



North India Market Report

WKE 05-10-2024

Index



Sl. No.	Subject	Page No.
1	World Crop	3
2	Offerings (In Pkgs)	4
3	Offerings (In M. KG)	5
4	Auction Averages (N.I.)	6
5	Auction Averages (Kolkata)	7
6	Auction Averages (Guwahati)	8
7	Auction Averages (Siliguri)	9
8	N.I. Weekly Auction Average & Sold % (CTC+DUST)	10
9	Price Bands (CTC Leaf + Dust)	11
10	South India Auction Average	12
11	North India & South India Auction Buying	13
12	Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)	14
13	Sri Lanka Low grown and Assam Auction Average (Orthodox)	15
14	Sri Lanka Low grown and North India Production (Orthodox)	16

World Crop



WORLD CROP M.Kg	2024		2023		Upto Month	2023
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (Aug)	163.0	591.5	162.7	662.8	-71.3	1131.7
SOUTH INDIA (Aug)	18.7	141.0	19.8	154.5	-13.5	236.0
ALL INDIA (Aug)	181.7	732.5	182.5	817.3	-84.8	1367.7
SRI LANKA (Aug)	21.3	171.5	18.3	173.0	-1.5	254.0
KENYA (June)	46.2	324.3	48.1	273.6	50.7	515.9
MALAWI (Aug)	1.6	36.3	0.9	32.7	3.6	43.4
TANZANIA (Mar)	2.1	6.8	3.1	8.5	-1.7	25.4
RWANDA (July)	2.0	26.9	2.2	25.1	1.8	38.1
BANGLADESH (June)	12.8	24.5	10.7	26.5	-2.0	103.3
TOTAL	267.7	1322.8	265.7	1356.8	-34.0	2347.8

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards



Kolkata	Sale : 43			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	70315		70,315	1276262	1579488	-3,03,226	-19
Orthodox	44533		44,533	1016721	1385993	-3,69,272	-27
Darjeeling	2056		2,056	67768	78367	-10,599	-14
Dust	34247		34,247	653006	692123	-39,117	-6
Total	151151	0	1,51,151	3013757	3735971	-7,22,214	-19

Guwahati	Sale : 43			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	102702		1,02,702	2145165	2178264	-33,099	-2
Orthodox	4654		4,654	119574	83642	35,932	43
Darjeeling				0	0		
Dust	47686		47,686	958375	785741	1,72,634	22
Total	155042	0	1,55,042	3223114	3047647	1,75,467	6

Siliguri	Sale : 43			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	129739		1,29,739	2536269	2970293	-4,34,024	-15
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	10035		10,035	207489	259487	-51,998	-20
Total	139774	0	1,39,774	2743758	3229780	-4,86,022	-15

North India	Sale : 43			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	3,02,756	-	3,02,756	59,57,696	67,28,045	-7,70,349	-11
Orthodox	49,187	-	49,187	11,36,295	14,69,635	-3,33,340	-23
Darjeeling	2,056	-	2,056	67,768	78,367	-10,599	-14
Dust	91,968	-	91,968	18,18,870	17,37,351	81,519	5
Total	4,45,967	-	4,45,967	89,80,629	1,00,13,398	-10,32,769	-10

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards



Kolkata	Est	Sale : 43			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	2.4	0.0	2.4	43.4	53.7	-10.3	-19
Orthodox	26	1.2	0.0	1.2	26.4	36.0	-9.6	-27
Darjeeling	20	0.0	0.0	0.0	1.4	1.6	-0.2	-14
Dust	37	1.3	0.0	1.3	24.2	25.6	-1.4	-6
Total		4.9	0.0	4.9	95.3	116.9	-21.6	-18

Guwahati	Est	Sale : 43			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	3.5	0.0	3.5	72.9	74.1	-1.1	-2
Orthodox	26	0.1	0.0	0.1	3.1	2.2	0.9	43
Darjeeling	20							
Dust	37	1.8	0.0	1.8	35.5	29.1	6.4	22
Total		5.4	0.0	5.4	111.5	105.3	6.2	6

Siliguri	Est	Sale : 43			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	4.4	0.0	4.4	86.2	101.0	-14.8	-15
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.4	0.0	0.4	7.7	9.6	-1.9	-20
Total		4.8	0.0	4.8	93.9	110.6	-16.7	-15

