



***North India Market Report***

**WKE 14-12-2024**

# Index



Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands ( CTC Leaf + Dust)	11
10	South India Auction Average	12
11	North India & South India Auction Buying	13
12	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	14
13	Sri Lanka Low grown and Assam Auction Average (Orthodox)	15
14	Sri Lanka Low grown and North India Production (Orthodox)	16

# World Crop



WORLD CROP M.Kg	2024		2023		Upto Month	2023
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
<b>NORTH INDIA (Oct)</b>	174.4	907.5	164.0	965.6	<b>-58.1</b>	<b>1131.7</b>
<b>SOUTH INDIA (Oct)</b>	24.2	188.2	18.9	197.4	<b>-9.3</b>	<b>236.0</b>
<b>ALL INDIA (Oct)</b>	198.6	1095.7	182.8	1163.1	<b>-67.4</b>	<b>1367.7</b>
<b>SRI LANKA (Oct)</b>	21.1	216.8	22.9	214.6	<b>2.2</b>	<b>254.0</b>
<b>KENYA (Aug)</b>	38.6	403.7	45.6	363.9	<b>39.8</b>	<b>515.9</b>
<b>MALAWI (Oct)</b>	2.6	41.5	2.1	36.7	<b>4.8</b>	<b>43.4</b>
<b>TANZANIA (Mar)</b>	2.1	6.8	3.1	8.5	<b>-1.7</b>	<b>25.4</b>
<b>RWANDA (Sep)</b>	1.1	29.2	1.1	27.6	<b>1.6</b>	<b>38.1</b>
<b>BANGLADESH (Aug)</b>	13.8	49.7	14.5	54.7	<b>-5.0</b>	<b>103.3</b>
<b>TOTAL</b>	<b>277.9</b>	<b>1843.4</b>	<b>272.1</b>	<b>1869.0</b>	<b>-25.7</b>	<b>2347.8</b>

# Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards



Kolkata	Sale : 52			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	80579	105851	-25,272	2074012	2347569	-2,73,557	-12
Orthodox	58166	42599	15,567	1507020	1912019	-4,04,999	-21
Darjeeling	1891	2063	-172	85214	104540	-19,326	-18
Dust	30072	39946	-9,874	954017	991867	-37,850	-4
<b>Total</b>	<b>170708</b>	<b>190459</b>	<b>-19,751</b>	<b>4620263</b>	<b>5355995</b>	<b>-7,35,732</b>	<b>-14</b>

  

Guwahati	Sale : 52			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	114553	110347	4,206	3193785	3175109	18,676	1
Orthodox	2738	4318	-1,580	150736	120195	30,541	25
Darjeeling				0	0		
Dust	35692	33651	2,041	1321380	1096231	2,25,149	21
<b>Total</b>	<b>152983</b>	<b>148316</b>	<b>4,667</b>	<b>4665901</b>	<b>4391535</b>	<b>2,74,366</b>	<b>6</b>

  

Siliguri	Sale : 52			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	131424	133538	-2,114	3659918	4085519	-4,25,601	-10
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	7178	9365	-2,187	277734	333792	-56,058	-17
<b>Total</b>	<b>138602</b>	<b>142903</b>	<b>-4,301</b>	<b>3937652</b>	<b>4419311</b>	<b>-4,81,659</b>	<b>-11</b>

  

North India	Sale : 52			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	3,26,556	3,49,736	-23,180	89,27,715	96,08,197	-6,80,482	-7
Orthodox	60,904	46,917	13,987	16,57,756	20,32,214	-3,74,458	-18
Darjeeling	1,891	2,063	-172	85,214	1,04,540	-19,326	-18
Dust	72,942	82,962	-10,020	25,53,131	24,21,890	1,31,241	5
<b>Total</b>	<b>4,62,293</b>	<b>4,81,678</b>	<b>-19,385</b>	<b>1,32,23,816</b>	<b>1,41,66,841</b>	<b>-9,43,025</b>	<b>-7</b>

# Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards



Kolkata	Est	Sale : 52			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	2.7	3.6	-0.9	70.5	79.8	-9.3	-12
Orthodox	26	1.5	1.1	0.4	39.2	49.7	-10.5	-21
Darjeeling	20	0.0	0.0	-0.0	1.7	2.1	-0.4	-18
Dust	37	1.1	1.5	-0.4	35.3	36.7	-1.4	-4
<b>Total</b>		<b>5.4</b>	<b>6.2</b>	<b>-0.8</b>	<b>146.7</b>	<b>168.3</b>	<b>-21.6</b>	<b>-13</b>

