



***North India Market Report***

**WKE 08-02-2025**

# Index



Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands ( CTC Leaf + Dust)	11
10	South India Auction Average	12
11	North India & South India Auction Buying	13
12	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	14
13	Sri Lanka Low grown and Assam Auction Average (Orthodox)	15
14	Sri Lanka Low grown and North India Production (Orthodox)	16

# World Crop



WORLD CROP M.Kg	2024		2023		Upto Month	2023
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
<b>NORTH INDIA (Dec)</b>	11.1	1058.0	66.3	1157.0	<b>-99.0</b>	<b>1157.0</b>
<b>SOUTH INDIA (Dec)</b>	18.3	226.8	18.1	236.7	<b>-9.9</b>	<b>236.7</b>
<b>ALL INDIA (Dec)</b>	29.4	1284.8	84.4	1393.7	<b>-108.9</b>	<b>1393.7</b>
<b>SRI LANKA (Dec)</b>	21.7	260.8	19.8	256.0	<b>4.8</b>	<b>256.0</b>
<b>KENYA (Oct)</b>	50.8	493.7	52.8	465.0	<b>28.7</b>	<b>515.9</b>
<b>MALAWI (Nov)</b>	3.2	45.8	2.7	39.4	<b>6.4</b>	<b>43.4</b>
<b>TANZANIA (Sep)</b>	0.8	13.3	3.6	8.5	<b>4.8</b>	<b>25.4</b>
<b>RWANDA (Dec)</b>	3.3	38.3	3.4	38.1	<b>0.2</b>	<b>38.1</b>
<b>BANGLADESH (Nov)</b>	10.0	86.9	11.8	95.5	<b>-8.6</b>	<b>103.3</b>
<b>TOTAL</b>	<b>119.2</b>	<b>2223.6</b>	<b>178.5</b>	<b>2296.2</b>	<b>-72.6</b>	<b>2375.8</b>

# Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards



Kolkata	Sale : 8			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	721	4506	-3,785	2536607	2729578	-1,92,971	-7
Orthodox	3422	1600	1,822	1685730	2080074	-3,94,344	-19
Darjeeling	138	417	-279	91446	113719	-22,273	-20
Dust	1320	1473	-153	1165198	1125866	39,332	3
<b>Total</b>	<b>5601</b>	<b>7996</b>	<b>-2,395</b>	<b>5478981</b>	<b>6049237</b>	<b>-5,70,256</b>	<b>-9</b>
Guwahati	Sale : 8			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC		8002	-8,002	3594877	3498662	96,215	3
Orthodox		372	-372	178729	129127	49,602	38
Darjeeling				0	0		
Dust		3303	-3,303	1476808	1215526	2,61,282	21
<b>Total</b>	<b>0</b>	<b>11677</b>	<b>-11,677</b>	<b>5250414</b>	<b>4843315</b>	<b>4,07,099</b>	<b>8</b>
Siliguri	Sale : 8			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC		8578	-8,578	4252517	4742798	-4,90,281	-10
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust		1037	-1,037	334685	382582	-47,897	-13
<b>Total</b>	<b>0</b>	<b>9615</b>	<b>-9,615</b>	<b>4587202</b>	<b>5125380</b>	<b>-5,38,178</b>	<b>-11</b>
North India	Sale : 8			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	721	21,086	-20,365	1,03,84,001	1,09,71,038	-5,87,037	-5
Orthodox	3,422	1,972	1,450	18,64,459	22,09,201	-3,44,742	-16
Darjeeling	138	417	-279	91,446	1,13,719	-22,273	-20
Dust	1,320	5,813	-4,493	29,76,691	27,23,974	2,52,717	9
<b>Total</b>	<b>5,601</b>	<b>29,288</b>	<b>-23,687</b>	<b>1,53,16,597</b>	<b>1,60,17,932</b>	<b>-7,01,335</b>	<b>-4</b>

# Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards



Kolkata	Est	Sale : 8			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.0	0.2	-0.1	86.2	92.8	-6.6	-7
Orthodox	26	0.1	0.0	0.0	43.8	54.1	-10.3	-19
Darjeeling	20	0.0	0.0	-0.0	1.8	2.3	-0.4	-20
Dust	37	0.0	0.1	-0.0	43.1	41.7	1.5	3
<b>Total</b>		<b>0.2</b>	<b>0.3</b>	<b>-0.1</b>	<b>175.0</b>	<b>190.8</b>	<b>-15.8</b>	<b>-8</b>

