.4	31.0	-1.7	45.8
TANZANIA (Mar)	1.9	3.8	2.1	6.8	-3.0	13.3
RWANDA (Apr)	3.6	15.3	4.1	16.9	-1.6	38.3
BANGLADESH (Apr)	2.3	4.3	4.9	7.0	-2.7	86.9
TOTAL	182.0	532.4	166.9	536.1	-3.7	2223.6

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards

Kolkata	Sale : 26			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	49033	28677	20,356	393991	275415	118,576	43
Orthodox	57938	35873	22,065	468473	313262	155,211	50
Darjeeling	1850	1363	487	17591	23781	-6,190	-26
Dust	21129	19560	1,569	156892	136943	19,949	15
Total	129950	85473	44,477	1036947	749401	287,546	38
Guwahati	Sale : 26			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	94061	67765	26,296	753864	549773	204,091	37
Orthodox	13638	6415	7,223	89836	37623	52,213	139
Darjeeling				0	0		
Dust	42705	32256	10,449	300388	251091	49,297	20
Total	150404	106436	43,968	1144088	838487	305,601	36
Siliguri	Sale : 26			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	105288	62082	43,206	975402	683562	291,840	43
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	10747	6094	4,653	104188	56963	47,225	83
Total	116035	68176	47,859	1079590	740525	339,065	46
North India	Sale : 26			Todate			
	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	248,382	158,524	89,858	2,123,257	1,508,750	614,507	41
Orthodox	71,576	42,288	29,288	558,309	350,885	207,424	59
Darjeeling	1,850	1,363	487	17,591	23,781	-6,190	-26
Dust	74,581	57,910	16,671	561,468	444,997	116,471	26
Total	396,389	260,085	136,304	3,260,625	2,328,413	932,212	40

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards

Kolkata	Est	Sale : 26			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	1.7	1.0	0.7	13.4	9.4	4.0	43
Orthodox	26	1.5	0.9	0.6	12.2	8.1	4.0	50
Darjeeling	20	0.0	0.0	0.0	0.4	0.5	-0.1	-26
Dust	37	0.8	0.7	0.1	5.8	5.1	0.7	15
Total		4.0	2.7	1.3	31.7	23.1	8.7	38

Guwahati	Est	Sale : 26			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.2	2.3	0.9	25.6	18.7	6.9	37
Orthodox	26	0.4	0.2	0.2	2.3	1.0	1.4	139
Darjeeling	20							
Dust	37	1.6	1.2	0.4	11.1	9.3	1.8	20
Total		5.1	3.7	1.5	39.1	29.0	10.1	35

Siliguri	Est	Sale : 26			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	3.6	2.1	1.5	33.2	23.2	9.9	43
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.2	0.2	3.9	2.1	1.7	83
Total		4.0	2.3	1.6	37.0	25.3	11.7	46

North India	Est	Sale : 26			Todate			
	Kg/Pkg	2025-26	2024-25	+/-	2025-26	2024-25	+/-	%
CTC	34	8.4	5.4	3.1	72.2	51.3	20.9	41
Orthodox	26	1.9	1.1	0.8	14.5	9.1	5.4	59
Darjeeling	20	0.0	0.0	0.0	0.4	0.5	-0.1	-26
Dust	37	2.8	2.1	0.6	20.8	16.5	4.3	26
Total		13.1	8.7	4.4	107.8	77.4	30.5	39