Guwahati	Est	Sale : 52			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	3.9	3.8	0.1	108.6	108.0	0.6	1
Orthodox	26	0.1	0.1	-0.0	3.9	3.1	0.8	25
Darjeeling	20							
Dust	37	1.3	1.2	0.1	48.9	40.6	8.3	21
<b>Total</b>		<b>5.3</b>	<b>5.1</b>	<b>0.2</b>	<b>161.4</b>	<b>151.6</b>	<b>9.8</b>	<b>6</b>

Siliguri	Est	Sale : 52			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	4.5	4.5	-0.1	124.4	138.9	-14.5	-10
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.3	0.3	-0.1	10.3	12.4	-2.1	-17
<b>Total</b>		<b>4.7</b>	<b>4.9</b>	<b>-0.2</b>	<b>134.7</b>	<b>151.3</b>	<b>-16.5</b>	<b>-11</b>

North India	Est	Sale : 52			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	11.1	11.9	-0.8	303.5	326.7	-23.1	-7
Orthodox	26	1.6	1.2	0.4	43.1	52.8	-9.7	-18
Darjeeling	20	0.0	0.0	-0.0	1.7	2.1	-0.4	-18
Dust	37	2.7	3.1	-0.4	94.5	89.6	4.9	5
<b>Total</b>		<b>15.4</b>	<b>16.2</b>	<b>-0.8</b>	<b>442.8</b>	<b>471.2</b>	<b>-28.4</b>	<b>-6</b>

# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



NORTH INDIA	Sale : 50						TODATE							
	2024-25		2023-24		+/-		2024-25		2023-24		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	35.33	203.33	33.37	190.89	1.96	12.44	766.75	278.48	792.51	233.65	-25.76	44.83	-3.25	19.19
Assam (Estate) Dust	16.62	223.45	15.89	192.23	0.74	31.22	522.78	280.40	408.21	223.24	114.57	57.16	28.07	25.60
Assam (Estate) C+D	51.95	209.77	49.26	191.32	2.69	18.44	1289.53	279.26	1200.72	230.11	88.81	49.15	7.40	21.36
Assam (BLF) C+D	17.17	174.49	16.30	139.34	0.87	35.15	478.45	211.91	456.39	162.55	22.06	49.36	4.83	30.37
Assam(Combined) C+D	69.12	201.00	65.56	178.40	3.56	22.61	1767.98	261.03	1657.11	211.50	110.87	49.53	6.69	23.42
Dooars & Terai(Estate) CTC	21.36	189.82	22.24	193.23	-0.89	-3.41	464.41	248.00	591.97	211.86	-127.57	36.13	-21.55	17.05
D+T (Estate) Dust	2.36	192.49	3.98	159.37	-1.62	33.12	83.42	229.82	100.21	180.18	-16.79	49.63	-16.75	27.54
D+T (Estate) C+D	23.71	190.09	26.22	188.10	-2.51	1.99	547.82	245.23	692.18	207.28	-144.36	37.95	-20.86	18.31
D+T (BLF) C+D	17.90	152.06	21.05	113.38	-3.15	38.69	577.56	165.54	587.04	118.74	-9.47	46.79	-1.61	39.41
D+T(Combined) C+D	41.61	173.73	47.27	154.83	-5.66	18.91	1125.38	204.33	1279.22	166.65	-153.83	37.68	-12.03	22.61
Cachar (Org.) CTC	2.93	170.11	3.40	150.36	-0.47	19.75	72.96	217.24	79.00	186.34	-6.04	30.89	-7.65	16.58
Cachar (Org.) Dust	0.51	181.60	0.65	140.28	-0.15	41.32	20.38	208.35	13.73	175.77	6.66	32.57	48.48	18.53
Cachar (Org.) C+D	3.43	171.80	4.05	148.74	-0.62	23.06	93.34	215.29	92.73	184.78	0.61	30.52	0.66	16.52
Cachar (BLF) C+D	0.16	187.72	0.30	162.52	-0.14	25.20	5.60	204.53	6.51	177.63	-0.92	26.91	-14.10	15.15
Cachar(Combined)C+D	3.59	172.49	4.35	149.68	-0.76	22.81	98.94	214.69	99.24	184.31	-0.31	30.38	-0.31	16.48
North India C+D	116.85	190.11	119.71	167.78	-2.86	22.33	3076.23	237.82	3109.64	191.56	-33.40	46.26	-1.07	24.15
ASSAM Orthodox														
1st Whole Leaf	0.57	394.02	0.71	297.94	-0.15	96.08	28.45	438.18	30.64	297.73	-2.19	140.45	-7.15	47.18
2nd Whole Leaf	0.93	306.59	1.32	240.55	-0.39	66.04	33.29	356.30	45.29	240.85	-12.01	115.46	-26.51	47.94
3rd Whole Leaf	0.65	289.30	0.97	217.19	-0.32	72.11	29.63	310.02	43.93	223.67	-14.30	86.35	-32.56	38.61
FOP	0.55	252.54	0.81	211.46	-0.26	41.08	21.05	275.57	25.64	217.78	-4.59	57.80	-17.92	26.54
BPS	0.31	342.76	0.35	324.42	-0.03	18.34	12.51	337.43	16.67	336.41	-4.16	1.02	-24.98	0.30
Large Brokens	3.02	245.01	4.00	230.91	-0.98	14.11	99.54	287.30	131.97	228.99	-32.43	58.31	-24.58	25.47
Small Brokens	0.88	229.44	1.40	187.07	-0.52	42.38	35.04	275.98	46.90	193.40	-11.86	82.58	-25.29	42.70
Fannings	0.75	172.98	0.76	136.87	-0.01	36.11	20.98	191.93	27.38	142.35	-6.40	49.59	-23.38	34.84
Total Orthodox	8.02	261.49	10.47	223.11	-2.44	38.38	288.36	304.27	372.22	228.06	-83.85	76.22	-22.53	33.42

# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



KOLKATA	Sale : 50						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
<b>Assam (Estate) CTC</b>	16.71	207.01	13.86	206.54	2.85	0.47	315.78	287.37	341.59	247.45	-25.81	39.93
<b>Assam (Estate) Dust</b>	8.27	235.63	8.70	204.00	-0.44	31.63	253.64	294.70	207.16	233.25	46.48	61.45
<b>Assam (Estate) C+D</b>	24.98	216.48	22.56	205.56	2.42	10.92	569.42	290.64	548.75	242.09	20.67	48.55
<b>Assam (BLF) C+D</b>	1.40	196.49	1.42	150.89	-0.02	45.60	29.08	224.04	37.23	175.63	-8.14	48.42
<b>Assam(Combined) C+D</b>	26.38	215.41	23.98	202.31	2.40	13.10	598.50	287.40	585.97	237.87	12.53	49.54
<b>Dooars &amp; Terai(Estate) CTC</b>	0.57	205.92	0.75	199.48	-0.18	6.44	11.16	264.83	22.64	222.54	-11.48	42.29
<b>D+T (Estate) Dust</b>	0.03	243.00	0.19	174.19	-0.16	68.81	1.71	245.23	3.74	185.06	-2.02	60.18
<b>D+T (Estate) C+D</b>	0.60	207.79	0.94	194.31	-0.34	13.48	12.87	262.22	26.38	217.23	-13.51	44.99
<b>D+T (BLF) C+D</b>	2.97	164.73	4.08	123.22	-1.11	41.50	101.72	172.30	103.46	126.58	-1.74	45.72
<b>D+T(Combined) C+D</b>	3.57	171.98	5.03	136.57	-1.45	35.41	114.59	182.40	129.84	145.00	-15.25	37.41
<b>Cachar (Org.) CTC</b>	1.37	177.43	1.43	169.72	-0.06	7.70	33.51	235.16	42.49	198.72	-8.98	36.44
<b>Cachar (Org.) Dust</b>	0.26	188.12	0.38	144.58	-0.12	43.55	12.87	221.51	8.65	189.32	4.22	32.20
<b>Cachar (Org.) C+D</b>	1.63	179.13	1.80	164.48	-0.17	14.64	46.38	231.38	51.14	197.13	-4.76	34.25
<b>Cachar (BLF) C+D</b>	0.04	193.09					1.00	191.02	1.17	164.57	-0.17	26.46
<b>Cachar(Combined)C+D</b>	1.67	179.44	1.80	164.48	-0.14	14.96	47.38	230.52	52.31	196.40	-4.93	34.12
<b>North India C+D</b>	32.35	207.79	31.65	188.10	0.70	19.69	777.22	266.55	789.57	217.76	-12.34	48.79
<b>ASSAM Orthodox</b>												
<b>1st Whole Leaf</b>	0.54	395.52	0.69	299.41	-0.15	96.10	27.25	440.50	29.73	299.05	-2.48	141.45
<b>2nd Whole Leaf</b>	0.87	305.97	1.20	242.48	-0.33	63.48	30.61	358.70	42.85	241.73	-12.24	116.97
<b>3rd Whole Leaf</b>	0.59	290.86	0.76	216.07	-0.17	74.79	23.46	317.32	37.70	224.83	-14.24	92.49
<b>FOP</b>	0.49	253.12	0.62	208.19	-0.13	44.93	16.48	270.49	21.43	218.70	-4.96	51.80
<b>BPS</b>	0.30	344.11	0.34	325.89	-0.04	18.22	11.60	340.45	15.96	339.44	-4.36	1.01
<b>Large Brokens</b>	2.83	241.02	3.75	229.20	-0.92	11.83	89.47	287.76	124.46	226.38	-34.99	61.39
<b>Small Brokens</b>	0.83	231.21	1.36	186.65	-0.53	44.57	31.73	280.06	45.58	193.91	-13.85	86.14
<b>Fannings</b>	0.71	173.55	0.73	137.60	-0.02	35.95	19.43	194.11	26.46	142.88	-7.03	51.23
<b>Total Orthodox</b>	7.50	260.54	9.60	222.60	-2.09	37.94	255.82	307.39	347.56	227.88	-91.75	79.50

# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



GUWAHATI	Sale No. 50						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	18.62	200.03	19.51	179.78	-0.89	20.25	450.97	272.25	450.92	223.19	0.05	49.06
Assam (Estate) Dust	8.36	211.40	7.19	177.97	1.17	33.43	269.13	266.93	201.05	212.93	68.08	54.00
Assam (Estate) C+D	26.97	203.55	26.70	179.29	0.28	24.26	720.11	270.26	651.97	220.03	68.13	50.23
Assam (BLF) C+D	15.60	172.50	14.70	138.59	0.90	33.92	447.58	211.32	415.76	161.70	31.83	49.62
Assam(Combined) C+D	42.57	192.18	41.39	164.84	1.18	27.34	1167.69	247.67	1067.73	197.31	99.96	50.35
Cachar (Org.) CTC	1.53	162.96	1.97	136.35	-0.44	26.61	39.01	201.60	36.03	170.69	2.97	30.91
Cachar (Org.) Dust	0.25	174.72	0.28	134.44	-0.03	40.28	7.51	185.79	5.08	152.73	2.43	33.06
Cachar (Org.) C+D	1.78	164.59	2.25	136.12	-0.47	28.47	46.52	199.05	41.12	168.47	5.40	30.58
Cachar (BLF) C+D	0.12	186.01	0.30	162.52	-0.18	23.49	4.60	207.47	5.34	180.49	-0.75	26.99
Cachar(Combined)C+D	1.90	165.93	2.55	139.21	-0.65	26.72	51.12	199.80	46.46	169.85	4.66	29.95
North India C+D	46.10	191.32	45.70	163.88	0.41	27.43	1280.04	245.47	1162.50	196.58	117.54	48.89
ASSAM Orthodox												
1st Whole Leaf	0.03	362.42	0.02	256.20	0.00	106.22	1.20	385.38	0.91	254.53	0.29	130.85
2nd Whole Leaf	0.06	315.13	0.13	222.28	-0.06	92.85	2.68	328.83	2.44	225.34	0.23	103.49
3rd Whole Leaf	0.06	274.68	0.21	221.29	-0.15	53.38	6.17	282.27	6.23	216.72	-0.07	65.56
FOP	0.06	248.06	0.19	222.26	-0.13	25.79	4.57	293.88	4.21	213.10	0.36	80.78
BPS	0.01	282.14	0.01	232.37	0.00	49.78	0.90	298.73	0.71	268.01	0.20	30.72
Large Broken	0.20	302.58	0.25	256.41	-0.06	46.16	10.07	283.16	7.51	272.17	2.55	10.99
Small Broken	0.04	196.13	0.03	204.05	0.01	-7.93	3.30	236.87	1.32	175.71	1.98	61.16
Fannings	0.04	161.67	0.03	116.68	0.01	44.99	1.55	164.69	0.92	127.18	0.63	37.51
Total Orthodox	0.52	275.22	0.87	228.78	-0.35	46.44	32.55	279.81	24.66	230.52	7.89	49.30



# Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



SILIGURI	Sale : 50						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	20.78	189.38	21.49	193.02	-0.71	-3.63	453.25	247.58	569.17	211.46	-115.92	36.12
D+T (Estate) Dust	2.32	191.83	3.78	158.62	-1.46	33.21	81.71	229.49	96.43	180.01	-14.72	49.48
D+T (Estate) C+D	23.11	189.63	25.28	187.87	-2.17	1.76	534.95	244.82	665.59	206.91	-130.64	37.91
D+T (BLF) C+D	14.89	149.46	16.78	110.92	-1.89	38.55	473.82	163.84	480.95	116.85	-7.13	46.98
D+T(Combined) C+D	38.00	173.89	42.06	157.16	-4.05	16.72	1008.77	206.78	1146.54	169.13	-137.77	37.65
North India C+D	38.40	173.77	42.37	156.81	-3.96	16.96	1018.97	206.29	1157.56	168.66	-138.60	37.64

# N.I. Weekly Auction Average & Sold % (CTC+DUST)



FOR THE SALE NO. 50					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	209.77	191.32	<b>18.44</b>	187.06	<b>22.70</b>
D & T	190.09	188.10	<b>1.99</b>	190.52	<b>-0.43</b>
BLF					
ASSAM	174.49	139.34	<b>35.15</b>	146.49	<b>28.00</b>
D & T	152.06	113.38	<b>38.69</b>	128.44	<b>23.63</b>
FROM SALE NO. 14 TO 50					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	279.26	230.11	<b>49.15</b>	236.57	<b>42.68</b>
D & T	245.23	207.28	<b>37.95</b>	216.98	<b>28.25</b>
BLF					
ASSAM	211.91	162.55	<b>49.36</b>	168.60	<b>43.31</b>
D & T	165.54	118.74	<b>46.79</b>	130.02	<b>35.51</b>
North India - CTC Leaf & Dust					
	Auction Average (Rs.)			Difference	
Month/Wk	2024-25	2023-24	2022-23	24/25 & 23/24	24/25 & 22/23
April	217.22	195.81	232.62	<b>21.41</b>	<b>-15.40</b>
May	213.86	188.86	186.08	<b>25.00</b>	<b>27.78</b>
June	248.78	210.15	213.80	<b>38.63</b>	<b>34.98</b>
July	248.49	206.17	210.19	<b>42.32</b>	<b>38.30</b>
Aug	250.29	191.60	211.65	<b>58.69</b>	<b>38.64</b>
Sep	254.29	188.49	197.79	<b>65.80</b>	<b>56.50</b>
Oct	248.30	190.04	199.12	<b>58.26</b>	<b>49.18</b>
Nov	221.46	183.94	186.97	<b>37.52</b>	<b>34.49</b>
WKE 07-12-2024	199.37	173.11	178.69	<b>26.26</b>	<b>20.68</b>
WKE 14-12-2024	190.11	167.78	171.05	<b>22.33</b>	<b>19.06</b>
Upto	237.82	191.56	199.84	<b>46.26</b>	<b>37.98</b>
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2024-25	2023-24	2022-23
For the Sale	50	Estate	67	62	66
		BLF	65	60	67
Upto the Sale	50	Estate	76	70	71
		BLF	74	67	69

## Price Bands ( CTC Leaf + Dust)



PRICE BANDS ( CTC Leaf + Dust) % FOR SALE NO. 50											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
<b>ESTATES</b>											
ASSAM	2024	0	0.31	6	13	26	40	9	2	1	2
	2023	0.25	12	16	14	22	22	10	1	1	2
DOOARS/TERAI	2024	0	0.08	11	29	28	24	7	1	0.16	0.24
	2023	1	14	19	14	14	21	10	3	2	1
<b>FACTORY</b>											
ASSAM	2024	0	2	21	34	27	15	1	0.42	0.06	0.04
	2023	2	36	37	14	6	4	1	0.17	0.14	0.05
DOOARS/TERAI	2024	0	1	55	37	6	1	0.15	0	0	0
	2023	11	72	11	4	1	1	0.26	0.20	0.10	0
<b>PRICE BANDS ( CTC Leaf + Dust) % FROM SALE NO. 14 TO 50</b>											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
<b>ESTATES</b>											
ASSAM	2024	0.05	1	1	3	7	25	26	12	10	15
	2023	0.15	4	8	9	13	33	21	5	3	5
DOOARS/TERAI	2024	0.06	1	2	5	10	37	32	7	4	2
	2023	0.20	8	10	14	16	31	15	4	2	1
<b>FACTORY</b>											
ASSAM	2024	0.36	4	6	11	21	41	13	2	1	2
	2023	1	18	29	23	12	13	3	0.49	0.36	0.41
DOOARS/TERAI	2024	1	11	20	30	28	9	1	0.16	0.04	0.03
	2023	6	73	14	4	2	1	0.33	0.04	0.02	0.01