North India	Est	Sale : 43			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	10.3	0.0	10.3	202.6	228.8	-26.2	-11
Orthodox	26	1.3	0.0	1.3	29.5	38.2	-8.7	-23
Darjeeling	20	0.0	0.0	0.0	1.4	1.6	-0.2	-14
Dust	37	3.4	0.0	3.4	67.3	64.3	3.0	5
Total		15.0	0.0	15.0	300.8	332.8	-32.1	-10

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



NORTH INDIA	Sale : 40						TODATE							
	2024-25		2023-24		+/-		2024-25		2023-24		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	34.28	284.73	37.36	233.70	-3.08	51.03	487.96	299.45	538.90	241.78	-50.93	57.67	-9.45	23.85
Assam (Estate) Dust	23.31	288.63	18.12	219.95	5.19	68.67	341.67	291.28	282.20	230.33	59.47	60.94	21.07	26.46
Assam (Estate) C+D	57.59	286.31	55.48	229.21	2.12	57.10	829.63	296.09	821.10	237.85	8.54	58.24	1.04	24.49
Assam (BLF) C+D	20.77	231.70	17.89	164.68	2.88	67.02	322.34	214.66	329.05	166.47	-6.72	48.19	-2.04	28.95
Assam(Combined) C+D	78.37	271.83	73.37	213.48	5.00	58.36	1151.97	273.30	1150.15	217.43	1.82	55.88	0.16	25.70
Dooars & Terai(Estate) CTC	16.79	255.32	23.25	196.71	-6.46	58.60	310.87	259.91	403.56	217.60	-92.70	42.31	-22.97	19.44
D+T (Estate) Dust	2.78	235.64	4.09	168.59	-1.31	67.05	60.11	233.04	70.09	186.00	-9.99	47.04	-14.25	25.29
D+T (Estate) C+D	19.57	252.52	27.35	192.50	-7.77	60.02	370.97	255.56	473.66	212.92	-102.69	42.63	-21.68	20.02
D+T (BLF) C+D	27.87	198.61	22.49	117.44	5.38	81.17	404.75	161.99	420.14	119.06	-15.38	42.93	-3.66	36.06
D+T(Combined) C+D	47.44	220.85	49.83	158.63	-2.40	62.22	775.73	206.73	893.79	168.80	-118.07	37.93	-13.21	22.47
Cachar (Org.) CTC	2.94	235.37	3.52	190.39	-0.58	44.99	51.07	223.70	51.54	191.98	-0.46	31.72	-0.90	16.52
Cachar (Org.) Dust	0.78	229.34	0.70	182.84	0.07	46.50	14.10	208.00	9.36	180.64	4.74	27.36	50.65	15.15
Cachar (Org.) C+D	3.71	234.11	4.22	189.13	-0.51	44.98	65.18	220.30	60.90	190.24	4.28	30.07	7.02	15.81
Cachar (BLF) C+D	0.14	228.38	0.26	173.44	-0.12	54.94	3.57	205.91	4.59	180.51	-1.02	25.40	-22.28	14.07
Cachar(Combined)C+D	3.86	233.90	4.49	188.20	-0.63	45.69	68.74	219.56	65.49	189.55	3.25	30.00	4.97	15.83
North India C+D	132.68	251.68	132.01	190.80	0.67	60.88	2054.26	245.13	2161.77	195.76	-107.51	49.37	-4.97	25.22
ASSAM Orthodox														
1st Whole Leaf	0.97	436.59	0.92	280.18	0.05	156.40	20.01	453.50	21.70	302.97	-1.70	150.53	-7.82	49.68
2nd Whole Leaf	0.99	358.43	0.91	224.26	0.08	134.17	23.20	370.02	34.42	242.01	-11.22	128.02	-32.59	52.90
3rd Whole Leaf	0.85	309.33	1.10	215.06	-0.25	94.27	22.40	311.61	33.48	224.73	-11.08	86.88	-33.09	38.66
FOP	0.67	277.69	0.97	212.12	-0.30	65.57	15.10	282.09	17.89	220.31	-2.79	61.78	-15.61	28.04
BPS	0.39	360.66	0.61	351.93	-0.22	8.73	8.95	334.80	11.49	333.70	-2.54	1.10	-22.11	0.33
Large Brokens	2.76	306.03	4.11	233.64	-1.34	72.39	67.08	296.97	85.40	227.12	-18.32	69.85	-21.45	30.76
Small Brokens	0.75	287.07	1.64	188.02	-0.89	99.05	24.64	284.32	33.36	193.12	-8.71	91.20	-26.12	47.22
Fannings	0.57	206.43	0.67	138.22	-0.10	68.21	13.95	196.53	19.96	143.13	-6.00	53.40	-30.09	37.31
Total Orthodox	8.15	318.51	11.06	226.31	-2.90	92.20	200.96	313.14	260.15	228.05	-59.19	85.10	-22.75	37.32

