



North India Market Report

WKE 20-07-2024

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World Crop



WORLD CROP M.Kg	2024		2023		Upto Month	2023
	For the Month	Up to the Month	For the Month	Up to the Month	'+/-	Jan to Dec
NORTH INDIA (May)	77.3	186.8	104.2	236.0	-49.2	1131.7
SOUTH INDIA (May)	13.7	74.7	25.6	84.7	-10.0	236.0
ALL INDIA (May)	90.9	261.5	129.7	320.7	-59.2	1367.7
SRI LANKA (June)	23.0	127.3	23.0	133.4	-6.1	254.0
KENYA (Mar)	55.3	169.7	30.5	118.1	51.6	515.9
MALAWI (June)	2.2	33.4	1.6	30.5	2.9	43.4
TANZANIA (Mar)	2.1	6.8	3.1	8.5	-1.7	25.4
RWANDA (May)	4.4	21.2	4.4	19.0	2.2	38.1
BANGLADESH (May)	4.8	11.7	8.2	15.8	-4.1	103.3
TOTAL	182.7	631.6	200.5	646.0	-14.4	2347.8

Offerings (Fresh Only) - (In Pkgs) From Sale No. 14 Onwards



Kolkata	Sale : 31			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	56892	73244	-16,352	510020	719158	-2,09,138	-29
Orthodox	46157	48261	-2,104	493681	790147	-2,96,466	-38
Darjeeling	2441	3126	-685	32680	38240	-5,560	-15
Dust	29335	33685	-4,350	265544	298350	-32,806	-11
Total	134825	158316	-23,491	1301925	1845895	-5,43,970	-29

Guwahati	Sale : 31			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	92465	90665	1,800	990825	993451	-2,626	-0
Orthodox	4608	4134	474	67186	38170	29,016	76
Darjeeling				0	0		
Dust	38806	32587	6,219	451000	361624	89,376	25
Total	135879	127386	8,493	1509011	1393245	1,15,766	8

Siliguri	Sale : 31			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	121573	136775	-15,202	1195175	1490597	-2,95,422	-20
Orthodox			0	0	0	-	
Darjeeling			0	0	0	-	
Dust	9209	11333	-2,124	100883	122537	-21,654	-18
Total	130782	148108	-17,326	1296058	1613134	-3,17,076	-20

North India	Sale : 31			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	2,70,930	3,00,684	-29,754	26,96,020	32,03,206	-5,07,186	-16
Orthodox	50,765	52,395	-1,630	5,60,867	8,28,317	-2,67,450	-32
Darjeeling	2,441	3,126	-685	32,680	38,240	-5,560	-15
Dust	77,350	77,605	-255	8,17,427	7,82,511	34,916	4
Total	4,01,486	4,33,810	-32,324	41,06,994	48,52,274	-7,45,280	-15

Offerings (fresh Only) (In M. Kg) - From Sale No. 14 Onwards



Kolkata	Est	Sale : 31			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	1.9	2.5	-0.6	17.3	24.5	-7.1	-29
Orthodox	26	1.2	1.3	-0.1	12.8	20.5	-7.7	-38
Darjeeling	20	0.0	0.1	-0.0	0.7	0.8	-0.1	-15
Dust	37	1.1	1.2	-0.2	9.8	11.0	-1.2	-11
Total		4.3	5.1	-0.8	40.7	56.8	-16.1	-28

Guwahati	Est	Sale : 31			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	3.1	3.1	0.1	33.7	33.8	-0.1	-0
Orthodox	26	0.1	0.1	0.0	1.7	1.0	0.8	76
Darjeeling	20							
Dust	37	1.4	1.2	0.2	16.7	13.4	3.3	25
Total		4.7	4.4	0.3	52.1	48.1	4.0	8

Siliguri	Est	Sale : 31			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	4.1	4.7	-0.5	40.6	50.7	-10.0	-20
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.3	0.4	-0.1	3.7	4.5	-0.8	-18
Total		4.5	5.1	-0.6	44.4	55.2	-10.8	-20

