



North India Market Report

WKE 20-04-2024

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World Crop

WORLD CROP M.Kg	2024		2023		+/- 'Up to the Month	2023
	For the Month	Up to the Month	For the Month	Up to the Month		Jan to Dec
NORTH INDIA (Feb)	1.6	1.6	3.2	3.2	-1.6	1131.7
SOUTH INDIA (Feb)	15.0	32.0	13.3	27.0	5.0	236.0
ALL INDIA (Feb)	16.6	33.6	16.6	30.2	3.4	1367.7
SRI LANKA (Feb)	19.9	38.6	18.7	37.9	0.8	254.0
KENYA (Jan)	59.0	59.0	54.9	54.9	4.1	515.9
MALAWI (Mar)	7.3	20.8	6.5	19.1	1.7	43.4
TANZANIA (Jan)	0.0	0.0	2.7	2.7	-2.7	25.4
RWANDA (Feb)	3.7	8.3	3.3	7.2	1.1	38.1
BANGLADESH (Jan)	0.2	0.2	0.4	0.4	-0.2	103.3
TOTAL	106.7	160.5	103.0	152.3	8.2	2347.8

Offerings (Fresh Only) - From Sale No. 14 Onwards - Year 2024-'25 & 2023-'24

(In Pkgs)

Kolkata							
Category	Sale : 18			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	31150	21388	9762	65475	107265	-41790	-39
Orthodox	32388	45563	-13175	65350	162671	-97321	-60
Darjeeling	1243	913	330	2749	2417	332	14
Dust	12526	10927	1599	19568	33442	-13874	-41
Total	77307	78791	-1484	153142	305795	-152653	-50

Guwahati							
Category	Sale : 18			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	35632	47905	-12273	96108	169573	-73465	-43
Orthodox	1879	2296	-417	6935	7403	-468	-6
Darjeeling				0	0		
Dust	16022	20071	-4049	37490	59164	-21674	-37
Total	53533	70272	-16739	140533	236140	-95607	-40

Siliguri							
Category	Sale : 18			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	74749	49960	24789	274842	324468	-49626	-15
Orthodox				0	0		
Darjeeling				0	0		
Dust	5835	5225	610	17614	24707	-7093	-29
Total	80584	55185	25399	292456	349175	-56719	-16

North India							
Category	Sale : 18			Todate			
	2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	141531	119253	22278	436425	601306	-164881	-27
Orthodox	34267	47859	-13592	72285	170074	-97789	-57
Darjeeling	1243	913	330	2749	2417	332	14
Dust	34383	36223	-1840	74672	117313	-42641	-36
Total	211424	204248	7176	586131	891110	-304979	-34

Offerings (fresh Only) - From Sale No. 14 Onwards - Year 2024-'25 & 2023-'24

(In M. Kg)

Kolkata								
Category	Est Kg/Pkg	Sale : 18			Todate			
		2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	1.1	0.7	0.3	2.2	3.6	-1.4	-39
Orthodox	26	0.8	1.2	-0.3	1.7	4.2	-2.5	-60
Darjeeling	20	0.0	0.0	0.0	0.1	0.0	0.0	14
Dust	37	0.5	0.4	0.1	0.7	1.2	-0.5	-41
Total		2.4	2.3	0.1	4.7	9.2	-4.5	-49

Guwahati								
Category	Est Kg/Pkg	Sale : 18			Todate			
		2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	1.2	1.6	-0.4	3.3	5.8	-2.5	-43
Orthodox	26	0.0	0.1	-0.0	0.2	0.2	-0.0	-6
Darjeeling	20							
Dust	37	0.6	0.7	-0.1	1.4	2.2	-0.8	-37
Total		1.9	2.4	-0.6	4.8	8.1	-3.3	-41

Siliguri								
Category	Est Kg/Pkg	Sale : 18			Todate			
		2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	2.5	1.7	0.8	9.3	11.0	-1.7	-15
Orthodox	26				0.0	0.0		
Darjeeling	20							
Dust	37	0.2	0.2	0.0	0.7	0.9	-0.3	-29
Total		2.8	1.9	0.9	10.0	11.9	-1.9	-16