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

NORTH INDIA	Sale : 24										TODATE									
	2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023		2025-26		2024-25		2023-24		+/- 2025 vs 2024		+/- 2025 vs 2023	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	21.07	281.21	13.94	331.34	20.58	271.46	7.12	-50.13	0.49	9.76	111.44	265.76	99.49	281.02	110.24	244.01	11.94	-15.26	1.20	21.74
Assam (Estate) Dust	11.79	313.96	10.21	289.37	8.86	253.64	1.58	24.58	2.92	60.32	65.70	293.94	57.22	261.94	50.67	230.08	8.49	32.00	15.04	63.86
Assam (Estate) C+D	32.85	292.96	24.15	313.60	29.44	266.09	8.70	-20.64	3.41	26.87	177.14	276.21	156.71	274.05	160.91	239.63	20.43	2.16	16.23	36.59
Assam (BLF) C+D	16.71	195.09	10.35	202.38	12.70	172.50	6.35	-7.29	4.01	22.60	99.76	183.44	65.86	180.81	77.28	163.63	33.90	2.63	22.48	19.82
Assam(Combined) C+D	49.56	259.97	34.51	280.23	42.14	237.89	15.05	-20.26	7.42	22.08	276.90	242.79	222.57	246.46	238.19	214.97	54.34	-3.67	38.71	27.82
Dooars & Terai(Estate) CTC	11.26	279.24	5.85	289.95	12.34	245.95	5.41	-10.71	-1.08	33.29	92.77	261.08	82.99	253.86	107.24	239.15	9.78	7.22	-14.47	21.93
D+T (Estate) Dust	1.97	262.77	1.42	245.09	2.25	206.67	0.56	17.68	-0.28	56.09	14.44	242.35	14.21	221.11	16.25	203.67	0.23	21.24	-1.81	38.68
D+T (Estate) C+D	13.23	276.78	7.27	281.19	14.59	239.90	5.97	-4.40	-1.36	36.89	107.21	258.56	97.20	249.07	123.49	234.49	10.02	9.48	-16.28	24.07
D+T (BLF) C+D	14.99	125.32	12.99	141.27	16.97	121.37	2.00	-15.95	-1.97	3.95	129.79	130.42	92.39	135.03	124.29	123.41	37.40	-4.61	5.50	7.01
D+T(Combined) C+D	28.23	196.34	20.25	191.46	31.55	176.17	7.97	4.87	-3.33	20.16	237.00	188.38	189.58	193.50	247.78	178.77	47.42	-5.11	-10.78	9.62
Cachar (Org.) CTC	1.70	208.90	1.31	238.05	2.25	183.73	0.39	-29.15	-0.54	25.17	7.88	209.38	11.17	198.26	8.89	190.22	-3.28	11.12	-1.00	19.16
Cachar (Org.) Dust	0.58	212.10	0.40	209.41	0.26	176.83	0.18	2.70	0.32	35.27	2.25	209.18	2.48	184.94	1.18	173.94	-0.23	24.24	1.07	35.24
Cachar (Org.) C+D	2.29	209.72	1.71	231.35	2.51	183.01	0.58	-21.63	-0.22	26.71	10.14	209.34	13.65	195.84	10.07	188.31	-3.51	13.50	0.07	21.03
Cachar (BLF) C+D	0.17	193.20	0.11	184.41	0.15	207.67	0.06	8.79	0.02	-14.47	1.14	202.23	1.00	178.98	1.01	177.83	0.14	23.25	0.13	24.40
Cachar(Combined)C+D	2.46	208.55	1.82	228.48	2.67	184.44	0.64	-19.93	-0.20	24.12	11.27	208.62	14.65	194.69	11.08	187.35	-3.38	13.93	0.19	21.27
North India C+D	81.68	236.10	57.95	246.20	78.25	210.33	23.73	-10.10	3.43	25.77	536.28	217.66	437.55	220.82	508.05	196.18	98.73	-3.16	28.23	21.48
ASSAM Orthodox																				
1st Whole Leaf	1.08	463.59	0.52	468.41	1.05	301.24	0.56	-4.81	0.03	162.36	6.80	443.63	4.34	410.38	7.48	264.07	2.46	33.25	-0.68	179.56
2nd Whole Leaf	1.54	372.46	0.64	381.19	1.99	248.19	0.90	-8.72	-0.45	124.27	9.69	376.08	6.88	356.14	12.98	238.70	2.81	19.93	-3.29	137.38
3rd Whole Leaf	1.45	302.46	0.84	310.42	1.49	240.21	0.62	-7.96	-0.04	62.25	10.02	318.41	6.40	307.95	11.03	239.00	3.62	10.46	-1.00	79.41
FOP	0.94	271.70	0.47	289.27	0.93	231.34	0.47	-17.57	0.01	40.36	6.60	294.51	4.24	284.96	6.18	235.08	2.36	9.55	0.42	59.44
BPS	0.51	352.93	0.29	318.77	0.53	333.81	0.22	34.15	-0.03	19.12	3.21	367.79	2.94	325.84	3.97	326.88	0.27	41.96	-0.76	40.91
Large Broken	4.07	312.35	1.95	299.39	4.02	230.22	2.12	12.95	0.06	82.13	27.36	308.27	20.96	282.12	29.98	218.09	6.40	26.15	-2.63	90.18
Small Broken	1.66	273.28	0.79	295.17	1.83	196.16	0.87	-21.89	-0.17	77.12	11.27	270.08	7.41	266.23	10.07	182.37	3.86	3.85	1.20	87.72
Fannings	0.77	173.04	0.36	178.59	0.94	147.19	0.41	-5.54	-0.16	25.86	5.56	183.43	4.40	175.63	7.09	140.23	1.16	7.80	-1.53	43.20
Total Orthodox	12.45	313.80	6.05	314.68	12.84	233.27	6.40	-0.88	-0.40	80.52	83.62	314.05	58.61	294.53	89.21	223.14	25.02	19.52	-5.58	90.91