North India	Est	Sale : 31			Todate			
	Kg/Pkg	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	9.2	10.2	-1.0	91.7	108.9	-17.2	-16
Orthodox	26	1.3	1.4	-0.0	14.6	21.5	-7.0	-32
Darjeeling	20	0.0	0.1	-0.0	0.7	0.8	-0.1	-15
Dust	37	2.9	2.9	-0.0	30.2	29.0	1.3	4
Total		13.4	14.5	-1.1	137.1	160.2	-23.0	-14

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



NORTH INDIA	Sale : 29						TODATE							
	2024-25		2023-24		+/-		2024-25		2023-24		+/-		%	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	22.05	313.27	19.91	257.39	2.14	55.88	190.29	301.20	213.18	253.24	-22.89	47.95	-10.74	18.94
Assam (Estate) Dust	16.39	299.22	11.82	246.43	4.57	52.79	126.89	286.09	108.07	239.83	18.82	46.25	17.42	19.29
Assam (Estate) C+D	38.44	307.28	31.73	253.30	6.71	53.98	317.18	295.15	321.25	248.73	-4.07	46.42	-1.27	18.66
Assam (BLF) C+D	15.45	217.00	13.97	175.12	1.48	41.88	133.58	197.13	145.09	168.07	-11.50	29.06	-7.93	17.29
Assam(Combined) C+D	53.89	281.39	45.70	229.41	8.19	51.99	450.76	266.10	466.33	223.64	-15.57	42.47	-3.34	18.99
Dooars & Terai(Estate) CTC	13.36	256.87	16.83	230.99	-3.47	25.88	136.43	265.17	181.45	238.38	-45.02	26.79	-24.81	11.24
D+T (Estate) Dust	2.82	227.51	3.30	200.18	-0.48	27.33	26.17	231.12	29.92	202.90	-3.75	28.22	-12.53	13.91
D+T (Estate) C+D	16.18	251.75	20.13	225.94	-3.95	25.81	162.60	259.69	211.37	233.36	-48.77	26.33	-23.07	11.28
D+T (BLF) C+D	19.32	149.17	18.08	121.66	1.24	27.52	158.32	141.19	201.57	122.99	-43.25	18.19	-21.46	14.79
D+T(Combined) C+D	35.50	195.92	38.21	176.60	-2.71	19.32	320.92	201.23	412.94	179.49	-92.02	21.74	-22.28	12.11
Cachar (Org.) CTC	1.70	220.35	1.86	206.38	-0.16	13.96	21.26	209.07	19.57	194.28	1.68	14.79	8.61	7.61
Cachar (Org.) Dust	0.79	194.67	0.44	185.56	0.36	9.11	5.97	191.74	3.34	182.98	2.63	8.77	78.95	4.79
Cachar (Org.) C+D	2.49	212.18	2.29	202.43	0.19	9.75	27.22	205.27	22.91	192.63	4.32	12.64	18.85	6.56
Cachar (BLF) C+D	0.08	180.77	0.18	177.83	-0.09	2.95	1.83	192.17	1.44	171.00	0.39	21.17	26.89	12.38
Cachar(Combined)C+D	2.57	211.16	2.47	200.68	0.10	10.48	29.05	204.44	24.35	191.35	4.71	13.09	19.33	6.84
North India C+D	94.72	246.16	89.15	204.82	5.56	41.34	822.90	237.38	925.09	202.40	#####	34.99	-11.05	17.29
ASSAM Orthodox														
1st Whole Leaf	0.84	455.59	0.56	358.15	0.28	97.44	8.31	432.15	10.82	288.58	-2.52	143.57	-23.26	49.75
2nd Whole Leaf	0.98	357.93	1.15	246.06	-0.17	111.87	11.54	358.17	20.15	242.52	-8.61	115.65	-42.74	47.69
3rd Whole Leaf	1.01	300.48	1.49	218.23	-0.49	82.25	11.59	305.59	18.53	232.35	-6.94	73.24	-37.47	31.52
FOP	0.64	275.57	0.52	214.83	0.12	60.73	7.25	282.59	9.32	230.82	-2.07	51.76	-22.19	22.43
BPS	0.36	319.32	0.41	321.18	-0.06	-1.86	4.64	320.77	5.84	328.02	-1.20	-7.25	-20.54	-2.21
Large Brokens	2.72	293.72	2.67	224.27	0.05	69.45	33.33	286.43	46.57	220.49	-13.24	65.94	-28.44	29.91
Small Brokens	1.08	282.45	1.19	200.34	-0.11	82.10	12.62	272.72	17.29	186.74	-4.67	85.98	-27.02	46.04
Fannings	0.61	194.62	0.63	146.36	-0.02	48.26	7.03	184.41	10.38	143.75	-3.34	40.66	-32.22	28.28
Total Orthodox	8.51	306.83	8.82	228.68	-0.31	78.15	98.81	300.29	140.26	225.39	-41.46	74.90	-29.56	33.23