North India								
Category	Est Kg/Pkg	Sale : 18			Todate			
		2024-25	2023-24	+/-	2024-25	2023-24	+/-	%
CTC	34	4.8	4.1	0.8	14.8	20.4	-5.6	-27
Orthodox	26	0.9	1.2	-0.4	1.9	4.4	-2.5	-57
Darjeeling	20	0.0	0.0	0.0	0.1	0.0	0.0	14
Dust	37	1.3	1.3	-0.1	2.8	4.3	-1.6	-36
Total		7.0	6.7	0.3	19.5	29.3	-9.7	-33

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards - Year 2024-'25 & 2023-'24

NORTH INDIA														
	Sale : 16						TODATE							
	2024-25		2023-24		+/-		2024-25		2023-24		+/-		%	
	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg
CTC & Dust	ASSAM													
Assam (Estate) CTC	2.4	289.80	6.9	249.75	-4.49	40.05	4.1	298.39	11.1	254.09	-7.00	44.30	-63	17
Assam (Estate) Dust	1.0	294.13	2.6	243.98	-1.56	50.16	1.6	294.12	4.0	249.61	-2.46	44.52	-61	18
Assam (Estate) C+D	3.4	291.09	9.5	248.18	-6.05	42.92	5.6	297.21	15.1	252.89	-9.46	44.31	-63	18
Assam (BLF) C+D	2.4	203.23	5.0	172.64	-2.61	30.59	3.9	207.14	8.5	179.04	-4.55	28.10	-54	16
Assam(Combined) C+D	5.8	254.82	14.5	222.01	-8.66	32.81	9.6	260.30	23.6	226.36	-14.01	33.93	-59	15
	DOOARS & TERAJ													
Dooars & Terai(Estate) CTC	6.9	280.88	11.7	238.11	-4.89	42.77	14.0	289.96	25.3	252.01	-11.30	37.95	-45	15
D+T (Estate) Dust	0.9	242.52	1.4	211.38	-0.59	31.13	1.6	253.12	2.9	225.07	-1.30	28.05	-45	12
D+T (Estate) C+D	7.7	276.61	13.2	235.17	-5.48	41.44	15.6	286.17	28.2	249.23	-12.60	36.94	-45	15
D+T (BLF) C+D	7.9	131.40	12.4	121.21	-4.59	10.19	16.7	133.80	28.8	125.77	-12.07	8.02	-42	6
D+T(Combined) C+D	15.6	203.39	25.6	179.87	-10.07	23.52	32.3	207.25	57.0	186.82	-24.67	20.43	-43	11
	CACHAR													
Cachar (Org.) CTC	0.4	224.86	0.1	245.13	0.27	-20.26	1.0	202.79	0.2	248.38	0.77	-45.59	427	-18
Cachar (Org.) Dust	0.1	227.49	0.0	150.06	0.04	77.44	0.1	227.61	0.1	147.79	0.01	79.82	10	54
Cachar (Org.) C+D	0.5	225.32	0.2	223.05	0.31	2.27	1.1	205.50	0.3	211.09	0.78	-5.59	273	-3
Cachar (BLF) C+D	0.1	201.58	0.0	110.79	0.05	90.79	0.2	159.34	0.1	110.95	0.12	48.40	210	44
Cachar(Combined)C+D	0.6	221.44	0.2	199.82	0.36	21.62	1.2	199.11	0.3	194.89	0.90	4.22	263	2
North India C+D	22.6	217.73	41.2	194.99	-18.53	22.74	44.1	219.36	82.4	198.30	-38.28	21.06	-46	11
	ASSAM													
Orthodox	ASSAM													
1st Whole Leaf	0.2	385.12	0.4	289.40	-0.19	95.71	0.3	398.50	0.6	306.69	-0.30	91.81	-51	30
2nd Whole Leaf	0.3	345.87	1.2	259.43	-0.92	86.44	0.5	344.36	1.5	264.37	-1.05	80.00	-68	30
3rd Whole Leaf	0.4	319.57	1.1	261.29	-0.73	58.28	0.5	318.16	1.7	267.55	-1.19	50.61	-70	19
FOP	0.2	305.48	0.6	257.65	-0.38	47.82	0.3	308.75	0.9	264.06	-0.63	44.70	-69	17
BPS	0.1	357.78	0.4	328.90	-0.23	28.89	0.2	355.29	0.6	329.13	-0.34	26.16	-60	8
Large Brokens	0.7	316.23	2.6	243.23	-1.82	72.99	1.1	313.53	3.6	245.83	-2.53	67.70	-70	28
Small Brokens	0.2	291.93	0.7	206.31	-0.51	85.63	0.3	292.51	0.9	210.39	-0.62	82.12	-68	39
Fannings	0.1	206.23	0.4	155.86	-0.34	50.38	0.1	213.96	0.5	160.78	-0.40	53.18	-74	33
Total Orthodox	2.3	321.84	7.4	247.75	-5.12	74.09	3.3	322.14	10.4	254.13	-7.05	68.01	-68	27