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

KOLKATA	Sale : 24						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	6.62	286.57	4.08	356.40	2.54	-69.83	38.23	270.85	32.30	293.65	5.93	-22.80
Assam (Estate) Dust	4.61	329.69	3.99	310.57	0.61	19.12	27.43	306.67	22.03	275.44	5.40	31.23
Assam (Estate) C+D	11.23	304.26	8.08	333.74	3.15	-29.49	65.66	285.81	54.33	286.26	11.33	-0.45
Assam (BLF) C+D	0.66	211.56	0.48	217.81	0.18	-6.25	5.28	178.95	4.39	178.70	0.89	0.25
Assam(Combined) C+D	11.89	299.12	8.56	327.27	3.33	-28.15	70.94	277.86	58.72	278.22	12.22	-0.36
Dooars & Terai(Estate) CTC	0.40	299.76	0.18	318.70	0.21	-18.93	1.68	289.05	3.16	286.94	-1.48	2.11
D+T (Estate) Dust	0.02	298.23	0.02	229.21	-0.00	69.02	0.22	288.25	0.41	235.09	-0.19	53.17
D+T (Estate) C+D	0.42	299.68	0.21	308.33	0.21	-8.65	1.90	288.95	3.58	280.98	-1.67	7.97
D+T (BLF) C+D	2.63	133.44	1.63	148.88	1.00	-15.44	24.48	139.80	18.07	142.53	6.41	-2.73
D+T(Combined) C+D	3.06	156.38	1.84	167.01	1.22	-10.63	26.39	150.56	21.64	165.40	4.74	-14.84
Cachar (Org.) CTC	1.01	220.94	0.67	276.79	0.34	-55.85	4.11	232.77	4.46	230.01	-0.35	2.75
Cachar (Org.) Dust	0.34	224.82	0.26	224.24	0.07	0.58	1.41	226.11	1.32	207.50	0.09	18.62
Cachar (Org.) C+D	1.34	221.91	0.94	262.00	0.41	-40.09	5.52	231.07	5.78	224.87	-0.26	6.20
Cachar (BLF) C+D			0.02	178.68			0.01	184.15	0.21	171.07	-0.20	13.07
Cachar(Combined)C+D	1.34	221.91	0.96	259.90	0.38	-38.00	5.53	230.97	6.00	222.96	-0.46	8.01
North India C+D	16.47	264.92	11.38	295.37	5.09	-30.45	104.47	241.93	88.15	244.89	16.32	-2.96
ASSAM Orthodox												
1st Whole Leaf	1.00	468.43	0.49	477.71	0.51	-9.28	6.31	447.63	4.15	411.95	2.16	35.68
2nd Whole Leaf	1.33	374.25	0.58	387.07	0.75	-12.82	8.52	379.47	6.22	360.89	2.30	18.58
3rd Whole Leaf	1.06	308.05	0.66	316.16	0.40	-8.10	7.38	326.60	5.18	313.94	2.19	12.65
FOP	0.62	262.46	0.31	282.04	0.31	-19.58	4.68	289.63	3.33	279.41	1.35	10.22
BPS	0.43	359.69	0.27	322.57	0.17	37.12	2.74	374.61	2.77	327.99	-0.04	46.62
Large Brokens	3.46	313.59	1.74	302.45	1.72	11.13	23.24	309.79	18.91	283.67	4.33	26.12
Small Brokens	1.37	276.12	0.71	298.28	0.66	-22.16	9.81	272.48	6.76	268.53	3.05	3.96
Fannings	0.67	175.40	0.32	183.23	0.35	-7.83	4.66	187.16	4.09	177.20	0.56	9.95
Total Orthodox	10.16	318.76	5.23	319.97	4.93	-1.21	69.24	318.66	52.19	297.03	17.06	21.64