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



KOLKATA	Sale : 29						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	7.59	341.00	9.57	270.88	-1.97	70.12	61.69	321.62	87.19	266.43	-25.50	55.19
Assam (Estate) Dust	7.53	324.29	6.79	256.86	0.74	67.42	51.49	307.99	51.94	250.94	-0.46	57.04
Assam (Estate) C+D	15.12	332.68	16.35	265.06	-1.23	67.62	113.18	315.42	139.13	260.65	-25.95	54.77
Assam (BLF) C+D	0.91	222.73	1.33	178.93	-0.42	43.80	8.31	202.82	12.98	178.48	-4.66	24.34
Assam(Combined) C+D	16.03	326.45	17.68	258.59	-1.65	67.86	121.49	307.72	152.11	253.64	-30.62	54.07
Doors & Terai(Estate) CTC	0.14	281.84	0.71	250.27	-0.57	31.57	3.83	287.46	7.99	247.62	-4.16	39.84
D+T (Estate) Dust	0.01	198.50	0.17	197.86	-0.16	0.64	0.47	235.53	1.11	214.30	-0.64	21.23
D+T (Estate) C+D	0.15	276.16	0.88	240.28	-0.73	35.88	4.30	281.78	9.10	243.54	-4.80	38.24
D+T (BLF) C+D	2.48	164.76	3.11	130.45	-0.63	34.31	28.15	150.98	40.39	129.55	-12.24	21.43
D+T(Combined) C+D	2.63	171.24	3.99	154.68	-1.36	16.56	32.45	168.32	49.49	150.51	-17.03	17.81
Cachar (Org.) CTC	0.80	235.84	1.22	211.38	-0.42	24.47	9.15	237.56	10.59	206.43	-1.45	31.13
Cachar (Org.) Dust	0.57	206.55	0.33	196.23	0.24	10.32	3.51	213.39	2.11	198.66	1.40	14.73
Cachar (Org.) C+D	1.37	223.73	1.55	208.17	-0.17	15.56	12.65	230.86	12.70	205.14	-0.05	25.72
Cachar (BLF) C+D			0.08	179.97			0.15	161.98	0.24	172.94	-0.10	-10.96
Cachar(Combined)C+D	1.37	223.73	1.63	206.76	-0.26	16.97	12.80	230.07	12.94	204.53	-0.14	25.54
North India C+D	20.59	296.14	24.12	235.19	-3.53	60.95	170.84	272.71	219.53	225.71	-48.69	47.00
ASSAM Orthodox												
1st Whole Leaf	0.78	460.90	0.53	364.30	0.25	96.61	7.91	435.35	10.40	289.77	-2.49	145.59
2nd Whole Leaf	0.81	363.99	1.11	246.37	-0.30	117.62	10.33	363.40	19.42	242.64	-9.10	120.77
3rd Whole Leaf	0.62	318.08	1.35	217.61	-0.73	100.47	8.90	313.88	17.19	232.91	-8.29	80.97
FOP	0.44	266.26	0.44	212.77	-0.00	53.50	5.50	277.13	8.45	231.63	-2.95	45.50
BPS	0.31	324.30	0.40	322.59	-0.09	1.71	4.31	323.97	5.57	329.99	-1.26	-6.02
Large Brokens	2.15	300.98	2.55	221.34	-0.41	79.64	29.56	289.19	44.88	220.08	-15.32	69.11
Small Brokens	0.88	291.44	1.16	201.02	-0.28	90.42	11.29	276.42	16.67	187.26	-5.38	89.16
Fannings	0.49	202.21	0.60	147.26	-0.11	54.95	6.36	187.41	9.96	144.28	-3.60	43.13
Total Orthodox	6.60	317.95	8.33	228.32	-1.73	89.63	85.87	304.78	133.83	225.59	-47.96	79.19