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards - Year 2024-'25 & 2023-'24

KOLKATA												
	Sale : 16						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg
CTC & Dust	ASSAM											
Assam (Estate) CTC	0.4	310.55	1.9	257.91	-1.48	52.64	0.5	311.85	2.6	260.90	-2.15	50.95
Assam (Estate) Dust	0.2	313.02	0.9	246.71	-0.68	66.30	0.3	290.83	1.2	251.80	-0.97	39.03
Assam (Estate) C+D	0.6	311.39	2.7	254.33	-2.15	57.06	0.8	304.55	3.9	258.00	-3.12	46.55
Assam (BLF) C+D	0.0	210.11	0.2	169.39	-0.22	40.72	0.0	195.00	0.3	174.38	-0.27	20.62
Assam(Combined) C+D	0.6	310.88	3.0	247.83	-2.38	63.05	0.8	298.05	4.2	251.68	-3.39	46.37
	DOOARS & TERAI											
Dooars & Terai(Estate) CTC	0.2	317.46	0.6	266.74	-0.39	50.71	0.4	340.22	1.7	289.26	-1.28	50.96
D+T (Estate) Dust	0.0	266.29	0.0	253.57	-0.00	12.72	0.1	280.40	0.1	260.53	-0.05	19.87
D+T (Estate) C+D	0.2	311.75	0.6	266.10	-0.39	45.65	0.5	333.42	1.8	287.65	-1.32	45.76
D+T (BLF) C+D	0.8	160.28	2.5	125.76	-1.72	34.52	2.7	143.63	6.0	134.74	-3.30	8.89
D+T(Combined) C+D	1.1	194.03	3.2	153.48	-2.11	40.55	3.2	170.90	7.8	169.59	-4.63	1.31
	CACHAR											
Cachar (Org.) CTC	0.1	285.32	0.1	261.80	0.09	23.52	0.4	259.33	0.1	260.09	0.29	-0.76
Cachar (Org.) Dust	0.0	263.74	0.0	228.46	0.04	35.28	0.1	271.23	0.0	235.05	0.05	36.17
Cachar (Org.) C+D	0.2	280.14	0.1	259.57	0.13	20.58	0.4	260.96	0.1	257.35	0.34	3.61
Cachar (BLF) C+D									0.0	112.00		
Cachar(Combined)C+D	0.2	280.14	0.1	259.57	0.13	20.58	0.4	260.96	0.1	246.51	0.33	14.45
North India C+D	2.0	240.54	6.3	200.21	-4.28	40.33	4.6	204.05	12.3	199.08	-7.64	4.97
	ASSAM											
Orthodox	ASSAM											
1st Whole Leaf	0.2	384.15	0.4	288.65	-0.18	95.50	0.3	387.78	0.5	300.98	-0.28	86.80
2nd Whole Leaf	0.3	349.09	1.2	259.74	-0.93	89.35	0.4	347.55	1.5	264.31	-1.05	83.24
3rd Whole Leaf	0.3	325.10	1.0	262.09	-0.73	63.01	0.4	323.17	1.6	268.37	-1.19	54.80
FOP	0.2	310.15	0.6	258.37	-0.39	51.77	0.2	314.17	0.9	264.77	-0.64	49.39
BPS	0.1	359.61	0.4	329.72	-0.22	29.89	0.2	356.82	0.5	329.92	-0.32	26.90
Large Brokens	0.7	316.66	2.5	244.25	-1.79	72.41	1.0	314.87	3.5	246.75	-2.49	68.12
Small Brokens	0.2	295.73	0.7	206.35	-0.52	89.38	0.3	295.98	0.9	210.28	-0.63	85.70
Fannings	0.1	206.68	0.4	155.79	-0.35	50.89	0.1	215.57	0.5	160.38	-0.38	55.19
Total Orthodox	2.1	324.64	7.2	248.17	-5.11	76.47	3.0	324.20	9.9	254.27	-6.98	69.94