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

GUWAHATI	Sale No. 24						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.44	278.76	9.86	320.96	4.59	-42.20	73.21	263.10	67.20	274.94	6.02	-11.84
Assam (Estate) Dust	7.18	303.86	6.22	275.75	0.97	28.12	38.27	284.82	35.19	253.50	3.08	31.32
Assam (Estate) C+D	21.63	287.10	16.07	303.48	5.55	-16.38	111.48	270.56	102.38	267.57	9.10	2.98
Assam (BLF) C+D	15.98	194.68	9.87	201.63	6.11	-6.95	93.86	183.97	61.25	181.01	32.61	2.96
Assam(Combined) C+D	37.61	247.83	25.95	264.72	11.66	-16.90	205.34	230.98	163.63	235.17	41.71	-4.19
Cachar (Org.) CTC	0.70	191.45	0.64	197.28	0.06	-5.83	3.77	183.86	6.71	177.13	-2.94	6.74
Cachar (Org.) Dust	0.25	195.00	0.14	180.89	0.11	14.11	0.85	181.07	1.16	159.36	-0.32	21.72
Cachar (Org.) C+D	0.95	192.39	0.78	194.38	0.17	-2.00	4.62	183.35	7.87	174.50	-3.25	8.85
Cachar (BLF) C+D	0.17	193.20	0.09	185.99	0.09	7.21	1.12	202.42	0.78	181.13	0.34	21.29
Cachar(Combined)C+D	1.12	192.51	0.86	193.54	0.26	-1.02	5.74	187.09	8.65	175.10	-2.91	11.99
North India C+D	39.89	246.68	27.91	261.73	11.98	-15.06	219.30	230.49	179.83	232.09	39.47	-1.59
ASSAM Orthodox												
1st Whole Leaf	0.09	408.97	0.04	342.63	0.05	66.34	0.49	392.56	0.19	375.26	0.31	17.30
2nd Whole Leaf	0.21	361.19	0.06	322.89	0.15	38.30	1.16	351.26	0.66	311.18	0.51	40.08
3rd Whole Leaf	0.40	287.59	0.18	289.62	0.22	-2.03	2.65	295.60	1.22	282.46	1.43	13.15
FOP	0.32	289.76	0.15	303.97	0.16	-14.21	1.91	306.48	0.91	305.31	1.01	1.16
BPS	0.07	311.75	0.02	273.66	0.05	38.09	0.47	328.15	0.16	288.73	0.31	39.42
Large Brokens	0.61	305.31	0.21	274.06	0.40	31.24	4.12	299.71	2.05	267.83	2.07	31.88
Small Brokens	0.29	259.61	0.08	267.75	0.20	-8.14	1.46	253.97	0.65	242.42	0.81	11.55
Fannings	0.11	158.33	0.05	146.31	0.06	12.02	0.91	164.34	0.31	154.69	0.60	9.65
Total Orthodox	2.29	291.73	0.82	280.95	1.47	10.78	14.38	291.84	6.42	274.25	7.96	17.59