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



KOLKATA	Sale : 40						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	15.90	294.83	16.76	245.32	-0.86	49.51	181.84	316.46	234.59	253.50	-52.75	62.96
Assam (Estate) Dust	12.29	303.24	8.97	226.77	3.32	76.47	157.55	311.35	140.42	239.70	17.13	71.65
Assam (Estate) C+D	28.20	298.50	25.74	238.85	2.46	59.65	339.39	314.09	375.01	248.33	-35.62	65.76
Assam (BLF) C+D	1.35	249.01	1.65	174.68	-0.30	74.34	20.67	225.08	28.48	178.87	-7.81	46.21
Assam(Combined) C+D	29.55	296.24	27.38	235.00	2.16	61.24	360.06	308.98	403.49	243.43	-43.43	65.55
Dooars & Terai(Estate) CTC	0.56	272.52	0.65	208.19	-0.09	64.33	7.07	280.46	16.08	227.73	-9.01	52.73
D+T (Estate) Dust	0.06	271.54	0.09	171.91	-0.03	99.63	1.20	246.06	2.63	192.25	-1.43	53.81
D+T (Estate) C+D	0.62	272.43	0.73	203.88	-0.12	68.55	8.27	275.48	18.71	222.75	-10.44	52.74
D+T (BLF) C+D	6.42	200.13	4.51	123.12	1.91	77.00	69.15	168.80	74.08	125.79	-4.93	43.00
D+T(Combined) C+D	7.03	206.46	5.24	134.43	1.79	72.03	77.42	180.19	92.79	145.34	-15.38	34.84
Cachar (Org.) CTC	1.25	248.56	2.20	200.59	-0.95	47.97	23.73	244.90	28.57	201.66	-4.84	43.24
Cachar (Org.) Dust	0.39	247.33	0.44	197.77	-0.05	49.56	8.84	224.30	6.14	192.89	2.69	31.40
Cachar (Org.) C+D	1.64	248.27	2.64	200.12	-1.00	48.15	32.57	239.31	34.72	200.11	-2.15	39.20
Cachar (BLF) C+D			0.02	145.00			0.25	172.99	1.01	163.05	-0.76	9.94
Cachar(Combined)C+D	1.64	248.27	2.67	199.62	-1.03	48.65	32.81	238.81	35.73	199.06	-2.91	39.75
North India C+D	38.66	276.98	36.84	214.80	1.82	62.18	481.76	280.92	546.93	221.81	-65.17	59.11
ASSAM Orthodox												
1st Whole Leaf	0.96	437.33	0.90	280.38	0.05	156.96	19.07	456.58	20.99	304.58	-1.93	152.00
2nd Whole Leaf	0.90	360.37	0.78	229.80	0.13	130.57	21.09	373.90	32.76	242.85	-11.67	131.05
3rd Whole Leaf	0.67	313.28	0.77	216.55	-0.10	96.73	17.40	319.88	29.32	226.06	-11.92	93.82
FOP	0.49	276.05	0.80	213.81	-0.30	62.24	11.60	276.54	15.07	221.85	-3.47	54.69
BPS	0.34	366.52	0.59	355.60	-0.24	10.93	8.26	338.05	10.96	336.82	-2.70	1.23
Large Brokens	2.56	308.04	3.68	227.38	-1.12	80.66	59.33	299.29	80.29	224.86	-20.96	74.43
Small Brokens	0.71	289.35	1.61	188.65	-0.90	100.71	22.09	288.89	32.33	193.80	-10.24	95.08
Fannings	0.52	209.74	0.65	139.07	-0.13	70.67	12.71	199.59	19.23	143.71	-6.52	55.88
Total Orthodox	7.31	322.28	9.86	225.65	-2.55	96.64	175.44	317.88	243.14	228.16	-67.70	89.72