Guwahati	Est	Sale : 8			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.0	0.3	-0.3	122.2	119.0	3.3	3
Orthodox	26	0.0	0.0	-0.0	4.6	3.4	1.3	38
Darjeeling	20							
Dust	37	0.0	0.1	-0.1	54.6	45.0	9.7	21
<b>Total</b>		<b>0.0</b>	<b>0.4</b>	<b>-0.4</b>	<b>181.5</b>	<b>167.3</b>	<b>14.2</b>	<b>9</b>

Siliguri	Est	Sale : 8			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.0	0.3	-0.3	144.6	161.3	-16.7	-10
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.0	0.0	-0.0	12.4	14.2	-1.8	-13
<b>Total</b>		<b>0.0</b>	<b>0.3</b>	<b>-0.3</b>	<b>157.0</b>	<b>175.4</b>	<b>-18.4</b>	<b>-11</b>

North India	Est	Sale : 8			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	0.0	0.7	-0.7	353.1	373.0	-20.0	-5
Orthodox	26	0.1	0.1	0.0	48.5	57.4	-9.0	-16
Darjeeling	20	0.0	0.0	-0.0	1.8	2.3	-0.4	-20
Dust	37	0.0	0.2	-0.2	110.1	100.8	9.4	9
<b>Total</b>		<b>0.2</b>	<b>1.0</b>	<b>-0.8</b>	<b>513.5</b>	<b>533.5</b>	<b>-20.0</b>	<b>-4</b>

# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



NORTH INDIA	Sale : 6						TODATE							
	2024-25		2023-24		+/-		2024-25		2023-24		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	13.14	159.63	14.68	145.26	-1.54	14.37	994.52	254.06	1013.09	217.99	-18.57	36.06	-1.83	16.54
Assam (Estate) Dust	8.90	142.54	8.29	129.39	0.60	13.15	637.79	260.15	506.40	209.62	131.39	50.52	25.95	24.10
Assam (Estate) C+D	22.04	152.73	22.98	139.53	-0.93	13.20	1632.31	256.44	1519.49	215.20	112.82	41.23	7.42	19.16
Assam (BLF) C+D	7.94	134.65	8.39	108.01	-0.44	26.64	603.27	197.98	555.83	154.96	47.43	43.02	8.53	27.76
Assam(Combined) C+D	29.98	147.94	31.36	131.10	-1.38	16.84	2235.58	240.66	2075.32	199.07	160.25	41.59	7.72	20.89
Dooars & Terai(Estate) CTC	7.60	149.87	8.98	140.37	-1.38	9.50	628.11	226.67	731.80	203.44	-103.69	23.23	-14.17	11.42
D+T (Estate) Dust	1.61	130.35	1.65	126.55	-0.04	3.80	104.72	216.65	121.81	173.86	-17.09	42.79	-14.03	24.61
D+T (Estate) C+D	9.21	146.45	10.63	138.22	-1.42	8.23	732.83	225.23	853.62	199.22	-120.78	26.02	-14.15	13.06
D+T (BLF) C+D	13.59	127.99	13.29	95.75	0.29	32.24	729.50	158.83	752.28	115.15	-22.78	43.68	-3.03	37.93
D+T(Combined) C+D	22.80	135.45	23.92	114.62	-1.13	20.82	1462.33	192.11	1605.89	159.84	-143.56	32.27	-8.94	20.19
Cachar (Org.) CTC	2.20	139.46	2.47	123.10	-0.27	16.35	95.75	200.47	106.12	173.84	-10.37	26.63	-9.77	15.32
Cachar (Org.) Dust	0.56	132.94	0.66	106.99	-0.10	25.96	24.89	195.74	18.21	163.85	6.68	31.88	36.70	19.46
Cachar (Org.) C+D	2.76	138.14	3.12	119.72	-0.37	18.42	120.64	199.49	124.32	172.38	-3.69	27.11	-2.97	15.73
Cachar (BLF) C+D	0.05	134.84	0.11	119.01	-0.06	15.82	7.27	189.19	7.94	169.79	-0.68	19.40	-8.50	11.43
Cachar(Combined)C+D	2.81	138.08	3.23	119.70	-0.43	18.38	127.90	198.91	132.27	172.22	-4.36	26.68	-3.30	15.49
North India C+D	56.30	142.49	60.00	123.22	-3.70	19.27	3924.57	220.55	3900.99	181.51	23.58	39.04	0.60	21.51
ASSAM Orthodox														
1st Whole Leaf	0.07	280.80	0.05	265.15	0.03	15.65	31.10	432.76	32.54	296.43	-1.44	136.33	-4.43	45.99
2nd Whole Leaf	0.34	244.26	0.21	197.43	0.13	46.83	40.13	344.34	50.43	238.66	-10.30	105.68	-20.43	44.28
3rd Whole Leaf	0.24	254.23	0.38	153.45	-0.15	100.78	35.08	304.38	49.79	220.44	-14.72	83.94	-29.55	38.08
FOP	0.14	250.43	0.12	173.21	0.03	77.21	24.76	272.38	28.84	215.89	-4.08	56.49	-14.15	26.17
BPS	0.05	311.93	0.03	172.26	0.02	139.67	14.01	336.00	17.97	331.78	-3.96	4.22	-22.04	1.27
Large Brokens	0.97	200.06	0.93	155.59	0.04	44.47	121.98	275.31	150.27	224.08	-28.29	51.22	-18.83	22.86
Small Brokens	0.83	171.56	0.50	166.39	0.33	5.16	44.06	258.81	55.11	188.97	-11.05	69.84	-20.05	36.96
Fannings	0.26	132.29	0.40	100.47	-0.14	31.83	25.07	184.57	31.63	138.33	-6.56	46.24	-20.74	33.43
Total Orthodox	3.12	202.10	2.80	156.05	0.32	46.04	347.58	292.56	422.06	223.23	-74.48	69.33	-17.65	31.06

# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



KOLKATA	Sale : 6						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
<b>Assam (Estate) CTC</b>	7.99	155.92	6.72	153.06	1.27	2.86	430.95	257.31	449.46	228.30	-18.51	29.01
<b>Assam (Estate) Dust</b>	6.53	138.96	3.87	132.50	2.66	6.46	322.53	267.85	259.05	218.39	63.48	49.46
<b>Assam (Estate) C+D</b>	14.52	148.29	10.59	145.54	3.93	2.75	753.49	261.82	708.51	224.67	44.97	37.14
<b>Assam (BLF) C+D</b>	1.31	134.00	0.88	113.87	0.43	20.13	40.86	206.75	48.21	164.91	-7.35	41.84
<b>Assam(Combined) C+D</b>	15.83	147.11	11.47	143.13	4.36	3.98	794.34	258.99	756.72	220.87	37.62	38.12
<b>Dooars &amp; Terai(Estate) CTC</b>	0.07	129.62	0.34	164.39	-0.27	-34.77	15.30	242.00	26.99	213.03	-11.69	28.97
<b>D+T (Estate) Dust</b>	0.05	116.20	0.03	116.01	0.02	0.19	2.19	226.93	4.65	175.57	-2.46	51.36
<b>D+T (Estate) C+D</b>	0.12	124.13	0.37	160.34	-0.25	-36.20	17.49	240.11	31.64	207.53	-14.15	32.58
<b>D+T (BLF) C+D</b>	4.52	130.04	1.84	102.16	2.67	27.88	127.18	165.53	132.84	122.48	-5.66	43.05
<b>D+T(Combined) C+D</b>	4.64	129.88	2.22	111.94	2.42	17.94	144.67	174.55	164.48	138.84	-19.81	35.71
<b>Cachar (Org.) CTC</b>	1.39	140.09	1.36	130.04	0.03	10.05	43.88	215.84	56.63	186.51	-12.75	29.32
<b>Cachar (Org.) Dust</b>	0.47	132.33	0.33	112.61	0.14	19.72	15.84	206.06	11.20	177.55	4.63	28.51
<b>Cachar (Org.) C+D</b>	1.86	138.12	1.69	126.60	0.17	11.52	59.72	213.24	67.83	185.03	-8.11	28.21
<b>Cachar (BLF) C+D</b>	0.05	134.84					1.33	178.55	1.23	162.84	0.10	15.72
<b>Cachar(Combined)C+D</b>	1.91	138.04	1.69	126.60	0.22	11.44	61.05	212.49	69.07	184.64	-8.02	27.85
<b>North India C+D</b>	22.43	142.72	15.99	135.64	6.44	7.08	1019.61	242.91	1016.46	203.39	3.15	39.52
<b>ASSAM Orthodox</b>												
<b>1st Whole Leaf</b>	0.05	289.39	0.05	265.15	0.01	24.24	29.76	435.00	31.56	297.72	-1.79	137.28
<b>2nd Whole Leaf</b>	0.31	247.99	0.21	195.95	0.10	52.04	36.86	346.60	47.58	239.50	-10.73	107.10
<b>3rd Whole Leaf</b>	0.16	249.70	0.37	153.50	-0.21	96.20	27.78	310.62	42.64	220.98	-14.86	89.65
<b>FOP</b>	0.08	250.89	0.10	169.66	-0.02	81.23	19.23	266.86	24.11	216.22	-4.88	50.64
<b>BPS</b>	0.05	313.29	0.02	180.12	0.03	133.17	12.92	339.57	17.19	334.87	-4.28	4.69
<b>Large Brokens</b>	0.90	202.08	0.91	155.40	-0.01	46.68	109.84	274.94	141.80	221.41	-31.96	53.53
<b>Small Brokens</b>	0.80	171.42	0.49	166.43	0.31	4.99	40.10	261.89	53.60	189.30	-13.50	72.60
<b>Fannings</b>	0.25	132.97	0.40	100.44	-0.14	32.53	23.12	186.70	30.59	138.74	-7.47	47.97
<b>Total Orthodox</b>	2.81	199.98	2.74	155.70	0.06	44.28	308.23	294.81	394.07	222.78	-85.84	72.03



# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



GUWAHATI	Sale No. 6						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	5.15	165.38	7.96	138.69	-2.81	26.69	563.57	251.57	563.63	209.78	-0.06	41.79
Assam (Estate) Dust	2.37	152.40	4.42	126.66	-2.05	25.75	315.25	252.27	247.35	200.45	67.91	51.82
Assam (Estate) C+D	7.52	161.29	12.38	134.39	-4.86	26.90	878.82	251.82	810.98	206.93	67.84	44.89
Assam (BLF) C+D	6.12	136.37	7.36	107.92	-1.23	28.45	558.12	197.78	503.38	154.30	54.74	43.47
Assam(Combined) C+D	13.65	150.11	19.74	124.53	-6.09	25.58	1436.94	230.83	1314.36	186.77	122.58	44.05
Cachar (Org.) CTC	0.81	138.36	1.11	114.63	-0.30	23.73	51.32	187.02	48.86	158.15	2.46	28.87
Cachar (Org.) Dust	0.09	136.35	0.32	101.15	-0.24	35.20	9.05	177.66	7.00	141.93	2.05	35.73
Cachar (Org.) C+D	0.90	138.17	1.43	111.60	-0.54	26.57	60.37	185.61	55.86	156.12	4.51	29.50
Cachar (BLF) C+D			0.11	119.01			5.94	191.57	6.71	171.06	-0.77	20.51
Cachar(Combined)C+D	0.90	138.17	1.54	112.12	-0.64	26.05	66.30	186.15	62.57	157.72	3.73	28.43
North India C+D	14.91	150.42	21.83	123.20	-6.92	27.22	1575.53	228.88	1432.32	185.96	143.21	42.92
ASSAM Orthodox												
1st Whole Leaf	0.02	252.76	0.00	0.00			1.34	382.86	0.98	254.99	0.35	127.87
2nd Whole Leaf	0.03	207.34	0.00	301.00	0.03	-93.66	3.28	318.89	2.85	224.56	0.42	94.33
3rd Whole Leaf	0.07	264.27	0.01	151.24	0.06	113.03	7.30	280.61	7.15	217.26	0.15	63.34
FOP	0.06	249.83	0.02	196.87	0.05	52.96	5.53	291.58	4.74	214.20	0.80	77.38
BPS	0.00	273.00	0.01	155.02	-0.01	117.98	1.09	293.77	0.77	262.93	0.32	30.84
Large Brokens	0.07	172.58	0.01	169.15	0.05	3.43	12.14	278.67	8.47	268.89	3.67	9.78
Small Brokens	0.03	174.99	0.00	163.24	0.03	11.75	3.96	227.51	1.51	177.23	2.45	50.28
Fannings	0.01	114.42	0.00	103.53	0.01	10.89	1.94	159.18	1.04	126.44	0.90	32.74
Total Orthodox	0.32	220.96	0.06	171.95	0.25	49.01	39.35	274.90	27.99	229.46	11.36	45.44



# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



SILIGURI	Sale : 6						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	7.52	150.07	8.63	139.44	-1.11	10.63	612.81	226.28	704.58	203.09	-91.76	23.19
D+T (Estate) Dust	1.56	130.81	1.62	126.76	-0.06	4.05	102.53	216.43	117.10	173.81	-14.57	42.62
D+T (Estate) C+D	9.09	146.75	10.25	137.43	-1.16	9.32	715.34	224.87	821.68	198.92	-106.34	25.95
D+T (BLF) C+D	9.06	126.96	11.41	94.66	-2.35	32.30	599.69	157.20	616.25	113.40	-16.56	43.80
D+T(Combined) C+D	18.15	136.87	21.67	114.90	-3.52	21.97	1315.04	194.01	1437.93	162.27	-122.89	31.74
North India C+D	18.96	135.98	22.17	114.28	-3.21	21.70	1329.43	193.52	1452.21	161.81	-122.78	31.71

Targett

# N.I. Weekly Auction Average & Sold % (CTC+DUST)



FOR THE SALE NO. 6					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	152.73	139.53	<b>13.20</b>	158.68	<b>-5.95</b>
D & T	146.45	138.22	<b>8.23</b>	152.10	<b>-5.65</b>
BLF					
ASSAM	134.65	108.01	<b>26.64</b>	127.00	<b>7.65</b>
D & T	127.99	95.75	<b>32.24</b>	114.23	<b>13.76</b>
FROM SALE NO. 14 TO 6					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	256.44	215.20	<b>41.23</b>	225.04	<b>31.40</b>
D & T	225.23	199.22	<b>26.02</b>	209.77	<b>15.47</b>
BLF					
ASSAM	197.98	154.96	<b>43.02</b>	163.28	<b>34.70</b>
D & T	158.83	115.15	<b>43.68</b>	127.47	<b>31.36</b>
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	Difference
	2024-25	2023-24	2022-23	24/25 & 23/24	24/25 & 22/23
April	217.22	195.81	232.62	<b>21.41</b>	<b>-15.40</b>
May	213.86	188.86	186.08	<b>25.00</b>	<b>27.78</b>
June	248.78	210.15	213.80	<b>38.63</b>	<b>34.98</b>
July	248.49	206.17	210.19	<b>42.32</b>	<b>38.30</b>
Aug	250.29	191.60	211.65	<b>58.69</b>	<b>38.64</b>
Sep	254.29	188.49	197.79	<b>65.80</b>	<b>56.50</b>
Oct	248.30	190.04	199.12	<b>58.26</b>	<b>49.18</b>
Nov	221.46	183.94	186.97	<b>37.52</b>	<b>34.49</b>
Dec	183.66	164.70	170.54	<b>18.96</b>	<b>13.12</b>
Jan	152.69	135.80	149.31	<b>16.89</b>	<b>3.38</b>
WKE 08-02-2025	142.49	123.22	141.10	<b>19.27</b>	<b>1.39</b>
Upto	220.55	181.51	191.68	<b>39.04</b>	<b>28.87</b>
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2024-25	2023-24	2022-23
For the Sale	6	Estate	70	77	78
		BLF	74	65	75
Upto the Sale	6	Estate	75	70	71
		BLF	73	67	69