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards - Year 2024-'25 & 2023-'24

GUWAHATI												
	Sale No. 16						TODATE					
	2024-25		2023-24		+/-		2024-25		2023-24		+/-	
	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg
CTC & Dust	ASSAM											
Assam (Estate) CTC	2.0	285.82	5.0	246.73	-3.01	39.09	3.6	296.55	8.4	251.96	-4.85	44.59
Assam (Estate) Dust	0.8	289.56	1.7	242.57	-0.88	46.98	1.3	294.78	2.8	248.64	-1.49	46.14
Assam (Estate) C+D	2.8	286.90	6.7	245.68	-3.90	41.23	4.9	296.08	11.2	251.14	-6.34	44.94
Assam (BLF) C+D	2.4	202.86	4.7	172.39	-2.36	30.47	3.8	207.09	8.1	179.19	-4.22	27.91
Assam(Combined) C+D	5.2	248.57	11.5	215.40	-6.26	33.17	8.7	256.92	19.3	221.07	-10.56	35.85
	CACHAR											
Cachar (Org.) CTC	0.3	190.42	0.1	233.22	0.18	-42.81	0.6	166.93	0.1	239.28	0.48	-72.35
Cachar (Org.) Dust	0.0	184.79	0.0	141.45	0.00	43.34	0.1	183.49	0.1	139.06	-0.04	44.43
Cachar (Org.) C+D	0.3	189.67	0.1	204.00	0.18	-14.33	0.6	168.43	0.2	190.42	0.44	-21.99
Cachar (BLF) C+D	0.1	201.58	0.0	110.79	0.05	90.79	0.2	159.34	0.0	110.79	0.12	48.55
Cachar(Combined)C+D	0.4	192.58	0.2	177.51	0.23	15.07	0.8	166.51	0.2	174.84	0.57	-8.33
North India C+D	5.9	245.15	12.1	214.69	-6.17	30.45	10.2	250.95	20.4	220.86	-10.21	30.10
	ASSAM											
Orthodox	ASSAM											
1st Whole Leaf	0.0	400.73	0.0	304.80	-0.01	95.93	0.0	532.21	0.0	405.42	-0.01	126.79
2nd Whole Leaf	0.0	320.42	0.0	245.06	0.01	75.37	0.1	321.39	0.1	265.63	-0.01	55.75
3rd Whole Leaf	0.1	290.54	0.0	244.23	0.01	46.31	0.1	291.96	0.1	251.77	-0.00	40.19
FOP	0.0	281.80	0.0	241.90	0.01	39.90	0.0	281.75	0.0	246.99	0.01	34.77
BPS	0.0	316.49	0.0	311.49	-0.01	5.00	0.0	325.33	0.0	314.31	-0.02	11.02
Large Brokens	0.0	309.59	0.1	212.52	-0.04	97.07	0.1	297.37	0.1	219.80	-0.04	77.56
Small Brokens	0.0	269.97	0.0	205.02	0.01	64.95	0.0	273.68	0.0	213.01	0.01	60.67
Fannings	0.0	202.40	0.0	159.34	0.00	43.06	0.0	198.90	0.0	169.18	-0.01	29.72
Total Orthodox	0.2	297.27	0.3	235.84	-0.02	61.43	0.4	305.47	0.4	251.10	-0.07	54.38