## South India Auction Average



SOUTH INDIA (Avg)			
Year	For the Sale no. 50		
	CTC Leaf	Dust	Orthodox
2024	126.04	151.41	189.52
2023	95.31	119.76	139.84
<b>Difference</b>	<b>30.7</b>	<b>31.7</b>	<b>49.7</b>

  

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 50		
	CTC Leaf	Dust	Orthodox
2024	122.91	140.00	175.67
2023	94.19	118.92	141.25
<b>Difference</b>	<b>28.7</b>	<b>21.1</b>	<b>34.4</b>

# North India & South India Auction Buying : 2024 -25 & 2023-24 : Week Ending 14-12-2024



NI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 ( APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	6.8	175.52	6	11.1	138.72	9	-4.3	36.79				
UPTO	252.4	225.15	8	294.8	169.56	9	-42.5	55.59	359.2	161.87	9	106.9
HUL	14.9	193.80	13	15.1	166.85	13	-0.2	26.96				
UPTO	360.8	267.73	12	413.9	188.89	13	-53.2	78.84	517.5	179.50	13	156.7
3rd FORCE	13.0	174.62	11	14.6	182.92	12	-1.6	-8.30				
UPTO	460.0	238.44	15	455.3	200.46	15	4.7	37.98	559.4	189.54	14	99.4
REST	82.1	193.10	70	78.9	169.24	66	3.2	23.86				
UPTO	2003.0	233.89	65	1945.5	193.39	63	57.5	40.50	2573.5	180.44	64	570.4
NORTH INDIA	117	190.11	100	120	167.78	100	-2.9	22.33				
UPTO	3076	237.82	100	3110	191.56	100	-33.4	46.26	4010	179.92	100	933.4
SI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 ( APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	6.6	132.75	24	1.2	104.01	4	5.4	28.74				
UPTO	162.8	125.52	17	102.7	96.93	10	60.1	28.58	129.8	99.35	11	-33.0
HUL	3.7	129.88	14	5.5	96.37	19	-1.8	33.50				
UPTO	145.7	131.24	15	160.4	95.91	16	-14.8	35.33	163.0	107.25	13	17.4
3rd FORCE	3.1	168.27	11	3.6	144.17	12	-0.5	24.10				
UPTO	122.4	154.28	13	131.2	139.66	13	-8.8	14.62	183.7	142.83	15	61.4
REST	14.1	132.33	51	19.4	102.87	65	-5.3	29.45				
UPTO	532.0	126.44	55	600.3	103.11	60	-68.3	23.33	745.8	105.65	61	213.8
SOUTH INDIA	27	136.10	100	30	106.69	100	-2.3	29.41				
UPTO	963	130.55	100	995	106.13	100	-31.8	24.41	1222	110.79	100	259.6
AI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 ( APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	13.4	154.41	9	12.3	135.25	8	1.1	19.15				
UPTO	415.2	186.08	10	397.5	150.80	10	17.6	35.28	489.0	145.28	9	73.9
HUL	18.7	180.99	13	20.7	147.92	14	-2.0	33.07				
UPTO	506.4	228.47	13	574.4	162.92	14	-67.9	65.55	680.5	162.19	13	174.0
3rd FORCE	16.1	173.41	11	18.2	175.27	12	-2.1	-1.86				
UPTO	582.4	220.76	14	586.5	186.86	14	-4.1	33.90	743.1	177.99	14	160.7
REST	96.2	184.22	67	98.3	156.15	66	-2.1	28.07				
UPTO	2535.0	211.34	63	2545.8	172.10	62	-10.8	39.24	3319.3	163.63	63	784.3
ALL INDIA	144	179.82	100	149	155.62	100	-5.1	24.21				
UPTO	4039	212.25	100	4104	170.86	100	-65.2	41.39	5232	163.77	100	1192.9

# Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)



Assam						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	143.84	63	156.44	68	-12.61	-5
Feb	130.78	75	150.67	77	-19.88	-2
Mar	122.28	54	149.05	77	-26.77	-23
April	255.70	68	218.30	63	37.41	5
May	232.54	71	200.10	66	32.44	4
June	278.37	79	233.82	74	44.54	6
July	281.73	79	231.10	73	50.62	6
Aug	278.87	83	214.02	68	64.86	15
Sep	279.62	79	210.26	71	69.35	8
Oct	266.05	75	210.71	72	55.34	2
Nov	235.94	66	201.38	61	34.56	5
WKE 07-12-2024	211.06	63	183.01	58	28.05	5
WKE 14-12-2024	201.00	65	178.40	56	22.61	10
Upto	241.08	73	204.17	68	36.90	5

Dooars & Terai						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	126.96	75	142.25	77	-15.30	-1
Feb	113.60	73	132.50	81	-18.90	-8
Mar	114.14	53	166.26	70	-52.12	-17
April	202.13	68	183.54	67	18.59	1
May	191.39	81	176.81	75	14.58	6
June	203.65	83	179.78	75	23.87	8
July	201.03	80	176.73	74	24.29	6
Aug	209.37	81	160.17	64	49.20	17
Sep	217.34	80	156.91	69	60.44	11
Oct	218.15	76	162.12	76	56.03	-0
Nov	198.97	70	162.38	71	36.59	-2
WKE 07-12-2024	181.42	69	160.98	72	20.44	-3
WKE 14-12-2024	173.73	70	154.83	72	18.91	-3
Upto	189.14	76	162.88	72	26.26	5

Kenya						
Month/Wk	2024		2023		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	186.47	55	193.53	69	-7.05	-14
Feb	186.61	54	189.36	62	-2.76	-8
Mar	182.80	55	199.44	65	-16.64	-10
April	189.25	53	195.52	63	-6.27	-10
May	181.69	46	187.97	63	-6.28	-17
June	178.38	48	180.12	57	-1.73	-9
July	183.85	43	180.78	57	3.08	-15
Aug	183.08	48	192.36	64	-9.28	-17
Sep	174.72	53	193.06	64	-18.34	-11
Oct	185.28	54	185.17	65	0.11	-10
Nov	189.99	70	186.49	55	3.49	15
WKE 14-12-2024	180.26	98	191.01	56	-10.75	42
Upto	184.31	53	189.45	62	-5.13	-9