## Price Bands ( CTC Leaf + Dust)



PRICE BANDS ( CTC Leaf + Dust) % FOR SALE NO. 6											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
<b>ESTATES</b>											
ASSAM	2024	1	24	35	18	11	9	1	0.24	0.27	1
	2023	10	29	28	19	8	5	1	0.17	0.23	0.10
DOOARS/TERAI	2024	0.08	27	40	15	9	7	1	0.08	0	0.15
	2023	17	26	26	14	7	8	1	0.25	0.04	0
<b>FACTORY</b>											
ASSAM	2024	1	40	43	10	4	3	0	0	0.12	0
	2023	37	49	9	3	1	1	0.09	0	0	0
DOOARS/TERAI	2024	0.22	55	36	8	0.41	1	0	0	0	0
	2023	71	24	3	1	0.09	0.28	0	0	0	0
<b>PRICE BANDS ( CTC Leaf + Dust) % FROM SALE NO. 14 TO 6</b>											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
<b>ESTATES</b>											
ASSAM	2024	0.07	3	7	6	10	23	21	10	8	12
	2023	1	7	11	12	13	29	17	4	2	4
DOOARS/TERAI	2024	0.04	2	10	11	11	31	24	5	3	2
	2023	1	10	12	14	15	28	13	3	2	1
<b>FACTORY</b>											
ASSAM	2024	0.42	8	14	12	18	33	10	2	1	1
	2023	4	24	27	20	11	11	2	0.41	0.30	0.33
DOOARS/TERAI	2024	1	16	27	25	23	7	1	0.12	0.04	0.02
	2023	16	66	12	4	1	1	0.28	0.03	0.02	0.01

## South India Auction Average



SOUTH INDIA (Avg)			
Year	For the Sale no. 6		
	CTC Leaf	Dust	Orthodox
2024	122.58	149.22	184.99
2023	90.22	124.66	149.20
<b>Difference</b>	<b>32.4</b>	<b>24.6</b>	<b>35.8</b>

  

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 6		
	CTC Leaf	Dust	Orthodox
2024	123.10	142.60	177.61
2023	94.00	119.49	141.81
<b>Difference</b>	<b>29.1</b>	<b>23.1</b>	<b>35.8</b>

# North India & South India Auction Buying : 2024 -25 & 2023-24 : Week Ending 08-02-2025



NI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 ( APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	1.7	126.49	3	1.2	120.60	2	0.5	5.89				
UPTO	290.9	214.26	7	358.1	162.04	9	-67.1	52.22	359.2	161.87	9	68.3
HUL	5.0	156.55	9	6.0	124.64	10	-1.1	31.91				
UPTO	447.1	248.74	11	510.2	180.36	13	-63.2	68.38	517.5	179.50	13	70.4
3rd FORCE	5.3	142.60	9	7.8	121.59	13	-2.5	21.01				
UPTO	564.2	222.60	14	544.5	190.89	14	19.8	31.71	559.4	189.54	14	-4.8
REST	44.3	141.51	79	45.0	123.38	75	-0.7	18.13				
UPTO	2622.3	216.00	67	2488.2	182.50	64	134.1	33.50	2573.5	180.44	64	-48.9
NORTH INDIA	56	142.49	100	60	123.22	100	-3.7	19.27				
UPTO	3925	220.55	100	3901	181.51	100	23.6	39.04	4010	179.92	100	85.0
SI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 ( APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	3.0	126.73	14	1.3	95.40	5	1.7	31.33				
UPTO	196.8	126.00	17	115.5	97.50	10	81.3	28.50	129.8	99.35	11	-67.0
HUL	3.6	123.71	18	2.8	92.65	12	0.8	31.06				
UPTO	176.7	130.54	15	187.4	95.56	16	-10.8	34.98	163.0	107.25	13	-13.7
3rd FORCE	3.1	163.84	15	3.1	143.73	13	-0.0	20.11				
UPTO	151.9	157.01	13	150.9	140.30	13	1.0	16.72	183.7	142.83	15	31.9
REST	10.9	133.48	53	16.4	101.93	70	-5.5	31.56				
UPTO	624.8	127.99	54	714.1	103.33	61	-89.2	24.67	745.8	105.65	61	121.0
SOUTH INDIA	21	135.33	100	24	106.01	100	-3.0	29.32				
UPTO	1150	131.88	100	1168	106.28	100	-17.7	25.59	1222	110.79	100	72.2
AI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 ( APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	4.7	126.65	6	2.4	107.37	3	2.2	19.27				
UPTO	487.7	178.65	10	473.5	146.30	9	14.2	32.35	489.0	145.28	9	1.3
HUL	8.6	142.69	11	8.8	114.52	11	-0.2	28.17				
UPTO	623.7	215.25	12	697.7	157.58	14	-73.9	57.68	680.5	162.19	13	56.7
3rd FORCE	8.4	150.39	11	10.9	127.94	13	-2.5	22.45				
UPTO	716.1	208.69	14	695.4	179.91	14	20.7	28.78	743.1	177.99	14	27.0
REST	55.2	139.93	72	61.4	117.65	73	-6.2	22.28				
UPTO	3247.2	199.06	64	3202.3	164.84	63	44.9	34.22	3319.3	163.63	63	72.1
ALL INDIA	77	140.57	100	84	118.36	100	-6.7	22.21				
UPTO	5075	200.45	100	5069	164.18	100	5.9	36.27	5232	163.77	100	157.2

# Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)



Assam						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	156.94	71	143.84	63	13.10	8
WKE 08-02-2025	147.94	68	131.10	76	16.84	-9
Upto	156.11	71	142.42	64	13.69	7

Dooars & Terai						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	148.23	83	126.96	75	21.27	7
WKE 08-02-2025	135.45	78	114.62	68	20.82	9
Upto	147.03	82	125.68	75	21.35	8

Kenya						
Month/Wk	2025		2024		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	188.83	78	186.47	55	2.36	23
WKE 08-02-2025	185.23	78	186.88	52	-1.65	26
Upto	188.04	78	186.47	55	1.57	23

# Sri Lanka Low grown and Assam Auction Average (Orthodox)



Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2024	2023	Difference	2024	2023	Difference	2024	2023
1	358.59	400.04	(41.45)	181.85	189.46	-7.61	176.74	210.58
2	375.34	414.78	(39.45)	177.70	189.38	-11.68	197.64	225.40
3	378.03	409.32	(31.29)	186.09	184.29	1.80	191.94	225.03
4	382.44	404.68	(22.24)	183.55	179.17	4.38	198.89	225.51
5	388.46	402.46	(14.00)	176.73	167.40	9.33	211.73	235.06
6	375.50	386.27	(10.77)	156.05	152.55	3.50	219.45	233.72
7	385.63	393.50	(7.86)	151.95	165.75	-13.80	233.68	227.75
8	377.14	393.92	(16.77)	176.84	166.60	10.24	200.30	227.32
9	391.95	397.00	(5.06)	0.00	196.42	-196.42	391.95	200.58
10	377.34	337.21	40.12	244.04	0.00	244.04	133.30	337.21
11	374.59	330.98	43.61	0.00	0.00	0.00	374.59	330.98
12	370.42	339.83	30.59	166.31	230.47	-64.16	204.11	109.36
13	362.27	338.07	24.20	1321.57	188.02	1133.55	(959.30)	150.05
14	349.16	337.66	11.50	320.08	276.33	43.75	29.08	61.33
15	350.95	340.58	10.37	323.93	268.69	55.24	27.02	71.89
16	353.04	342.03	11.01	321.84	247.75	74.09	31.20	94.28
17	362.97	313.00	49.98	307.78	235.45	72.33	55.19	77.55
18	364.72	309.01	55.71	299.97	224.48	75.49	64.75	84.53
19	385.48	298.03	87.46	291.12	210.02	81.10	94.36	88.01
20	374.09	274.05	100.04	286.22	197.34	88.88	87.87	76.71
21	368.33	269.61	98.72	283.54	205.70	77.84	84.79	63.91
22	363.57	270.60	92.96	280.04	213.86	66.18	83.53	56.74
23	365.97	274.60	91.36	298.65	224.33	74.32	67.32	50.27
24	368.34	282.86	85.48	314.68	233.27	81.41	53.66	49.59
25	363.93	290.10	73.83	310.63	231.61	79.02	53.30	58.49
26	355.22	285.78	69.44	307.94	230.05	77.89	47.28	55.73
27	368.19	282.46	85.74	306.67	226.08	80.59	61.52	56.38
28	358.64	291.96	66.68	303.74	228.22	75.52	54.90	63.74
29	351.80	301.88	49.92	306.83	228.68	78.15	44.97	73.20
30	348.02	289.39	58.64	311.39	229.68	81.71	36.63	59.71
31	338.98	303.57	35.41	299.14	226.87	72.27	39.84	76.70
32	343.46	324.00	19.46	313.61	229.45	84.16	29.85	94.55
33	346.15	333.39	12.76	319.00	229.00	90.00	27.15	104.39
34	349.68	338.09	11.59	325.53	223.38	102.15	24.15	114.71
35	345.73	325.82	19.92	336.98	230.37	106.61	8.75	95.45
36	343.81	329.93	13.88	334.80	234.49	100.31	9.01	95.44
37	356.09	325.89	30.20	337.52	236.85	100.67	18.57	89.04
38	363.99	322.19	41.80	346.76	238.50	108.26	17.23	83.69
39	345.70	312.34	33.36	332.75	234.26	98.49	12.95	78.08
40	347.15	314.96	32.19	318.51	226.31	92.20	28.64	88.65
41	339.77	317.63	22.14		223.50	-223.50	339.77	94.13
42	331.13	324.35	6.78	303.29	225.55	77.74	27.84	98.80
43	327.12	321.82	5.29	304.42		304.42	22.70	321.82
44	320.08	304.60	15.48	288.04	225.87	62.17	32.04	78.73
45	323.89	305.86	18.04	288.61	228.96	59.65	35.28	76.90
46	329.56	309.05	20.52	287.59	231.43	56.16	41.97	77.62
47	336.61	322.23	14.38	281.02	229.31	51.71	55.59	92.92
48	337.84	325.24	12.61	274.53	236.87	37.66	63.31	88.37
49	349.14	336.15	12.99	270.12	225.99	44.13	79.02	110.16
50	341.41	345.88	(4.47)	261.49	223.11	38.38	79.92	122.77
51	346.36		346.36	253.57	202.00	51.57	92.79	(202.00)