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards

SILIGURI	Sale : 24						TODATE					
	2025-26		2024-25		+/-		2025-26		2024-25		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	10.86	278.49	5.66	289.01	5.20	-10.52	91.09	260.56	79.82	252.55	11.27	8.01
D+T (Estate) Dust	1.95	262.36	1.39	245.36	0.56	17.00	14.22	241.63	13.80	220.69	0.42	20.94
D+T (Estate) C+D	12.81	276.03	7.06	280.38	5.75	-4.35	105.31	258.01	93.62	247.85	11.69	10.15
D+T (BLF) C+D	12.35	123.57	11.36	140.17	0.99	-16.60	105.24	128.20	74.24	133.13	31.01	-4.93
D+T(Combined) C+D	25.16	201.20	18.42	193.90	6.75	7.30	210.55	193.13	167.86	197.12	42.69	-3.99
North India C+D	25.32	200.68	18.66	192.99	6.66	7.70	212.51	192.49	169.57	196.36	42.94	-3.86

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 24					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	292.96	313.60	-20.64	266.09	26.87
D & T	276.78	281.19	-4.40	239.90	36.89
BLF					
ASSAM	195.09	202.38	-7.29	172.50	22.60
D & T	125.32	141.27	-15.95	121.37	3.95

FROM SALE NO. 14 TO 24					
ESTATE	2025-26	2024-25	25 vs 24	2023-24	25 vs 23
ASSAM	276.21	274.05	2.16	239.63	36.59
D & T	258.56	249.07	9.48	234.49	24.07
BLF					
ASSAM	183.44	180.81	2.63	163.63	19.82
D & T	130.42	135.03	-4.61	123.41	7.01

North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2025-26	2024-25	2023-24	25/26 & 24/25	25/26 & 23/24
April	213.32	216.25	195.81	-2.93	17.51
May	211.02	213.80	188.86	-2.78	22.16
WKE 07-06-2025	227.28	231.87	205.27	-4.59	22.01
WKE 14-06-2025	236.10	246.20	210.33	-10.10	25.77
Upto	217.66	220.82	196.18	-3.16	21.48
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2025-26	2024-25	2023-24
For the Sale	24	Estate	79	83	80
		BLF	61	75	69
Upto the Sale	24	Estate	74	78	73
		BLF	61	69	66

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 24											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0	1	3	3	7	15	19	16	15	20
	2024	0.12	2	3	3	5	14	18	9	11	35
DOOARS/TERAI	2025	0.04	4	3	2	4	16	32	19	10	11
	2024	0	1	4	5	5	14	27	14	13	17
FACTORY											
ASSAM	2025	0.38	6	18	19	19	21	11	3	2	1
	2024	1	15	13	13	12	22	14	3	3	4
DOOARS/TERAI	2025	6	66	11	6	5	5	1	0.08	0	0.12
	2024	2	29	47	9	7	4	2	0.12	0.04	0.39
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 24											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2025	0.04	1	4	5	7	18	30	15	9	13
	2024	0.11	4	4	5	7	20	24	9	8	18
DOOARS/TERAI	2025	0.02	3	5	4	6	22	32	13	8	7
	2024	0.30	2	4	5	8	30	29	10	6	4
FACTORY											
ASSAM	2025	0.16	7	21	24	19	18	7	1	1	1
	2024	2	17	19	18	15	17	8	2	1	2
DOOARS/TERAI	2025	1	56	29	7	4	3	1	0.08	0.04	0.07
	2024	4	45	30	10	6	4	1	0.17	0.05	0.09

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 24		
	CTC Leaf	Dust	Orthodox
2025	98.22	130.27	170.52
2024	112.97	133.68	175.68
Difference	-14.8	-3.4	-5.2
SOUTH INDIA (Avg)			
Year	Upto the Sale no. 24		
	CTC Leaf	Dust	Orthodox
2025	108.36	138.65	185.81
2024	99.64	129.42	171.53
Difference	8.7	9.2	14.3