Auction Averages (IN Rs.) (New Season) - From Sale No.14 onwards - Year 2024-'25 & 2023-'24

SILIGURI

Sale : 16

TODATE

2024-25

2023-24

+/-

2024-25

2023-24

+/-

L.Kg

Avg

L.Kg

Avg

L.Kg

Avg

L.Kg

Avg

L.Kg

Avg

L.Kg

Avg

CTC & Dust

DOOARS & TERAJ

Dooars & Terai(Estate) CTC

6.6

279.72

11.2

236.58

-4.50

43.14

13.6

288.45

23.6

249.35

-10.02

39.10

D+T (Estate) Dust

0.8

241.76

1.4

210.47

-0.59

31.29

1.5

252.20

2.8

223.81

-1.25

28.39

D+T (Estate) C+D

7.5

275.50

12.6

233.63

-5.09

41.86

15.1

284.73

26.4

246.63

-11.27

38.10

D+T (BLF) C+D

7.0

128.00

9.9

120.04

-2.87

7.97

14.0

131.87

22.7

123.39

-8.77

8.47

D+T(Combined) C+D

14.5

204.08

22.5

183.60

-7.96

20.48

29.1

211.25

49.1

189.56

-20.04

21.69

North India C+D

14.6

203.42

22.7

183.03

-8.08

20.39

29.3

210.75

49.7

188.84

-20.43

21.91

N.I. Weekly Auction Average & Sold % (CTC+DUST)

FOR THE SALE NO. 16					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	291.09	248.18	42.92	297.07	-5.97
D & T	276.61	235.17	41.44	266.51	10.10
BLF					
ASSAM	203.23	172.64	30.59	212.24	-9.01
D & T	131.40	121.21	10.19	153.48	-22.08
FROM SALE NO. 14 TO 16					
ESTATE	2024-25	2023-24	24 vs 23	2022-23	24 vs 22
ASSAM	297.21	252.89	44.31	307.19	-9.98
D & T	286.17	249.23	36.94	286.62	-0.45
BLF					
ASSAM	207.14	179.04	28.10	216.61	-9.47
D & T	133.80	125.77	8.02	165.11	-31.31
North India - CTC Leaf & Dust					
Month/Wk	Auction Average (Rs.)			Difference	Difference
	2024-25	2023-24	2022-23	24/25 & 23/24	24/25 & 22/23
WKE 06-04-2024	223.68	206.99	263.46	16.69	-39.78
WKE 13-04-2024	220.04	198.70	242.03	21.34	-21.99
WKE 20-04-2024	217.73	194.99	241.83	22.74	-24.10
Upto	219.36	198.30	245.78	21.06	-26.42
# Dust : Excluding Orthodox Dust					

% of Sale (CTC+Dust)			2024-25	2023-24	2022-23
For the Sale	16	Estate	84	71	66
		BLF	64	66	45
Upto the Sale	16	Estate	83	72	71
		BLF	63	60	49

Price Bands (CTC Leaf + Dust)

PRICE BANDS (CTC Leaf + Dust) % FOR SALE NO. 16											
PRICES-->	<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>	
ESTATES											
ASSAM	2024	1	1	0.43	1	2	18	36	16	11	14
	2023	0.22	2	2	6	9	31	34	9	4	3
DOOARS/TERAI	2024	0.12	3	1	0.44	1	19	44	17	9	6
	2023	0	2	3	7	12	39	29	6	3	0.21
FACTORY											
ASSAM	2024	3	9	2	14	20	27	22	2	0.42	0.24
	2023	0	6	28	28	15	19	3	0.44	0.25	0.14
DOOARS/TERAI	2024	2	56	22	11	4	4	1	0.02	0.02	0
	2023	3	77	14	3	1	2	0.25	0.04	0	0
PRICE BANDS (CTC Leaf + Dust) % FROM SALE NO. 14 TO 16											
PRICES-->	<100	100-125	126-150	151-175	176-200	201-250	251-300	301-325	326-350	350>	
ESTATES											
ASSAM	2024	1	1	0.46	1	1	16	33	19	12	17
	2023	0.18	4	2	4	7	29	33	10	5	5
DOOARS/TERAI	2024	0.49	3	1	0.38	1	13	39	20	14	9
	2023	0	3	2	4	9	33	32	11	5	1
FACTORY											
ASSAM	2024	3	8	4	12	18	28	24	1	1	1
	2023	0.38	6	19	30	18	22	5	0.29	0.15	0.08
DOOARS/TERAI	2024	6	49	23	10	5	4	2	0.35	0.04	0.01
	2023	1	71	17	5	3	3	0.25	0.07	0.04	0.06