Exchange rate considered : SLR to INR : 2024 1SLR=0.27 INR 2023 1SLR= 0.26 INR



# Sri Lanka Low grown and North India Production (Orthodox)



Production	Sri Lanka Low Grown					North India Orthodox				
	2024	2023	Diff (24-23)	2022	Diff (24-22)	2024	2023	Diff (24-23)	2022	Diff (24-22)
<b>M.Kg</b>										
<b>January</b>	12.6	12.3	<b>0.23</b>	13.5	<b>-0.91</b>	0.1	0.0	<b>0.11</b>	0.0	<b>0.11</b>
<b>February</b>	11.8	11.4	<b>0.47</b>	11.0	<b>0.82</b>	0.0	0.1	<b>-0.10</b>	0.0	<b>0.02</b>
<b>March</b>	10.8	13.7	<b>-2.93</b>	13.5	<b>-2.74</b>	2.8	5.7	<b>-2.93</b>	1.9	<b>0.85</b>
<b>April</b>	13.3	14.3	<b>-0.97</b>	13.1	<b>0.27</b>	8.6	7.3	<b>1.30</b>	5.1	<b>3.51</b>
<b>May</b>	14.3	14.8	<b>-0.50</b>	14.8	<b>-0.58</b>	7.5	8.1	<b>-0.68</b>	6.5	<b>0.99</b>
<b>June</b>	13.7	13.4	<b>0.31</b>	13.1	<b>0.58</b>	9.7	7.3	<b>2.35</b>	10.7	<b>-1.05</b>
<b>July</b>	13.3	13.7	<b>-0.45</b>	12.9	<b>0.40</b>	10.3	10.0	<b>0.30</b>	13.5	<b>-3.23</b>
<b>August</b>	13.7	11.2	<b>2.53</b>	12.4	<b>1.26</b>	13.3	10.8	<b>2.53</b>	16.0	<b>-2.71</b>
<b>September</b>	15.2	11.6	<b>3.67</b>	12.7	<b>2.53</b>	11.4	10.0	<b>1.34</b>	14.0	<b>-2.61</b>
<b>October</b>	13.4	14.8	<b>-1.38</b>	11.7	<b>1.70</b>	11.1	9.7	<b>1.46</b>	9.8	<b>1.37</b>
<b>November</b>	12.9	11.7	<b>1.22</b>	12.8	<b>0.07</b>	5.8	4.7	<b>1.09</b>	7.4	<b>-1.59</b>
<b>December</b>	13.4	12.3	<b>1.10</b>	12.3	<b>1.08</b>	1.2	1.9	<b>-0.79</b>	2.0	<b>-0.81</b>
<b>Jan to Dec</b>	<b>158.3</b>	<b>155.0</b>	<b>3.28</b>	<b>153.8</b>	<b>4.48</b>	<b>81.7</b>	<b>75.7</b>	<b>5.98</b>	<b>86.8</b>	<b>-5.15</b>
<b>Jan to Dec</b>		<b>155.0</b>		<b>153.8</b>			<b>75.7</b>		<b>86.8</b>	