North India & South India Auction Buying : 2025 -26 & 2024-25 : Week Ending 14-06-2025

NI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	2.1	135.64	3	2.1	190.13	4	0.0	-54.49				
UPTO	12.1	137.11	2	12.7	164.70	3	-0.7	-27.59	291.6	214.05	7	279.6
HUL	10.8	278.35	13	6.8	306.06	12	4.0	-27.71				
UPTO	66.8	279.71	12	28.4	266.14	6	38.3	13.57	449.3	248.27	11	382.5
3rd FORCE	11.0	242.00	13	10.0	259.08	17	1.0	-17.08				
UPTO	84.3	232.14	16	79.5	236.56	18	4.8	-4.42	573.5	221.53	14	489.1
REST	57.9	230.73	71	39.1	235.50	67	18.8	-4.77				
UPTO	373.1	205.90	70	316.9	215.06	72	56.2	-9.17	2698.2	214.17	67	2325.0
NORTH INDIA	82	236.10	100	58	246.20	100	23.7	-10.10				
UPTO	536	217.66	100	438	220.82	100	98.7	-3.16	4013	219.03	100	3476.2
SI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	3.8	109.69	14	2.3	115.18	11	1.5	-5.49				
UPTO	40.3	114.17	15	24.3	102.35	11	16.1	11.82	217.5	125.96	17	177.1
HUL	4.0	102.58	15	3.0	114.98	15	1.0	-12.40				
UPTO	43.3	112.05	16	22.0	105.05	10	21.4	7.00	193.0	129.85	15	149.6
3rd FORCE	4.0	145.41	15	3.2	148.89	16	0.8	-3.48				
UPTO	43.3	151.06	16	32.1	147.40	14	11.2	3.65	178.5	157.85	14	135.1
REST	15.7	111.42	57	12.2	121.85	59	3.5	-10.43				
UPTO	144.3	120.05	53	143.6	111.71	65	0.7	8.34	709.0	128.19	55	564.7
SOUTH INDIA	28	114.88	100	21	124.32	100	6.8	-9.44				
UPTO	271	122.85	100	222	115.20	100	49.3	7.65	1298	132.14	100	1026.6
AI Buying For & Upto this week (CTC+ Dust)	2025-26			2024-25			Diff (2025 vs 2024)		2024-25 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	5.9	118.87	5	4.4	150.79	6	1.5	-31.92				
UPTO	52.4	119.45	6	37.0	123.81	6	15.4	-4.36	509.1	176.42	10	456.7
HUL	14.8	230.56	14	9.8	246.84	12	5.0	-16.28				
UPTO	110.1	213.71	14	50.4	195.87	8	59.7	17.84	642.2	212.69	12	532.2
3rd FORCE	15.0	215.99	14	13.2	232.11	17	1.8	-16.13				
UPTO	127.7	204.62	16	111.6	210.89	17	16.0	-6.28	751.9	206.42	14	624.3
REST	73.5	205.30	67	51.3	208.54	65	22.3	-3.24				
UPTO	517.4	181.96	64	460.5	182.84	70	56.9	-0.88	3407.1	196.28	64	2889.7
ALL INDIA	109	205.55	100	79	214.09	100	30.5	-8.54				
UPTO	808	185.81	100	660	185.27	100	148.1	0.54	5310	197.80	100	4502.8

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
Feb	150.70	70	130.78	75	19.91	-5
Mar	152.31	73	122.28	73	30.04	0
April	239.79	67	253.97	68	-14.18	-1
May	234.92	69	234.82	73	0.10	-4
WKE 07-06-2025	252.09	77	264.50	81	-12.42	-4
WKE 14-06-2025	259.97	74	280.25	79	-20.28	-6
Upto	192.49	70	181.23	69	11.26	2