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



GUWAHATI	Sale No. 40						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	18.38	276.00	20.60	224.25	-2.22	51.75	306.12	289.35	304.31	232.75	1.81	56.61
Assam (Estate) Dust	11.02	272.32	9.14	213.26	1.87	59.05	184.12	274.10	141.78	221.06	42.34	53.04
Assam (Estate) C+D	29.40	274.62	29.74	220.87	-0.34	53.75	490.25	283.62	446.09	229.03	44.16	54.59
Assam (BLF) C+D	19.42	230.50	16.15	163.94	3.27	66.56	300.51	214.15	298.32	165.57	2.19	48.58
Assam(Combined) C+D	48.82	257.06	45.89	200.84	2.93	56.23	790.75	257.22	744.41	203.60	46.35	53.62
Cachar (Org.) CTC	1.63	223.79	1.28	170.76	0.35	53.03	27.26	205.00	22.64	178.66	4.62	26.34
Cachar (Org.) Dust	0.39	211.48	0.27	158.29	0.12	53.19	5.26	180.62	3.22	157.22	2.05	23.40
Cachar (Org.) C+D	2.02	221.42	1.54	168.61	0.48	52.81	32.52	201.06	25.86	175.99	6.66	25.06
Cachar (BLF) C+D	0.14	228.38	0.24	176.32	-0.10	52.06	3.32	208.37	3.58	185.45	-0.26	22.92
Cachar(Combined)C+D	2.16	221.88	1.78	169.65	0.38	52.23	35.84	201.73	29.44	177.14	6.40	24.59
North India C+D	53.08	255.37	50.35	199.57	2.73	55.80	868.77	254.49	807.49	202.84	61.28	51.65
ASSAM Orthodox												
1st Whole Leaf	0.02	394.62	0.01	266.81	0.00	127.80	0.94	391.02	0.71	255.18	0.23	135.85
2nd Whole Leaf	0.09	337.88	0.13	190.82	-0.04	147.05	2.11	331.29	1.66	225.40	0.45	105.89
3rd Whole Leaf	0.18	294.88	0.32	211.50	-0.14	83.38	5.01	282.90	4.16	215.41	0.84	67.49
FOP	0.18	282.28	0.17	204.42	0.00	77.85	3.50	300.46	2.82	212.06	0.68	88.40
BPS	0.05	317.00	0.02	229.93	0.03	87.07	0.70	296.18	0.53	269.62	0.16	26.56
Large Brokens	0.21	281.14	0.43	287.44	-0.22	-6.30	7.75	279.19	5.11	262.61	2.64	16.58
Small Brokens	0.04	250.81	0.03	158.01	0.01	92.80	2.55	244.70	1.03	171.45	1.52	73.24
Fannings	0.05	170.53	0.02	112.07	0.03	58.46	1.24	165.10	0.73	127.62	0.51	37.48
Total Orthodox	0.84	285.78	1.19	231.81	-0.35	53.97	25.51	280.53	17.01	226.39	8.51	54.14

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



SILIGURI	Sale : 40						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	16.23	254.72	22.60	196.39	-6.37	58.34	303.80	259.43	387.47	217.18	-83.67	42.25
D+T (Estate) Dust	2.72	234.88	4.01	168.52	-1.28	66.36	58.91	232.77	67.47	185.75	-8.56	47.02
D+T (Estate) C+D	18.96	251.87	26.61	192.19	-7.66	59.68	362.71	255.10	454.94	212.52	-92.23	42.58
D+T (BLF) C+D	21.34	197.99	17.84	115.72	3.50	82.27	334.22	160.31	344.53	117.39	-10.31	42.92
D+T(Combined) C+D	40.29	223.34	44.45	161.50	-4.16	61.84	696.93	209.64	799.46	171.53	-102.54	38.12
North India C+D	40.93	223.01	44.82	161.22	-3.89	61.79	703.73	209.07	807.35	171.03	-103.62	38.05

N.I. Weekly Auction Average & Sold % (CTC+DUST)