South India Auction Average

SOUTH INDIA (Avg)			
Year	For the Sale no. 16		
	CTC Leaf	Dust	Orthodox
2024	95.11	127.12	179.48
2023	107.09	132.30	158.76
Difference	-12.0	-5.2	20.7

SOUTH INDIA (Avg)			
Year	Upto the Sale no. 16		
	CTC Leaf	Dust	Orthodox
2024	95.53	125.46	169.46
2023	106.11	130.36	156.89
Difference	-10.6	-4.9	12.6

North India & South India Auction Buying : 2024 -25 & 2023-24 : Week Ending 20-04-2024

NI Buying For & Upto this week (CTC+ Dust)	2024-25		2023-24		Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	%	L.Kg
TCPL	0.2	103.38	1.2	112.67	-1	-9.29				
UPTO	0.4	103.60	2.2	110.89	-2	-7.28	359.2	161.87	9	358.8
HUL	0.2	114.45	1.3	121.82	-1	-7.36				
UPTO	0.2	113.88	2.0	119.56	-2	-5.68	517.5	179.50	13	517.2
3rd FORCE	4.8	247.91	9.9	208.31	-5	39.60				
UPTO	8.1	255.20	19.4	212.16	-11	43.04	559.4	189.54	14	551.3
REST	17.3	212.09	28.8	197.06	-12	15.04				
UPTO	35.4	213.26	58.8	199.63	-23	13.64	2573.5	180.44	64	2538.1
North India for the Week	23	217.73	41	194.99	-19	22.74				
North India up to the week	44	219.36	82	198.30	-38	21.06	4010	179.92	100	3965
SI Buying For & Upto this week (CTC+ Dust)	2024-25		2023-24		Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	%	L.Kg	
TCPL	2.7	96.96	1.1	114.80	2	-17.84				
UPTO	8.4	100.96	5.6	111.76	3	-10.80	129.8	99.35	11	121.4
HUL	1.4	96.20	1.0	108.46	0	-12.25				
UPTO	5.2	96.32	2.7	106.30	3	-9.97	163.0	107.25	13	157.8
3rd FORCE	4.4	142.21	3.2	143.10	1	-0.90				
UPTO	10.7	142.22	6.6	144.36	4	-2.15	183.7	142.83	15	173.0
REST	14.9	107.51	13.3	118.16	2	-10.65				
UPTO	47.6	106.59	34.2	116.34	13	-9.75	745.8	105.65	61	698.2
South India for the Week	23	112.17	19	121.74	5	-9.56				
South India up to the week	72	110.50	49	119.05	23	-8.54	1222	110.79	100	1151
AI Buying For & Upto this week (CTC+ Dust)	2024-25		2023-24		Diff (2024 vs 2023)		2023-24 (APR TO MAR)			BALANCE TO BUY
L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	L.Kg	Avg	%	L.Kg	
TCPL	3.0	97.48	2.3	113.68	1	-16.21				
UPTO	8.8	101.09	7.7	111.52	1	-10.43	489.0	145.28	9	480.2
HUL	1.6	98.57	2.3	115.81	-1	-17.24				
UPTO	5.4	97.07	4.7	111.97	1	-14.90	680.5	162.19	13	675.1
3rd FORCE	9.3	197.43	13.1	192.24	-4	5.19				
UPTO	18.8	190.77	26.0	194.94	-7	-4.18	743.1	177.99	14	724.4
REST	32.2	163.81	42.2	172.15	-10	-8.34				
UPTO	83.0	152.08	93.0	169.02	-10	-16.94	3319.3	163.63	63	3236.3
All India for the Week	46	164.04	60	172.15	-14	-8.11				
All India up to the week	116	151.90	131	168.74	-15	-16.84	5232	163.77	100	5116