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



GUWAHATI	Sale No. 29						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Assam (Estate) CTC	14.46	298.70	10.34	244.91	4.11	53.80	128.60	291.40	125.99	244.11	2.61	47.28
Assam (Estate) Dust	8.86	277.91	5.03	232.34	3.82	45.57	75.40	271.13	56.13	229.55	19.28	41.58
Assam (Estate) C+D	23.31	290.80	15.38	240.80	7.94	50.01	204.00	283.91	182.12	239.62	21.88	44.28
Assam (BLF) C+D	14.50	216.79	12.52	174.94	1.98	41.86	124.86	196.86	131.34	167.13	-6.48	29.73
Assam(Combined) C+D	37.82	262.42	27.90	211.24	9.92	51.18	328.86	250.86	313.45	209.25	15.41	41.61
Cachar (Org.) CTC	0.86	201.23	0.64	196.84	0.22	4.39	12.08	187.13	8.97	179.91	3.10	7.22
Cachar (Org.) Dust	0.22	164.52	0.11	153.32	0.12	11.21	2.46	160.91	1.23	156.11	1.23	4.80
Cachar (Org.) C+D	1.08	193.64	0.75	190.53	0.33	3.11	14.54	182.69	10.20	177.04	4.34	5.65
Cachar (BLF) C+D	0.08	180.77	0.09	175.96	-0.01	4.82	1.68	194.79	1.20	170.60	0.48	24.18
Cachar(Combined)C+D	1.17	192.72	0.84	188.90	0.32	3.81	16.22	183.94	11.40	176.36	4.82	7.58
North India C+D	41.17	260.11	30.50	210.58	10.67	49.53	361.44	247.34	338.34	208.64	23.09	38.70
ASSAM Orthodox												
1st Whole Leaf	0.06	381.72	0.03	245.58	0.03	136.15	0.39	367.84	0.42	259.19	-0.02	108.65
2nd Whole Leaf	0.17	328.76	0.04	236.86	0.13	91.90	1.21	313.51	0.73	239.45	0.48	74.06
3rd Whole Leaf	0.39	272.40	0.15	223.87	0.24	48.53	2.69	278.11	1.35	225.13	1.34	52.98
FOP	0.20	295.89	0.08	225.69	0.12	70.20	1.75	299.71	0.87	222.91	0.88	76.80
BPS	0.04	283.57	0.01	275.93	0.03	7.64	0.33	279.19	0.27	286.89	0.06	-7.69
Large Brokens	0.57	266.54	0.12	286.71	0.45	-20.17	3.77	264.80	1.69	231.30	2.08	33.50
Small Brokens	0.20	243.64	0.03	174.64	0.17	68.99	1.33	241.30	0.62	172.75	0.71	68.55
Fannings	0.12	163.88	0.02	124.14	0.10	39.74	0.68	156.22	0.42	131.28	0.25	24.94
Total Orthodox	1.91	268.36	0.49	234.84	1.42	33.52	12.94	270.50	6.43	221.18	6.51	49.33

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards



SILIGURI	Sale : 29						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.	L.Kgs.	Avg.
Dooars & Terai(Estate) CTC	13.22	256.60	16.12	230.14	-2.90	26.46	132.60	264.53	173.46	237.96	-40.86	26.57
D+T (Estate) Dust	2.81	227.62	3.13	200.31	-0.32	27.31	25.70	231.04	28.80	202.46	-3.11	28.58
D+T (Estate) C+D	16.03	251.52	19.25	225.29	-3.22	26.23	158.30	259.09	202.27	232.90	-43.97	26.19
D+T (BLF) C+D	16.71	146.23	14.92	119.64	1.79	26.58	129.79	138.83	160.93	121.25	-31.14	17.59
D+T(Combined) C+D	32.73	197.77	34.17	179.15	-1.44	18.62	288.08	204.91	363.20	183.43	-75.11	21.48
North India C+D	32.96	197.53	34.54	178.53	-1.58	18.99	290.63	204.23	367.22	182.71	-76.59	21.52