Dooars & Terai						
Month/Wk	2025-26		2024-25		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
Feb	135.51	79	113.60	73	21.91	6
Mar	170.40	55	114.14	77	56.26	-22
April	195.02	69	201.78	68	-6.76	0
May	179.33	64	191.29	81	-11.96	-17
WKE 07-06-2025	188.40	67	184.24	82	4.16	-15
WKE 14-06-2025	196.34	68	191.52	82	4.81	-14
Upto	166.75	73	153.24	76	13.52	-3

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
Feb	185.49	75	186.61	54	-1.12	21
Mar	183.85	74	182.80	55	1.05	19
April	172.83	69	189.25	53	-16.42	16
May	157.62	65	181.69	46	-24.07	19
WKE 07-06-2025	164.55	59	181.92	51	-17.36	8
WKE 14-06-2025	162.90	55	178.61	50	-15.71	4
Upto	176.79	70	185.35	53	-8.56	18

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2025	2024	Difference	2025	2024	Difference	2025	2024
1	361.29	358.59	2.70	238.77	182.58	56.19	122.52	176.01
2	373.93	375.34	(1.41)	241.73	178.02	63.71	132.20	197.32
3	372.90	378.03	(5.13)	224.63	183.78	40.85	148.27	194.25
4	376.83	382.44	(5.62)	217.97	183.55	34.42	158.86	198.89
5	362.00	388.46	(26.46)	204.27	176.73	27.54	157.73	211.73
6	357.26	375.50	(18.24)	202.10	156.05	46.05	155.16	219.45
7	356.39	385.63	(29.24)	214.56	151.95	62.61	141.83	233.68
8	367.50	377.14	(9.64)	203.27	176.84	26.43	164.23	200.30
9	361.83	391.95	(30.12)	281.00		281.00	80.83	391.95
10	365.95	377.34	(11.38)		244.04	-244.04	365.95	133.30
11	364.46	374.59	(10.14)			0.00	364.46	374.59
12	365.12	370.42	(5.30)	182.94	166.31	16.63	182.18	204.11
13	356.36	362.27	(5.91)	305.51	1321.57	-1016.06	50.85	(959.30)
14	352.67	349.16	3.50	328.13	289.10	39.03	24.54	60.06
15		350.95	(350.95)	319.78	311.06	8.72	(319.78)	39.89
16	366.51	353.04	13.47	305.62	321.84	-16.22	60.89	31.20
17	368.53	362.97	5.56	307.77	307.46	0.31	60.76	55.51
18	360.33	364.72	(4.39)	319.61	299.95	19.66	40.72	64.77
19	369.36	385.48	(16.12)	323.00	290.65	32.35	46.36	94.83
20	361.48	374.09	(12.61)	315.14	283.87	31.27	46.34	90.22
Exchange rate considered : SLR to INR :								
	2025	1SLR=0.29 INR		2024	1SLR= 0.27 INR			

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low Grown					North India Orthodox				
M.Kg	2025	2024	Diff (25-24)	2023	Diff (25-23)	2025	2024	Diff (25-24)	2023	Diff (25-23)
January	13.3	12.6	0.73	12.3	0.96	0.0	0.1	-0.09	0.0	0.02
February	9.6	11.8	-2.27	11.4	-1.80	0.3	0.0	0.27	0.1	0.17
March	13.8	10.8	3.05	13.7	0.12	5.1	2.8	2.34	5.7	-0.59
April	14.6	13.3	1.33	14.3	0.36	9.4	8.6	0.79	7.3	2.09
May		14.3		14.8			7.5		8.1	
June		13.7		13.4			9.7		7.3	
July		13.3		13.7			10.3		10.0	
August		13.7		11.2			13.3		10.8	
September		15.2		11.6			11.4		10.0	
October		13.4		14.8			11.1		9.7	
November		12.9		11.7			5.8		4.7	
December		13.4		12.3			1.2		1.9	
Jan to Apr	51.3	48.5	2.84	51.7	-0.37	14.8	11.5	3.31	13.1	1.69
Jan to Dec		158.3		155.0			81.7		75.7	