# Sri Lanka Low grown and Assam Auction Average (Orthodox)



Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2024	2023	Difference	2024	2023	Difference	2024	2023
1	358.59	400.04	(41.45)	181.85	189.46	-7.61	176.74	210.58
2	375.34	414.78	(39.45)	177.70	189.38	-11.68	197.64	225.40
3	378.03	409.32	(31.29)	186.09	184.29	1.80	191.94	225.03
4	382.44	404.68	(22.24)	183.55	179.17	4.38	198.89	225.51
5	388.46	402.46	(14.00)	176.73	167.40	9.33	211.73	235.06
6	375.50	386.27	(10.77)	156.05	152.55	3.50	219.45	233.72
7	385.63	393.50	(7.86)	151.95	165.75	-13.80	233.68	227.75
8	377.14	393.92	(16.77)	176.84	166.60	10.24	200.30	227.32
9	391.95	397.00	(5.06)	0.00	196.42	-196.42	391.95	200.58
10	377.34	337.21	40.12	244.04	0.00	244.04	133.30	337.21
11	374.59	330.98	43.61	0.00	0.00	0.00	374.59	330.98
12	370.42	339.83	30.59	166.31	230.47	-64.16	204.11	109.36
13	362.27	338.07	24.20	1321.57	188.02	1133.55	(959.30)	150.05
14	349.16	337.66	11.50	320.08	276.33	43.75	29.08	61.33
15	350.95	340.58	10.37	323.93	268.69	55.24	27.02	71.89
16	353.04	342.03	11.01	321.84	247.75	74.09	31.20	94.28
17	362.97	313.00	49.98	307.78	235.45	72.33	55.19	77.55
18	364.72	309.01	55.71	299.97	224.48	75.49	64.75	84.53
19	385.48	298.03	87.46	291.12	210.02	81.10	94.36	88.01
20	374.09	274.05	100.04	286.22	197.34	88.88	87.87	76.71
21	368.33	269.61	98.72	283.54	205.70	77.84	84.79	63.91
22	363.57	270.60	92.96	280.04	213.86	66.18	83.53	56.74
23	365.97	274.60	91.36	298.65	224.33	74.32	67.32	50.27
24	368.34	282.86	85.48	314.68	233.27	81.41	53.66	49.59
25	37.23	290.10	(252.87)	310.63	231.61	79.02	(273.40)	58.49
26	355.22	285.78	69.44	307.94	230.05	77.89	47.28	55.73
27	368.19	282.46	85.74	306.67	226.08	80.59	61.52	56.38
28	358.64	291.96	66.68	303.74	228.22	75.52	54.90	63.74
29	351.80	301.88	49.92	306.83	228.68	78.15	44.97	73.20
30	348.02	289.39	58.64	311.39	229.68	81.71	36.63	59.71
31	338.98	303.57	35.41	299.14	226.87	72.27	39.84	76.70
32	343.46	324.00	19.46	313.61	229.45	84.16	29.85	94.55
33	346.15	333.39	12.76	319.00	229.00	90.00	27.15	104.39
34	349.68	338.09	11.59	325.53	223.38	102.15	24.15	114.71
35	345.73	325.82	19.92	336.98	230.37	106.61	8.75	95.45
36	343.81	329.93	13.88	334.80	234.49	100.31	9.01	95.44
37	356.09	325.89	30.20	337.52	236.85	100.67	18.57	89.04
38	363.99	322.19	41.80	346.76	238.50	108.26	17.23	83.69
39	345.70	312.34	33.36	332.75	234.26	98.49	12.95	78.08
40	347.15	314.96	32.19	318.51	226.31	92.20	28.64	88.65
41	339.77	317.63	22.14		223.50	-223.50	339.77	94.13
42	331.13	324.35	6.78	303.29	225.55	77.74	27.84	98.80
43	327.12	321.82	5.29	304.42		304.42	22.70	321.82
44	320.08	304.60	15.48	288.04	225.87	62.17	32.04	78.73
45	323.89	305.86	18.04	288.61	228.96	59.65	35.28	76.90
46	329.56	309.05	20.52	287.59	231.43	56.16	41.97	77.62
47	336.61	322.23	14.38	281.02	229.31	51.71	55.59	92.92
48	337.84	325.24	12.61	274.53	236.87	37.66	63.31	88.37
Exchange rate considered : SLR to INR :			2024 1SLR=0.27 INR	2023 1SLR= 0.26 INR				

# Sri Lanka Low grown and North India Production (Orthodox)



Production	Sri Lanka Low Grown					North India Orthodox				
	2024	2023	Diff (24-23)	2022	Diff (24-22)	2024	2023	Diff (24-23)	2022	Diff (24-22)
January	12.6	13.1	-0.50	13.5	-0.91	0.0	0.0	0.00	0.0	0.00
February	11.8	11.4	0.47	11.0	0.82	0.1	0.1	-0.09	0.0	0.03
March	10.8	13.1	-2.33	13.5	-2.74	2.7	5.7	-2.96	1.9	0.82
April	13.3	14.1	-0.78	13.1	0.27	8.9	7.2	1.65	5.1	3.81
May	14.3	14.7	-0.44	14.8	-0.58	7.9	8.1	-0.15	6.5	1.46
June	13.7	13.3	0.40	13.1	0.58	9.6	7.3	2.32	10.7	-1.14
July	13.3	13.7	-0.40	12.9	0.40	10.3	9.9	0.41	13.5	-3.18
August	13.7	11.1	2.59	12.4	1.26	13.7	10.7	3.03	16.0	-2.32
September	15.2	11.4	3.83	12.7	2.53	11.4	9.9	1.47	14.0	-2.61
October	13.4	14.8	-1.38	11.7	1.70	11.1	9.5	1.59	9.8	1.37
November		11.7		12.8			4.6		7.4	
December		12.3		12.3			1.5		2.0	
Jan to Oct	132.1	130.6	1.45	128.8	3.32	75.7	68.4	7.27	77.4	-1.76
Jan to Dec		154.5		153.8			74.6		86.8	