N.I. Weekly Auction Average & Sold % (CTC+DUST)



FOR THE SALE NO. 29					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	307.28	253.30	53.98	258.85	48.43
D & T	251.75	225.94	25.81	224.96	26.79
BLF					
ASSAM	217.00	175.12	41.88	167.02	49.98
D & T	149.17	121.66	27.52	120.45	28.72
FROM SALE NO. 14 TO 29					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	295.15	248.73	46.42	250.75	44.40
D & T	259.69	233.36	26.33	235.97	23.72
BLF					
ASSAM	197.13	168.07	29.06	165.86	31.28
D & T	141.19	122.99	18.19	128.41	12.78
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	
	2024-25	2023-24	2022-23	24/25 & 23/24	24/25 & 22/23
April	217.22	195.81	232.62	21.41	-15.40
May	213.86	188.86	186.08	25.00	27.78
June	248.78	210.15	213.80	38.63	34.98
WKE 06-07-2024	263.85	211.32	211.43	52.53	52.42
WKE 13-07-2024	257.66	209.74	204.13	47.92	53.53
WKE 20-07-2024	246.16	204.82	208.90	41.34	37.26
Upto	237.38	202.40	208.19	34.98	29.19
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2024-25	2023-24	2022-23
For the Sale	29	Estate	79	75	80
		BLF	76	69	77
Upto the Sale	29	Estate	80	75	71
		BLF	73	67	59

Price Bands (CTC Leaf + Dust)



PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 29											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0.10	0.37	1	2	5	14	25	13	12	28
	2023	0.09	3	5	7	8	22	37	8	4	7
DOOARS/TERAI	2024	0	1	3	2	5	34	43	7	4	2
	2023	0.27	3	3	9	12	40	27	3	1	0.16
FACTORY											
ASSAM	2024	0.31	5	6	13	21	30	17	3	3	2
	2023	0.21	16	23	20	14	18	8	1	0.36	1
DOOARS/TERAI	2024	0.27	19	49	14	7	9	1	0.19	0.13	0
	2023	5	68	15	6	3	2	0.39	0.04	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 29											
PRICE RANGE		<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>
ESTATES											
ASSAM	2024	0.12	2	3	4	6	17	22	10	10	27
	2023	0.10	2	6	9	9	25	28	11	4	6
DOOARS/TERAI	2024	0.19	2	3	4	6	26	33	11	8	6
	2023	0.07	4	4	8	10	35	28	7	3	1
FACTORY											
ASSAM	2024	1	12	13	15	17	22	13	2	2	3
	2023	0.31	16	28	23	13	13	5	1	0.31	1
DOOARS/TERAI	2024	3	36	35	12	6	6	2	0.17	0.11	0.10
	2023	4	70	15	6	3	2	0.29	0.06	0.05	0.02

South India Auction Average



SOUTH INDIA (Avg)			
Year	For the Sale no. 29		
	CTC Leaf	Dust	Orthodox
2024	105.00	122.72	161.98
2023	92.70	115.13	126.50
Difference	12.3	7.6	35.5

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 29		
	CTC Leaf	Dust	Orthodox
2024	103.00	128.80	173.01
2023	95.71	121.93	149.04
Difference	7.3	6.9	24.0

North India & South India Auction Buying : 2024 -25 & 2023-24 : Week Ending 20-07-2024