Kenya, Assam & D+T Auction Average and Sold % (CTC Leaf +DUST)

Assam						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	143.84	63	156.44	68	-13	-5
Feb	130.78	75	150.67	77	-20	-2
Mar	122.28	54	149.05	77	-27	-23
WKE 06-04-2024	275.99	72	238.57	81	37	-9
WKE 13-04-2024	267.04	75	231.48	61	36	15
WKE 20-04-2024	254.82	75	222.01	62	33	12
Upto	142.96	66	160.90	70	-18	-4

Dooars & Terai						
Month/Wk	2024-25		2023-24		Difference	
	Avg (Rs.)	Sold %	Avg (Rs.)	Sold %	Avg (Rs.)	Sold%
Jan	126.96	75	142.25	77	-15	-1
Feb	113.60	73	132.50	81	-19	-8
Mar	114.14	53	166.26	70	-52	-17
WKE 06-04-2024	219.85	71	200.88	68	19	3
WKE 13-04-2024	207.46	70	187.49	60	20	10
WKE 20-04-2024	203.39	73	179.87	73	24	-0
Upto	133.25	75	150.60	75	-17	-0

Kenya						
Month/Wk	2024		2023		Difference	
	Avg (INR)	Sold %	Avg (INR)	Sold %	Avg (INR)	Sold%
Jan	186	55	194	69	-7	-14
Feb	187	54	189	62	-3	-8
Mar	183	55	199	65	-17	-10
WKE 06-04-2024	177	63	197	65	-20	-2
WKE 13-04-2024	194	48	198	67	-3	-19
WKE 20-04-2024	198	54	195	67	3	-13
Upto	186	55	195	65	-9	-10

Sri Lanka Low grown and Assam Auction Average (Orthodox)

Sale no.	Sri Lanka Orthodox Low grow in INR			Assam Orthodox Leaf			Difference Sri Lanka & Assam	
	2024	2023	Difference	2024	2023	Difference	2024	2023
1	358.59	400.04	(41.45)	181.85	189.46	(7.61)	176.74	210.58
2	375.34	414.78	(39.45)	177.70	189.38	(11.68)	197.64	225.40
3	378.03	409.32	(31.29)	186.09	184.29	1.80	191.94	225.03
4	382.44	404.68	(22.24)	183.55	179.17	4.38	198.89	225.51
5	388.46	402.46	(14.00)	176.73	167.40	9.33	211.73	235.06
6	375.50	386.27	(10.77)	156.05	152.55	3.50	219.45	233.72
Exchange rate considered : SLR to INR :								
2024 1SLR=0.27 INR								
2023 1SLR= 0.26 INR								

Targett

Sri Lanka Low grown and North India Production (Orthodox)

Production	Sri Lanka Low grown					North India Orthodox				
	2024	2023	Diff (24-23)	2022	Diff (24-22)	2024	2023	Diff (24-23)	2022	Diff (24-22)
M.Kg										
January	12.6	13.1	(0.5)	13.5	(0.9)	0.0	0.0	0.0	0.0	0.0
February	11.8	11.4	0.5	11.0	0.8	0.1	0.1	-0.1	0.0	0.0
March		13.1		13.5			5.7		1.9	
April		14.1		13.1			7.2		5.1	
May		14.7		14.8			8.1		6.5	
June		13.3		13.1			7.3		10.7	
July		13.7		12.9			9.9		13.5	
August		11.1		12.4			10.7		16.0	
September		11.4		12.7			9.9		14.0	
October		14.8		11.7			9.5		9.8	
November		11.7		12.8			4.6		7.4	
December		12.3		12.3			1.5		2.0	
Jan to Feb	24.4	24.4	0.0	24.5	(0.1)	0.1	0.1	-0.1	0.0	0.0
Jan to Dec		154.5		153.8			74.6		86.8	