FOR THE SALE NO. 40					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	286.31	229.21	57.10		
D & T	252.52	192.50	60.02		
BLF					
ASSAM	231.70	164.68	67.02		
D & T	198.61	117.44	81.17		
FROM SALE NO. 14 TO 40					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	296.09	237.85	58.24	250.96	45.12
D & T	255.56	212.92	42.63	225.41	30.15
BLF					
ASSAM	214.66	166.47	48.19	170.92	43.74
D & T	161.99	119.06	42.93	127.74	34.25
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	
	2024-25	2023-24	2022-23	24/25 & 23/24	24/25 & 22/23
April	217.22	195.81	232.62	21.41	-15.40
May	213.86	188.86	186.08	25.00	27.78
June	248.78	210.15	213.80	38.63	34.98
July	248.49	206.17	210.19	42.32	38.30
Aug	250.29	191.60	211.65	58.69	38.64
Sep	254.29	188.49	197.79	65.80	56.50
WKE 05-10-2024	251.68	190.80		60.88	
Upto	245.13	195.76	207.04	49.37	38.09
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2024-25	2023-24	2022-23
For the Sale	40	Estate	77	75	
		BLF	82	73	
Upto the Sale	40	Estate	80	71	73
		BLF	77	68	66

Price Bands (CTC Leaf + Dust)



PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 40											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0	0.03	0.04	0.39	2	24	36	18	11	9
	2023	0.13	2	7	9	12	43	18	3	2	4
DOOARS/TERAI	2024	0	0	0	0.25	6	46	40	5	2	0.24
	2023	0.12	10	14	19	18	25	9	2	2	1
FACTORY											
ASSAM	2024	0	0	0.12	2	10	64	20	2	1	1
	2023	1	14	28	26	12	16	1	0.13	0.37	0.28
DOOARS/TERAI	2024	0	0	0.05	1	75	24	1	0.17	0	0
	2023	4	76	15	4	1	0.47	0.21	0	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 40											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0.07	1	1	2	5	17	26	14	13	21
	2023	0.12	3	6	9	11	35	23	6	3	5
DOOARS/TERAI	2024	0.08	1	2	3	6	33	38	9	5	3
	2023	0.20	6	8	13	15	34	18	4	2	1
FACTORY											
ASSAM	2024	1	5	7	10	17	39	16	3	2	2
	2023	1	15	27	25	13	14	4	1	0.39	0.42
DOOARS/TERAI	2024	1	16	24	24	25	10	1	0.20	0.06	0.04
	2023	6	72	14	5	2	1	0.32	0.03	0.02	0.01

South India Auction Average



SOUTH INDIA (Avg)			
Year	For the Sale no. 40		
	CTC Leaf	Dust	Orthodox
2024	161.52	166.33	202.63
2023	94.94	116.51	143.49
Difference	66.6	49.8	59.1

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 40		
	CTC Leaf	Dust	Orthodox
2024	116.24	135.12	172.86
2023	93.24	119.16	142.24
Difference	23.0	16.0	30.6

North India & South India Auction Buying : 2024 -25 & 2023-24 : Week Ending 05-10-2024