NI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	5.9	225.82	6	9.6	201.63	11	-3.8	24.19				
UPTO	37.8	215.67	5	51.0	169.41	6	-13.2	46.26	359.2	161.87	9	321.4
HUL	10.4	279.78	11	11.9	192.96	13	-1.5	86.82				
UPTO	73.6	283.74	9	109.4	198.06	12	-35.9	85.67	517.5	179.50	13	443.9
3rd FORCE	15.4	254.19	16	11.3	214.48	13	4.1	39.71				
UPTO	148.3	248.26	18	152.4	208.57	16	-4.1	39.69	559.4	189.54	14	411.1
REST	63.1	240.55	67	56.3	205.93	63	6.8	34.62				
UPTO	563.2	229.91	68	612.3	204.38	66	-49.1	25.54	2573.5	180.44	64	2010.3
NORTH INDIA	95	246.16	100	89	204.82	100	5.6	41.34				
UPTO	823	237.38	100	925	202.40	100	-102.2	34.99	4010	179.92	100	3186.7
SI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	5.8	103.92	18	2.0	93.38	8	3.8	10.55				
UPTO	47.5	104.69	13	35.0	97.79	9	12.5	6.90	129.8	99.35	11	82.3
HUL	5.7	107.10	17	4.5	95.27	19	1.2	11.83				
UPTO	47.1	107.68	13	57.7	97.77	14	-10.6	9.91	163.0	107.25	13	115.9
3rd FORCE	3.3	141.06	10	3.9	137.75	16	-0.6	3.32				
UPTO	52.3	146.79	14	57.5	138.52	14	-5.1	8.27	183.7	142.83	15	131.4
REST	18.3	112.24	55	13.8	102.76	57	4.6	9.48				
UPTO	216.5	112.69	60	248.1	106.81	62	-31.6	5.88	745.8	105.65	61	529.3
SOUTH INDIA	33	112.76	100	24	106.20	100	9.0	6.57				
UPTO	363	115.90	100	398	109.28	100	-34.8	6.62	1222	110.79	100	858.9
AI Buying For & Upto this week (CTC+ Dust)	2024-25			2023-24			Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	%	L.Kg	Avg	%	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	11.7	164.95	9	11.7	182.73	10	0.0	-17.78				
UPTO	85.3	153.84	7	86.0	140.22	6	-0.7	13.61	489.0	145.28	9	403.7
HUL	16.1	218.43	13	16.4	166.11	14	-0.3	52.32				
UPTO	120.7	215.02	10	167.2	163.42	13	-46.5	51.60	680.5	162.19	13	559.8
3rd FORCE	18.7	234.14	15	15.2	194.83	13	3.5	39.31				
UPTO	200.7	221.80	17	209.9	189.39	16	-9.2	32.41	743.1	177.99	14	542.5
REST	81.4	211.66	64	70.1	185.66	62	11.3	25.99				
UPTO	779.7	197.36	66	860.3	176.25	65	-80.6	21.12	3319.3	163.63	63	2539.6
ALL INDIA	128	211.52	100	113	183.76	100	14.6	27.76				
UPTO	1186	200.16	100	1323	174.37	100	-137.0	25.79	5232	163.77	100	4045.6

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)



Assam						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	143.84	63	156.44	68	-12.61	-5
Feb	130.78	75	150.67	77	-19.88	-2
Mar	122.28	54	149.05	77	-26.77	-23
April	255.70	68	218.30	63	37.41	5
May	232.54	71	200.10	66	32.44	4
June	278.37	79	233.82	74	44.54	6
WKE 06-07-2024	289.97	80	235.37	75	54.61	4
WKE 13-07-2024	287.09	82	232.93	77	54.16	4
WKE 20-07-2024	281.39	77.62	229.41	71	51.99	6
Upto	211.03	71.25	199.85	71	11.17	1

Dooars & Terai						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	126.96	75	142.25	77	-15.30	-1
Feb	113.60	73	132.50	81	-18.90	-8
Mar	114.14	53	166.26	70	-52.12	-17
April	202.13	68	183.54	67	18.59	1
May	191.39	81	176.81	75	14.58	6
June	203.65	83	179.78	75	23.87	8
WKE 06-07-2024	224.72	82	179.27	76	45.45	6
WKE 13-07-2024	212.62	82	180.97	76	31.65	6
WKE 20-07-2024	195.92	78.12	176.60	73	19.32	5
Upto	166.51	77.18	166.08	75	0.43	2

Kenya						
Month/Wk	2024		2023		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	186.47	55	193.53	69	-7.05	-14
Feb	186.61	54	189.36	62	-2.76	-8
Mar	182.80	55	199.44	65	-16.64	-10
April	189.25	53	195.52	63	-6.27	-10
May	181.69	46	187.97	63	-6.28	-17
June	178.38	48	180.12	57	-1.73	-9
WKE 06-07-2024	181.09	46	167.03	47	14.06	-1
WKE 13-07-2024	183.57	43	175.30	54	8.27	-11
WKE 20-07-2024	181.92	42	195.15	66	-13.23	-24
Upto	184.44	51	190.00	62	-5.56	-11