NI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCETO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	20.4	226.72	15	19.2	175.70	15	1.2	51.02				
UPTO	157.4	229.80	8	210.5	174.97	10	-53.1	54.83	359.2	161.87	9	201.9
HUL	19.2	275.74	14	19.8	179.66	15	-0.6	96.07				
UPTO	253.6	279.58	12	295.7	190.50	14	-42.1	89.08	517.5	179.50	13	263.8
3rd FORCE	20.4	249.86	15	19.1	195.20	14	1.3	54.66				
UPTO	323.9	247.71	16	322.8	205.78	15	1.1	41.93	559.4	189.54	14	235.5
REST	72.6	252.85	55	73.9	196.58	56	-1.3	56.27				
UPTO	1319.3	239.70	64	1332.8	197.78	62	-13.4	41.93	2573.5	180.44	64	1254.1
NORTH INDIA	133	251.68	100	132	190.80	100	0.7	60.88				
UPTO	2054	245.13	100	2162	195.76	100	-107.5	49.37	4010	179.92	100	1955.3
SI Buying For & Upto												
this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCETO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	4.6	158.74	15	3.1	94.50	9	1.4	64.23				
UPTO	104.1	117.40	15	69.4	95.28	10	34.7	22.12	129.8	99.35	11	25.7
HUL	7.1	165.10	23	5.2	96.16	15	1.9	68.94				
UPTO	98.0	125.09	14	112.0	95.24	16	-13.9	29.85	163.0	107.25	13	65.0
3rd FORCE	4.2	171.66	14	4.6	138.14	14	-0.4	33.52				
UPTO	87.6	149.94	13	96.3	139.29	13	-8.7	10.64	183.7	142.83	15	96.2
REST	14.7	162.19	48	20.8	100.98	62	-6.1	61.21				
UPTO	395.7	121.24	58	435.5	103.12	61	-39.8	18.11	745.8	105.65	61	350.1
SOUTH INDIA	31	163.66	100	34	104.73	100	-3.2	58.92				
UPTO	685	124.87	100	713	106.00	100	-27.8	18.87	1222	110.79	100	537.0
AI Buying For & Upto												
this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCETO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	25.0	214.27	15	22.4	164.33	14	2.6	49.94				
UPTO	261.5	185.04	10	279.9	155.20	10	-18.4	29.84	489.0	145.28	9	227.5
HUL	26.3	245.89	16	24.9	162.41	15	1.4	83.48				
UPTO	351.6	236.52	13	407.7	164.34	14	-56.0	72.18	680.5	162.19	13	328.8
3rd FORCE	24.6	236.52	15	23.7	184.09	14	0.9	52.43				
UPTO	411.5	226.90	15	419.1	190.51	15	-7.6	36.39	743.1	177.99	14	331.7
REST	87.3	237.63	53	94.7	175.60	57	-7.4	62.03				
UPTO	1715.0	212.37	63	1768.3	174.46	62	-53.3	37.91	3319.3	163.63	63	1604.3
ALL INDIA	163	235.22	100	166	173.31	100	-2.5	61.91				
UPTO	2740	215.04	100	2875	173.49	100	-135.3	41.55	5232	163.77	100	2492.3

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)



Assam						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	143.84	63	156.44	68	-12.61	-5
Feb	130.78	75	150.67	77	-19.88	-2
Mar	122.28	54	149.05	77	-26.77	-23
April	255.70	68	218.30	63	37.41	5
May	232.54	71	200.10	66	32.44	4
June	278.37	79	233.82	74	44.54	6
July	281.73	79	231.10	73	50.62	6
Aug	278.87	83	214.02	68	64.86	15
Sep	279.62	79	210.26	71	69.35	8
WKE 05-10-2024	271.83	77	213.48	75	58.36	2
Upto	242.30	75	206.39	70	35.91	5

Dooars & Terai						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	126.96	75	142.25	77	-15.30	-1
Feb	113.60	73	132.50	81	-18.90	-8
Mar	114.14	53	166.26	70	-52.12	-17
April	202.13	68	183.54	67	18.59	1
May	191.39	81	176.81	75	14.58	6
June	203.65	83	179.78	75	23.87	8
July	201.03	80	176.73	74	24.29	6
Aug	209.37	81	160.17	64	49.20	17
Sep	217.34	80	156.91	69	60.44	11
WKE 05-10-2024	220.85	81	158.63	72	62.22	8
Upto	185.82	79	163.30	71	22.52	7

Kenya						
Month/Wk	2024		2023		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	186.47	55	193.53	69	-7.05	-14
Feb	186.61	54	189.36	62	-2.76	-8
Mar	182.80	55	199.44	65	-16.64	-10
April	189.25	53	195.52	63	-6.27	-10
May	181.69	46	187.97	63	-6.28	-17
June	178.38	48	180.12	57	-1.73	-9
July	183.85	43	180.78	57	3.08	-15
Aug	183.08	48	192.36	64	-9.28	-17
Sep	174.72	53	193.06	64	-18.34	-11
WKE 05-10-2024	188.53	55	187.71	65	0.83	-10
Upto	183.86	51	190.37	63	-6.51	-12

Sri Lanka Low grown and Assam Auction Average (Orthodox)



Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2024	2023	Difference	2024	2023	Difference	2024	2023
1	358.59	400.04	(41.45)	181.85	189.46	-7.61	176.74	210.58
2	375.34	414.78	(39.45)	177.70	189.38	-11.68	197.64	225.40
3	378.03	409.32	(31.29)	186.09	184.29	1.80	191.94	225.03
4	382.44	404.68	(22.24)	183.55	179.17	4.38	198.89	225.51
5	388.46	402.46	(14.00)	176.73	167.40	9.33	211.73	235.06
6	375.50	386.27	(10.77)	156.05	152.55	3.50	219.45	233.72
7	385.63	393.50	(7.86)	151.95	165.75	-13.80	233.68	227.75
8	377.14	393.92	(16.77)	176.84	166.60	10.24	200.30	227.32
9	391.95	397.00	(5.06)	0.00	196.42	-196.42	391.95	200.58
10	377.34	337.21	40.12	244.04	0.00	244.04	133.30	337.21
11	374.59	330.98	43.61	0.00	0.00	0.00	374.59	330.98
12	370.42	339.83	30.59	166.31	230.47	-64.16	204.11	109.36
13	362.27	338.07	24.20	1321.57	188.02	1133.55	(959.30)	150.05
14	349.16	337.66	11.50	320.08	276.33	43.75	29.08	61.33
15	350.95	340.58	10.37	323.93	268.69	55.24	27.02	71.89
16	353.04	342.03	11.01	321.84	247.75	74.09	31.20	94.28
17	362.97	313.00	49.98	307.78	235.45	72.33	55.19	77.55
18	364.72	309.01	55.71	299.97	224.48	75.49	64.75	84.53
19	385.48	298.03	87.46	291.12	210.02	81.10	94.36	88.01
20	374.09	274.05	100.04	286.22	197.34	88.88	87.87	76.71
21	368.33	269.61	98.72	283.54	205.70	77.84	84.79	63.91
22	363.57	270.60	92.96	280.04	213.86	66.18	83.53	56.74
23	365.97	274.60	91.36	298.65	224.33	74.32	67.32	50.27
24	368.34	282.86	85.48	314.68	233.27	81.41	53.66	49.59
25	37.23	290.10	(252.87)	310.63	231.61	79.02	(273.40)	58.49
26	355.22	285.78	69.44	307.94	230.05	77.89	47.28	55.73
27	368.19	282.46	85.74	306.67	226.08	80.59	61.52	56.38
28	358.64	291.96	66.68	303.74	228.22	75.52	54.90	63.74
29	351.80	301.88	49.92	306.83	228.68	78.15	44.97	73.20
30	348.02	289.39	58.64	311.39	229.68	81.71	36.63	59.71
31	338.98	303.57	35.41	299.14	226.87	72.27	39.84	76.70
32	343.46	324.00	19.46	313.61	229.45	84.16	29.85	94.55
33	346.15	333.39	12.76	319.00	229.00	90.00	27.15	104.39
34	349.68	338.09	11.59	325.53	223.38	102.15	24.15	114.71
35	345.73	325.82	19.92	336.98	230.37	106.61	8.75	95.45
36	343.81	329.93	13.88	334.80	234.49	100.31	9.01	95.44
37	356.09	325.89	30.20	337.52	236.85	100.67	18.57	89.04
38	363.99	322.19	41.80	346.76	238.50	108.26	17.23	83.69
Exchange rate considered : SLR to INR :				2024 1SLR=0.27 INR	2023 1SLR= 0.26 INR			

Sri Lanka Low grown and North India Production (Orthodox)



Production	Sri Lanka Low Grown					North India Orthodox				
	2024	2023	Diff (24-23)	2022	Diff (24-22)	2024	2023	Diff (24-23)	2022	Diff (24-22)
January	12.6	13.1	-0.50	13.5	-0.91	0.0	0.0	0.00	0.0	0.00
February	11.8	11.4	0.47	11.0	0.82	0.1	0.1	-0.09	0.0	0.03
March	10.8	13.1	-2.33	13.5	-2.74	2.7	5.7	-2.96	1.9	0.82
April	13.3	14.1	-0.78	13.1	0.27	8.9	7.2	1.65	5.1	3.81
May	14.3	14.7	-0.44	14.8	-0.58	7.9	8.1	-0.15	6.5	1.46
June	13.7	13.3	0.40	13.1	0.58	9.6	7.3	2.32	10.7	-1.14
July	13.3	13.7	-0.40	12.9	0.40	10.3	9.9	0.41	13.5	-3.18
August	13.7	11.1	2.59	12.4	1.26	13.7	10.7	3.03	16.0	-2.32
September		11.4		12.7			9.9		14.0	
October		14.8		11.7			9.5		9.8	
November		11.7		12.8			4.6		7.4	
December		12.3		12.3			1.5		2.0	
Jan to Aug	103.4	104.4	-0.99	104.3	-0.90	53.2	49.0	4.21	53.7	-0.52
Jan to Dec		154.5		153.8			74.6		86.8	