Sri Lanka Low grown and Assam Auction Average (Orthodox)



Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2024	2023	Difference	2024	2023	Difference	2024	2023
1	358.59	400.04	(41.45)	181.85	189.46	-7.61	176.74	210.58
2	375.34	414.78	(39.45)	177.70	189.38	-11.68	197.64	225.40
3	378.03	409.32	(31.29)	186.09	184.29	1.80	191.94	225.03
4	382.44	404.68	(22.24)	183.55	179.17	4.38	198.89	225.51
5	388.46	402.46	(14.00)	176.73	167.40	9.33	211.73	235.06
6	375.50	386.27	(10.77)	156.05	152.55	3.50	219.45	233.72
7	385.63	393.50	(7.86)	151.95	165.75	-13.80	233.68	227.75
8	377.14	393.92	(16.77)	176.84	166.60	10.24	200.30	227.32
9	391.95	397.00	(5.06)	0.00	196.42	-196.42	391.95	200.58
10	377.34	337.21	40.12	244.04	0.00	244.04	133.30	337.21
11	374.59	330.98	43.61	0.00	0.00	0.00	374.59	330.98
12	370.42	339.83	30.59	166.31	230.47	-64.16	204.11	109.36
13	362.27	338.07	24.20	1321.57	188.02	1133.55	(959.30)	150.05
14	349.16	337.66	11.50	320.08	276.33	43.75	29.08	61.33
15	350.95	340.58	10.37	323.93	268.69	55.24	27.02	71.89
16	353.04	342.03	11.01	321.84	247.75	74.09	31.20	94.28
17	362.97	313.00	49.98	307.78	235.45	72.33	55.19	77.55
18	364.72	309.01	55.71	299.97	224.48	75.49	64.75	84.53
19	385.48	298.03	87.46	291.12	210.02	81.10	94.36	88.01
20	374.09	274.05	100.04	286.22	197.34	88.88	87.87	76.71
21	368.33	269.61	98.72	283.54	205.70	77.84	84.79	63.91
22	363.57	270.60	92.96	280.04	213.86	66.18	83.53	56.74
23	365.97	274.60	91.36	298.65	224.33	74.32	67.32	50.27
24	368.34	282.86	85.48	314.68	233.27	81.41	53.66	49.59
25	37.23	290.10	(252.87)	310.63	231.61	79.02	(273.40)	58.49
26	355.22	285.78	69.44	307.94	230.05	77.89	47.28	55.73
27	368.19	282.46	85.74	306.67	226.08	80.59	61.52	56.38
28	358.64	291.96	66.68	303.74	228.22	75.52	54.90	63.74
Exchange rate considered : SLR to INR :			2024 1SLR=0.27 INR	2023 1SLR= 0.26 INR				

Sri Lanka Low grown and North India Production (Orthodox)



Production	Sri Lanka Low Grown					North India Orthodox				
	2024	2023	Diff (24-23)	2022	Diff (24-22)	2024	2023	Diff (24-23)	2022	Diff (24-22)
M.Kg										
January	12.6	13.1	-0.50	13.5	-0.91	0.0	0.0	0.00	0.0	0.00
February	11.8	11.4	0.47	11.0	0.82	0.1	0.1	-0.09	0.0	0.03
March	10.8	13.1	-2.33	13.5	-2.74	2.7	5.7	-2.96	1.9	0.82
April	13.3	14.1	-0.78	13.1	0.27	8.9	7.2	1.65	5.1	3.81
May	14.3	14.7	-0.44	14.8	-0.58	7.9	8.1	-0.15	6.5	1.46
June		13.3		13.1			7.3		10.7	
July		13.7		12.9			9.9		13.5	
August		11.1		12.4			10.7		16.0	
September		11.4		12.7			9.9		14.0	
October		14.8		11.7			9.5		9.8	
November		11.7		12.8			4.6		7.4	
December		12.3		12.3			1.5		2.0	
Jan to May	62.7	66.3	-3.59	65.9	-3.15	19.6	21.1	-1.55	13.5	6.12
Jan to Dec		154.5		153.8			74.6		86.8	